

# Northeastern University 403(b) Retirement Plan Resources

# Schedule a Complimentary consultation with your Fidelity Workplace Financial Consultant



- o Meet via videoconference or over the phone
- o Ask questions about your 403(b) Plan
- o Get help with determining how much to contribute to your account
- o Learn more about your investment options
- o Find out more about pretax and Roth contributions

### Establish your account on NetBenefits



- o Enroll in the 403(b) Plan
- o Select your investment options
- o Designate your beneficiaries
- o Add your preferred email address
- o Select eDelivery for communications from Fidelity
- o Review tools and resources
- o Take an on-demand or live workshop

#### Take advantage of educational resources available from Fidelity



#### Power of Small Amounts

Use this interactive tool to see how increasing your contribution rate by 1%, 3% or 5% can make a big difference in preparing for your future.



#### 403(b) Contribution Calculator

Helps you determine the maximum elective salary deferral contribution you may make to your 403(b) plan.



#### Savings and Spending Checkup

This easy-to-use, interactive calculator helps you quickly bucket expenses and determine your monthly surplus or deficit.



### Planning & Guidance Center

Create a plan for your future model and plan for your financial goals using the Planning & Guidance Center on Fidelity NetBenefits®.



## Financial Wellness Checkup

Answer a few questions to see your personal financial wellness score in each of our 4 categories: budgeting, debt management, savings, and protection.



#### **Student Debt**

See if there is a better way to pay off your student loans by using our student loan calculator.

#### We are here to help.

Call 800-343-0860 or visit www.NetBenefits.com/northeastern



