|  |  |
| --- | --- |
| **{{ORG\_NAME}}**  {{ORG\_STREET}}  {{ORG\_CITY}}, {{ORG\_STATE}} {{ORG\_POSTALCODE}} | <INSERT LOGO HERE> |

|  |  |  |  |
| --- | --- | --- | --- |
| **Bill To** | **Ship To** | **Issued By** | {{USER\_FULLNAME}} |
| {{CONTACT}}  {{ACCOUNT\_BILLINGSTREET}}  {{ACCOUNT\_BILLINGCITY}}, {{ACCOUNT\_BILLINGSTATE}} {{ACCOUNT\_BILLINGPOSTALCODE}} | {{CONTACT}}  {{ACCOUNT\_SHIPPINGSTREET}}  {{ACCOUNT\_SHIPPINGCITY}}, {{ACCOUNT\_SHIPPINGSTATE}} {{ACCOUNT\_SHIPPINGPOSTALCODE}} | **Client Contact** | {{CONTACT}} |
| **Quote Valid Until** | {{ADJUST:TODAY:0:0:30:0:0:0 \@ MM/dd/yyyy}} |
| **Amount** | **{{OPPORTUNITY\_AMOUNT \# Currency2}}** |

\*This table option displays all Opportunity Line Items related to the Opportunity in a single table.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Product | Code | Family | Unit Price | Qty | Total |
| {{TableStart:LineItems}}{{OPPORTUNITYLINEITEM\_NAME}} | {{OPPORTUNITYLINEITEM\_PRODUCTCODE}} | {{PRODUCT2\_FAMILY}} | {{OPPORTUNITYLINEITEM\_UNITPRICE \# Currency2}} | {{OPPORTUNITYLINEITEM\_QUANTITY \# Number2}} | {{OPPORTUNITYLINEITEM\_TOTALPRICE \#Currency2}}{{TableEnd:LineItems}} |
| **Quote Total** | | | | | **{{OPPORTUNITY\_AMOUNT \# Currency2}}** |

\*This table option displays all Opportunity Line Items related to the Opportunity in tables grouped by Family.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **{{TableGroup:LineItems:Product2\_Family:Show}}** | | | | |
| Product | Code | Unit Price | Qty | Total |
| {{TableStart:LineItems}}{{OPPORTUNITYLINEITEM\_NAME}} | {{OPPORTUNITYLINEITEM\_PRODUCTCODE}} | {{OPPORTUNITYLINEITEM\_UNITPRICE \# Currency2}} | {{OPPORTUNITYLINEITEM\_QUANTITY \# Number2}} | {{OPPORTUNITYLINEITEM\_TOTALPRICE \#Currency2}}{{TableEnd:LineItems}} |
| **Subtotal** | | | | **{{=SUM(ABOVE)}}** |

|  |  |
| --- | --- |
| **Quote Total** | **{{OPPORTUNITY\_AMOUNT \# Currency2}}** |

**Terms and Conditions**

Payment is due within 15 days

Please make checks payable to: {{ORG\_NAME}}

**Conga Queries Used**

|  |  |
| --- | --- |
| Alias | Purpose |
| LineItems | Gets all of the Opportunity Line Items related to the Opportunity |

**Picture Switches Used**

|  |  |
| --- | --- |
| Picture Switch | Purpose |
| MM/dd/yyyy | Formats a date value. Displays the month as a number with a leading zero for single-digit months. Displays the day of the week or month as a number with a leading zero for single-digit days. Displays the year as four digits |
| Currency2 | Formats the value according to the Salesforce Locale, including a currency symbol, digit grouping symbol, and two decimal places |
| Number2 | Formats the value according to the Salesforce Locale, including a digit grouping symbol, two decimal places and a currency symbol |
| Adjust | Used to set the Expiration Date to TODAY + 30 days |