

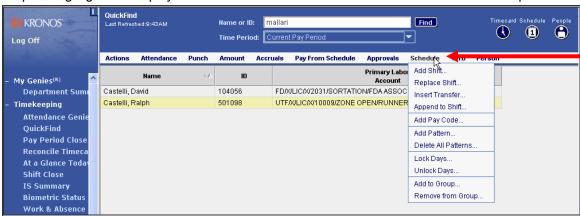
HUMAN

Assigning an Employee to a Schedule Group

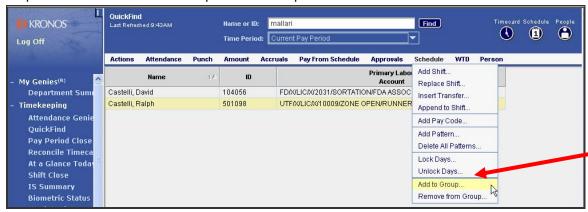
Step 1 – click on quickfind and search for the employee by name or ID.



Step 2 – highlight the employee's name and click on the schedule link in the menu on top.

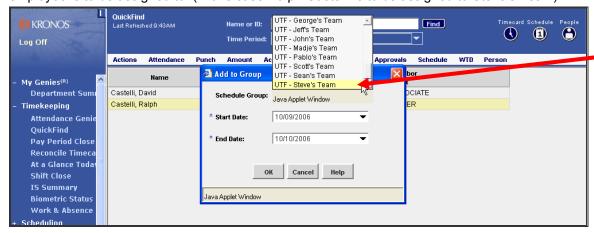


Step 3 - click on the "Add to Group..." on the drop down menu.

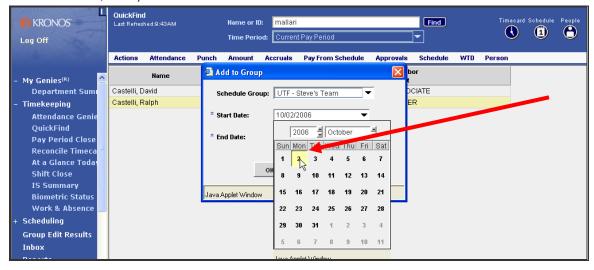




Step 4 – click on the schedule group drop down list and pick the schedule group that this employee is to be assigned to. (in this case Ralph Castelli is to be assigned to Steve's Team)



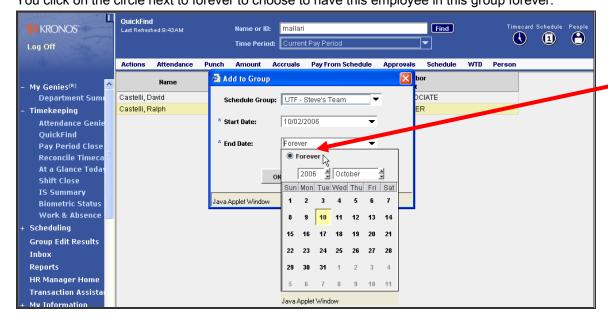
Step 5 – choose a start date for which this employee will begin working in this group (always default the start date to a Monday and please note that if you look for this employee before this date, he/she will not be assigned to Steve's group, the system is date sensitive). A calendar opens up and you can click on the date (in this case he is going to be assigned to Steve's group as of October 2, 2006)



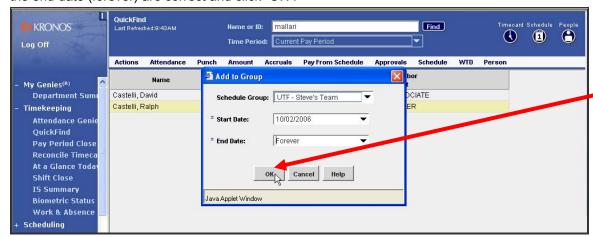


Step 6 - pick an end date for this

assignment. Please note that if you pick an end date for anything besides "forever" this employee's relationship to that group will end on that date. By default you should pick "forever". You click on the circle next to forever to choose to have this employee in this group forever.



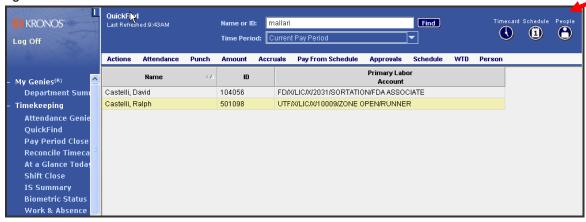
Step 7 – confirm the schedule group (UTF – Steve's Team), the start date (October 2, 2006), and the end date (forever) are correct and click "OK".







Step 8 - Confirm the schedule group has been assigned by clicking on the People icon on the top right hand corner.



In this screen click on the job assignment tab and you see at the bottom that Ralph is now part of schedule group - UTF - Steve's Team

