

# Niko A. Orecchio

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## EDUCATION

### Lafayette College

*Bachelor of Arts, Economics*

**Easton, PA**

*August 2020 – May 2024*

- GPA: 3.45 ACT: 35/36
- Relevant Coursework: Corporate Finance, Accounting, Financial Theory and Econometrics
- Activities & Awards: Investment Club, Dean's List (5x Honoree), Hellenic Society (Co-Founder)

## PROFESSIONAL EXPERIENCE

### Culper Capital Partners

**Closter, NJ**

*PE Analyst*

*Summer 2023 / Fall 2024 - Present*

- Summer analyst at family office focused on medical device and aerospace & defense sectors, with investments in businesses typically ranging between \$5 and \$20 million of EBITDA
- Aided in the analysis and modeling of CIMs, gaining in-depth exposure and practice analyzing complex investment opportunities
- Worked closely with platform company's CEO, spearheading an exploratory project on the implementation of AI into their manufacturing processes

### Kitces.com

**Remote**

*Research & Data Analysis Intern*

*Spring – Summer 2024*

- Contributing 20 hours a week to leading financial advisory authority during my final semester of college and continuing through Summer 2024
- Conducted industry research and analyzed customer data to provide analysis of their product offerings

### Modera Wealth Management LLC

**Westwood, NJ**

*Financial Analyst Intern*

*Summer 2022*

- Worked closely with advisors and CSAs, assisting with data management and analysis
- Co-developed "Financial Planning Assumptions" report which integrated various economic and demographic factors to help advisors create more accurate and personalized client plans

### Kirby Recreation Center

**Easton, PA**

*Associate Fitness Supervisor*

*Fall 2021 – Spring 2024*

- Worked in a supervising role similar to what a graduate student might expect at a larger college
- Train and oversee 50+ entry level employees in various departments of the recreation center. Trained employees in CPR and First Aid as well as handle payroll, scheduling, and employee recruitment

### JerseyGems Trading Cards

**Old Tappan, NJ**

*Founder*

*Fall 2022 – Present*

- Founded and currently operate a trading card and collectible reselling business, channeling sales primarily through eBay and Instagram (@jerseygemstradingcards)
- Generated over \$10,000 in revenue in first six months in business while maintaining 100% positive feedback, earning eBay's "Top Rated Seller" status

## INTERESTS AND ADDITIONAL INFORMATION

- CFA Candidate: Level 1 (February Exam Date) | CAIA Candidate: Level 1 (March Exam Date)
- Wall Street Oasis LBO Boot Camp, Bloomberg Market Concepts
- **Interests:** Fitness & Running, Java Coding, Skiing, Trading Cards, Golf

[Check Out My Personal Website Here!](#)

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