

Niko A. Orecchio

129 Willow Drive, Old Tappan NJ 07675
201-995-3412 | nikoorecchio@gmail.com

EDUCATION

Lafayette College

Bachelor of Arts, Economics

Easton, PA

August 2020 – May 2024

- GPA: 3.45 ACT: 35/36
- Relevant Coursework: Corporate Finance, Accounting, Financial Theory and Econometrics
- Activities & Awards: Investment Club, Dean's List (5x Honoree), Hellenic Society (Co-Founder)

PROFESSIONAL EXPERIENCE

Culper Capital Partners

Closter, NJ

PE Analyst

Summer 2023 / Fall 2024 - Present

- Summer analyst at family office focused on medical device and aerospace & defense sectors, with investments in businesses typically ranging between \$5 and \$20 million of EBITDA
- Aided in the analysis and modeling of CIMs, gaining in-depth exposure and practice analyzing complex investment opportunities
- Worked closely with platform company's CEO, spearheading an exploratory project on the implementation of AI into their manufacturing processes

Kitces.com

Remote

Research & Data Analysis Intern

Spring – Summer 2024

- Contributing 20 hours a week to leading financial advisory authority during my final semester of college and continuing through Summer 2024
- Conducted industry research and analyzed customer data to provide analysis of their product offerings

Moderate Wealth Management LLC

Westwood, NJ

Financial Analyst Intern

Summer 2022

- Worked closely with advisors and CSAs, assisting with data management and analysis
- Co-developed "Financial Planning Assumptions" report which integrated various economic and demographic factors to help advisors create more accurate and personalized client plans

Kirby Recreation Center

Easton, PA

Associate Fitness Supervisor

Fall 2021 – Spring 2024

- Worked in a supervising role similar to what a graduate student might expect at a larger college
- Train and oversee 50+ entry level employees in various departments of the recreation center. Trained employees in CPR and First Aid as well as handle payroll, scheduling, and employee recruitment

JerseyGems Trading Cards

Old Tappan, NJ

Founder

Fall 2022 – Present

- Founded and currently operate a trading card and collectible reselling business, channeling sales primarily through eBay and Instagram (@jerseygemstradingcards)
- Generated over \$10,000 in revenue in first six months in business while maintaining 100% positive feedback, earning eBay's "Top Rated Seller" status

INTERESTS AND ADDITIONAL INFORMATION

- CFA Candidate: Level 1 (February Exam Date) | CAIA Candidate: Level 1 (March Exam Date)
- Wall Street Oasis LBO Boot Camp, Bloomberg Market Concepts
- **Interests:** Fitness & Running, Java Coding, Skiing, Trading Cards, Golf

[Check Out My Personal Website Here!](#)

Contacts: Culper Capital (acook@culpercapital.com), Kitces.com (michael@kitces.com),
Modera Wealth Management (kellyh@moderawealth.com) Lafayette College (frej@lafayette.edu)