AVNS Screenshot Set Up Guide

Bundle number 225652

OVERVIEW

This document describes how the AVNS Screenshot is installed and what steps must be followed in order to set it up.

SETUP GUIDE

The following sections must be done by a user with Administrator Responsibility.

Bundle installation

Install bundle 225652 AVNS Screenshot->Alterview from the Repository.

Prerequisites

All User Roles must have the permission List->Custom Record Entries (View) The Browser must allow pop-ups

Administrator Setup

The bundle has two inactive search templates that needs to be customized and Saved as the company's own alerts.

Screenshot Message Alert New Message (customsearch_avns_ss_m_alert_on_create)

The search sends an email-alert when a message is created.

- ➤ Edit the search and add all employees as recipients under the subtab *Specific Recipients* and change the name of the search and choose **Save as**
- On the email tab, change the Reply to address to a No Reply address in your company
 FROM: "noreply" <{email address}>
- ➤ The user can unsubscribe to this search by changing the value in personal settings Set preferences Alerts

ScreenShot Message - Weekly notification (customsearch_avns_ss_m_alert_weekly)

The search sends an email-alert weekly to reminder the user if there are any unread messages in the users inbox.

- > Edit the search and change the name of the search and choose **Save as**
- > On the email tab, change the Reply to address to a No Reply address in your company
 - o FROM: "noreply" <{email_address }>