

# Dynamic EV Routing with Uncertain Availability: Heuristics and Lower Bounds

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Saint Louis University

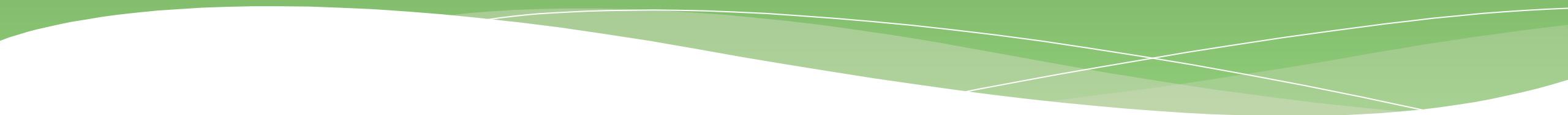
Jorge E. Mendoza  
Polytech Tours — LI

Odysseus 2018

# Outline

- Motivation
- Problem description
- Literature review
- Dynamic routing model
- Solution methods & Results (parts I & II)
- Lower bound for the dynamic routing model
- Improving bounds: Information penalties
- Summary

# Motivation



# Motivation

## Electric vehicles (EVs)

- Reducing petroleum dependency in shift to sustainable transport
- Increased the use of EVs in their operations: La Poste, EDF, Coca Cola, UPS, ...



# Motivation

## Why do EVs lead to new VRPs?

- New technological constraints

- Limited battery capacity & range
- Longer charging times
- Fewer charging stations



More frequent charging

+

Greater impact  
of queueing

# Motivation

Why do EVs lead to new VRPs?

More frequent charging  
+  
Greater impact  
of queueing

- 
1. Charge only at depot
    - Additional travel time
    - Less queueing time

- 
2. Mid-route recharging
    - Less travel time
    - Additional queueing time

# Motivation

Villegas et al. (2018) — ENEDIS & Mid-route recharging



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Villegas et al. (2018) — ENEDIS & Mid-route recharging

- Results
  - Mid-route recharging offered cost savings

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Villegas et al. (2018) — ENEDIS & Mid-route recharging

- Results
  - Mid-route recharging offered cost savings
  - ENEDIS chose not to employ mid-route recharging
    - Uncertainty in access to CS

# Motivation

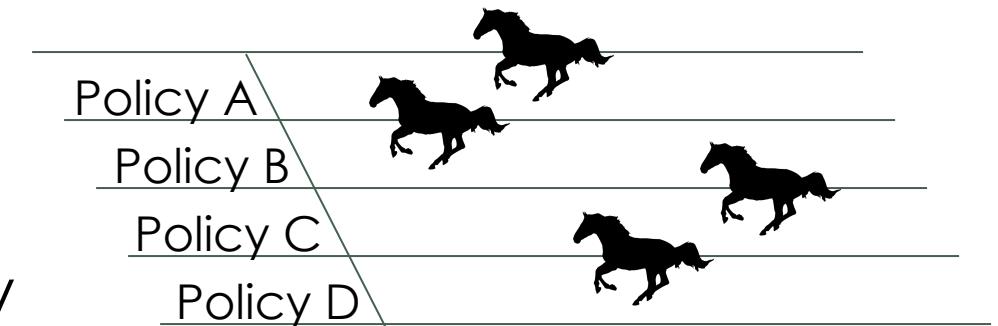
Villegas et al. (2018) — ENEDIS & Mid-route recharging

- Results
  - Mid-route recharging offered cost savings
  - ENEDIS chose not to employ mid-route recharging
    - Uncertainty in access to CS
- Solution should consider
  - Mid-route recharging | CS uncertainty | **Dynamic routing**

# Motivation

## A few words on dynamic routing

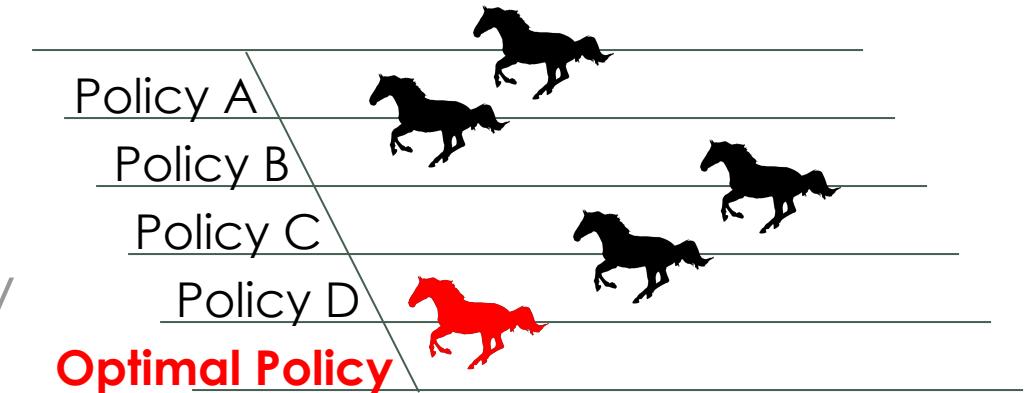
- Common criticism
  - “Horse race” method of comparing solutions
  - Curse of dimensionality, lack of optimality
  - Benchmarks, but how much better can we do?



# Motivation

## A few words on dynamic routing

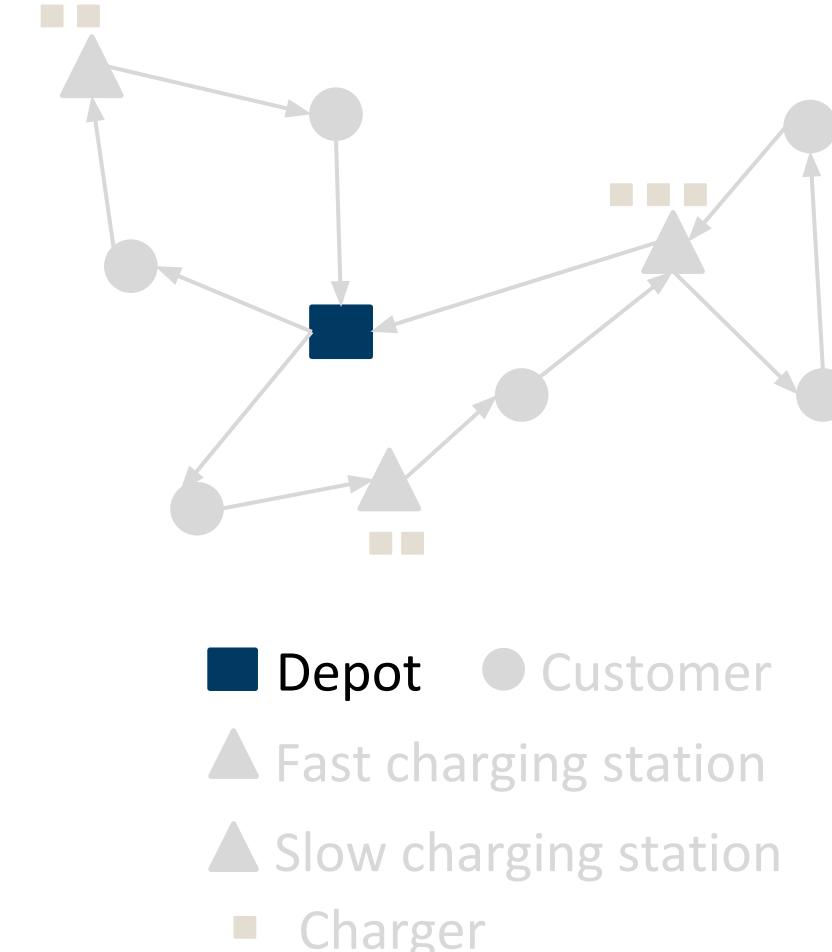
- Common criticism:
  - “Horse race” method of comparing solutions
  - Curse of dimensionality, lack of optimality
  - Benchmarks, but how much better can we do?
- In this work:
  - Lower bounds via information relaxation & information penalties
  - Evidence for goodness of policies



# Problem description: E-VRP-UA

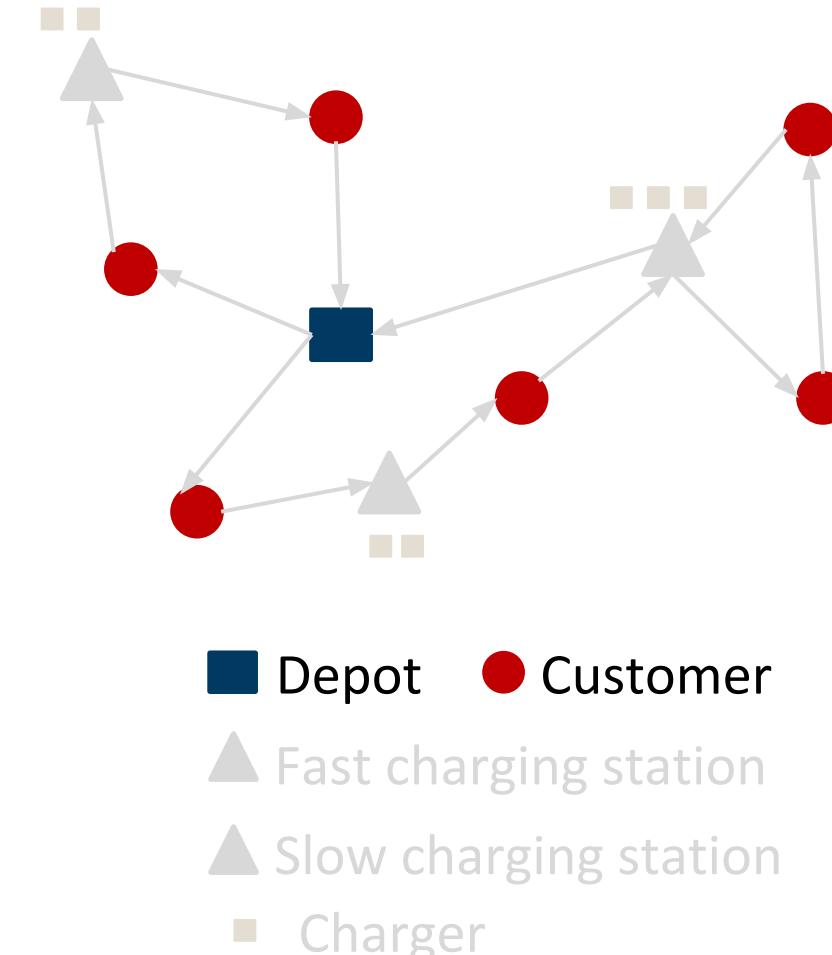
# Problem description: E-VRP-UA

- One depot



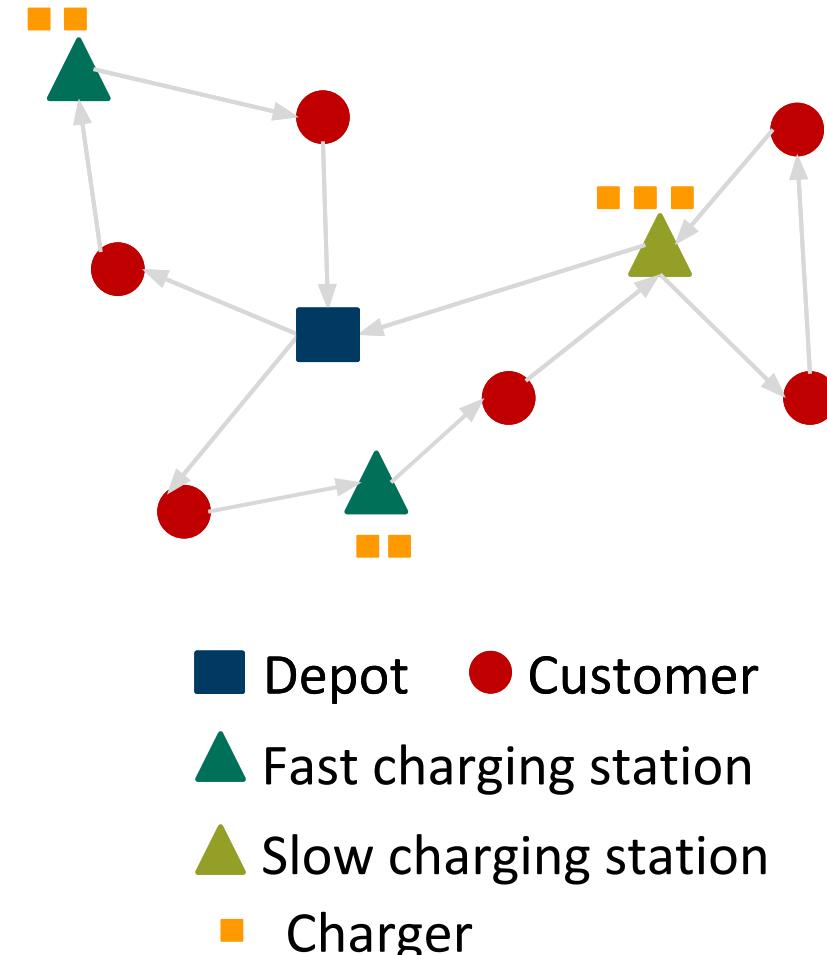
# Problem description: E-VRP-UA

- One depot
- $N$  customers



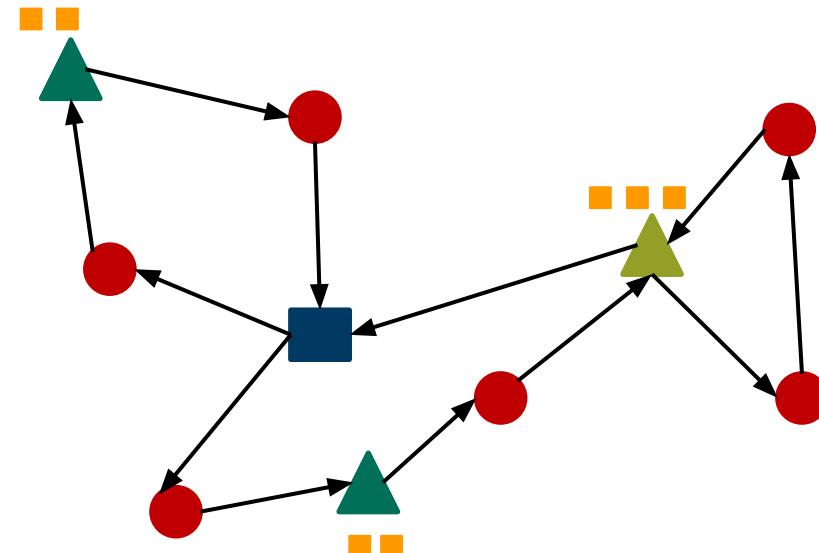
# Problem description: E-VRP-UA

- One depot
- $N$  customers
- $C$  charging stations
  - Fast, medium, slow
  - $I_c$  chargers at CS  $c$
  - Queues unknown prior to arrival
  - $M/M/I_c$



# Problem description: E-VRP-UA

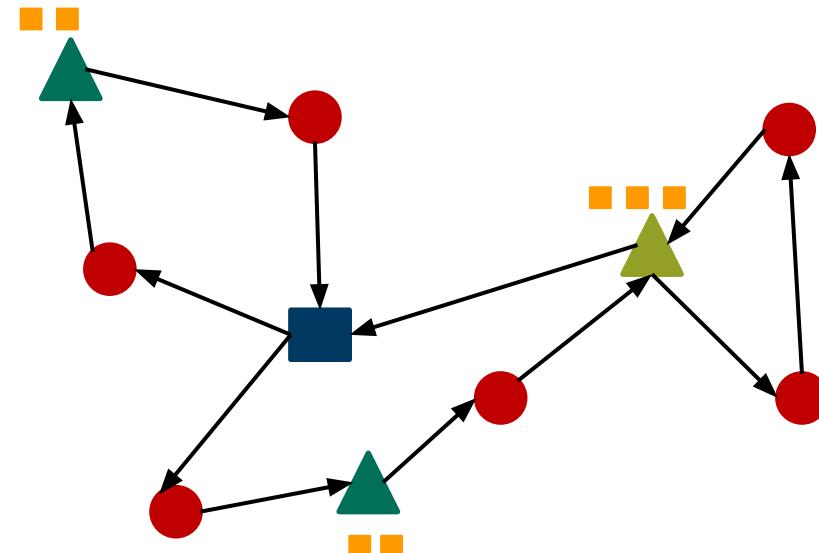
- One depot
- $N$  customers
- $C$  charging stations
- Arcs  $(i,j)$ :
  - $e_{ij}$  energy consumption
  - $t_{ij}$  time



- Depot
- Customer
- ▲ Fast charging station
- ▲ Slow charging station
- Charger

# Problem description: E-VRP-UA

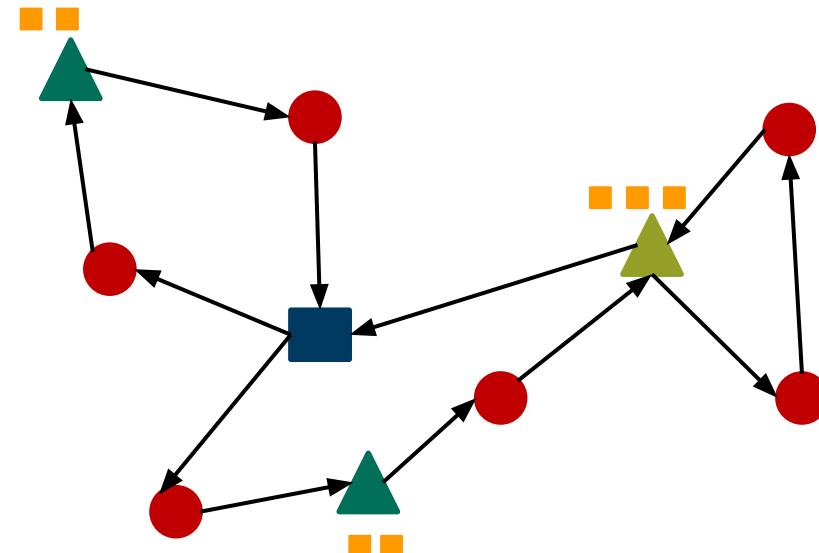
- One depot
- $N$  customers
- $C$  charging stations
- Arcs  $(i,j)$
- Single vehicle
  - Battery capacity  $Q$
  - Non-linear charging function
  - Discrete charging decisions



- Depot     ● Customer
- ▲ Fast charging station
- ▲ Slow charging station
- Charger

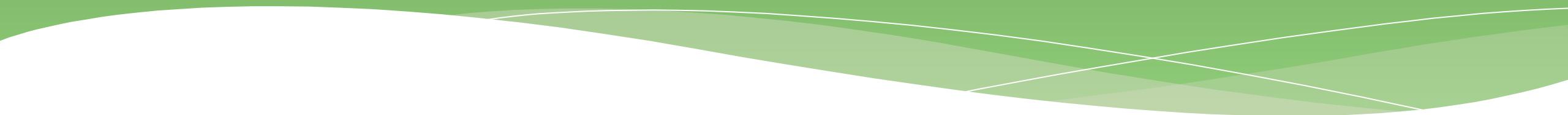
# Problem description: E-VRP-UA

- One depot
- $N$  customers
- $C$  charging stations
- Arcs  $(i,j)$
- Single vehicle
- Objective: Minimize time to serve all customers and return to depot



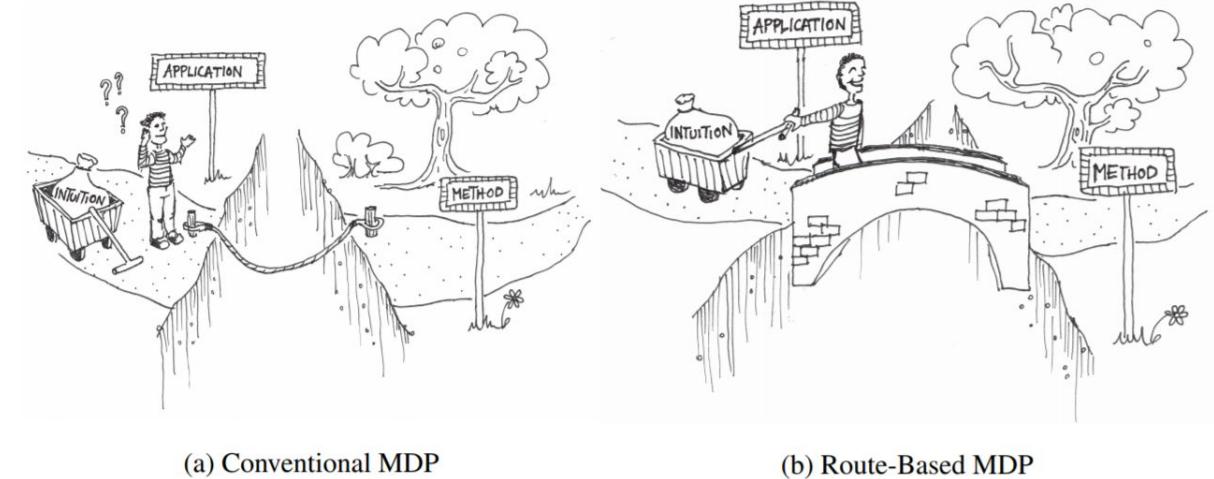
- Depot    ● Customer
- ▲ Fast charging station
- ▲ Slow charging station
- Charger

# Literature



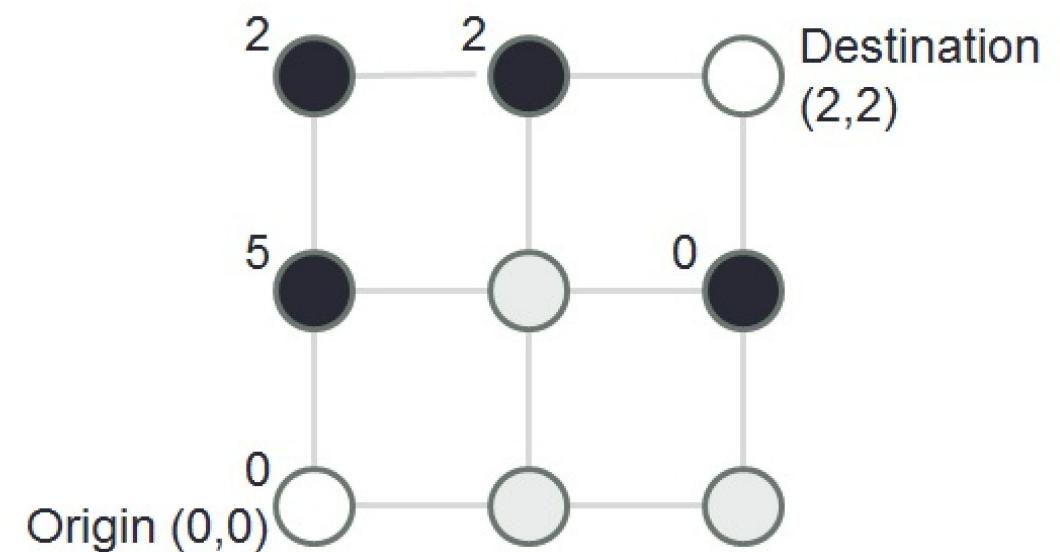
# Literature

- **Dynamic vehicle routing**
  - Pillac et al. (2013)
  - Ulmer et al. (2018)



# Literature

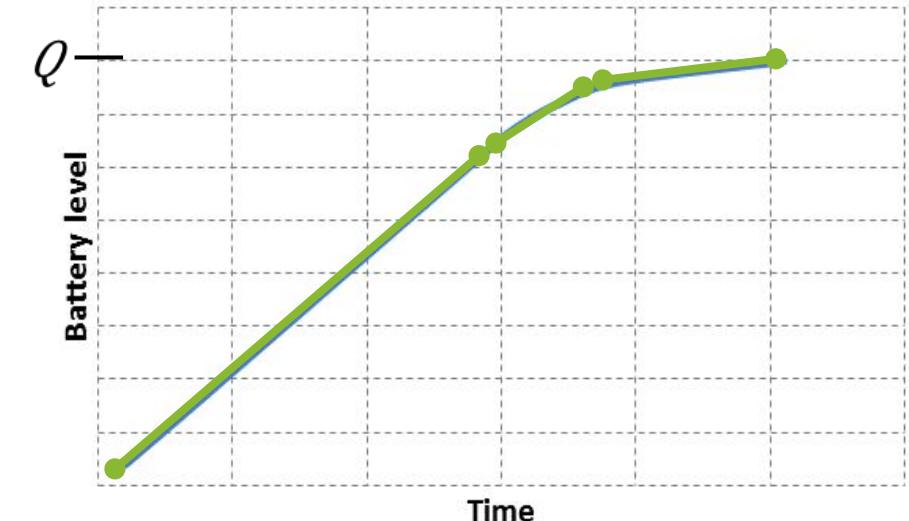
- Dynamic vehicle routing
- **Dynamic EV routing**
  - Adler, Mirchandani (2014)
  - Sweda, Dolinskaya, Klabjan (2017)



# Literature

## Machinery

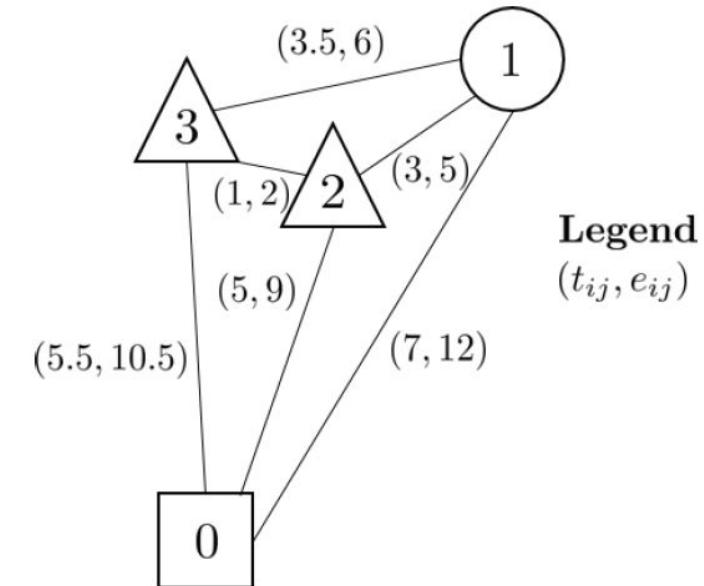
- **Partial charging & non-linear charging function**
  - Montoya et al. (2017)
  - Pelletier, Jabali, Laporte (2017)



# Literature

## Machinery

- Partial charging & non-linear charging function
- **Labeling algo for fixed-route vehicle charging problem (FRVCP)**
  - Froger et al. (2018)



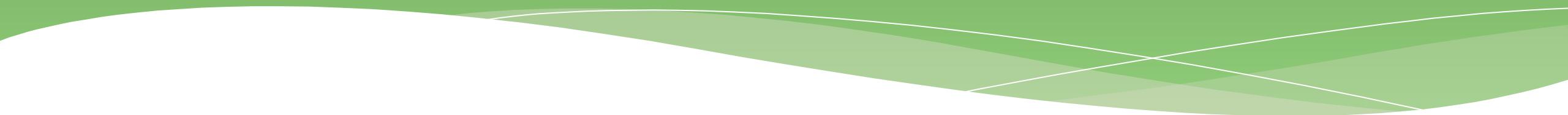
# Literature

## Machinery

- Partial charging & non-linear charging function
- Labeling algo for fixed-route vehicle charging problem (FRVCP)
- **Information penalties**
  - Brown, Smith, Sun (2010)

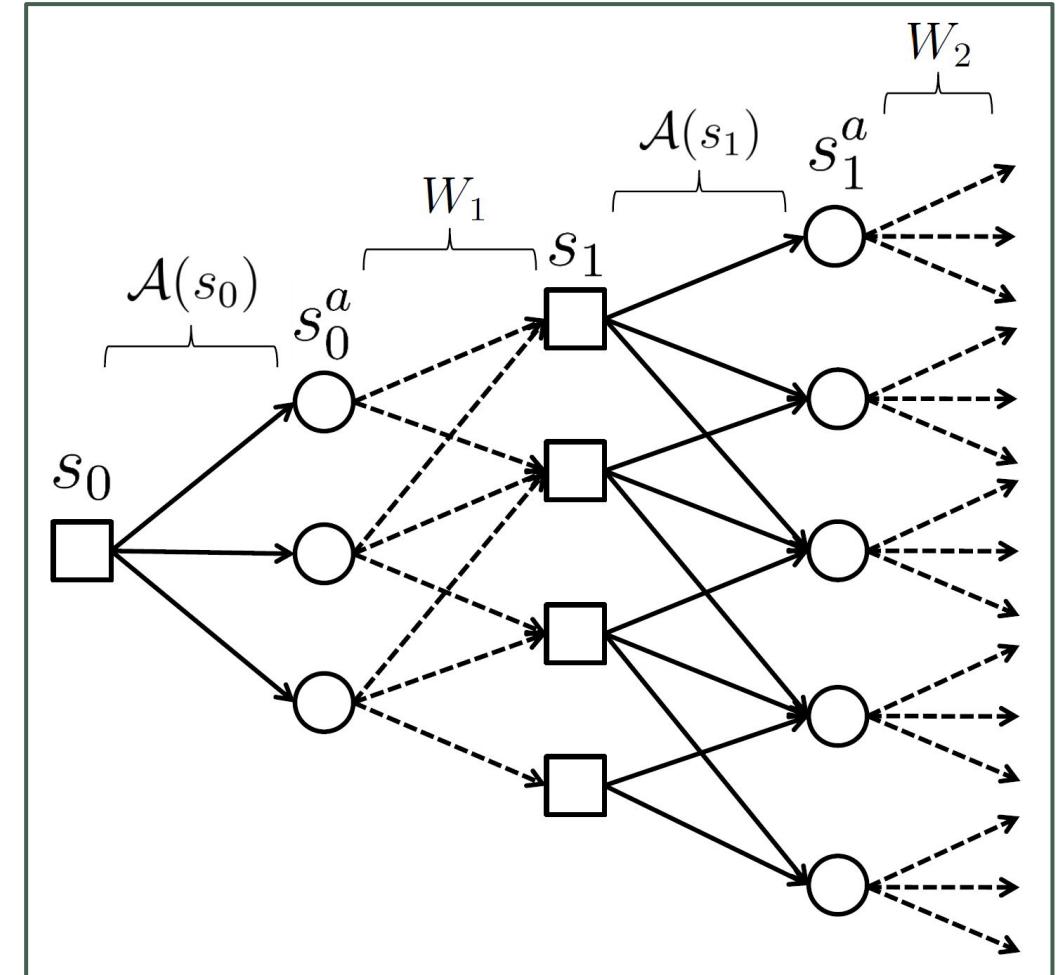
$$z_t(a) = \mathbb{E}[w_t(a)|\mathcal{G}_t] - \mathbb{E}[w_t(a)|\mathcal{F}_t]$$

# Dynamic Routing Model



# Dynamic Routing Model

Stochastic dynamic program



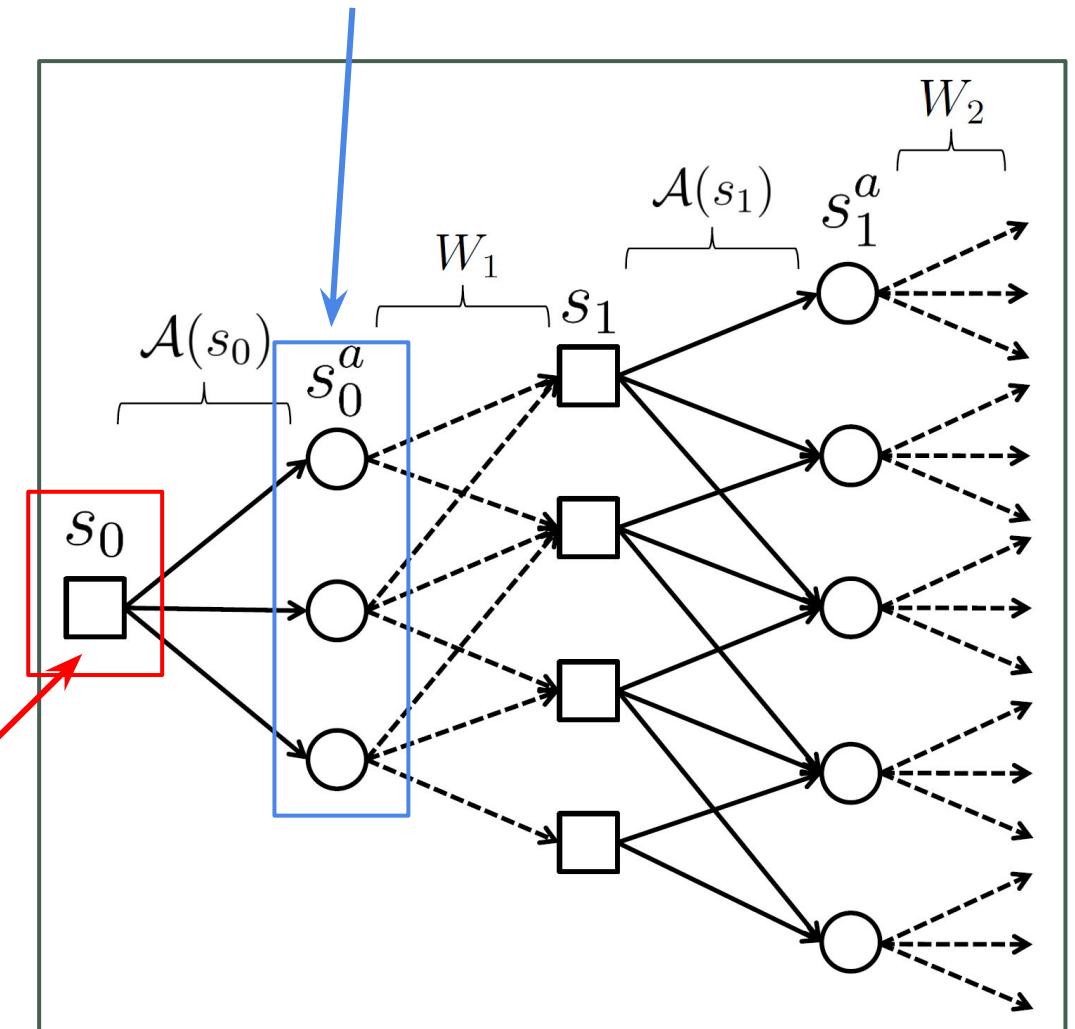
# Dynamic Routing Model

Stochastic dynamic program

- States
  - State of charge (SoC)
  - Previous SoC
  - Time
  - Location
  - Unvisited customers
  - Queue length

Pre-decision

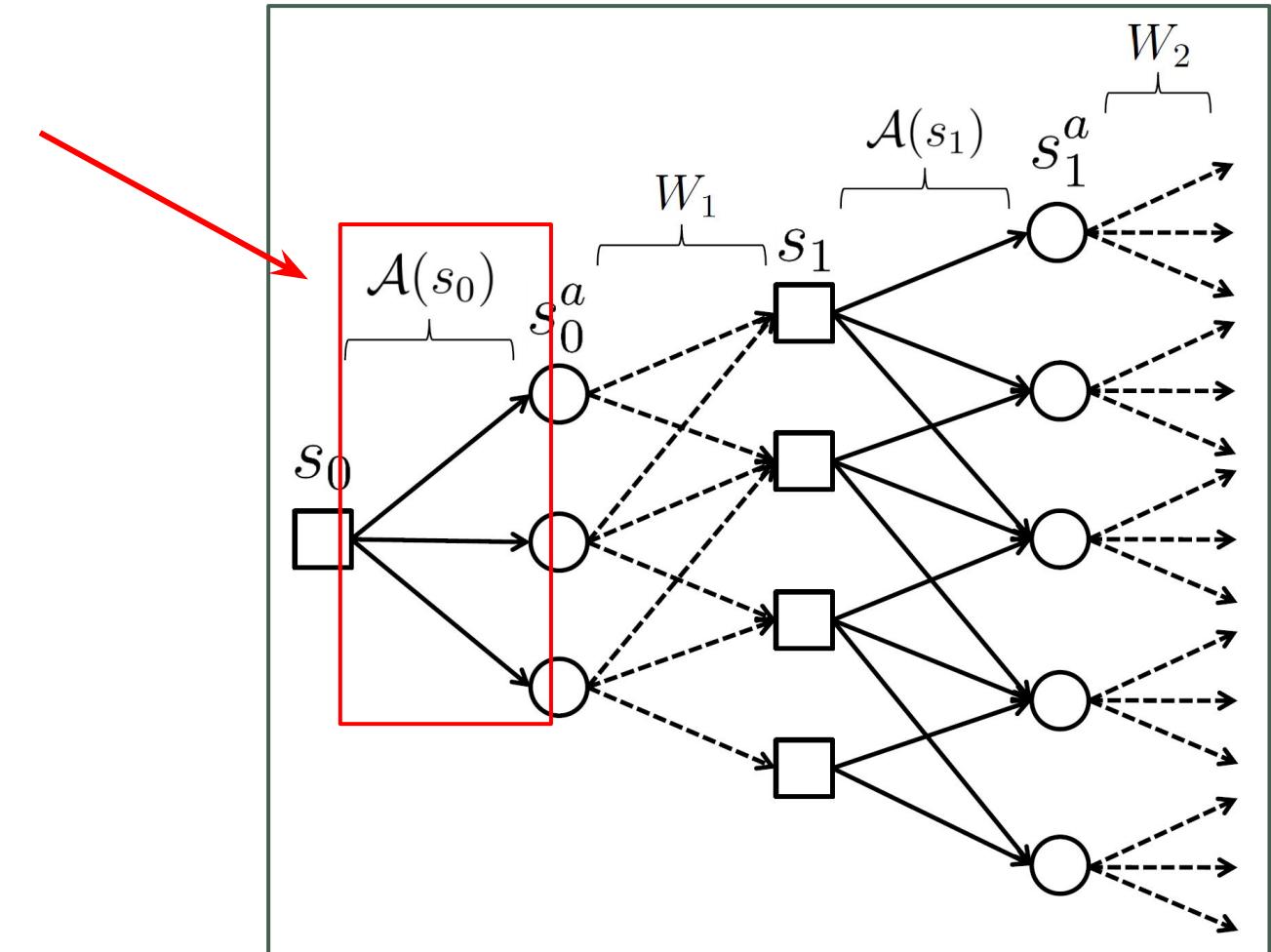
Post-decision



# Dynamic Routing Model

## Stochastic dynamic program

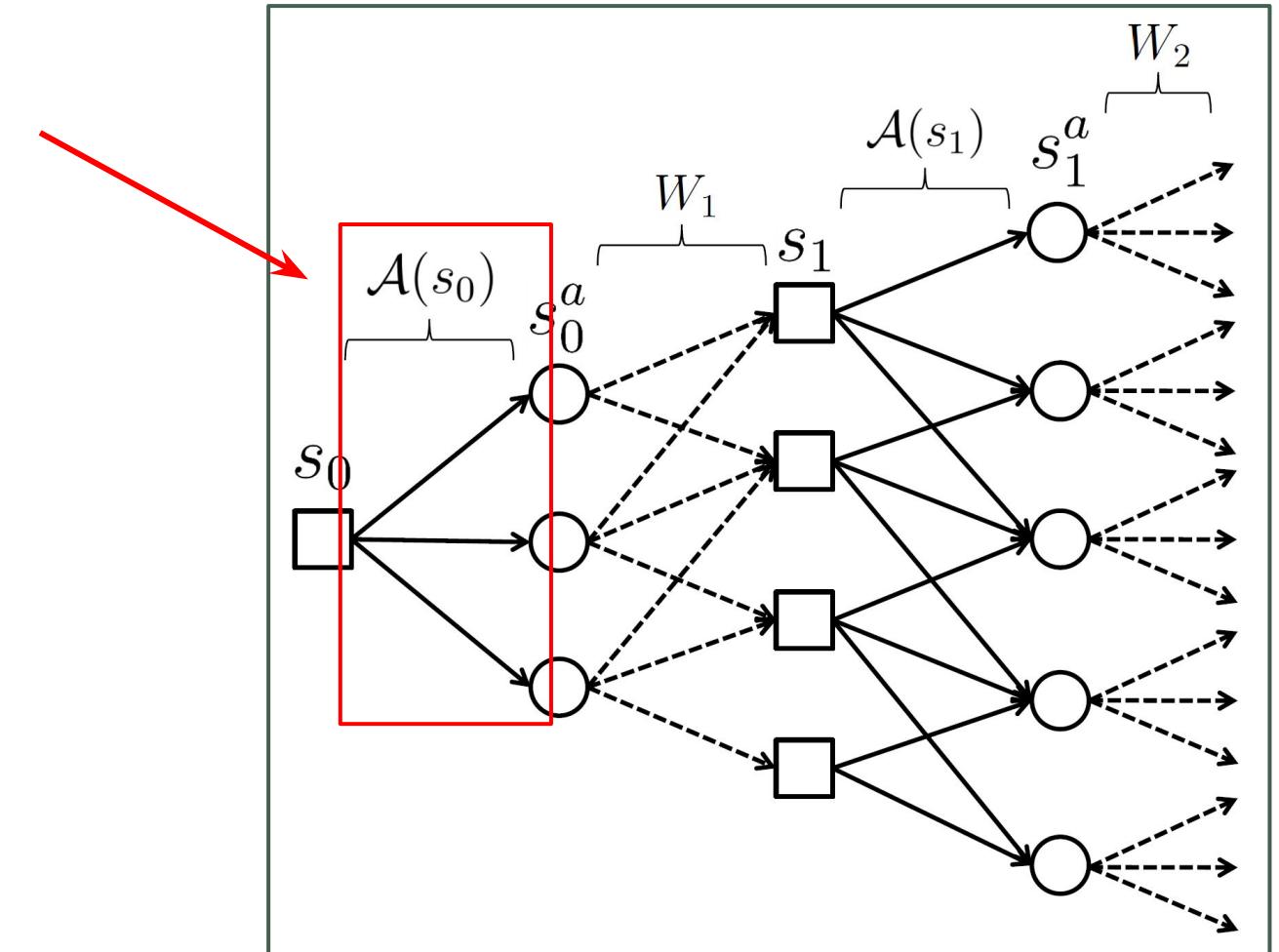
- States
- Action space
  - Move
  - Join queue & wait
  - Charge



# Dynamic Routing Model

## Stochastic dynamic program

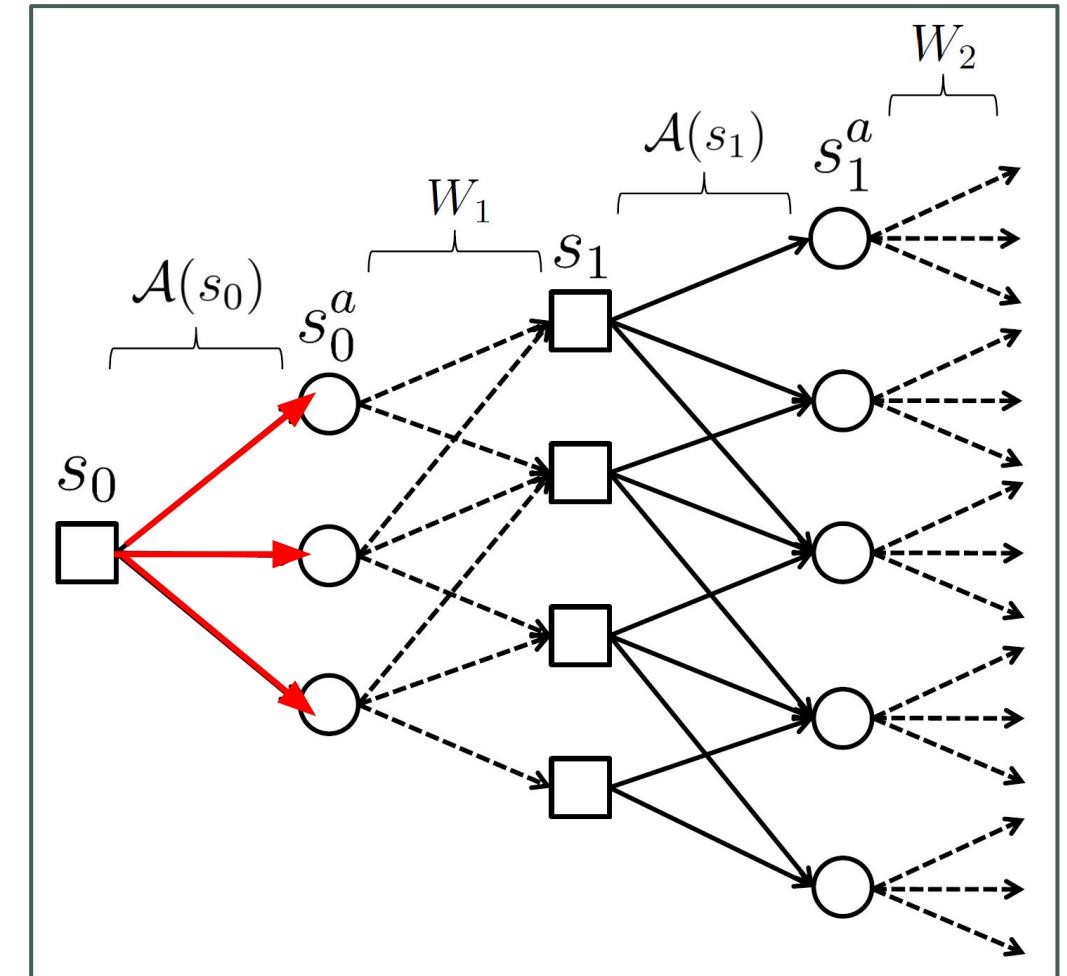
- States
- Action space
  - Move
  - Join queue & wait
  - Charge



# Dynamic Routing Model

## Stochastic dynamic program

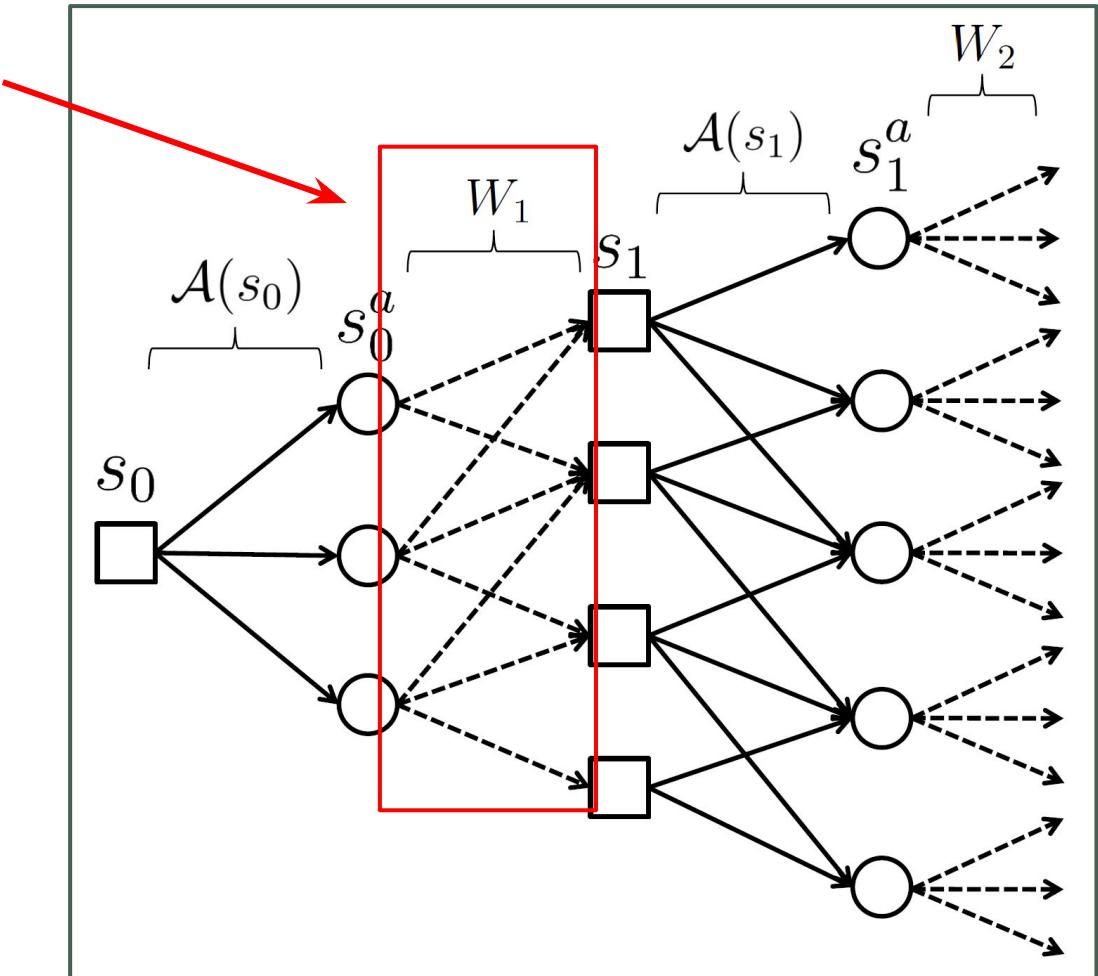
- States
- Action space
- Actions
  - Destination
  - SoC



# Dynamic Routing Model

## Stochastic dynamic program

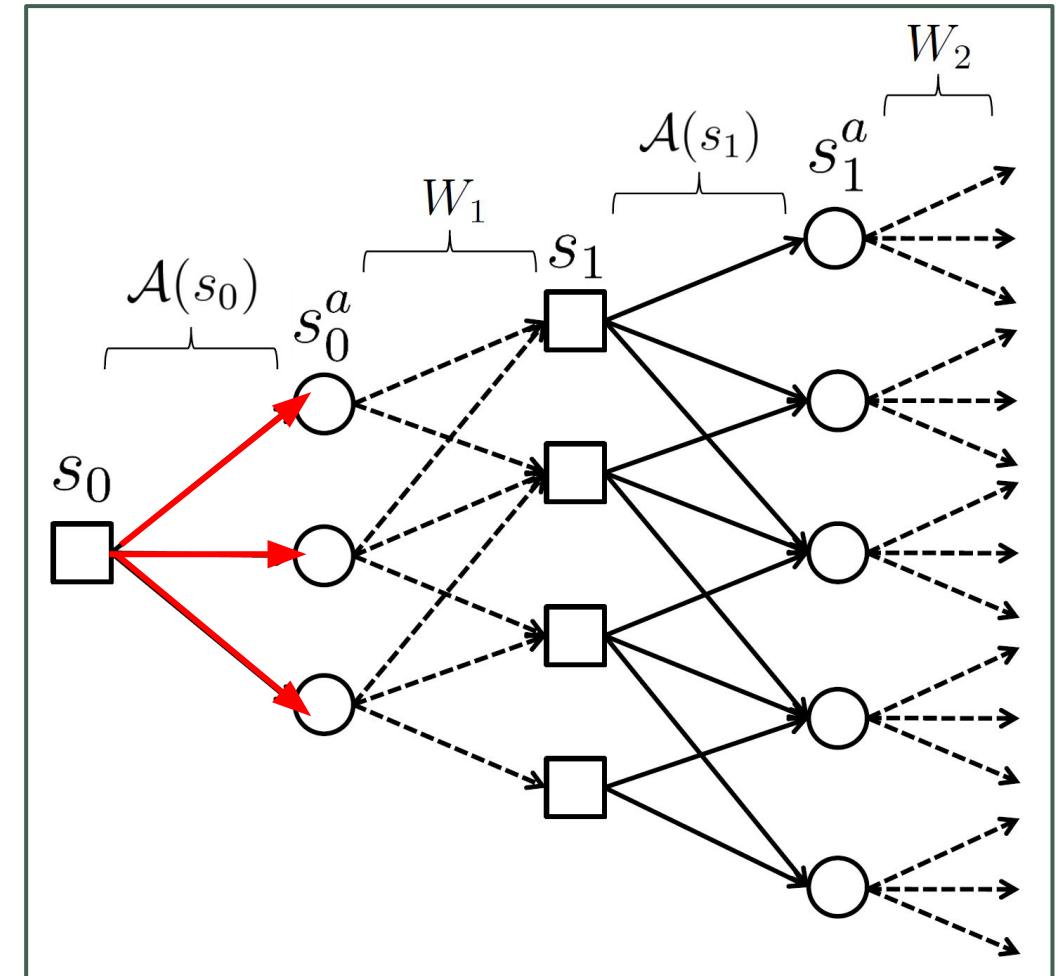
- States
- Action space
- Actions
- Exogenous information
  - Queue lengths  
(upon arrival to CS)
  - Time until we enter service  
(after joining queue)



# Dynamic Routing Model

## Stochastic dynamic program

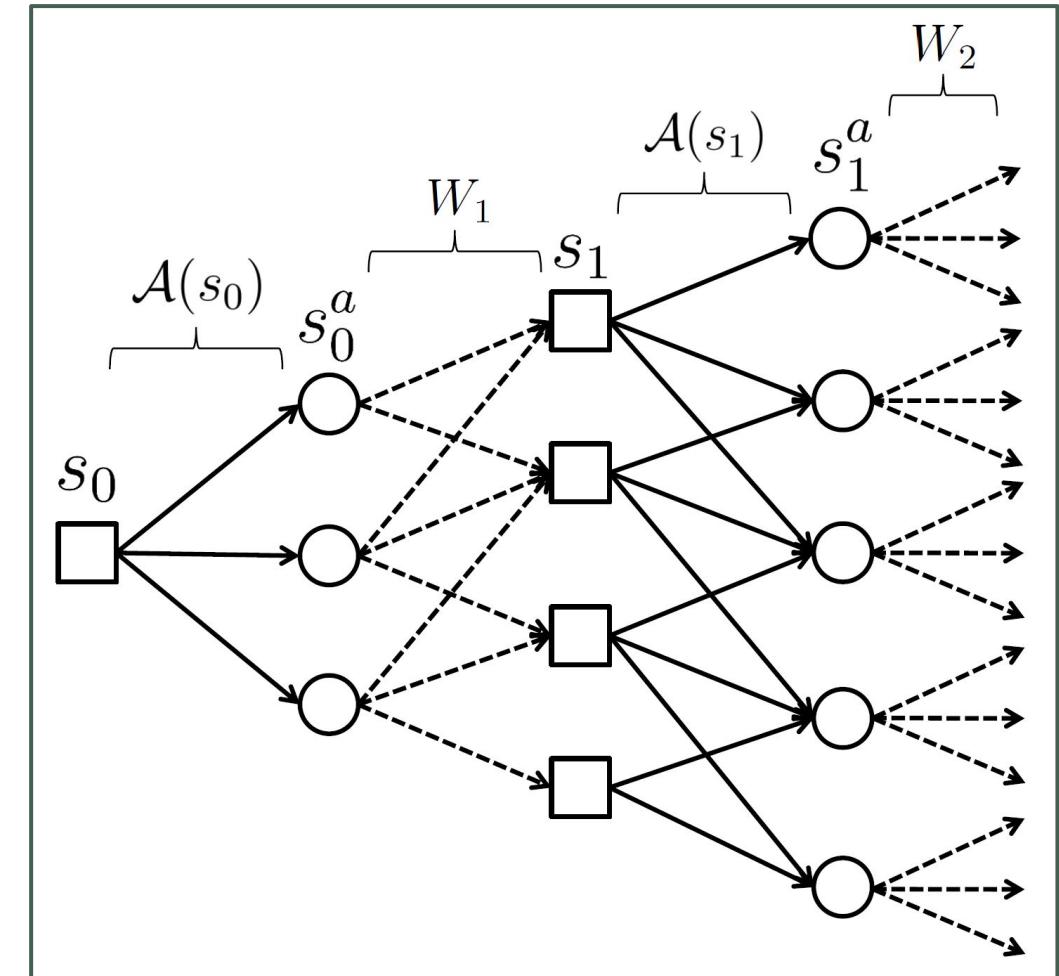
- States
- Action space
- Actions
- Exogenous information
- Contributions (costs)
  - Function of state and action
  - Expected time until next epoch



# Dynamic Routing Model

## Stochastic dynamic program

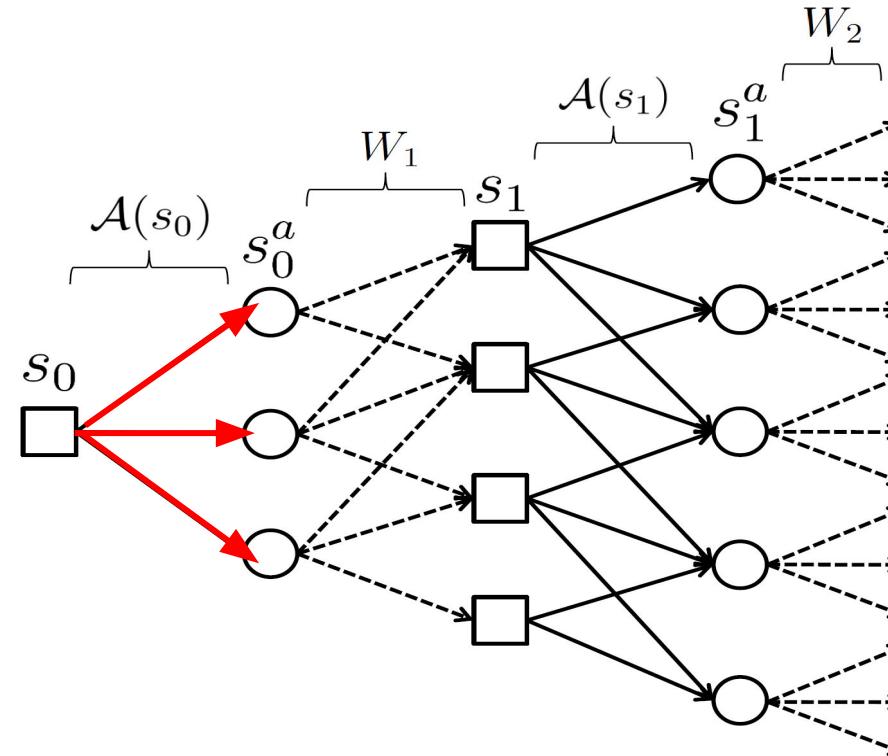
- States
- Action space
- Actions
- Exogenous information
- Contributions (costs)
- Objective function
  - Minimize expected time to reach terminal state



# Solution Methods & Results: Part 1 larger instances

# Solution methods

## Policies - what is a policy?



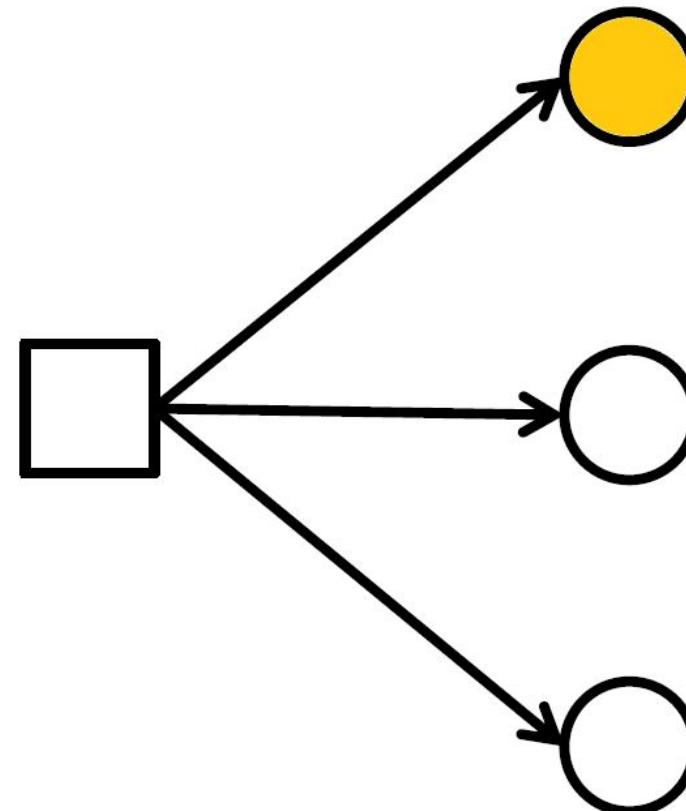
$$s_k \mapsto \mathcal{A}(s_k)$$

# Solution methods

Policies	Type
1. Myopic	Dynamic
2. Myopic + Rollout	Dynamic
3. Heuristic static (fixed route)	Static
4. Heuristic static + Rollout	Dynamic

# Solution methods

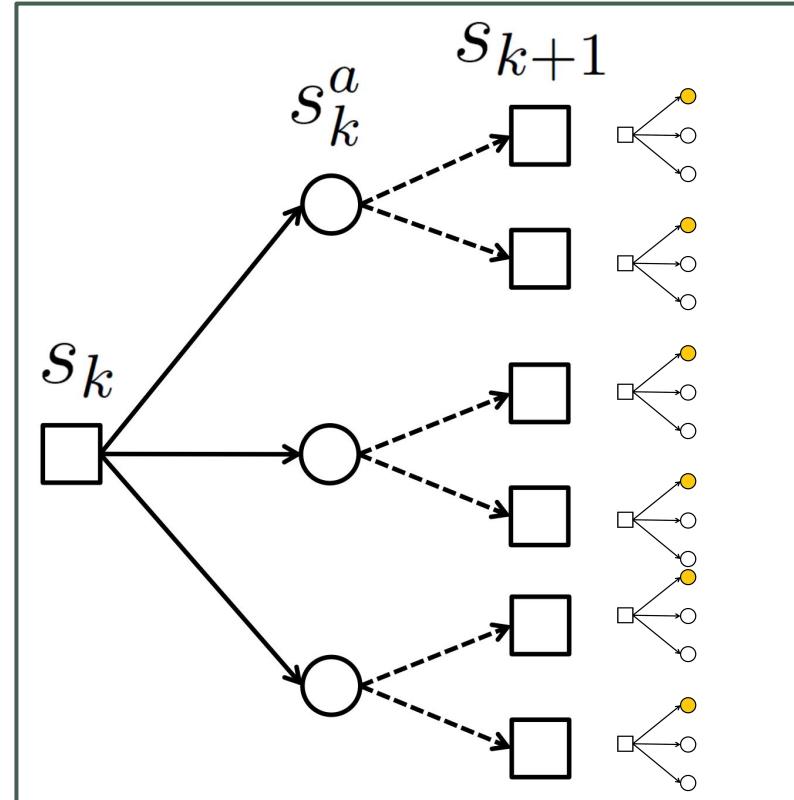
## 1) Myopic policy (dynamic)



$$\operatorname{argmin}_a \{C(s_k, a)\}$$

# Solution methods

## 2) Myopic + Rollout (dynamic)



$$\operatorname{argmin}_a \left\{ C_k(s_k, a) + \mathbb{E} \left[ \sum_{i=k+1}^K C_i \left( s_i, \delta_i^{\pi_{\mathcal{H}(s_{k+1})}} \right) \mid s_k \right] \right\}$$

# Solution methods

## 3) Heuristic Static (fixed route) Policy

- Static (non-dynamic) policy
- Fix sequence of customers and charging stations
- Policy:
  - Follow fixed route, charge, wait as required

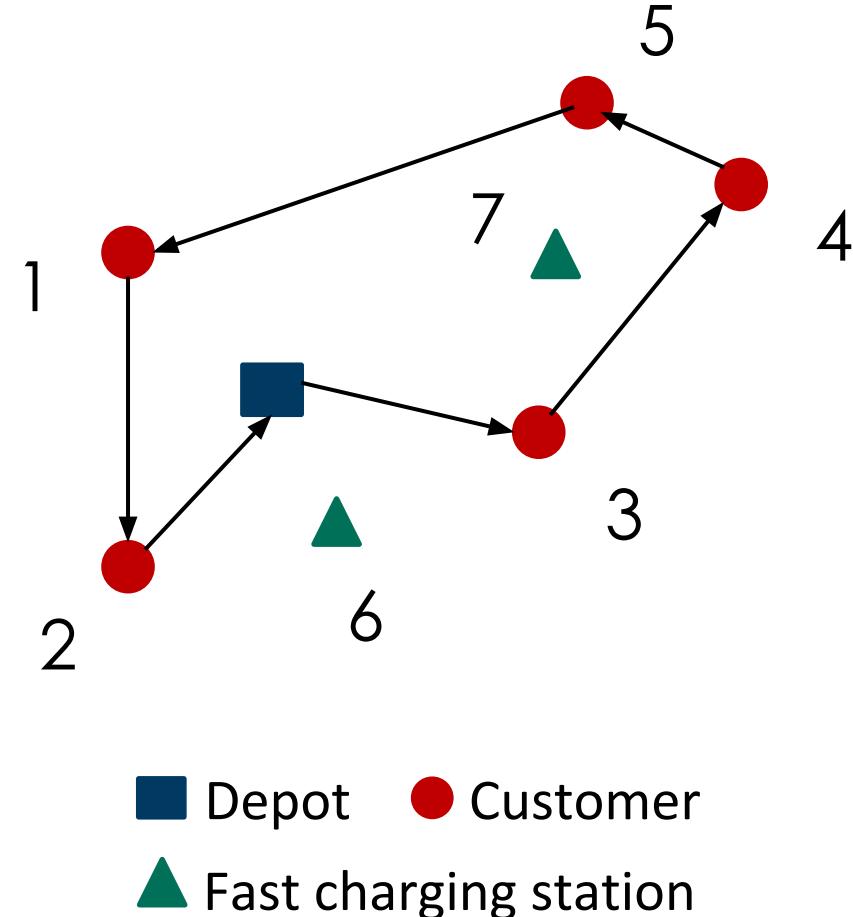
# Solution methods

## 3) Heuristic Static (fixed route) Policy

Optimally solve customer-only TSP:

Customer sequence

0-3-4-5-1-2-0



# Solution methods

## 3) Heuristic Static (fixed route) Policy

Optimally solve customer-only TSP:

Customer sequence

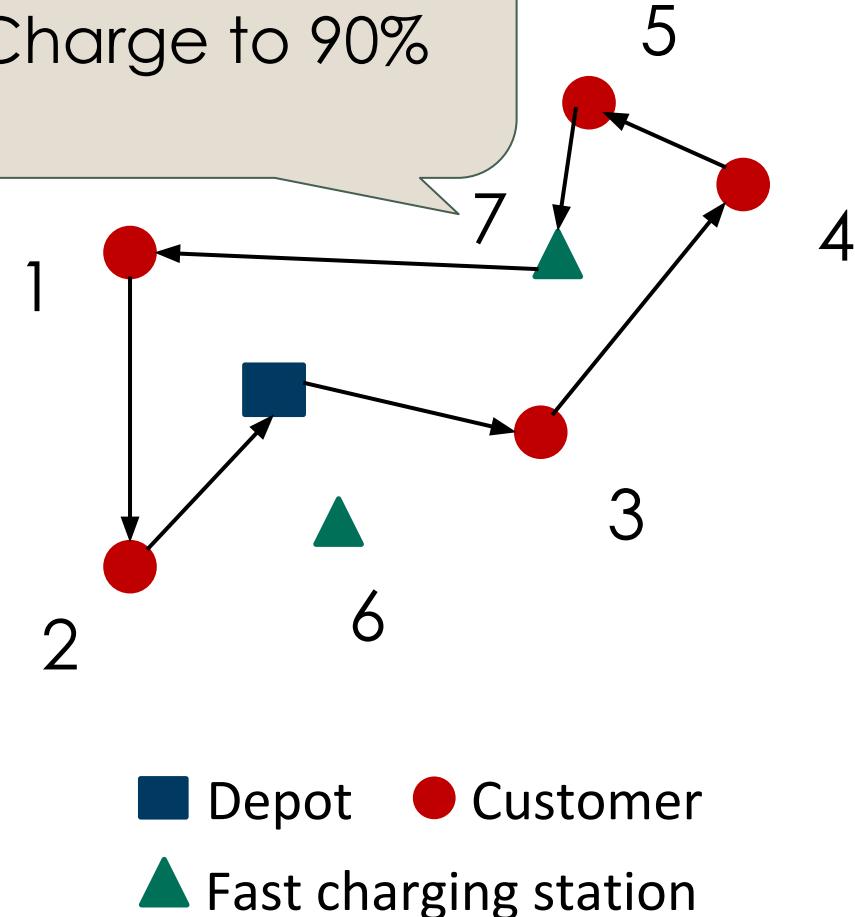
0-3-4-5-1-2-0

Solve fixed-route vehicle charging problem (Froger et al. (2018)):

Energy feasible

0-3-4-5-7-1-2-0

$E[\text{wait}] = 10 \text{ min}$   
Charge to 90%



# Solution methods

## 3) Heuristic Static (fixed route) Policy

Optimally solve customer-only TSP:

Customer sequence

0-3-4-5-1-2-0

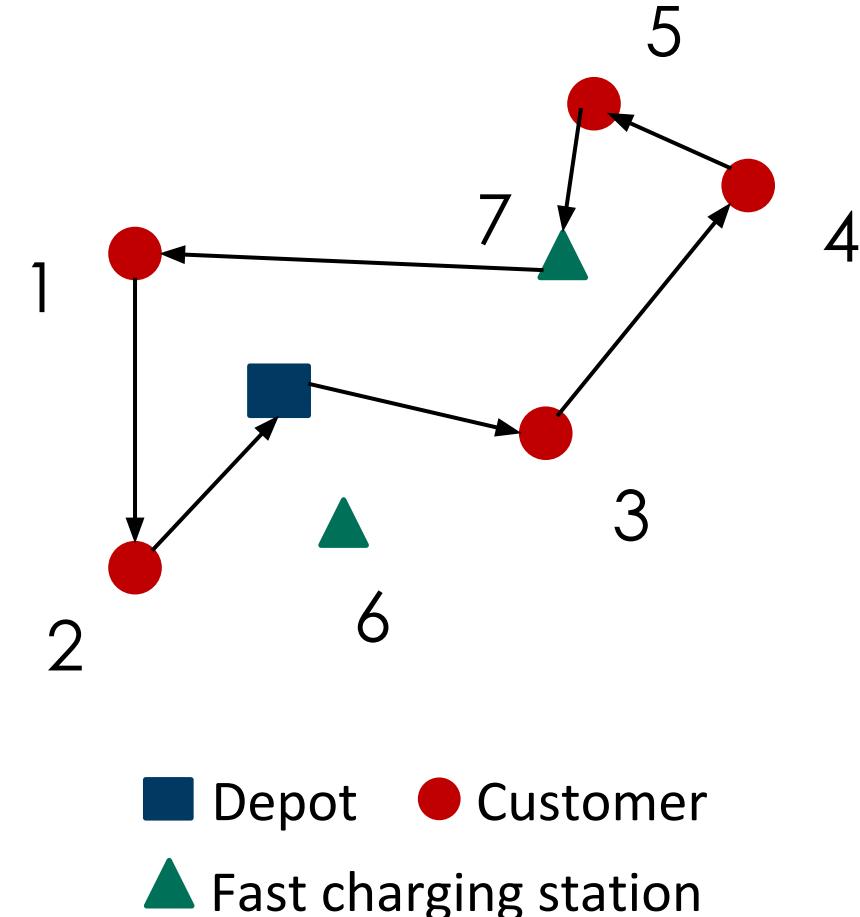
Solve fixed-route vehicle charging problem (Froger et al. (2018)):

Energy feasible

0-3-4-5-7-1-2-0

### Policy:

- Follow fixed-route, charge, wait as required



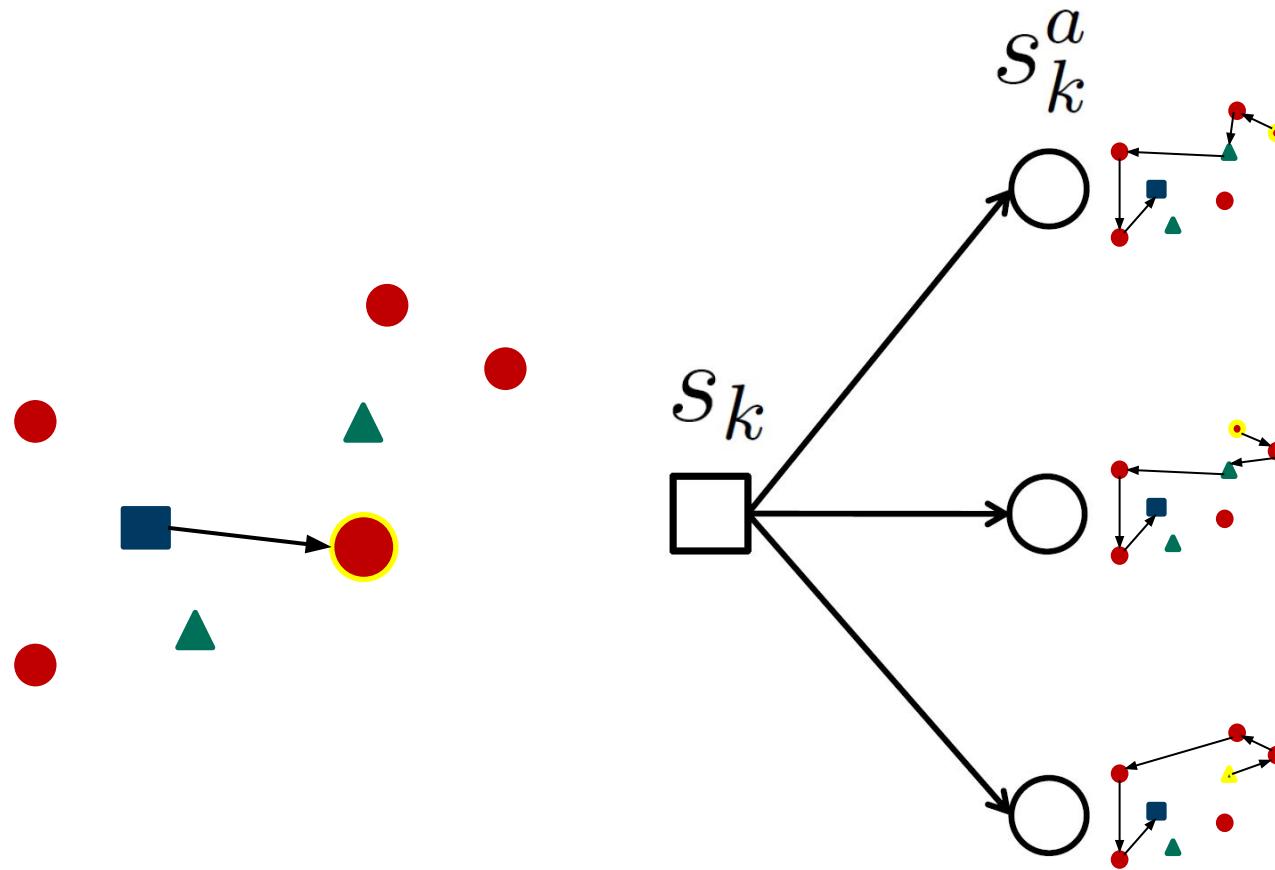
■ Depot   ● Customer  
▲ Fast charging station

# Solution methods

## 4) Heuristic static + Rollout (dynamic)

# Solution methods

## 4) Heuristic static + Rollout (dynamic)



# Results: 20+ customer instances

Instances:

20 cust/3 CS

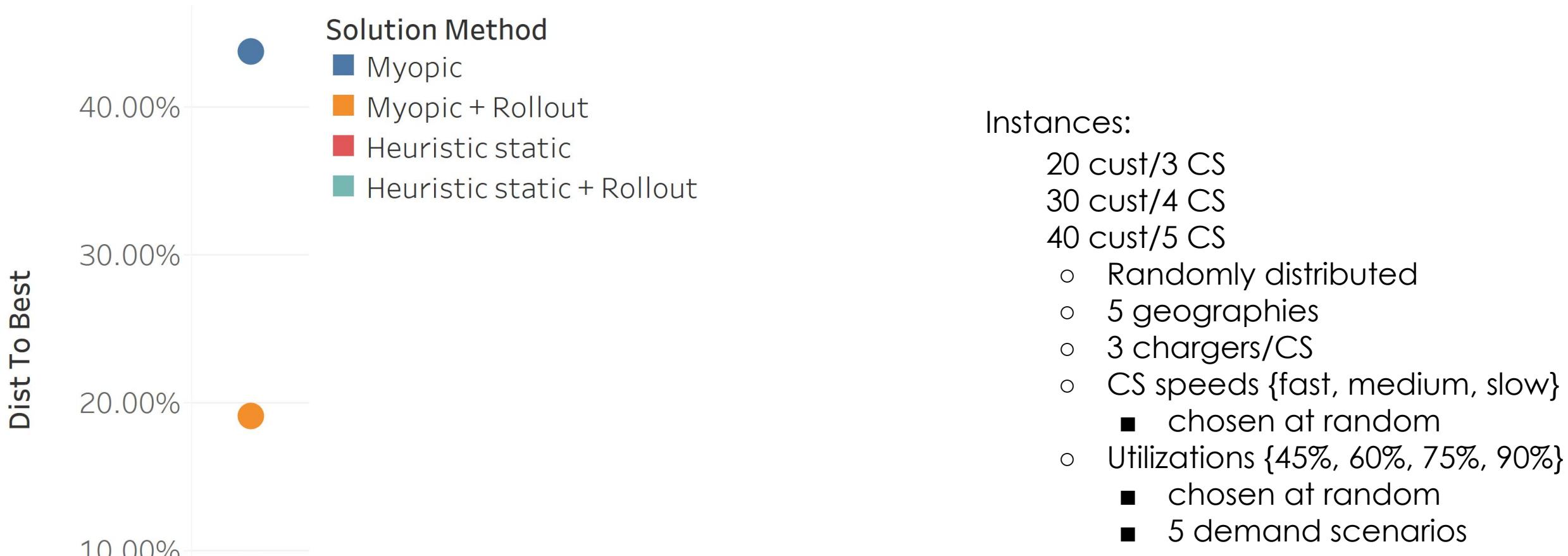
30 cust/4 CS

40 cust/5 CS

- Randomly distributed
- 5 geographies
- 3 chargers/CS
- CS speeds {fast, medium, slow}
  - chosen at random
- Utilizations {45%, 60%, 75%, 90%}
  - chosen at random
  - 5 demand scenarios

20+ customers:  
Distance to best

# Results: 20+ customer instances



# Solution Methods & Results: Part 2 smaller instances



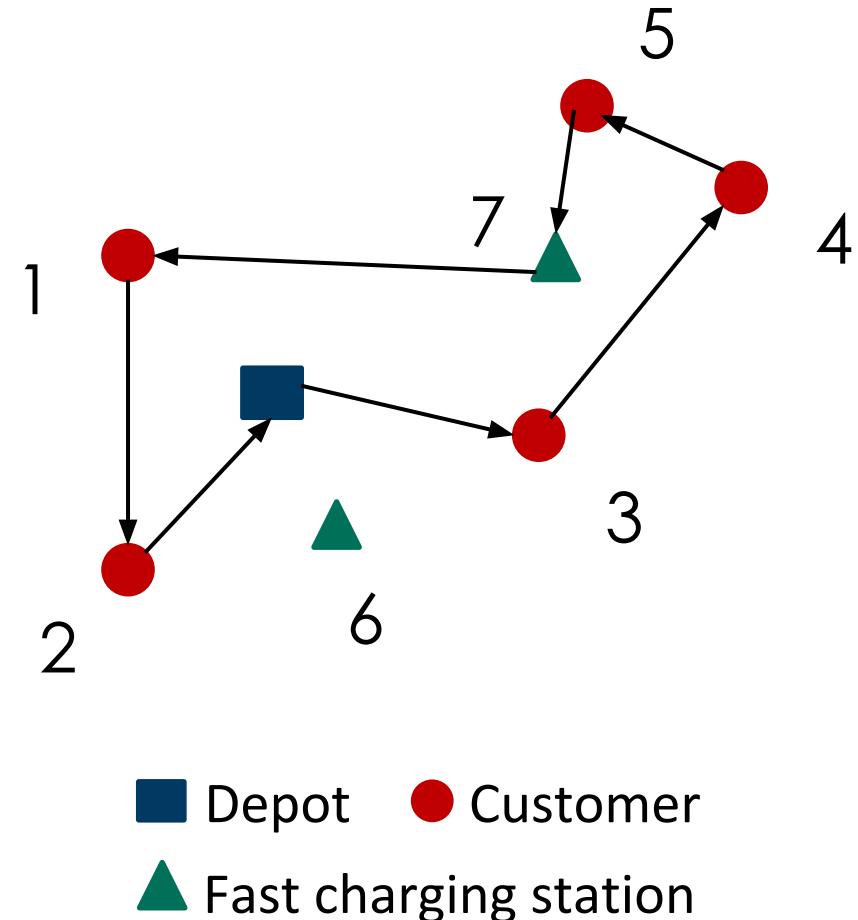
# Solution methods

Policies	Type
5. Optimal Static	Static
6. Optimal Static + Rollout	Dynamic

# Solution methods

## 5) Optimal Static (static)

Solve static problem to optimality



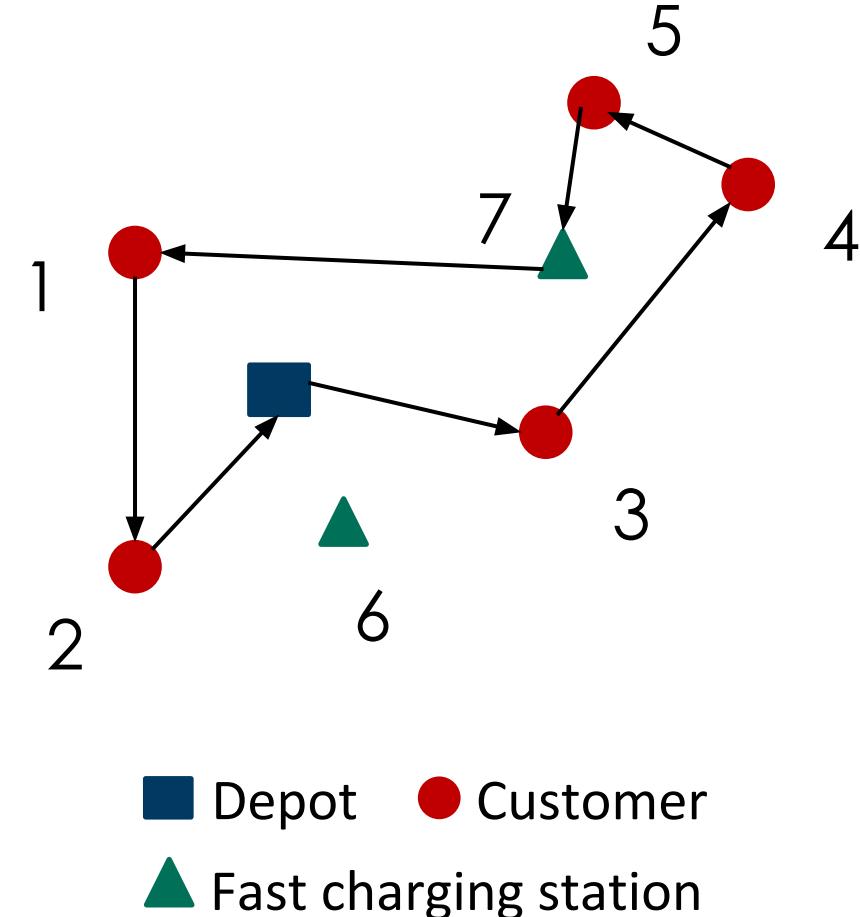
# Solution methods

## 5) Optimal Static (static)

Solve static problem to optimality

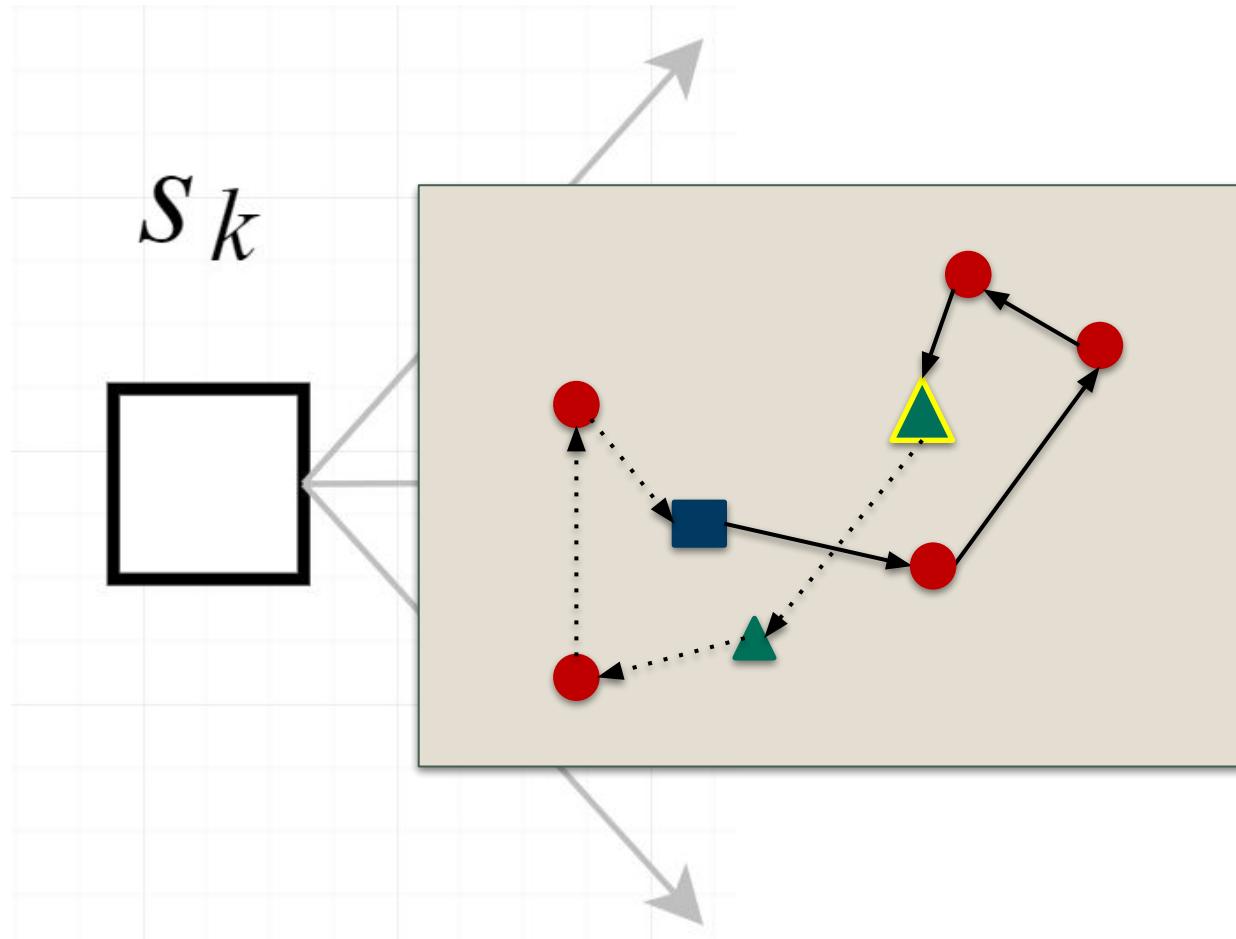
Benders decomposition:

- Master problem: customer sequences
- Subproblem: charging decisions
  - Expected waiting times



# Solution methods

## 6) Optimal static + Rollout (dynamic)



From each pre-decision state, solve static problem to optimality

# Results: 10 customer instances

Instances:

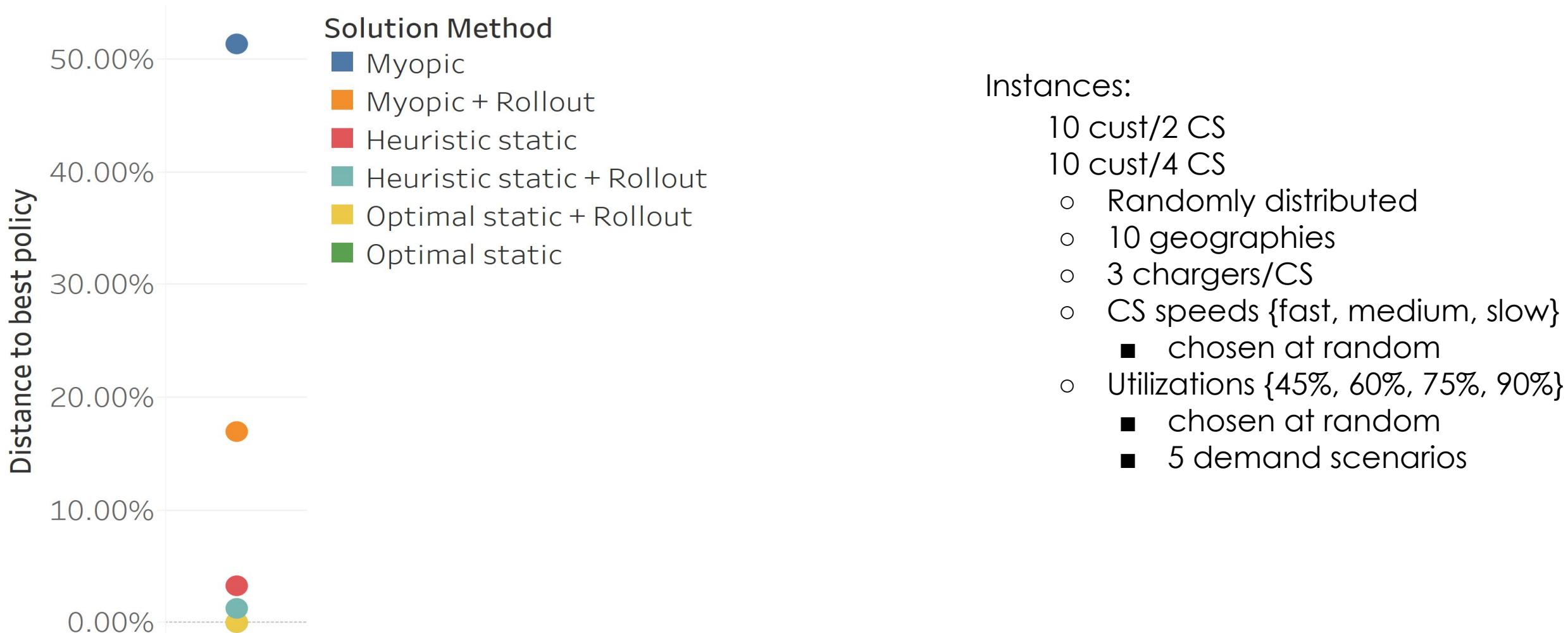
10 cust/2 CS

10 cust/4 CS

- Randomly distributed
- 10 geographies
- 3 chargers/CS
- CS speeds {fast, medium, slow}
  - chosen at random
- Utilizations {45%, 60%, 75%, 90%}
  - chosen at random
  - 5 demand scenarios

10 Customers:  
Distance to best  
policy

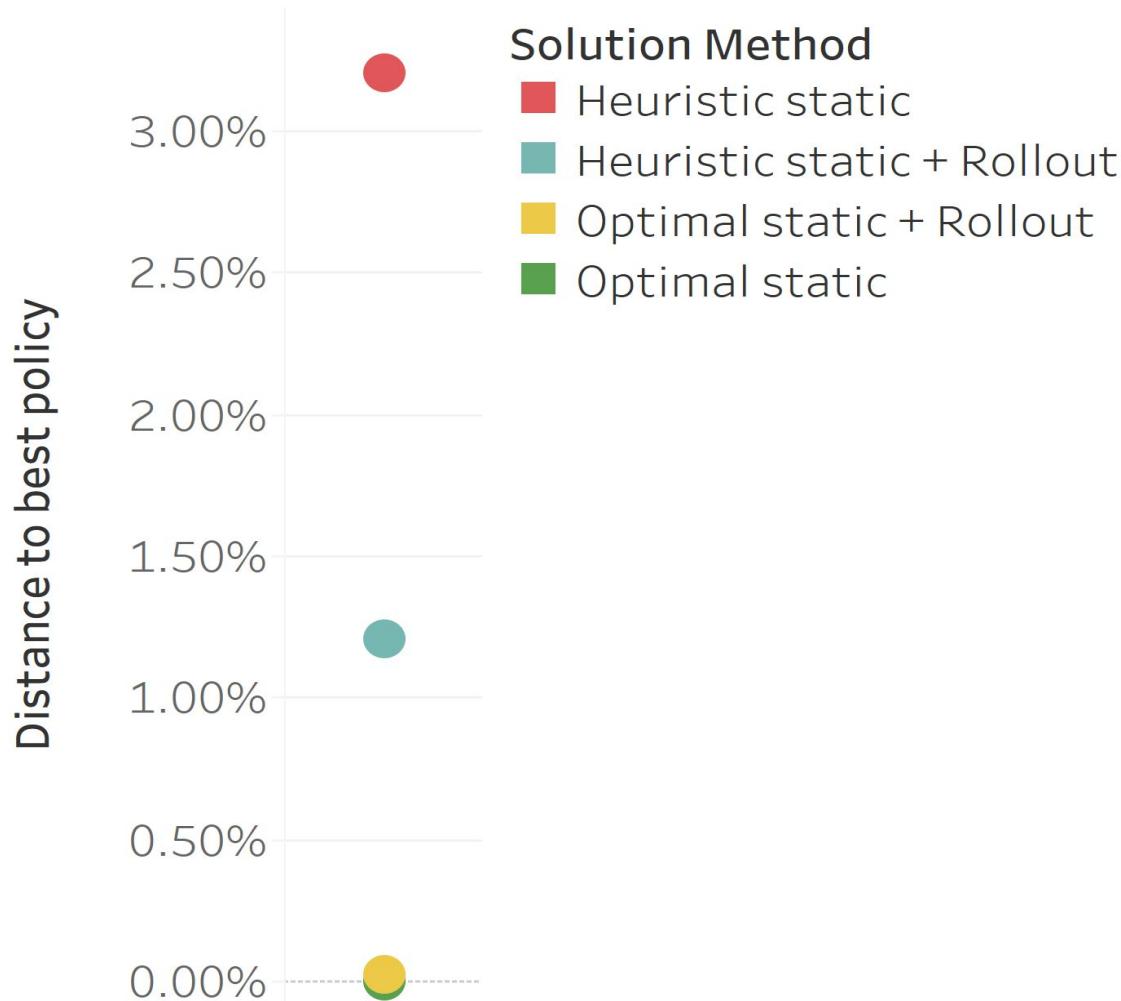
# Results: 10 customer instances



10 Customers:  
Distance to best  
policy (no myopic)

# Results: 10 customer instances

## Without myopic-based policies



Instances:

- 10 cust/2 CS
- 10 cust/4 CS
  - Randomly distributed
  - 10 geographies
  - 3 chargers/CS
  - CS speeds {fast, medium, slow}
    - chosen at random
  - Utilizations {45%, 60%, 75%, 90%}
    - chosen at random
    - 5 demand scenarios

# Results: 10 customer instances

## Comparison with depot-only performance

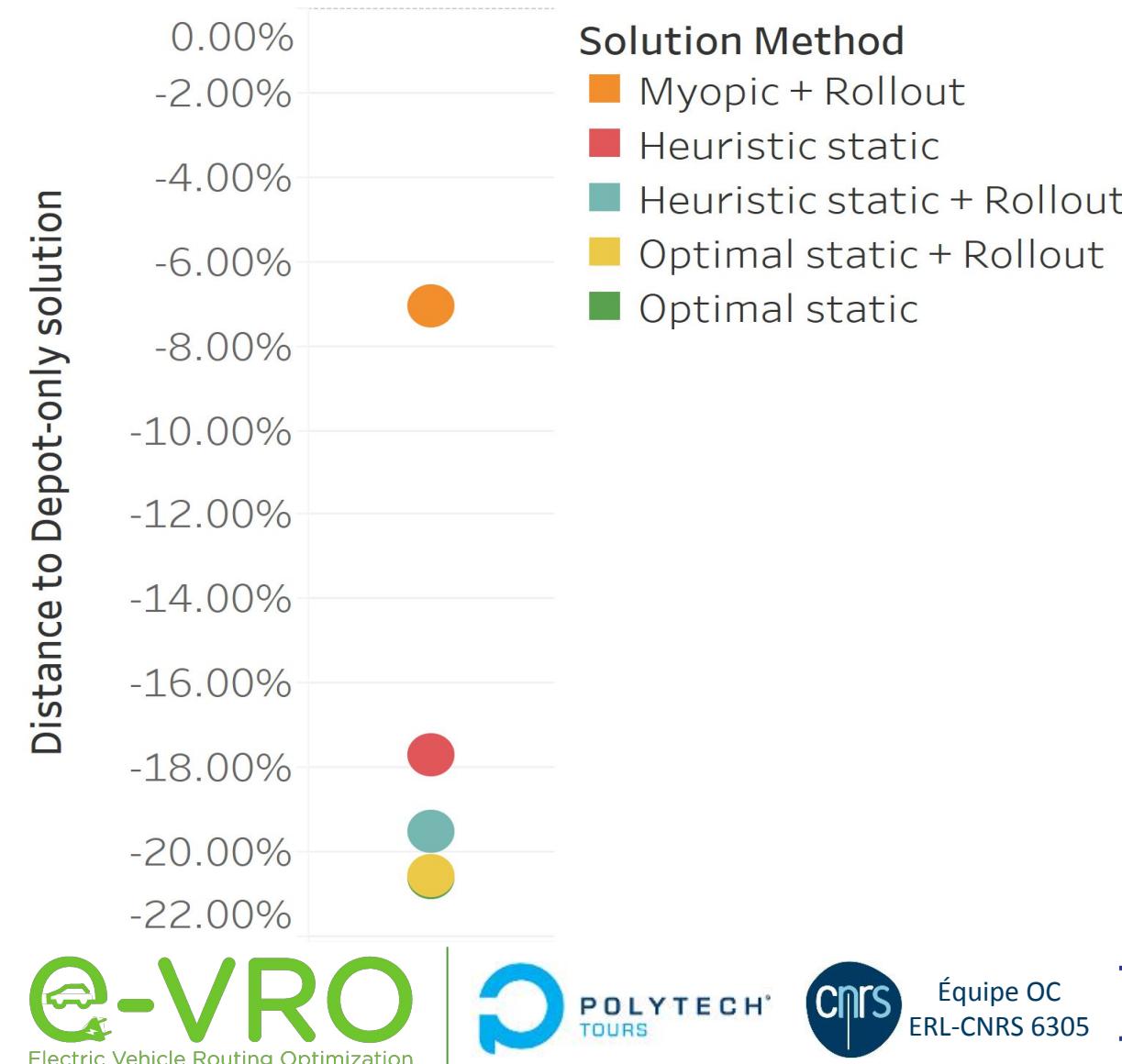
Comparison with depot-only

- Same set of instances
- Remove all non-depot CSs
- Optimally solve non-depot problem
- Compare optimal depot-only solution with average policy performance

# Results: 10 customer instances

## Comparison with depot-only performance

10 Customers: Distance to depot-only



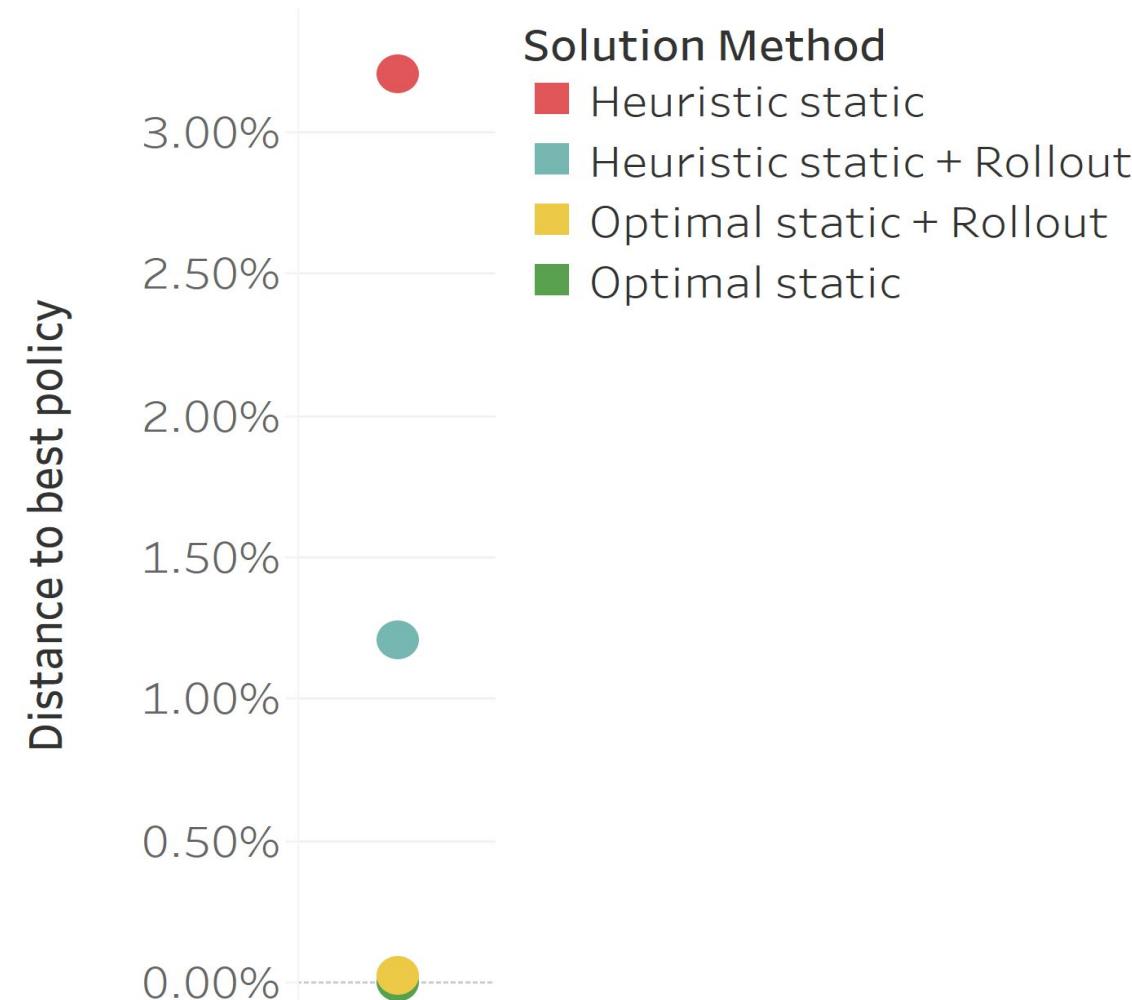
Comparison with depot-only

- Same set of instances
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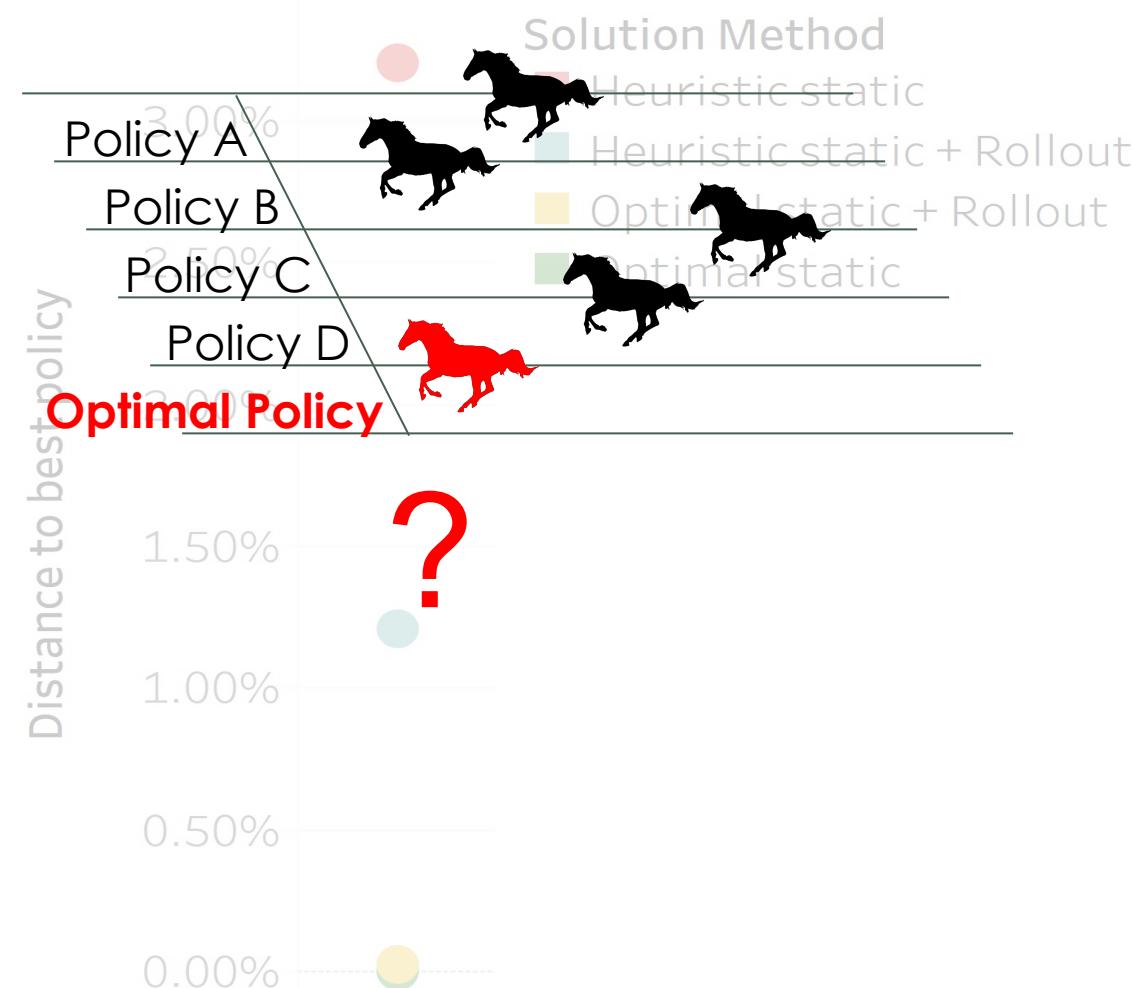
# Deriving lower bounds: Information relaxation



10 Customers:  
Distance to best  
policy (no myopic)

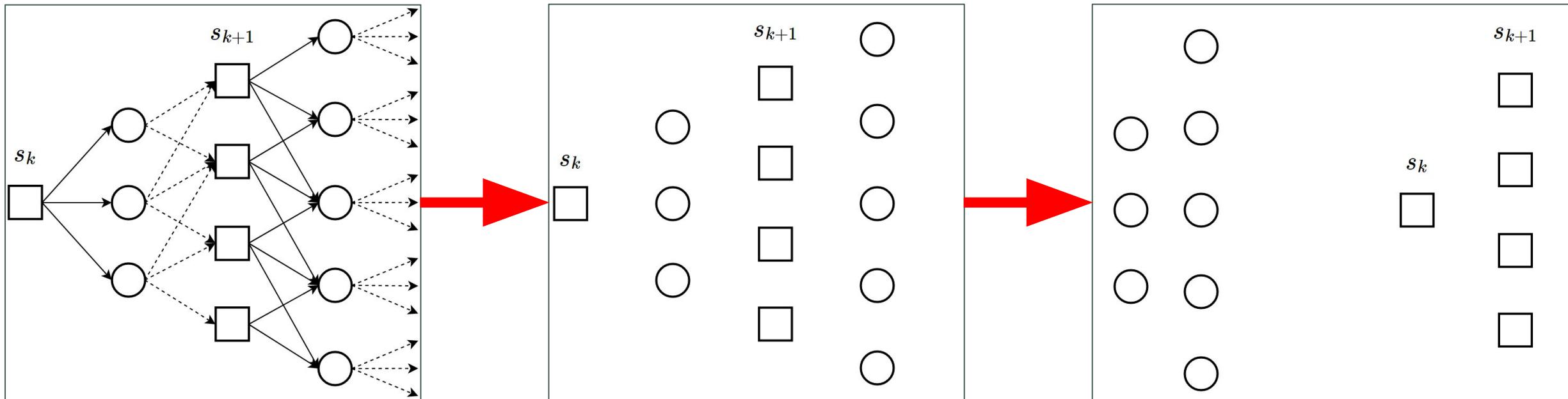


10 Customers:  
Distance to best  
policy (no myopic)



# Information relaxation

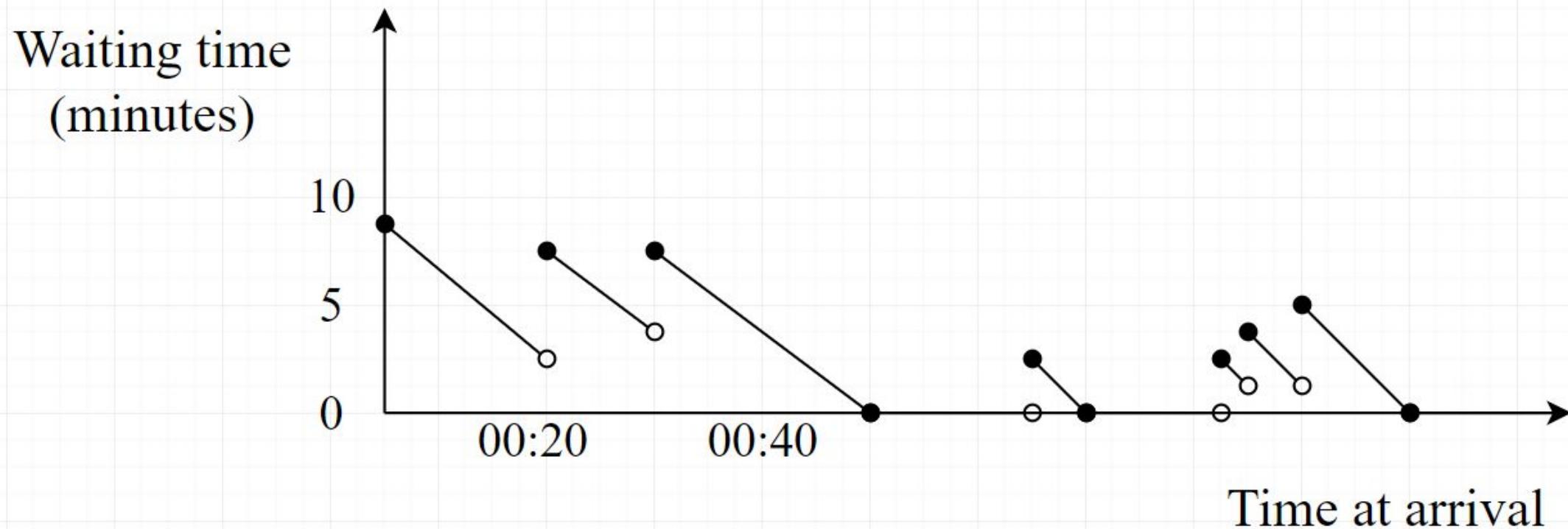
## Perfect information



# Information relaxation

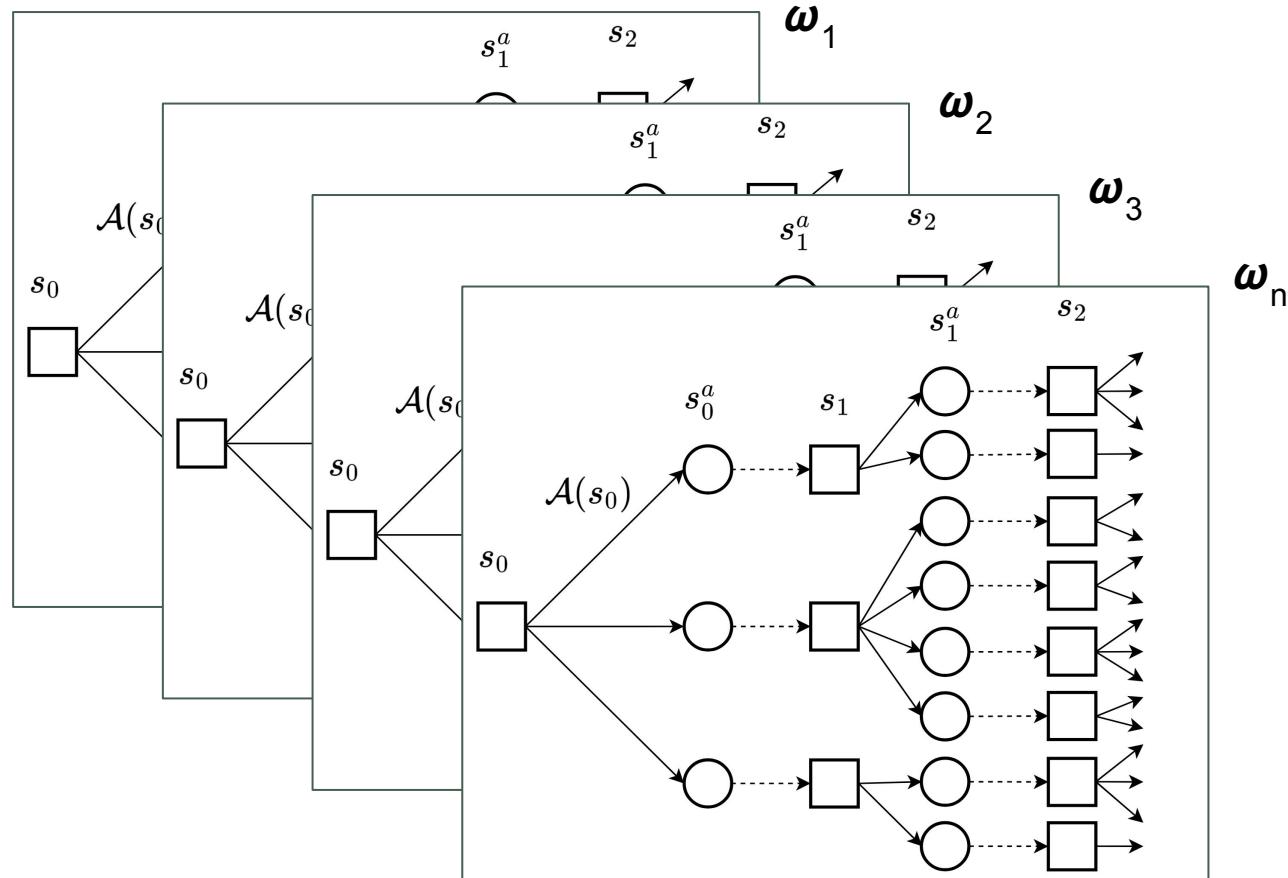
What does perfect information look like?

For each charging station...



# Information relaxation

Solving for optimal solution with perfect information



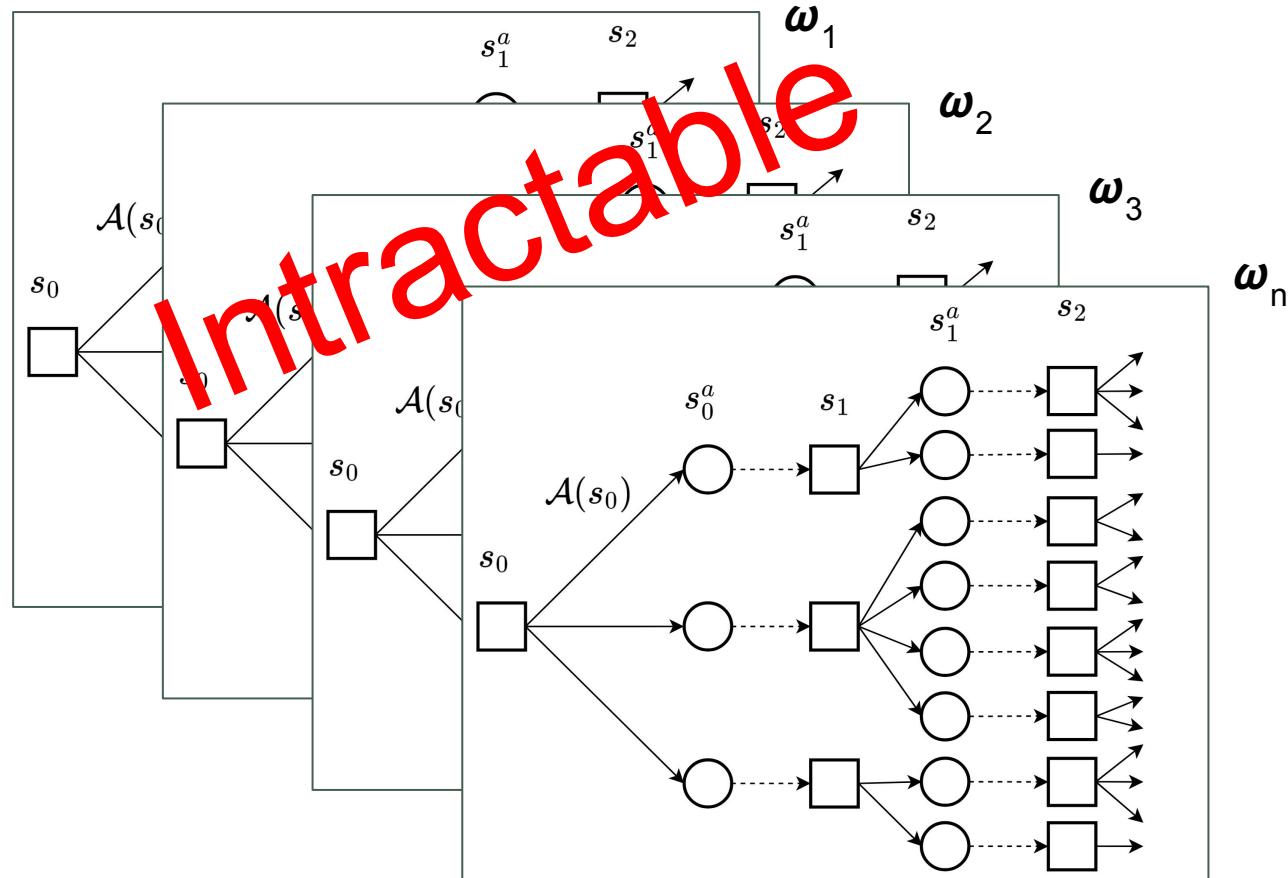
For  $n$  realizations:

- Build tree, solve recursively

Average results to get unbiased estimator of objective with perfect information

# Information relaxation

Solving for optimal solution with perfect information



For  $n$  realizations:

- Build tree, solve recursively

Average results to get unbiased estimator of objective with perfect information

# Information relaxation

Solving for optimal solution with perfect information

Similar to solving optimal static problem

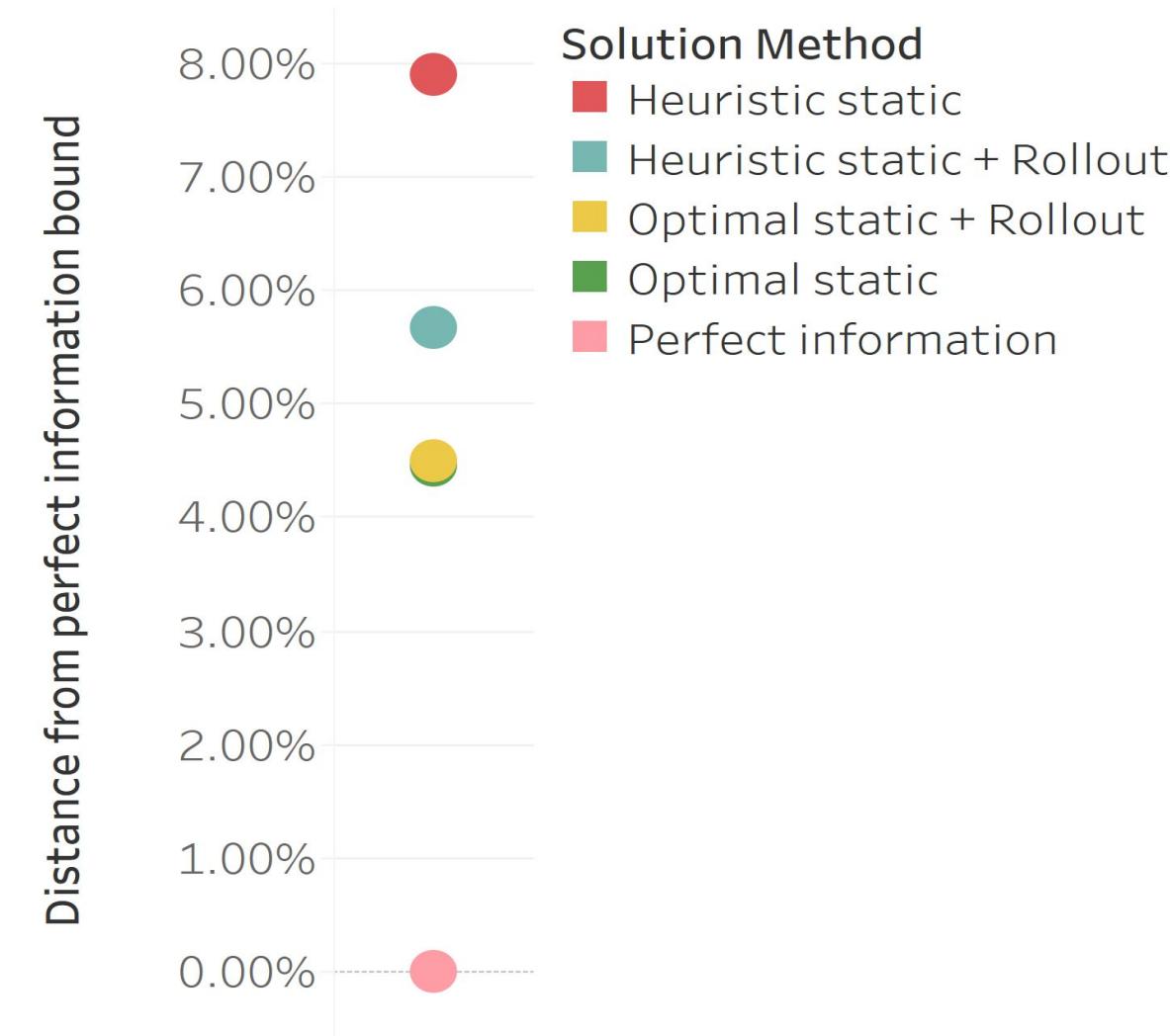
Benders decomposition:

- Master problem: customer sequences
- Subproblem: charging decisions
  - Actual waiting times

10 Customers:  
Policies vs lower  
bound

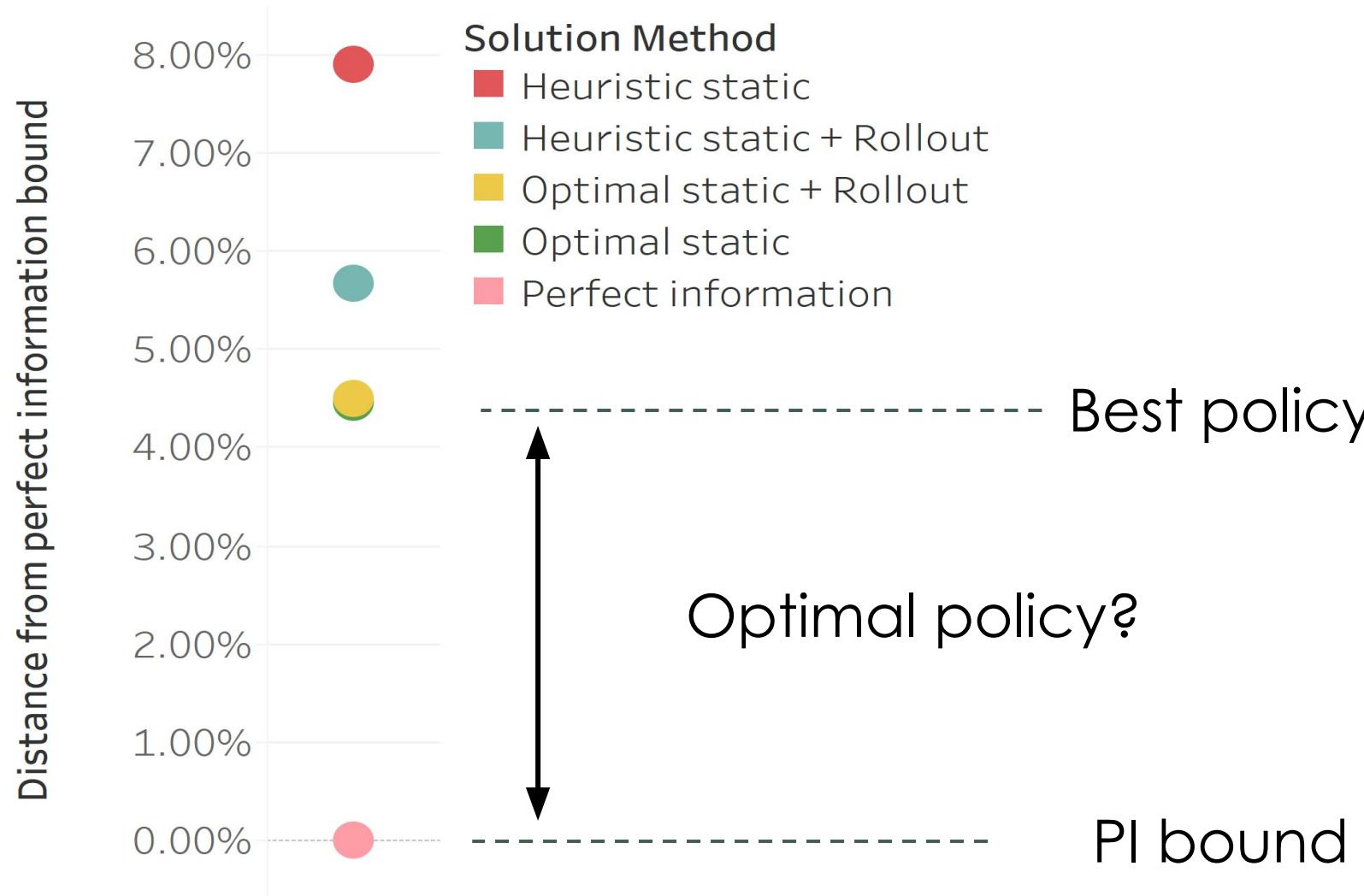
# Results: 10 customer instances

With perfect information bound

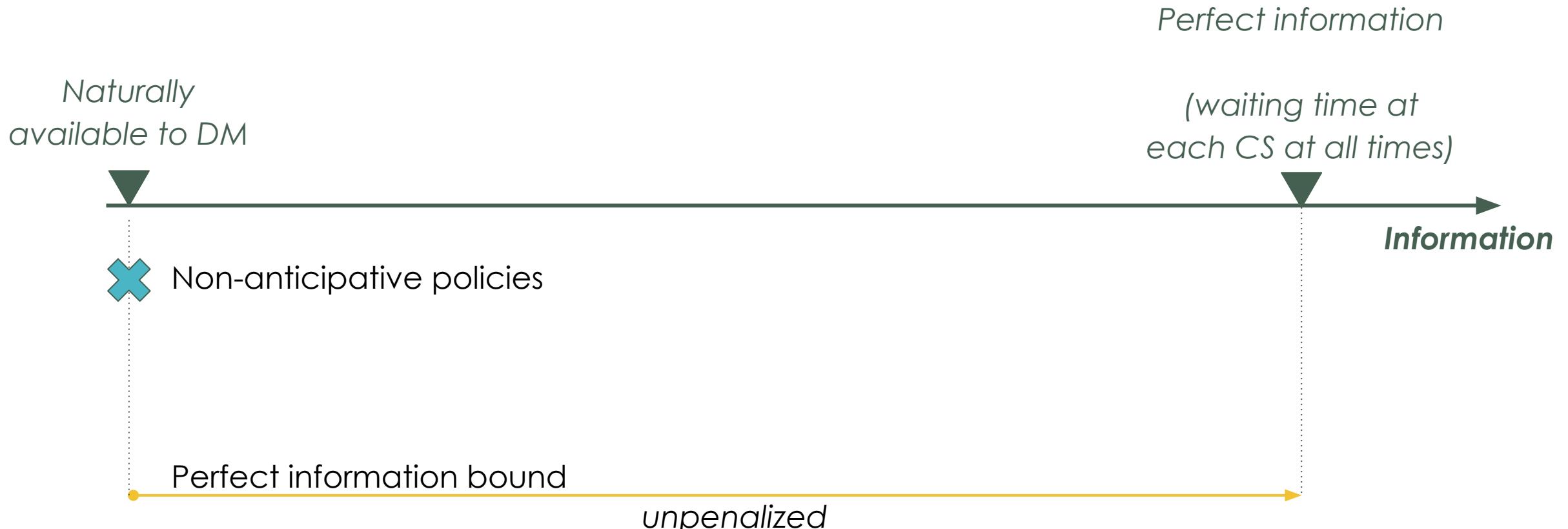


Improve lower bound:  
Information penalties

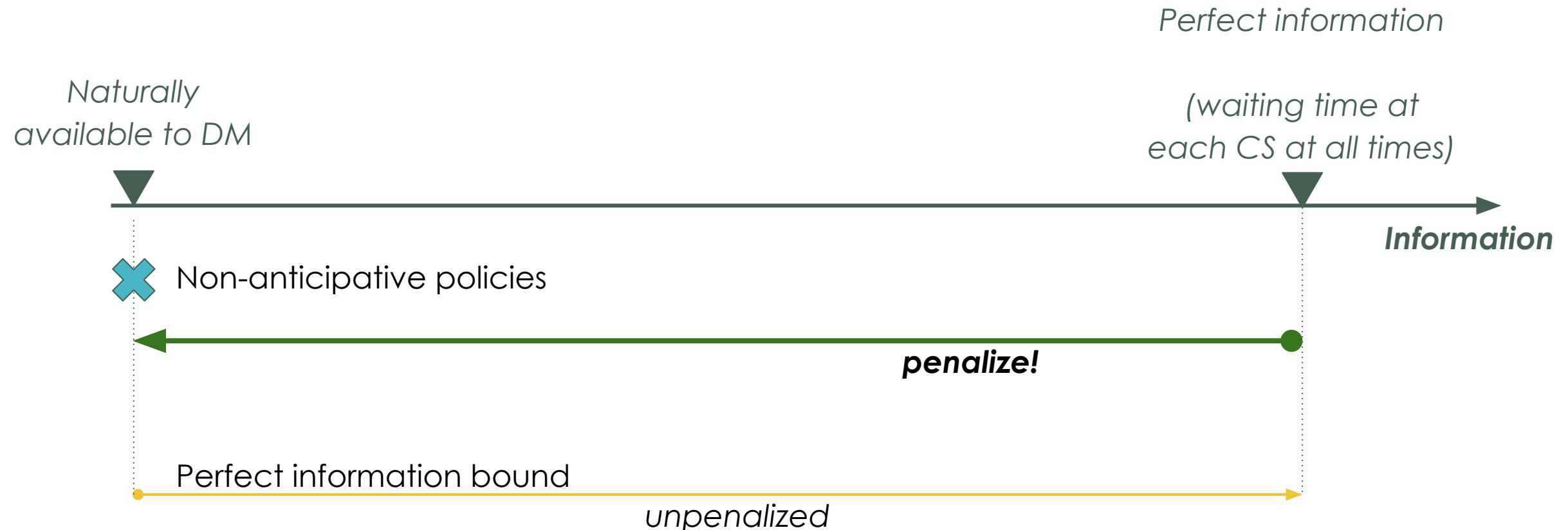
10 Customers:  
Policies vs lower  
bound



# Information penalties



# Information penalties



# Information penalties

## Results

Instances:

- Intended to produce large gap  
(having access to additional information is very valuable)
- 4 cust/2 CS
- More influence of waiting and uncertainty on objective value

# Information penalties

## Results

### Penalty Results

#### Solution Method

#### Perfect Information

#### Heuristic static + Rollout

#### Optimal static + Rollout

#### Optimal static

0.00%

17.22%

22.62%

52.73%

#### Instances:

- Intended to produce large gap (having access to additional information is very valuable)
- 4 cust/2 CS
- More influence of waiting and uncertainty on objective value



(best policy)

# Information penalties

## Results

### Penalty Results

#### Solution Method

Perfect Information

Perfect Info w/ Penalty

Heuristic static + Rollout

Optimal static + Rollout

Optimal static

0.00%

10.59%

17.22%

22.62%

52.73%

#### Instances:

- Intended to produce large gap (having access to additional information is very valuable)
- 4 cust/2 CS
- More influence of waiting and uncertainty on objective value



(best policy)

# Summary

# Summary

- Introduced and solved new E-VRP variant
- Derived optimal static policy, competitive dynamic policies
- Derived lower bounds for dynamic routing policies
- Imposed information penalties to tighten lower bounds

# Thank you

Nicholas D. Kullman

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# Appendices

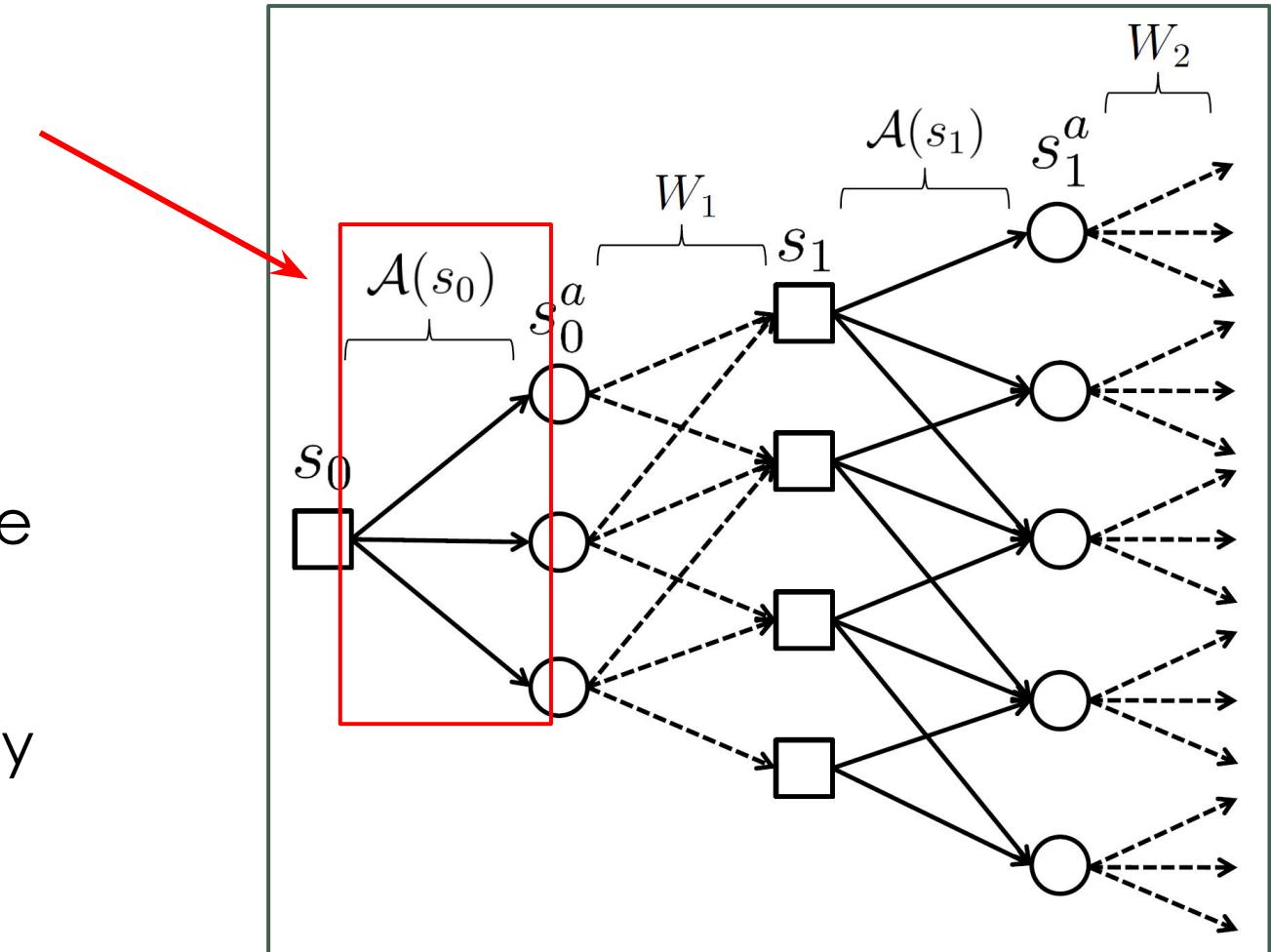
# Dynamic Routing Model

## Stochastic dynamic program - Action space restrictions

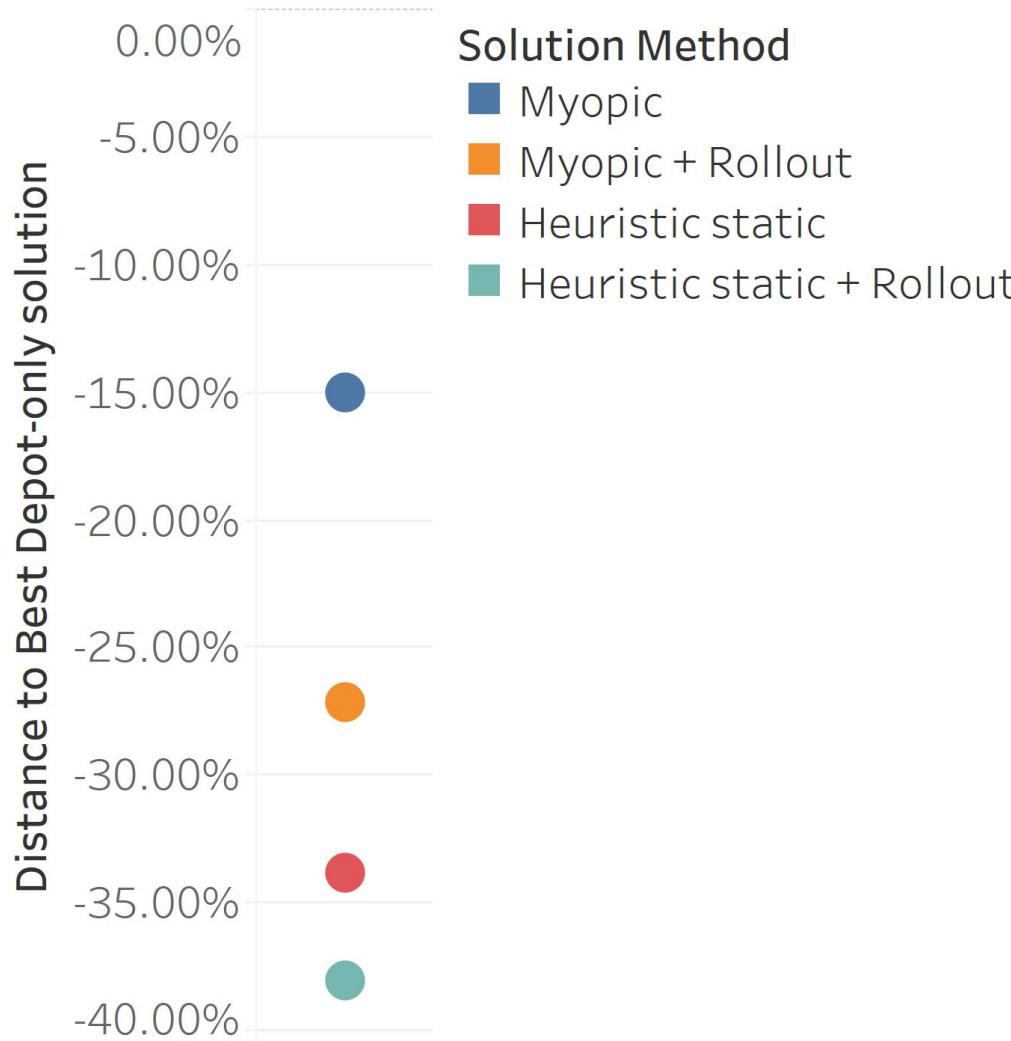
- Action space
  - Move
  - Join queue & wait
  - Charge

Restrictions:

- Can only move to energy-feasible locations
- Can only wait if there's a queue
- Can't charge twice consecutively
- No queue balking



20+ customers:  
Distance to Best  
Depot-Only



# Results: 20+ customer instances

## Comparison with depot-only performance

Comparison with depot-only

- Same set of instances
- Remove all non-depot CSs
- Use same policies to solve depot-only instance\*
- Keep the best
- Compare best depot-only solution with average policy performance

\* loose bound on optimal solution