Building a Semantic Search Engine (workshop)



Outline

- 1. Sparse Embedding
- 2. Dense Embedding
- 3. Approximate Nearest Neighbor (ANN)
- 5. Production Considerations

About Us





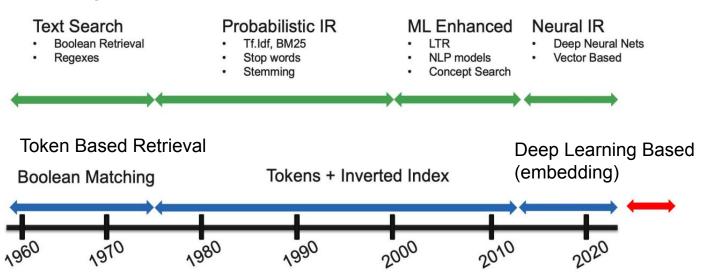
Ravi Yadav <u>Linkedin</u>



Nidhin Pattaniyil Linkedin

Walmart: ML Engineers on the Search team

History of Information Retrieval

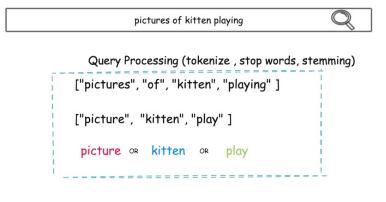


Hughes, Simon. "Semantic Product Search – Vector Search for E-Commerce." Conference Presentation at Haystack 2021, https://haystackconf.com/files/slides/haystack2021/Hughes-Haystack 2021 Semantic Product Search.pdf, September 29, 2021.

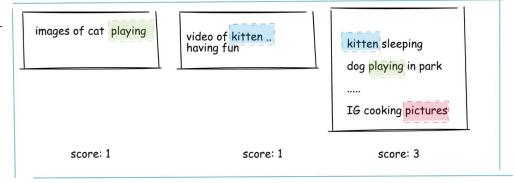
Token based retrieval

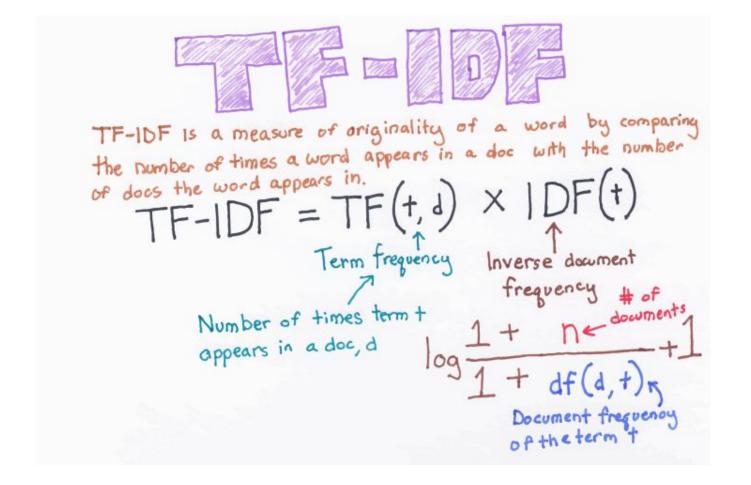
Boolean Retrieval

- Queries and documents are represented as bag of words
- Query terms are connected with boolean operators
- Disadvantages:
 - Filtering more than retrieval
 - Terms have same weights
 - No ranking

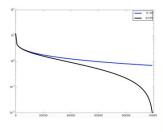


Which Document is most relevant?





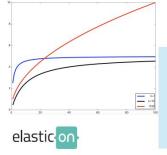
BM25



idf - how popular is the term in the corpus?

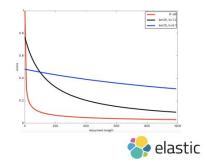
$$bm25(d) = \sum_{t \in q, f_{t,d} > 0} \log \left(1 + \frac{N - df_t + 0.5}{df_t + 0.5} \right) \cdot \frac{f_{t,d}}{f_{t,d} + k \cdot (1 - b + b \frac{l(d)}{avgdl})}$$

$$\cdot \frac{f_{t,d}}{f_{t,d} + k \cdot (1 - b + b \frac{l(d)}{avgdl})}$$



saturation curve - limit influence of tf on the score

length weighing tweak influence of document length



Weber, Britta. "Improved Text Scoring with BM25." Conference Presentation at ElasticCon 2016, https://speakerdeck.com/elastic/improved-text-scoring-with-bm25, February 11, 2016.

ElasticSearch

- Open source search engine based on Lucene library
- Supports BM25 and other similarities (<u>link</u>)
- Supports boosting , filtering , phrase match, autocomplete
- Distributed: index shards, replicas



ElasticSearch Schema

```
"mappings": {
                                   full text field
  "properties": {
    "title":
                           "type": "text"
                         { "type": "text"
    "description":
    "brand":
                          "type": "keyword" },
    "product_type":
                         [{ "type": "keyword" },
                                  regular text field
    "price":
                         !{ "type": "double"
                                   numeric field
```

Possible schema for an e-commerce item

ElasticSearch Query

Query: Nike shoes under 100\$

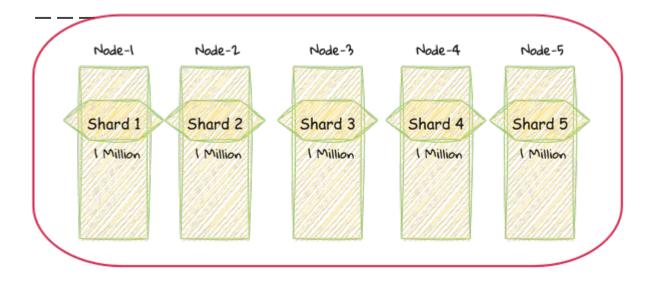
```
"query": {
 "multi_match": {
      "query": "Nike shoe under 100$",
     "fields": ["title^2", "Description^1"]
  ,"bool": {
   "filter": [
      { "term": { "brand": "nike" }}
  ,"filtered": {
      "filter": {
          "range": {
              "price" : { "lte": 100 }
```

Search for query tokens in title and description weight matches found in title double

filter items who has brand nike

filter items with price <= 100

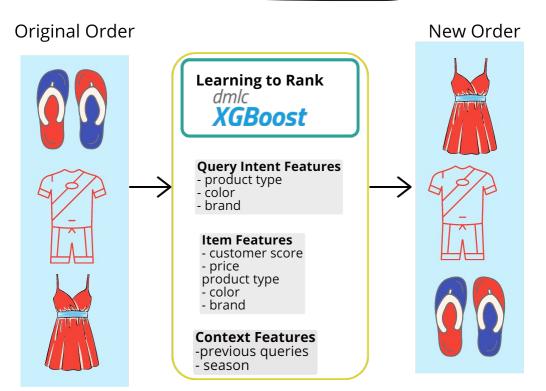
Index with multiple shards



- Index can be composed of shards
- Reading / Writing can be faster

Learning to Rank





Issues with Sparse Representation

- Lexical GAP: Covid vs Coronavirus vs Omicron variant
- Ambiguity: bank (institution) vs bank (geography)
- Position matters: "river bank" vs "bank river"
- <u>Lack of Contextualized embeddings</u>
 She will *park* the car so we can walk in the *park*.



Lab

Jupyter Hub: https://hub.np.training

Repo: https://bit.ly/search-workshop-2022

Lab 1 Goals

- Explore tokenization and some preprocessing
- Building a simple in-memory retrieval system using BM-25 (elastic search)

Query: Two dogs playing in the snow



Photo title: two white dogs

Photo by Konstantin Pudan on Unsplash

Distance: 14.775831



Photo title: Two baby elephants playing Photo by Jason Zhao on Unsplash

Distance: 14.002172

Query: boy and girl on a beach

Photo title: A drone shot of a girl laying on Pink Beach in Indonesia

Photo by Marcus Woodbridge on Unsplash

Distance: 12.359471



Photo title: Beautiful girl on a sunflower field Photo by Marina Montoya on Unsplash

Distance: 11.130171

Query: light at the end of the tunnel

_ _ _



Photo title: At the end of the tunnel Photo by Dejan Zakic on Unsplash

Distance: 25.557308



Photo title: Beach at the end of a day

Photo by Angelo Pantazis on Unsplash

Distance: 15.358174

Embedding Based Retrieval

Dense Embeddings

Word Representation

car: [0.2 , 0.3, 0.7]

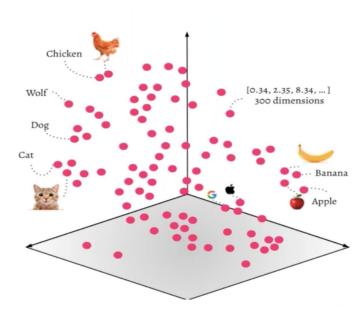
automobile: [0.2, 0.3, 0.7]

Similar concepts have similar embeddings

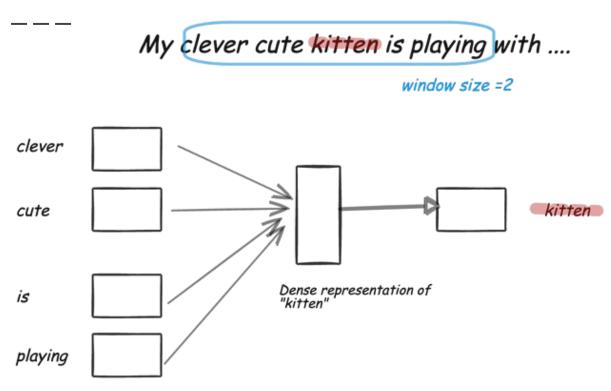
Regardless of content length, similar items should have similar embeddings

Size of embedding is independent of #tokens

Review Representation



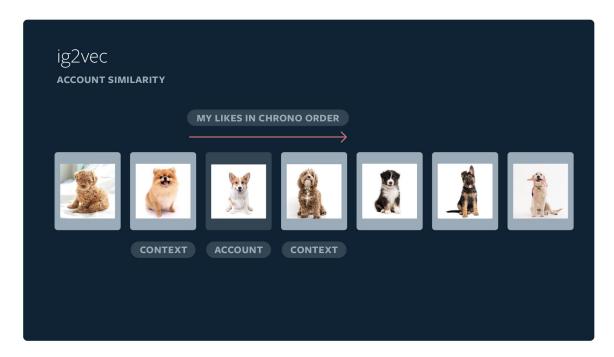
Word2Vec



- Published in 2013
- Represent each word as a dense vector
- Uses a neural network model to capture linguistic concept of words

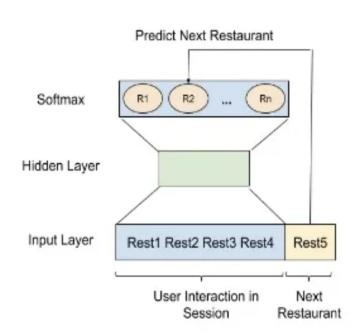
W2Vec Continuous Bag of Words

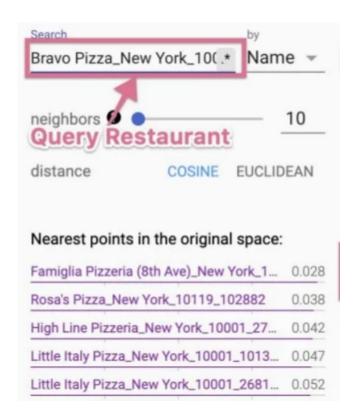
Instagram: ig2Vec



Medvedev, Ivan, Haotian Wu, and Taylor Gordon. "Powered by AI: Instagram's Explore Recommender System." Powered by AI: Instagram's Explore recommender system, November 2019. https://ai.facebook.com/blog/powered-by-ai-instagrams-explore-recommender-system/

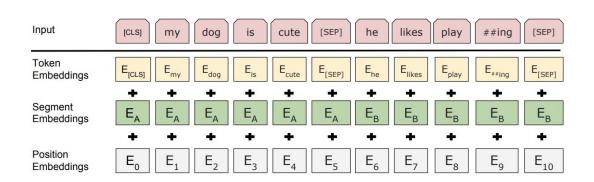
Grubhub: Rest2Vec





Content from Pydata Talk "Alex Egg, Emily A Ray, Parin Choganwala: Discover your latent food graph with this 1 weird trick | PyData New York 2019"

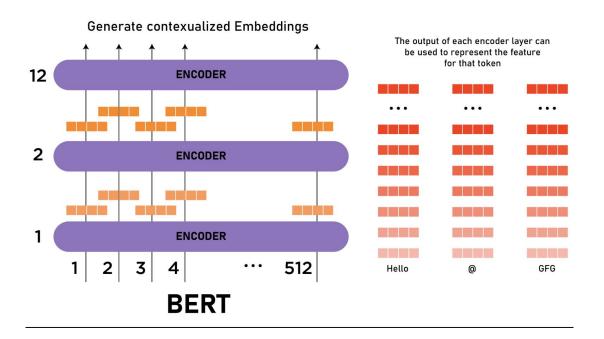
Bidirectional Encoder Representations from Transformers (BERT)



Input to the model, contains token, segment and position embedding

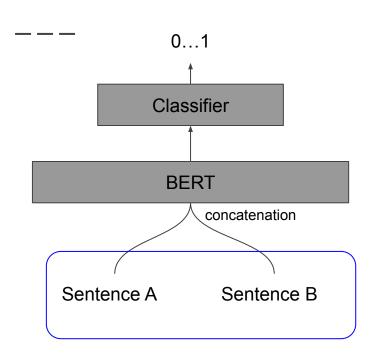
Image from BERT paper https://arxiv.org/pdf/1810.04805.pdf

BERT



- BERT is composed of multiple encoders
- There is embedding for each token after each encoder
- Sentence embedding can be created from pooling
- Pooled embeddings are not best for similarity search

Sentence Pair Encoder - Cross-encoder



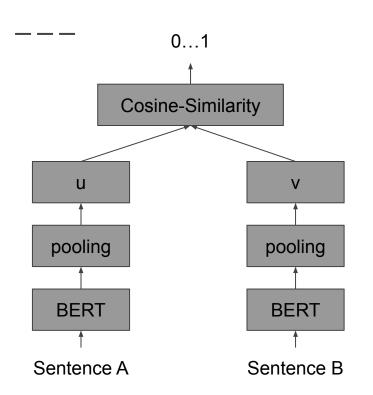
Pros

Accurate classification

Cons

- Need new encoding for each pair
- Computationally inefficient for information retrieval.

Sentence Pair Encoder - Bi-Encoder



Pros

- Each sentence is encoded separately
- Distance between two sentence embeddings can be measured
- Faster and more computationally efficient

Cons

 Bi-encoders performance is poor compared to cross-encoders for supervised learning problems



Lab

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Lab 2 Goals

- Explore Text Embedding model
- ANN Retrieval using Milvus

Query: Two dogs playing in the snow



Photo title: brown and black dogs running on snow

Photo by Luka Vovk on Unsplash Distance: 0.7353920340538025



Photo title: tan dog playing on snow

Photo by Hitter Rudolf on Unsplash

Distance: 0.6460988521575928

Query: boy and girl on a beach



Photo title: children enjoying the beach Photo by Daria Nepriakhina on Unsplash

Distance: 0.7077873945236206



Photo title: Couple on the beach

Photo by Scott Webb on Unsplash

Distance: 0.6981672048568726

Query: light at the end of the tunnel



Photo title: Light Keyhole

Photo by Leon LEE on Unsplash

Distance: 0.5932173728942871

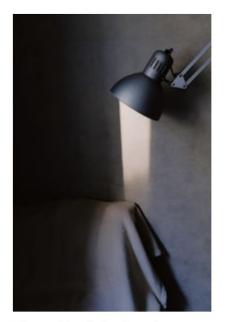


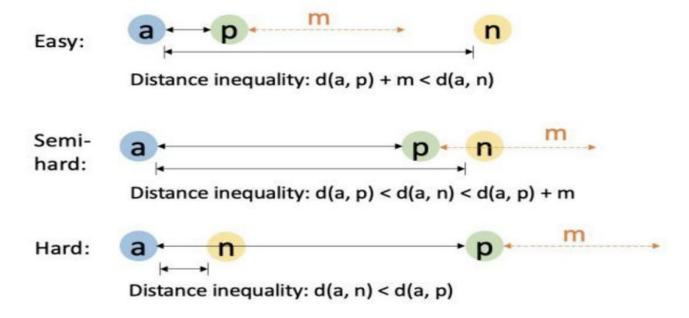
Photo title: light direction

Photo by Zhang Kenny on Unsplash

Distance: 0.5392670035362244

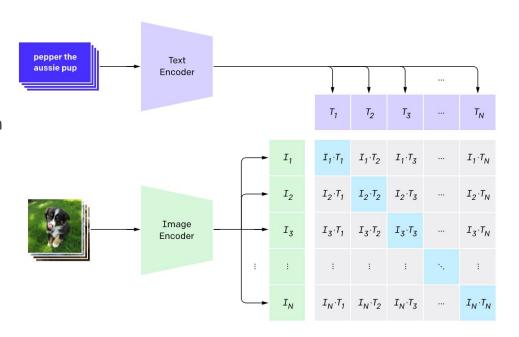
Different types of negatives

Anchor, Positive Ex, Negative Ex



Multiple Modality: Vision Transformers (ViT)

- Vision Transformer models like
 CLIP model uses two encoders
 (text and image).
- These two models are trained in parallel and optimized via a contrastive loss function
- End result is where you can search by text or image



Encoder can include multiple features

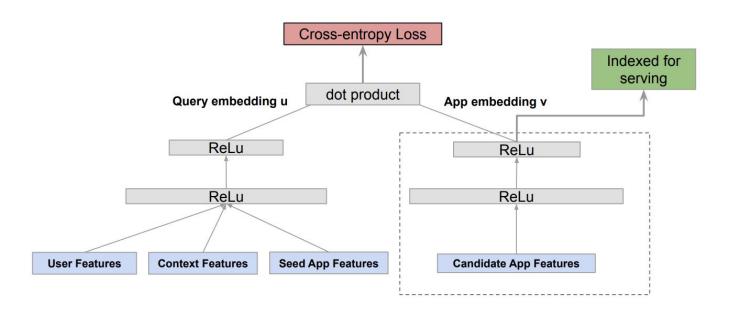


Figure 5: Two-tower model architecture for Google Play app recommendation.



Lab

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Lab 3 Goals

 Building a simple in-memory retrieval system using a multi-modal model like CLIP

Query: Two dogs playing in the snow

Photo title: brown and black dogs running on snow

Photo by Luka Vovk on Unsplash
Distance: 0.31937479502958604

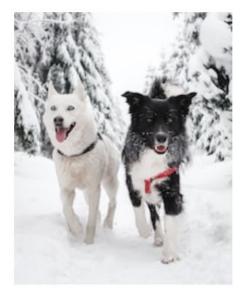


Photo title: Friends will be friends
Photo by Tadeusz Lakota on Unsplash

Distance: 0.309985660979709

Query: boy and girl on a beach



Photo title: White sands

Photo by Toa Heftiba on Unsplash

Distance: 0.3079377628510268



Photo title: children enjoying the beach

Photo by Daria Nepriakhina on Unsplash

Distance: 0.30199767578628933

Query: light at the end of the tunnel



Photo title: Gateway to heaven

Photo by Niklas Schweinzer on Unsplash

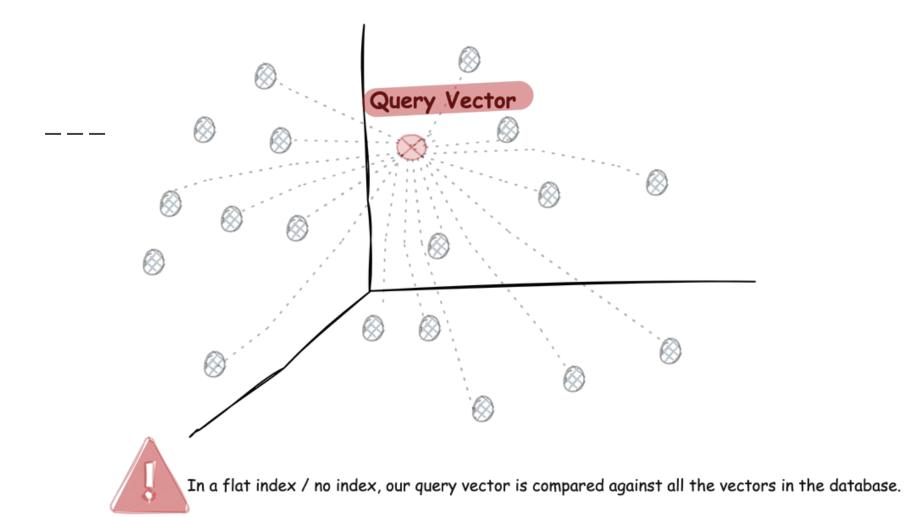
Distance: 0.2948713358039129



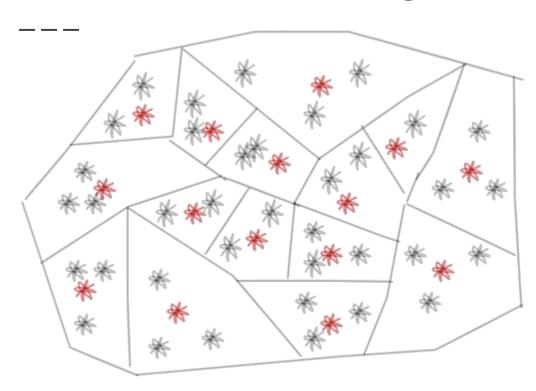
Photo title: cave during golden hour Photo by kiwi thompson on Unsplash

Distance: 0.292107594402263

Approximate Nearest Neighbors

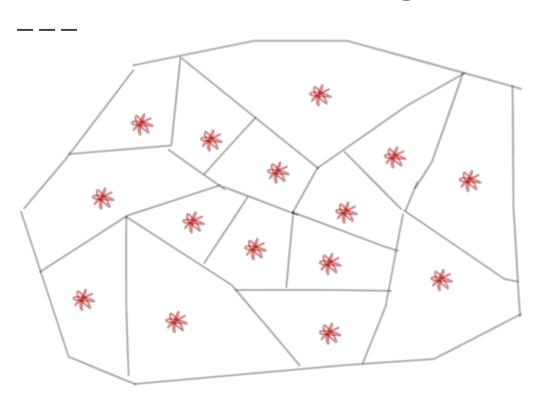


Inverted File Index: Building



- Find centroid and create Voronoi Cells
- Number of centroids is determined by nlist parameter

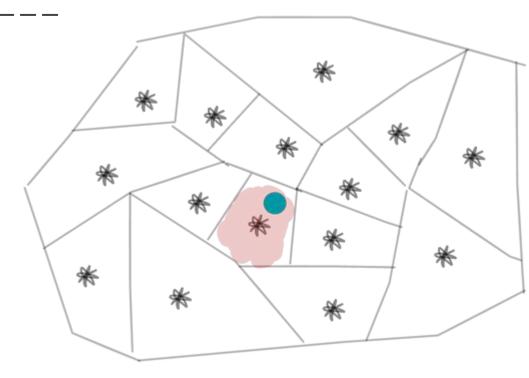
Inverted File Index: Building



Built Voronoi Index with 15 centroids

- Memory usage is not reduced
- But retrieval is faster

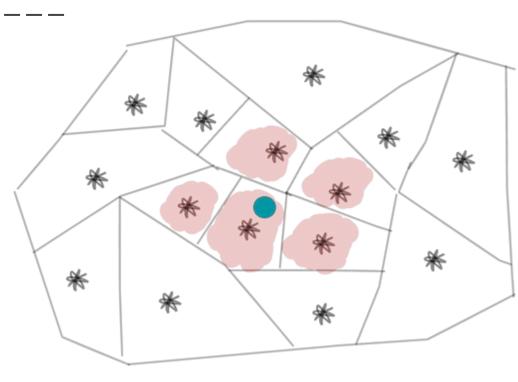
Inverted File Index: Searching



- Find the distance between query vector and all the centroids
- Query all the elements inside the n closest cluster determined by nprobe parameter

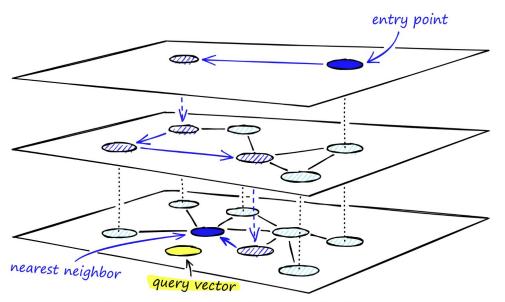
nprobe = 1

Inverted File Index: Searching



- Increasing the value of **nprobe**, improves recall but increases latency
- If nprobe=nlist, similar to flat index

Hierarchical Navigable Small Worlds (HNSW)



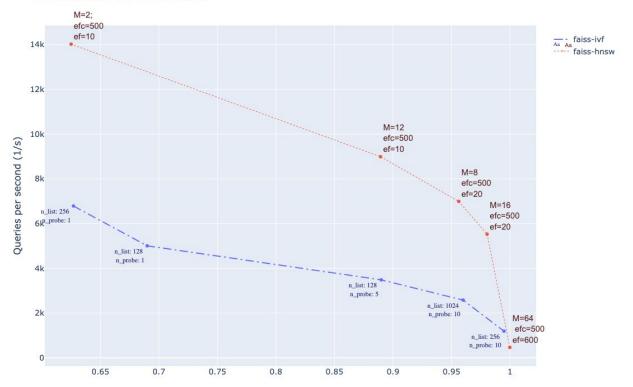
- Hierarchical Graph
- Every layer stores neighbors
- Earlier layers are sparse

 Common implementation in most production ANN databases

The search process through the multi-layer structure of an HNSW graph.

ANN Benchmarks

Recall/Queries per second (1/s)



Recall

Source:
ANN Benchmarks

Subset

Lot of ANN Option

FAISS













Evaluation Considerations

- Managed vs Self-hosted
- Performance
- Update Embeddings / Partial Updates
- Metadata Filtering
- Filtering / Hybrid Retrieval
- Plugins

Filtering

٨ Query Vector filter: lang=python Valid Candidates #results = 10

Closest 10 candidates don't meet our filter

Hybrid / Full Retrieval





- In ES, **disjunction** of knn and bm25 match.
- The score of each hit is the sum of the knn and query scores. A boost can be specified

```
POST image-index/_search
 "query": {
   "match": {
     "title": {
        "query": "mountain lake",
        "boost": 0.9
  "knn": {
   "field": "image-vector",
   "query_vector": [54, 10, -2],
   "k": 5,
   "num candidates": 50,
   "boost": 0.1
 },
 "size": 10
```

ElasticSearch example of Hybrid Retrieval Ex from Elastic Doc link



Lab

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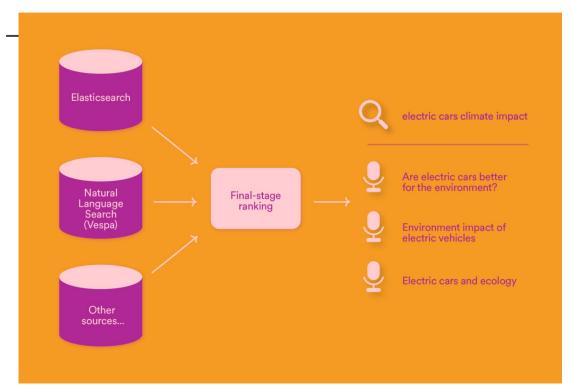
Repo: https://bit.ly/search-workshop-2022

Lab 4 Goals

- Build a flat ANN index
- Optimize retrieval by building an IVF Index

Conclusion

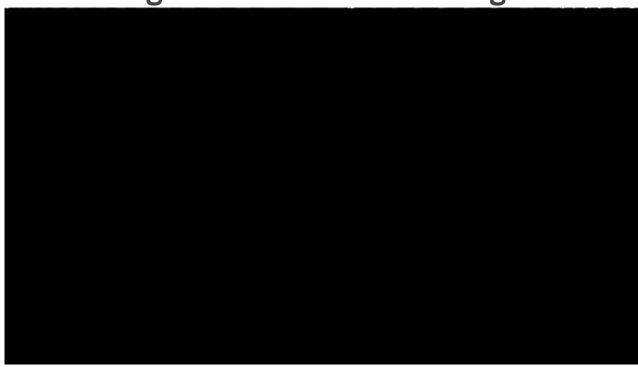
Multi Source Retrieval



Spotify Podcast Episode Search

Retrieval from ES + ANN + other sources

Multi Stage Retrieval and Ranking

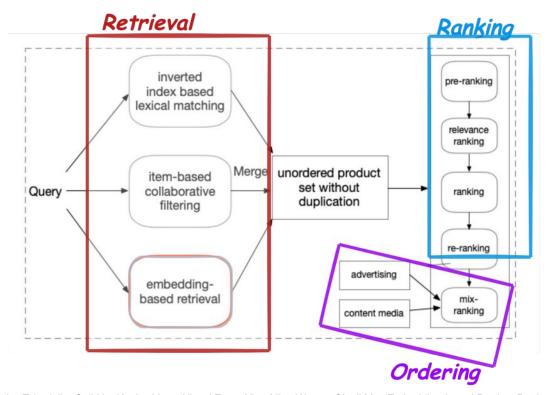


In 2019, Instagram Explore feed was made of

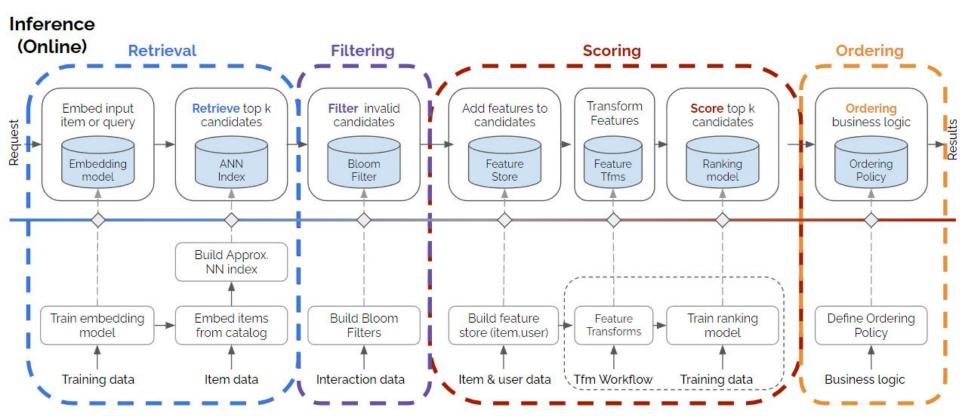
- Sparse Retriever: 500 candidates
- Lightweight
 NN: 150 ->50
- Deep Neural
 Network: 50 ->
 25

Medvedev, Ivan, Haotian Wu, and Taylor Gordon. "Powered by AI: Instagram's Explore Recommender System." Powered by AI: Instagram's Explore recommender system, November 2019.

Overview of Taobao Search



Li, Sen, Fuyu Lv, Taiwei Jin, Guli Lin, Keping Yang, Xiaoyi Zeng, Xiao-Ming Wu, και Qianli Ma. 'Embedding-based Product Retrieval in Taobao Search'. arXiv, 2021. https://doi.org/10.48550/ARXIV.2106.09297.



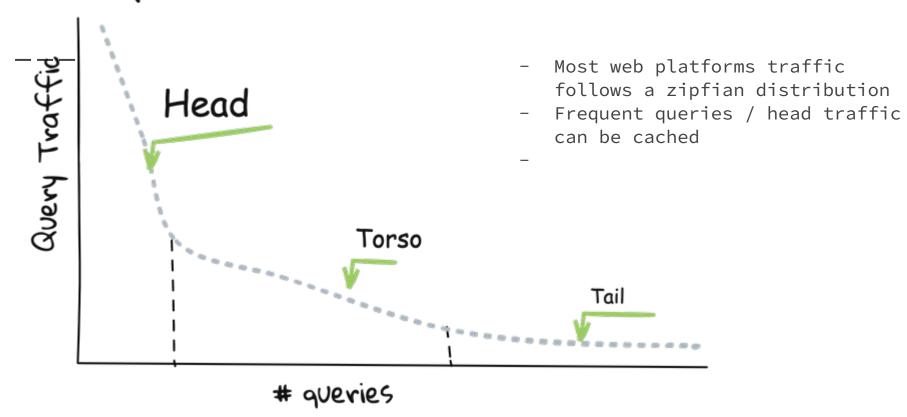
Training (Offline)

Oldridge, Even. "Recommender Systems, Not Just Recommender Models | by Even Oldridge | NVIDIA Merlin | Medium." Medium, June 27, 2022. https://medium.com/nvidia-merlin/recommender-systems-not-just-recommender-models-485c161c755e.

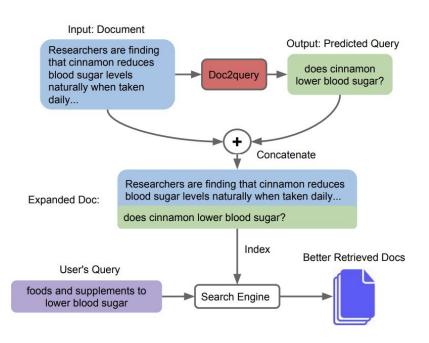
	Retrieval	Filtering	Scoring	Ordering
Music Discovery	Find similar songs based on nearest neighbour search	Remove tracks users listened before	Predict likelihood that a user will listen to a song	Trade-Off between score, similarity, BPM, etc
Social Media	Find new posts in user's network	Remove posts from blocked and muted users	Predict likelihood that a user will interact with it	Change order that adjust posts are from different authors
Online Store	Find items which are usually co-purchased	Remove items which are out of stock	Predict likelihood that a user will purchase an item	Reorder items based on price points
Streaming Service	Find items based on different rows/shelves/topics	Remove items which are not available for user's country	Predict user's stream time per item	Organize recommendations to fit genre distributions

Oldridge, Even. "Recommender Systems, Not Just Recommender Models | by Even Oldridge | NVIDIA Merlin | Medium." Medium, June 27, 2022. https://medium.com/nvidia-merlin/recommender-systems-not-just-recommender-models-485c161c755e.

Zipfian Distribution of Web Traffic



Enhancing Sparse Index: Doc2Query / Doc2T5Query



- Use a causal language model to generate additional text to add to documents when indexing.
- At retrieval time, use BM25

Benchmarking

Dataset	BM25	5 Dense (TAS-B)		BM25 on docT5query	BM25 + Cross Encoder
Baseline (MS MARCO)	0.228	0.408	_	0.338	0.413
Quora	0.789	0.835	-	0.802	0.825
DBPedia	0.313	0.384	_	<u>0.331</u>	0.409
_	_	_	_	_	_
TREC-COVID (Medical)	0.656	0.481	_	0.713	0.757
Signal-1M (Tweets)	0.330	0.289	-	0.325	0.338

Do models trained on MS MARCO work for different datasets ?

Dense Retrieval performs well on similar domain

COVID/Tweets are out of domain

BM25 + DR perform best

Cost to Serve

Model	Dimension	Latency (CPU)	Latency (GPU)	Index Size
BM-25	_	20 ms	_	0.4 GB
docT5Query	_	30 ms	_	0.4 GB
Dense Embedding Passage Retrieval	768	230 ms	19 ms	3 GB
BM25 + Cross Encoder	_	6100 ms	450 ms	0.4 GB

Estimated average retrieval latency and index sizes

Dataset: DBPedia (1 million docs)

Lower Latency and Index Size is preferred

CPU: 8 core Intel Xeon Platinum 8168 CPU @ 2.70GHz

GPU: 1 Nvidia Tesla V100

Thakur, Nandan, Nils Reimers, Andreas Rücklé, Abhishek Srivastava, και Iryna Gurevych. 'BEIR: A Heterogenous Benchmark for Zero-shot Evaluation of Information Retrieval Models'. arXiv, 2021. https://doi.org/10.48550/ARXIV.2104.08663.

Resources

- ____
- Faiss Missing Manual (Pinecone)
- Natural Language Processing (NLP) for Semantic Search (Pinecone)
- CIKM 2021 Tutorial: IR From Bag-of-words to BERT
- Haystack US 2021 Semantic Product Search Vector
 Search for E-Commerce Simon Hughes