

Cybotron Systems

WE ARE THE FUTURE

CORE VALUES



INNOVATON



GOALS



TEAMWORK



COMMITMENT



INTEGRITY



CUSTOMERS



RESPONSIBILITY



Our "purpose" and "why"

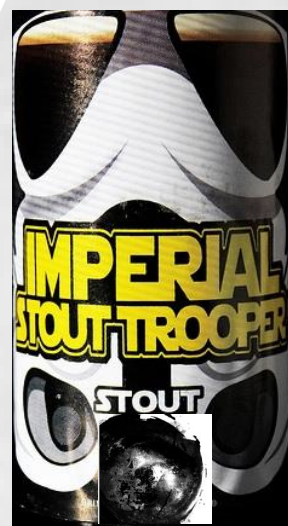
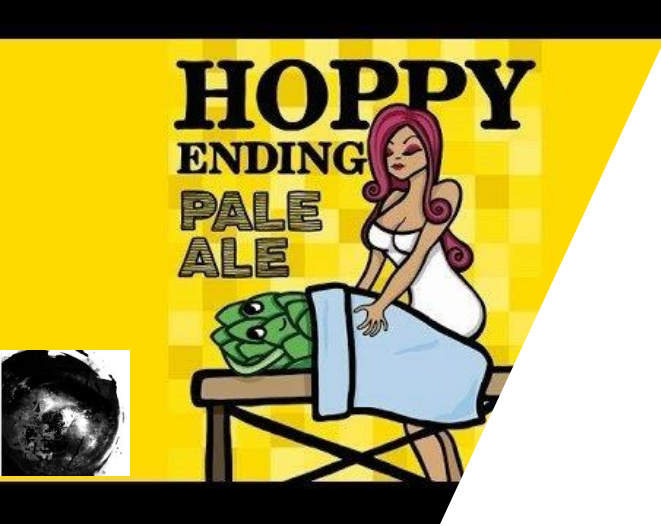






CHRONONAUT BREWING CO. TM

An experimental
"brewery" focusing on
the avant garde, as well
as traditional styles.



Some of our products you
might be familiar with



Company Snapshot and Forecast

29 September 2018		2016	2017	2018E	2019E	2020E	2021E	2022E
<u>Market Valuation</u>		<u>31/12/2016</u>	<u>31/12/2017</u>	<u>29/09/2018</u>				
Market cap	USD million	47.2	299.5	298.8	298.8	298.8	298.8	298.8
Net Debt (Cash)	USD million	(16.6)	(30.2)	(103.7)	(241.5)	(360.9)	(449.3)	(567.8)
Enterprise Value	USD million	30.6	269.4	195.1	57.3	(62.2)	(150.5)	(269.0)
<u>Market Valuation</u>								
Share Price	GBP per share	0.1450	0.8400	0.8660	0.8660	0.8660	0.8660	0.8660
Share Price	USD per share	0.1789	1.0366	1.0686	1.0686	1.0686	1.0686	1.0686
EPS	USD / share	0.0411	0.0641	1.1115	1.2378	0.7184	0.5025	0.1586
P/E (forward)	x	4.4x	16.2x	1.0x	0.9x	1.5x	2.1x	6.7x
Book Value per share	USD / share	0.3227	0.3836	1.4913	2.7294	3.4482	3.9510	4.1100
Share Price	USD per share	0.1789	1.0366	1.0686	1.0686	1.0686	1.0686	1.0686
Upside to Book Value	in x	80%	-63%	40%	155%	223%	270%	285%
Price / Book Value per share	x	0.6x	2.7x	0.7x	0.4x	0.3x	0.3x	0.3x
<u>Leverage</u>								
Net Debt / EBITDA	x	(4.1x)	(2.0x)	(0.4x)	(0.6x)	(1.4x)	(2.4x)	(4.9x)

Problem:

- Our head-brewer is doing 100 hours weeks,
- Tired of brewing the same Pils batch day after day.





IDEA

SCIENCE

THOUGHT

INTENSITY

SHARE

LUX

KNOWLEDGE

BRAIN

INNOVATION

POWER

TEAM

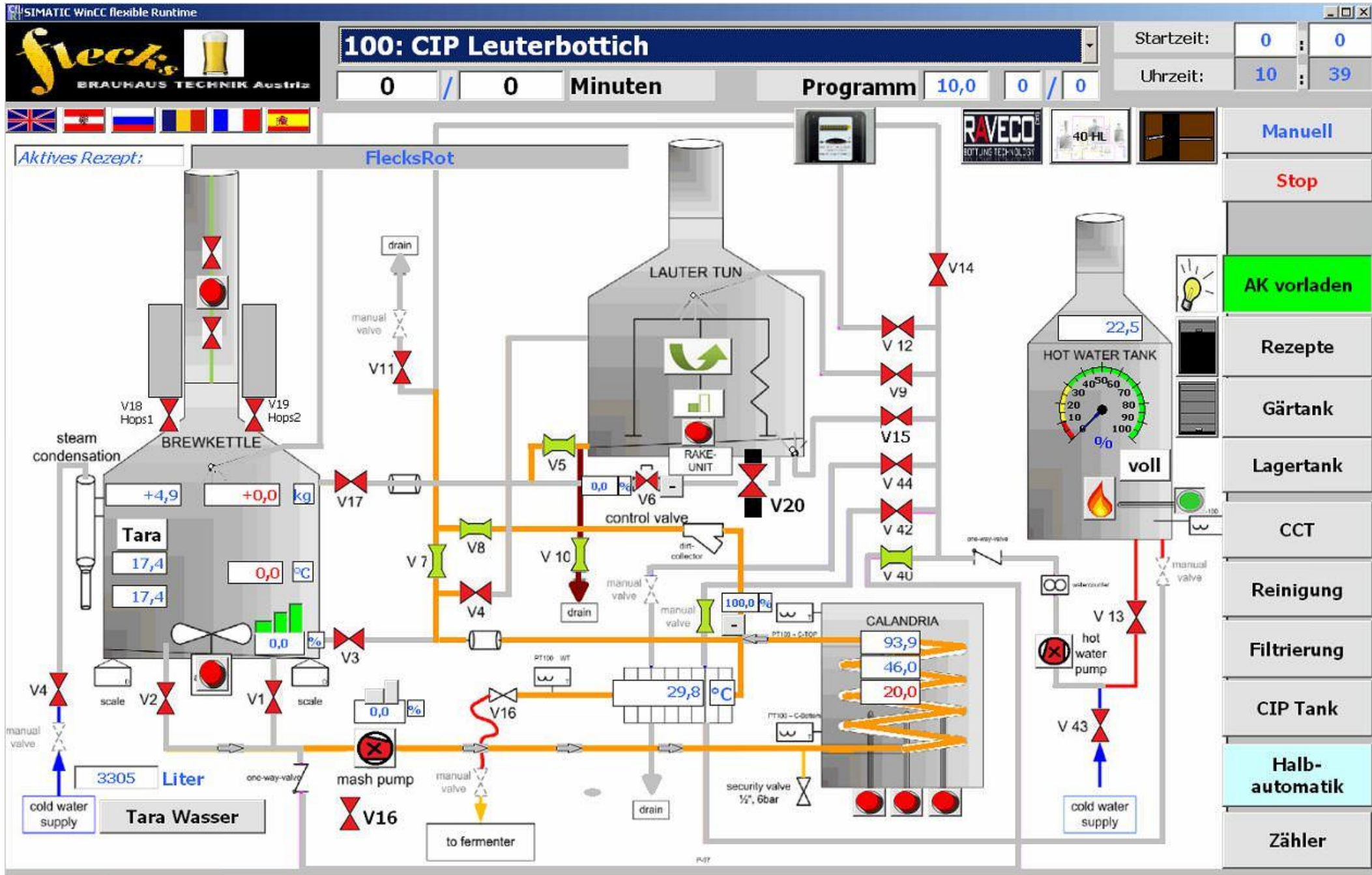
ENGINEERING

LIGHTING

CREATIVITY

We are very
assertive

Or as you say in norwegian: "**med
ryggen bøyd forover**"



Build us some
great software
plz

