## Outline

### Morning program

Preliminaries
Semantic matching
Learning to rank
Entities

### Afternoon program

Modeling user behavior Generating responses Recommender systems Industry insights Q & A

#### Entities

## Entities are polysemic

"Finding entities" has multiple meanings.

#### Entities can be

- nodes in knowledge graphs,
- mentions in unstructured texts or queries,
- retrievable items characterized by texts.

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Preliminaries Semantic matching Learning to rank

#### **Entities**

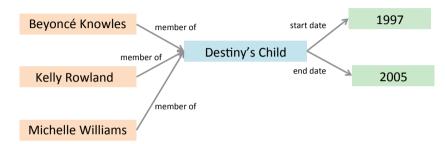
Knowledge graph embeddings
Entity mentions in unstructured

Entity finding

#### Afternoon program

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## Knowledge graphs



### **Triples**

```
(beyoncé_knowles, member_of, destinys_child)
(kelly_rowland, member_of, destinys_child)
(michelle_williams, member_of, destinys_child)
(destinys_child, start_date, 1997)
(destinys_child, end_date, 2005)
```

. .

Nice overview on using knowledge bases in IR: [Dietz et al., 2017]

## Knowlegde graphs

#### **Tasks**

- ► Link prediction

  Predict the missing h or t for a triple (h, r, t)

  Rank entities by score. Metrics:
  - Mean rank of correct entity
  - ► Hits@10
  - Triple classification
     Predict if (h, r, t) is correct.
     Metric: accuracy.
  - Relation fact extraction from free text Use knowledge base as weak supervision for extracting new triples. Suppose some IE system gives us (steve\_jobs, ''was the initiator of'', apple), then we want to predict the founder\_of relation.

#### **Datatsets**

WordNet
(car, hyponym, vehicle)
Freebase/DBPedia
(steve\_jobs, founder\_of, apple)

### Entities

## Knowlegde graphs

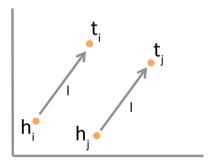
### Knowledge graph embeddings

- ► TransE [Bordes et al., 2013]
- ► TransH [Wang et al., 2014]
- ► TransR [Lin et al., 2015]

### TransE

### "Translation intuition"

For a triple (h, 1, t) :  $\vec{h} + \vec{l} \approx \vec{t}$ .



#### **TransE**

#### "Translation intuition"

For a triple (h, 1, t):  $\vec{h} + \vec{l} \approx \vec{t}$ .

$$\mathcal{L} = \sum_{\substack{(h,\ell,t) \in S \ (h',\ell,t') \in S'_{(h,\ell,t)}}} \left[ \gamma + d(m{h} + m{\ell},m{t}) - d(m{h'} + m{\ell},m{t'}) 
ight]_+$$
positive examples distance function examples

[Bordes et al., 2013]

### TransE

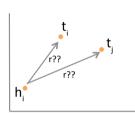
#### "Translation intuition"

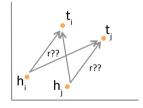
For a triple (h, 1, t) :  $\vec{h} + \vec{l} \approx \vec{t}$ .

#### How about:

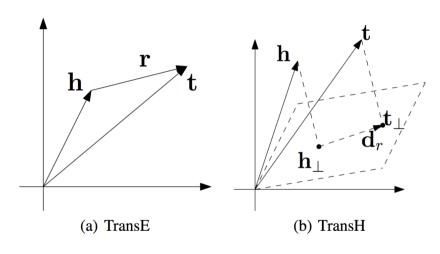
- one-to-many relations?
- many-to-many relations?
- many-to-one relations?





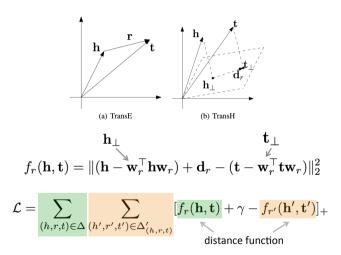


## TransH



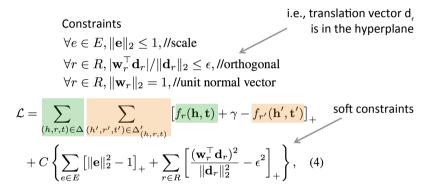
[Wang et al., 2014]

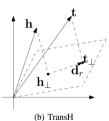
### TransH



[Wang et al., 2014]

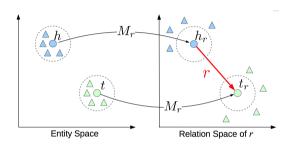
#### TransH





[Wang et al., 2014]

### **TransR**

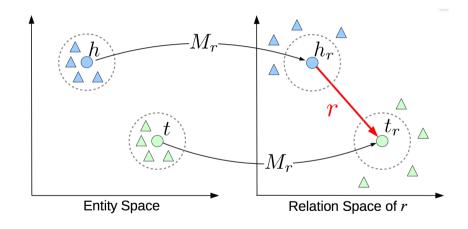


Use different embedding spaces for entities and relations

- ▶ 1 entity space
- multiple relation spaces
- perform translation in appropriate relation space

[Lin et al., 2015]

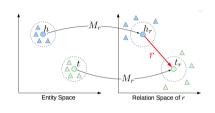
## TransR



 $[\mathsf{Lin}\ \mathsf{et}\ \mathsf{al.},\ 2015]$ 

#### Entities

#### **TransR**



Relations: Rd

Entities: Rk

M<sub>r</sub> = projection matrix: k \* d

$$\mathbf{h}_r = \mathbf{h} \mathbf{M}_r, \quad \mathbf{t}_r = \mathbf{t} \mathbf{M}_r$$

$$f_r(h, t) = \|\mathbf{h}_r + \mathbf{r} - \mathbf{t}_r\|_2^2$$

Constraints:

$$\begin{aligned} \|\mathbf{h}\|_2 &\leq 1 \\ \|\mathbf{r}\|_2 &\leq 1 \end{aligned}$$

$$\|\mathbf{t}\|_2 \leq 1$$

$$\|\mathbf{t}\mathbf{M_r}\|_2 \le 1$$

$$\|\mathbf{h}\mathbf{M_r}\|_2 \leq 1$$

$$L = \sum_{(h,r,t)\in S} \sum_{(h',r,t')\in S'} \max(0, |f_r(h,t)| + \gamma - |f_r(h',t')|)$$

[Lin et al., 2015]

## Challenges

- How about time?E.g., some relations hold from a certain date, until a certain date.
- ► New entities/relationships
- ► Finding synonymous relationships/duplicate entities (2005, end\_date, destinys\_child) (destinys\_child, disband, 2005) (destinys\_child, last\_performance, 2005)
- ► Evaluation Link prediction? Relation classification? Is this fair? As in, is this even possible in all cases (for a human without any world knowledge)?

## Resources: toolkits + knowledge bases

#### Source Code

```
KB2E : https://github.com/thunlp/KB2E [Lin et al., 2015]
TransE : https://everest.hds.utc.fr/
```

#### **Knowledge Graphs**

- ► Google Knowledge Graph google.com/insidesearch/features/search/knowledge.html
- Freebase freebase.com
- GeneOntology geneontology.org
- WikiLinks code.google.com/p/wiki-links

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## **Entity mentions**

Recognition Detect mentions within unstructured text (e.g., query).

Linking Link mentions to knowledge graph entities.

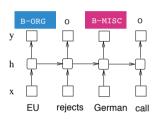
Utilization Use mentions to improve search.

### **Entities**

## Named entity recognition



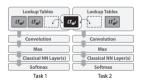
Task



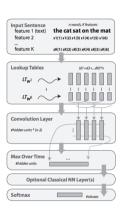
vanilla RNN

## Named entity recognition

- A Unified Architecture for Natural Language Processing: Deep Neural Networks with Multitask Learning [Collobert and Weston, 2008]
- Natural Language Processing (Almost) from Scratch [Collobert et al., 2011]

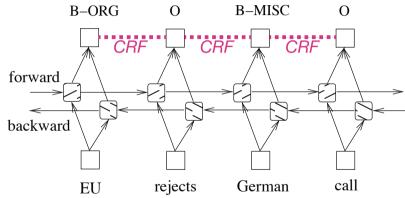


Learning a single model to solve multiple NLP tasks. Taken from [Collobert and Weston, 2008].



Feed-forward language model architecture for different NLP tasks. Taken from [Collobert and Weston, 2008].

## Named entity recognition

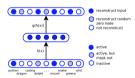


BI-LSTM-CRF model

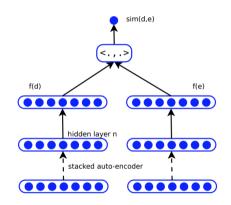
[Huang et al., 2015]

## Entity disambiguation

- Learn representations for documents and entities.
- Optimize a distribution of candidate entities given a document using (a) cross entropy or (b) pairwise loss.

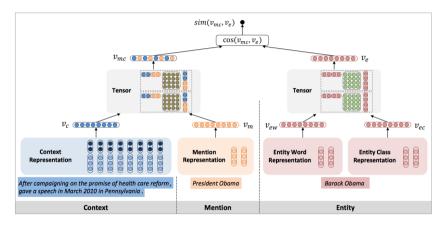


Learn initial document representation in unsupervised pre-training stage. Taken from [He et al., 2013].



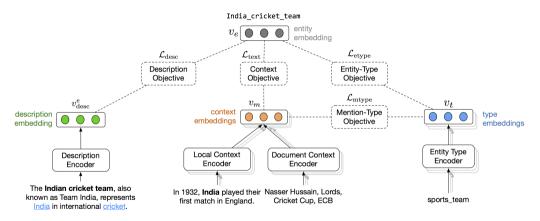
Learn similarity between document and entity representations using supervision. Taken from [He et al., 2013].

## **Entity linking**



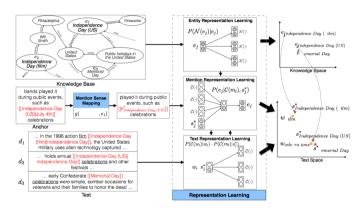
Learn representations for the context, the mention, the entity (using surface words) and the entity class. Uses pre-trained word2vec embeddings. Taken from [Sun et al., 2015].

## Entity linking



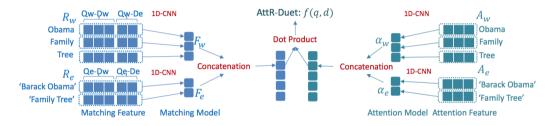
Encode Wikipedia descriptions, linked mentions in Wikipedia and fine-grained entity types. All representations are optimized jointly. Taken from [Gupta et al., 2017].

## **Entity linking**



A single mention phrase refers to various entities. Multi-Prototype Mention Embedding model that learns multiple sense embeddings for each mention by jointly modeling words from textual contexts and entities derived from a KB. Taken from [Cao et al., 2017].

## Improving search using linked entities



Attention-based ranking model for word-entity duet. Learn a similarity between query and document entities. Resulting model can be used to obtain ranking signal. Taken from [Xiong et al., 2017a].

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## **Entity finding**

#### Task definition

Rank entities satisfying a topic described by a few query terms.

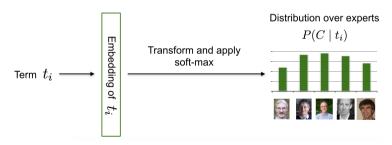
Not just document search — (a) topics do not typically correspond to entity names, (b) average textual description much longer than typical document.

Different instantiations of the task within varying domains:

- ▶ Wikipedia: INEX Entity Ranking Track [de Vries et al., 2007, Demartini et al., 2008, 2009, 2010] (lots of text, knowledge graph, revisions)
- ► Enterprise search: expert finding [Balog et al., 2006, 2012] (few entities, abundance of text per entity)
- ► E-commerce: product ranking [Rowley, 2000] (noisy text, customer preferences)

# Semantic Expertise Retrieval [Van Gysel et al., 2016]

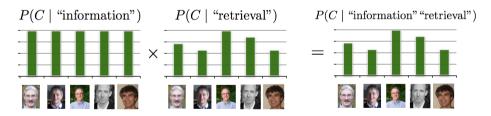
- Expert finding is a particular entity retrieval task where there is a lot of text.
- ▶ Learn representations of words and entities such that n-grams extracted from a document predict the correct expert.



Taken from slides of Van Gysel et al. [2016].

# Semantic Expertise Retrieval [Van Gysel et al., 2016] (cont'd)

- ▶ Expert finding is a particular entity retrieval task where there is a lot of text.
- ► Learn representations of words and entities such that n-grams extracted from a document predict the correct expert.



Taken from slides of Van Gysel et al. [2016].

# Regularities in Text-based Entity Vector Spaces [Van Gysel et al., 2017b]

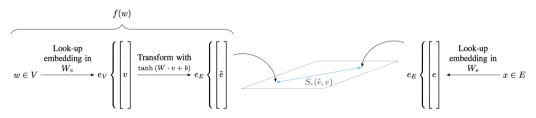
To what extent do entity representation models, trained only on text, encode structural regularities of the entity's domain?

**Goal**: give insight into learned entity representations.

- ▶ Clusterings of experts correlate somewhat with groups that exist in the real world.
- Some representation methods encode co-authorship information into their vector space.
- ▶ Rank within organizations is learned (e.g., Professors > PhD students) as senior people typically have more published works.

# Latent Semantic Entities [Van Gysel et al., 2016]

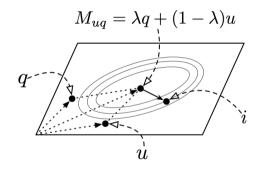
- ▶ Learn representations of e-commerce products and query terms for product search.
- ▶ Tackles learning objective scalability limitations from previous work.
- ▶ Useful as a semantic feature within a Learning To Rank model in addition to a lexical matching signal.



Taken from slides of Van Gysel et al. [2016].

# Personalized Product Search [Ai et al., 2017]

- ► Learn representations of e-commerce products, query terms, and users for personalized e-commerce search.
- Mixes supervised (relevance triples of query, user and product) and unsupervised (language modeling) objectives.
- ► The query is represented as an interpolation of query term and user representations.



Personalized product search in a latent space with query  $\vec{q}$ , user  $\vec{u}$  and product item  $\vec{i}$ . Taken from Ai et al. [2017].

#### Entities

Resources: toolkits

SERT : http://www.github.com/cvangysel/SERT [Van Gysel et al., 2017a]

HEM: https://ciir.cs.umass.edu/downloads/HEM [Ai et al., 2017]

## Resources: further reading on entities/KGs

For more information, see the tutorial on "Utilizing Knowledge Graphs in Text-centric Information Retrieval" [Dietz et al., 2017] presented at last year's WSDM.

https://github.com/laura-dietz/tutorial-utilizing-kg