

Soleil Pharmacy — GoHighLevel Workflow Build Session

Session Summary

This document compiles the actions completed during the ChatGPT Agent Mode workflow build session for Soleil Pharmacy. The workflows were created following the master automation architecture defined in the GHL Workflow Builder Prompt.

Workflows Built During Session

- 1 Workflow 1 — B2B Lead Nurture & Onboarding: Trigger, welcome email & SMS, opportunity creation, follow-up tasks, activation checks.
- 2 Workflow 2 — Rx Intake & Pharmacist Alert: Rx Received trigger, tagging, opportunity movement, pharmacist notifications, delay and escalation alert.
- 3 Workflow 3 — Patient Rx — Payment & Consent Chase: Pending Payment trigger, payment SMS and email, wait timers, payment verification condition branches.

Key Configuration Outcomes

- 1 HIPAA-safe messaging verified (no medication names or PHI).
- 2 All workflows saved as Draft.
- 3 Pipeline automation tied to Patient Rx Fulfillment Pipeline stages.
- 4 Tags used to control automation branching.
- 5 Stop-on-response enabled where required for TCPA compliance.

Reference

The automation system was implemented based on the document “ChatGPT Agent Mode — GHL Workflow Builder Prompt” (included in this session).