#### **Contact**

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Date of Birth: 1990-05-22 Nationality: American

# **Profile**

Finance professional with expertise in corporate finance, risk assessment, and investment strategies. Strong record in supporting M&A deals and portfolio management.

#### **Skills**

- Financial Modeling
- Excel
- SQL
- Risk Analysis
- Investment Strategies
- Portfolio Management
- Valuation
- Data Visualization
- Corporate Finance
- Accounting

# **Experience**

# Senior Financial Analyst — Goldman & Co (New York, USA)

Sep 2017 – Present

- Conducted financial modeling and valuation for M&A deals worth \$1B+.
- Prepared quarterly financial reports for executive board.

Tech: Excel, PowerBI, SQL, Financial Modeling

# **Projects**

IPO Readiness — Valuation, Financial Reporting Led financial due diligence for a unicorn startup's IPO. May 2020 – Jan 2021

#### **Education**

#### Mba — Harvard Business School

Faculty: Business • Major: Finance 2013 – 2015

#### **Certificates**

CFA Level II

### **Awards**

Top Analyst Award — Goldman & Co, 2022 Recognized for excellence in M&A analysis.

# Languages

- English Native
- Mandarin Fluent