

Emily Wong

Financial Analyst

Contact

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Date of Birth: 1990-05-22

Nationality: American

Profile

Finance professional with expertise in corporate finance, risk assessment, and investment strategies. Strong record in supporting M&A deals and portfolio management.

Skills

- Financial Modeling
- Excel
- SQL
- Risk Analysis
- Investment Strategies
- Portfolio Management
- Valuation
- Data Visualization
- Corporate Finance
- Accounting

Experience

Senior Financial Analyst — Goldman & Co (New York, USA)

Sep 2017 – Present

- Conducted financial modeling and valuation for M&A deals worth \$1B+.
- Prepared quarterly financial reports for executive board.

Tech: Excel, PowerBI, SQL, Financial Modeling

Financial Analyst — Morgan Stanley (New York, USA)

Jul 2015 – Aug 2017

- Supported senior analysts with industry research and data gathering.
- Assisted in the preparation of pitch books and marketing materials.

Tech: Excel, PowerPoint, Bloomberg Terminal

Projects

IPO Readiness — Valuation, Financial Reporting

Led financial due diligence for a unicorn startup's IPO.

May 2020 – Jan 2021

Education

Mba — Harvard Business School

Faculty: Business • Major: Finance

2013 – 2015

Certificates

- CFA Level II

Awards

Top Analyst Award — Goldman & Co, 2022

Recognized for excellence in M&A analysis.

Languages

- English — Native
- Mandarin — Fluent