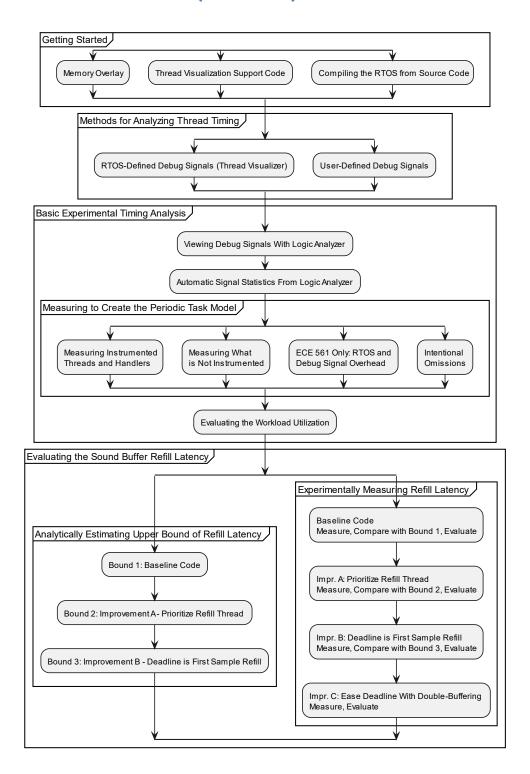
HW3: ANALYZING AND "OPTIMIZING" RESPONSIVENESS (V1.02)



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OVERVIEW

In this exercise you will evaluate the timing characteristics of an RTOS-based system and then improve the quality of audio generation through scheduling and other changes. You need the following to complete this exercise:

- FRDM-KL25Z with Expansion Shield
- One Analog Discovery 2/3 or equivalent device, and Waveforms installed on a PC.
- One jumper wire (socket-to-socket) to connect the DAC output to the AD2 1+ input. These are available from the instructor at class and office hours.

The program is a Pong-style game physics simulation with sound effects. It uses the RTXv5 real-time operating system through the CMSIS-RTOS2 programming interface. The RTOS has its own threads and handlers, and the program adds these:

- Thread Read TS
- Thread Read Accelerometer
- Thread_Update_Screen

- Thread Sound Manager
- Thread Refill SoundBuffer
- DMA0 IRQHandler

Pressing the left half of the screen will switch the game between two modes. **Players: 0** indicates automatic paddle positioning, while by **Players: 1** lets you tilt the board to the left or right to play the game provide input data for the simulation. Pressing the right half of the screen will toggle the sound between on and off.

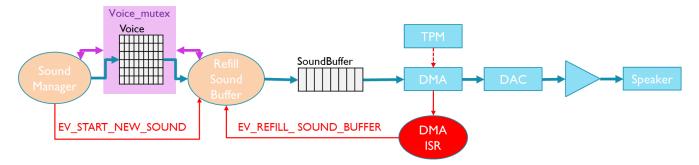


Figure 1. Sound generation architecture with default single buffer.

Figure 1 shows the most time-critical processing in the program: updating the audio output at a 20 kHz sample rate. Every 50 µs the direct memory access (DMA) peripheral transfers a sample from a sound buffer array to the DAC. When the buffer's last sample is transferred, the DMA controller requests an interrupt. The DMA interrupt service routine tells the RTOS that the thread Refill Sound Buffer should run. That thread will compute a batch of sound samples and refill the buffer. If this thread doesn't stay ahead of all upcoming DMA transfers, old data will be reused corrupting the audio output.

In this assignment, thread and task are used and are generally equivalent. A job is a specific release of a thread (or task).

FORMATTING

- An arrow indicates that this is a step you must perform. It may have sub-steps.
- 0. A numbered item needs to be answered in the Google Form or the PDF report submitted to Moodle. Be sure to use the correct item number.

You are to work individually on this assignment. Submit your work and responses through Moodle as follows:

- Spreadsheet file:
 - Open this spreadsheet:

https://docs.google.com/spreadsheets/d/1FTr0_fAnXu6IN9_vtBtdS2oZb88JbHYucKGmnBmb2VM/edit?usp=sharing

- Copy the spreadsheet: File -> Make a Copy
- Download your completed spreadsheet as a tsv (tab-separated values) text file: File -> Download ->
 Tab-Separated Values (.tsv).
- o Rename the .tsv file with your email username (part before @ncsu.edu): e.g. agdean-HW3.tsv
- Upload this renamed .tsv file to Moodle.
- PDF report (based on the provided report template) with screenshots for questions 4, 31, 35, 46, and 57.
- Build log file (Objects/*.build_log.htm)

GETTING STARTED

Set up the code as follows:

- Obtain the project code for the assignment from the remote repository on GitHub. Here are two ways to do this:
 - Download a ZIP archive
 - Use a web browser to go to the class GitHub repository.
 - Press the green <> Code button on that page and then select Download ZIP.

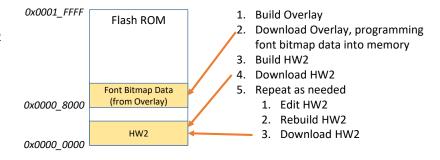


- Unzip that zip archive into a directory on your PC with NO SPACES in the path.
- Use File Explorer to navigate within the new directory to ESO-25/HW/HW3/
- Open the HW3.uvprojx file to start MDK-ARM.
- Use git
 - Copy your local repository directory ESO-25 (and all its contents, recursively) into a backup folder (e.g. ESO-25-Copy) to save your changes from previous work. Use File Explorer or a commandline tool (e.g. xcopy) to make the copy.
 - Run git pull origin in the command to update your local repository (ESO-25. Note that this will overwrite any changes you made to this copy.
 - Access the project code on your PC at ESO-25\HW\HW3\.
- > Confirm that you can build the program without errors. Note that we are **not using the profiler** here, so you only need to build the program **once** after a code change, not three times.

MEMORY OVERLAY

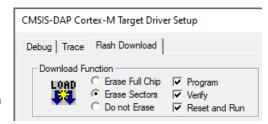
The free version of MDK-ARM limits object image size to 32 kB, even though the MCU has 128 kB of flash ROM. To keep from reaching 32 kB, some large read-only data (font bitmaps) has been moved out of the application project into a separate project (Tools\TestCode\Overlay).

As seen in this diagram, in steps 1 and 2 you'll build and download the Overlay project to your



KL25Z first to install the Overlay ROM data. In steps 3 and 4, you'll build your application project (HW3, not HW2) and download it *without erasing the overlay ROM data*. As you edit the HW3 project, you'll build it and download it again, as shown in steps 5.1, 5.2 and 5.3. You do not need to repeat steps 1 and 2 (unless you erase the full chip).

How does this work? The MCU's Flash ROM has 128 sectors (1 kB each) which can be individually erased and programmed. The final project's download settings are configured so that only the sectors which are to be used are erased and programmed, rather than all sectors (the full chip). This means that the Overlay data will remain in ROM as long as you use a Flash Download setting of **Erase Sectors** instead of **Erase Full Chip** as shown in the figure and don't reprogram the sectors holding the data.



Using the overlay places the data for three fonts in overlay ROM (starting at address 0x00008000). It also puts a trivial, expendable program into ROM (starting at 0x00000000) which will be overwritten safely by your application program.

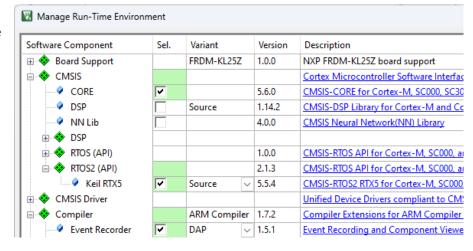
THREAD VISUALIZATION SUPPORT CODE

The thread visualizer code in ThreadVis\new_events.[ch] lets you use a logic analyzer to see when different threads are executing in a system built on the RTX5 kernel. We will modify the RTOS to run special *hook* functions when certain events occur: thread created, blocked, switched in (resumed), or preempted. These hook functions are defined in ThreadVis\new_events.[ch] and contain instrumentation code to assign and manipulate debug signals. We will make the RTOS call these hook functions by recompiling the RTOS with **event recorder** support enabled, described next.

COMPILING THE RTOS FROM SOURCE CODE

To use this code, we have changed the project to compile the RTX5 RTOS from source code (rather than link with its precompiled library), include the event recorder interface, and override certain default event recorder functions with our own. These steps have already been completed for you to create the HW3.uvprojx file. **You do not need to perform them**.

- To build the RTOS source code (instead of linking to the RTOS existing library), you would pick the Manage Run-Time Environment dialog and then CMSIS-> RTOS2 (API) -> Keil RTX5, select Source (rather than Library) and check the box.
- The debug signals rely on the Event Recorder support. To enable the Event Recorder, you would pick the Manage



Run-Time Environment dialog and then Compiler->Event Recorder, select DAP and check the box.

The project pane should show the source files for the RTOS under CMSIS and those for the event recorder under Compiler.



METHODS FOR ANALYZING THREAD TIMING

We would like to understand the timing of the software. When does a thread run, and how long does it take? Is a thread preempted? When does an ISR run? How much time overhead does the RTOS take to switch between threads?

We can add *instrumentation* (measurement) code to the program to generate the debug signals which the logic analyzer and oscilloscope can then display. We will modify the code so that the MCU generates debug signals which indicate events such as when threads and handlers start or stop executing. Plugging the FRDM/Shield stack into the Analog Discovery tool connects these debug signals to the tool's DIO inputs, which are then read by the Waveforms program's logic analyzer and oscilloscope.



➤ If you are not familiar with the Analog Discovery device and the Waveforms software, please refer to this documentation on <u>Getting Started with Waveforms</u>, the <u>Oscilloscope</u> ("scope") the <u>Logic Analyzer</u> and <u>Using the Logic Analyzer</u> (please ignore the Pattern Generator references in Sections 2.2 and 2.3).

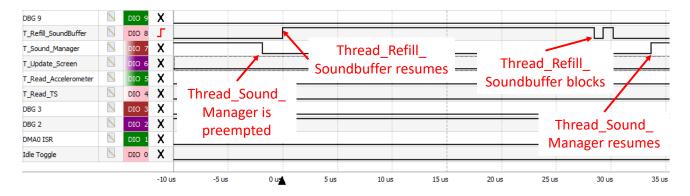


Figure 2. Example of thread visualizer signals. At -2 µs, Thread_Sound_Manager is preempted. At 0 µs, Thread_Refill_SoundBuffer resumes running (triggering the logic analyzer). At 28 µs, Thread_Refill_SoundBuffer blocks. At 34 µs, Thread_Sound_Manager resumes running.

The software in this exercise supports two types of debug signals: those automatically generated by the RTOS and those defined manually by the user.

- The RTOS can automatically generate thread visualization (TV) debug signals to indicate **thread events** such as **resuming running, being blocked,** or **being preempted**. These signals are **not** generated for interrupt and exception handlers. These RTOS-generated debug signals use code in ThreadVis\new_events.c and new_events.h, which work with debug.c and debug.h.
- You may have used user-defined debug signals before (e.g. ESA class). Defined in debug.c and debug.h., they must be manually added to the code. They do not directly show RTOS activity.

To summarize, the RTOS contains instrumentation code that will generate the debug signals for **thread events** in the system. We will need to add instrumentation code manually to monitor other processing (e.g. interrupt handlers). The table below shows the allocation of the debug signals and their use in this exercise; details are presented in the next two subsections (RTOS-Defined Debug Signals and User-Defined Debug Signals).

Num.	Descriptive	osThreadNew	Use in this Code		MCU
Signal	Signal Name	Call Order		DIO	Port
Name				Signal	Bit
DBG_0	DBG_ISR_DMA	n/a, user defined	Student adds code to DMA0_IRQHandler to show when	DIO 0	D0
			function starts and stops		
DBG_1	DBG_IDLE_LOOP	n/a, user defined	Student adds code to osRtxIdleThread to toggle each time	DIO 1	D2
			through loop		
DBG_2	DBG_REFILL_	n/a, user defined	Student adds code to show refill response time:	DIO 2	D3
	PENDING		个: DMA0_IRQHandler requests sound buffer refill		
			↓: Thread_Refill_Sound_Buffer has written first sample		
DBG_3	n/a	n/a, user defined	unused	DIO 3	D4
DBG_4	n/a	1 st	TV: Thread_Read_TS (touchscreen)	DIO 4	В8
DBG_5	n/a	2 nd	TV: Thread_Read_Accelerometer	DIO 5	В9
DBG_6	n/a	3 rd	TV: Thread_Update_Screen	DIO 6	B10
DBG_7	n/a	4 th	TV: Thread_Sound_Manager	DIO 7	B11
DBG_8	n/a	5 th	TV: Thread_Refill_SoundBuffer	DIO 8	E2
DBG_9	n/a	6 th	TV: osRtxldleThread	DIO 9	E3
DBG_10	n/a	7 th	TV: osRtxTimerThread	DIO 10	E1
DBG_11	n/a	8 th	unused	DIO 11	E4

RTOS-DEFINED DEBUG SIGNALS (THREAD VISUALIZER)

As mentioned before, enabling the event recorder causes the RTOS to execute *hook* functions in new_events.c containing instrumentation code when certain events occur: thread created, blocked, switched in (resumed), or preempted.

Each thread's activity is represented by a debug output signal. As configured for this project, the debug code supports up to twelve debug signals. The kernel uses instrumentation code in new_events.c/h to automatically:

• Allocate a debug signal to a thread when it is created (via a call to osThreadNew). Signals are allocated to threads in the order that osThreadNew is called. The default signal allocation is shown in the table. Note that after all user

threads have been created, the kernel calls osThreadNew twice to create the idle thread and the timer thread, which may result in up to two more TV signals being allocated.

- Set the bit to one when the thread starts or resumes executing.
- Clear the bit to zero when the thread is **preempted** and stops running.
- When the thread blocks and stops running, the bit behavior depends on the value of the symbol
 TV UNIQUE BLOCKED SIGNAL, defined in new events.h:
 - TV_UNIQUE_BLOCKED_SIGNAL != 0: Toggle the bit twice and then clear it to zero. This is the default behavior. Based on the sampling rate and display time scale of your logic analyzer, you many need to zoom in to distinguish between blocking and preemption. Note that this toggling takes about 1.7 μs, delaying other activities slightly.
 - TV_UNIQUE_BLOCKED_SIGNAL == 0: Clear the bit to zero. This signal is identical to the signal generated for preemption. It is used to measure execution times when there is no thread-to-thread preemption.

USER-DEFINED DEBUG SIGNALS

The fundamental macros and code for the debug signals are in debug.c and debug.h. To monitor something other than the thread events described above, follow these two steps.

First, select an available debug signal and give it a better name:

- Select an available user debug signal for the routine. Review debug.h to see DBG_0, DBG_1, etc. Select the first free signal (e.g. DBG_0). Note that when using the new_events.c/h, the RTOS skips over the first TV_NUM_USER_DBG_SIGNALS signals (defined in new_events.h, currently 4).
- To make the source code less confusing, it is good practice to define a meaningful name for the debug signal. In debug, h go to the section after // Define meaningful names.... and add #define DBG_RED_ALERT_ISR_(DBG_0).

Second, add code to the event to monitor. There are several possible approaches, but here are two:

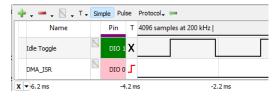
- Show the time between a start event and an end event. For example, when something is requested and then later serviced, or a block of code begins and then later completes (though it may be preempted in between):
 - Add code at the beginning of the processing/handler/ISR or at the request to set it to 1 using the macro DEBUG_START(DBG_RED_ALERT_ISR).
 - Add code at the end of the processing/handler/ISR or after the request is serviced to clear it to 0 using the macro DEBUG_STOP(DBG_RED_ALERT_ISR).
 - Make sure that each source file you modify this way #includes "debug.h"
- **Provide multiple progress or "heartbeat" notification events.** These events shows that certain code is really executing. For example, there is some delay between the RTOS announcing it will resume a thread, and the thread actually resuming. The RTOS events monitored above (thread resumed, blocked, preempted) don't show the time overhead taken by the RTOS, so they don't tell the whole story of when code actually starts or stops running.
 - Add code in the loop body to toggle (invert) output signal using the macro
 DEBUG_TOGGLE(DBG_LOOP37_ACTIVE). Each signal change shows when the loop ran.
 - Make sure that each source file you modify this way #includes "debug.h"

Now you will use these two approaches to further instrument the program.

Add instrumentation code as described above to indicate DMA0_IRQHandler execution with a new signal named **DBG_ISR_DMA** (define it to use DBG_0).

- Add instrumentation code as described above to see when the RTOS idle thread is actually running. That thread (RTX_Config.c: osRtxIdleThread()) has an infinite loop which runs if there are no other threads ready to run. Add code to the loop osRtxIdleThread() to toggle (invert) output signal **DBG_IDLE_LOOP** (define it to use DBG_1) each time the loop executes.
 - Note that this signal will toggle at a high frequency (e.g. f_{signal}). If the scope/logic analyzer samples at less than 2*f_{signal} the signal will be aliased, corrupting frequency information. The signal will appear to be changing at a much lower frequency than reality, or even not changing (i.e. 0 Hz). Be sure to check the sampling rate which is shown in the upper left corner of the scope or analyzer window.

In this figure, the sampling rate is shown to be 200 kHz (one sample every 5 us). The Idle Toggle trace seems to show a signal which is toggling every 1 ms. This is an example of aliasing; the actual frequency of that signal is much higher. Adjust the analyzer's time base to increase the sampling frequency enough to eliminate aliasing.

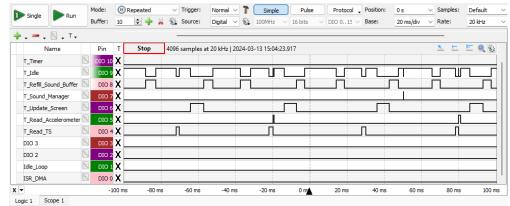


BASIC EXPERIMENTAL TIMING ANALYSIS

VIEWING DEBUG SIGNALS WITH LOGIC ANALYZER

Connect the Analog Discovery device to the FRDM/shield stack. Start the Waveforms program and select the logic analyzer program.

Build, download and run the program. Run the logic analyzer without setting up any triggering. Adjust the sampling time base ("base") to about 20 ms/division. You will see something similar to this, but with many differences.



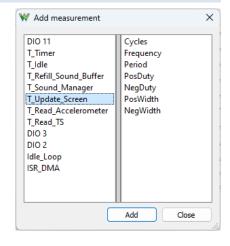
In order to simplify data

analysis (and grading), rename the used DIO signals to something useful by double-clicking on the signal in the Name column and changing the name. The figure above shows an example.

AUTOMATIC SIGNAL STATISTICS FROM LOGIC ANALYZER

The Waveforms scope tool can measure characteristics of input signals, such as the positive width of a DIO signal. It can also compute that characteristic's statistics (e.g minimum, maximum, average) over one or multiple data acquisitions. We will use this to gather task execution time statistics. For example, let's see how Thread_Update_Screen behaves.

- In the Logic 1 View menu items, select Digital Measurements. This will enable (or disable) a Measurements window.
- Click the + Add button to get the Add measurement dialog box.



- > In the left pane, select the digital signal to measure (e.g. T Update Screen, which we just renamed from DIO 6).
- In the right pane, select PosWidth (width of positive pulse) and click Add.
- In the right pane, select Period and click Add.
- Click Close.
- Click the Show button and check the Mean, Minimum and Maximum entries.
- Click the gear icon and check the Multiple Acquisitions box. This will accumulate the statistics over multiple acquisistions. If you need to reset the statistics, you'll press the Reset button.
- Make sure the HW3 program is running.
- Set the time per division to 10 ms for this example. Start the logic analyzer (press Run). You should see something similar to this, but waveforms and times will vary:



- As more data is captured, some of the statistics (e.g. Minimum and Maximum) should stabilize. Others may still change slowly (e.g. Mean).
- > Check to see if the plots and measurements/statistics are reasonable and don't contradict each other. In some cases, you can also cross-check with the code.
 - Computation time: The signal plot shows T_Update_Screen takes somewhere between 5 and 10 ms each
 of the two times it ran. Note that the measurements and statistics shown support this, although the plot
 has much less timing resolution.
 - Execution Period: The signal plot also shows T_Update_Screen ran at about 0 ms and 50 ms, so the period should be 50 ms. The measurements support this. They also show some extreme cases not captured in
 - this plot. For example, the minimum period of 43.9 ms would definitely be visible on this plot, but the current plot shows a period of about 50 ms. Looking at the source code for the thread, we see the main loop calls osDelayUntil() in order to try to run every MS_TO_TICKS(THREAD_UPDATE_ SCREEN_PERIOD_MS). Evaluating these #defines should give us a period of 50 ms.

```
void Thread_Update_Screen(void * arg) {
  int start=1;
  char buffer[24];

Update_Config_Info(1);

Init_Ball();
  uint32_t_tick = osKernelGetTickCount();
  while (1) {
    Undate_Deddle() :
    tick += MS_TO_TICKS(THREAD_UPDATE_SCREEN_PERIOD_MS);
    osDelayUntil(tick);
}
```

Note that the measurements are made based on each burst of acquired data. If we zoom in to 2 ms/division, the data burst will be so short that it won't contain a full signal period. The period can't be measured so the Period Value cell will be blanked out. If we zoom in even more to 200 us/division, the burst won't contain a full pulse, so the PosWidth will be blanked out. In these cases, the statistics are not being updated, so do not trust them. Zoom out, and reset the statistics as needed.

MEASURING TO CREATE THE PERIODIC TASK MODEL

We can now gather the task and handler computation times to build a periodic task model of the system's software timing.

> To simplify the timing analysis, set all threads to have the same priority. This way, no threads can interfere with our timing measurements. Make sure that each **THREAD_..._PRIO** declaration in **threads.h** and **sound.h** is **osPriorityNormal**. However, interrupt and exception handlers can still interfere.

- In new_events.h, ensure that TV_UNIQUE_BLOCKED_SIGNAL is defined as **0**. A thread blocking will be indicated with a single falling edge on its debug signal, simplifying timing analysis.
- Rebuild and download the program.

MEASURING INSTRUMENTED THREADS AND HANDLERS

- 1. Use the logic analyzer to complete the following table with the range of observed timing information for each thread or handler, except the Idle thread. Trigger the analyzer on the rising edge of the given thread/handler's debug signal.
 - You may need to adjust the sampling rate to accommodate short or long functions, and to see an entire period (two releases for the task).
 - Note that the period for Thread_Sound_Manager is reduced with each paddle hit or miss toward a minimum value. To determine that minimum value, check that function's source code (starting with osDelayUntil() and working backwards through the data). Enter that minimum value in the Expected column.

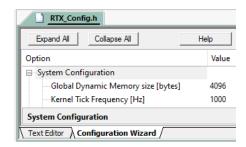
		Execution Duration C _i			E	xecution Period <i>Ti</i>		
		Measured			Measured		ed	
Thread or Handler	Symbols for thread/handler name abbreviation, computation time, execution period	Min.	Avg.	Max.	Expected	Min.	Avg.	Max.
DMA0_IRQHandler	I_DMA, C _{I_DMA} , T _{I_DMA}							
Read Touchscreen	T_RTS, C _{T_RTS} , T _{T_RTS}							
Update Screen	T_US, C _{T_US} , T _{T_US}							
Refill SoundBuffer	T_RSB, C _{T_RSB} , T _{T_RSB}							
Sound Manager	T_SM, C _{T_SM} , T _{T_SM}							
Read Accelerometer	T_RA, C _{T_RA} , T _{T_RA}							

- In new_events.h, ensure that TV_UNIQUE_BLOCKED_SIGNAL is defined as 1. A thread blocking will be indicated with a falling edge and a pulse, distinguishing it from preemption.
- Rebuild and download the program.
- 2. You should see only one thread being preempted. Which thread is preempted, and why is it preempted?
- 3. Which thread has the **largest absolute** execution time variation (Max C_i Min C_i), and how large is that variation? What does the thread do differently between the minimum and maximum cases?

MEASURING WHAT IS NOT INSTRUMENTED

SYSTICK_IRQHANDLER

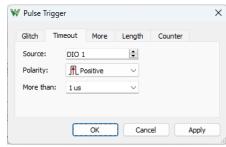
The RTOS uses the SysTick timer peripheral and its handler (SysTick_IRQHandler) to keep track of time. We expect the handler to run at a frequency set in RTX_Config.h (System Configuration). We need to add its timing information to our periodic task timing model to improve its accuracy.



The thread visualizer doesn't generate a debug signal for the SysTick interrupt handler. Because we are already recompiling the RTOS from source code, we could search to find the SysTick IRQ handler and manually instrument it. However, we'll use a different approach: looking at times when the idle thread should be toggling its user debug signal but is not.

We'll use the logic analyzer's **Pulse** (instead of Simple) trigger with a **Timeout** to trigger when the idle thread signal has a positive pulse longer than $1 \mu s$.

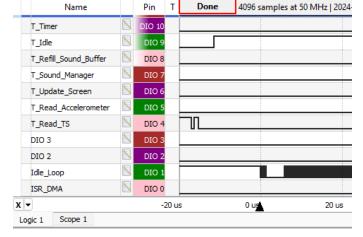
- Specify the signal source (the idle user debug signal), polarity (either positive or negative will work), and time More than 1 us. The analyzer will trigger when it sees a pulse of the given polarity from the source lasting long enough.
- > Try using Single capture button (not Run) to get more time to examine the data and consider what is happening in the system.



This type of triggering may sometimes result in false positive cases; you will need to exclude them. In these cases, the CPU is executing another handler (e.g. the DMA ISR) or thread (anything except for the Idle thread), which usually shown by one of their debug signals being 1.

For example, these traces shows that the Read Touchscreen thread (DIO 4) was running until it blocked (a little after –20 us), the RTOS decided to resume the idle thread (DIO 9) at roughly –10 us, and DIO 1 shows that at 0 us the idle thread actually resumed running. This time is precise because that we are triggering on DIO 1. DIO 1 then shows that a little after 0 us the idle thread stopped running, but resumed before 10 us. What code was running in that last time gap?

- It wasn't another thread, since the RTOS didn't decide to preempt the idle thread (DIO 9 is still 1).
- It wasn't the DMA ISR, because DIO 0 remains 0.



• It must have been preempted by an ISR/handler which is not instrumented with a debug signal. In our case it is the SysTick handler.

Trying to zoom out in time to see longer durations can lead to a sampling/aliasing problem. The AD2 and 3 can sample at $f_{sample} = (100/n)$ MHz, with n being an integer. The logic analyzer reduces its sampling rate f_{sample} so that its buffer (4096 samples for AD2, 16384 samples for AD3) can hold all the samples for the acquisition. Capturing 1 ms of data limits the the sampling rate to at most 4096 samples/1 ms = 4.096 MHz for the AD2.

The idle toggle signal is an 8 MHz square wave (f_{toggle}). If the ratio f_{toggle} / f_{sample} is an integer, then aliasing will make the toggling signal look like a constant one or zero, with a frequency of 0 Hz. If the ratio is close to an integer, then aliasing will make the signal seem to change with the wrong frequency, interfering with your timing measurements.

You can eliminate this aliasing by lowering the toggle signal frequency f_{toggle} to meet both of these conditions:

- $f_{sample}/2 > f_{toggle}$, and
- f_{sample}/ f_{toggle} is not an integer and not near an integer.

> Change the duration of the idle thread's loop, which will change the toggle signal frequency. For example, adding this code to idle thread's loop should slow it down from 8 MHz to about 0.827 MHz.

```
for (volatile int i=0; i<2; i++);
```

This change should clean up the idle toggle signal to make the execution period much more regular and easier to analyze, giving more consistent period measurements.

- Use this approach to measure the timing characteristics of the SysTick handler for the next three questions.
- 4. Capture a logic analyzer screenshot and put it in your report.
- 5. What is the **shortest** time *C_i* for which the idle signal **stops** toggling?
- 6. Measure the parameters specified in the table below. The execution period T_i of the toggling gap should be close to the inverse of the SysTick frequency set in RTX_Config.h.

		Measured Execution Duration C _i			Measured Execution Period T _i		
Thread or Handler	Symbols	Min.	Avg.	Max.	Min.	Avg.	Max.
SysTick_IRQHandler	I_ST, C _{I_ST} , T _{I_ST}						

ECE 561 ONLY: RTOS AND DEBUG SIGNAL OVERHEAD

We can derive other useful information from this type of logic analyzer data:

- It takes a few microseconds to generate the signal (three transitions) showing that Thread_Read_TS blocked.
- It takes a few microseconds from the RTOS indicating that Thread_Read_TS blocked until it indicates that it will resume osRtxIdleThread (T_Idle).
- It takes over ten microseconds from when the RTOS indicates that it will resume osRtxldleThread until the thread actually starts running (indicated by the toggling Idle Loop signal).

For each of the following five questions, run at least ten more tests to determine the minimum and maximum observed values. It may be helpful to change the trigger conditions as needed to get the data.

- 7. **Blocked Signal Duration**: What are the minimum and maximum durations you observed for a **blocked** signal transition (falling edge to falling edge)?
- 8. **Resume Delay:** What are the minimum and maximum times you observed between a thread **resume** transition for T Idle and the Idle Loop signal **toggling** again? Hint: Trigger on T Idle rising edge.
- 9. **Preemption Delay:** What are the minimum and maximum times you observed between the Idle Loop signal **stopping toggling** and a thread **preemption** transition for T_Idle? Omit any cases with ISR_DMA active between the end of toggling and the T_idle preemption signal.
- 10. **Preempted to Resume Delay:** What are the minimum and maximum times you observed between one thread's **preempted** transition and another thread's **resume** transition?
- 11. **Blocked to Resume Delay:** What are the minimum and maximum times you observed between the end of one thread's **blocked** transition and another thread's **resume** transition?

INTENTIONAL OMISSIONS

To simplify our analysis, our periodic task timing model ignores most of the RTOS, but we do consider SysTick_IRQHandler. This makes the model wrong, but it may still be useful. Here is some of what we leave out:

- RTOS and debug signal overhead times you just measured above! We leave them out of the model for simplicity, but now we know to distrust the model if these ignored times aren't tiny compared with the computation times or response times.
- The RTOS scheduler uses two additional types of exceptions and their handlers (SVC and PendSV) to do its work. We don't measure them directly here, but they do execute and take time.
- Other time taken by the operating system to do its work.
- Time taken to generate the debug signals.
- Time to execute osRtxTimerThread. This thread supports <u>virtual timers</u> by executing software-timer-driven callback functions managed with osTimerNew, osTimerStart, and osTimerDelete. These are not used in this application, so we can safely ignore this thread. (To make sure, you could load the program into the debugger, put a breakpoint in the event handling loop of osRtxTimerThread (in rtx_timer.c) and start it running).

EVALUATING THE WORKLOAD UTILIZATION

12. Enter the maximum expected CPU time utilization for each task (except the idle task) and handler as decimal value with three digits after the decimal point (e.g. ½ would be 0.500).

Thread or IRQ Handler	Condition	Maximum CPU Time Utilization (C_i/T_i)
SysTick_IRQHandler		
DMA0_IRQHandler		
Read Touchscreen	Not Touched	
Read Touchscreen	Touched	
Update Screen		
Refill SoundBuffer		
Sound Manager	Max. Period	
Sound Manager	Min. Period	
Read Accelerometer		

- 13. What is the system's expected maximum CPU time utilization if the **touchscreen is not pressed** and the **sound manager** is running at the maximum period?
- 14. What is the system's expected maximum CPU time utilization if the **touchscreen is pressed** and the **sound manager is running at the minimum period**?

EVALUATING THE SOUND BUFFER REFILL LATENCY

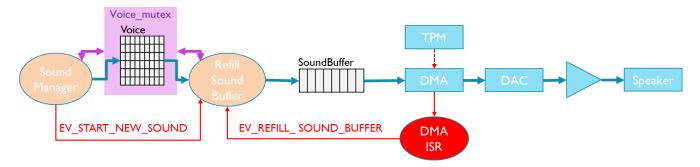
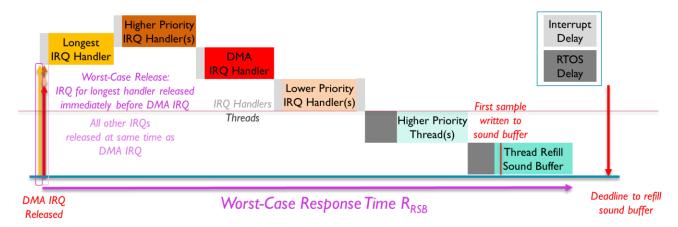


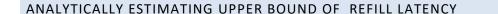
Figure 3. Sound generation architecture with default single buffer.

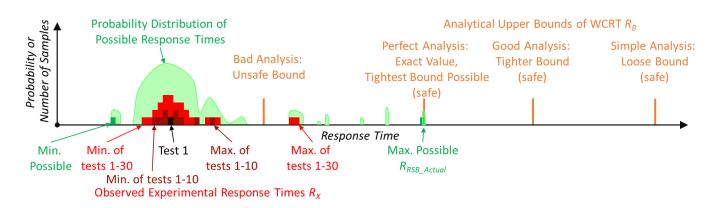
A time-critical operation in the shield code is refilling the sound buffer with audio samples before the DMA reads the next sample. By default, a single buffer is used. The sound buffer is refilled using this sequence of events:

- DMA peripheral transfers last sample from Sound Buffer, triggering IRQ.
- DMA IRQ handler runs, setting an event flag for Thread_Refill_Sound_Buffer (T_RSB).
- RTOS sees the set event flag and unblocks Thread_Refill_Sound_Buffer (T_RSB), allowing it to run eventually (once it is the highest priority ready thread).



Because the playback rate is one sample per 50 μ s (assuming AUDIO_SAMPLE_FREQ is defined as 20000 in sound.h), the first sample needs to be in the buffer within 50 μ s of the previous sample being used. This is our deadline.





Will the system always be able to refill the sound buffer before that deadline of 50 μ s? This depends on the program, input data, sequencing of events, interrupts, etc. The actual maximum response time (call it R_{RSB_Actual}) is unknown.

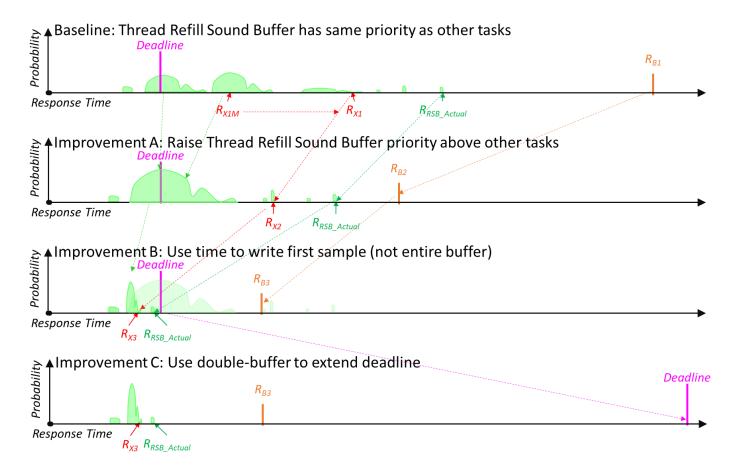
We can calculate an upper bound on the response time R_{RSB_UB} for refilling the sound buffer. An upper bound will always be at least as large as the actual value: $R_{RSB_UB} >= R_{RSB_Actual}$. So if the upper bound is less than the deadline, then so is the actual value, and the deadline will always be met. For simplicity, we will omit RSB from response time subscripts, since all of our response time analysis here targets Thread_Refill_Sound_Buffer.

We will create the upper bound by applying the numerical response time analysis method which considers timing interference from other processing. Note that the interrupt/exception handlers all have higher priorities than the threads and can always preempt them.

We start with a simple analysis to get R_{B1} , an easy but inaccurate (**loose**) bound of the WCRT of refilling the sound buffer. Then we will refine the analysis to move the bound closer to the actual WCRT (make it **tighter**). We raise the priority of T_RSB and calculate bound R_{B2} , which should be closer to the actual WCRT. Then we refine our analysis to get R_{B3} which considers that only the first buffer sample needs to be updated before the deadline, so we can ignore most of C_{T_RSB} .

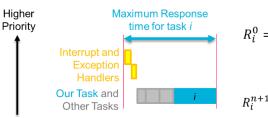
			Who Can Preempt or	Processing Required	Estimated Max.
		T_RSB Priority	Block T_RSB	before Deadline	Time for Processing
Bound 1	R _{B1}	osPriorityNormal	All other application threads and handlers	Refill entire sound buffer	C _{T_RSB}
Bound 2	R _{B2}	osPriorityAboveNormal	All handlers	Refill entire sound buffer	C_{T_RSB}
Bound 3	R _{B3}	osPriorityAboveNormal	All handlers	Refill first sample of sound buffer	C_{T_RSB} /(Buffer size in Samples)

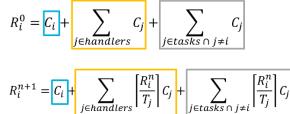
The available timing margin is the deadline minus the bound. A negative timing margin means that in the worst case the deadline will be missed (and maybe in other cases too).



BOUND 1: BASELINE CODE

Initially all application threads have the same priority (osPriorityNormal). The OS thread osRtxldle has a lower priority than the application threads and can always





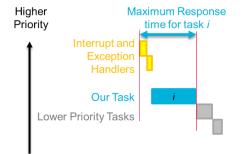
be preempted by an application thread. The numerical analysis must assume that T_RSB can be delayed by all threads at osPriorityNormal or higher.

- \triangleright Use the equations above to calculate the worst-case response time for Thread_Refill_Sound_Buffer under these conditions. Calculate R_i^0 , R_i^1 , R_i^2 , ... until the value stops changing. We will call the final value R_{B1} .
- 15. What is the value of R_{B1} ?
- 16. What is the timing margin (50 μ s minus R_{B1})?

BOUND 2: IMPROVEMENT A - PRIORITIZE REFILL THREAD

Let's predict what happens if we raise the priority of T_RSB above all other threads. Now only the handlers should be able to delay the thread. Calculate R_{BZ}

Use the equations above to calculate the worst-case response time for





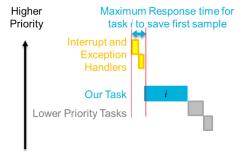
 $R_i^{n+1} = \boxed{C_i} + \boxed{\sum_{j \in handlers} \left\lceil \frac{R_i^n}{T_j} \right\rceil C_j}$

Thread_Refill_Sound_Buffer under these new conditions. Calculate R_i^0 , R_i^1 , R_i^2 , ... until the value stops changing. Call the final value R_{B2} .

- 17. What is the value of R_{B2} ?
- 18. What is the timing margin?

BOUND 3: IMPROVEMENT B - DEADLINE IS FIRST SAMPLE REFILL

Finally, let's estimate the worst-case response time for
Thread_Refill_Sound_Buffer to
update the **first sample** in the
buffer, not all
NUM_SAMPLES_PER_SOUND_B
UFFER samples. Our standard
numerical analysis bounds the
time to update all of the samples



$$R_i^0 = \boxed{\frac{C_i}{512}} + \boxed{\sum_{j \in handlers} C_j}$$

$$R_i^{n+1} = \frac{C_i}{512} + \sum_{j \in handlers} \left[\frac{R_i^n}{T_j} \right] C_j$$

(which is an over-estimate) because it uses the entire time C_{Refill} Sound Buffer (but only part of that time is needed).

The equations above show an example with a sound buffer size of 512 samples, which may or may not match the value NUM_SAMPLES_PER_SOUND_BUFFER defined in your code.

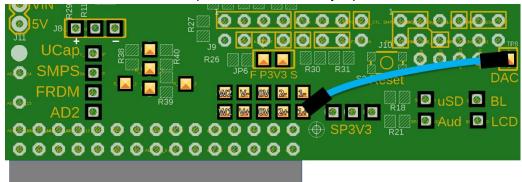
Later in this exercise we will measure how long it takes for T_RSB to update the first sample. For now, let's just estimate. We assume that thread doesn't have any set-up time, and its C_Refill_Sound_Buffer, is spread evenly across the buffer's NUM_SAMPLES_PER_SOUND_BUFFER. Now we can estimate that the first sample will be written after the thread executes for a time C_Refill_Sound_Buffer/NUM_SAMPLES_PER_SOUND_BUFFER. We can update our response time analysis now, using C_Refill_Sound_Buffer/NUM_SAMPLES_PER_SOUND_BUFFER instead of C_Refill_Sound_Buffer for C_i.

- Use the equations above to calculate the worst-case response time for Thread_Refill_Sound_Buffer under these new conditions. Calculate R_i^0 , R_i^1 , R_i^2 , ... until the value stops changing. Call the final value R_{B3} .
- 19. What is the value of R_{B3} ?
- 20. What is the timing margin?

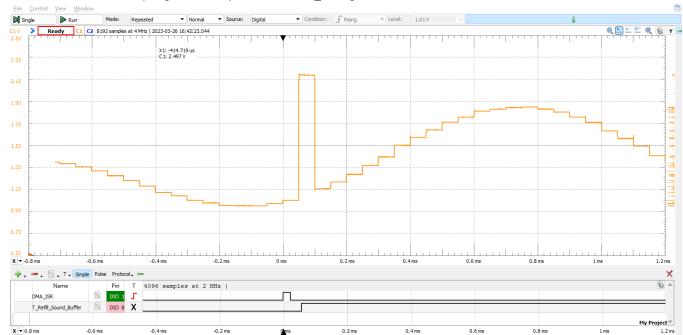
EXPERIMENTALLY MEASURING REFILL LATENCY

Let's see (and hear) how the audio generation components really behave. When the audio is not muted you'll hear the flawed output, with lots of buzzing and clicks which come from the sound buffer not being refilled in time. Let's look at the analog output of the DAC and directly see the impact of the delayed sound buffer refill. Use the Analog Discovery 2 to monitor the analog output (as well as the digital outputs).

Connect Channel 1+ to the DAC output. Use a socket-socket jumper wire from as shown:



- Configure the Waveforms program to provide a mixed-signal display. On the Welcome tab, select **Scope**. In the View menu, select Digital (at the bottom of the list).
- In the newly-created logic analyzer window, press the green + to add the debug signals for the DMA IRQ Handler (DIO 0) and the TV signal for Thread Refill Sound Buffer (DIO 8). You may also add the other debug signals as well.
- Trigger using the logic analyzer, on the rising edge of the DMA IRQ Handler. Start the program running on the MCU board and press Run in Waveforms.



You should see the C1 input glitch shortly after the DMA_ISR signal rises.

Notice the error in the oscilloscope trace – the bad data output sticks up like a sore thumb. The DAC output changes before Thread_Refill_Sound_Buffer has a chance to change the first sample in the buffer. The timebase is set to 200 us/division, so each division represents four output samples. This new DAC output is wrong - it is an old value which hasn't been updated yet. The DAC output should change again after 50 us to correct value, and subsequent values should also be correct.

Listen to the audio (unmute if needed). There should be occasional clicking, indicating the bad data outputs.

BASELINE CODE

FIRST TRY

Let's measure the response time for refilling the sound buffer, which is approximately from the rising edge of DMA_ISR until the falling edge of T_RSB. With the scope running, zoom out until you can see the falling edge of T_RSB (e.g. 2 ms/division).

The falling edge of T_RSB should move around, showing a large amount of timing variability. Try pressing the **Single** button (or key **F4**) so the scope acquires one screen of data and then pauses, giving you time to evaluate the waveforms. Do this ten times and record the maximum response time.

21. What is the maximum response time you observed from these ten acquisitions? We will call this **R**_{XIM} (experimental value 1, manual measurement).

SIMPLIFY MEASUREMENTS WITH AUTOMATION

We will use features in Waveforms and our program to automate some time measurement and statistical analysis. These will let us run the code longer (executing more test cases), filter out irrelevant test cases and get a more accurate view of system behavior.

- D

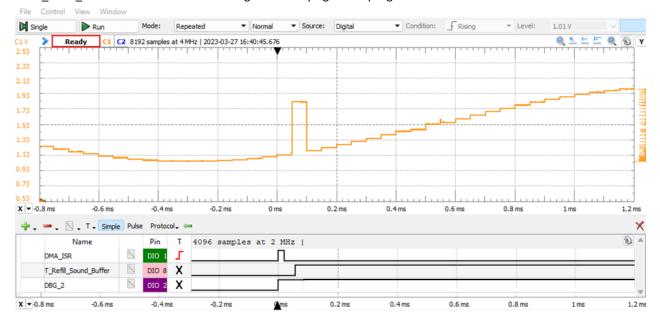
Reset

Multiple acquisitions

MAKING THE REFILL LATENCY VISIBLE

Let's simplify the timing delay analysis by making a debug signal explicitly show the time from the refill request to when the first sample is written.

- In debug.h, #define a new symbol DBG_REFILL_PENDING to be DBG_2 (which is connected DIO 2 signal of the AD2).
- Add code so the DMA IRQ Handler starts debug signal DBG_REFILL_PENDING.
- Modify Thread_Refill_Sound_Buffer to stop debug signal DBG_REFILL_PENDING immediately before the comment // Clear updated flags for all voices.
- In the logic analyzer window, press the green + to add DIO 2. Rename the signal from DIO 2 it to Refill Pending. Trigger the scope on its rising edge and start the scope running. You should see something similar to this, with the C1 (orange) and T_Refill_SoundBuffer and Refill Pending traces varying as the program runs:

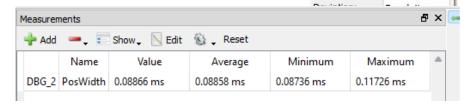


22. Let the scope run for a few seconds. What is the longest observed duration (call it Rx1) of the Refill Pending pulse?

AUTOMATIC MEASUREMENT

The Waveforms scope tool can measure characteristics of input signals, such as positive pulse width.

- In the Scope 1 View menu items, select Digital Measurements. This will create a Measurements window.
- Click the + Add button to get the Add measurement dialog box. Select the digital signal to measure (DIO 2) and select PosWidth (width of positive pulse). Click Add and Close.
- Click the Show button and check the Average, Minimum and Maximum entries.
- Click the gear icon and check the Multiple Acquisitions box.
- Start the scope running and observe the values. Note that the Maximum value is limited to the maximum time range shown on



the horizontal axis. Increase the time per division as the scope is running until the maximum stops increasing.

SECOND TRY

Let's use this new method to repeat the evaluation of sound buffer refill timing. How long do we need to measure the program? This depends on how long it takes for the maximum to stabilize, which depends on the program and input data. So let's do some analysis first.

- In Waveforms, Click Reset in the Measurements pane to reset the statistics.
- Press and hold the shield's touchscreen to increase the application program's processing load.
- In Waveforms again, press Run so the scope gathers data, and then press Stop after about one second.
- 23. What is the maximum value of PosWidth of Refill Pending for about one second of program execution?
- 24. Reset the measurements and measure the maximum value of PosWidth of Refill Pending for about **ten seconds** of program execution.
- 25. Reset the measurements and measure the maximum value of PosWidth of Refill Pending for about **30 seconds** of program execution.
- 26. Reset the measurements and measure the maximum value of PosWidth of Refill Pending for about **120 seconds** of program execution. We will call this **R**_{X1}.
- > Use this information to decide how long to gather data (1, 10, 30, 120 seconds?) in the upcoming measurement tests.
- 27. What is the time difference R_{X1} R_{X1M} between the times measured in the manual experiment (R_{X1M}) and the last automated baseline experiment (R_{X1})? A large difference shows you missed large pulse width values when sampling the data for R_{X1M} .

COMPARING THE MODEL WITH REALITY

The periodic task model we created for the analytical bounding is wrong because we made many assumptions. However, it may still be useful, depending on how we use it. The calculated value R_{B1} is supposed to be an *upper* bound on the actual response time values, so the bound should be *at least as large* as all observed (measured) values, including the maximum observed value R_{K1} . The ratio R_{B1}/R_{K1} lets us evaluate how close the bound is to the experimentally observed maximum:

- < 1: Bound is unsafe (smaller than actual value), as experiments prove it is wrong.
- \geq 1: Bound seems to be safe (given the tests which were run). The larger the ratio, the looser the bound and the more it overestimates the maximum observed time R_{x_1} .
- 28. What is the ratio R_{B1}/R_{X1} ? (format: 12.34%)
- 29. Is the bound R_{B1} safe, given the observed maximum value R_{X1} ?
- 30. **561 Only**: Your data should show that R_{XI} is significantly smaller than R_{BI} . The periodic timing model you used above to create R_{BI} relies on several simplifying assumptions (refer to the slides and lecture videos for details). Which of those assumptions is most likely to cause the large difference between R_{XI} and R_{BI} ?

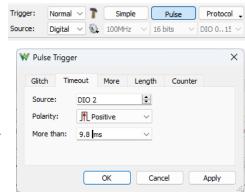
EXAMINING REFILL DELAYS WITH SCOPE

What sequence of events and processing pushes the response time up to R_{X1} ? Why doesn't it reach R_{B1} ? Let's get a screenshot of the processor activity so we can see what is happening and how long each part takes.

It would be very helpful for the scope to trigger **only** when the Refill Pending signal is longer than a specified time (e.g. 99% of R_{XI}), filtering out all the other shorter instances of Refill Pending. The logic analyzer supports this kind of triggering on digital inputs, but the scope doesn't, so we will switch tools.

- > Stop the scope and select the Logic 1 tab.
- Rename the DIO signals to match the names you entered on the scope's digital window.
- Click the Pulse trigger button, then select the Timeout tab.
- Set Source to DIO 2 (i.e. Refill Buffer), Polarity to Positive, and More than to just a little less than R_{X1} (you can type in a numerical value with units, e.g. 9.8 ms). Click OK.
- > Start the the logic analyzer running. It will trigger (t =0 ms) at the **end** of each pulse on DIO 2 which is active (asserted) for more than the time you specified.

Now you have an example of the events and processing that lead to a response time near R_{X1} . You should repeat this several times to see if there is a single sequence or multiple sequences (e.g. different threads preempting the refill).



- 31. Take a screenshot of the logic analyzer for the most common sequence and include it in your report. Be sure the screenshot shows the full positive pulse width of Refill Pending (DIO 2) and the signals DIO 0 through DIO 10 (including their names).
- 32. Examine your screenshot and list the name and duration of each thread/handler which executes while Refill Pending is active (1).
- **33. ECE 561 Only:** Identify which periodic timing model assumption is wrongest most likely to cause the gap between R_{X1} and R_{B1} and explain why your screenshot supports this.

IMPROVEMENT A: PRIORITIZE REFILL THREAD

One problem with this system is that Thread_Refill_Sound_Buffer is not given priority over other threads, making its response time longer than necessary. Let's raise the priority of Thread Refill Sound Buffer above all other threads.

- Examine the structure Refill_Sound_Buffer_attr in sound.c to see that its .priority field is set to THREAD_RSB_PRIO. Change the definition of THREAD_RSB_PRIO in sound.h from osPriorityNormal to osPriorityAboveNormal. Valid priority levels are defined in cmsis_os2.h (search for osPriority) and online here.
- > Save the files, rebuild the project, download and run it.

EXPERIMENTAL MEASUREMENT

- In the Waveforms scope, click Reset in the Measurements window to reset the statistics. We will call the maximum observed value of PosWidth of Refill Pending R_{XZ} . Let the scope run until the displayed value for R_{XZ} stabilizes.
- 34. How large is R_{X2} ?
- Now use the logic analyzer to perform single triggers until the actual response time is the previously observed maximum R_{xz} .
- 35. Take a screenshot for your report showing processor activities over the entire response time (e.g. from t=0 to t= R_{X2}).
- 36. List in order the names of threads and/or handlers which are delaying the refill request in your specific screenshot case.

COMPARISON WITH BOUND 2

- 37. What is the ratio R_{B2}/R_{X2} ? (format: 12.34%)
- 38. Is the bound R_{B2} safe, given the observed maximum value R_{X2} ?
- 39. **561 Only**: Your data should show that R_{X2} is only slightly smaller than R_{B2} . Explain why this priority improvement tightened up the bound so much.

IMPROVEMENT B: DEADLINE IS FIRST SAMPLE REFILL

Let's simplify the experimental timing delay analysis by making a debug signal explicitly show the time from the refill request to when the **first** sample is written to the sound buffer (instead of after the **last** sample is written). This will let us evaluate the third bound (**R**_{B3}) which we calculated.

- Modify Thread_Refill_Sound_Buffer to stop debug signal DBG_REFILL_PENDING immediately after each sample is written: SoundBuffer[WriteSBNum][i] = sum; at the comment // Sample Written. Note that there are two instances of writing to SoundBuffer; add the signal after the first instance, not the instance in the #if USE_DOUBLE_BUFFER code structure.
- Build, download and run the program.

EXPERIMENTAL MEASUREMENT

- Measure the timing with Waveforms. Trigger on the rising edge of ISR_DMA. Let the scope run and gather data for at least 30 seconds, being sure to touch the screen to trigger different execution cases.
- 40. What is the longest observed duration (call it R_{X3}) of the Refill Pending pulse?
- 41. What is the time delay between T_Refill_Sound_Buffer rising and Refill Pending falling? This is the time for the thread get set up and update the first sample.
- 42. What is the time delay between Refill Pending falling and T_Refill_Sound_Buffer falling? This is the time to compute the remaining 511 samples in the sound buffer.

COMPARISON WITH BOUND 3

- 43. What is the ratio R_{B3}/R_{X3} ? (format: 12.34%)
- 44. Is the bound R_{B3} safe, given the observed value R_{X3} ?
- 45. **ECE 561 Only**: Your data should show that R_{X3} is significantly larger than R_{B3} . The periodic timing model you used above to create R_{B3} relies on several simplifying assumptions (refer to the slides and lecture videos for details). Which of those assumptions is most likely to cause the large difference between R_{X3} and R_{B3} ?

TAKING A CLOSER LOOK

Let's use the logic analyzer to take a closer look and find the biggest mismatch between the model and reality. Configure the logic analyzer to trigger when DIO 2 (Refill Pending) is about as long as R_{X3} .

- 46. Take a screenshot for your report showing ISR_DMA (signal rise and fall), Refill Pending (rise and fall), and the start of T Refill Sound Buffer (activities until Refill Pending falls).
- 47. Which thread (call it "X") was running when the DMA ISR started running (indicated by ISR_DMA rising)?

- 48. What is the time delay between ISR DMA rising and falling?
- 49. What is the time delay between ISR DMA falling and thread X being preempted?
- 50. What is the time delay between thread X being preempted and T_Refill_Soundbuffer resuming?
- 51. What is the time delay between T_Refill_Sound_Buffer rising and Refill Pending falling?

Consider these measurements and examine the source code for Thread_Refill_Sound_Buffer between osThreadFlagsWait() and SoundBuffer[WriteSBNum][i] = sum;.

- 52. Which simplifying assumption caused the **largest** difference between R_{X3} and R_{B3} ? Explain the sequence of events in your screenshot, your measurements of their timing, and how these support your answer about the top simplifying assumption.
- 53. **ECE 561 Only**: Which assumption caused the **second-largest** difference between **R**_{X3} and **R**_{B3}? Again, explain how your evidence supports your answer.

IMPROVEMENT C: EASE THE DEADLINE WITH DOUBLE-BUFFERING

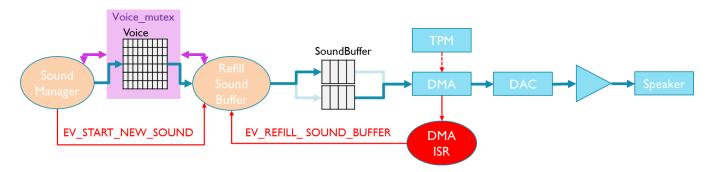


Figure 4. Sound generation architecture with double buffer.

The code has support for double-buffering the sound output. This raises the deadline for refilling the first SoundBuffer entry from $1*T_{Sample} = 50 \,\mu s$ to NUM_SAMPLES_PER_SOUND_BUFFER*T_Sample.

- > To enable it, change the definition of USE_DOUBLE_BUFFER (in sound.h) from 0 to 1. To keep the total buffer memory size the same, each buffer is half the size of the original buffer. This reduction will double the release frequency of DMA controller interrupt, its handler, and Thread_Refill_Sound_Buffer.
- > Save the files, rebuild the code and download it.

EXPERIMENTAL MEASUREMENT

- Switch back to the scope window. Click Reset in the Measurements window to reset the statistics. Start the scope running again.
- 54. What is the maximum positive pulse width of Refill Buffer (i.e. delay to update the first SoundBuffer sample)? It should be well under the new deadline.
- 55. Watch the DAC output on the scope for at least 20 seconds. Do you ever see a corrupted sample?
- 56. Press Unmute on the LCD and listen to the audio. Is the sound quality better? Most of the clicking should be gone, but there may be other bugs remaining in the system.

TAKING A CLOSER LOOK

- > Switch to the logic analyzer and set the timeout to a little less than the maximum delay you just measured. Use the logic analyzer to capture the events which cause the maximum latency (i.e. Refill Buffer pulse width) which you saw above.
- 57. Take a screenshot of the logic analyzer and include it in your report.
- 58. Which threads and/or ISRs are delaying the refill request in your specific screenshot case? Describe the sequence of events.

REVISION HISTORY

V1.01

Added spreadsheet link, corrected report question numbers.

V1.02

Added instructions to change to simple TV blocked signal when measuring task durations, change back afterwards