## UCI Adult Income Dataset - Exploratory and Descriptive Analysis

In this notebook, we carry out an in-depth exploratory and descriptive analysis of the UCI Adult Income Dataset, a widely used dataset for income prediction tasks based on individual demographic and employment attributes.

This phase of analysis is essential for uncovering patterns, detecting potential biases, and gaining intuition about the dataset's structure before applying any modelling procedures. We examine the distribution of key numerical and categorical variables, investigate relationships between demographic features and income levels, and use visualizations to summarize insights. Particular focus is placed on income disparities across **age groups**, **geographical regions**, **races**, and **education-occupation combinations**, helping lay a solid foundation for downstream modeling and policy-relevant interpretation.

We begin our analysis by importing the core Python libraries required for **data handling**, **numerical computation**, **visualization**, and **directory management**:

- pandas: Enables efficient manipulation, filtering, and aggregation of structured tabular data, forming the backbone of our analysis pipeline.
- numpy: Provides support for fast numerical operations, array-based computation, and statistical routines.
- os: Facilitates interaction with the file system, allowing us to construct flexible and portable directory paths for data and output management.
- plotly.express: A high-level graphing library that enables the creation of interactive, publication-quality visualizations, which we use extensively to uncover patterns and present insights throughout the notebook.

```
# import libraries
import os
import pandas as pd
import numpy as np
import plotly.express as px
```

### **Define and Create Directory Paths**

To ensure reproducibility and organized storage, we programmatically create directories if they don't already exist for:

- raw data
- · processed data
- results
- documentation

These directories will store intermediate and final outputs for reproducibility.

```
#get working directories
current_dir = os.getcwd()
#Go one directory up to the root directory
project_root_dir = os.path.dirname(current_dir)
project_root_dir
# Define paths to the data folders
data_dir = os.path.join(project_root_dir, "Data")
raw_dir = os.path.join(data_dir, "raw")
processed dir = os.path.join(data dir, "processed")
# Define paths to results folder
results dir = os.path.join(project root dir, "results")
#define paths to the docs folder
docs_dir = os.path.join(project_root_dir, "docs")
# Creates directories if they do not exist
os.makedirs(raw_dir, exist_ok = True)
os.makedirs(processed_dir, exist_ok = True)
os.makedirs(results_dir, exist_ok = True)
os.makedirs(docs_dir, exist_ok = True)
```

### **Loading the Cleaned Dataset**

We load the cleaned version of the UCI Adult Income Dataset from the processed data directory into a Pandas DataFrame. The head(10) function shows the first ten records, giving a glimpse into the data columns such as age, workclass, education\_num, etc.

```
adult_data_filename = os.path.join(processed_dir, "adult_cleaned.csv")
adult_df = pd.read_csv(adult_data_filename)
adult_df.head(10)
```

|   | age | workclass     | fnlwght | education_num | marital_status        | relationship  | race  | sex                |
|---|-----|---------------|---------|---------------|-----------------------|---------------|-------|--------------------|
| 0 | 39  | government    | 77516   | 13            | never-married         | single        | white | male               |
| 1 | 50  | self-employed | 83311   | 13            | married-civ-spouse    | male spouse   | white | $_{\mathrm{male}}$ |
| 2 | 38  | private       | 215646  | 9             | divorced              | single        | white | $_{\mathrm{male}}$ |
| 3 | 53  | private       | 234721  | 7             | married-civ-spouse    | male spouse   | black | $_{\mathrm{male}}$ |
| 4 | 28  | private       | 338409  | 13            | married-civ-spouse    | female spouse | black | female             |
| 5 | 37  | private       | 284582  | 14            | married-civ-spouse    | female spouse | white | female             |
| 6 | 49  | private       | 160187  | 5             | married-spouse-absent | single        | black | female             |
| 7 | 52  | self-employed | 209642  | 9             | married-civ-spouse    | male spouse   | white | $_{\mathrm{male}}$ |
| 8 | 31  | private       | 45781   | 14            | never-married         | single        | white | female             |
| 9 | 42  | private       | 159449  | 13            | married-civ-spouse    | male spouse   | white | male               |

### **Dataset Dimensions and Data Types**

Here, we examine the structure of the dataset:

- There are 32,513 entries and 16 variables.
- The dataset includes both numerical (e.g., age, hours\_per\_week) and categorical variables (e.g., sex, education\_level).

Understanding data types and null entries is essential before proceeding with analysis.

### adult\_df.shape

(32513, 16)

### adult\_df.info()

<class 'pandas.core.frame.DataFrame'>
RangeIndex: 32513 entries, 0 to 32512
Data columns (total 16 columns):

| # | Column         | Non-Null Count | Dtype  |
|---|----------------|----------------|--------|
|   |                |                |        |
| 0 | age            | 32513 non-null | int64  |
| 1 | workclass      | 32513 non-null | object |
| 2 | fnlwght        | 32513 non-null | int64  |
| 3 | education_num  | 32513 non-null | int64  |
| 4 | marital_status | 32513 non-null | object |
| 5 | relationship   | 32513 non-null | object |
| 6 | race           | 32513 non-null | object |

```
7
                       32513 non-null
                                        object
    sex
8
    capital_gain
                       32513 non-null
                                        int64
9
    capital_loss
                       32513 non-null
                                        int64
    hours_per_week
                       32513 non-null
10
                                        int64
11
    income
                       32513 non-null
                                        object
    education level
12
                       32513 non-null
                                        object
13
    occupation group
                       32513 non-null
                                        object
14
    native region
                       32513 non-null
                                        object
    age group
                       32513 non-null
                                        object
```

dtypes: int64(6), object(10)

memory usage: 4.0+ MB

### **Summary Statistics: Numerical Variables**

This summary provides a snapshot of key distribution characteristics. We see that:

- Age ranges from 17 to 90, with a mean of 38.6 years. It is slightly right-skewed (positively skewed). While the average age is approximately 38.6 years, an examination of the percentiles reveals that the majority of individuals are clustered in the younger to middle-age range, with fewer observations in the older age brackets. This skewed age distribution might suggest labor force participation is concentrated in specific age groups, which could reflect broader demographic or economic realities.
- Capital gains/losses are highly skewed, with most values at 0 (the 75th percentile is 0). This indicates that a small number of individuals report very large gains or losses, especially evident in the capital gain variable which reaches up to \$99,999. These variables act as proxies for wealth-related income that goes beyond regular wages or salaries. Individuals with non-zero values for capital gains or losses often represent a distinct socioeconomic subset of the population typically more financially literate, or with access to investment assets. The stark inequality in their distributions mirrors real-world disparities in asset ownership and investment returns.
- The dataset has individuals working anywhere from 1 to 99 hours per week, with a median of 40. This aligns with the standard full-time work week in many countries (8 hours per day for 5 working days). The mean is slightly above that at 40.4 hours, suggesting a mild right skew, with a small subset of individuals working significantly longer hours. The mode is also 40, further reinforcing the prevalence of full-time work. A non-trivial number of individuals report working very few hours, possibly due to part-time work, unemployment, or semi-retirement. On the other extreme, some report working more than 45 hours per week, which may indicate multiple jobs, weekend-work, self-employment, or informal labor, and could reflect socio economic necessity.

### adult df.describe()

|                      | age          | fnlwght        | education_num | capital_gain | capital_loss | hours_per_week |
|----------------------|--------------|----------------|---------------|--------------|--------------|----------------|
| count                | 32513.000000 | 3.251300e+04   | 32513.000000  | 32513.000000 | 32513.000000 | 32513.000000   |
| mean                 | 38.590256    | 1.897942e + 05 | 10.081629     | 1079.239812  | 87.432719    | 40.440962      |
| $\operatorname{std}$ | 13.638932    | 1.055788e + 05 | 2.572015      | 7390.625650  | 403.243596   | 12.350184      |
| $\min$               | 17.000000    | 1.228500e + 04 | 1.000000      | 0.000000     | 0.000000     | 1.000000       |
| 25%                  | 28.000000    | 1.178330e + 05 | 9.000000      | 0.000000     | 0.000000     | 40.000000      |
| 50%                  | 37.000000    | 1.783560e + 05 | 10.000000     | 0.000000     | 0.000000     | 40.000000      |
| 75%                  | 48.000000    | 2.370510e + 05 | 12.000000     | 0.000000     | 0.000000     | 45.000000      |
| max                  | 90.000000    | 1.484705e + 06 | 16.000000     | 99999.000000 | 4356.000000  | 99.000000      |

### **Summary Statistics: Categorical Variables**

### workclass

The private sector dominates, employing  $\sim 69.7\%$  of the population. The government sector (13.4%) and self-employment (11.2%) also make up substantial portions of the workforce. A small fraction is labeled as "unknown" (5.6%), which may correspond to missing or ambiguous data entries. Tiny proportions are voluntary (0.04%) or unemployed (0.02%), possibly underreported or underrepresented in the sample.

### marital\_status

Married individuals make up the largest group (46.1%), followed by those who are single (32.8%) and divorced or separated (18.1%). Widowed individuals represent a small minority  $(\sim 3.1\%)$ .

### relationship

The majority are labeled as "male spouse" (40.5%) or "single" (36.1%). Smaller categories include children (15.6%), female spouses (4.8%), and extended relatives (3.0%). The dominance of male spouse reflects the dataset's gendered structure and may point to traditional family roles. The relative scarcity of "female spouse" roles suggests potential gender imbalances in how income-earning is reported within households.

### race

The dataset is overwhelmingly composed of White individuals ( $\sim 85.4\%$ ). Other racial groups include Black (9.6%), Asian or Pacific Islander (3.2%), American Indian or Eskimo (1.0%), and Other (0.8%). The racial imbalance limits the generalizability of models trained on this data. Smaller racial groups may suffer from limited statistical power, affecting fairness and performance in predictive modeling.

#### sex

Males constitute 66.9% of the dataset, with females making up the remaining 33.1%. This male-skewed distribution could be due to sampling (e.g., primary earners in households), workforce participation patterns, or reporting biases.

### education level

Secondary-school graduates form the largest educational group ( $\sim 32\%$ ), highlighting the central role of high school completion in the labor force. Tertiary education holders — those with university or equivalent degrees — account for nearly 25% of the population, representing a substantial segment with advanced qualifications. A notable 22.4% have attended some college without necessarily earning a degree, suggesting that partial post-secondary education is common, yet may not always translate into formal certification. The remaining 20% are distributed among those with only secondary education (9.4%), associate degrees (7.5%), primary school (3.5%), and a very small group with only preschool education (0.15%). It is ecident that the education distribution is skewed toward mid- to high-level education, with relatively few individuals having only basic schooling. This reflects a dataset that largely captures working-age adults in formal labor, which may underrepresent the least-educated populations.

### occupation\_grouped

White-collar occupations are the most prevalent (~51%), followed by blue-collar, service, and unknown. Smaller categories include military, which is marginal. Essentially, slightly over half of individuals in the dataset work in professional, managerial, sales, clerical, or tech-support roles. This suggests the dataset is heavily weighted toward professional and administrative occupations. Nearly a third of the population works in manual labor or skilled trade positions (craft, transport, machine operation, farming, etc.). This indicates a significant segment engaged in physically intensive or technical labor.

### native\_region

The vast majority of individuals are from North America ( $\sim$ 92.3%). Smaller proportions are from Central America, Asia, Europe, South America, and a generic Other category. The heavy concentration of North American individuals reflects the U.S. focus of the dataset.

### age\_group

The largest groups are 26–35 and 36–45, followed by 46–60. These three age groups represent about 73% of the dataset. Very few individuals are under 18 or above 75, consistent with the dataset's focus on the working-age population.

### adult\_df.describe(include='object')

|        | workclass | $marital\_status$  | relationship | race  | sex   | income      | education_level           |
|--------|-----------|--------------------|--------------|-------|-------|-------------|---------------------------|
| count  | 32513     | 32513              | 32513        | 32513 | 32513 | 32513       | 32513                     |
| unique | 7         | 7                  | 5            | 5     | 2     | 2           | 7                         |
| top    | private   | married-civ-spouse | male spouse  | white | male  | $\leq =50k$ | secondary-school graduate |
| freq   | 22650     | 14961              | 13178        | 27771 | 21758 | 24677       | 10484                     |

### adult\_df['workclass'].value\_counts()

### workclass

private 22650
self-employed 3656
government 2257
local-gov 2093
unknown 1836
voluntary 14
unemployed 7
Name: count, dtype: int64

adult\_df['workclass'].value\_counts(normalize=True)

### workclass

 private
 0.696644

 self-employed
 0.112447

 government
 0.069418

 local-gov
 0.064374

 unknown
 0.056470

 voluntary
 0.000431

 unemployed
 0.000215

Name: proportion, dtype: float64

### adult\_df['marital\_status'].value\_counts(normalize=True)

### marital\_status

 married-civ-spouse
 0.460154

 never-married
 0.327684

 divorced
 0.136530

 separated
 0.031526

 widowed
 0.030542

 married-spouse-absent
 0.012856

 married-af-spouse
 0.000707

 Name: proportion, dtype: float64

### adult\_df['relationship'].value\_counts(normalize=True)

```
relationship
male spouse 0.405315
single 0.360686
child 0.155599
female spouse 0.048227
extended relative 0.030173
Name: proportion, dtype: float64
```

### adult\_df['relationship'].value\_counts(normalize=True)

# relationship male spouse 0.405315 single 0.360686 child 0.155599 female spouse 0.048227 extended relative 0.030173

Name: proportion, dtype: float64

### adult\_df['race'].value\_counts(normalize=True)\*100

```
race
white 85.415065
black 9.602313
asian-pac-islander 3.192569
amer-indian-eskimo 0.956540
other 0.833513
Name: proportion, dtype: float64
```

### adult\_df['income'].value\_counts()

```
income
```

<=50k 24677 >50k 7836

Name: count, dtype: int64

### **Income Distribution**

Given that income is the target variable, most of the analysis hereafter will be based on it. We first of all examine the income distribution in the dataset.

This pie chart visualizes the overall income split: 76% of individuals earn 50K, while 24% earn >50K. This means that nearly 3 out of 4 individuals fall into the lower income bracket (<=50K). This shows that there is a significant imbalance.

```
adult_df_income = adult_df.groupby('income').size().reset_index(name='total')
adult_df_income
```

|   | income  | total |
|---|---------|-------|
| 0 | <=50k   | 24677 |
| 1 | >50 $k$ | 7836  |

```
fig = px.pie(adult_df_income,names='income',values='total',title= 'overall income distribut
fig.update_layout(template= 'presentation',paper_bgcolor= "rgba(9,0,8,0)",plot_bgcolor = "rgba(show()))
fig.write_image(os.path.join(results_dir,'pie_chart.jpg'))
fig.write_image(os.path.join(results_dir,'pie_chart.png'))
fig.write_html(os.path.join(results_dir,'pie_chart.html'))
```

### overall income distribution



### **Income by Age Group**

The bar chart visualizes the income distribution across age groups, using percentages within each group. There is an evident pattern in terms of income progression over the years with

a gradual increase in terms of the number of people earning  $>50 \mathrm{K}$  starting from 0 amongst those aged 18 and below, peaking between 36 and 60 years, then declining after 60 years but not to zero.

All individuals under 18 earn <=50K, likely due to being students, minors, or ineligible for full-time employment. Extremely few young adults (2.1%) exceed 50K, as most are early in their careers, pursuing education, or in entry-level jobs. For the 26-35 age group, there's a noticeable improvement — roughly 1 in 5 individuals in this group earn >50K, reflecting early career progression and accumulation of qualifications/experience. A substantial income increase is seen in the 36-45 age group: over a third now earn >50K. This is typically considered prime earning age where individuals settle into stable, higher-paying positions. Highest proportion of >50K earners is seen amongst individuals aged between 46 and 60— nearly 4 in 10. This reflects career maturity, peak seniority levels, and accumulated experience. There's a drop-off in high incomes as many transition to retirement, part-time, or less demanding roles in the age group 61-75. Yet about 1 in 4 still earn >50K. Most in 76+ age group earn <=50K, likely due to retirement, pensions, or fixed incomes — but a small minority still earn higher incomes, possibly through continued work or investments.

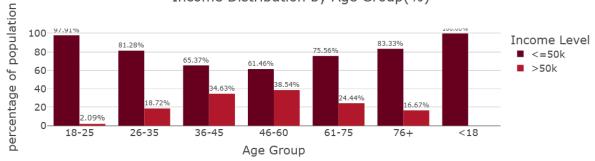
adult\_df\_income\_age= adult\_df.groupby(['age\_group','income']).size().reset\_index(name='total\_adult\_df\_income\_age

|    | age_group | income      | total_by_age |
|----|-----------|-------------|--------------|
| 0  | 18-25     | <=50k       | 5333         |
| 1  | 18-25     | >50k        | 114          |
| 2  | 26-35     | $\leq =50k$ | 6910         |
| 3  | 26-35     | >50k        | 1591         |
| 4  | 36-45     | $\leq =50k$ | 5230         |
| 5  | 36-45     | >50k        | 2771         |
| 6  | 46-60     | $\leq =50k$ | 4479         |
| 7  | 46-60     | >50k        | 2809         |
| 8  | 61-75     | $\leq =50k$ | 1580         |
| 9  | 61-75     | >50k        | 511          |
| 10 | 76+       | $\leq =50k$ | 200          |
| 11 | 76+       | >50k        | 40           |
| 12 | <18       | $\leq =50k$ | 945          |
|    |           |             |              |

```
total_per_group= adult_df_income_age.groupby('age_group')['total_by_age'].transform('sum')
adult_df_income_age['percentage']=(adult_df_income_age['total_by_age']/total_per_group)*100
adult_df_income_age
```

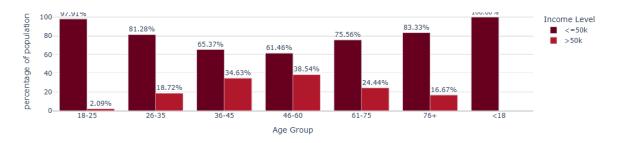
| •  | age_group | income      | total_by_age | percentage |
|----|-----------|-------------|--------------|------------|
| 0  | 18-25     | <=50k       | 5333         | 97.907105  |
| 1  | 18-25     | >50k        | 114          | 2.092895   |
| 2  | 26-35     | $\leq =50k$ | 6910         | 81.284555  |
| 3  | 26-35     | >50k        | 1591         | 18.715445  |
| 4  | 36-45     | $\leq =50k$ | 5230         | 65.366829  |
| 5  | 36-45     | >50k        | 2771         | 34.633171  |
| 6  | 46-60     | $\leq =50k$ | 4479         | 61.457190  |
| 7  | 46-60     | >50k        | 2809         | 38.542810  |
| 8  | 61-75     | $\leq =50k$ | 1580         | 75.561932  |
| 9  | 61-75     | >50k        | 511          | 24.438068  |
| 10 | 76+       | $\leq =50k$ | 200          | 83.333333  |
| 11 | 76+       | >50k        | 40           | 16.666667  |
| 12 | <18       | $\leq =50k$ | 945          | 100.000000 |

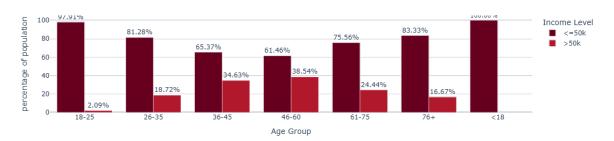
```
fig = px.bar(
    adult_df_income_age,
    x = 'age_group',
    y = 'percentage',
    color = 'income',
    title='Income Distribution by Age Group(%)',
    barmode='group',
    color_discrete_sequence=px.colors.sequential.RdBu,
    text='percentage'
)
fig.update_traces(texttemplate = '%{text:.2f}%',textposition='outside')
fig.update_layout(template="presentation", xaxis_title='Age Group',
                  yaxis_title='percentage of population',
                  legend_title=dict(text='Income Level'),
                  paper\_bgcolor = "rgba(0,0,0,0)", plot\_bgcolor = "rgba(0,0,0,0)")
fig.show()
fig.write_image(os.path.join(results_dir,'income_Distribution_by_bar_plot.jpg'))
fig.write_image(os.path.join(results_dir,'income_Distribution_by_bar_plot.png'))
fig.write_html(os.path.join(results_dir,'income_Distribution_by_bar_plot.html'))
```

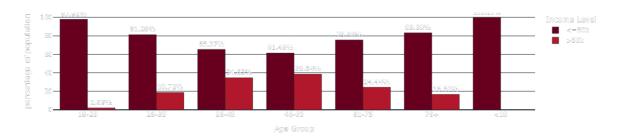


```
themes= ["plotly","plotly_white","plotly_dark","ggplot2","seaborn","simple_white","presentat
for theme in themes:
    fig.update_layout(template=theme)
    fig.write_image(os.path.join(results_dir,'income_Distribution_by_bar_plot.jpg'))
    fig.write_image(os.path.join(results_dir,'income_Distribution_by_bar_plot.png'))
    fig.write_html(os.path.join(results_dir,'income_Distribution_by_bar_plot.html'))
    fig.show()
```

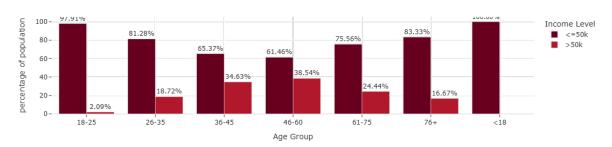
### Income Distribution by Age Group(%)

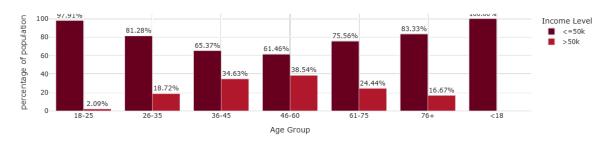


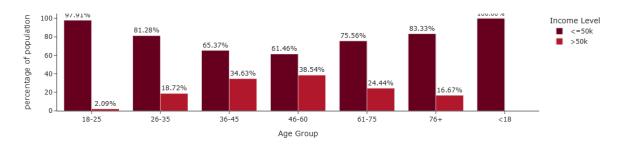




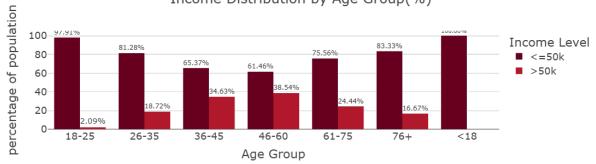
### Income Distribution by Age Group(%)

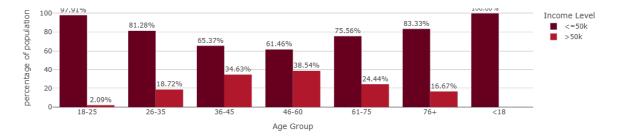


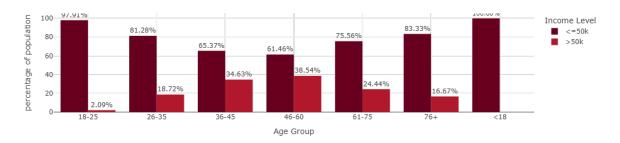


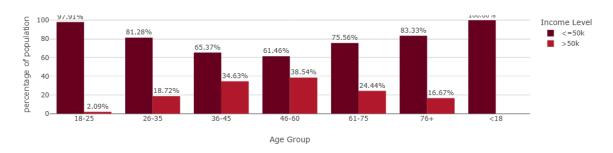


### Income Distribution by Age Group(%)









adult\_df\_income\_native\_region = adult\_df.groupby(['native\_region', 'income']).size().reset\_income\_native\_region

|    | native_region   | income      | total_income_distr |
|----|-----------------|-------------|--------------------|
| 0  | asia            | <=50k       | 465                |
| 1  | asia            | >50k        | 206                |
| 2  | central america | $\leq =50k$ | 466                |
| 3  | central america | >50k        | 58                 |
| 4  | europe          | $\leq =50k$ | 369                |
| 5  | europe          | >50 $k$     | 152                |
| 6  | north america   | $\leq =50k$ | 22768              |
| 7  | north america   | >50k        | 7250               |
| 8  | other           | $\leq =50k$ | 435                |
| 9  | other           | >50 $k$     | 146                |
| 10 | south america   | $\leq =50k$ | 174                |
| 11 | south america   | >50 $k$     | 24                 |

Asia (30.7%) and Europe (29.2%) have the highest proportions of high-income earners. This

suggests these immigrant groups might be better integrated into high-paying professional roles, or may represent a more skilled migrant profile in the dataset. Central America (11.1%) and South America (12.1%) have the lowest proportions of >50K earners. With 24.2% of North Americans earning >50K, this serves as a middle-ground baseline. Interestingly, both Asian and European groups outperform the native-born population proportionally in high-income brackets. The 'Other' group sits around 25.1%, close to North America's rate. This likely reflects a diverse mix of regions not explicitly listed.

adult\_df\_income\_native\_region = adult\_df.groupby(['native\_region', 'income']).size().reset\_income\_native\_region

|    | $native\_region$ | income      | $total\_income\_distr$ |
|----|------------------|-------------|------------------------|
| 0  | asia             | <=50k       | 465                    |
| 1  | asia             | >50 $k$     | 206                    |
| 2  | central america  | $\leq =50k$ | 466                    |
| 3  | central america  | >50 $k$     | 58                     |
| 4  | europe           | $\leq =50k$ | 369                    |
| 5  | europe           | >50k        | 152                    |
| 6  | north america    | $\leq =50k$ | 22768                  |
| 7  | north america    | >50k        | 7250                   |
| 8  | other            | $\leq =50k$ | 435                    |
| 9  | other            | >50 $k$     | 146                    |
| 10 | south america    | $\leq =50k$ | 174                    |
| 11 | south america    | >50k        | 24                     |

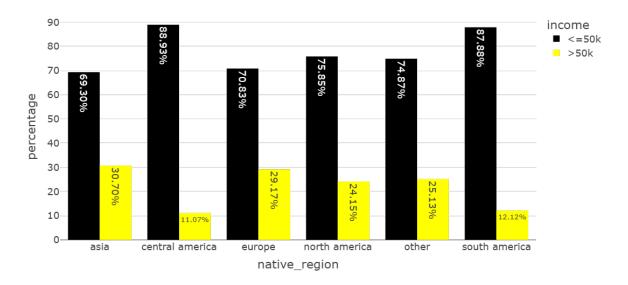
total\_per\_region = adult\_df\_income\_native\_region.groupby('native\_region')['total\_income\_dist:
adult\_df\_income\_native\_region['percentage'] = (adult\_df\_income\_native\_region['total\_income\_d
adult\_df\_income\_native\_region

|   | native_region   | income      | $total\_income\_distr$ | percentage |
|---|-----------------|-------------|------------------------|------------|
| 0 | asia            | <=50k       | 465                    | 69.299553  |
| 1 | asia            | >50k        | 206                    | 30.700447  |
| 2 | central america | $\leq =50k$ | 466                    | 88.931298  |
| 3 | central america | >50k        | 58                     | 11.068702  |
| 4 | europe          | $\leq =50k$ | 369                    | 70.825336  |
| 5 | europe          | >50k        | 152                    | 29.174664  |
| 6 | north america   | $\leq =50k$ | 22768                  | 75.847825  |
| 7 | north america   | >50k        | 7250                   | 24.152175  |
| 8 | other           | <=50k       | 435                    | 74.870912  |

|    | native_region | income      | $total\_income\_distr$ | percentage |
|----|---------------|-------------|------------------------|------------|
| 9  | other         | >50k        | 146                    | 25.129088  |
| 10 | south america | $\leq =50k$ | 174                    | 87.878788  |
| 11 | south america | >50k        | 24                     | 12.121212  |

```
import plotly.express as px
fig = px.bar(
    adult_df_income_native_region,
    x='native_region',
    y='percentage',
    color='income',
    title='Income Distribution By Native Region (%)',
    barmode='group',
    color_discrete_sequence=['black', 'yellow'],
    text='percentage',
    width=700,
    height=600,
)
\label{limits}  fig.update\_traces(texttemplate='\%\{text:.2f\}\%') \\
fig.update_layout(template= 'presentation',paper_bgcolor= "rgba(0,0,0,0)",plot_bgcolor = "rgba(0,0,0,0)"
fig.write_image(os.path.join(results_dir,'income_distribution_bar_plot.jpg'))
fig.write_image(os.path.join(results_dir,'income_distribution_bar_plot.png'))
fig.write_html(os.path.join(results_dir,'income_distribution_bar_plot.html'))
fig.show()
```

### Income Distribution By Native Region (%)



Asian or Pacific Islander (26.6%) and White (25.6%) populations have the highest proportions of >50K earners. Asians/Pacific Islanders marginally outperform Whites, a pattern often attributed to occupational concentration in high-paying sectors like technology and medicine. On the other hand, American Indian or Eskimo (11.6%), Black (12.4%), and Other (9.2%) groups show significantly lower rates of high-income earners. These figures reflect long-standing economic disparities rooted in historical exclusion, occupational segregation, and systemic inequality.

adult\_df\_income\_race = adult\_df.groupby(['race', 'income']).size().reset\_index(name='total\_income\_race)

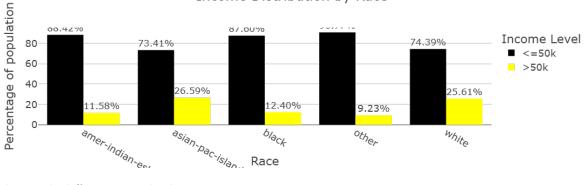
|   | race               | income      | total_income_distr |
|---|--------------------|-------------|--------------------|
| 0 | amer-indian-eskimo | <=50k       | 275                |
| 1 | amer-indian-eskimo | >50k        | 36                 |
| 2 | asian-pac-islander | $\leq =50k$ | 762                |
| 3 | asian-pac-islander | >50k        | 276                |
| 4 | black              | $\leq =50k$ | 2735               |
| 5 | black              | >50k        | 387                |
| 6 | other              | $\leq =50k$ | 246                |
| 7 | other              | >50k        | 25                 |
| 8 | white              | $\leq =50k$ | 20659              |
| 9 | white              | >50k        | 7112               |
|   |                    |             |                    |

```
total_per_race= adult_df_income_race.groupby('race')['total_income_distr'].transform('sum')
adult_df_income_race['percentage'] = (adult_df_income_race['total_income_distr']/total_per_radult_df_income_race
```

|   | race               | income      | $total\_income\_distr$ | percentage |
|---|--------------------|-------------|------------------------|------------|
| 0 | amer-indian-eskimo | <=50k       | 275                    | 88.424437  |
| 1 | amer-indian-eskimo | >50k        | 36                     | 11.575563  |
| 2 | asian-pac-islander | $\leq =50k$ | 762                    | 73.410405  |
| 3 | asian-pac-islander | >50k        | 276                    | 26.589595  |
| 4 | black              | $\leq =50k$ | 2735                   | 87.604100  |
| 5 | black              | >50k        | 387                    | 12.395900  |
| 6 | other              | $\leq =50k$ | 246                    | 90.774908  |
| 7 | other              | >50k        | 25                     | 9.225092   |
| 8 | white              | $\leq =50k$ | 20659                  | 74.390551  |
| 9 | white              | >50k        | 7112                   | 25.609449  |
|   |                    |             |                        |            |

```
fig=px.bar(adult_df_income_race,
           x='race',
           y='percentage',
           color='income',
           title='Income Distribution by Race',
           color_discrete_sequence=["black","yellow"],
           barmode='group',
           text='percentage'
fig.update_layout(template="presentation",
                 xaxis_title='Race',
                  yaxis_title='Percentage of population',
                  legend_title=dict(text='Income Level'),
                 paper_bgcolor="rgba(0,0,0,0)",plot_bgcolor=("rgba(0,0,0,0)"))
fig.update_traces(texttemplate='%{text:.2f}%',textposition='outside')
fig.show()
fig.write_image(os.path.join(results_dir,'income_distribution-Race-bar_chart.jpg'))
fig.write_image(os.path.join(results_dir,'income_distribution-Race_bar_chart.png'))
fig.write_html(os.path.join(results_dir,'income_distribution_Race_bar_chart.html'))
```





The stark differences in high-income proportions:

- Between Whites and Blacks: 25.6% vs 12.4% slightly over double the proportion.
- Between Asians and Others: 26.6% vs 9.2% nearly triple.

These disparities are consistent with well-documented wage gaps and underrepresentation of marginalized groups in higher-paying roles.

adult\_df\_income\_edu\_occ = adult\_df.groupby(['education\_level', 'occupation\_group', 'income']
adult\_df\_income\_edu\_occ

|    | education_level           | $occupation\_group$ | income      | total |
|----|---------------------------|---------------------|-------------|-------|
| 29 | secondary-school graduate | blue collar         | <=50k       | 3976  |
| 56 | tertiary                  | white collar        | >50 $k$     | 3545  |
| 55 | tertiary                  | white collar        | $\leq =50k$ | 3369  |
| 45 | some college              | white collar        | $\leq =50k$ | 3003  |
| 36 | secondary-school graduate | white collar        | $\leq =50k$ | 2900  |
| 38 | some college              | blue collar         | $\leq =50k$ | 1503  |
| 32 | secondary-school graduate | service             | $\leq =50k$ | 1444  |
| 20 | secondary school          | blue collar         | $\leq =50k$ | 1349  |
| 6  | associate                 | white collar        | $\leq =50k$ | 1015  |
| 41 | some college              | service             | $\leq =50k$ | 902   |
| 46 | some college              | white collar        | >50k        | 858   |
| 30 | secondary-school graduate | blue collar         | >50k        | 796   |
| 37 | secondary-school graduate | white collar        | >50k        | 731   |
| 23 | secondary school          | service             | $\leq =50k$ | 663   |
| 12 | primary                   | blue collar         | $\leq =50k$ | 634   |
| 27 | secondary school          | white collar        | $\leq =50k$ | 552   |
| 34 | secondary-school graduate | unknown             | $\leq =50k$ | 487   |
| 0  | associate                 | blue collar         | $\leq =50k$ | 482   |
|    |                           |                     |             |       |

|    | education_level           | occupation_group | income      | total |
|----|---------------------------|------------------|-------------|-------|
| 43 | some college              | unknown          | $\leq =50k$ | 481   |
| 39 | some college              | blue collar      | >50k        | 397   |
| 7  | associate                 | white collar     | >50k        | 397   |
| 47 | tertiary                  | blue collar      | $\leq =50k$ | 375   |
| 25 | secondary school          | unknown          | $\leq =50k$ | 307   |
| 14 | primary                   | service          | $\leq =50k$ | 243   |
| 2  | associate                 | service          | $\leq =50k$ | 237   |
| 51 | tertiary                  | service          | $\leq =50k$ | 232   |
| 48 | tertiary                  | blue collar      | >50k        | 183   |
| 53 | tertiary                  | unknown          | $\leq =50k$ | 172   |
| 1  | associate                 | blue collar      | >50k        | 166   |
| 21 | secondary school          | blue collar      | >50k        | 116   |
| 16 | primary                   | unknown          | $\leq =50k$ | 111   |
| 33 | secondary-school graduate | service          | >50k        | 100   |
| 52 | tertiary                  | service          | >50k        | 97    |
| 42 | some college              | service          | >50k        | 95    |
| 18 | primary                   | white collar     | $\leq =50k$ | 93    |
| 4  | associate                 | unknown          | $\leq =50k$ | 89    |
| 54 | tertiary                  | unknown          | >50k        | 82    |
| 28 | secondary school          | white collar     | >50k        | 49    |
| 35 | secondary-school graduate | unknown          | >50k        | 46    |
| 3  | associate                 | service          | >50k        | 44    |
| 13 | primary                   | blue collar      | >50k        | 40    |
| 44 | some college              | unknown          | >50k        | 35    |
| 8  | preschool                 | blue collar      | <=50k       | 25    |
| 5  | associate                 | unknown          | >50k        | 19    |
| 9  | preschool                 | service          | <=50k       | 17    |
| 19 | primary                   | white collar     | >50k        | 17    |
| 24 | secondary school          | service          | >50k        | 12    |
| 10 | preschool                 | unknown          | <=50k       | 5     |
| 26 | secondary school          | unknown          | >50k        | 5     |
| 17 | primary                   | unknown          | >50k        | 4     |
| 31 | secondary-school graduate | military         | <=50k       | 4     |
| 11 | preschool                 | white collar     | <=50k       | 3     |
| 40 | some college              | military         | <=50k       | 2     |
| 49 | tertiary                  | military         | <=50k       | 1     |
| 50 | tertiary                  | military         | >50k        | 1     |
| 15 | primary                   | service          | >50k        | 1     |
| 22 | secondary school          | military         | <=50k       | 1     |

From the bar chart, we can pick out the largest groups per income-level. We see that secondary-school graduates working a blue collar job occupy the largest group in the dataset (3976). This reflects a common socio-economic profile: individuals with basic schooling in manual or technical trades predominantly earning lower incomes. The largest high-income group are tertiary-educated individuals in white collar roles. This highlights the strong earning advantage conferred by higher education and skilled jobs.

| education_level           | occupation_group   | income  | total   | $edu\_occ$   |
|---------------------------|--|---|---|--|
| secondary-school graduate | blue collar  | <=50k   | 3976  | secondary-school graduate   blue collar  |
| tertiary                  | white collar   | >50k  | 3545  | tertiary   white collar  |
| tertiary                  | white collar   | $\leq =50k$   | 3369  | tertiary   white collar  |
| some college              | white collar   | $\leq =50k$   | 3003  | some college   white collar  |
| secondary-school graduate | white collar   | $\leq =50k$   | 2900  | secondary-school graduate   white collar   |
| some college              | blue collar  | $\leq =50k$   | 1503  | some college   blue collar   |
| secondary-school graduate | service  | $\leq =50k$   | 1444  | secondary-school graduate   service  |
| secondary school          | blue collar  | $\leq =50k$   | 1349  | secondary school   blue collar   |
| associate                 | white collar   | $\leq =50k$   | 1015  | associate   white collar   |
| some college              | service  | $\leq =50k$   | 902   | some college   service   |
| some college              | white collar   | >50k  | 858   | some college   white collar  |
| secondary-school graduate | blue collar  | >50k  | 796   | secondary-school graduate   blue collar  |
| secondary-school graduate | white collar   | >50k  | 731   | secondary-school graduate   white collar   |
| secondary school          | service  | $\leq =50k$   | 663   | secondary school   service   |
| primary                   | blue collar  | $\leq =50k$   | 634   | primary   blue collar  |
| secondary school          | white collar   | $\leq =50k$   | 552   | secondary school   white collar  |
| secondary-school graduate | unknown  | $\leq =50k$   | 487   | secondary-school graduate   unknown  |
| associate                 | blue collar  | $\leq =50k$   | 482   | associate   blue collar  |
| some college              | unknown  | $\leq =50k$   | 481   | some college   unknown   |
| some college              | blue collar  | >50k  | 397   | some college   blue collar   |
| associate                 | white collar   | >50k  | 397   | associate   white collar   |
| tertiary                  | blue collar  | $\leq =50k$   | 375   | tertiary   blue collar   |
| secondary school          | unknown  | $\leq =50k$   | 307   | secondary school   unknown   |
| primary                   | service  | $\leq =50k$   | 243   | primary   service  |
| associate                 | service  | $\leq =50k$   | 237   | associate   service  |
| tertiary                  | service  | $\leq =50k$   | 232   | tertiary   service   |
| tertiary                  | blue collar  | >50k  | 183   | tertiary   blue collar   |
| tertiary                  | unknown  | $\leq =50k$   | 172   | tertiary   unknown   |
| associate                 | blue collar  | >50k  | 166   | associate   blue collar  |
|                           | secondary-school graduate tertiary tertiary some college secondary-school graduate some college secondary-school graduate secondary school associate some college secondary-school graduate secondary-school graduate secondary-school graduate secondary-school graduate secondary-school graduate secondary school primary secondary-school graduate associate some college some college some college some college some college tertiary secondary school primary associate tertiary tertiary tertiary | secondary-school graduate tertiary white collar white collar some college white collar secondary-school graduate secondary-school graduate secondary-school graduate secondary-school graduate secondary school blue collar some college some college white collar secondary-school graduate secondary-school graduate secondary-school graduate secondary-school graduate secondary-school graduate secondary school secondary school white collar secondary-school graduate secondary-school graduate secondary-school graduate secondary-school graduate associate blue collar unknown some college unknown some college unknown some college secondary school unknown service service service service tertiary service service tertiary unknown unknown | secondary-school graduate tertiary white collar | secondary-school graduate<br>tertiaryblue collar<br>white collar $<=50k$<br>$>50k$<br>$>3545$<br>tertiary $3545$<br>$>50k$<br>$>50k$<br>$>369$<br>some college<br>some college<br>some college<br>blue collar<br>$>50k$<br>secondary-school graduate<br>secondary-school graduate<br>secondary-school graduate<br>secondary-school graduate<br>secondary school<br>associate<br>white collar<br>$>50k$<br>secondary-school graduate<br>service<br>$>50k$<br>service<br>$>50k$<br>secondary-school graduate<br>secondary-school graduate<br>secondary-school graduate<br>secondary-school graduate<br>secondary-school graduate<br>secondary-school graduate<br>white collar<br>secondary school<br>primary<br>secondary-school graduate<br>secondary-school graduate<br>white collar<br>secondary-school graduate<br>white collar<br>secondary school<br>secondary school<br>white collar<br>secondary school<br>primary<br>secondary school<br>white collar<br>secondary school<br>primary<br>secondary school<br>white collar<br>secondary school<br>white collar<br>secondary school<br>white collar<br>secondary school<br>white collar<br>secondary school<br>secondary school<br>secondary school<br>white collar<br>secondary school<br>secondary school<br>white collar<br>secondary school<br>secondary sch |

|                 | education level             | occupation_group | income        | total    | edu occ   |
|-----------------|-----------------------------|------------------|---------------|----------|---|
|                 |                             | blue collar      | >50k          | 116      | <del></del>   |
| 21<br>16        | secondary school<br>primary | unknown          | >50k<br><=50k | 110      | secondary school   blue collar<br>primary   unknown |
| 33              | secondary-school graduate   | service          | <=50k<br>>50k | 100      | secondary-school graduate   service                 |
| 53<br>52        | ·                           | service          | >50k<br>>50k  | 97       | tertiary   service                                  |
| $\frac{32}{42}$ | tertiary                    | service          | >50k<br>>50k  | 97<br>95 |   |
| 18              | some college                | white collar     |               |          | some college   service                              |
|                 | primary                     |                  | <=50k         | 93       | primary   white collar                              |
| 4               | associate                   | unknown          | <=50k         | 89       | associate   unknown                                 |
| 54              | tertiary                    | unknown          | >50k          | 82       | tertiary   unknown                                  |
| 28              | secondary school            | white collar     | >50k          | 49       | secondary school   white collar                     |
| 35              | secondary-school graduate   | unknown          | >50k          | 46       | secondary-school graduate   unknown                 |
| 3               | associate                   | service          | >50k          | 44       | associate   service                                 |
| 13              | primary                     | blue collar      | >50k          | 40       | primary   blue collar                               |
| 44              | some college                | unknown          | >50k          | 35       | some college   unknown                              |
| 8               | preschool                   | blue collar      | < =50k        | 25       | preschool   blue collar                             |
| 5               | associate                   | unknown          | >50k          | 19       | associate   unknown                                 |
| 9               | preschool                   | service          | < =50k        | 17       | preschool   service                                 |
| 19              | primary                     | white collar     | >50k          | 17       | primary   white collar                              |
| 24              | secondary school            | service          | >50k          | 12       | secondary school   service                          |
| 10              | preschool                   | unknown          | $\leq =50k$   | 5        | preschool   unknown                                 |
| 26              | secondary school            | unknown          | >50k          | 5        | secondary school   unknown                          |
| 17              | primary                     | unknown          | >50k          | 4        | primary   unknown                                   |
| 31              | secondary-school graduate   | military         | $\leq =50k$   | 4        | secondary-school graduate   military                |
| 11              | preschool                   | white collar     | $\leq =50k$   | 3        | preschool   white collar                            |
| 40              | some college                | military         | <=50k         | 2        | some college   military                             |
| 49              | tertiary                    | military         | <=50k         | 1        | tertiary   military                                 |
| 50              | tertiary                    | military         | >50k          | 1        | tertiary   military                                 |
| 15              | primary                     | service          | >50k          | 1        | primary   service                                   |
| 22              | secondary school            | military         | <=50k         | 1        | secondary school   military                         |
|                 | v                           | v                |               |          |   |

### adult\_df\_income\_edu\_occ.head(15)

|    | education_level           | occupation_group | income      | total |
|----|---------------------------|------------------|-------------|-------|
| 29 | secondary-school graduate | blue collar      | <=50k       | 3976  |
| 56 | tertiary                  | white collar     | >50 $k$     | 3545  |
| 55 | tertiary                  | white collar     | $\leq =50k$ | 3369  |
| 45 | some college              | white collar     | $\leq =50k$ | 3003  |
| 36 | secondary-school graduate | white collar     | $\leq =50k$ | 2900  |
| 38 | some college              | blue collar      | $\leq =50k$ | 1503  |

|    | education_level           | occupation_group | income      | total |
|----|---------------------------|------------------|-------------|-------|
| 32 | secondary-school graduate | service          | <=50k       | 1444  |
| 20 | secondary school          | blue collar      | $\leq =50k$ | 1349  |
| 6  | associate                 | white collar     | $\leq =50k$ | 1015  |
| 41 | some college              | service          | $\leq =50k$ | 902   |
| 46 | some college              | white collar     | >50k        | 858   |
| 30 | secondary-school graduate | blue collar      | >50k        | 796   |
| 37 | secondary-school graduate | white collar     | >50k        | 731   |
| 23 | secondary school          | service          | $\leq =50k$ | 663   |
| 12 | primary                   | blue collar      | $\leq =50k$ | 634   |

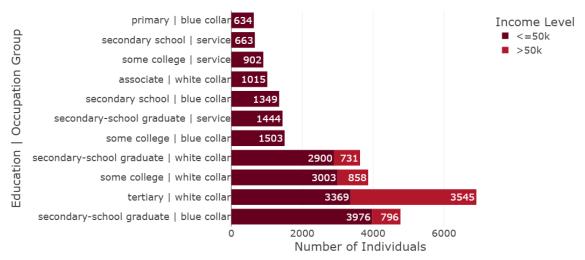
fig=px
adult\_df\_income\_edu\_occ.head(15),

```
education_level occupation_group income
                                                         total
29
    secondary-school graduate
                                    blue collar
                                                 <=50k
                                                          3976
56
                     tertiary
                                   white collar
                                                   >50k
                                                          3545
55
                                                  <=50k
                     tertiary
                                   white collar
                                                          3369
45
                                                  <=50k
                 some college
                                   white collar
                                                          3003
36
    secondary-school graduate
                                   white collar
                                                  <=50k
                                                          2900
                                                  <=50k
38
                 some college
                                    blue collar
                                                          1503
32
    secondary-school graduate
                                         service
                                                 <=50k
                                                          1444
20
             secondary school
                                    blue collar <=50k
                                                          1349
                                                 <=50k
6
                     associate
                                   white collar
                                                          1015
41
                 some college
                                                 <=50k
                                                           902
                                        service
                                                   >50k
46
                 some college
                                   white collar
                                                           858
    secondary-school graduate
30
                                    blue collar
                                                   >50k
                                                           796
37
    secondary-school graduate
                                   white collar
                                                   >50k
                                                           731
                                                  <=50k
23
             secondary school
                                         service
                                                           663
12
                       primary
                                    blue collar
                                                  <=50k
                                                           634
                                      edu_occ
29
     secondary-school graduate | blue collar
                     tertiary | white collar
56
55
                     tertiary | white collar
45
                 some college | white collar
36
    secondary-school graduate | white collar
38
                  some college | blue collar
32
         secondary-school graduate | service
20
              secondary school | blue collar
6
                    associate | white collar
```

```
46
                  some college | white collar
      secondary-school graduate | blue collar
 30
     secondary-school graduate | white collar
 37
                   secondary school | service
 23
 12
                        primary | blue collar ,)
num= 15
adult_df_combos = adult_df_income_edu_occ.head(num)
fig = px.bar(
   adult_df_combos,
   x = 'total',
   y = 'edu_occ',
    color = 'income',
    orientation = 'h',
   title = f'Top{num} Education and Occupation Groups Combinations by Income Group',
    # barmode = 'group',
   height = 500,
   width=1100,
    color_discrete_sequence=px.colors.sequential.RdBu,
    text = 'total'
)
fig.update_layout(template="presentation", xaxis_title='Number of Individuals',
                  yaxis_title='Education | Occupation Group',
                  legend_title=dict(text='Income Level'),
                margin=dict(1=450, r=50, t=50, b=50))
fig.write image(os.path.join(results_dir,'income Distribution_by_nativeregion_bar_plot.jpg')
fig.write_image(os.path.join(results_dir,'income_Distribution_by_nativeregion_bar_plot.png')
fig.write_html(os.path.join(results_dir,'income_Distribution_by_nativeregion_bar_plot.html')
fig.show()
```

some college | service

41



Top15 Education and Occupation Groups Combinations by Income Group

Some of the key patterns we can get from the dataset are:

### • Education matters, but isn't deterministic

Tertiary education combined with white-collar work offers the highest income prospects. Yet a substantial number of tertiary-educated white-collar workers earn <=50K, likely early career, part-time, or structural pay gaps.

### • Blue-collar and service work predominantly pay <=50K, regardless of education.

Even some college education doesn't guarantee high incomes in these sectors. Manual and service sector income is highly occupation-dependent (some skilled trades can break the 50K mark).

### • Some non-tertiary education groups do reach >50K

Secondary-school graduates in blue-collar and white-collar work have decent representation among >50K earners. This reflects upward mobility possible through skilled trades, tenure, or niche roles.