

Q1 2025 News & Updates

January – March 2025

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0. Highlights From This Quarter

- Amazon MGM Studios to launch international theatrical distribution arm (2/7)
 - By establishing its own international theatrical distribution capabilities, Amazon aims to increase control over global film releases once its current partnership with Warner Bros. concludes at the end of 2025.
 - This strategic move aligns with Amazon's commitment to theatrical releases and positions the studio to strengthen its presence in the global cinema market.
- Amazon MGM Studios secures creative control of James Bond franchise (2/20)
 - Through a deal reportedly worth \$1B+, Amazon now has full creative control of the franchise, with longtime producers Barbara Broccoli and Michael G. Wilson stepping back while still retaining co-ownership.
 - The move follows Amazon's \$8.5B MGM acquisition and marks a historic power shift that opens the door to new creative directions, spinoffs, and marquee filmmakers.
- Jen Salke steps down as Head of Amazon MGM Studios (3/27)
 - Salke is stepping down after seven years to launch a production company under a first-look deal with the studio.
 - While Salke oversaw major hits, internal tensions, spending concerns, and creative clashes, especially around the James Bond franchise, contributed to her exit.
 - Her role will not be replaced as Amazon eliminates the Head of Studio position, restructuring leadership to separate film and TV under a streamlined hierarchy.



1. Org

Exec Changes

- Hiring: Keisuke Oishi, Country Manager of Japan at Prime Video (1/20)
- Hiring: Sarah Timlick, Head of Theatrical Distribution for Canada at Amazon MGM Studios (3/5) Sarah will report to Amazon MGM Studios Head of Theatrical Distribution Kevin Wilson
- Exit: James Farrell, Head of International Originals at Amazon MGM Studios (2/12)
- Exit: Gerry Rich, Theatrical Marketing Head at Amazon MGM Studios (2/21)
- Exit: Chris Bird, Director of Prime Video UK (3/3)
- Exit: Jen Salke, Head of Amazon MGM Studios at Amazon MGM Studios (3/27)

Org

 Jen Salke steps down as Head of Amazon MGM Studios and segues to a first-look film and TV producing deal (3/27)

2. Content, Deals & Distribution

Film

- General News & Strategy
- Prime Video secures multi-year deal for Lionsgate films, including exclusive post-STARZ streaming window (1/29)
- Amazon MGM Studios to launch international theatrical distribution arm as Warner Bros. foreign theatrical output deal ends (2/7)
- Amazon MGM Studios secures creative control of James Bond franchise (2/20)
- Commentary: Now That The James Bond Series Is Controlled By Amazon MGM, Is It Set To Become...Content? (2/20)
 - The franchise moves from being a family-controlled franchise to corporately managed intellectual property
 - The shift raises speculations that Bond can now be expanded into spin-offs and streaming content, similar to what happened with Star Wars under Disney
- Amazon MGM Studios pledges theatrical release of 12-14 films in 2026, eyes 16 in 2027 (3/7)
- Development
 - Christmas in Paradise: Amazon MGM Studios/United Artists, holiday family comedy
 (2/13)
 - Unt. David Leitch: Amazon MGM, bank heist actioner (2/20)
 - Unt. Tiger Woods: Amazon MGM Studios, biopic (3/12)
 - Unt. Will Ferrell: Amazon MGM Studios, comedy (3/21)
 - Rosetta: Amazon MGM Studios, biopic (3/24)





Greenlights

- Unt. Melania Trump: Amazon MGM Studios, documentary (1/7)
- Unt. Will Ferrell/Zac Efron: Amazon MGM Studios, comedy (2/3)
- Relationship Goals: Amazon MGM Studios, rom-com (2/13)
- Your Mother Your Mother: Amazon MGM Studios' Orion Pictures, film (2/20)
- The Idolmaker: Amazon MGM Studios, musical drama (3/17)
- Fake Wedding: Amazon MGM Studios, romantic comedy (3/17)

Dating

Verity: Amazon MGM, set for 04/15/26 (3/24)

TV

Development

- o Taylor Lautner: Werewolf Hunter: Amazon MGM Studios, drama (2/12)
- The Life Cycle of the Common Octopus: MGM Television, coming-of-age drama (2/24)
- o *The Westies:* MGM+, crime drama (3/18)

Greenlights

- Sterling Point: Prime Video, drama (1/29)
- o Rise of the Empress: Prime Video, fantasy drama (1/22)
- Kill Jackie [working title]: Prime Video, crime thriller (2/14)
- American Classic: MGM+, half-hour comedy (1/28)
- Octopus!: Prime Video, nature docuseries (3/3)
- o **Bloodaxe:** Prime Video, historical drama (3/6)
- \circ **Spy High:** Amazon Prime Video, docuseries ($\frac{1}{23}$)

Pickups

- o **The Apprentice S1-7:** Prime Video, competition series $(\frac{3}{10})$
- The Wimbledon Killer: Prime Video, true-crime docuseries (3/13)

Renewals

- \circ The Lord Of The Rings: The Rings Of Power S3: Amazon, fantasy ($\frac{2}{13}$)
- Jury Duty S2: Prime Video, docuseries comedy (2/20)
- House of Davis S2: Prime Video, religious drama (3/18)

Cancellations

Harlem: Prime Video, comedy, ending after 3 seasons (1/8)



- o The Pradeeps Of Pittsburgh: Prime Video, comedy, ending after 1 season (2/7)
- Cruel Intentions: Prime Video, drama, ending after 1 season (3/10)
- Neighbours: Prime Video, daily soap drama, ending after 40th anniversary (<u>2/21</u>)
- o **The Sticky:** Prime Video, heist comedy, ending after 1 season ($\frac{2}{21}$)

International

- General News & Strategy
 - Apple TV+ agrees to investment quotas and media windows for French and European productions (1/24)
 - Interview: Tara Erer, Head of North European Originals, Philip Pratt, Head of German
 Originals, and Nicole Morganti, Head of Southern European Originals at Amazon MGM
 Studios (2/17)
 - Amazon Prime Video is prioritizing romance-driven young adult dramas, following the massive success of international productions like Culpa Mía and Maxton Hall
 - Amazon MGM Studios is sourcing YA content from non-traditional platforms like Wattpad and BookTok rather than mainstream publishers
 - Casting for these shows prioritizes relatability over star power, focusing on characters that resonate with younger viewers
 - Amazon Prime Video launches AI-assisted dubbing pilot to expand accessibility of undubbed international titles (3/5)
- Greenlights
 - o TV
- [Germany] Mission Unknown: Atlantic: Prime Video, unscripted travel (1/31)
- [UK] The Wimbledon Killer: Prime Video, docuseries (3/13)
- Renewals
 - o [India] *Dupahiya S2:* Prime Video, comedy (3/27)

Sports

- General News & Strategy
 - Interview: Danielle Carney, Head of US Video and Live Sports Sales at Amazon (2/12)
 - Amazon is preparing advertisers to view it as a "multi-sport upfront," as they start rolling out their NASCAR deal, Thursday Night Football, and some National Women's Soccer League games
 - Amazon is pitching Madison Avenue that games streamed on its service will lure
 a younger consumer than traditional broadcasts Thursday Night Football was
 the only part of the NFL's regular season portfolio to see a ratings increase





- Amazon hopes to win a series of sponsorships for a new production facility it is building that will serve as a home to all NBA studio programming
- Lebron James signs podcasting deal with Amazon-owned podcast network Wondery (3/26)

Deals

- Titus Welliver: First-look series deal with Amazon MGM Studios (2/10)
- **5&2 Studios:** Multi-faceted deal between the producer of *The Chosen* and Amazon MGM Studios (2/16)
 - Season 1 and 2 order of Unt. Moses series
 - Exclusive U.S. streaming rights to The Chosen and The Chosen in The Wild With Bear Grylls
 - Theatrical distribution rights to two spinoff feature films
 - Three-year first-look deal for series and film

3. Strategy & Miscellaneous News

Strategy

- Prime Video hits new platform high of 4% of total TV watch time in December 2024 (1/21)
- Amazon VP of International Kelly Day affirms sports investments aren't cutting into film and
 TV spending and cites 14% increase in content budget (2/6)
- Amazon Ads launches Brand+, Al-driven ad targeting for streaming and shopping integration (1/27)
- BET+ and Starz launch streaming bundle on Prime Video (2/3)

Misc. News

Amazon Studios scales back inclusion program amid FCC scrutiny on DEI practices (2/13)



4. Investor Relations

Quarterly Earnings

- Company Materials
 - O Q4 FY 2024 Earnings Report (2/6)
 - Q4 FY 2024 Earnings Call (2/6)
- News Coverage
 - Amazon reports strong Q4 revenue growth to \$187.8B with advertising climbing 18% (2/6)

5. M&A

None reported



