Intapp Integrate

Intapp Integrate Administrator Essentials

Intapp Integrate Administrator Essentials is the core training that ensures your success in administering, configuring, and supporting Intapp Integrate.
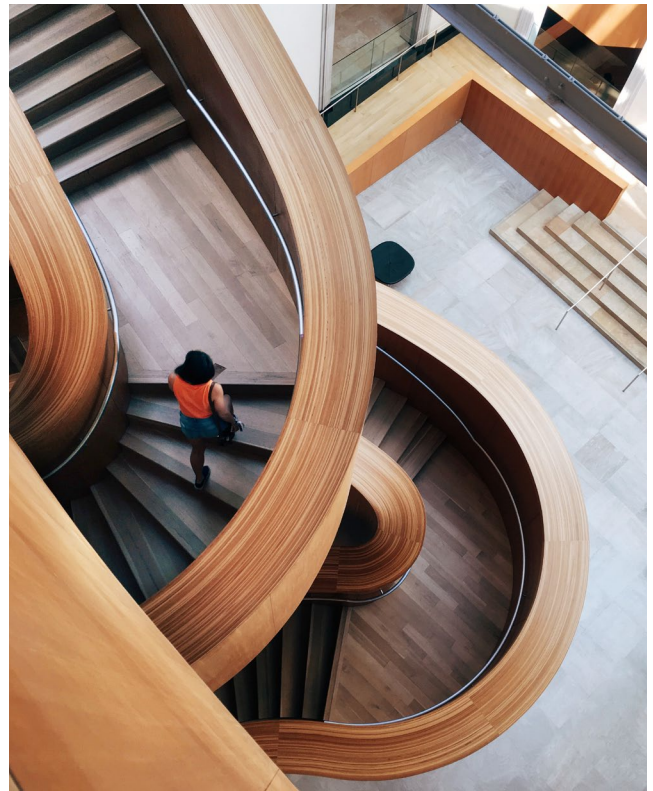
Who should take this course?

Intapp Integrate Administrator Essentials is designed for:

- System administrators are responsible for the setup, configuration, and maintenance for their firm's Intapp Integrate infrastructure

- Business Process owners and technical administrators that want to learn how to design integrations and understand advanced Integrate features

What will you learn in this course?

Upon completion of this course, you will be able to:

- Configure and manage your data sources, including databases, web services (SOAP), REST API calls, Active Directory, and other sources

- Write, configure, and troubleshoot rules to manage data

- Understand and use the various Intapp Integrate functions to manipulate and manage data

- Review the event and rule logs

- Manage system settings

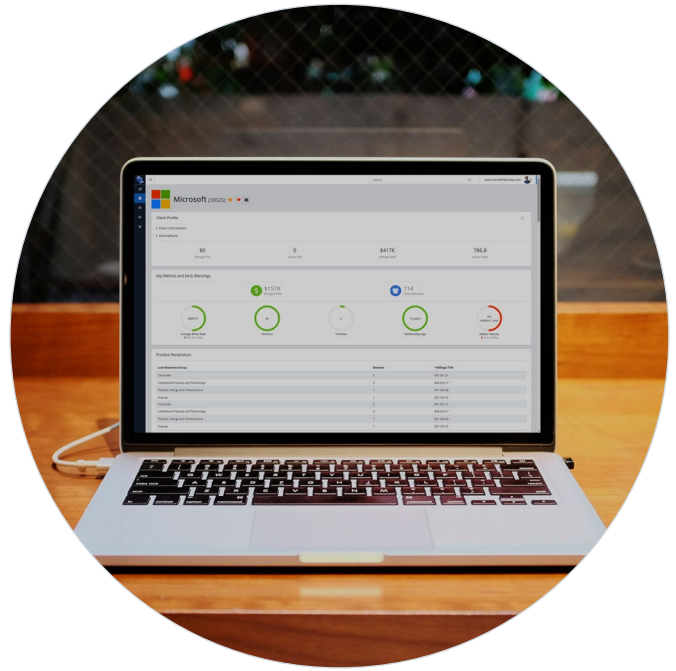- Resolve common troubleshooting issues

Business value

- **Make the most of your investment:** Increase your contribution to the firm and accelerate time to value by learning how to unlock additional features, tricks and tips to find new ways to leverage this powerful application

- **Increase firm independence:** Take ownership of your business workflows, reports and configurations, and simply change management by reducing your dependency on third-party application

- **Maintain data and database health:** Learn how to recognize data and database issues to proactively maintain your Integrate system at peak performance

- **Identify and resolve issues faster:** Keep your business on track and maximize user productivity

Curriculum

This five day instructor-led course comprises 10 modules focusing on various integration strategies and technologies. Using user provisioning as an example, students will use Intapp Integrate to create a solution spanning multiple applications and using multiple technologies.

- Module 1: Solution overview
- Module 2: Syncing data in real-time from database to database
- Module 3: Syncing users from Active Directory to database
- Module 4: Processing data from SOAP web service call
- Module 5: Processing data from REST API call
- Module 6: Parsing flat file data
- Module 7: Calling a rule from another rule
- Module 8: Syncing large data sets using XSLT bulk data sync
- Module 9: Using miscellaneous features and functions
- Module 10: System administration

Topics and skills

Overview
- Understand Intapp Integrate use cases
- Register servers
- Navigate the user interface

Data sources
- Create data sources
- Manage connection details
- Refresh data schemas

Events
- Explain event types
- Filter events
- Associate events with rules

Rules
- Configure rule properties
- Design business logic process

Functions
- Use built-in functions to manipulate data Integrations

Technologies
- Learn about SOAP and XML parsing
- Understand REST API and JSON parsing
- Learn about Regular Expression parsing

Logs
- View event and run logs
- Filter and search log data

Administration
- Create and manage users
- Manage system settings
- Import and export rules

Reports
- Create Intapp Integrate reports

API
- Review API functionality

Please contact customertraining@intapp.com for course schedules and pricing