

# Caron Medical Unit Staffing & Acuity Report Application

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# **Project Overview**



## **Project Goal:**

- Develop and publish an application that tracks acuity information for patient on Power Apps from the existing Medical Unit Staffing and Acuity Report system on excel
- Setup the published application on SharePoint

#### **Point of Contact:**

• IMS: Jannatul Ferdous & Mohamed Taleb

### **Project Scope:**

- Cleaning, transforming and exporting the dataset to SharePoint
- Connecting the Power Apps application to the SharePoint data source
- Creating four galleries on PowerApps acuity, OT & FFS tracking, shift notes and ongoing

#### issues

- Inserting the required and other features in the galleries
- Adding functionalities for creating new records and updating existing records by Id
- Deploying the application on a SharePoint Page



## **ETL Process**



## **Acuity Report Application**











## **SharePoint**

User









**SharePoint Acuity Data** 

**Power Apps Acuity Report Application in a SharePoint Page** 

- Data is imported from the excel data source to SharePoint after performing the required ETL process 1
- The SharePoint data source is connected to Power Apps to build the application 2
- Step 1 & 2 are 'one-time': data import to obtain historical and transformed data 3
- Users will only go to step 4 to view the application 4



# Application Interface: Galleries



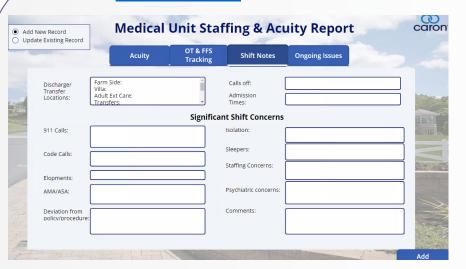
## **Acuity OT & FFS Tracking** caron **Medical Unit Staffing & Acuity Report** caron **Medical Unit Staffing & Acuity Report** Add New Record Add New Record Update Existing Record Update Existing Record OT & FFS Ongoing Issues Shift Notes Census **FFS Tracking** 'Add New Record' is the default page The first gallery – Acuity • The 'shift' and 'reporting nurse' are the two required fields – must be filled to add a new record/update existing record Only numbers are allowed for the fields under the label 'Census' • The dropdowns were created from a SharePoint reference lists The second gallery – OT & FFS Tracking 3 Only numbers are allowed for the 'amount of overtime' and 'amount of time' fields The dropdowns were created from a SharePoint reference lists



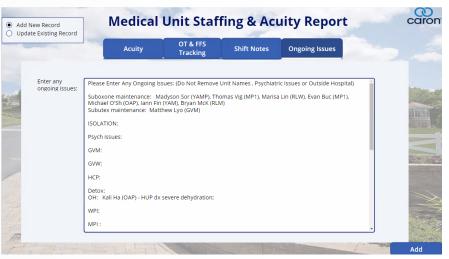
# Application Interface: Galleries



## **Shift Notes**



## **Ongoing Issues**



#### The third gallery – Shift Notes

- Single line and multiple lines text can be entered in the text boxes
- For the 'discharge/transfer locations' field, a template is pulled from the SharePoint reference list to guide the users

#### The fourth gallery – Ongoing Issues

• For the 'ongoing issues' field, the last record is pulled from the database when 'adding new record' and the database is not empty

2



# **Editing Records**



#### **Adding New Record Updating Existing Records** caron caron **Medical Unit Staffing & Acuity Report Medical Unit Staffing & Acuity Report** Add New Record Add New Record Update Existing Record Update Existing Record **Shift Notes Shift Notes** Record #:2 has been sucessfully updated on 8/15/2023 12:29 AM by Jannatul Ferdous Record #:155 has been sucessfully created on 8/15/2023 12:28 AM by Jannatul Ferdous 6/1/2023 Staffing Census Acuity Census Staffing Discharges: Discharges Detox: Detox: Transfer External Transfer External Shortage Action Taken: Shortage Reason: Overage Action Taken Shortage Reason: Overage Action Taken Excuse OT Staff 6 discharges day shift 2 external transfers da Call Off For adding a new record: • Select the 'add new record' and 'add' button • The required fields must be selected (cannot be blank) before adding new records • A new Id is generated for the newly created record and saved in the SharePoint data source For editing existing records: 2 • Select the 'update existing record' and 'record #' to edit existing records • The required fields must be selected (cannot be blank) before selecting the 'update' button 3 A notification message will be displayed upon successfully adding or updating existing record





Application Demonstration in SharePoint