#### IT Comm

# The primary objectives of the proposed OMS are as follows:

- 1. Enhance Operational Efficiency: Streamline day-to-day administrative tasks, including membership management, event planning, and financial tracking.
- **2. Improve Member Engagement:** Provide a user-friendly platform for members to access resources, participate in events, and collaborate with peers.
- **3. Ensure Compliance and Security:** Implement robust security measures and compliance protocols to protect sensitive data and adhere to industry regulations.
- **4. Facilitate Communication:** Enable efficient communication among members, committees, and the Board through integrated tools like newsletters, forums, and email systems.
- **5. Support Residency Training/Continuing Medical Education (CME):** Provide tools for managing CME activities, tracking credits, and issuing certifications

# PSP Office Management System

- 1. Membership Management
- 2. Event and Conference Management
- 3. Committee and Meeting Management
- 4. Document and Knowledge Management
- 6. Communication and Collaboration Tools
- 7. Continuing Medical Education (CME) Management
- 8. Website and Portal Management
- 9. Compliance and Ethics Management
- 10. Data Security and Privacy
- 11. Reporting and Analytics
- 12. Support and Helpdesk
- 13. Sustainability plan, implementation

#### Membership Management

- Member Database: Centralized storage of member information, including contact details, professional credentials, and membership status.
- Membership Renewal and Tracking: Automated reminders for membership renewals, tracking of membership fees, and status updates.
- . Membership ID in mobile app

# **Event and Conference Management**

- Event Planning and Scheduling: Tools for organizing conferences, workshops, seminars, and webinars, including scheduling and venue management.
- . **Registration and Ticketing:** Online registration for events, with automated confirmation and ticket issuance.
- . **Abstract Submission and Review:** System for submitting, reviewing, and managing abstracts or papers for conferences.
- . Attendance Tracking
  - With mobile app

# Committee and Meeting Management

- . Committee Formation and Management: Tools to create and manage various committees within the society, including task assignments and tracking.
- . **Meeting Scheduling and Agendas:** Facilitates the scheduling of meetings, sharing of agendas, and tracking of minutes.
- . Voting and Decision-Making: Online platforms for conducting votes on key decisions or committee elections.
  - Secret balloting

# Document and Knowledge Management:

- **Document Repository:** Centralized storage for important documents such as bylaws, meeting minutes, guidelines, and publications.
- Version Control: Ensures that documents are up-to-date, with tracked revisions and access to historical versions.
- **Resource Library:** Access to a library of educational materials, research papers, and case studies for members.
- Learning Management System
  - Examination platform
    - Image, text video attachment
  - With item analysis
  - Question banking
  - Exam results management
- Training Accreditation System

### Financial Management:

- Budgeting and Expense Tracking: Tools for creating budgets, tracking expenses, and financial reporting.
- . **Invoicing and Payments:** Management of invoicing for membership dues, event fees, and other society-related transactions.
- . **Financial Reporting:** Automated generation of financial statements, reports, and audit trails.

#### **Communication and Collaboration Tools:**

- . Newsletter and Announcements: Tools for creating and distributing newsletters, announcements, and updates to members.
- Discussion Forums: Online forums or message boards for members to discuss topics of interest, share knowledge, and collaborate on projects.
- . **Email Integration:** Integrated email system for official communications, including mass mailing capabilities.

#### **Continuing Medical Education (CME) Management:**

- . **CME Tracking:** Tools for tracking members' CME credits, including automatic updates after event participation.
- . **CME Certification:** Issuance of certificates for completed CME activities, with records stored for member access.
- . Course Management: Management of CME courses, including online modules, assessments, and tracking progress.
- . Online courses in LMS

### Website and Portal Management

- Public Website Management: Tools for updating and managing the society's public-facing website, including event listings and news updates.
- . **Member Portal:** Secure login area for members to access resources, update profiles, and interact with society services.
- . Content Management System (CMS): Easy-to-use tools for updating website content, managing user access, and ensuring consistent branding.

# **Compliance and Ethics Management**

- . **Regulatory Compliance:** Tools to ensure that the society adheres to legal requirements, ethical standards, and industry regulations.
- . Conflict of Interest Management: Processes for declaring, reviewing, and managing potential conflicts of interest within the society.
- . Ethics Review: Systems for managing ethics review processes, including case submissions and committee decisions.

# **Data Security and Privacy**

#### Access Control

• Role-based access to ensure that sensitive information is only accessible to authorized individuals.

#### Data Encryption

• Encryption of sensitive data both in transit and at rest to protect against unauthorized access.

#### Backup and Recovery

• Regular data backups with a recovery plan in place to ensure data integrity and availability.

### Reporting and Analytics

#### Membership Reports

• Generation of reports on membership demographics, engagement, and trends.

#### • Event Analytics

• Analysis of event participation, feedback, and financial performance.

#### Custom Reports

• Ability to create custom reports tailored to specific needs, such as research output, CME activity, or financial summaries.

### Support and Helpdesk

#### Member Support Portal

• A helpdesk system for addressing member inquiries, issues, and technical support requests.

#### Knowledge Base

• A searchable repository of FAQs, guides, and troubleshooting tips for common issues.

#### Live Chat and Ticketing

• Live chat options for real-time support, along with a ticketing system for tracking and resolving issues.

# Sustainability Plan

- Contract includes provision of spots for ads
- Includes implementation

# IT Developer Clause and Specifications

• To ensure that the OMS is developed according to the Society's requirements, it is essential to engage a qualified IT developer or development team. The following specifications outline the expected deliverables and qualifications:

# Qualifications and Experience

- **Technical Expertise:** Proficiency in web development, database management, cybersecurity, and system integration.
- **Experience:** A minimum of 5 years of experience in developing management systems, preferably for professional societies or healthcare organizations.
- **References:** Proven track record with references from previous clients, demonstrating successful delivery of similar projects.
- Compliance Knowledge: Familiarity with regulatory requirements related to data security and privacy in the healthcare sector.
- Communication Skills: Ability to communicate effectively with both technical and non-technical stakeholders.

#### **Selection Process**

- Request for Proposals (RFP): An RFP will be issued to potential developers, outlining the project scope, timeline, and evaluation criteria.
- Evaluation: Proposals will be evaluated based on cost, technical competence, experience, and alignment with the Society's needs.
- Contracting: A formal contract will be drafted, specifying deliverables, timelines, payment schedules, and penalties for non-compliance.

#### **Budget and Timeline**

#### **Estimated Budget**

- The estimated budget for the development and implementation of the OMS is as follows:
- Development Costs:
- Licensing and Hosting:
- Training and Documentation:
- Contingency:
- Total Estimated Budget:

# Sustainability Plan

- The primary objectives of the sustainability program are:
- 1. **Financial Sustainability:** Generate consistent revenue to cover the costs associated with the maintenance, updates, and expansion of the OMS.
- 2. Strategic Partnerships: Build relationships with industry partners who can contribute to the Society's mission while benefiting from visibility and engagement opportunities.
- **3. Value Addition:** Provide value to members and stakeholders through relevant and ethically aligned sponsorships and advertisements.

#### Key Components of the Sustainability Program

#### **Web Sponsorship Opportunities**

- **Homepage Sponsorship:** Offer prominent placement of sponsor logos on the OMS homepage, acknowledging their support.
- Event and Conference Sponsorship: Provide sponsorship opportunities for specific events and conferences organized through the OMS, with sponsors' branding featured on registration pages, event materials, and post-event communications.
- **Sponsored Content:** Allow sponsors to provide educational content, such as webinars, articles, or white papers, which are relevant to the field of pathology and beneficial to the Society's members.

#### Advertisements

- **Banner Ads:** Implement non-intrusive banner ads on various pages of the OMS, particularly in sections with high member traffic, such as the member portal, event registration pages, and the resource library.
- Email Newsletter Ads: Include sponsor or advertiser banners in the Society's email newsletters, which are distributed regularly to all members.
- Targeted Ads: Use member data (with consent) to display targeted advertisements based on professional interests, specialties, or geographic location, ensuring relevance and higher engagement.

#### **Corporate Memberships**

• Introduce corporate membership packages for companies that wish to support the Society while gaining access to targeted advertising opportunities, networking events, and educational resources.

# Partnerships with Industry Stakeholders

- Collaboration with Diagnostic Companies: Partner with diagnostic and pharmaceutical companies to sponsor specific features of the OMS, such as the CME management module, in exchange for visibility and engagement opportunities.
- **Joint Educational Initiatives:** Collaborate with educational institutions or industry partners to develop and sponsor CME courses, webinars, or workshops hosted on the OMS platform.

#### **Ethical Considerations**

- All sponsorships, advertisements, and partnerships must align with the Society's values and ethical standards. The following guidelines will be enforced:
- **Relevance:** Sponsors and advertisers must offer products or services relevant to the field of pathology or healthcare.
- **Transparency:** Clearly disclose sponsorships and advertisements to members, maintaining transparency in all financial transactions and agreements.
- **Non-Intrusiveness:** Ensure that advertisements and sponsored content do not detract from the user experience or interfere with the core functions of the OMS.

#### Implementation Plan

- 1. **Develop Sponsorship Packages:** Create detailed sponsorship and advertisement packages, outlining the benefits and pricing for potential partners.
- 2. Identify Potential Partners: Compile a list of potential sponsors and advertisers, focusing on companies and organizations aligned with the Society's mission.
- 3. Launch Marketing Campaign: Promote the sponsorship and advertising opportunities through direct outreach, the Society's website, and industry events.
- **4. Monitor and Evaluate:** Regularly monitor the effectiveness of the sustainability program, gathering feedback from sponsors, advertisers, and members, and making adjustments as necessary.