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Introduction

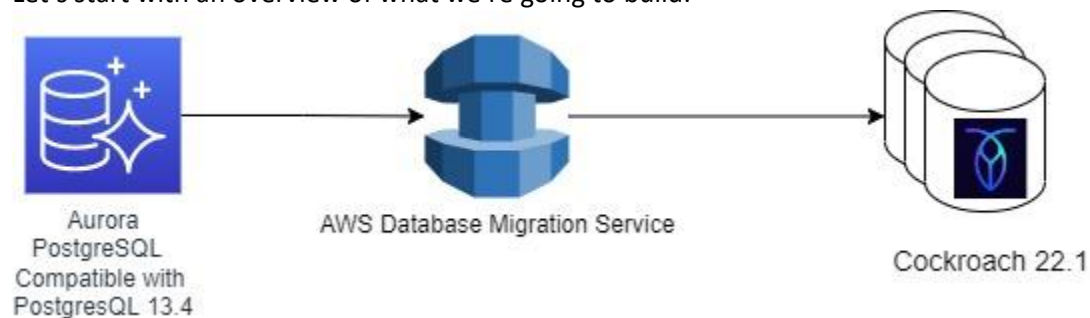
So many exciting things are always happening at Cockroach Labs, thanks in large part to our amazing engineering staff. Our release of 22.1 promises to continue to push our Distributed SQL forward with many new features and improvements. One of the most exciting things for me in 22.1 is the Preview Release of CockroachDB's integration with AWS Data Migration Service (DMS)! Stay tuned, many more exciting advancements with DMS are already in the works.

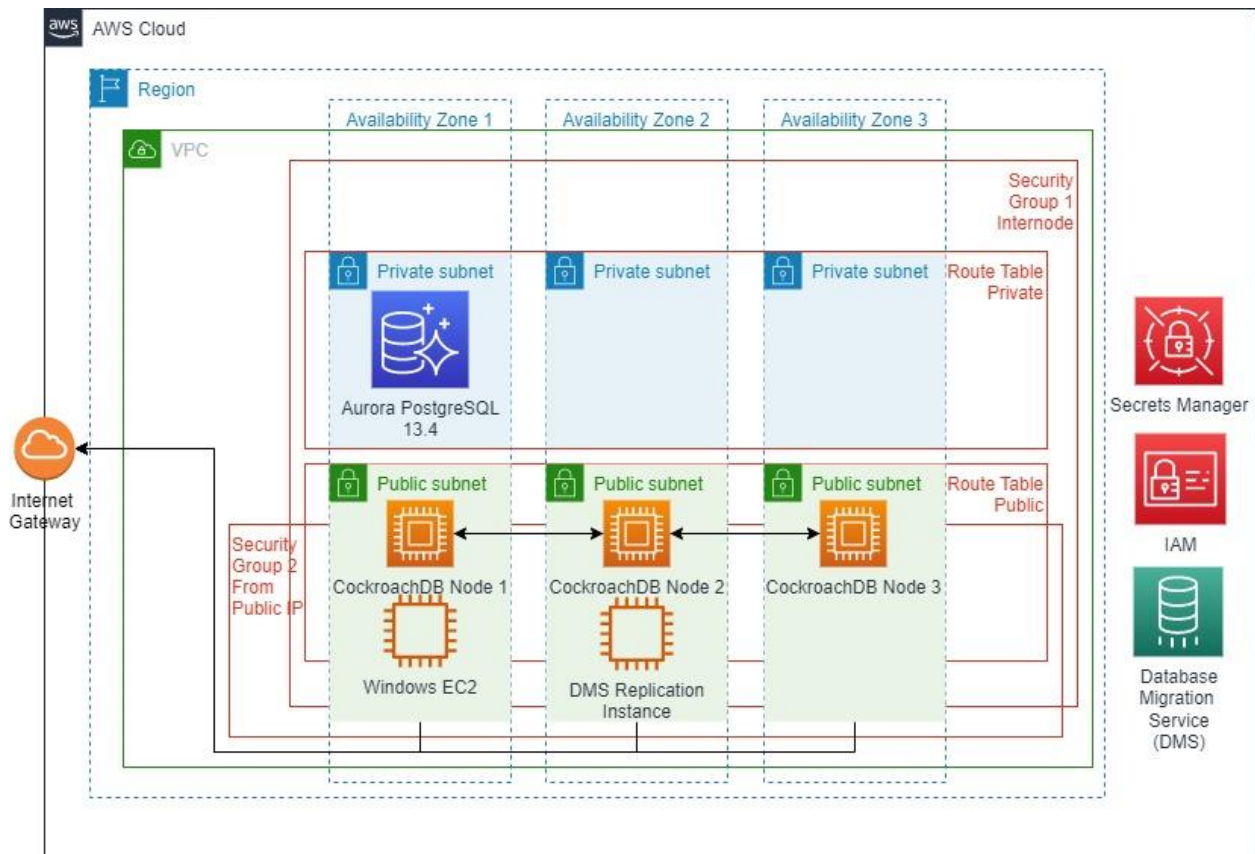
In this blog, I'm going to walk through (in tedious detail), how to set up SSL DMS between Aurora Postgres and CockroachDB.

(By the way, unlike most of my peers at Cockroach Labs, I am working on a Windows Desktop, so you may have to map some of what I'm doing to your OS.)

Overview

Let's start with an overview of what we're going to build:

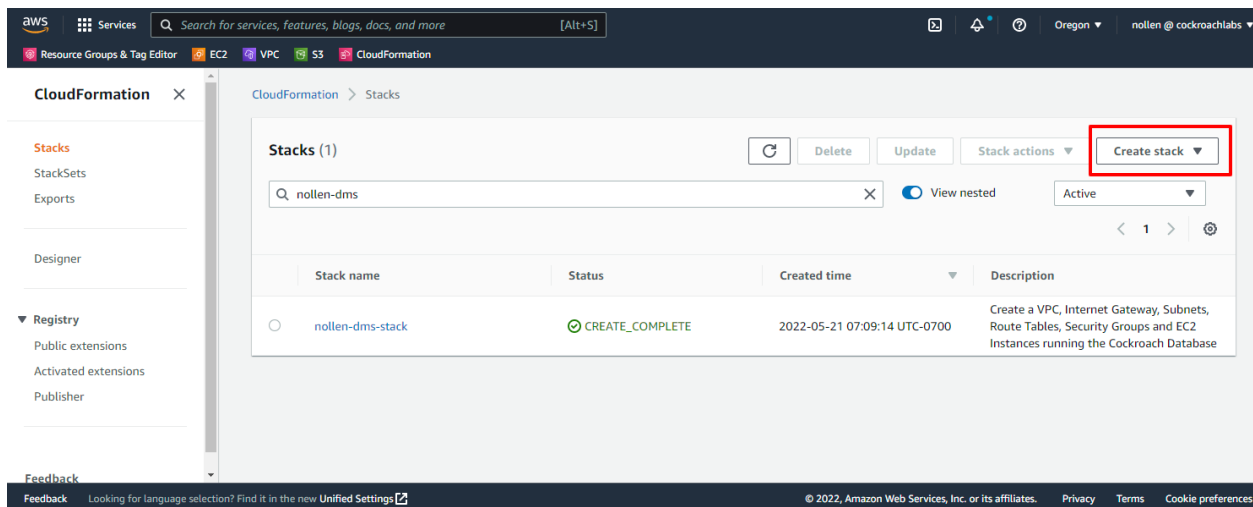




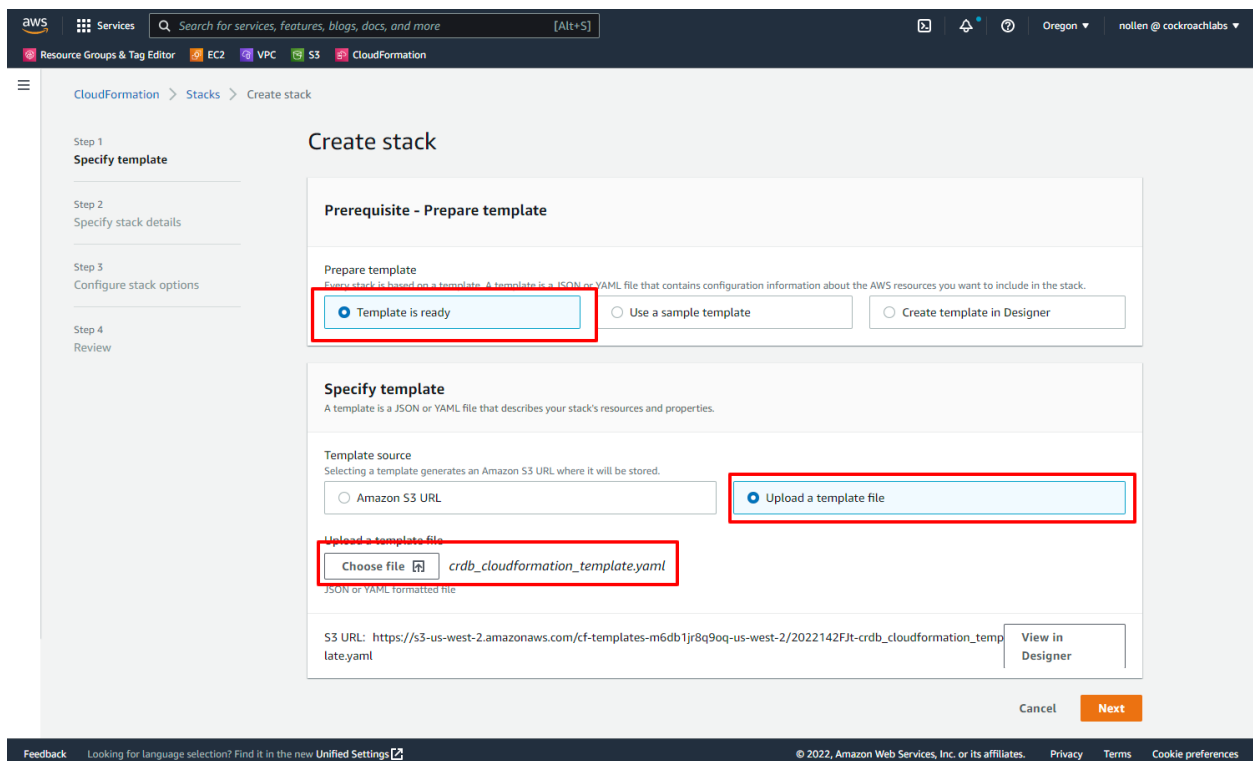
Our architecture includes a VPC where we will run both our Aurora Postgres Database in a private subnet along with a 3 node CockroachDB cluster in public subnets (please note, the CockroachDB could also be in the private subnets which in a production setting would be much more advisable). I'm using AWS Linux

In addition to the databases, I am also including a Windows server so that I can run things like DBeaver and connect to both databases as well the DMS Replication Instance. Since I placed the Aurora database in a private subnet, I will only be able to connect to the database from within the VPC so a Windows instance in the VPC make that very easy.

I have an AWS CloudFormation Script available [here](#), which will create VPC, Internet Gateway, Subnets, RouteTables, Security Groups EC2 Instances and the CockroachDB Cluster including all the necessary certs and locality settings – basically everything you see in the diagram above except for the Aurora Database, Windows Instance and DMS Replication Instance. To use the CloudFormation template, check out the [github](#) link. Briefly, navigate to the CloudFormation page in AWS, select create stack [With new resources (standard)]:



On the next page, choose to use the `crdb_cloudformation_template.yaml` available in the github repo.

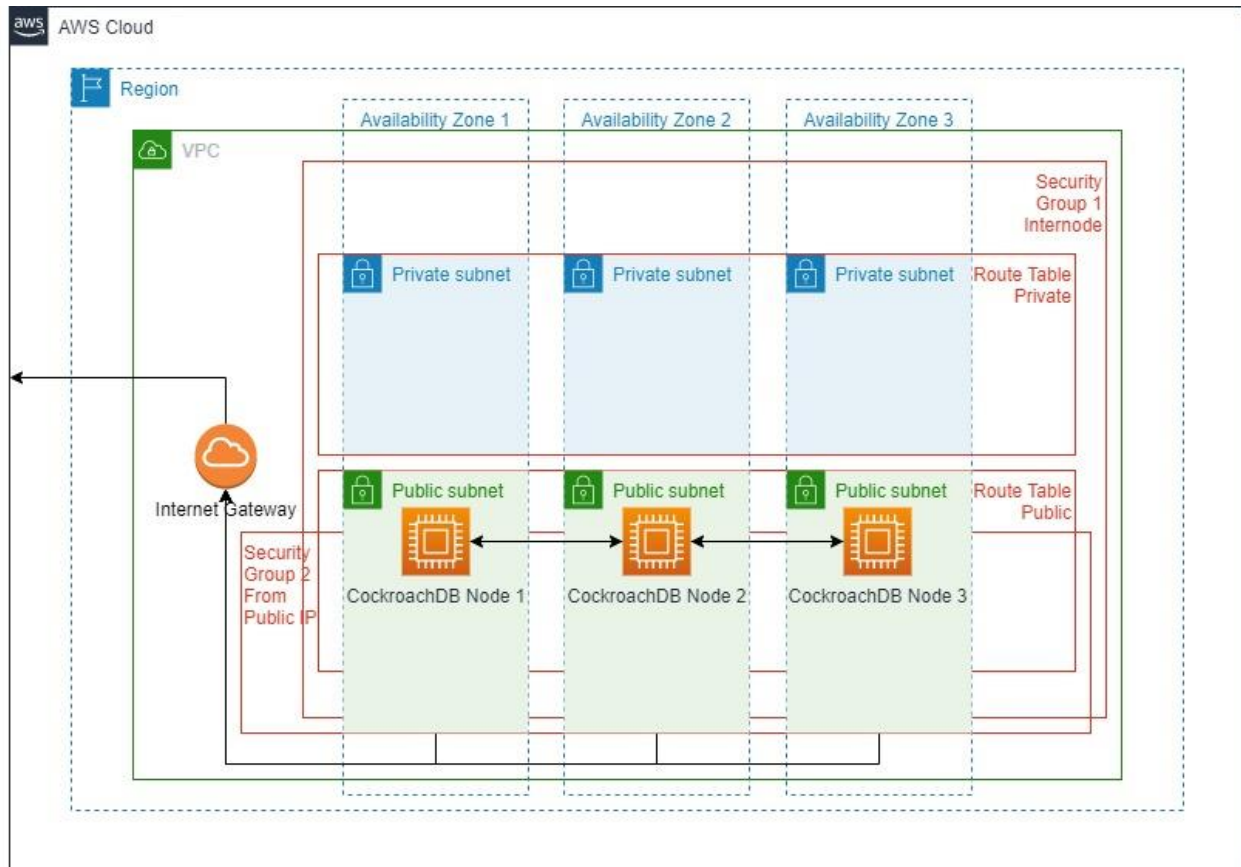


From there, you'll be able to input the parameters to create the architecture to your specification. The repo has information on the parameters, and what you'll need to set up before using the CloudFormation Template (such as a Key-Pair for the region in which you are working). Here are the parameters I used to create this CockroachDB Cluster:

CRDBAMIID	ami-00f7e5c52c0f43726
ClusterName	nollen-dms-target-cluster

CockroachVersion	21.2.10
ExistingJoinString	NONE
Installpsql	YES
InstanceType	m4.large
KeyPairName	nollen-cockroach-us-west-2-kp01
MyIP	72.132.195.192
NumberOfNodes	3
RunInit	YES
VpcAzs	us-west-2a,us-west-2b,us-west-2c
VpcCidrParameter	192.168.5.0/24
VpcName	nollen-dms-vpc-us-west-2

At this point, I'm going to assume you have the following:



- The VPC in the AWS region of your choice
- At least 3 Availability Zones (AZ) in the VPC
- 3 public and 3 private subnets (1 public and 1 private subnet in each AZ)
- Route Tables for the public and private subnets. The public route table should include an internet gateway so that instances in the public subnet can reach the internet).
- Security Groups. I have 2 security groups, one which allows all internode communicate within the VPC, and the other which allows only my IP to access instances in the public subnets on very

specific ports (3389 for RDP to my windows box, 8080 for access to the CockroachDB UI, 26257 for access to the CockroachDB and 22 for SSH access)

- CockroachDB Cluster: a 3 node CockroachDB Cluster running in 3 AZs

A few free tools that I will be using to access the different instances:

- putty
- winscp

The Cockroach Cluster – The Target for my DMS Migration

Here is a snapshot of my CockroachDB Cluster as created by my CloudFormation Template.

```
[ec2-user@ip-192-168-5-132 ~]$ cockroach node status
```

id	build	locality	is_available	is_live
1	v22.1.0-beta.4-234-g5c9bf148ea	region=us-west-2,zone=us-west-2c	true	true
2	v22.1.0-beta.4-234-g5c9bf148ea	region=us-west-2,zone=us-west-2b	true	true
3	v22.1.0-beta.4-234-g5c9bf148ea	region=us-west-2,zone=us-west-2a	true	true

(3 rows)

The database nodes are running Amazon Linux 2 Kernel 5.10 AMI 2.0.20211201.0 x86_64 HVM gp2 on m4.large instance types.

This is a 3 node cluster running CockroachDB Version 22.1.

Create a User and Password

Login to the cluster:

```
[ec2-user@ip-192-168-5-4 ~]$ cockroach sql
#
# Welcome to the CockroachDB SQL shell.
# All statements must be terminated by a semicolon.
# To exit, type: \q.
#
# Server version: CockroachDB CCL v22.1.0-rc.1 (x86_64-pc-linux-gnu, built
2022/05/09 14:20:38, go1.17.6) (same version as client)
# Cluster ID: d491e7b3-6cf7-43b2-a507-49ed1470710a
#
# Enter \? for a brief introduction.
#
root@:26257/defaultdb>
```

And create a user with admin privileges

```
root@:26257/defaultdb> create user ron with password "<redacted>";
CREATE ROLE
```

```
Time: 178ms total (execution 177ms / network 0ms)
root@:26257/defaultdb> grant admin to ron;
GRANT
```

```
Time: 92ms total (execution 92ms / network 0ms)
```

Create a DMS database

```
root@:26257/defaultdb> create database dms;  
CREATE DATABASE
```

```
Time: 22ms total (execution 21ms / network 0ms)
```

Create a ca.pem file for SSL communication in DMS.

After creating the Cockroach Cluster, you'll need to generate a ca.pem file for SSL communication in DMS. Unfortunately, DMS will not work with ".cert" (certificates), so we must convert the cert to a ".pem" or base-64 encoding of the certificate.

To create the ".pem", use putty (or the tool of your choice) to log onto one of the nodes of your CockroachDB cluster, navigate to the "certs" directory and issue the following:

```
[ec2-user@ip-192-168-5-4 certs]$ openssl x509 -in ca.crt -out ca.pem -outform PEM
```

Now, you'll need to use winscp (or the tool of your choice) to download that file. We'll upload this file to DMS later in order to establish SSL connectivity.

While you're at it, also download the ca.crt if you plan on using DBeaver to connect to your secure CockroachDB Cluster.

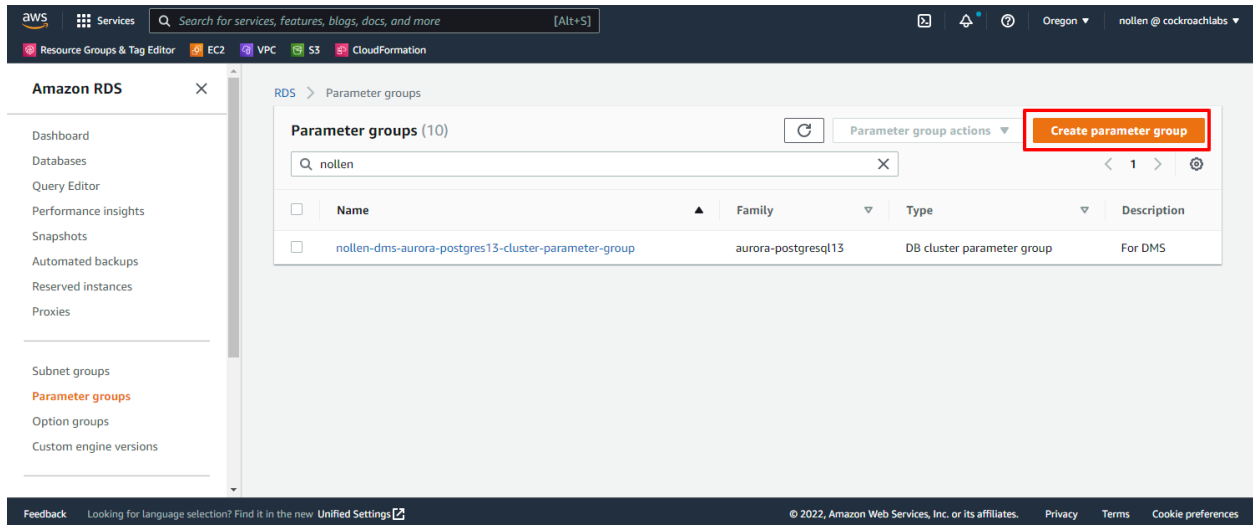
Create the Aurora Database Instance – The Source Database for my DMS Migration

Chances are you already have an Aurora PostgreSQL database, but there may be some modifications you may need to make to enable DMS to use the database as a source for a migration or replication. We'll walk through those steps now.

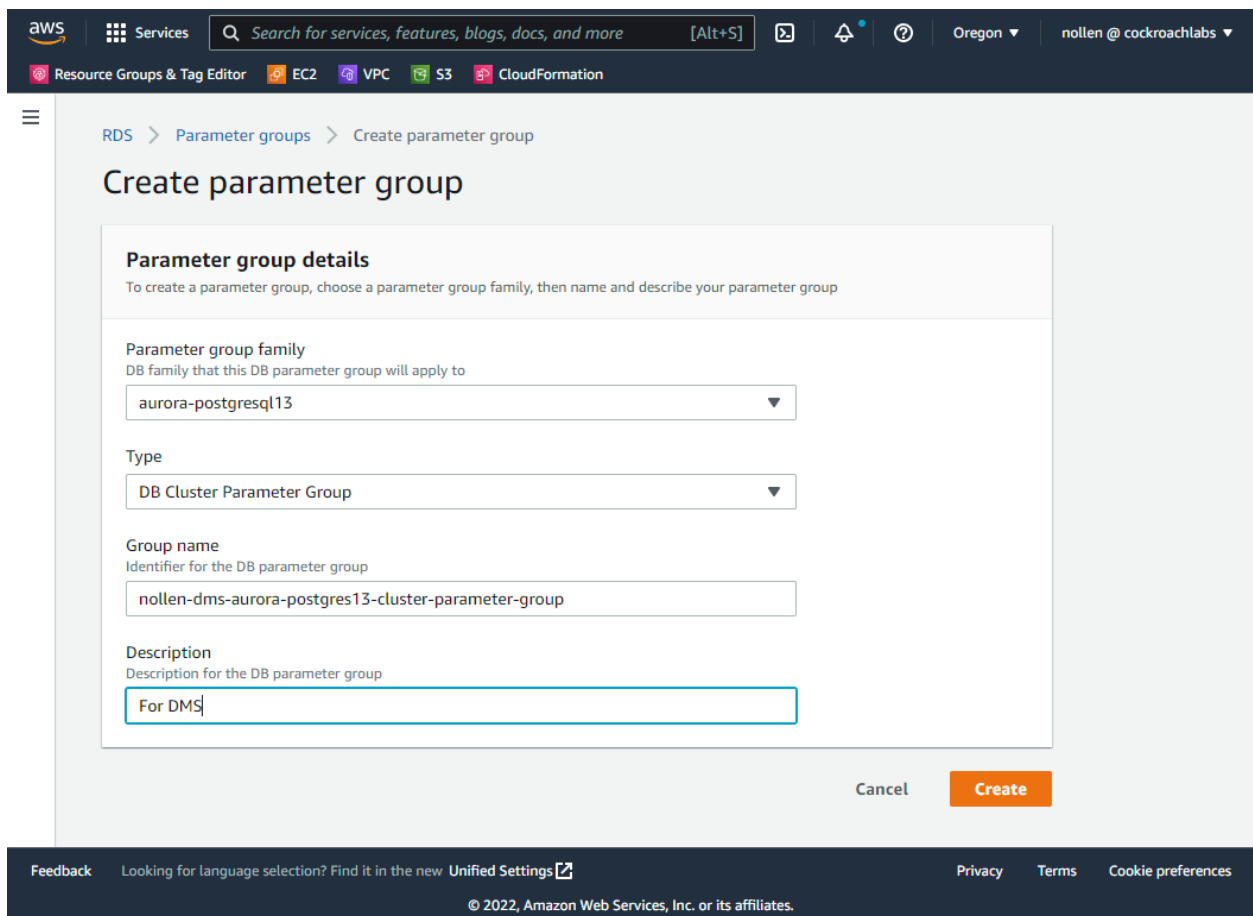
Aurora Parameter Group

In order for Aurora to be a source for DMS, we need to enable replication. To do that, we'll need to create a custom cluster parameter group. AWS Documentation on the requirements are available [here](#).

We'll create the parameter group by navigating to AWS RDS, choose "Parameter Groups" from the list on the left and then "Create Parameter Group":

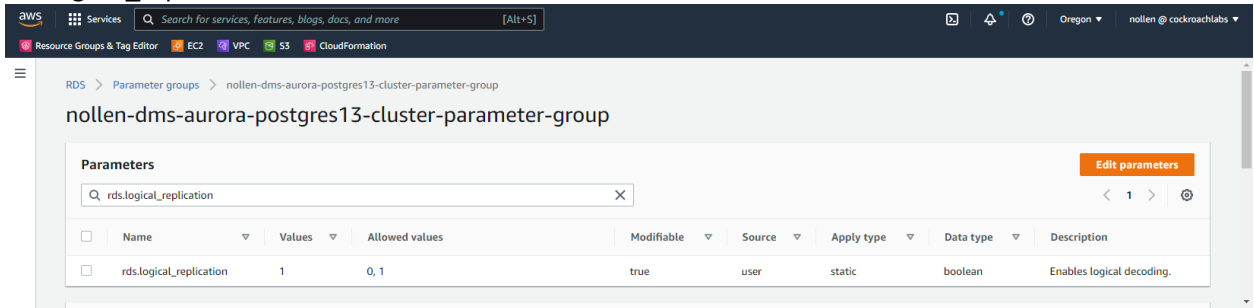


We need to create a parameter group for the version of Aurora PostgreSQL we going to create and the type is “DB Cluster Parameter Group”:

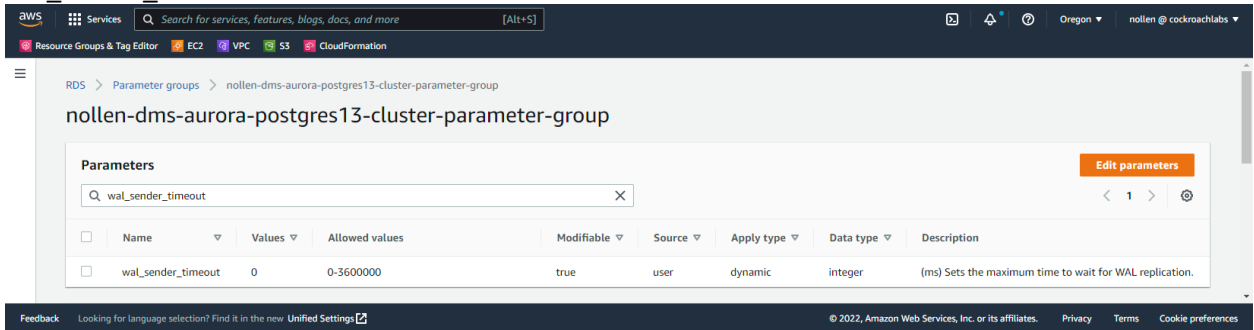


There are at least 2 parameters we need to change:

- `rds.logical_replication` which must be set to “1”



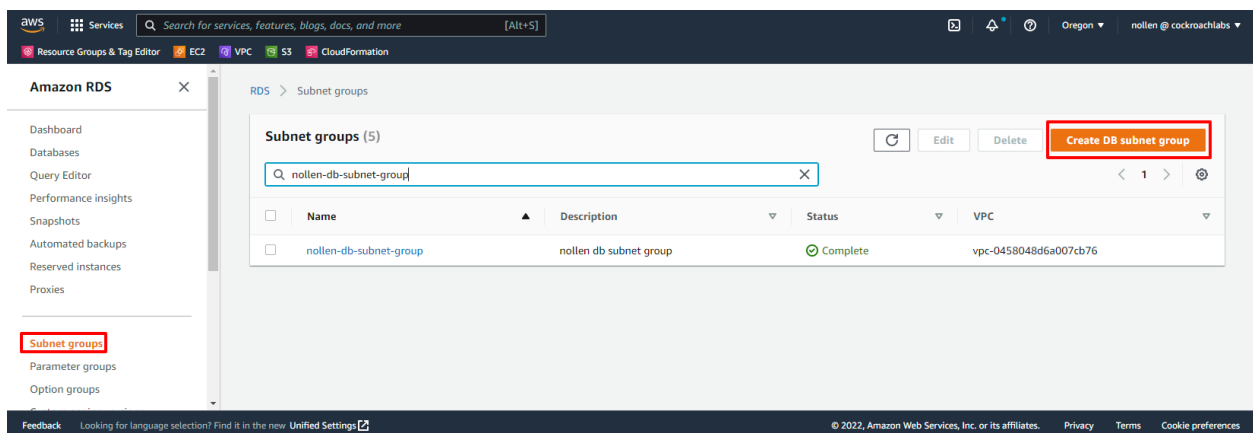
- `wal_sender_timeout` which should be set to 0 in order to disable it.



Again, please reference the AWS Documentation mentioned above for the background on these parameters and why they must be set to the values shown here.

Create the DB Subnet Group

Prior to creating the Aurora PostgreSQL database, we should also create a DB Subnet Group. To do that, navigate to RDS, select “Subnet groups” from the left hand panel and select “Create DB subnet group”.



When creating your subnet groups, but sure to select the VPC we are using for this implementation, select multiple Availability Zones and then select the Private Subnets from the Drop Down List Box. This will ensure that the Aurora Database and any replicas will be place in the correct subnets.

The screenshot shows the AWS Management Console interface for the 'nollen-dms-subnet-group'. The left sidebar contains navigation links for AWS DMS, including Dashboard, Database migration tasks, Replication instances, Endpoints, Certificates, Subnet groups (highlighted), Events, Event subscriptions, and Notifications. The main content area shows the details of the 'nollen-dms-subnet-group'. The 'Details' section includes the ARN (arn:aws:dms:us-west-2:541263489771:subgrp:nollen-dms-subnet-group), Status (Complete), VPC (vpc-0458048d6a007cb76), and Description (nollen-dms-subnet-group). The 'Subnets' section shows a list of three subnets, all with an 'Active' status and located in the 'us-west-2c', 'us-west-2b', and 'us-west-2a' availability zones. The 'Tags' section shows a single tag with the key 'owner' and value 'nollen'.

Name	Status	Availability Zone
subnet-0d04652ed28189508	Active	us-west-2c
subnet-0fe83cc1bd45bf17d	Active	us-west-2b
subnet-04da8d0cdf533c8c3	Active	us-west-2a

Key	Value
owner	nollen

Create the Aurora PostgreSQL Database

I won't go into too much depth on creating the RDS Aurora PostgreSQL database other than to highlight a couple of important things (a summary of my selections when I created the database are shown below).

In the "Engine options" be sure to select "Amazon Aurora" and from the Edition Radio buttons be sure to select "Amazon Aurora PostgreSQL – Compatible Edition". For the Version, select "Aurora PostgreSQL (Compatible with PostgreSQL13.4)". I would suspect that other versions (10 and higher) would also work.

In the "Connectivity" section, be sure to select the correct VPC (the one we're currently working in) and in the "Subnet group", select the DB subnet group we created in the above step. For "Public Access" select "No". For VPC security Group, select "Choose existing" and use the 2 security groups we've been using throughout this blog.

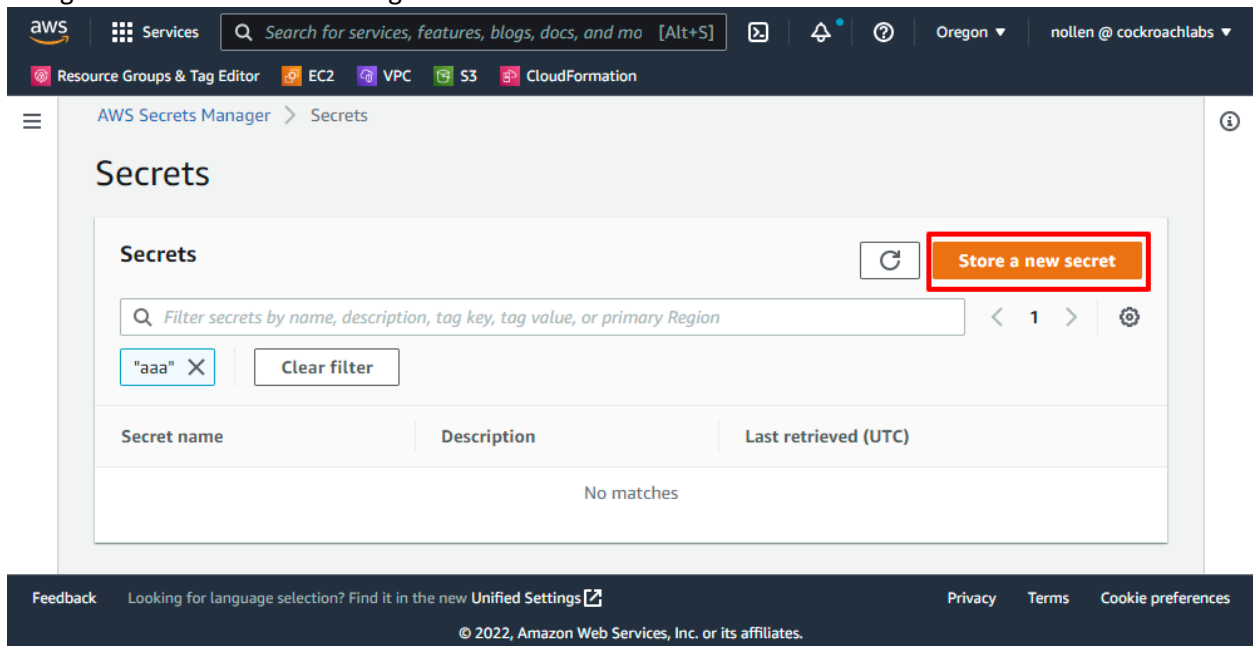
Under "Additional Configuration" you can select "defaultdb" as the "initial database name" to make things easier.

Configure Secrets Manager

To make configuration with DMS easier, we're going to create a couple of secrets in Secret manager for connecting to our databases (both Aurora and CockroachDB).

Store a Secret for Aurora

Navigate to "AWS Secrets Manager" and select "Store a new Secret"



Enter the information requested on page 1 of "Store a New Secret":

Continue to enter information for your Aurora PostgreSQL database:

Continue to enter information for your Aurora PostgreSQL database:

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Resource Groups & Tag Editor EC2 VPC S3 CloudFormation

Step 1 Choose secret type

Step 2 **Configure secret**

Step 3 Configure rotation - optional

Step 4 Review

Store a new secret

Secret name and description [Info](#)

Secret name
A descriptive name that helps you find your secret later.

Secret name must contain only alphanumeric characters and the characters /_+-.@-

Description - optional

Maximum 250 characters.

Tags - optional

Resource permissions - optional [Info](#)

Add or edit a resource policy to access secrets across AWS accounts.

Replicate secret- optional

Create read-only replicas of your secret in other Regions. Replica secrets incur a charge. [Learn more](#) in the User Guide.

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You can leave the defaults on page 3 and select “next”. And then click “store” on the “Review” page.

When the secret is created, it will automatically contain all of the necessary connection information including the Username and Password you entered:

Secret value Info Retrieve and view the secret value.		<div>Close</div> <div>Edit</div>
Key/value	Plaintext	
Secret key	Secret value	
username	postgres	
password	[REDACTED]	
engine	postgres	
host	nollen-dms-source-aurora-db.cluster-c24vvqv1mozy.us-west-2.rds.amazonaws.com	
port	5432	
dbClusterIdentifier	nollen-dms-source-aurora-db	

Secrets manager was able to get this information for you directly from RDS without you having to enter it.

Store a Secret for CockroachDB

The process for storing a Secret for CockroachDB will basically be the same as above, except that you'll need to provide the Server Address, Database name and Port. To get started, select "Credentials for other database" under "Secret Type", choose PostgreSQL as the database and then enter the requested information. DMS will use this to create a connection to your Cockroach Database.

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Resource Groups & Tag Editor

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VPC

S3

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Step 1

Choose secret type

Step 2

Configure secret

Step 3

Configure rotation - optional

Step 4

Review

AWS Secrets Manager

Secrets

Store a new secret

Store a new secret

Secret type

☐ Credentials for Amazon RDS database

☐ Credentials for Amazon DocumentDB database

☐ Credentials for Amazon Redshift cluster

☒ Credentials for other database

☐ Other type of secret
API key, OAuth token, other.

Credentials

User name

ron

Password

.....

☐ Show password

Encryption key

You can encrypt using the KMS key that Secrets Manager creates or a customer managed KMS key that you create.

aws/secretsmanager

Database

☐ MariaDB

☐ MySQL

☒ PostgreSQL

☐ ORACLE DATABASE

☐ SQL Server

Server address

192.168.5.4

Database name

dms

Port

26257

Cancel

Next

Feedback

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This is what my completed secret for CockroachDB looks like:

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AWSSecretsManager

Secrets

/nollenr/dms/cockroachdb

Replicate secret to other Regions

Secret details

Actions

Encryption key

aws/secretsmanager

Secret description

-

Secret name

/nollenr/dms/cockroachdb

Secret ARN

arn:aws:secretsmanager:us-west-2:541263489771:secret:/nollenr/dms/cockroachdb-SCpuIM

Tags

Edit tags

Find by key or value...

Key

Value

owner

nollen

Secret value

Close

Edit

Retrieve and view the secret value.

Key/value

Plaintext

Secret key

Secret value

username

ron

password

engine

postgres

host

192.168.5.4

port

26257

dbname

dms

Rotation configuration

Edit rotation

Rotation status

Disabled

Rotation schedule

-

Resource permissions - optional

Edit permissions

Add or edit a resource policy to access secrets across AWS accounts.

Sample code

Use these code samples to retrieve the secret in your application.

Java

JavaV2

JavaScript

C#

Python3

Ruby

Go

1 // Use this code snippet in your app.

2 // If you need more information about configurations or implementing the sample code, visit the AWS docs:

3 // https://docs.aws.amazon.com/sdk-for-java/v1/developer-guide/java-dg-samples.html#prerequisites

4

5 public static void getSecret() {

6

7 String secretName = "arn:aws:secretsmanager:us-west-2:541263489771:secret:/nollenr/dms/cockroachdb-SCpuIM";

8 String region = "us-west-2";

9

10 // Create a Secrets Manager client

11 AWSSecretsManager client = AWSSecretsManagerClientBuilder.standard()

12 .withRegion(region)

13 .build();

14

15 // In this sample we only handle the specific exceptions for the 'GetSecretValue' API.

16 // See https://docs.aws.amazon.com/secretsmanager/latest/apireference/API_GetSecretValue.html

17 // We rethrow the exception by default.

18 }

Sample code

Use these code samples to retrieve the secret in your application.

Java

JavaV2

JavaScript

C#

Python3

Ruby

Go

1 // Use this code snippet in your app.

2 // If you need more information about configurations or implementing the sample code, visit the AWS docs:

3 // https://docs.aws.amazon.com/sdk-for-java/v1/developer-guide/java-dg-samples.html#prerequisites

4

5 public static void getSecret() {

6

7 String secretName = "arn:aws:secretsmanager:us-west-2:541263489771:secret:/nollenr/dms/cockroachdb-SCpuIM";

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16 // See https://docs.aws.amazon.com/secretsmanager/latest/apireference/API_GetSecretValue.html

17 // We rethrow the exception by default.

18 }

Feedback

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Create the IAM Policy and Role

We need to create an IAM Policy and Role in order for DMS to be able to use the secrets we just created.

Create a Policy

Navigate to Identity and Access Management (IAM) and select “Policies” from the “Access Management” section on the left. Choose create policy

A policy (which I named “nollen-read-secrets-policy”) which works is:

```
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Sid": "VisualEditor0",
      "Effect": "Allow",
      "Action": [
        "secretsmanager:GetResourcePolicy",
        "secretsmanager:GetSecretValue",
        "secretsmanager:DescribeSecret",
        "secretsmanager:ListSecretVersionIds"
      ],
      "Resource": [
        "arn:aws:secretsmanager:us-west-2:541263489771:secret:/nollen/dms/aurora-WaQe5W",
        "arn:aws:secretsmanager:us-west-2:541263489771:secret:/nollenr/dms/cockroachdb-SCpuiM"
      ]
    },
    {
      "Sid": "VisualEditor1",
      "Effect": "Allow",
      "Action": "secretsmanager:GetRandomPassword",
      "Resource": "*"
    }
  ]
}
```

The screenshot shows the AWS IAM console interface. At the top, there's a navigation bar with the AWS logo, 'Services' menu, a search bar, and user information 'nollen @ cockroachlabs'. Below this is a sub-header 'IAM > Policies'. The main content area is titled 'Policies (1028) Info' and includes a description: 'A policy is an object in AWS that defines permissions.' There are buttons for 'Create Policy' and 'Actions'. A search bar contains the text 'Filter policies by property or policy name and press enter' with '1 match' results. Below the search bar, there are filter tags for 'nollen' and 'nollen-read', and a 'Clear filters' button. A table lists the policies, with one entry 'nollen-read-secrets-policy' highlighted. This entry is a 'Customer managed' 'Permissions policy (1)' and 'This policy will be attached'. Below the table, the details for 'nollen-read-secrets-policy' are shown, including a description: 'This policy will be attached to a policy that will be used by the DMS service to read specific secrets for database authentication.' There are 'Copy' and 'Edit' buttons. The policy document is displayed in a code editor with line numbers 1 through 25. The policy document is a JSON object with a 'Version' of '2012-10-17' and a 'Statement' array. The first statement, 'VisualEditor0', allows actions 'secretsmanager:GetResourcePolicy', 'secretsmanager:GetSecretValue', 'secretsmanager:DescribeSecret', and 'secretsmanager:ListSecretVersionIds' on resources 'arn:aws:secretsmanager:us-west-2:541263489771:secret:/nollen/dms/aurora-WaQe5W' and 'arn:aws:secretsmanager:us-west-2:541263489771:secret:/nollenr/dms/cockroachdb-SCpuiM'. The second statement, 'VisualEditor1', allows the action 'secretsmanager:GetRandomPassword' on the resource '*'. The footer of the console shows 'Feedback', a language selection link, copyright information '© 2022, Amazon Web Services, Inc. or its affiliates.', and links for 'Privacy', 'Terms', and 'Cookie preferences'.

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IAM > Policies

Policies (1028) Info
A policy is an object in AWS that defines permissions.

Filter policies by property or policy name and press enter 1 match

"nollen" "nollen-read" Clear filters

Policy name	Type	Used as	Description
nollen-read-secrets-policy	Customer managed	Permissions policy (1)	This policy will be attached

nollen-read-secrets-policy
This policy will be attached to a policy that will be used by the DMS service to read specific secrets for database authentication.

Copy Edit

```
1 {  
2   "Version": "2012-10-17",  
3   "Statement": [  
4     {  
5       "Sid": "VisualEditor0",  
6       "Effect": "Allow",  
7       "Action": [  
8         "secretsmanager:GetResourcePolicy",  
9         "secretsmanager:GetSecretValue",  
10        "secretsmanager:DescribeSecret",  
11        "secretsmanager:ListSecretVersionIds"  
12      ],  
13      "Resource": [  
14        "arn:aws:secretsmanager:us-west-2:541263489771:secret:/nollen/dms/aurora-WaQe5W",  
15        "arn:aws:secretsmanager:us-west-2:541263489771:secret:/nollenr/dms/cockroachdb-SCpuiM"  
16      ]  
17    },  
18    {  
19      "Sid": "VisualEditor1",  
20      "Effect": "Allow",  
21      "Action": "secretsmanager:GetRandomPassword",  
22      "Resource": "*"   
23    }  
24  ]  
25 }
```

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Create an IAM Role

Now we need to attach the policy we just created to a role. To do that, navigate to IAM and select "Roles" from the panel on the left. Choose "Create role" (which I named "nollen-read-secrets-role") and attach the policy we created above.

The screenshot shows the AWS IAM console interface. The left sidebar contains navigation links for Identity and Access Management (IAM), Access management, Access reports, and Service control policies (SCPs). The main content area displays the details for the role 'nollen-read-secrets-role'. The role's description is 'Allows Database Migration Service to call AWS services on your behalf.' The summary section shows the creation date as May 21, 2022, 14:01 (UTC-07:00) and the last activity as 2 hours ago. The permissions policies section shows one policy attached: 'nollen-read-secrets-policy'. The permissions boundary section indicates that no boundary is currently set. At the bottom, there is a section for generating a policy based on CloudTrail events, with a 'Generate policy' button.

Identity and Access Management (IAM)

Search IAM

Dashboard

Access management

- User groups
- Users
- Roles**
- Policies
- Identity providers
- Account settings

Access reports

- Access analyzer
- Archive rules
- Analizers
- Settings
- Credential report
- Organization activity
- Service control policies (SCPs)

nollen-read-secrets-role

Allows Database Migration Service to call AWS services on your behalf.

Summary

Creation date
May 21, 2022, 14:01 (UTC-07:00)

ARN
arn:aws:iam::541263489771:role/nollen-read-secrets-role

Last activity
2 hours ago

Maximum session duration
1 hour

Permissions | Trust relationships | Tags (1) | Access Advisor | Revoke sessions

Permissions policies (1)

You can attach up to 10 managed policies.

Filter policies by property or policy name and press enter

<input type="checkbox"/>	Policy name	Type	Description
<input type="checkbox"/>	nollen-read-secrets-policy	Customer managed	This policy will be attached to a policy that will be used by t...

Permissions boundary - (not set)

Set a permissions boundary to control the maximum permissions this role can have. This is not a common setting but can be used to delegate permission management to others.

Set permissions boundary

Generate policy based on CloudTrail events

You can generate a new policy based on the access activity for this role, then customize, create, and attach it to this role. AWS uses your CloudTrail events to identify the services and actions used and generate a policy. [Learn more](#)

Share your [feedback](#) and help us improve the policy generation experience.

Generate policy

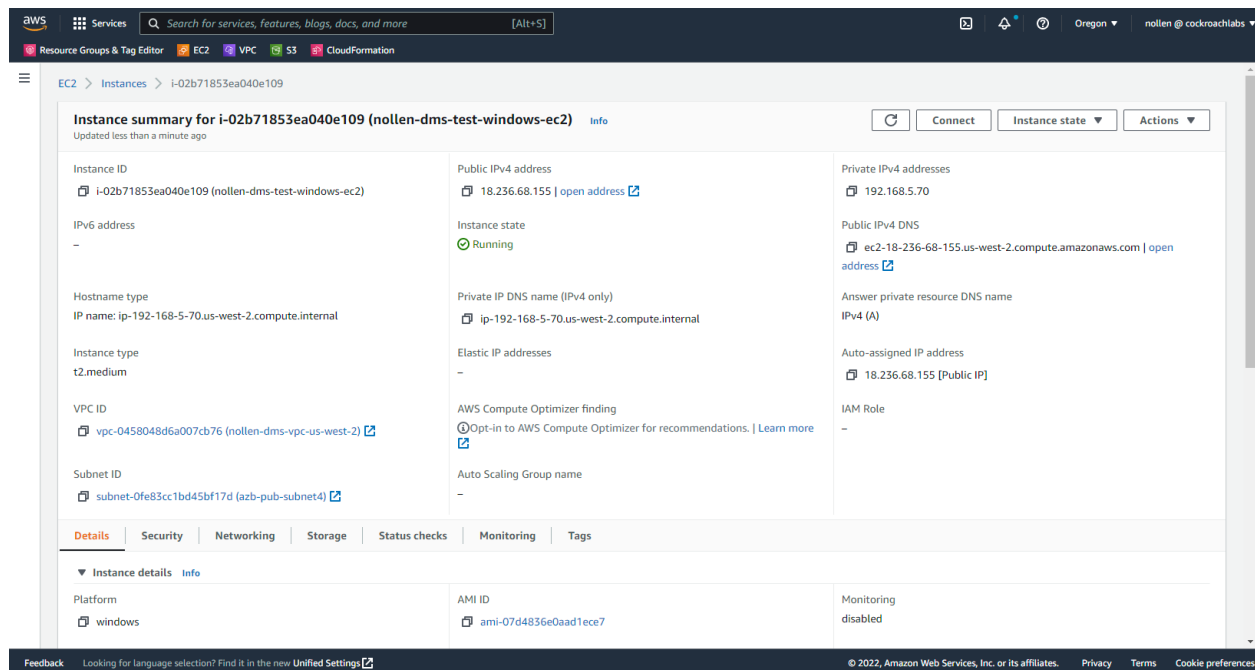
No requests to generate a policy in the past 7 days.

Feedback | Looking for language selection? Find it in the new [Unified Settings](#)

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Create a Windows EC2 Instance (Optional) and Install DBeaver.

I created a windows instance in a public subnet (in any of the AZs of my VPC). I use this instance to install DBeaver and access my databases. I won't go into the details of creating an EC2 instance here, but below are some of the details of my instance:



Once I had my Windows instance and connected to it via RDP (use the “Connect” button on the EC2 Instance Screen to get the Username and Password), I installed DBeaver.

Connect to CockroachDB

I’m not going to go into installing DBeaver, but I think it might be helpful for me to explain how I connect to my Cockroach Instance from the utility.


When you create a connection in DBeaver for CockroachDB, be sure to select “Cockroach” as the database type.

In the “Server” section, you can choose any one of the 3 private IP addresses of the CockroachDB nodes; be sure to use Port 26257 and the DMS database.

Use the username and password we created above in the “Authentication” section.

Connection "dms" configuration

Connection settings
CockroachDB connection settings




▼ Connection settings
Initialization
Shell Commands
Client identification
Transactions
General
Metadata
Errors and timeouts
Data editor
SQL Editor

Main CockroachDB Driver properties SSH Proxy SSL

Server
Host: 192.168.5.4 Port: 26257
Database: dms

Authentication
Authentication: Database Native
Username: ron
Password: Save password locally

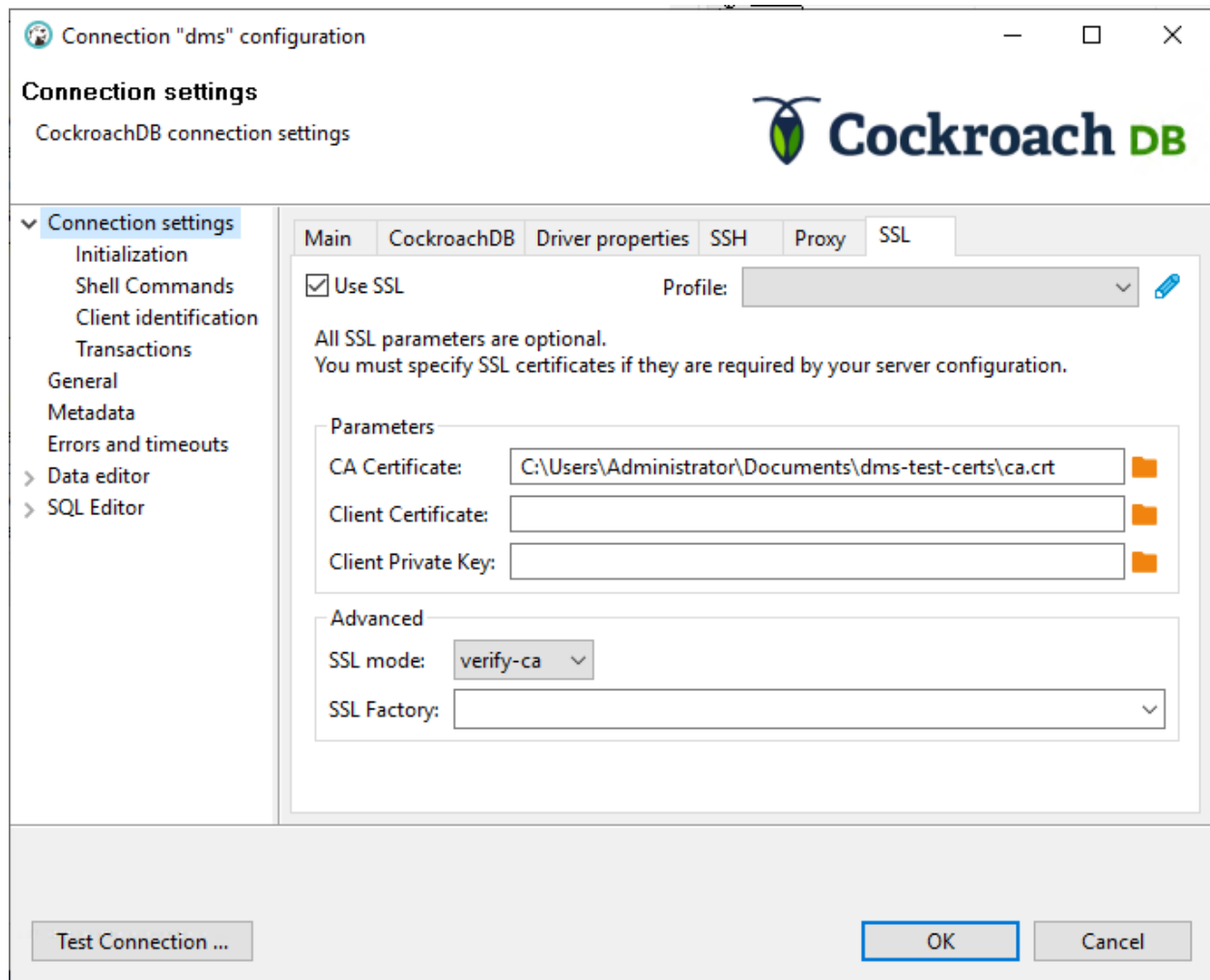
Advanced
Session role: Local Client: PostgreSQL Binaries

 You can use variables in connection parameters.

Driver name: CockroachDB [Edit Driver Settings](#)

Test Connection ... OK Cancel

On the SSL Tab of the connection modal, be sure to use the ca.crt file we downloaded earlier as the parameter for "CA Certificate". In the "advanced" section, choose "verify-ca" from the "SSL mode:" drop down list box.



Be sure to test your connection.

[Connect to Aurora PostgreSQL](#)

To connect to the Aurora PostgreSQL database, you'll use the host provided by AWS when you created the instance and port 5432. You'll also use the master user and password you supplied when you created the instance.

Connection "Aurora DMS DB" configuration

Connection settings

PostgreSQL connection settings

PostgreSQL

Connection settings

- Initialization
- Shell Commands
- Client identification
- Transactions
- General
- Metadata
- Errors and timeouts
- > Data editor
- > SQL Editor

Main PostgreSQL Driver properties SSH Proxy SSL

Server

Host: nollen-dms-source-aurora-db.cluster-c24vvqv1mozy.us-west-2.rds.amazonaws.com Port: 5432

Database: defaultdb

Authentication

Authentication: Database Native

Username: postgres

Password: ☒ Save password locally

Advanced

Session role: Local Client: PostgreSQL Binaries

i You can use variables in connection parameters.

Driver name: PostgreSQL [Edit Driver Settings](#)

Test Connection ... OK Cancel

On the PostgreSQL tab, I chose the following options:

Connection "Aurora DMS DB" configuration

Connection settings

PostgreSQL connection settings

PostgreSQL

Connection settings

- Initialization
- Shell Commands
- Client identification
- Transactions
- General
- Metadata
- Errors and timeouts
- > Data editor
- > SQL Editor

Main PostgreSQL Driver properties SSH Proxy SSL

Settings

- ☒ Show all databases
- ☒ Show template databases
- ☐ Show databases not available for connection
- ☒ Show database statistics
- ☐ Read all data types

SQL

Show \$\$ quote as: Code block

Show \$tagName\$ quote as: Code block

Performance

- ☐ Use prepared statements

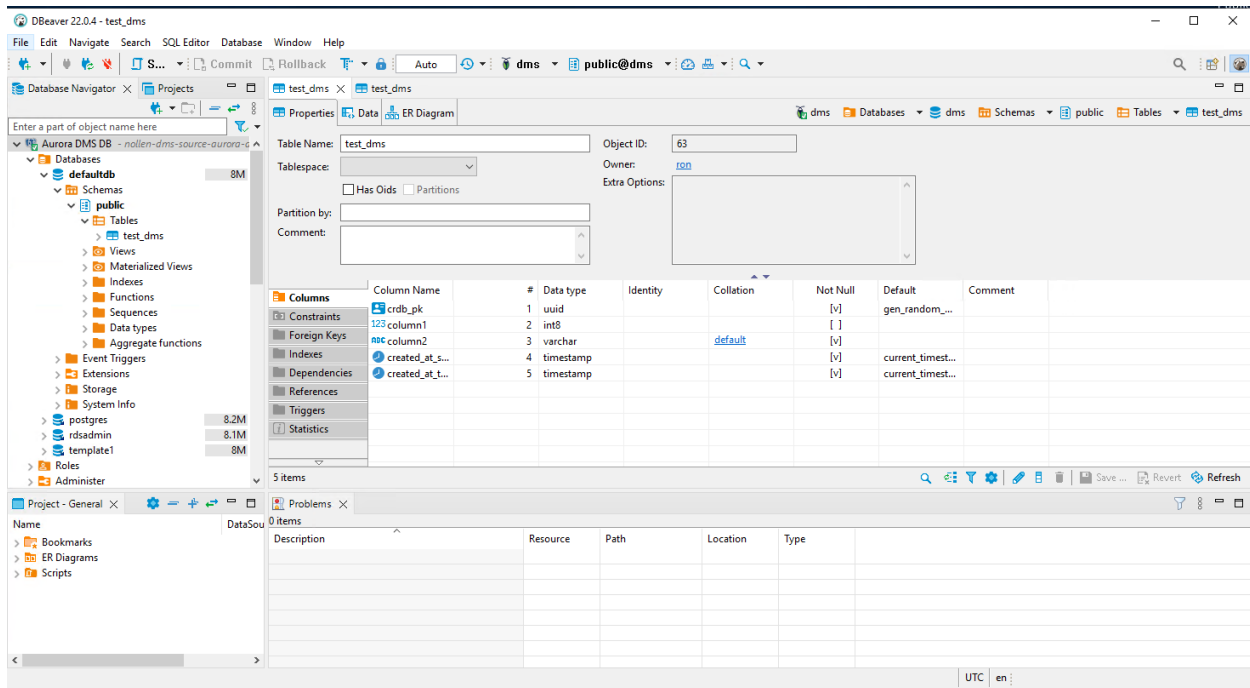
Test Connection ... OK Cancel

Configure DMS and Start On Going Replication

Create the PostgreSQL Source Table

Using DBeaver, I created the following table as my source in the “defaultdb” in Aurora PostgreSQL:

```
CREATE TABLE dms.public.test_dms (  
    column1 serial4 NOT NULL,  
    column2 varchar NOT NULL,  
    created_at_source timestamp NOT NULL DEFAULT CURRENT_TIMESTAMP,  
    CONSTRAINT test_dms_pk PRIMARY KEY (column1)  
);
```



Create the CockroachDB Target Table

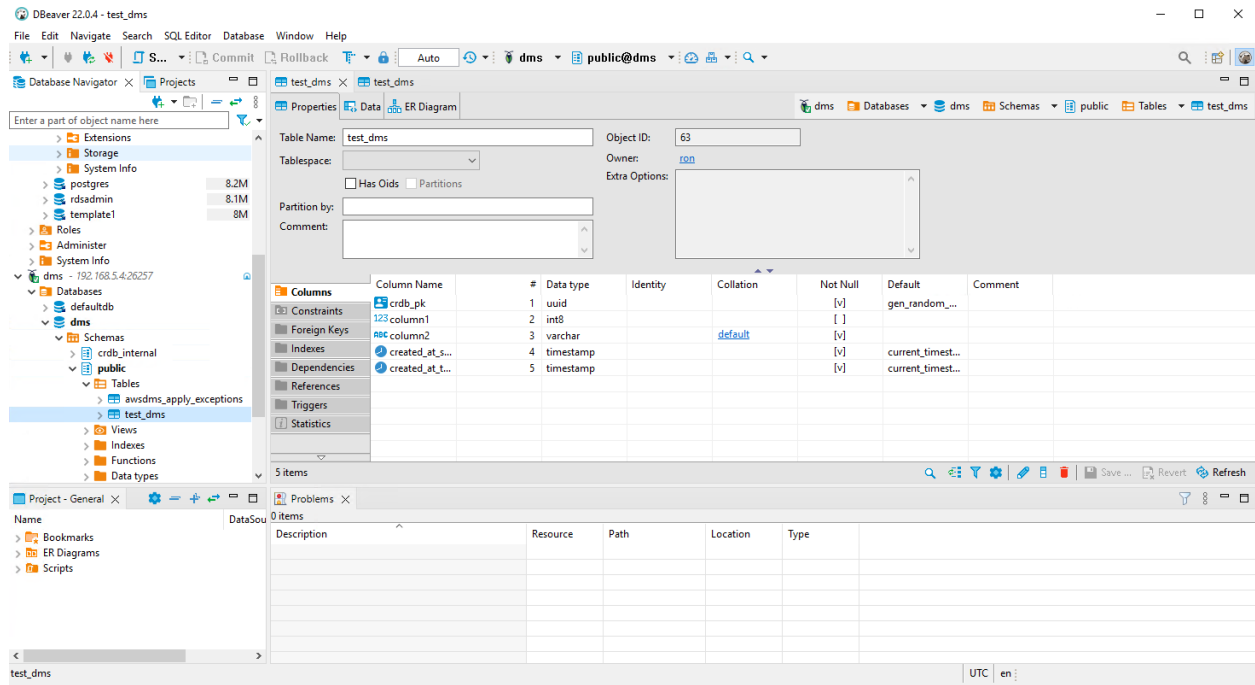
Using DBeaver, I created the following table as my target in the “dms” database of my CockroachDB Cluster

```
CREATE TABLE public.test_dms (  
    crdb_pk UUID NOT NULL DEFAULT gen_random_uuid(),  
    column1 INT8 NULL,  
    column2 VARCHAR NOT NULL,  
    created_at_source TIMESTAMP NOT NULL DEFAULT  
current_timestamp()::TIMESTAMP,  
    created_at_target TIMESTAMP NOT NULL DEFAULT  
current_timestamp()::TIMESTAMP,  
    CONSTRAINT test_dms_pkey PRIMARY KEY (crdb_pk ASC)  
);
```

A couple of important notes:

- The DMS does not need me to create any mapping from the PostgreSQL table to the CockroachDB table even though the tables are considerable different. (Gotta love that!)

- We did not have to create a table in the target database. DMS will create the table automatically on our behalf if it does not exist.



Create the Certificate

In order to have SSL communication to my CockroachDB, I'll need to upload the ".pem" cert I created earlier.

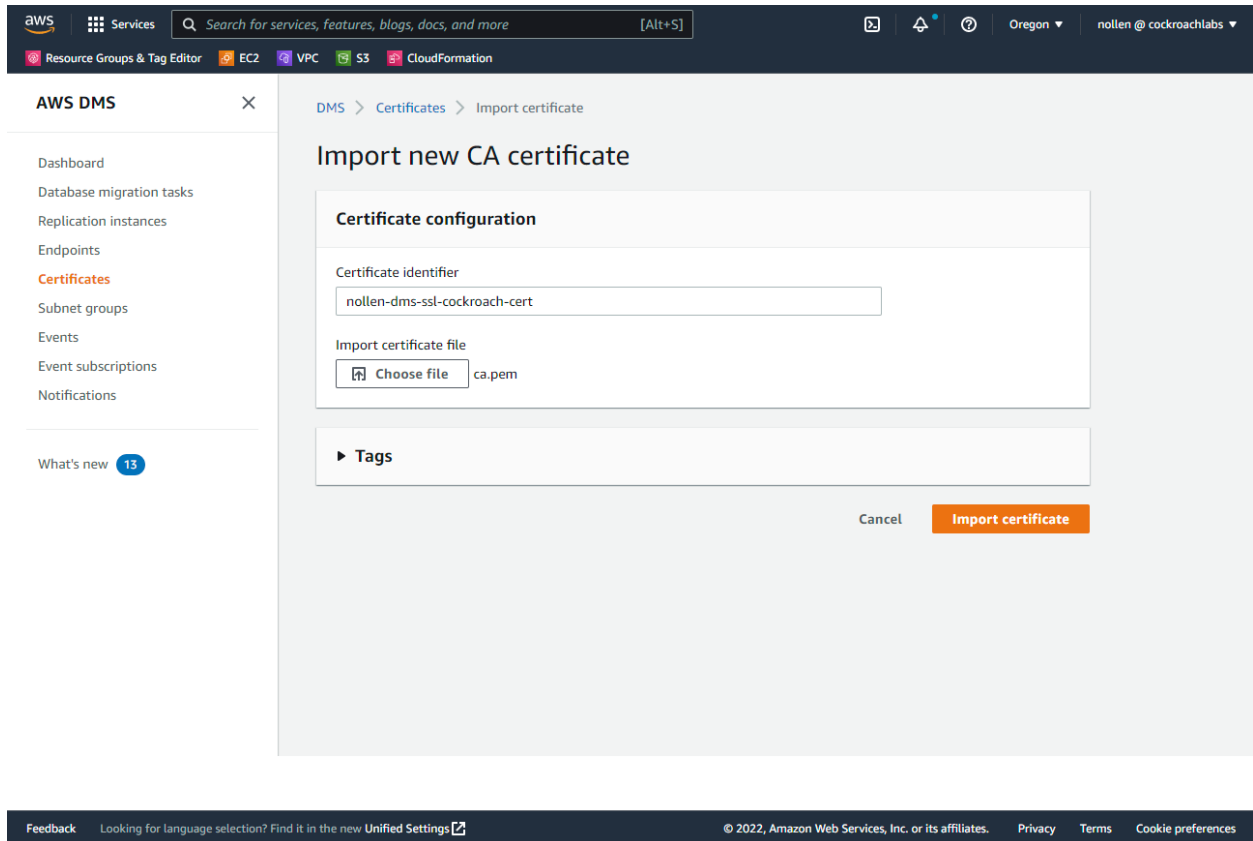
Navigate to the AWS DMS page and from the left-hand panel, choose "Certificates" and then select "Import certificate".

The screenshot shows the AWS Management Console interface for the AWS DMS service, specifically the Certificates page. The left-hand navigation pane lists various AWS DMS components, with 'Certificates' highlighted in red. The main content area displays the 'Certificates (1)' section, featuring a search bar, a filter input containing 'aaa', and a table with columns for Name, Signing algorithm, Account Id, Key size, Valid from, Valid to, ARN, and TAG. The 'Import certificate' button is prominently highlighted with a red border. The top navigation bar includes the AWS logo, a search bar, and the user's account information. The bottom footer contains links for Feedback, language selection, and settings, along with copyright information and privacy links.

Feedback Looking for language selection? Find it in the new [Unified Settings](#)

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On the next page, give your certificate a name and then select the “Choose file” button to select the ca.pem file.



Create the Subnet groups

Much like we created subnet groups for the Aurora database, we should create a subnet group for the DMS Replication Instance.

To create the subnet group, navigate to AWS DMS and select “Subnet groups” from the left hand side and select “Create subnet group”.

Be sure to choose the same VPC we’ve been working in throughout this blog, and then create the subnets from the VPC into which we could place the replication instance. I’m going to choose the public subnets from my VPC to create the subnet group.

The screenshot displays the AWS Management Console interface for the 'nollen-dms-subnet-group'. The left sidebar shows the 'AWS DMS' menu with options like Dashboard, Database migration tasks, Replication instances, Endpoints, Certificates, Subnet groups (highlighted), Events, Event subscriptions, and Notifications. The main content area shows the 'nollen-dms-subnet-group' details, including its ARN, Status (Complete), VPC ID, and Description. Below this, a table lists three subnets, all with an 'Active' status. At the bottom, a 'Tags' section shows a single tag with the key 'owner' and value 'nollen'.

Name	Status	Availability Zone
subnet-0d04652ed28189508	Active	us-west-2c
subnet-0fe83cc1bd45bf17d	Active	us-west-2b
subnet-04da8d0cdf533c8c3	Active	us-west-2a

Key	Value
owner	nollen

Create the Replication instance

DMS uses an EC2 instance to perform the replication between databases. In this step we create the replication instance.

Be sure to place the replication instance in the same VPC we've placed both of our databases. Note that it is possible to create a Multi-AZ replication instance configuration (for failovers), but for this demonstration, I'm going to leave that off. The subnet group that I created above included the public subnets so that I can access the instance if I need.

I also chose a small instance class for this demonstration (dms.t23.medium). Do not do this in any environment where you need substantial throughput (production or load testing). Choosing an instance class that is too small, along with storage is the Achilles heel of DMS.

When we're done, we should have the following:

The screenshot shows the AWS Management Console for the DMS Endpoints page. The left sidebar contains navigation links for AWS DMS, including Dashboard, Database migration tasks, Replication instances, Endpoints (highlighted), Certificates, Subnet groups, Events, Event subscriptions, and Notifications. The main content area displays a table of endpoints with columns for Name, Type, Status, Engine, Server name, and Port. Two endpoints are listed: 'nollen-dms-source-aurora-db-instance-1' (Source, Active, Amazon Aurora PostgreSQL) and 'nollen-dms-target-cockroachdb' (Target, Active, PostgreSQL). The bottom of the console shows a footer with Feedback, language selection, and copyright information.

<input type="checkbox"/>	Name	Type	Status	Engine	Server name	Port
<input type="checkbox"/>	nollen-dms-source-aurora-db-instance-1	Source	Active	Amazon Aurora PostgreSQL	AWS Secrets Manager credentials	-
<input type="checkbox"/>	nollen-dms-target-cockroachdb	Target	Active	PostgreSQL	AWS Secrets Manager credentials	-

Create the Source Endpoint

Our source endpoint is going to be our Aurora PostgreSQL database that we created above. I'll be using the ARN of the secret we created above, along with the IAM role (and it's included policy) in this set up.

Services

secrets

Resource Groups & Tag Editor

EC2

VPC

S3

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AWS DMS

Dashboard

Database migration tasks

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Endpoints

Certificates

Subnet groups

Events

Event subscriptions

Notifications

What's new 13

DMS > Endpoints > Create endpoint

Create endpoint

Endpoint type Info

☒ Source endpoint

A source endpoint allows AWS DMS to read data from a database (on-premises or in the cloud), or from other data source such as Amazon S3.

☐ Target endpoint

A target endpoint allows AWS DMS to write data to a database, or to other data source.

☒ Select RDS DB instance

RDS Instance

Instances available only for current user and region

nollen-dms-source-aurora-db-instance-1

Endpoint configuration

Endpoint identifier Info

A label for the endpoint to help you identify it.

nollen-dms-source-aurora-db-instance-1

Descriptive Amazon Resource Name (ARN) - optional

A friendly name to override the default DMS ARN. You cannot modify it after creation.

Friendly-ARN-name

Source engine

The type of database engine this endpoint is connected to.

Amazon Aurora PostgreSQL

Access to endpoint database

☒ AWS Secrets Manager

☐ Provide access information manually

Secret ID

Amazon Resource Name (ARN) of the secret used to manage access to your endpoint database. If you need a new secret ARN, create it from [AWS Secrets Manager](#).

arn:aws:secretsmanager:us-west-2:541263489771:secret:nollen/dms/aurora-WaQe5W

IAM role

IAM role that grants Amazon DMS permissions to access the specified secret (and any required KMS encryption key). For a new IAM role, create it from [IAM](#).

arn:aws:iam::541263489771:role/nollen-read-secrets-role

Secure Socket Layer (SSL) mode

The type of Secure Socket Layer enforcement

none

Database name

defaultdb

Endpoint settings

KMS key

Tags

Test endpoint connection (optional)

VPC

vpc-0458048d6a007cb76 - nollen-dms-vpc-us-west-2

Replication instance

A replication instance performs the database migration

nollen-dms-replication-instance

Your endpoint will always be created even if the connection fails

After clicking 'Run test', DMS creates the endpoint with the details you provided and attempts to connect to it. If the connection fails, you can edit the endpoint definition and test the connection again. You can also delete the endpoint manually.

Run test

Endpoint identifier

Replication instance

Status

Message

nollen-dms-source-aurora-db-instance-1

nollen-dms-replication-instance

successful

Cancel

Create endpoint

Feedback

Looking for language selection? Find it in the new [Unified Settings](#).

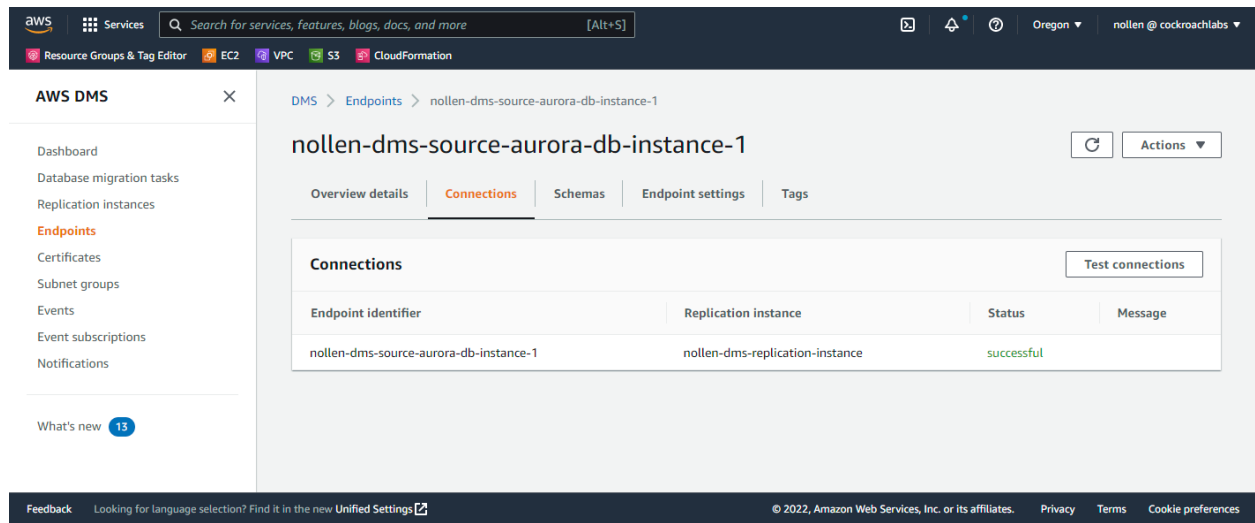
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Once you've created the endpoint, be sure to test connectivity. Do not proceed until connectivity is successful.



The screenshot shows the AWS Management Console interface for the AWS DMS service. The left sidebar contains the navigation menu with options like Dashboard, Database migration tasks, Replication instances, Endpoints, Certificates, Subnet groups, Events, Event subscriptions, Notifications, and What's new. The main content area displays the 'Connections' tab for the endpoint 'nollen-dms-source-aurora-db-instance-1'. A table lists the connection details, showing a successful connection to the replication instance 'nollen-dms-replication-instance'.

Endpoint identifier	Replication instance	Status	Message
nollen-dms-source-aurora-db-instance-1	nollen-dms-replication-instance	successful	

Create the Target Endpoint

Creating the CockroachDB Target endpoint will include using the certificate we uploaded above. We'll chose "PostgreSQL as the Target Engine.

Services

Search for services, features, blogs, docs, and more

[Alt+S]

Resource Groups & Tag Editor

EC2

VPC

S3

CloudFormation

AWS DMS

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Database migration tasks

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What's new 13

DMS > Endpoints > nollen-dms-target-cockroachdb > Modify endpoint

Modify endpoint

Endpoint type Info

☐ Source endpoint
A source endpoint allows AWS DMS to read data from a database (on-premises or in the cloud), or from other data source such as Amazon S3.

☒ Target endpoint
A target endpoint allows AWS DMS to write data to a database, or to other data source.

Endpoint configuration

Endpoint identifier Info
A label for the endpoint to help you identify it.
nollen-dms-target-cockroachdb

Target engine
The type of database engine this endpoint is connected to.
PostgreSQL

Access to endpoint database
☒ AWS Secrets Manager
☐ Provide access information manually

Secret ID
Amazon Resource Name (ARN) of the secret used to manage access to your endpoint database. If you need a new secret ARN, create it from [AWS Secrets Manager](#).
arn:aws:secretsmanager:us-west-2:541263489771:secret:nollenr/dms/cockroachdb-SCpuiM

IAM role
IAM role that grants Amazon DMS permissions to access the specified secret (and any required KMS encryption key). For a new IAM role, create it from [IAM](#).
arn:aws:iam::541263489771:role/nollen-read-secrets-role

Secure Socket Layer (SSL) mode
The type of Secure Socket Layer enforcement
verify-ca

CA certificate
nollen-dms-ssl-cockroach-cert Add new CA certificate

Database name
dms

▶ Endpoint settings

Cancel

Save

Feedback

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Be sure to test the connectivity to the CockroachDB instance, and fixing any problems, before going on to the next step.

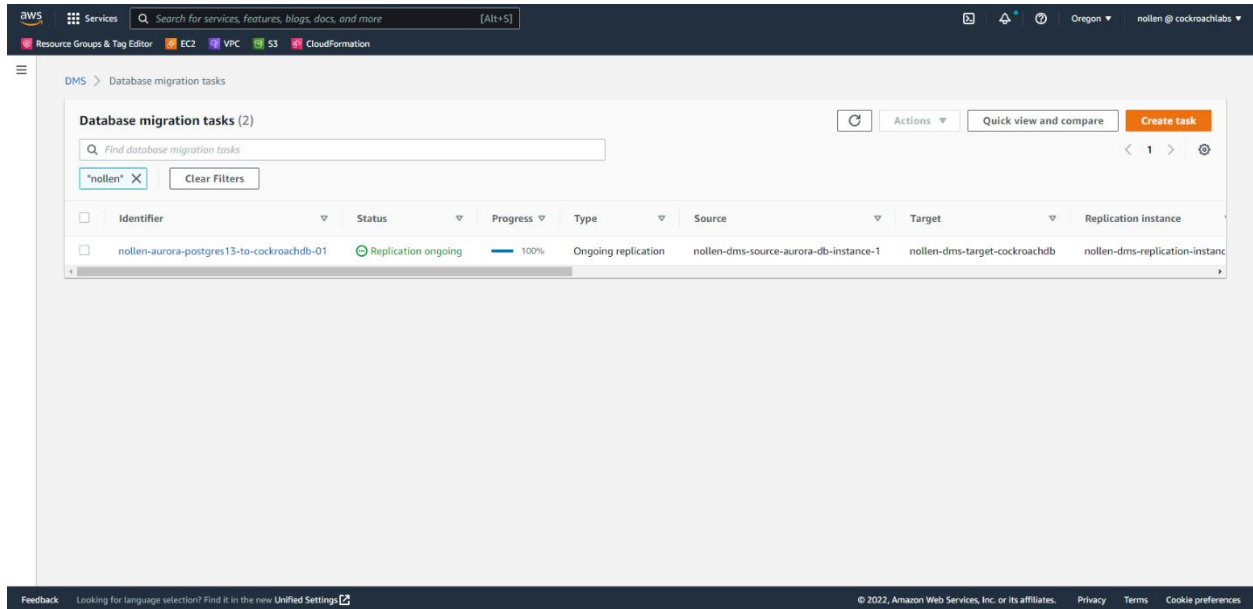
Create the Database migration task

At this point we've got:

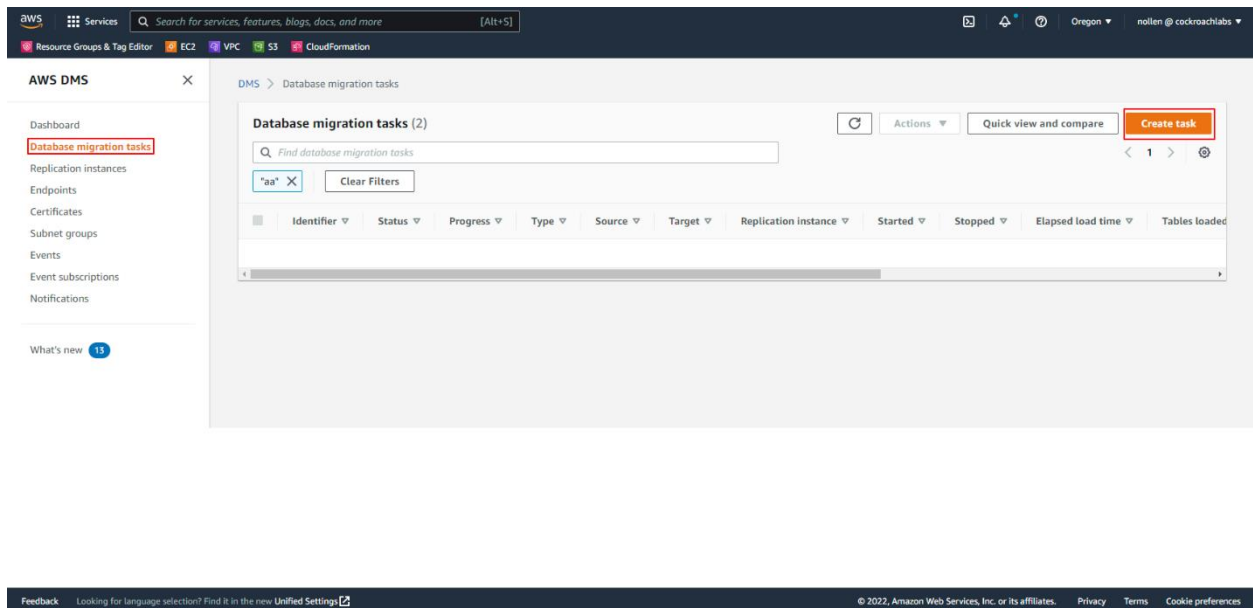
- A Source Aurora PostgreSQL Database configured with replication
- A 3 Node CockroachDB Cluster running in the same VPC as the Aurora Database
- DMS Endpoint for the Source Aurora Database
- DMS Endpoint for the Target Cockroach Database
- The source table created in the Aurora Database

- The target table create in the Cockroach Database (although this was not necessary)
- The DMS Replication instance is running

Now, we're ready to create the DMS task, which is the instruction set for the replication from the source to the target. When we've finished and the task is running it will look like this:



To create the task navigate to “AWS DMS”, select “Database migration tasks” from the left hand side and then choose “Create task”.



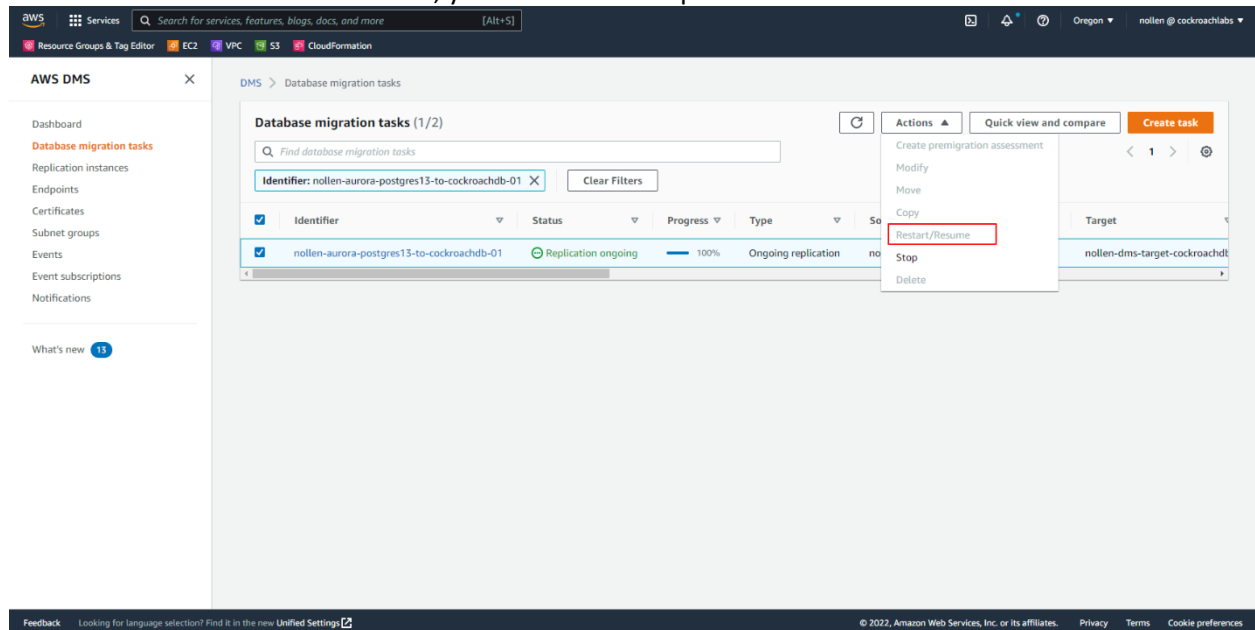
Basically, we've done all the hard work. In this step we're going to choose elements we've created in the steps above.

In my example below, I'm including CloudWatch logs (which we should modify after starting the replication so that logs are only kept for 5 or 7 days).

You also need to create at least one selection rule which tells DMS which objects to include in the replication task. In my example, I'm selecting all the tables in the public schema of the "defaultdb".

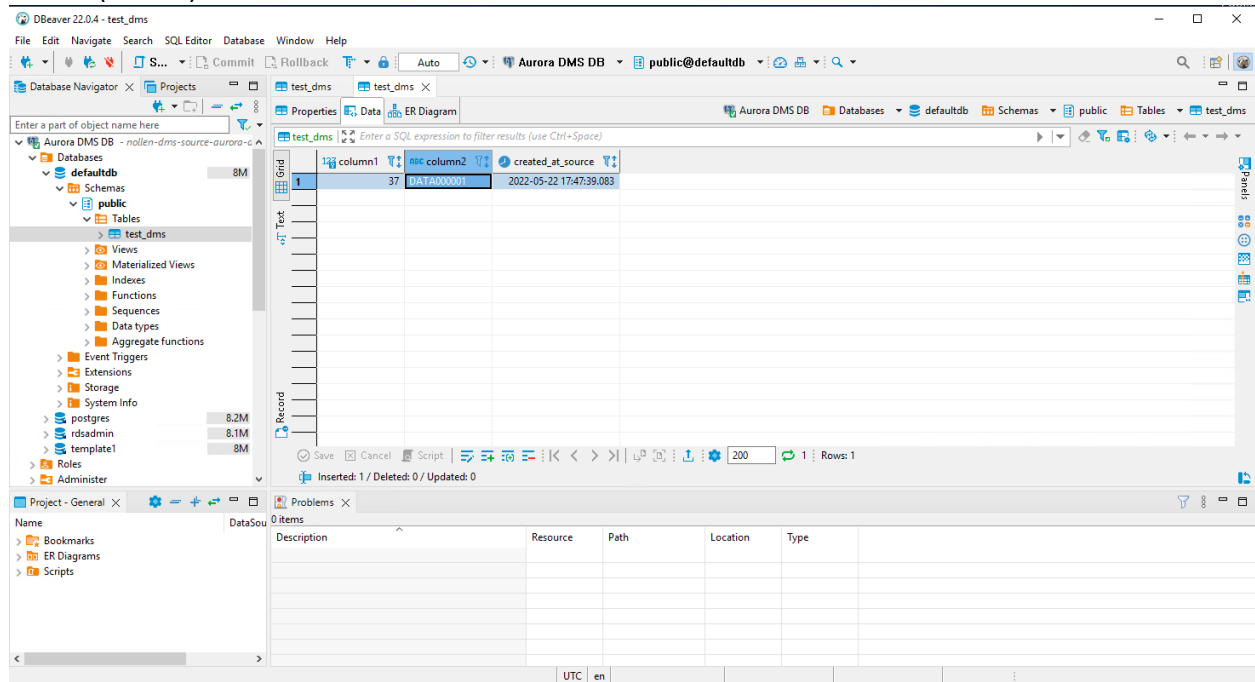
[illegible]

Now that the task has been created, you can start the replication!

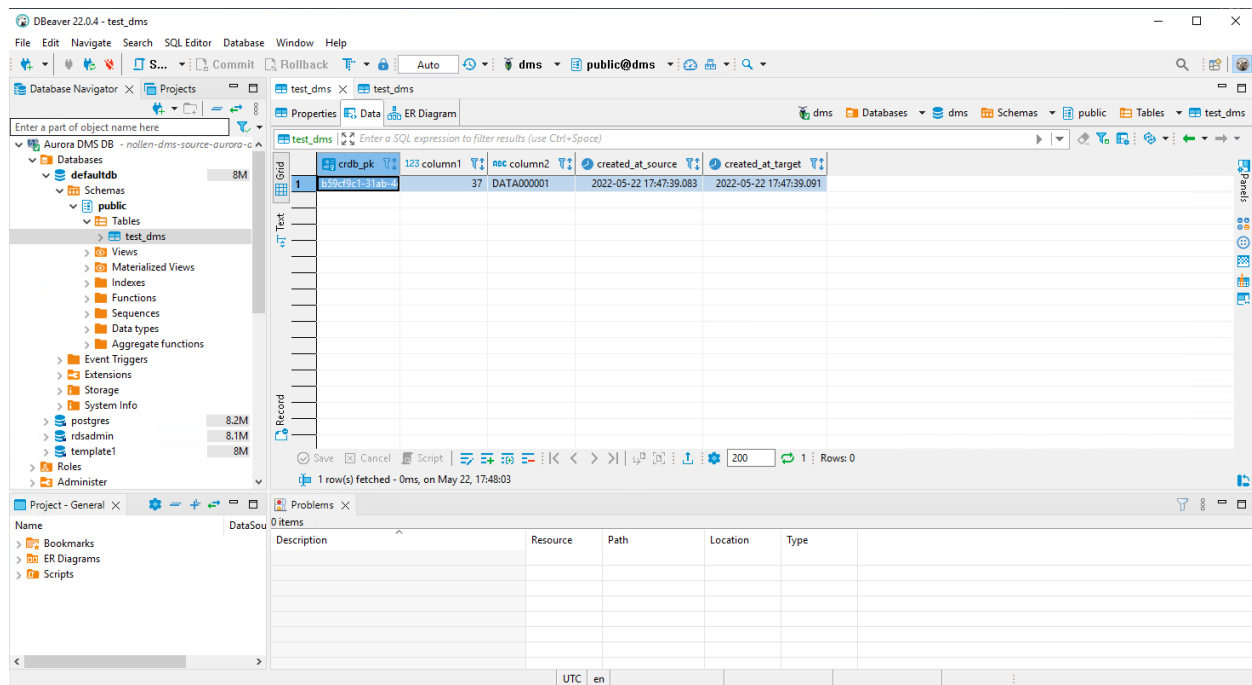


Once the task is running, you will be able to go to DBeaver and insert a row into the Aurora PostgreSQL database and see it replicated to CockroachDB

Source (Aurora)



Target (CockroachDB)



In our simple example, we can see it took about 8ms for the record to be replicated from Aurora to CockroachDB.

This was a very long DMS example and included things like Secrets, certification, subnet groups, etc. We could have made this much simpler, but leave it to you to carve out things that are not necessary for your implementation.

CHEERS!

