

SOC 2 Compliance Starter Kit

Step-by-step templates and policy samples to help you kickstart your SOC 2 journey with confidence.

What is SOC 2?

A security and privacy standard for SaaS companies to prove they protect customer data.

Key Requirements (Trust Service Criteria)

Security, Availability, Confidentiality, Processing Integrity, and Privacy.

Roadmap: From Gap Assessment to Audit

1. Identify gaps
2. Implement controls
3. Monitor for 3–6 months
4. Perform audit with CPA firm

Must-Have Policies & Controls

- Access control policy
- Incident response plan
- Vendor risk management
- Change management logs

Tools We Recommend

- Drata or Vanta for automation
- AWS Config for cloud monitoring
- Jira for evidence tracking

Common Pitfalls to Avoid

- Missing evidence logs
- Undefined security roles
- Lack of user access reviews

Next Step: How We Help

We fast-track your SOC 2 readiness with templates, tools, and hands-on guidance.