# Let's scale-out PostgreSQL using Citus

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# **Speaker**

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#### ✓ Affiliated company

Hewlett-Packard Enterprise Japan

#### ✓ Current work

- System design, tuning, consulting on PostgreSQL, Oracle Database, Microsoft SQL Server, Vertica, Sybase ASE, etc. related to RDBMS
- Oracle ACE
- Written 15 books related to Oracle Database
- Investigation and verification on open source products

#### **√URL**

- Published documents
   http://slideshare.net/noriyoshishinoda/
- Oracle ACE
   https://apex.oracle.com/pls/apex/f?p=19297:4:::NO:4:P4\_ID:2780





# Agenda

- √ What's Citus?
- ✓ Let's try!
- ✓ Architecture
- ✓ Restriction
- ✓ Behavior when trouble occurs

This slides is based on Citus Community Edition 8.0-8





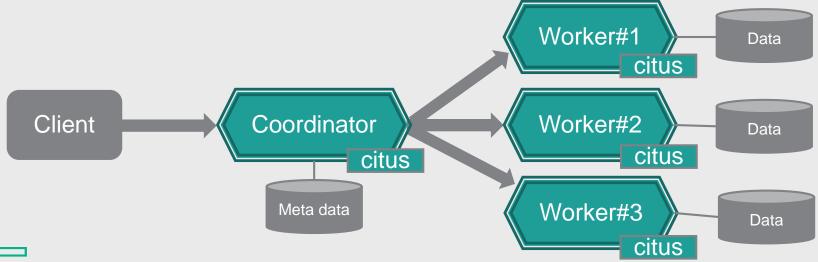
#### What's Citus?

- ✓ Achieves scale-out environment for PostgreSQL
  - Parallel query and partitioning feature across multiple nodes
- ✓ Implemented as PostgreSQL Extension
- ✓ Developed by Citusdata
  - Community Edition is open source
  - To use features such as online rebalancing, Enterprise Edition is required
- ✓ It does not include the following features
  - Automatic failover
  - Automatic data rebalance
  - Operational features such as backup



#### Instance configuration

- ✓ Coordinator Node
  - PostgreSQL instance that accepts connections from client
  - Manage meta-data
- ✓ Worker Node
  - PostgreSQL instance that manages the actual data
  - Do not communicate between Worker Nodes
- ✓ Install citus EXTENSION on all nodes



#### citus EXTENSION

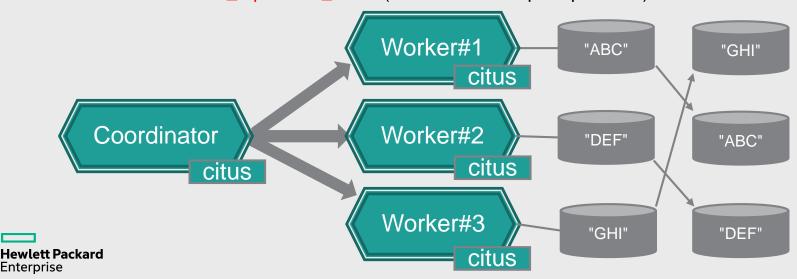
#### ✓ Installation

- Install on Coordinator Node and Worker Node
- Execute the CREATE EXTENSION statement on all databases for creating tables
- Installation binaries are the same on all nodes
- Install extensions required for the application (such as pgcrypto) also to all nodes

#### Table configuration

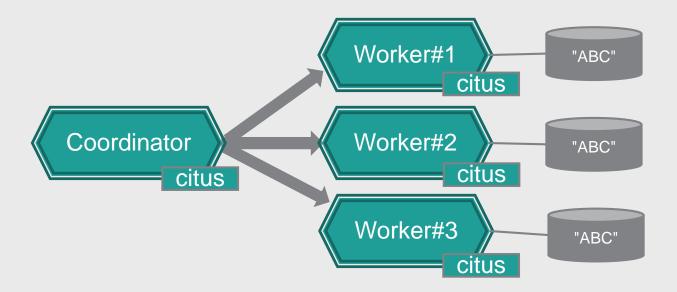
#### ✓ Distributed Table

- Table that stores the data distributedly
- Suitable for fact table
- Specify a column as distribution key (determined distribution destination table by the scope of hash values)
- Specify the number of partitions
   Parameter citus.shard\_count (default 32)
- Can create replicas on difference Worker Nodes
   Parameter citus.shard\_replication\_factor (default 1 = No replica provided)



#### Table configuration

- ✓ Reference Table
  - Table that stores the same data in all nodes
  - Suitable for dimension table









#### Install

√ Build from source code

```
$ ./configure
$ make
# make install
```

√ Confirmation of EXTENSION

#### Operation on all instances

√ Specify 'citus' for parameter shared\_preload\_libraries

```
postgres=# SHOW shared_preload_libraries;
shared_preload_libraries
------
citus
(1 row)
```

✓ Loading EXTENSION

```
postgres=# CREATE EXTENSION citus;
CREATE EXTENSION
```

#### Authentication settings

- ✓ Libpq connection from Coordinator Node to Worker Node
- ✓ There is no password authentication mechanism for communication between Coordinator Node and Worker Node
- √ Password less connection setup required
- √ Configuration example of pg\_hba.conf file (Worker Node)

```
host all all coordhost1/32 trust
```

- ✓ Also possible to use .pgpass file (Coordinator Node)
- ✓ Authentication information can be specified in the parameter citus.node\_conninfo (SSL setting etc)

#### Operation on Coordinator Node

- √ Register Worker Node to Coordinator Node (for each database)
- √ Specify host name and port number in master\_add\_node function

```
postgres=# SELECT master_add_node('wrkhost1', 5432);
master_add_node
------
(1, 1, wrkhost1, 5432, default, f, t, primary, default)
(1 row)
```

#### Operation on Coordinator Node

#### ✓ Confirmation

#### **Create Distributed Table**

✓ Specifying the number of distributed tables and the number of replicas

```
postgres=> SET citus. shard_count = 6 ;
SET
postgres=> SET citus. shard_replication_factor = 2 ;
SET
```

√ Example for table creation

#### **Create Distributed Table**

- √ Same configuration of the table is automatically created in the Worker Node.
  - The table name is "{Origin table name}\_{ShardID}"
  - TABLESPACE clause does not propagate
- ✓ Number of tables created on Worker Node
  - In the example of the previous slide, the distributed table# 6 x replica# 2 / Worker
     Node# 3 = 4 table is created



#### **Create Distributed Table**

- ✓ Due to replica settings, tables of the same name are created in different Worker Nodes.
  - The same data is stored in the same name table

Coordinator	Worker#1	Worker#2	Worker#3
	dist1_102046	dist1_102046	
dist1		dist1_102047	dist1_102047
	dist1_102048		dist1_102048
	dist1_102049	dist1_102049	
		dist1_102050	dist1_102050
	dist1_102051		dist1_102051



#### Create Reference Table

√ Table creation

√ Table confirmation on Worker Node

```
postgres=> \( \frac{\frac{1}{4}}{\text{List of relations}} \)

Schema | Name | Type | Owner |
```





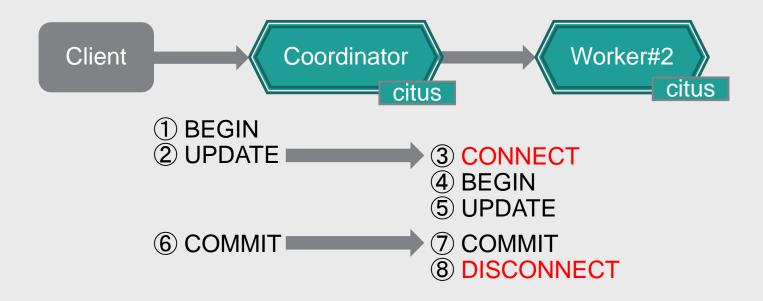
#### **Processes**

- √ bgworker: task tracker
  - Running on Coordinator Node and Worker Node
- √ bgworker: Citus Maintenance Daemon
  - Running on Coordinator Node and Worker Nod
  - Send usage data to <a href="https://reports.citusdata.com">https://reports.citusdata.com</a> every 24 hours
- √ Backend processes
  - Start up on Worker Node by connecting from Coordinator Node
  - Execute SQL statement to Distributed Table or Reference Table
  - Execute dump\_local\_wait\_edges function every 2 seconds
  - Search pg\_prepared\_xacts view every minute



#### Session management

- ✓ Connection between Coordinator Node and Worker Node
  - Establishing session when executing the first SQL statement in the transaction
  - Disconnect when transaction is completed
  - Connection pool is not used (Available on Enterprise Edition)





#### **Executed SQL**

- ✓ Process to be executed on Coordinator Node
  - Final sort (ORDER BY)
  - Operation of SEQUENCE (Include SERIAL column and GENERATED AS IDENTITY column)
  - Processing objects other than tables and indexes
- √ Process to propagate to Worker Node
  - VACUUM statement
  - ANALYZE statement
  - CREATE INDEX statement
  - ALTER TABLE statement (some restrictions)
- ✓ Other DML
  - Select the table on the Worker Node that issues the SQL statement by specifying the distributed key column

#### **Executed SQL**

- ✓ PostgreSQL API to submit SQL to Worker Node
  - PQsendQuery
  - PQsendQueryParams
  - Use asynchronous API



#### **Executed SQL**

- √When the distributed key string can be specified
- √SQL executed by the application ⇒ SQL executed on Worker Node

```
SELECT * FROM dist1 WHERE key1 = 20
```

SELECT key1, val1 FROM public. dist1\_102131 dist1 WHERE (key1 OPERATOR(pg\_catalog. =) 20)

UPDATE dist1 SET val1 = 'update' WHERE key1 = 20

UPDATE public.dist1\_102131 dist1 SET val1 = 'update'::character varying WHERE (key1 OPERATOR(pg\_catalog. =) 20)



#### **Executed SQL**

✓ Access to specific Worker Node only when Distributed Key can be specified.

```
postgres=> EXPLAIN SELECT * FROM dist1 WHERE key1 = 1000;
                          QUERY PLAN
Custom Scan (Citus Router) (cost=0.00..0.00 rows=0 width=0)
  Task Count: 1
  Tasks Shown: All
  -> Task
         Node: host=wrkhost1 port=5432 dbname=postgres
         -> Seq Scan on dist1_102078 dist1 (cost=0.00..2973.04
rows=1 width=12)
               Filter: (\text{key1} = '1000' :: \text{numeric})
(7 rows)
```

#### **Executed SQL**

- √When the distributed key can not be specified
- √SQL executed by the application ⇒ SQL executed on Worker Node

```
SELECT * FROM dist1 WHERE key1 != 20
```

```
COPY (SELECT key1, val1 FROM dist1_102146 dist1 WHERE (key1 OPERATOR(pg_catalog. <>) 20)) TO STDOUT

COPY (SELECT key1, val1 FROM dist1_102147 dist1 WHERE (key1 OPERATOR(pg_catalog. <>) 20)) TO STDOUT
...
```

Changing the table name and putting it to all Worker Nodes

#### **Executed SQL**

✓ Execution plan when the distributed key can not be specified.

```
postgres=> SET citus.explain_all_tasks = on ;
SET
postgres=> EXPLAIN SELECT * FROM dist1;
                        QUERY PLAN
Aggregate (cost=0.00.00 \text{ rows}=0 \text{ width}=0)
   -> Custom Scan (Citus Real-Time) (cost=0.00..0.00 rows=0
width=0)
         Task Count: 6
         Tasks Shown: All
         -> Task
               Node: host=wrkhost1 port=5001 dbname=demodb
               -> Aggregate (cost=2973.04..2973.05 rows=1 width=8)
```

#### **Executed SQL**

- √ Joining Distributed Table and Reference Table
  - Joining in Worker Node
- √SQL executed by the application ⇒ SQL executed on Worker Node

```
SELECT * FROM dist1 d1 INNER JOIN ref1 r1 ON d1. key1=r1. key1 WHERE d1. key1=2
```

```
SELECT d1. key1, d1. val1, r1. key1, r1. val1 FROM (public. dist1_102221 d1 JOIN public. ref1_102084 r1 ON ((d1. key1 OPERATOR(pg_catalog. =) r1. key1))) WHERE (d1. key1 OPERATOR(pg_catalog. =) (2)::numeric)
```

#### **Executed SQL**

- √ Joining Distributed Tables
  - · Error may occur by default
  - Executable by specifying the parameter citus.enable\_repartition\_joins to 'on'
- √ Recommends placing the table on the same node with the same column value

#### Parameter settings

- √ Major parameters (38 in total)
  - citus.node\_connection\_timeout
  - citus.partition\_buffer\_size
  - citus.recover\_2pc\_interval
  - citus.remote\_task\_check\_interval
  - citus.shard\_count
  - citus.shard\_max\_size
  - citus.shard\_placement\_policy
  - citus.shard\_replication\_factor
  - citus.subquery\_pushdown
  - citus.task\_assignment\_policy
  - citus.task\_executor\_type
  - citus.task\_tracker\_delay
  - citus.use\_secondary\_nodes
  - ..



# Catalogs

✓ Major catalogs (11 in total)

Catalog name	Description	
pg_dist_authinfo	Store connection information (Enterprise Edition)	
pg_dist_colocation	Co-location groups is stored	
pg_dist_node	Information about the worker nodes	
pg_dist_node_metadata	Information about ServerID	
pg_dist_partition	Information about the distribution column	
pg_dist_placement	State of shard placements	
pg_dist_poolinfo	Information about Connection pooling (Enerprise Edition)	
pg_dist_shard	Information about distributed table	





#### SQL can not be executed

- √ The following syntax can not be executed for Distributed Table
  - Updating distributed key columns (UPDATE / INSERT ON CONFLICT)
  - SELECT FOR UPDATE statement (if creating a replica)
  - TABLESAMPLE clause
  - WITH RECURSIVE clause
  - Generate\_series function for INSERT VALUES statement
- ✓ Described in the manual

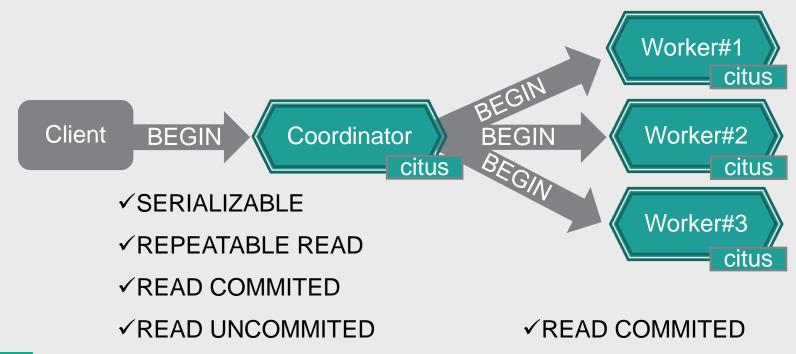
```
postgres=> BEGIN;
BEGIN
postgres=> SELECT * FROM dist1 WHERE key1=100 FOR UPDATE;
ERROR: could not run distributed query with FOR UPDATE/SHARE commands
HINT: Consider using an equality filter on the distributed table's partition column.
```

#### Restricted SQL

- √ The following syntax is restricted for execution
  - Correlated subquery
  - GROUPING SETS clause
  - PARTITION BY clause
  - Joining Local Table and Distributed Table
  - Trigger created on Coordinator Node
  - INSERT SELECT ON CONFLICT statement

# Restriction ISOLATION LEVEL

- ✓ Connection from client to Coordinator Node
  - No restriction
- ✓ Connection from Coordinator Node to Worker Node
  - READ COMMITED (hard-coded)



#### ALTER TABLE statement

- ✓ ALTER TABLE statement can only be executed as follows
  - Add / Drop columns
  - Setting restriction
  - Partition administration
  - Modify data type of columns
- ✓ Control automatic propagation of DDL
  - Parameter citus.enable\_ddl\_propagation (default 'on')

```
postgres=> ALTER TABLE dist1 SET UNLOGGED ;
```

ERROR: alter table command is currently unsupported

DETAIL: Only ADD|DROP COLUMN, SET|DROP NOT NULL, SET|DROP DEFAULT, ADD|DROP CONSTRAINT, SET (), RESET (), ATTACH|DETACH PARTITION and TYPE subcommands are supported.



#### SQL that does not propagate

- ✓ DATABASE and USER information should be identical in all nodes.
  - CREATE USER / CREATE DATABASE statement does not propagate
  - Warning is output
  - Function run\_command\_on\_workers is provided to execute SQL statements on Worker Node

```
postgres=# CREATE DATABASE demodb ;
```

NOTICE: Citus partially supports CREATE DATABASE for distributed databases

DETAIL: Citus does not propagate CREATE DATABASE command to workers

HINT: You can manually create a database and its extensions on

workers.

CREATE DATABASE







#### Coordinator Node down

- √ Client can not connect if Coordinator Node down
- ✓ Automatic failover feature is not provided
- √ Streaming Replication + Clusterware are required



#### Worker Node down

✓ When the Worker Node is down, SQL that updates the entire data including the stopped node can not be executed

✓ SQL which operates other than the data of the stopped node is warned but can be executed

```
postgres=> SELECT COUNT(*) FROM dist1 WHERE key1 = 100;
WARNING: connection error: wrkhost1:5432
DETAIL: could not send data to server: Connection refused
Could not send startup packet: Connection refused
...
```

#### Worker Node down

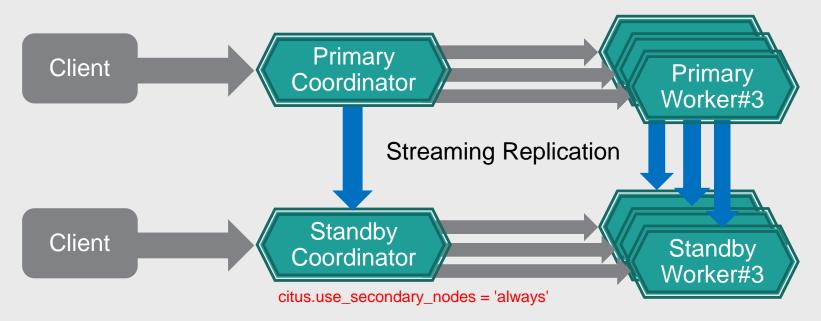
- √ Warnings are output for records with replicas, but updatable
  - Maintenance of replica of stopped Worker Node is not maintained

```
postgres=> DELETE FROM dist1 WHERE key1 = 1;
WARNING: connection error: wrkhost1:5432
DETAIL: could not send data to server: Connection refused could not send SSL negotiation packet: Connection refused
DELETE 1
```



#### Combined with streaming replication

- √ Streaming replication environment for load balancing is available
  - Create streaming replication environment for all nodes
  - Set citus.use\_secondary\_nodes = 'always' for Standby instance of Coordinator Node
  - SELECT statement is executed on the standby instance of the Worker Node
  - Standby instance is registered in master\_add\_secondary\_node function





# **Summary**



# **Summary**

#### Some restriction exists, but easy to scale-out

- ✓ It is relatively easy to build a scale-out environment
- ✓ Possibility of performance improvement by parallel query + partitioning across nodes
- ✓ It is necessary to implement of fault tolerance and backup by yourself
- ✓ Because restrictions of SQL statement exist, prior application verification is recommended
- ✓ Please note the difference from Enterprise Edition

# **Summary**

#### Reference information URL

- ✓ Product manuals
  <a href="https://docs.citusdata.com/en/v8.0/">https://docs.citusdata.com/en/v8.0/</a>
- ✓ Performance comparison video <a href="https://www.youtube.com/watch?v=g3H4nGsJsl0">https://www.youtube.com/watch?v=g3H4nGsJsl0</a>
- ✓ Getting Started

  <a href="https://docs.citusdata.com/en/v8.0/portals/getting\_started.html">https://docs.citusdata.com/en/v8.0/portals/getting\_started.html</a>
- ✓ Use Cases
  <a href="https://docs.citusdata.com/en/v8.0/portals/use\_cases.html">https://docs.citusdata.com/en/v8.0/portals/use\_cases.html</a>
- ✓ API / Reference https://docs.citusdata.com/en/v8.0/portals/reference.html
- ✓ GitHub
  <a href="https://github.com/citusdata/citus">https://github.com/citusdata/citus</a>



# Thank you

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