Selecting procedure

Determination of driving mechanism

First, determine the driving mechanism and its dimensions.

And then check the conditions required for the mechanism such as the mass of the load and traveling speed.



Calculation of motor speed and load

Calculate the load torque, moment of inertia and speed which are converted to those at the motor output shaft. Refer to page A-52 for the rotation speed, load torque and moment of inertia of the load for various mechanism.

Check the required specifications such as positioning accuracy, holding of

position, speed range, operating voltage and other environmental

resistances for the mechanism and the machine.

shaft, load torque and moment of inertia of the load.



Check of required specifications



Selection of motor model

Select the most appropriate motor model to meet the required specifications.



Temporary selection of the motor



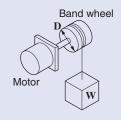
Final determination of the motor and gear head

Make sure that the selected gear head and the motor combination meets all of the required specifications including mechanical strength, acceleration time and torque, then make a final determination.

Select the motor and gear head based on the defined speed at the motor

Checking of load torque

Hoisting application



• SI units

 $T = \frac{1}{2} D \cdot W (N \cdot m)$

D: Diameter of drum (m)

W: Load (N)

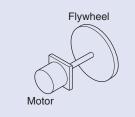
Gravitational system of units

$$T = \frac{1}{2} D \cdot W (kgf \cdot m)$$

D : Diameter of drum (m)

W: Load (kgf)

Flywheel application



• SI units

 $T = \frac{J}{9.55 \times 10^4} \cdot \frac{N}{t} \text{ (N·m)}$

N : Rotating speed (min⁻¹)

J: Inertia (kg·cm²) t: Time (s)

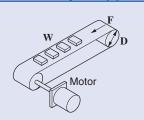
Gravitational system of units

 $T = \frac{GD^2}{3750000} \cdot \frac{N}{t} \text{ (kgf·m)}$

N : Rotating speed (min⁻¹) GD2: Flywheel effect (kgf·cm2)

t : Time (s)

Belt conveyor application



SI units

 $T = \frac{1}{2} D (F + \mu Wg) (N \cdot m)$

D: Diameter of roll (m)

W: Mass of load (kg)

g: Gravitational acceleration (m/s²)

μ: Friction coefficient

F: External force (N)

 $T = \frac{1}{2} D (F + \mu Wg) (kgf \cdot m)$

Gravitational system of units

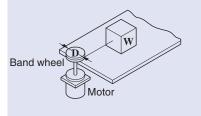
D: Diameter of roll (m)

W: Weight of load (kgf)

μ : Friction coefficient

F: External force (kgf)

Horizontal travel on contact face



SI units

 $T = \frac{1}{2} D \cdot \mu Wg (N \cdot m)$

D: Diameter of drum (m)

W: Mass (kg)

μ: Friction coefficient

Gravitational system of units

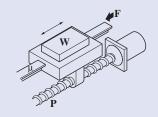
 $T = \frac{1}{2} D \cdot \mu W \text{ (kgf·m)}$

D: Diameter of drum (m)

W: Weight (kgf)

μ : Friction coefficient

Ball screw drive



• SI units

 $T = \frac{1}{2\pi} P (F + \mu Wg) (N \cdot m)$

F: External force (N)

W: Mass of load (kg)

u: Friction coefficient of sliding surfaces (approx. 0.05 to 0.2)

P: Lead of ball screw (m)

Gravitational system of units

$$T = \frac{1}{2\pi} P (F + \mu Wg) (kgf \cdot m)$$

F : External force (kgf)

W: Weight of load (kgf)

u: Friction coefficient of sliding surfaces (approx. 0.05 to 0.2)

g: Gravitational acceleration (m/s^2) P: Lead of ball screw (m)

Motor selection

Inertia

To describe the moment of inertia, J and GD² is used. J is generally called inertia and has the same value of physical moment of inertia in SI units. Unit is in kg·m2.

GD² (GD square) is called "flywheel effect" and generally used in industrial application with gravitational systems of units. Unit is in kgf·m² or kgf·cm². A relation between J and GD² is described as:

$$J = GD^2 / 4$$

For the purpose of this document, both J for SI units and GD² for gravitational system of units are used. Unit of J should be kg·m² in dynamical significance, however, kg·cm² is used as well for convenience. Refer to pages A-52 and A-53 for calculation of J and GD² depending on the shape of the load.

Checking of permissible inertia load

When the load inertia J connected to the gear head is large, frequent starting of the motor or electromagnetic brake generates a large torque. If this impact is excessive, it may damage the gear head and the motor. Since inertia varies with types of the load, the tables on pages A-52 and A-53 describe how to calculate inertia of different shape loads. The inertia of the load significantly affects life expectancy of gear and electromagnetic brake. When applying the braking force by using the electromagnetic brake or brake unit, do not exceed a permissible load inertia set for a specific model.

The permissible load inertia to a 3-phase motor is the inertia applied to the motor after it stops and then starts in the opposite direction.

· Find the load inertia to the motor shaft from the following formula. (SI units system)

$$\mathbf{J}_{\mathbf{M}} = \mathbf{J}_{\mathbf{G}} \ \mathbf{X} \frac{1}{\mathbf{i}^2}$$

JG: Inertia of gear head output shaft (kg·cm²) Jм: Permissible inertia at motor shaft (kg·cm²)

i : Reduction ratio (e.g. 5 if the ratio is 1/5)

* The formula also applies to GD² system.

• Find the permissible load inertia moment at gear head output shaft from the following formula.

When reduction ratio is 1/3 to 1/50, $J_G = J_M \times i^2$ When reduction ratio is 1/60 or larger, $J_G = J_M \times 2500$

JG: Permissible load inertia moment at gear head output shaft (kg·cm²)

JM: Permissible inertia at motor shaft (kg·cm²)

i : Reduction ratio (e.g. 5 if the ratio is 1/5)

Permissible inertia (J_M) at motor shaft varies with motors. To find the inertia for the motor in question, refer to tables on pages A50 and A51.

Motor and load inertia

The equation of motion is described as below when the inertia load is driven by the motor.

$$T = J\alpha = J \cdot \frac{d\omega}{dt} = \frac{GD^2}{4} \cdot \frac{d\omega}{dt} = \frac{2\pi}{60} \cdot \frac{GD^2}{4} \cdot \frac{dn}{dt}$$

where,

T : Torque $(N \cdot m)$

J : Moment of inertia (kg·m²)

 ω : Angular speed (rad/s)

t: Time (s)

n : Rotational speed (r/s)

 GD^2 : Flywheel effect ($GD^2 = 4J$)

g : Gravitational acceleration $g = 9.8 \text{ (m/s}^2)$

 α : Angular acceleration (rad/s²)

In the case of induction motor, torque generated at the starting varies depending on the speed. Therefore, an average acceleration torque is generally used, which is the averaged torque from the starting and the constant

A necessary average acceleration torque T_A to accelerate the load inertia of J ($kg\cdot cm^2$) (GD^2 ($kgf\cdot cm^2$)) up to a speed n (min⁻¹) in time t (s) can be obtained by the following formula.

Gravitational system of units

$$T_A = \frac{J}{9.55 \times 10^4} \times \frac{N}{t} \text{ (N·m)}$$
 $T_A = \frac{GD^2}{3750000} \times \frac{N}{t} \text{ (kgf·cm)}$

$$TA = \frac{GD^2}{3750000} \times \frac{N}{t} \text{ (kgf·cm)}$$

Life of motor brake

Load inertia affects a lot to the life of the brake.

In the case of brake unit and variable speed motor, braking life is 2 million cycles, and in the case of a motor with electromagnetic brake, life is one million cycles

Inertia

Life of brake in the motor

Life expectancy of motor varies depending on load fluctuation. To determine the life expectancy, a factor called service factor, as shown in the table below is used.

First choose the appropriate service factor according to the type of load and multiply the result by the required power to determine the design power.

Motor self-inertia, average acceleration torque and permissible load inertia

- When using single-phase induction motor and brake unit
- When using single-phase variable speed induction motor and electric brake of speed controller
- When using 3-phase induction motor and brake unit

| No. of | No. of Size | | nt Rotor inertia | | Average acceleration torque | | | Permissible load inertia at motor shaft | | | | |
|--------------|------------------------------|-----|------------------|------------|--|----------------|------------------|---|----------------|------------|------------|---------------|
| phases | Size | (W) | J (kg⋅cm²) | J (oz-in²) | GD ² (kgf⋅cm ²) | | (N·m) | (oz-in) | (kgf⋅cm) | J (kg⋅cm²) | J (oz-in²) | GD² (kgf⋅cm²) |
| | 42 mm sq. | 1 | 0.027 | 0.148 | 0.106 | 50 Hz 60 Hz | 0.0127 0.0146 | 1.80 2.07 | 0.13 0.15 | 0.0125 | 0.068 | 0.05 |
| | (1.65 inch sq.) | 3 | 0.027 | 0.148 | 0.106 | 50 Hz 60 Hz | 0.0127 0.0146 | 1.80 2.07 | 0.13 0.15 | 0.0125 | 0.068 | 0.05 |
| | 60 mm sq. | 3 | 0.103 | 0.563 | 0.412 | 50 Hz 60 Hz | 0.0353 0.0333 | 5.00 4.72 | 0.36 0.34 | 0.125 | 0.683 | 0.50 |
| Sin | (2.36 inch sq.) | 6 | 0.163 | 0.891 | 0.650 | 50 Hz 60 Hz | 0.0549 0.0529 | 7.77 7.49 | 0.56 0.54 | 0.125 | 0.683 | 0.50 |
| Single-phase | 70 mm sq. | 10 | 0.221 | 1.208 | 0.883 | 50 Hz 60 Hz | 0.0755 0.0745 | 10.69 10.55 | 0.77 0.76 | 0.125 | 0.683 | 0.50 |
| | (2.76 inch sq.) | 15 | 0.322 | 1.761 | 1.286 | 50 Hz 60 Hz | 0.0971 0.0951 | 13.75 13.47 | 0.99 0.97 | 0.125 | 0.683 | 0.50 |
| Induction | 80 mm sq. (3.15 inch sq.) | 15 | 0.438 | 2.395 | 1.751 | 50 Hz 60 Hz | 0.126 0.118 | 17.84 16.71 | 1.28 1.20 | 0.138 | 0.755 | 0.55 |
| ion | | 25 | 0.578 | 3.160 | 2.311 | 50 Hz 60 Hz | 0.199 0.201 | 28.18 28.46 | 2.03 2.05 | 0.138 | 0.755 | 0.55 |
| | | 40 | 1.287 | 7.037 | 5.146 | 50 Hz 60 Hz | 0.319 0.319 | 45.17 45.17 | 3.25 3.25 | 0.4 | 2.187 | 1.60 |
| | 90 mm sq. (3.54 inch sq.) | 60 | 1.787 | 9.770 | 7.147 | 50 Hz 60 Hz | 0.524 0.522 | 74.20 73.92 | 5.34 5.32 | 0.650 | 3.554 | 2.60 |
| | | 90 | 2.211 | 12.089 | 8.843 | 50 Hz 60 Hz | 0.692 0.691 | 98.00 97.85 | 7.06 7.05 | 0.650 | 3.554 | 2.60 |
| | 80 mm sq. (3.15 inch sq.) | 25 | 0.578 | 3.160 | 2.311 | 50 Hz 60 Hz | 0.310 0.316 | 43.90 44.75 | 3.16 3.22 | 0.138 | 0.755 | 0.55 |
| 3-phase | | 40 | 1.287 | 7.037 | 5.146 | 50 Hz 60 Hz | 0.667 0.513 | 94.46 72.65 | 6.80 5.23 | 0.4 | 2.187 | 1.60 |
| | 90 mm sq. (3.54 inch sq.) | 60 | 1.787 | 9.770 | 7.147 | 50 Hz 60 Hz | 1.03 0.767 | 145.86 108.62 | 10.50 7.82 | 0.650 | 3.554 | 2.60 |
| | | 90 | 2.211 | 12.089 | 8.843 | 50 Hz 60 Hz | 1.46 1.065 | 206.75 150.82 | 14.89 10.86 | 0.650 | 3.554 | 2.60 |

- When using single-phase reversible motor and brake unit
- When using single-phase variable speed reversible motor and electric brake of speed controller

| No. of | Size | Output | F | Rotor inerti | a | Α | Average acceleration torque | | | Permissible load inertia at motor shaft | | |
|--------------|------------------------------|--------|------------|--------------|--|----------------|-----------------------------|------------------|--------------|---|------------|--|
| phases | 3126 | (W) | J (kg⋅cm²) | J (oz-in²) | GD ² (kgf⋅cm ²) | | (N·m) | (oz-in) | (kgf⋅cm) | J (kg⋅cm²) | J (oz-in²) | GD ² (kgf⋅cm ²) |
| | 42 mm sq. (1.65 inch sq.) | 1 | 0.029 | 0.159 | 0.114 | 50 Hz 60 Hz | 0.0140 0.0153 | 1.98 2.17 | 0.14 0.16 | 0.0125 | 0.068 | 0.05 |
| | 60 mm sq. | 4 | 0.113 | 0.618 | 0.452 | 50 Hz 60 Hz | 0.0402 0.0392 | 5.69 5.55 | 0.41 0.40 | 0.125 | 0.683 | 0.50 |
| Sir | (2.36 inch sq.) | 6 | 0.173 | 0.946 | 0.691 | 50 Hz 60 Hz | 0.0539 0.0549 | 7.63 7.77 | 0.55 0.56 | 0.125 | 0.683 | 0.50 |
| Single-phase | 70 mm sq. (2.76 inch sq.) | 10 | 0.235 | 1.284 | 0.940 | 50 Hz 60 Hz | 0.0676 0.0657 | 9.57 9.30 | 0.69 0.67 | 0.125 | 0.683 | 0.50 |
| | | 15 | 0.336 | 1.837 | 1.343 | 50 Hz 60 Hz | 0.105 0.101 | 14.87 14.30 | 1.07 1.03 | 0.125 | 0.683 | 0.50 |
| Reversible | 80 mm sq. | 20 | 0.460 | 2.515 | 1.839 | 50 Hz 60 Hz | 0.146 0.141 | 20.68 19.97 | 1.49 1.44 | 0.138 | 0.755 | 0.55 |
| ble | (3.15 inch sq.) | 25 | 0.600 | 3.280 | 2.399 | 50 Hz 60 Hz | 0.218 0.205 | 30.87 29.03 | 2.22 2.09 | 0.138 | 0.755 | 0.55 |
| | | 40 | 1.341 | 7.332 | 5.363 | 50 Hz 60 Hz | 0.400 0.381 | 56.64 53.95 | 4.08 3.89 | 0.4 | 2.187 | 1.60 |
| | 90 mm sq. (3.54 inch sq.) | 60 | 1.841 | 10.066 | 7.364 | 50 Hz 60 Hz | 0.621 0.600 | 87.94 84.97 | 6.33 6.12 | 0.650 | 3.554 | 2.60 |
| | | 90 | 2.265 | 12.384 | 9.060 | 50 Hz 60 Hz | 0.796 0.736 | 112.72 104.23 | 8.12 7.51 | 0.650 | 3.554 | 2.60 |

- When using single-phase electromagnetic brake motor
- When using single-phase variable speed reversible motor and electric brake of speed controller

| No. of | Size | Output | F | Rotor inerti | а | Α | Average acceleration torque | | | Permissible load inertia at motor shaft | | |
|--------------|------------------------------|---------|------------|--------------|---------------|----------------|-----------------------------|------------------|----------------|---|------------|--|
| phases | Size | (2.2.5) | J (kg⋅cm²) | J (oz-in²) | GD² (kgf⋅cm²) | | (N·m) | (oz-in) | (kgf⋅cm) | J (kg⋅cm²) | J (oz-in²) | GD ² (kgf·cm ²) |
| | 60 mm sq. (2.36 inch sq.) | 6 | 0.201 | 1.099 | 0.805 | 50 Hz 60 Hz | 0.0637 0.0647 | 9.02 9.16 | 0.65 0.66 | 0.080 | 0.437 | 0.32 |
| Single | 70 mm sq. (2.76 inch sq.) | 15 | 0.329 | 1.799 | 1.316 | 50 Hz 60 Hz | 0.120 0.114 | 16.99 16.14 | 1.22 1.16 | 0.158 | 0.864 | 0.63 |
| Single-phase | 80 mm sq. (3.15 inch sq.) | 25 | 0.603 | 3.299 | 2.411 | 50 Hz 60 Hz | 0.235 0.222 | 33.28 31.44 | 2.40 2.26 | 0.178 | 0.973 | 0.71 |
| | | 40 | 1.362 | 7.447 | 5.446 | 50 Hz 60 Hz | 0.439 0.420 | 62.17 59.48 | 4.48 4.28 | 0.735 | 4.019 | 2.94 |
| Reversible | 90 mm sq. (3.54 inch sq.) | 60 | 1.862 | 10.180 | 7.447 | 50 Hz 60 Hz | 0.639 0.615 | 90.49 87.09 | 6.52 6.27 | 0.875 | 4.784 | 3.50 |
| | | 90 | 2.353 | 12.865 | 9.413 | 50 Hz 60 Hz | 0.859 0.804 | 121.64 113.86 | 8.76 8.20 | 1 | 5.468 | 4.0 |
| | 80 mm sq. (3.15 inch sq.) | 25 | 0.603 | 3.297 | 2.411 | 50 Hz 60 Hz | 0.388 0.306 | 54.95 43.33 | 3.96 3.12 | 0.178 | 0.973 | 0.71 |
| 3-phase | | 40 | 1.362 | 7.447 | 5.446 | 50 Hz 60 Hz | 0.667 0.513 | 94.46 72.65 | 6.80 5.23 | 0.735 | 4.019 | 2.94 |
| lase | 90 mm sq. (3.54 inch sq.) | 60 | 1.862 | 10.180 | 7.447 | 50 Hz 60 Hz | 1.031 0.767 | 146.00 108.62 | 10.51 7.82 | 0.875 | 4.784 | 3.50 |
| | | 90 | 2.286 | 12.499 | 9.143 | 50 Hz 60 Hz | 1.429 1.065 | 202.36 150.82 | 14.57 10.86 | 1 | 5.468 | 4.0 |

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Inertia

How to calculate moment of inertia

| • Disk | J (Inertia calculation) | GD² (Flywheel effect calculation) |
|---------|--|--|
| • Shape | $J = \frac{1}{8} WD^2 (kg \cdot cm^2)$ $W : Mass (kg)$ $D : Outer diameter (cm)$ | $GD^2 = \frac{1}{2} WD^2 (kgf \cdot cm^2)$ W: Weight (kgf) D: Outer diameter (cm) |

| Hollow circular cylinder | J (Inertia calculation) | GD ² (Flywheel effect calculation) |
|--------------------------|---|--|
| • Shape | $J = \frac{1}{8} W (D^2 + d^2) (kg \cdot cm^2)$ $W : Mass (kg)$ $D : Outer diameter (cm)$ $d : Inner diameter (cm)$ | $GD^2 = \frac{1}{2} W (D^2 + d^2) (kgf \cdot cm^2)$ $W : Weight (kgf)$ $D : Outer diameter (cm)$ $d : Inner diameter (cm)$ |

| • Sphere | J (Inertia calculation) | GD ² (Flywheel effect calculation) |
|-----------|--|---|
| • Shape D | $J = \frac{1}{8} WD^{2} (kg \cdot cm^{2})$ $W : Mass (kg)$ $D : Diameter (cm)$ | $GD^2 = \frac{2}{5} WD^2 (kgf \cdot cm^2)$ W: Weight (kgf) D: Diameter (cm) |

| • Cube | J (Inertia calculation) | GD ² (Flywheel effect calculation) |
|---------|---|--|
| • Shape | $J = \frac{1}{8} W (a^2 + b^2) (kg \cdot cm^2)$ $W : Mass (kg)$ $a.b : Length of side (cm)$ | GD ² = $\frac{1}{3}$ W (a ² + b ²) (kgf·cm ²) W : Weight (kgf) a.b : Length of side (cm) |

| Slender round bar | J (Inertia calculation) | GD ² (Flywheel effect calculation) |
|-------------------|---|---|
| • Shape | $J = \frac{3D^2 + 4L^2}{48} \text{ (kg·cm}^2\text{)}$ | $GD^2 = \frac{3D^2 + 4L^2}{12} \text{ (kgf·cm}^2\text{)}$ |
| D L/2 | W: Mass (kg) D: Outer diameter (cm) L: Length (cm) | W: Weight (kgf) D: Outer diameter (cm) L: Length (cm) |

| Straight bar | J (Inertia calculation) | GD ² (Flywheel effect calculation) |
|--------------|--|---|
| • Shape | $J = \frac{1}{3} WL^{2} (kg \cdot cm^{2})$ $W : Mass (kg)$ $L : Length (cm)$ | $GD^2 = \frac{4}{3} WL^2 (kgf \cdot cm^2)$ $W : Weight (kgf)$ $L : Length (cm)$ |

| Discrete shaft | J (Inertia calculation) | GD ² (Flywheel effect calculation) |
|----------------|---|---|
| • Shape | J = $\frac{1}{8}$ WD ² + WS ² (kg·cm ²) W: Mass (kg) D: Diameter (cm) S: Turning radius (cm) | $GD^{2} = \frac{1}{2} WD^{2} + 4WS^{2} (kgf \cdot cm^{2})$ $W : Weight (kgf)$ $D : Diameter (cm)$ $S : Turning radius (cm)$ |

| Horizontal linear motion | J (Inertia calculation) | GD ² (Flywheel effect calculation) |
|--------------------------|---|--|
| • Shape | $J = \frac{WD^2}{4} (kg \cdot cm^2)$ | $GD^2 = WD^2 (kgf \cdot cm^2)$ |
| P W | W: Mass on the conveyor (kg) D: Drum diameter (cm) * Inertia of drum not included | W: Weight on the conveyor (kgf) D: Drum diameter (cm) * Flywheel effect of drum not included |

| Ball screw | J (Inertia calculation) | GD² (Flywheel effect calculation) |
|------------------|--|---|
| • Shape W P P | $J = JA + \frac{W \cdot P^2}{4\pi^2} (kg \cdot cm^2)$ $W : Mass (kg)$ $P : Lead of feed screw (cm)$ $JA : Inertia of feed screw (kg \cdot cm^2)$ | $GD^2 = GD^2A + \frac{W \cdot P^2}{\pi^2} (kgf \cdot cm^2)$ $W : Weight (kgf)$ $P : Lead of feed screw (cm)$ $GD^2A : Flywheel effect of feed screw (kgf \cdot cm^2)$ |

| • Reducer | J (Inertia calculation) | GD ² (Flywheel effect calculation) |
|---|--|--|
| • Shape | Equivalent all inertia on axis "a" | Equivalent all flywheel effect on axis "a" |
| J1 (GD ² 1) a n ₁ | $J = J1 + \left(\frac{n2}{n1}\right)^2 J2 \text{ (kg·cm}^2\text{)}$ | $GD^2 = GD^2_1 + \left(\frac{n^2}{n^1}\right)^2 GD^2_2 \text{ (kgf-cm}^2)$ |
| n2 J2 (GD ² 2) | n1 : Speed of axis "a" (min-1) n2 : Speed of axis "b" (min-1) | n1 : Speed of axis "a" (min ⁻¹) n2 : Speed of axis "b" (min ⁻¹) |
| 1 | J1: J of axis "a" (kg·cm²) J2: J of axis "b" (kg·cm²) | GD ² 1 : GD ² of axis "a" $(kgf \cdot cm^2)$ GD ² 2 : GD ² of axis "b" $(kgf \cdot cm^2)$ |

Service factor

Life expectancy of motor varies depending on load fluctuation. To determine the life expectancy, a factor called service factor, as shown in the table below is used. First choose the appropriate service factor according to the type of load and multiply the result by the required power to determine the design power.

Service factor

| | Typical load | Service factor | | | | |
|---------------|---|----------------|-------------|--------------|--|--|
| Type of load | | 5 hours/day | 8 hours/day | 24 hours/day | | |
| Constant | Belt conveyor, One-directional rotation | 0.8 | 1.0 | 1.5 | | |
| Light-impact | Start/Stop, Cam-drive | 1.2 | 1.5 | 2.0 | | |
| Medium-impact | Instant FWD/REV, Instant stop | 1.5 | 2.0 | 2.5 | | |
| Heavy-impact | Frequent medium-impact | 2.5 | 3.0 | 3.5 | | |

Standard life expectancy

| | Life (hours) | | |
|---------------|---------------|--|--|
| Ball bearing | 10,000 hours* | | |
| Metal bearing | 2,000 hours | | |
| Right-angle | 5,000 hours | | |

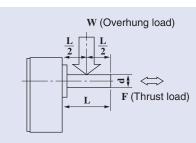
| | Life (hours) | | | |
|---------------|---------------|--|--|--|
| 42 mm sq. | 2,000 hours | | | |
| Round shaft | 10,000 hours* | | | |
| for C&B motor | 5,000 hours | | | |

The standard life can be expected when the product is operated at service factor 1.0.

The life of a component during particular application is estimated by dividing the standard life expectancy by the service factor. If the service factor is 2.0, then the actual life will be one half the expected life.

Overhung load and thrust load

The overhung load is defined as a load applied to the output shaft in the right-angle direction. This load is generated when the gear head is coupled to the machine using a chain, belt, etc., but not when the gear head is directly connected to the coupling. As shown in the right figure, the permissible value is determined based on the load applied to the L/2 position of the output shaft. The thrust load is defined as a load applied to the output shaft in the axial direction. Because the overhung load and thrust load significantly affect the life of the bearing, take care not to allow the load during operation to exceed the permissible overhung load and thrust load shown in the table below.



• Load

| Size | Model | Permissible overhung load | | | Permissible thrust load | | |
|--|-----------|---------------------------|-----|-----|-------------------------|-----|-----|
| Size | | N | kgf | lb | N | kgf | lb |
| 42 mm sq. (1.65 inch sq.) | M4GA□F | 20 | 2 | 4.4 | 15 | 1.5 | 4.4 |
| 60 mans and (0.06 imak and) | MX6G□B(A) | 98 | 10 | 22 | 29 | 3 | 6.6 |
| 60 mm sq. (2.36 inch sq.) | MX6G□M(A) | 49 | 5 | 11 | | | |
| 70 mm sq. (2.76 inch sq.) | MX7G□B(A) | 196 | 20 | 44 | 39 | 4 | 8.8 |
| | MX7G□M(A) | 98 | 10 | 22 | | | |
| 80 mm sq. (3.15 inch sq.) | MX8G□B | 294 | 30 | 66 | 49 | 5 | 11 |
| | MX8G□M | 196 | 20 | 44 | | | |
| | MX9G⊟B | 392 | 40 | 88 | 98 | 10 | 22 |
| 00 mm on (2 54 inch on) | MX9G□M | 294 | 30 | 66 | | | |
| 90 mm sq. (3.54 inch sq.) | MZ9G□B | 588 | 60 | 132 | 147 | 15 | 33 |
| | MY9G⊟B | | | | | | |
| 90 mm sq. (3.54 inch sq.) High torque | MR9G□B | 784 | 80 | 176 | 147 | 15 | 33 |
| | MP9G□B | | | | | | |
| 90 mm sq. (3.54 inch sq.) Right-angle | MX9G□R | 392 | 40 | 88 | 98 | 10 | 22 |
| | MZ9G⊟R | 588 | 60 | 132 | 147 | 15 | 33 |

Calculation of motor capacity

1. Speed suitable for use

Fig. 1 shows the typical torque curve, input dissipation curve and vibration curve.

In Fig. 1, the motor shows variations of 1100 to 1800 [min⁻¹] according to the load. The speed most suitable for the load of the equipment is as follows:

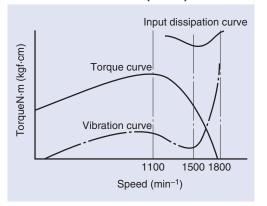
1200 to 1250 [min-1] for 50 Hz

1500 to 1550 [min-1] for 60 Hz

In this speed range, as can be seen from Fig. 1, the input dissipation becomes minimum, which means that the temperature rise of the motor is reduced accordingly.

As a result, the life of the motor, the insulation life, ball bearing grease life, etc. in particular, is prolonged. Also the vibration is minimized: in particular the gear noise caused when a gear head is used is reduced optimally. As described above, an optimum speed should be considered in selecting a motor.

Fig. 1 Example of Various
Characteristics (60 Hz)



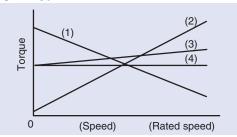
2. Examination of load of equipment

Examine the torque required for the load regarding the following three items.

- Minimum required torque at starting of the equipment
- Maximum load torque at load variations of the equipment
- Load torque at stable rotation

When the load torque is (1) to (4) in Fig. 2, the starting torque for (1), the stalling torque for (2) both the starting torque and stalling torque for (3) and (4) should be considered.

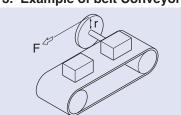
Fig. 2 Type of Load



3. Calculation of required torque

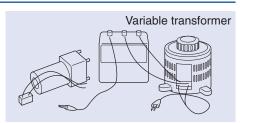
• When the load of the equipment is (1), (3) or (4) in Fig. 2
Calculate the approximate value of the required starting torque Ts. In Fig. 3 (Conveyor), for example, calculate the required force F from "T = Fr". Then select suitable motors from our catalog or the attached S-T data and check the minimum starting voltage, the minimum stable voltage and the speed in stable rotation. In accordance with the equipment load status calculated based on the above-mentioned examination, select a motor with the most suitable S-T curve.

Fig. 3. Example of belt Conveyor



4. Measurement of minimum starting voltage

Couple the motor to the load to be measured and connect a variable transformer and voltmeter as shown in the figure to the right. Increase the voltage continuously from 0 volt at the rate of 3 V/sec with this variable transformer and measure the when the rotating part of the equipment starts and gets ready for acceleration.



5.Measurement of minimum stable voltage

Drive the equipment in a stable state. Using the above-mentioned variable transformer, decrease the voltage gradually. Measure the voltage at the limit of the motor speed allowing the equipment to function, that is, when the equipment begins to stop.

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^{* 5,000} hours when used on reversible motor

Safety standard approved motor

Calculation of motor capacity

6. Measurement of motor with gear head

When a motor alone is coupled to equipment, the speed is measured at output shaft section using a strobe light etc. In the case of a motor with a gear head, the speed is calculated from the following formula.

$n = i \times n1$

n : Motor speed (min-1)

n1: Speed of gear output shaft or pulley etc. attached to it

i : Reduction ratio of gear head (e.g. i = 30 for 1/30)

When measuring the speed of a gear output shaft having a large reduction ratio, do not measure the number of revolutions per minute, but measure the time taken for the gear output shaft to rotate 100 turns using a stopwatch after putting a mark on the shaft. Then calculate the number of revolutions per minute from the measured time.

7. Example of motor selection

Application : Driving of conveyor

Voltage : 100 V Speed : 30 min⁻¹ Working condition : Continuous Frequency : 60 Hz

Select a motor that meet the above.

(1) Speed suitable for specifications

Because the required speed is 30 min⁻¹, the gear ratio that realizes a rated motor speed (60 Hz area) of 1500 to 1550 min⁻¹ is 1500/30 to 1550/30 = 50 to 51.67. Therefore use a gear ratio of 1/50.

(2) Calculation of required torque

Measure the approximate load with a spring balance etc. Assume that it is 2.65 N·m (375.27 oz-in). After referring to our catalog, select M81X25G4L and install MXBG50B as a reduction gear.

(3) Actual measurement of minimum starting voltage, minimum stable voltage and speed

Assume that the following are obtained as a result of actual measurement.

Minimum starting voltage: 75 V Minimum stable voltage: 55 V

Speed: 1700 min-1

(4) From speed-torque curve of 4-pole 25 W induction motor

Ts : Starting torque Ts = $0.16 \text{ N} \cdot \text{m}$ (22.66 oz-in) Tm : Stalling torque Tm = $0.25 \text{ N} \cdot \text{m}$ (35.4 oz-in)

The torque is proportional to the square of the voltage and the following values are obtained.

(Minimum starting torque)

$$0.16 \times \left(\frac{75}{100}\right)^2 = 9 \times 10^{-2} \text{ N·m} (12.75 \text{ oz-in})$$

(Minimum required stalling torque)

$$0.25 \times \left(\frac{-55}{100}\right)^2 = 7 \times 10^{-2} \text{ N·m } (9.91 \text{ oz-in})$$

(Torque at motor speed of 1700 min-1)

 $= 0.12 \text{ N} \cdot \text{m} (16.99 \text{ oz-in})$

From the above, it can be seen that this application is a constant torque load and that the 4-pole 25 W induction motor still has a more than sufficient capacity. In addition, as is evident from the S-T curve of the attached S-T data, Ts and Tm of the 4-pole 15 W induction motor are as follows:

Ts = 0.1 N·m (14.16 oz-in)Tm = 0.15 N·m (21.24 oz-in)

Considering the voltage drop and variation when used for conveyors, Ts and Tm of the 4-pole 15 W induction motor at 90 V are assumed to be as follows:

Ts = $0.08 \text{ N} \cdot \text{m}$ (11.33 oz-in) Tm = $0.12 \text{ N} \cdot \text{m}$ (16.99 oz-in)

When the voltage drop and variation or load variation is thought to be insignificant, the 4-pole 15 W induction motor and gear head MX7G50B can be used. When the voltage variation or load variation is significant, the 4-pole 25 W induction motor should be used.

Domestic and overseas standards approved motors

For motors sold domestically or exported abroad, it is necessary to ensure the safety against "Fire, electric shock and injury" that meets the corresponding standards of each country. Among such standards are the Electrical Appliance and Material Safety Law in Japan, the UL standard in the North American market, the CE marking in the European market and the CCC marking in the Chinese market. We also provide products meeting these safety standards. The descriptions of these standards are shown below.

Electrical Appliance and Material Safety Law (domestic law in Japan)



This law is a domestic law in Japan intended to regulate the manufacture, sale, etc. of electrical appliances and to prevent the occurrence of fire, electric shock, injury, etc. attributable to electrical appliances by promoting self-activities of private enterprises for ensuring the safety of electrical appliances. Among the contents of the regulation are obligations of submission of manufacturing (export) business, conformance to technical standards and indication. Electrical appliances are classified into two groups: specific electrical appliances (equivalent to ko-type in the former law) and electrical appliances other than specific electrical appliances (otsu-type in the former law). On motors (electrical appliances other than specific electrical appliances) regulated by this law, a PSE mark is indicated and descriptions based on this law are shown.

■ UL (CSA) Standard (to be considered when exporting motors to North America) c 🗝 us

This standard was established by the fire insurance company association in the United States of America. Like Japan, low voltage (115 V, 60 Hz) is used in this region, and measures against fire in particular are strongly required. Insulators used for UL-approved products are made of UL-approved incombustible materials. In addition, installation of an overheat protection device is required. In the case of motors with mounting surface dimensions of 70 mm sq., 80 mm sq. and 90 mm sq., an automatic-reset thermal protector is incorporated. In the case of motors with mounting surface dimensions of 60 mm sq., impedance protected motor design is used.

The CSA standard is a necessary requirement for exporting to Canada. It is possible to put a c-UL mark on products inspected and approved by UL in accordance with the CSA standard in addition to the UL standard. Products bearing this c-UL mark are regarded as products conforming to CSA standard and therefore can be sold in Canada.

• UL standard on motor

UL1004 (motor) : Provisions concerning motor construction and material
UL2111 (thermal protection of motor) : Provisions concerning thermal protection of motor
UL840 (insulation coordination of equipment) : Provisions concerning base items of motor insulation

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