

# Morning Update













Oct 02, 2025



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## Economic Data

Economic Event	Time	Estimates
 Initial Jobless Claims	8:30:00 AM	—
 Jibun Bank Services PMI - Prelim	8:30:00 PM	53.00
 ECB's De Guindos speech	1:00:00 PM	—
 Factory Orders (MoM)	10:00:00 AM	1.00
 Fipe's IPC Inflation	4:00:00 AM	—
 Unemployment Change	3:00:00 AM	15.40K
 CPI (MoM)	2:30:00 AM	-0.00
 ECB's De Guindos speech	1:00:00 PM	—
 Fed's Balance Sheet	4:30:00 PM	—
 Manufacturing PMI	9:00:00 AM	—

## Pre-Market Indexes

Ticker	Price, \$		AVG. Vol
SPY SPDR S&P 500	670.00	0.30%	70.50M
QQQ Invesco QQQ Trust, Series 1	606.00	0.61%	47.18M
DIA SPDR Dow Jones Industrial Average ETF	464.00	-0.02%	4.37M
IWM iShares Russell 2000 ETF	243.00	0.33%	36.46M
GLD SPDR Gold Trust	357.00	0.34%	10.75M
USO United States Oil Fund	72.00	-0.90%	4.98M
BTC/USD	119.20K	0.47%	—
ETH/USD	4.40K	1.20%	—

## Upcoming IPOs

Ticker	Date	Exchange	Date of IPO	Price Min.	Price Max.
CBK Commercial Bancgroup, Inc	Oct 02, 2025	NASDAQ	Oct 01, 2025	25.75	27.75

## Company Events

Event Name	Ticker	Date
United European Gastroenterology Week	IMUX	Oct 04, 2025
86th Conference on Glass Problems	APD	Oct 06, 2025
The Battery Show North America	DFLI	Oct 06, 2025
30th European Biopharma Project Program an...	IMUX	Oct 07, 2025
17th International Congress of the Internationa...	IMUX	Oct 07, 2025
Noble Emerging Growth Virtual Equity Confere...	TWIN, RAIL	Oct 08, 2025
Global Consumer & Retail Conference	HVT, LOVE	Oct 08, 2025
Noble Capital Markets Emerging Growth Virtua...	TOI, BCHT	Oct 08, 2025
Noble Capital Markets 2025 Emerging Growth ...	SGC	Oct 08, 2025
ROTH 4th Annual Healthcare Opportunities Co...	ALUR	Oct 09, 2025
Roth's 4th Annual Healthcare Opportunities Co...	IMUX	Oct 09, 2025

## Top Earnings For The Day

Ticker	Date	Timeframe	Period
ANGO AngioDynamics	Oct 02, 2025 6:30:00 AM	Before Market Open	Q1

## Analyst Upgrades

Ticker	Rating	Change %	Analyst Firm	Price Target
SHLS Shoals Technologies Gr	Overweight	10.47%	Barclays	10.00
ACLS Axcelis Technologies	Buy	2.89%	Benchmark	105.00
CRL Charles River	Overweight	1.74%	Barclays	195.00
KNX Knight-Swift	Buy	1.72%	Deutsche Bank	53.00
CHRW C.H. Robinson Worldwide	Equal-Weight	0.69%	Barclays	130.00
CCI Crown Castle	Outperform	0.30%	RBC Capital	112.00
NKE Nike	Overweight	0.13%	Keybanc	90.00
CTVA	Overweight	-0.02%	JP Moran	70.00

## Analyst Initiations

Ticker	Rating	Change %	Analyst Firm	Price Target
ACLS Axcelis Technologies	Buy	2.89%	Benchmark	105.00
LEVI Levi Strauss	Buy	1.95%	Stifel	27.00
AVAV AeroVironment	Buy	1.63%	Stifel	389.00
BE Bloom Energy	Neutral	-0.69%	Mizuho	79.00
BE Bloom Energy	Overweight	-0.89%	JP Morgan	90.00
AMT American Tower	Sector Perform	-0.63%	RBC Capital	220.00
GOOGL Alphabet	Overweight	0.37%	Morgan Stanley	270.00
CCI	Outperform	0.30%	RBC Capital	112.00

## Analyst Downgrades

Ticker	Rating	Change %	Analyst Firm	Price Target
ARRY Array Technologies	Equal-Weight	-3.84%	Barclays	9.00
MLTX MoonLake	Neutral	-2.12%	HC Wainwright & Co.	—
OLN Olin	Neutral	-1.44%	Citigroup	25.00
EIX Edison Intl	Hold	-1.35%	Jefferies	57.00
AXTA Axalta Coating Systems	In-Line	-1.25%	Evercore ISI Group	32.00
MEDP Medpace Hldgs	Underweight	-0.99%	Barclays	425.00
RH RH	Market Perform	-0.96%	William Blair	—