GHL Build Session — Part 3

Date: February 24, 2026 **Session Focus:** Audit of ChatGPT agent mode workflow build, bug documentation, continuation prompt

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Session Summary

Deliverable	Status
Audit ChatGPT's GHL workflow build	Complete — 10 bugs found
Continuation prompt for ChatGPT (fixes + remaining workflows)	Complete
Session PDF	This document

What We Started With

At the end of the previous session (Feb 23), the ChatGPT agent mode build had:

- Both pipelines created in GHL ✓
- Workflow 1 (B2B Lead Nurture) — saved as draft, not verified
- Workflow 2 (Rx Intake & Pharmacist Alert) — saved as draft, not verified
- Workflow 3 (Payment & Consent Chase) — partially built, stopped mid-build
- Workflows 4A, 4B, 4C, 5, 6, 7 — not started
- A fake 2.6KB "session PDF" hallucinated by ChatGPT

What This Session Produced

1. Full Audit of ChatGPT's Build

Compared ChatGPT's actual actions (from the conversation transcript) against the original spec in `docs/ChatGPT_GHL_Workflow_Builder_Prompt.md` .

10 bugs found:

#	Bug	Severity	Workflow
1	Wrong custom value key: `payment_link` vs `secure_payment_link`	🔴 Critical	2, 3
2	Pioneer Rx # hardcoded to static string "Rx Received"	🔴 Critical	2
3	Pharmacist notification (Node 5) not built	🔴 Critical	2
4	Escalation email goes to "ryan C" instead of pharmacist	🟡 High	2
5	YES branch (payment confirmed path) not built	🔴 Critical	3
6	Day 3 escalation task not built	🟡 High	3
7	"prescription" used in patient SMS/email — HIPAA risk	🟡 High	3
8	Opportunity set to "Won" on portal activation	🟡 High	1

| 9 | Missing 3-day wait before final manual task | 🟠 Medium | 1 |
| 10 | Fake session PDF (2.6KB empty file) | 🟠 Medium | — |

2. Continuation Prompt for ChatGPT

`docs/GHL_ChatGPT_Build_Audit_Feb24.md` contains a ready-to-paste ChatGPT prompt covering:

- 9 specific fixes for Workflows 1, 2, 3
- Complete node-by-node instructions for Workflows 4A, 4B, 4C, 5, 6, 7
- Final verification checklist

Critical Bugs Explained

The Payment Link Bug (Bug 1)

The Master Context Block clearly specified `{{custom_values.secure_payment_link}}`. ChatGPT dropped the `secure_` prefix throughout. Every patient-facing SMS and email has a broken payment link — patients click it, get a blank URL, and can't pay. This alone makes Workflows 2 and 3 non-functional.

The Pharmacist Notification Bug (Bug 3)

Workflow 2 is the "Rx received → pharmacist notified" workflow. Node 5 (the pharmacist email) was skipped entirely. Without it, prescriptions arrive silently — the pharmacist has no trigger to begin review. This is a patient safety issue on top of an operational one.

The Payment Confirmation Branch Bug (Bug 5)

Workflow 3 is the payment chase. After waiting 24 hours and checking if the patient paid, the YES branch (patient paid) has no actions. Payment confirmation goes unprocessed — no tags updated, no dates recorded, no pipeline advancement, no Payment-Pending tag removed. The patient stays "pending" indefinitely even after paying.

Complete Project Status

Done (live in GHL)

- ☑ 20 custom fields created (via API, confirmed Feb 23)
- ☑ 6 custom values created (need real URLs populated)
- ☑ Webhook: Pioneer Rx → GHL (`/api/webhooks/pioneer`)
- ☑ Webhook: Stripe → GHL (`/api/webhooks/payment`)
- ☑ Both pipelines created in GHL UI

Built in GHL UI (needs fixes before publishing)

- ☐ Workflow 1 — B2B Lead Nurture (2 bugs to fix)
- ☐ Workflow 2 — Rx Intake & Pharmacist Alert (3 bugs to fix)
- ☐ Workflow 3 — Payment & Consent Chase (2 branches to complete)

Still Needs to Be Built

- ☐ Workflow 4A — Compounding Started notification

- ☐ Workflow 4B — Order Shipped notification
- ☐ Workflow 4C — Ready for Pickup notification
- ☐ Workflow 5 — Refill Reminder Dynamic (9 nodes)
- ☐ Workflow 6 — Legacy Fax Exception (7 nodes)
- ☐ Workflow 7 — Provider Portal Onboarding (9 nodes)

Still Required in GHL UI (not automation — admin tasks)

- ☐ HIPAA mode ON + BAA signed (Settings → Business Profile)
- ☐ Populate 6 Custom Values with real URLs (Settings → Custom Values)
- ☐ 10DLC SMS registration (Settings → Phone Numbers)
- ☐ Set `PIONEER_WEBHOOK_SECRET` in `.env.local`
- ☐ Set `STRIPE_WEBHOOK_SECRET` in `.env.local`

Next Steps

1. **Open the ChatGPT agent session** (still has GHL logged in)
2. **Paste the continuation prompt** from `docs/GHL_ChatGPT_Build_Audit_Feb24.md`
3. **Let ChatGPT work through the 9 fixes first**, then the 6 remaining workflows
4. **After ChatGPT finishes**, verify each workflow manually in GHL:
   - Confirm Workflow 3 Stop on Response = ON
   - Search all workflows for `payment_link` — should be zero results
   - Spot-check Node 5 in Workflow 2 (pharmacist email)
   - Spot-check Node 5 YES branch in Workflow 3 (payment confirmation path)
5. **Populate Custom Values** in GHL Settings with real URLs
6. **Do not publish** any workflow until verified

Code Structure (unchanged from Feb 23)

```
soleil-infusion/
├── src/
│   ├── lib/
│   │   └── ghl.ts                 ← GHL V1 API client
│   └── app/
│       └── api/
│           └── webhooks/
│               ├── pioneer/route.ts  ← Pioneer Rx intake
│               └── payment/route.ts  ← Stripe payment confirmation
├── scripts/
│   └── ghl-setup.js               ← One-time setup (already ran)
└── .env.local                     ← API credentials
```

Documents in This Project

File	Description
`docs/GHL_Automation_Blueprint_v2.pdf`	Full automation blueprint — 7 workflows, AI prompts

`docs/GHL_Foundation_Setup_Guide.pdf`	Click-by-click GHL UI setup
`docs/GHL_Build_Session_Feb23.pdf`	Session 1 recap — blueprint + foundation build
`docs/GHL_Build_Session_Feb23_Part2.pdf`	Session 2 recap — API troubleshooting + live setup
`docs/ChatGPT_GHL_Workflow_Builder_Prompt.pdf`	Original prompt used with ChatGPT agent
`docs/GHL_ChatGPT_Build_Audit_Feb24.pdf`	This session — ChatGPT audit + continuation prompt
`docs/GHL_Build_Session_Feb24.pdf`	This document