





Intapp Customer Community

Home Page

Search Harvey Sp...▼

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Intapp Customer Community

Welcome to the Intapp Customer Community

The Intapp Customer Community connects you with the Intapp support team, as well as product specialists, partners and other customers. It also provides access to an essential library of resources to help you get the most out of your Intapp products.

< ● ● ● ● >

Upcoming Events

ALL EVENTS

EVENTS I'M ATTENDING

Q

< September >

2017▼

SUN	MON	TUE	WED	THU	FRI	SAT
27	28	29	30	31	1	2

Home Page

Navigation



Intapp Customer Community

Welcome to the Intapp Customer Community

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Upcoming Events

Intapp Integrate Administrator Essential Training

9/25/2017 3:18 PM - 9/29/2017 3:18 PM
Palo Alto, CA

Tim Nolan 2 going

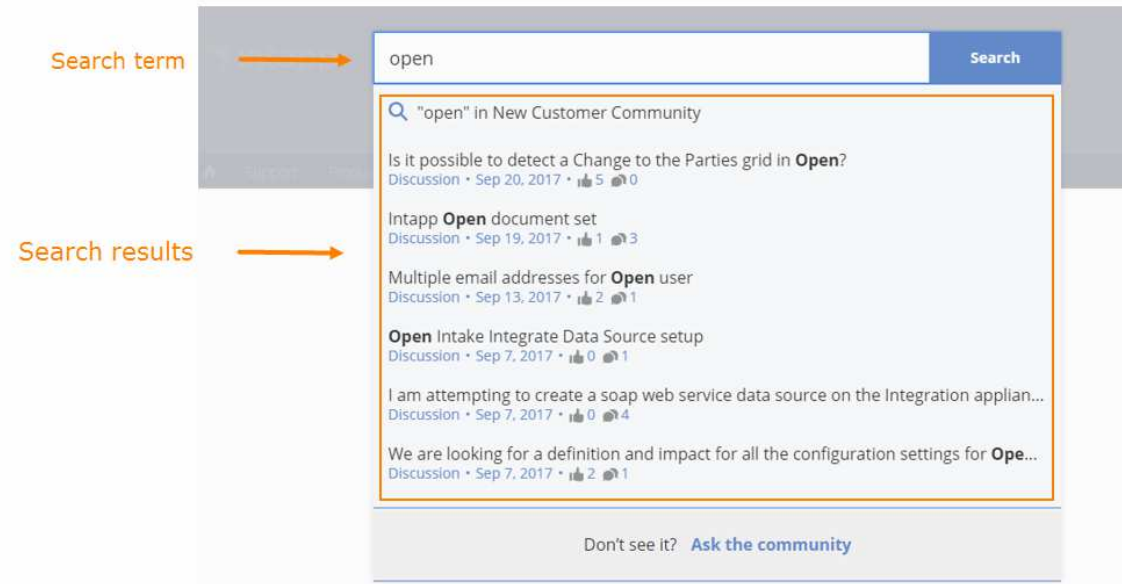
Going?

Calendar

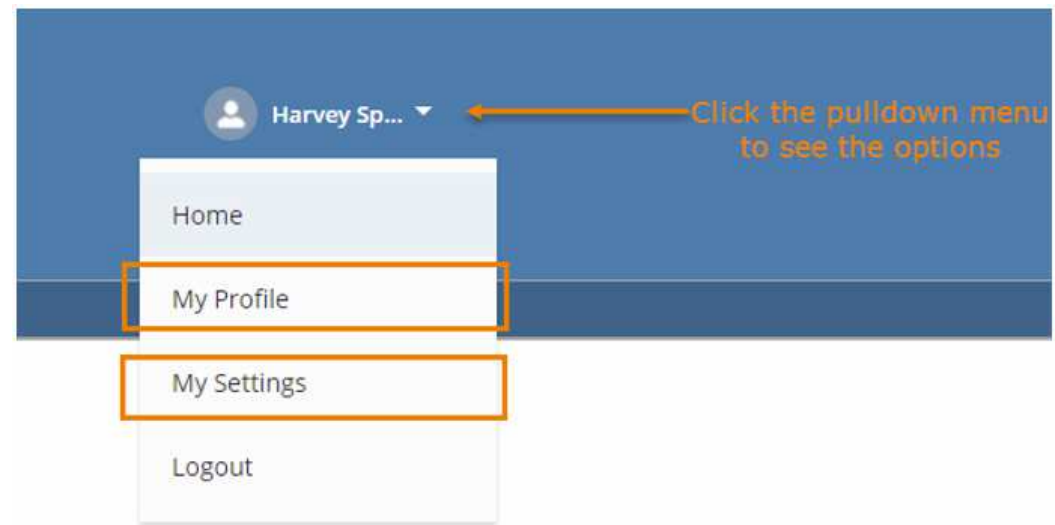
SUN	MON	TUE	WED	THU	FRI	SAT
27	28	29	30	31	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

Home Page

Search



User Profile and Settings



User Profile and Settings

Navigation Menu:

- Home
- My Profile**
- My Settings
- Logout

Profile Card:

Harvey Specter
Customer

Name: Harvey Specter
Company Name: [Blank]
About Me: [Blank]

[Edit](#)

User can edit

Read Only Section:

Integrate Certified	Time Certified
<input type="checkbox"/>	<input type="checkbox"/>
Open Certified	Walls Certified
<input type="checkbox"/>	<input type="checkbox"/>

Read Only

Feed Section:

Post | Poll

Share an update... [Share](#)

Most Recent Activity ▾

Will show the list of post made in the groups section of the community

Nothing here yet?
Write a post and see what happens!

Right Hand Side Panels:

Influence *Based on participation in the community*

1 Beginner (7 points)

Following	Followers	
0	0	
Posts	Comments	Likes
0	0	0

Team ▾

Files ▾

mobility
Jul 19, 2017 • 113KB • png

Files that user have posted in the groups section

[View All](#)

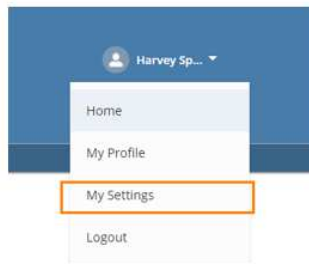
Groups the User belongs to ▾

Groups

Integrate
582
Walls
619

[View All](#)

User Profile and Settings



Change Password



My Settings

Cancel

Save

Account

Username

harveys@pearsonspecter.io.intapp

Email Address *

harveys@pearsonspecter.io

Password

Change Password

Location

Language

English

Locale

English (United States)

Time Zone

(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)

Profile Visibility

Customize who is able to see what on your profile page ⓘ

Photo



Members

Controls Email Notifications

Put a check mark to enable, remove the check mark to disable



Email Notifications

☒ Receive emails

When email notifications are enabled, email me when someone:

☒ Follows me

☐ Likes a post or a comment I made

☒ Comments on my posts

☒ Comments on a post on my profile

☒ Comments after me

☒ Comments on an item I bookmarked

☒ Comments on an item I like

☒ Mentions me in a post

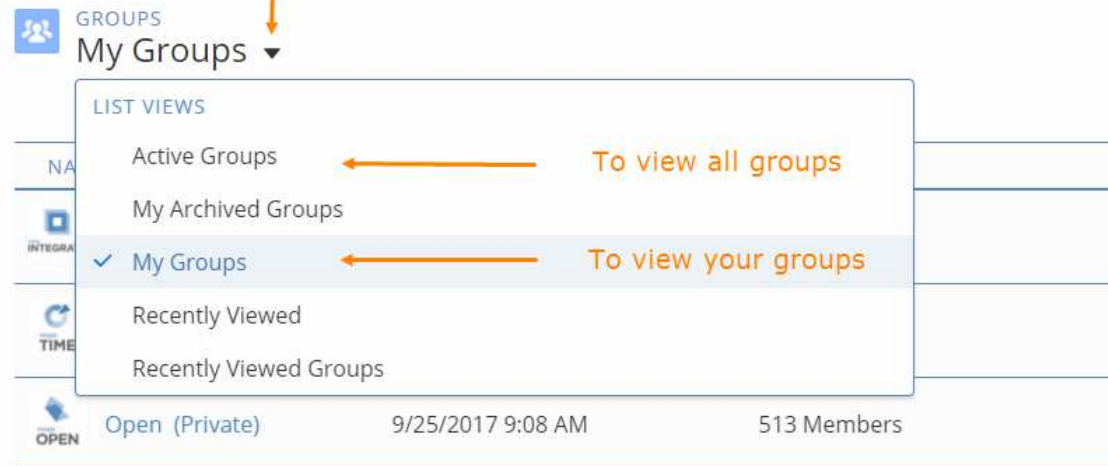
☒ Mentions me in a comment

Groups



Intapp Customer Community

Click on the pull down to see the list views for the Groups



Groups

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Intapp Customer Community

Groups










Active Groups

← Listing of all available groups

⚙️

📄


🔍

NAME	LAST ACTIVITY ↓	MEMBERS	OWNER	
 Security (Private)	1/12/2018 3:17 PM	115 Members	Thomas Hadig	⌵
 Integrate (Private)	1/12/2018 10:49 AM	647 Members	Howard Won	⌵
 Flow (Private)	1/12/2018 10:49 AM	284 Members	Subash Singh	⌵
 Open (Private)	1/12/2018 10:49 AM	553 Members	Amit Sharma	⌵
 Partners (Private)	1/12/2018 10:42 AM	219 Members	Dana Marder	⌵
 Walls (Private)	1/12/2018 10:41 AM	638 Members	Ketaki Joshi	⌵
 Time (Private)	1/12/2018 8:14 AM	678 Members	Frank Martinez	⌵
 Time - Cloud (Private)	12/21/2017 3:28 PM	104 Members	Maiya Hilliard	⌵
 Legacy (CG, LK & RC) (Private)	8/3/2017 2:55 PM	299 Members	Dmitriy Galkovsky	⌵

Groups

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Intapp Customer Community



PRIVATE

Security

+ Ask to Join

Click to Join the Group

Only members can see updates.

Group Details

Description

The Intapp Security group is a forum to connect users with their peers for the sharing of ideas, insights and best practices for information security.


Information

Groups

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Intapp Customer Community

Click here to manage your notification schedule from the group



PRIVATE

Integrate

Manage Notifications

✓ Member

Weekly Digest

Group Details

Manage Notifications	
Every Post	
Daily Digest	
Weekly Digest	✓
Limited	

large legal organizations around the world. Intapp Integrate (formerly known as Intapp Builder). This group connects Intapp users to share insights and best practices.


Support Team Moderator: Aram Simonyan
TCSM: Saurabh Mehra

Post Question Poll

Share an update...

Share

Groups



PRIVATE

Member

Weekly Digest

Manage Notifications

Open

To post a question in the community

PostQuestionPoll

To Open

Question*

What would you like to know?

Share an update, @mention someone, add a file...

B

I

U

S

T

Add Topic

Ask

Most Recent Activity

Search this feed

Group Details

Group Details

Description

The Intapp Open group is a forum to connect users with their peers for the sharing of ideas, insights and best practices in the risk arena. Leverage this group to find firms of similar size or within your local region that have deployed Open and how.

Information

Support Team Moderator: Adam Gordon

TCSM: James Edwards

Files (3+)

Change Template pop-up

Sep 15, 2017 • 26KB • jpg

New ICR

Aug 8, 2017 • 162KB • png

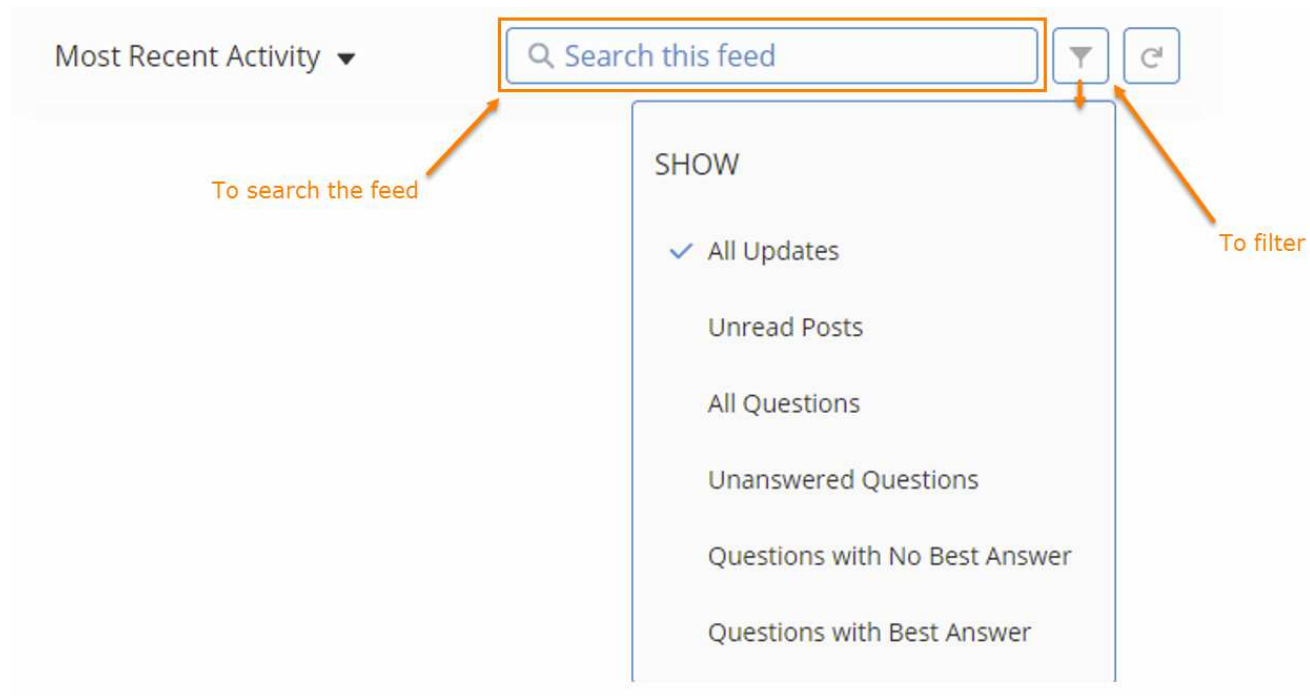
Zelle.Interview

Aug 8, 2017 • 17.8MB • mp4

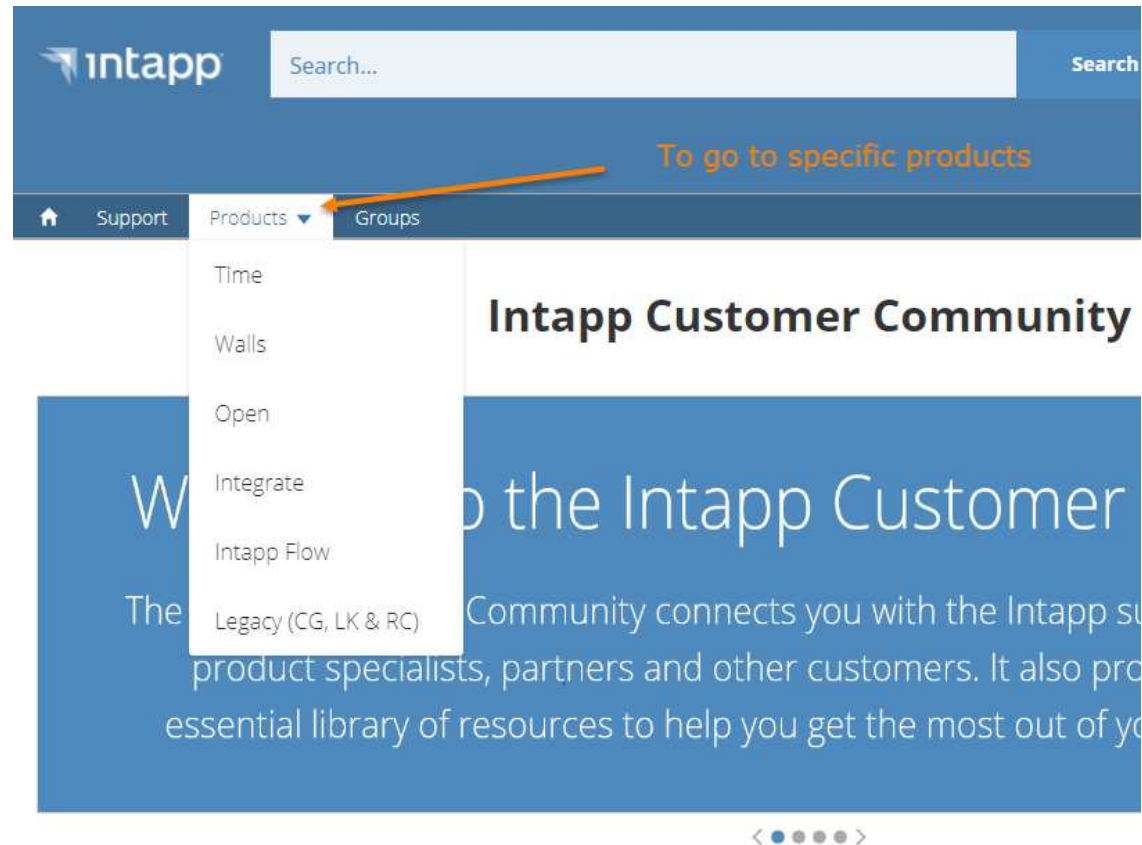
View All

Records (0)

Groups



Products



Products

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Intapp Customer Community

[Intapp Open Intake](#) | [Intapp Open Conflicts](#) | [Intapp Open Terms](#) | [Intapp Open Experience](#)

[Product Knowledge Base Articles](#)

[Articles](#) [Ideas](#)

Articles With This Topic

What version am I currently on?

60 Views • Aug 1, 2017 • Knowledge Base

My Open database is running sluggish, how can I fix it?

88 Views • Jun 30, 2017 • Knowledge Base






ISO27001 certification for cloud version of Intapp Open, Intapp Flow and Intapp Time

171 Views • Jun 27, 2017 • Knowledge Base

I`m not sure if my firm should use STEM or NOSTEM for our conflict searches

64 Views • Jun 26, 2017 • Knowledge Base

Leaderboard

1.	 Bob Fishel 3 Expert	415 Points
2.	 Dana Marder 3 Expert	307 Points
3.	 Bob Tutt 2 Intermediate	187 Points
4.	 Dan Raisbeck 2 Intermediate	177 Points
5.	 Curt Russell 2 Intermediate	156 Points

Don't see what you're looking for?
Click on the groups tab to ask a question!

Products

The screenshot shows the 'Ideas' section of a product management interface. Annotations include:

- To filter Ideas:** Points to the 'Ideas | 367 ideas' link.
- To search for Ideas:** Points to the search bar.
- To post an Idea:** Points to the 'Post Your Idea' button.
- To up vote or down vote an idea:** Points to the up/down vote buttons for the first idea.

Articles Ideas

Ideas | 367 ideas

Popular ▾

Show ^

- All
- My ideas
- Commented by me

Category ^

- All
- Intapp Flow
- Intapp Time
- Intapp Time Cloud
- Integration
- Intapp Open Conflicts
- Intapp Open Intake

Yvette Hetherington
170 points
Allow configuration of collapsible sections on the form
Intapp Open Intake
Would like to be able to configure which sections on the form are expanded rather than the default of being collapsed. Currently only the first section is expanded by default. For example, if a request is waiting to be authorised by a partner and they need to provide some details, but that
May 4, 2017 • 2 comments

Eric Mosca
160 points
Reusable Form Sections
Intapp Open Intake
Shearman & Sterling has a very complicated "section" of a form containing 400 questions and detailed display conditions. This encapsulated process needs to be leveraged by multiple

Leaderboard

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Products

Articles **Ideas** To post an Idea

Ideas | 367 ideas Popular ▾ **Post Your Idea**

Post an Idea

Title*

Category* **- Choose category -** ▾

Description

Salesforce Sans 12 B I U

* - required fields

- Choose category - ▾

- Choose category -
- Intapp Flow
- Intapp Time
- Intapp Time Cloud
- Integration
- Intapp Open Conflicts
- Intapp Open Intake
- Intapp Walls
- LegalKey
- CompliGuard Analyze
- CompliGuard Flow
- CompliGuard Protect
- Intapp Open Terms
- Intapp Open Experience

Support

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Intapp Customer Community

Support Cases

Contact Support

Open Cases

List of open cases for the firm

« ◀ ▶ » Page 1 of 1

Closed Cases

List of closed cases for the firm