



# ProjectReportTemplate

## 1 INTRODUCTION

### Overview

#### PROPERTY MANAGEMENT APPLICATION USING SALESFORCE

Develop an App for the Property Management where Buyer can order his Requirements and get the Appropriate Details of the Property. According to his interest just provide him with some discounts upto what extent he can get the discount.

### Purpose

Also Track Whether he is Interested in taking the loan available for so just calculate how much loan Amount user can get it. Provide the Security for two different profiles like for marketing and sales team.

## 2 ProblemDefinition& DesignThinking

### EmpathyMap

Pastetheempathymapscreenshot

### Ideation&BrainstormingMap

PastethelIdeation&brainstormingmapscreenshot

## 3 RESULT

DataModel:

Objectname	FieldsintheObject	
obj1-Buy	Fieldlabel	Data type
	State	Pick list
	Discount	percentage
obj2-Rent	Fieldlabel	Data type
	State	Pick list
	BHK Type	Pick list

### Activity&Screenshot

Attachthescreenshotsof yourprojectactivityalongwiththedescription.



# ProjectReportTemplate

Develop an App for the Property Management where Buyer can order his Requirements and get the Appropriate Details of the Property

Object Manager | Salesforce x WhatsApp x +

governmentartscollegeautono3-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/home

Gmail YouTube Maps DECLARATION - Go...

Search Setup

Setup Home Object Manager

Object Manager

50+ Items, Sorted by Last Modified

Quick Find Schema Builder Create

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
Lead	Lead_c	Custom Object		11/04/2023	✓
Loan	Loan_c	Custom Object		11/04/2023	✓
Rent	Rent_c	Custom Object		11/04/2023	✓
Buy	Buy_c	Custom Object		11/04/2023	✓
Work Type Group Member	WorkTypeGroupMember	Standard Object			
Work Type Group	WorkTypeGroup	Standard Object			
Work Type	WorkType	Standard Object			
Work Step Template	WorkStepTemplate	Standard Object			
Work Step	WorkStep	Standard Object			

Type here to search

Tabs | Salesforce x WhatsApp x +

governmentartscollegeautono3-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home

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Setup Home Object Manager

tab

User Interface

Loaded Console Tab Limit

Rename Tabs and Labels

Didn't find what you're looking for? Try using Global Search.

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

New What Is This?

Action	Label	Tab Style	Description
Edit   Del	Buyers	Shopping Cart	
Edit   Del	Leads	People	
Edit   Del	Loans	Bank	
Edit   Del	Rents	Building	

Web Tabs

New What Is This?

No Web Tabs have been defined

https://governmentartscollegeautono3-dev-ed.develop.lightning.force.com/one/one.app#/setup/CustomTabs/home

Type here to search

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App Manager | Salesforce

WhatsApp

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app ma

Apps

App Manager

Didn't find what you're looking for?  
Try using Global Search.

Enable App Cloning  
Disabled

22 items • Sorted by App Name • Filtered by All appmenutems - TabSet Type

	App Name ↑	Developer Name	Description	Last Modified ...	Ap...	Vi...
1	All Tabs	AllTabSet		11/04/2023, 12:19 pm	Classic	
2	Analytics Studio	Insights	Build CRM Analytics dashboards and apps	11/04/2023, 12:19 pm	Classic	✓
3	App Launcher	AppLauncher	App Launcher tabs	11/04/2023, 12:19 pm	Classic	✓
4	Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your...	11/04/2023, 12:22 pm	Lightning	✓
5	Community	Community	Salesforce CRM Communities	11/04/2023, 12:19 pm	Classic	✓
6	Content	Content	Salesforce CRM Content	11/04/2023, 12:19 pm	Classic	✓
7	Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and mana...	11/04/2023, 12:19 pm	Lightning	✓
8	Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.	11/04/2023, 12:19 pm	Lightning	✓
9	Lightning Usage App	Lightninginstrumentation	View Adoption and Usage Metrics for Lightning Experience	11/04/2023, 12:19 pm	Lightning	✓
10	Marketing	Marketing	Best-in-class on-demand marketing automation	11/04/2023, 12:19 pm	Classic	✓

Type here to search

Lead | Salesforce

WhatsApp

governmentartscollegeautono3-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115I000001zNHA/FieldsAndRelationships/view

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Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Lead

Details

Fields & Relationships

9 Items, Sorted by Field Label

City

City\_\_c

Picklist

State

Created By

CreatedById

Lookup(User)

Email

Email\_\_c

Email

Last Modified By

LastModifiedById

Lookup(User)

Lead

Lead\_\_c

Auto Number

Lead Name

Name

Text(80)

Owner

OwnerId

Lookup(User,Group)

Phone

Phone\_\_c

Phone

Type here to search

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Buy | Salesforce

WhatsApp

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Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Buy

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Fields & Relationships

8 Items, Sorted by Field Label

Q Quick Find

New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Buy Name	Name	Text(80)		✓
city	city__c	Picklist		
Created By	CreatedById	Lookup(User)		
Discount	Discount__c	Percent(18, 0)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Property Type	Property_Type__c	Picklist		

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Type here to search

Rent | Salesforce

WhatsApp

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Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Rent

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Fields & Relationships

7 Items, Sorted by Field Label

Q Quick Find

New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
BHK Type	BHK_Type__c	Picklist	Rental city	
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Rent	Rent__c	Auto Number		
Rent Name	Name	Text(80)		✓
Rental city	Rental_city__c	Picklist		

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Loan | Salesforce

WhatsApp

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Gmail YouTube Maps DECLARATION - Go...

Setup

Home

Object Manager

Search Setup

Star

Plus

Help

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Profile

Loan

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Fields & Relationships

11 Items, Sorted by Field Label

Q Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Annual Loan	Annual_Loan__c	Number(18, 0)		
Created By	CreatedById	Lookup(User)		
Interest Rate	Interest_Rate__c	Currency(18, 0)		
Last Modified By	LastModifiedById	Lookup(User)		
Loan Amount	Loan_Amount__c	Formula (Currency)		
Loan ID	Loan_ID__c	Auto Number		
Loan Name	Name	Text(80)		✓

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Profiles | Salesforce

WhatsApp

governmentartscollegeautono3-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

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Setup

Home

Object Manager

Search Setup

Star

Plus

Help

Settings

Profile

Setup

Profiles

Profiles

Help for this Page

All Profiles

Edit

Delete

Create New View

New Profile

Profile Name

User License

Custom

1-25 of 42

0 Selected

Previous

Next

Page 1 of 2

Type here to search

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Users | Salesforce

WhatsApp

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Gmail YouTube Maps DECLARATION - Go...

Setup

Home

Object Manager

Search Setup

Search Setup

Users

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Process Automation

Paused And Failed Flow

Integrations

SETUP

Users

All Users

On this page you can create, view, and manage users.

In addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks from your mobile devices: [iOS](#) | [Android](#)

View: All Users Edit Create New View

New User Reset Password(s) Add Multiple Users

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/>	Chatter Expert	Chatter	chatty.00d500000bz2pnead_ximv5j9x8jpw@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	S. Nivethan	NS	nivethans2003@gmail.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	S. NIVETHAN	Nivethan	nivethans13072003@gmail.com	CEO	<input checked="" type="checkbox"/>	Property Management
<input type="checkbox"/>	User Integration	integ	integration@00d500000bz2pnead.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/>	User Security	sec	ins@htssecurity@00d500000bz2pnead.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

New User Reset Password(s) Add Multiple Users

Reports | Salesforce

WhatsApp

governmentartscollegeautono3-dev-ed.develop.lightning.force.com/lightning/o/Report/home?queryScope=mru

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Sales

Home

Opportunities

Leads

Tasks

Files

Accounts

Contacts

Campaigns

Dashboards

Reports

Chatter

Groups

More

Search...

Search recent reports...

New Report

New Folder

REPORTS

Recent

2 items

Report Name	Description	Folder	Created By	Created On	Subscribed
New Leads Report		Private Reports	Nivethan S	11/4/2023, 3:27 pm	<input type="checkbox"/>
ACCOUNTS		Private Reports	Nivethan S	11/4/2023, 3:20 pm	<input type="checkbox"/>

REPORTS

Recent

Created by Me

Private Reports

Public Reports

All Reports

FOLDERS

All Folders

Created by Me

Shared with Me

FAVORITES

To Do List

Type here to search

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# ProjectReportTemplate

## **4 TrailheadProfilePublicURL**

**Team Lead - <https://trailblazer.me/id/nives53>**

**TeamMember1-  
<https://trailblazer.me/id/mthalha132>**

**Team Member 2 -  
[https://trailblazer.me/  
id/swaran16](https://trailblazer.me/id/swaran16)**

**TeamMember 3 -  
[https://trailblazer.me/  
id/skumarp321](https://trailblazer.me/id/skumarp321)**



# ProjectReportTemplate

## 5 ADVANTAGES&DISADVANTAGE

### ADVANTAGES

- Improved visibility in property portfolios and cataloging of property units, and leaseextension.
- Enterprise-level system security and data protection.

### DISADVANTAGES

Overly simple user interface that is quickly outgrown by experienced users.

## 6 APPLICATIONS

Provides a management model. The application takes into consideration the best management practices, which allows it to consolidate the way in which its team of collaborators works and carry out a more complete and detailed management.

## 7 CONCLUSION

Develop an App for the Property Management where Buyer can order his Requirements and get the Appropriate Details of the Property.

## 8 FUTURESCOPE

**As the demand for any salesforce job role is high,the scope  
For career growth and salary is sky high.**