

# **PROJECT REPORT TEMPLATE**

## **1. INTRODUCTION**

### **1.1 Overview**

Event management is a process of organizing a professional event. It involves in planning, budgeting, organizing and executing events such as Marriage functions, music concerts, birthday parties, house warming function and etc. It also helps us to make the events more memorable and incredible.

### **1.2 Purpose**

This application is to develop a system that effectively manages all the data related to the events. The purpose is to maintain a database of all event related information.

The goal is to support various functions and process necessary to manage the data efficiently.

To manage the online entry booking for upcoming event. It helps the user to book our entry from anywhere through online.

## **2. PROBLEM DEFINITION & DESIGN THINKING**

### **2.1 Empathy map**

### Says

What have we heard them say?  
What can we imagine them saying?

### Thinks

What are their wants, needs, hopes, and dreams? What other thoughts might influence their behavior?

Will the project complete be on time

They ask about the payment mode

"They expect us to provide good quality food in their events

Want to make their occasion memorable one

Make sure that the price is affordable

Having doubt in the management they are trustworthy or not

Good music to enjoy every moments in the event

Advance payment



\*Enlisting the products



The event didn't start on time

Nature obstacles  
Technical issues

Searching reviews of the managements

Analyse the budgets of the different event managements

Improper security system

Presence of unexpected guests

In case food is not enough for the guest

Asking others opinion

Looking for the best management

### Does

What behavior have we observed?  
What can we imagine them doing?

### Feels

What are their fears, frustrations, and anxieties? What other feelings might influence their behavior?



## 2.2 Ideation & Brainstorming map

**Before you collaborate**

A little bit of preparation goes a long way with this session. Here's what you need to do to get going.

10 minutes

**Team gathering**

Define who should participate in the session and send an invite. Share relevant information or pre-reads ahead.

**Set the goal**

Think about the problem you'll be focusing on solving in the brainstorming session.

**Learn how to use the facilitation tools**

Use the Facilitation Superpowers to run a happy and productive session.

Open article

**Define your problem statement**

What problem are you trying to solve? Frame your problem as a How Might We statement. This will be the focus of your brainstorm.

8 minutes

Personas  
How might we [your problem statement]?

**Key rules of brainstorming**

To run an smooth and productive session:

- Stay in topic
- Encourage wild ideas
- Delay judgment
- Listen to others
- Go for volume
- If possible be visual

**Brainstorm**

Write down any ideas that come to mind that address your problem statement.

10 minutes

Person 1

Person 2

Person 3

Person 4

Person 5

Person 6

Person 7

Initial state: 8 notes  
Final state: 7 notes

## 3.RESULT

### 3.1 Data Model

OBJECT	FIELDLABEL	DATATYPE
EVENT	CITY	TEXT
EVENT	Event	MASTER DETAIL RELATIONSHIP
ATTENDEE	ID	AUTONUMBER
ATTENDEE	PHONE	PHONE
ATTENDEE	TICKETS	PICKLIST
SPEAKER	BIO	TEXTAREA
SPEAKER	e_mail	Email
SPEAKER	Event name	LOOKUP RELATIONSHIP
VENDORS	e_mail	Email
VENDORS	PHONE	PHONE
VENDORS	SERVICE PROVIDER	TEXT
VENDORS	EVENT NAME	LOOKUP RELATIONSHIP

### 3.2 Activity& Screenshot

Setup Home Object Manager

tabs

Create ▾

User Interface

Rename Tabs and Labels

Tabs

I'll find what you're looking for? Using Global Search.

SETUP Home

Get Started with Einstein Bots

Mobile Publisher

Real-time Collaborative Docs

Launch an AI-powered bot to automate your digital connections.

Use the Mobile Publisher to create your own branded mobile app.

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

Get Started Learn More Get Started

Most Recently Used

10 items

NAME	TYPE	OBJECT
Attendee	Custom Object Definition	
Speakers	Custom Tab Definition	Speaker
Attendees	Custom Tab Definition	Attendee
Vendors	Custom Tab Definition	Vendor
Events	Custom Tab Definition	Event
Chatter Expert	User	
Vendor permits	Permission Set	
Sanjay Gupta	User	
Standard Platform User	Profile	
Rahul Sharma	User	

4G 11:18 5.60 KB/s

VoIP 4G LTE 37

Cloud icon

Search Setup

Setup Home

Service Setup Assistant

Multi-Factor Authentication Assistant

Release Updates

Lightning Experience Transition Assistant

Salesforce Mobile App

Lightning Usage

Optimizer

ADMINISTRATION

Users

- Permission Set Groups
- Permission Sets**
- Profiles
- Public Groups
- Queues
- Roles
- User Management Settings
- Users

> Data

> Email

PLATFORM TOOLS

> Subscription Management

> Apps

> Feature Settings

> Slack

> MuleSoft

> Einstein

> Objects and Fields

> Events

> Process Automation

> User Interface

> Custom Code

> Development

> Performance

SETUP

## Permission Sets

Permission Set: Experience Profile Manager

Find Settings:  | Clone | Edit Properties | Manage Assignments

Video Tutorial | Help for this Page

### Permission Set Overview

Description	API Name
License: Salesforce	Experience_Profile_Manager
Namespace Prefix:	
Session Activation Required:	
Last Modified By: SONIYA S.	Created By: SONIYA S., 21/03/2023, 1:15 pm

### Apps

Assigned Apps: Settings that specify which apps are visible in the app menu

Assigned Connected Apps: Settings that specify which connected apps are visible in the app menu

Object Settings: Permissions to access objects and fields, and settings such as tab availability

Apo Permissions: Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access: Permissions to execute Apex classes

Visualforce Page Access: Permissions to execute Visualforce pages

External Data Source Access: Permissions to authenticate against external data sources

Flow Access: Permissions to execute Flows

Named Credential Access: Permissions to authenticate against named credentials

Custom Permissions: Permissions to access custom processes and apps

Custom Metadata Types: Permissions to access custom metadata types

Custom Setting Definitions: Permissions to access custom settings

### System

System Permissions: Permissions to perform actions that apply across apps, such as "Modify All Data"

**Permission Sets**

Permission Set Event permits

Find Settings... | Clone | Edit Properties | Manage Assignments

Permission Set Overview

Description	API Name	Event_permits
License	Namespace Prefix	
Session Activation Required	Created By	SONIYA.S, 26/03/2023, 3:22 pm
Last Modified By	Last Modified By	SONIYA.S, 26/03/2023, 3:22 pm

**Apps**

Assigned Apps  
Settings that specify which apps are visible in the app menu

Assigned Connected Apps  
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Permissions to access custom metadata types

Custom Setting Definitions  
Permissions to access custom settings

System

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Setup Home Object Manager

Users

Permission Set Groups  
Permission Sets  
Profiles  
Public Groups  
Queues  
Roles  
User Management Settings  
**Users**  
Feature Settings  
Data.com  
Prospector Users

Didn't find what you're looking for?  
Try using Global Search.

Rahul Sharma

User Detail

Name	Rahul Sharma	Role
Alias	Rahus	User License
Email	soniyasambath1808@gmail.com	Profile
Username	rahulsharma@tsmartbridge.com	Active
Nickname	Rahu <i>i</i>	Marketing User
Title		Offline User
Company		Knowledge User
Department		Flow User
Division		Service Cloud User
Address		Site.com Contributor
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User
Locale	English (India)	WDC User
Language	English	Mobile Push Registrations <i>View</i>
Delegated Approver		Data.com User Type <i>i</i>
Manager		Accessibility Mode (Classic Only) <input type="checkbox"/> <i>i</i>
Receive Approval Request Emails	Only if I am an approver	Debug Mode <input type="checkbox"/> <i>i</i>
Federation ID		High-Contrast Palettes on Charts <input type="checkbox"/> <i>i</i>
App Registration: One-Time Password Authenticator	<i>i</i>	Load Lightning Pages While Scrolling <input checked="" type="checkbox"/> <i>i</i>
App Registration: Salesforce Authenticator	<i>i</i>	Salesforce CRM Content User <input checked="" type="checkbox"/>
Security Key (U2F or WebAuthn)	<i>i</i>	Receive Salesforce CRM Content Email Alerts <input checked="" type="checkbox"/>
Lightning Login	<i>i</i>	Receive Salesforce CRM Content Alerts at Daily Digest <input checked="" type="checkbox"/>
Temporary Verification Code (Expires in 1 to 24 Hours)		Make Setup My Default Landing Page <input type="checkbox"/>
		Airline Forecasting <i>i</i>

Setup Home Object Manager ▾

tabs

User Interface

Rename Tabs and Labels

Tabs

I't find what you're looking for?  
using Global Search.

## SETUP Tabs

## Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

### Custom Object Tabs

Action	Label	Tab Style	Description
Edit   Del	Attendees	Star	
Edit   Del	Events	Hands	
Edit   Del	Speakers	Cell phone	
Edit   Del	Vendors	Laptop	

### Web Tabs

No Web Tabs have been defined

### Visualforce Tabs

No Visualforce Tabs have been defined

### Lightning Component Tabs

No Lightning component tabs have been defined

### Lightning Page Tabs

No Lightning Page Tabs have been defined

Help for this Page 

4G 11:05 0.00 KB/s

VoIP 4G LTE 39

Setup Home Object Manager

Search Setup

Profile

## SETUP Profiles

### event user profile

Profile Help for this Page

Didn't find what you're looking for? Try using Global Search.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Logon IP Receipts [0] | Enabled Apex Class Access [0] | Enabled Visualforce Page Access [0] |  
Enabled External Data Source Access [0] | Enabled Named Credential Access [0] |  
Enabled Custom Metadata Types Access [0] | Enabled Custom Setting Definitions Access [0] | Enabled Flow Access [0] |  
Enabled Service Presence Status Access [0] | Enabled Custom Permissions [0]

Profile Detail		<a href="#">Edit</a>	<a href="#">Clone</a>	<a href="#">Delete</a>	<a href="#">View Users</a>
Name	event user profile				
User License	Salesforce		Custom Profile	<input checked="" type="checkbox"/>	
Description					
Created By	SONIYA S, 26/03/2023, 9:17 am		Modified By	SONIYA S	26/03/2023, 9:26 am

#### Page Layouts

Standard Object Layouts			
Global	<a href="#">Global Layout</a> [ View Assignment ]	Object Milestone	<a href="#">Object Milestone Layout</a> [ View Assignment ]
Email Application	<a href="#">Not Assigned</a> [ View Assignment ]	Operating Hours	<a href="#">Operating Hours Layout</a> [ View Assignment ]
Home Page Layout	<a href="#">DE Default</a> [ View Assignment ]	Opportunity	<a href="#">Opportunity Layout</a> [ View Assignment ]
Account	<a href="#">Account Layout</a> [ View Assignment ]	Opportunity Product	<a href="#">Opportunity Product Layout</a> [ View Assignment ]
Alternative Payment Method	<a href="#">Alternative Payment Method Layout</a> [ View Assignment ]	Order	<a href="#">Order Layout</a> [ View Assignment ]
Appointment Invitation	<a href="#">Appointment Invitation Layout</a> [ View Assignment ]	Order Product	<a href="#">Order Product Layout</a> [ View Assignment ]
Asset	<a href="#">Asset Layout</a> [ View Assignment ]	Payment	<a href="#">Payment Layout</a> [ View Assignment ]
Asset Action	<a href="#">Asset Action Layout</a> [ View Assignment ]	Payment Authorization	<a href="#">Payment Authorization Layout</a> [ View Assignment ]
Asset Action Source	<a href="#">Asset Action Source Layout</a> [ View Assignment ]	Payment Authorization Adjustment	<a href="#">Payment Authorization Adjustment Layout</a> [ View Assignment ]
Asset Relationship	<a href="#">Asset Relationship Layout</a> [ View Assignment ]	Payment Gateway	<a href="#">Payment Gateway Layout</a> [ View Assignment ]
Asset State Period	<a href="#">Asset State Period Layout</a> [ View Assignment ]	Payment Gateway Log	<a href="#">Payment Gateway Log Layout</a> [ View Assignment ]
Assigned Resource	<a href="#">Assigned Resource Layout</a> [ View Assignment ]	Payment Group	<a href="#">Payment Group Layout</a> [ View Assignment ]
Authorization Form	<a href="#">Authorization Form Layout</a> [ View Assignment ]	Payment Line Invoice	<a href="#">Payment Line Invoice Layout</a> [ View Assignment ]
Authorization Form Consent	<a href="#">Authorization Form Consent Layout</a> [ View Assignment ]	Price Book	<a href="#">Price Book Layout</a> [ View Assignment ]
Authorization Form Data Use	<a href="#">Authorization Form Data Use Layout</a> [ View Assignment ]	Price Book Entry	<a href="#">Price Book Entry Layout</a> [ View Assignment ]
Authorization Form Test	<a href="#">Authorization Form Test Layout</a> [ View Assignment ]	Process Exception	<a href="#">Process Exception Layout</a> [ View Assignment ]

4G 11:07 0.00 KB/s

VoIP 4G LTE 38

The screenshot shows the Salesforce Setup interface on a mobile device. At the top, there's a black bar with network status (4G), time (11:07), battery level (0.00 KB/s), and signal strength. To the right, there's another set of connectivity information (VoIP 4G LTE 38). Below this is the Salesforce header with a blue cloud icon, a search bar containing "Search Setup", and standard navigation icons.

The main content area has a light blue header with the text "SETUP" and "Profiles". On the left, there's a sidebar with a search bar ("profile") and tabs for "Users" and "Profiles" (which is currently selected).

The main body contains several sections:

- Custom Object Permissions:** A table showing permissions for Attendees, Events, Speakers, and Vendors across basic access and data administration categories. For example, Attendees have Read, Create, Edit, Delete, View, and Modify permissions (all checked).
- Session Settings:** Shows session timeout (2 hours of inactivity after), session security level required at login, and session times out after 2 hours.
- Password Policies:** A table listing various password requirements. Most are checked, except for "Require a minimum 1 day password lifetime" and "Don't immediately expire links in forgot password emails".
- Login Hours:** A section indicating "No login hours specified".
- Login IP Ranges:** A section indicating "No login IP ranges specified. Users from any IP address are allowed to log in."
- Enabled Apex Class Access:** A section indicating "No Apex Classes enabled".
- Enabled Visualforce Page Access:** A section indicating "No Visualforce Pages enabled".

At the bottom of each section are buttons for "Edit", "Clone", "Delete", and "View Users".

Setup Home Object Manager

Search Setup

 **SETUP**  
**Profiles**

Profile event vendors profile Help for this Page

Didn't find what you're looking for? Try using Global Search.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

[Login IP Services](#) | [Enabled Apex Class Access](#) | [Enabled Visualforce Page Access](#) |  
[Enabled External Data Source Access](#) | [Enabled Named Credential Access](#) |  
[Enabled Custom Metadata Type Access](#) | [Enabled Custom Setting Definitions Access](#) | [Enabled Flow Access](#) |  
[Enabled Service Presence Status Access](#) | [Enabled Custom Permissions](#)

Profile Detail		<a href="#">Edit</a> <a href="#">Clone</a> <a href="#">Delete</a> <a href="#">View Users</a>	
Name	event vendors profile	User License	Salesforce <input checked="" type="checkbox"/>
Description		Created By	SONIYA S. 26/03/2023, 9:28 am
		Modified By	SONIYA S. 26/03/2023, 9:29 am

**Page Layouts**

**Standard Object Layouts**

Global	Object Milestone	Object Milestone Layout
<a href="#">Global Layout</a> [ View Assignment ]		[ View Assignment ]
Email Application	Not Assigned [ View Assignment ]	Operating Hours [ View Assignment ]
Home Page Layout	DE Default [ View Assignment ]	Opportunity [ View Assignment ]
Account	<a href="#">Account Layout</a> [ View Assignment ]	Opportunity Product [ View Assignment ]
Alternative Payment Method	<a href="#">Alternative Payment Method Layout</a> [ View Assignment ]	Order [ View Assignment ]
Appointment Invitation	<a href="#">Appointment Invitation Layout</a> [ View Assignment ]	Order Product [ View Assignment ]
Asset	<a href="#">Asset Layout</a> [ View Assignment ]	Payment [ View Assignment ]
Asset Action	<a href="#">Asset Action Layout</a> [ View Assignment ]	Payment Authorization [ View Assignment ]
Asset Action Source	<a href="#">Asset Action Source Layout</a> [ View Assignment ]	Payment Authorization Adjustment [ View Assignment ]
Asset Relationship	<a href="#">Asset Relationship Layout</a> [ View Assignment ]	Payment Gateway [ View Assignment ]
Asset State Period	<a href="#">Asset State Period Layout</a> [ View Assignment ]	Payment Gateway Log [ View Assignment ]
Assigned Resource	<a href="#">Assigned Resource Layout</a> [ View Assignment ]	Payment Group [ View Assignment ]
Authorization Form	<a href="#">Authorization Form Layout</a> [ View Assignment ]	Payment Line Invoice [ View Assignment ]
Authorization Form Content	<a href="#">Authorization Form Consent Layout</a> [ View Assignment ]	Price Book [ View Assignment ]
Authorization Form Data Use	<a href="#">Authorization Form Data Use Layout</a> [ View Assignment ]	Price Book Entry [ View Assignment ]
Authorization Form Text	<a href="#">Authorization Form Text Layout</a> [ View Assignment ]	Process Exception [ View Assignment ]

4G 11:10 0.00 KB/s

VoIP 4G LTE 38

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Setup Home Object Manager

Search Setup

Users Profiles

Didn't find what you're looking for? Try using Global Search.

SETUP Profiles

	Basic Access		Data Administration			Basic Access		Data Administration								
	Read	Create	Edit	Delete	View	Modify	All	All	All	All						
Attendees	✓	✓	✓	✓	✓	✓	All	All	✓	✓	✓	✓	✓	✓	✓	
Events	✓	✓	✓	✓	✓	✓	All	All	✓	✓	✓	✓	✓	✓	✓	
Speakers																
Vendors																

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login

Password Policies

User passwords expire in	90 days
Enforce password history	3 passwords remembered
Minimum password length	8
Password complexity requirement	Must include alpha and numeric characters
Password question requirement	Cannot contain password
Maximum invalid login attempts	10
Lockout effective period	15 minutes
Obfuscate secret answer for password resets	<input type="checkbox"/>
Require a minimum 1 day password lifetime	<input type="checkbox"/>
Don't immediately expire links in forgot password emails	<input type="checkbox"/>

Edit Clone Delete View Users

Login Hours

No login hours specified

Edit Login Hours Help

Login IP Ranges

New

Login IP Ranges Help

No login IP ranges specified. Users from any IP address are allowed to log in.

Enabled Apex Class Access

Edit Enabled Apex Class Access Help



ning.force.com



Search Setup



Setup

Home

Object Manager

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Didn't find what you're looking for?

Try using Global Search.

SETUP

Users

## All Users

Help for this Page

On this page you can create, view, and manage users.

In addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks from your mobile devices: [iOS](#) | [Android](#)

View: All Users

[Edit](#) | [Create New View](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other

[New User](#) | [Reset Password\(s\)](#) | [Add Multiple Users](#)

Action	Full Name	Alias	Username	Role
<a href="#">Edit</a>	Chatter Expert	Chatter	chatty.00d2w00000rpww2ean.pg1g2fxzcgvw@chatter.salesforce.com	
<a href="#">Edit</a>	Gupta, Sanjay	sanj	sanjagupta@thesmartbridge.com	
<a href="#">Edit</a>	S.SONIYA	SS	soniya@queenmaryscollage.com	
<a href="#">Edit</a>	Sharma, Rahul	Rahus	rahulsharma@tsmartbridge.com	
<a href="#">Edit</a>	User, Integration	integ	integration@00d2w00000rpww2ean.com	
<a href="#">Edit</a>	User, Security	sec	insightssecurity@00d2w00000rpww2ean.com	

[New User](#) | [Reset Password\(s\)](#) | [Add Multiple Users](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other

The screenshot shows a mobile browser displaying the [ning.force.com](http://ning.force.com) Salesforce instance. The top status bar indicates 4G connectivity, the time as 11:12, and battery level at 0.30 KB/s. The top right shows VoIP 4G LTE signal strength and a battery level of 38%. The header includes a home icon, a lock icon, the URL, a share icon, a user icon, and a more options icon. A search bar with "Search Setup" placeholder text is present.

The main content area shows the "SETUP" tab selected under "Users". The user profile for "Sanjay Gupta" is displayed, with the name "Sanjay Gupta" highlighted in blue. A "User Profile Help for this Page" link is visible. Below the profile, there are several sections of user details:

User Detail		
Name	Sanjay Gupta	
Alias	sanj	
Email	<a href="mailto:soniyasambath1808@gmail.com">soniyasambath1808@gmail.com</a>	
Username	sanjaigupta@thesmartbridge.com	
Nickname	Sanju <a href="#">i</a>	
Title	<input type="checkbox"/> Offline User	
Company	<input type="checkbox"/> Knowledge User	
Department	<input type="checkbox"/> Flow User	
Division	<input type="checkbox"/> Service Cloud User	
Address	<input type="checkbox"/> Site.com Contributor User	
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User
Locale	English (India)	<input type="checkbox"/> WDC User
Language	English	<input type="checkbox"/> Mobile Push Registrations <a href="#">View</a>
Delegated Approver		<input type="checkbox"/> Data.com User Type <a href="#">i</a>
Manager		<input type="checkbox"/> Accessibility Mode (Classic Only) <a href="#">i</a>
Receive Approval Request Emails	Only if I am an approver	<input type="checkbox"/> Debug Mode <a href="#">i</a>
Federation ID		<input type="checkbox"/> High-Contrast Palette on Charts <a href="#">i</a>
App Registration: One-Time Password Authenticator	<a href="#">i</a>	<input checked="" type="checkbox"/> Load Lightning Pages While Scrolling <a href="#">i</a>
App Registration: Salesforce Authenticator	<a href="#">i</a>	<input checked="" type="checkbox"/> Salesforce CRM Content User <a href="#">i</a>
Security Key (U2F or WebAuthn)	<a href="#">i</a>	<input checked="" type="checkbox"/> Receive Salesforce CRM Content Email Alerts <a href="#">i</a>

4G 11:13 0.00 KB/s Vo)) 4G 38 LTE

ning.force.com

Setup Home Object Manager

Users

Permission Set Groups  
Permission Sets  
Profiles  
Public Groups  
Queues  
Roles  
User Management Settings  
**Users**  
Feature Settings  
Data.com  
Prospector Users

Didn't find what you're looking for?  
Try using Global Search.

Rahul Sharma

User Detail

Name	Rahul Sharma	Role
Alias	Rahus	User License
Email	soniyasambath1808@gmail.com	Profile
Username	rahulsharma@tsmartbridge.com	Active
Nickname	Rahu	Marketing User
Title		Offline User
Company		Knowledge User
Department		Flow User
Division		Service Cloud User
Address		Site.com Contributor
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User
Locale	English (India)	WDC User
Language	English	Mobile Push Registrations
Delegated Approver		Data.com User Type
Manager		Accessibility Mode (Classic Only)
Receive Approval Request Emails	Only if I am an approver	Debug Mode
Federation ID		High-Contrast Palettes on Charts
App Registration: One-Time Password Authenticator		Load Lightning Pages While Scrolling
App Registration: Salesforce Authenticator		Salesforce CRM Content User
Security Key (U2F or WebAuthn)		Receive Salesforce CRM Content Email Alerts
Lightning Login		Receive Salesforce CRM Content Alerts at Daily Digest
Temporary Verification Code (Expires in 1 to 24 Hours)		Make Setup My Default Landing Page
		Allow Forecasting

Setup Home Object Manager

Search Setup

Cloud

Help

More



SETUP

## Permission Sets

Groups

Jobs

Looking for?

Permission Set

Video Tutorial | Help for this Page

## Event permits

 Find Settings...

Clone

Edit Properties

Manage Assignments

## Permission Set Overview

Description	API Name	Event_permits
License	Namespace Prefix	
Session Activation Required	Created By	SONIYAS, 26/03/2023, 3:22 pm
Last Modified By		SONIYAS, 26/03/2023, 3:22 pm

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Settings that specify which apps are visible in the app menu

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Permissions to authenticate against external data sources

Flow Access

Permissions to execute Flows

Named Credential Access

Permissions to authenticate against named credentials

Custom Permissions

Permissions to access custom processes and apps

Custom Metadata Types

Permissions to access custom metadata types

Custom Setting Definitions

Permissions to access custom settings

Settings that apply to Salesforce apps, such as Sales, and custom apps built on the Lightning Platform

[Learn More](#)

## System



4G 11:18 5.60 KB/s

VoIP 4G LTE 37

The screenshot shows the Salesforce Setup interface. The top navigation bar includes 'Setup', 'Home', and 'Object Manager'. On the left, a sidebar lists various setup categories like Service Setup Assistant, Release Updates, and Administration. Under Administration, 'Users' is expanded, showing sub-options for Permission Set Groups, Permission Sets (which is selected), Profiles, Public Groups, Queues, Roles, User Management Settings, and Users. Other collapsed sections include Data, Email, and Platform Tools (Subscription Management, Apps, Feature Settings, Slack, MuleSoft, Einstein, Objects and Fields, Events, Process Automation, User Interface, Custom Code, Development, and Performance). The main content area is titled 'Permission Sets' and shows a 'Permission Set Overview' for 'Experience Profile Manager'. It details the API Name as 'Experience\_Profile\_Manager', License as 'Salesforce', Session Activation Required as unchecked, and Created By as 'SONIYA S.' on 21/03/2023, 1:15 pm. Below this is a 'Apps' section listing various app permissions such as Assigned Apps, Assigned Connected Apps, Object Settings, App Permissions, Apex Class Access, Visualforce Page Access, External Data Source Access, Flow Access, Named Credential Access, Custom Permissions, Custom Metadata Types, and Custom Setting Definitions. The final section is 'System'.

Search Setup

Setup Home

Service Setup Assistant

Multi-Factor Authentication Assistant

Release Updates

Lightning Experience Transition Assistant

Salesforce Mobile App

Lightning Usage

Optimizer

ADMINISTRATION

Users

- Permission Set Groups
- Permission Sets**
- Profiles
- Public Groups
- Queues
- Roles
- User Management Settings
- Users

> Data

> Email

PLATFORM TOOLS

> Subscription Management

> Apps

> Feature Settings

> Slack

> MuleSoft

> Einstein

> Objects and Fields

> Events

> Process Automation

> User Interface

> Custom Code

> Development

> Performance

SETUP

## Permission Sets

Permission Set: Experience Profile Manager

Find Settings... | Clone | Edit Properties | Manage Assignments

**Permission Set Overview**

Description	API Name
License: Salesforce	Experience_Profile_Manager
Session Activation Required	Created By: SONIYA S., 21/03/2023, 1:15 pm
Last Modified By: SONIYA S., 21/03/2023, 1:15 pm	

**Apps**

Assigned Apps  
Settings that specify which apps are visible in the app menu

Assigned Connected Apps  
Settings that specify which connected apps are visible in the app menu

Object Settings  
Permissions to access objects and fields, and settings such as tab availability

App Permissions  
Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access  
Permissions to execute Apex classes

Visualforce Page Access  
Permissions to execute Visualforce pages

External Data Source Access  
Permissions to authenticate against external data sources

Flow Access  
Permissions to execute Flows

Named Credential Access  
Permissions to authenticate against named credentials

Custom Permissions  
Permissions to access custom processes and apps

Custom Metadata Types  
Permissions to access custom metadata types

Custom Setting Definitions  
Permissions to access custom settings

**System**

System Permissions  
Permissions to perform actions that apply across apps, such as "Modify All Data"

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event management Reports Dashboards Events Attendees Speakers Vendors

Reports Recent 1 item

REPORTS	R. ▾	Description	▼	F. ▾	C. ▾	C. ▾	Su...
Recent		Atten dee with event		Privat e	SONI	2023 , 8:47 pm	
Created by Me							
Private Reports							
Public Reports							
All Reports							
FOLDERS							
All Folders							
Created by Me							
Shared with Me							
FAVORITES							
All Favorites							

Milestone 1: we log in into sales force application and we created our own accounts

Milestone 2: We created custom objects those are Event, attendee, vendor, speaker

Milestone 3: we created tabs for the objects

Milestone 4: we created apps which represent a group of tabs and also we created Report and dashboard objects

Milestone 5: After completing the activity 4 we created profile for standard user and event vendors profile

Milestone 6: we created two users one is for event user profile and another one is for event vendor user profile

Milestone 7: we give user access to various tools through permission sets

Milestone 8: we created Report for every objects

#### **4. TRAILHEAD PROFILE PUBLIC URL**

Team lead : <https://trailblazer.me/id/soniyas18>

Team member1: <http://trailblazer.me/id/shobag0309>

Team member 2: <http://trailblazer.me/id/snega23>

Team member

3: <https://trailblazer.me/id/swethasrini0312>

Team member 4:<https://trailblazer.me/id/vidhs17>

## **5. ADVANTAGES & DISVANTAGES**

### **ADVANTAGES:**

- \* Save time and money
- \* more flexible and user friendly
- \* High security level

### **DISADVANTAGES:**

- \* Budget problem
- \* Not enough members to do the job
- \* Nature obstacles
- \* Technical issues

## **6. APPLICATION**

- \* These application can be used for who is going to conduct an event or an event planner.
- \* Also it helps the customer who's searching for an event planner.
- \* Customer can find the best planners through this.

## **7. CONCLUSION**

We learned what is CRM and sales force. The entire project is about how to use sales force application. By those activities and milestones we learned how to use sales force. We made an empathy through this we learned customers intentions and also we learned customers expectations through ideation and brainstorming map.

## **8. FUTURE SCOPE**

Event management is the one of the growing projects. In future it's market value will be in top. In Every family occasions and companies event Event management will shine.