

ALTERVIEW CHARTS INSTALLATION GUIDE

Once you've purchased the SuiteApp *Alterview Charts* and Alterview has received your NetSuite account ID, you are ready to start the installation.

1. Install the Alterview Charts bundle

1. Log in to NetSuite as Administrator
2. Navigate to Customization → SuiteBundler → Search & Install Bundles
3. Enter "181029" in the KEYWORDS field and click on Search
(this is the bundle id for Alterview Charts)
4. Click on "Alterview Charts" (the Name field)
5. Click on the "Install" button and answer "OK" in the popup window to proceed.
6. Click on "Install bundle"-button
7. Answer "OK" to the question "Are you sure?" to start the installation

After Installation:

1. Assign the "Alterview Charts Administrator" role to your selected users (be aware that this is an Admin role and has full access to many standard records and features).

Please refer to Alterview Charts User Guide for information on how to use the product, which you can find in the menu tab Online Help → User Guides.

ALTERVIEW CHARTS PRO (WITH NAVIGATOR)

Alterview Charts PRO includes the SuiteApp *Alterview Navigator*, which is installed in a separate bundle. *Alterview Navigator* does not include a custom role for configuring the navigator, instead the configurations are done from the role *Alterview Charts Administrator*.

1. Install the Alterview Navigator bundle

1. Log in to NetSuite as Administrator
2. Navigate to Customization → SuiteBundler → Search & Install Bundles
3. Enter "182267" in the KEYWORDS field and click on Search
(this is the bundle id for Alterview Navigator)
4. Click on "Alterview Navigator" (the Name field)
5. Click on the "Install" button and answer "OK" in the popup window to proceed.
6. Click on "Install bundle"-button
7. Answer "OK" to the question "Are you sure?" to start the installation

2. Install the Alterview Project Navigator bundle (containing prebuilt navigators)

1. Repeat the steps above for bundle "204176" to install preconfigured navigators.