

# CORONAVIRUS

## (COVID-19)

# Situational Update

Friday, April 24, 2020

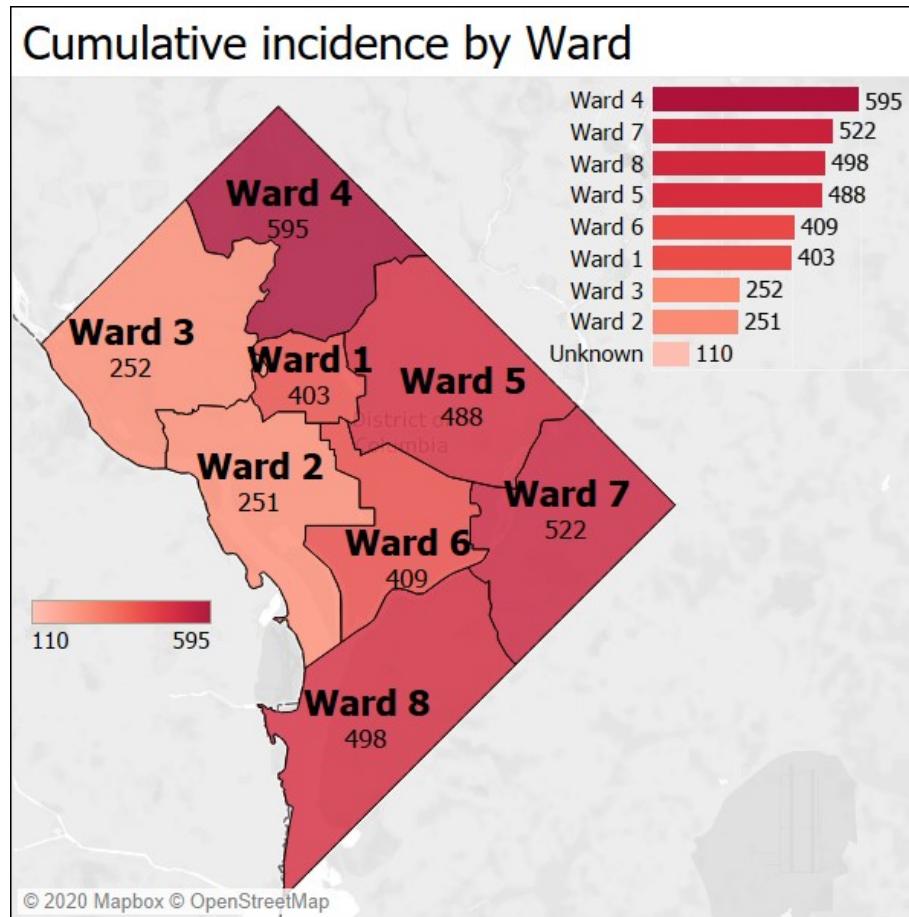
[CORONAVIRUS.DC.GOV](http://CORONAVIRUS.DC.GOV)



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# Washington, DC as of April 23



Total Confirmed Cases: 3,528

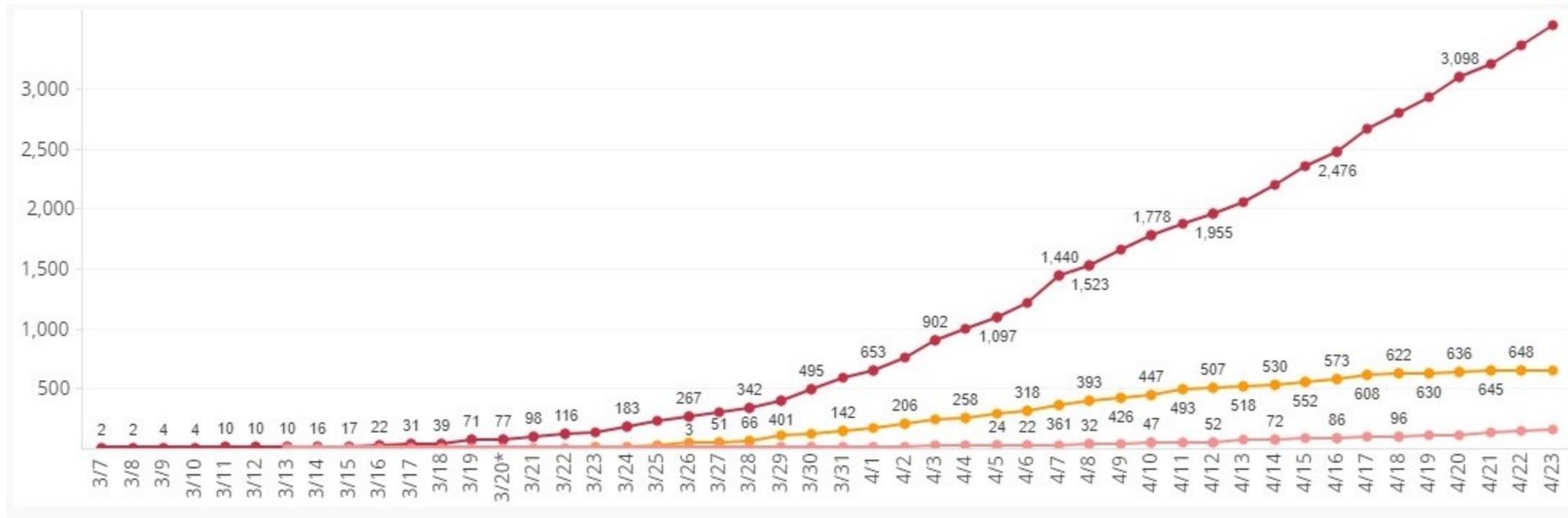


|                                  | Total Number Positives | Percent |
|----------------------------------|------------------------|---------|
| All                              | 3,528                  | 100     |
| Race                             |                        |         |
| Unknown                          | 490                    | 14      |
| American Indian/Alaska Native    | 12                     | <1      |
| Asian                            | 60                     | 2       |
| Black/African American           | 1762                   | 50      |
| Native Hawaiian/Pacific Islander | 7                      | <1      |
| Other/Multi-Racial               | 538                    | 15      |
| White                            | 635                    | 18      |
| Refused During Interview         | 24                     | 1       |
| Ethnicity                        |                        |         |
| Unknown                          | 705                    | 20      |
| Hispanic or Latinx               | 636                    | 18      |
| NOT Hispanic or Latinx           | 2173                   | 62      |
| Refused During Interview         | 14                     | <1      |

| Race                   | Total Lives Lost | Percent |
|------------------------|------------------|---------|
| All                    | 153              | 100     |
| Asian                  | 3                | 2       |
| Black/African American | 124              | 81      |
| Hispanic/Latinx        | 9                | 6       |
| Non-Hispanic White     | 16               | 10      |
| Other                  | 1                | 1       |

# Washington, DC's Curve

Since March 7



Total Positives  
**3,528**

Total Recovered  
**651**

Total Deaths  
**153**

# Testing for Coronavirus (COVID-19)

## Public Testing Sites

- 1 United Medical Center (UMC)**  
For an appointment, call 1-855-363-0333.

- 2 GW University Medical System**  
For an appointment call, 202-741-2765.

- 3 Children's National Health System**  
For an appointment, visit  
[bit.ly/childrensnationaltesting](http://bit.ly/childrensnationaltesting)

- 4 All Care Family Medicine & Urgent Care**  
For an appointment, call 202-787-1979.

- 5 Mary's Center**  
For an appointment, call 1-844-796-2797.

- 6 Unity Health Care**  
For an appointment, call 202-469-4699.

- 7 Whitman-Walker Health**  
For an appointment, call 202-745-7000.

- 8 Medstar Health**  
For an appointment, visit MedStar-  
health.org/eVisit.

- 9 Sibley Memorial Hospital**  
For an appointment, call 443-997-9537.

- 10 UDC-CC- Bertie Backus Campus**  
For an appointment, call 1-855-363-0333.



## Additional Member Specific Testing Sites

- 11 One Medical**  
**Location:** 1690 36th Street, NW  
For an appointment, call 202-695-7576.

- 12 Kaiser Permanente**  
**Location:** 700 2nd Street, NE  
For an appointment, call 202-346-3000.

# COUNCIL COVID-19 QUESTIONS

[CORONAVIRUS.DC.GOV](https://coronavirus.dc.gov)



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# WE ARE ALL IN THIS TOGETHER

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# COVID-19 Response and a Recovery

To date, the District has allocated **\$192.4 million** for the COVID-19 response and recovery.



# APRIL 2020 REVISED REVENUE ESTIMATE

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Jeffrey DeWitt,  
Chief Financial Officer



# Forecast Assumptions

- Slow recovery beginning late summer 2020 (U-shaped recovery from recession)
- Strong stock market recovery in 2021
- Federal aid does not offset revenue loss

## Wages in DC

- Previous projection of 4% growth in FY 2020 revised to minus 1.0% in FY 2020 and grows 0.6% in FY 2021
- FY2022 growth of 5.5% from 2021 reflects recovery

## Jobs in DC

- Previous projection of 1.1% revised down to minus 5.1%, 93,000 jobs lost (mostly hospitality) from January 2020 to July 2020
- FY2021 increases 0.5% from FY 2020 as economy begins to recover.

## Real Gross Domestic Product for DC

- Previous projection of 2% growth in FY 2020 revised to minus 3.8% from FY 2019
- FY2021 will grow 2.3% reflecting the recovery.

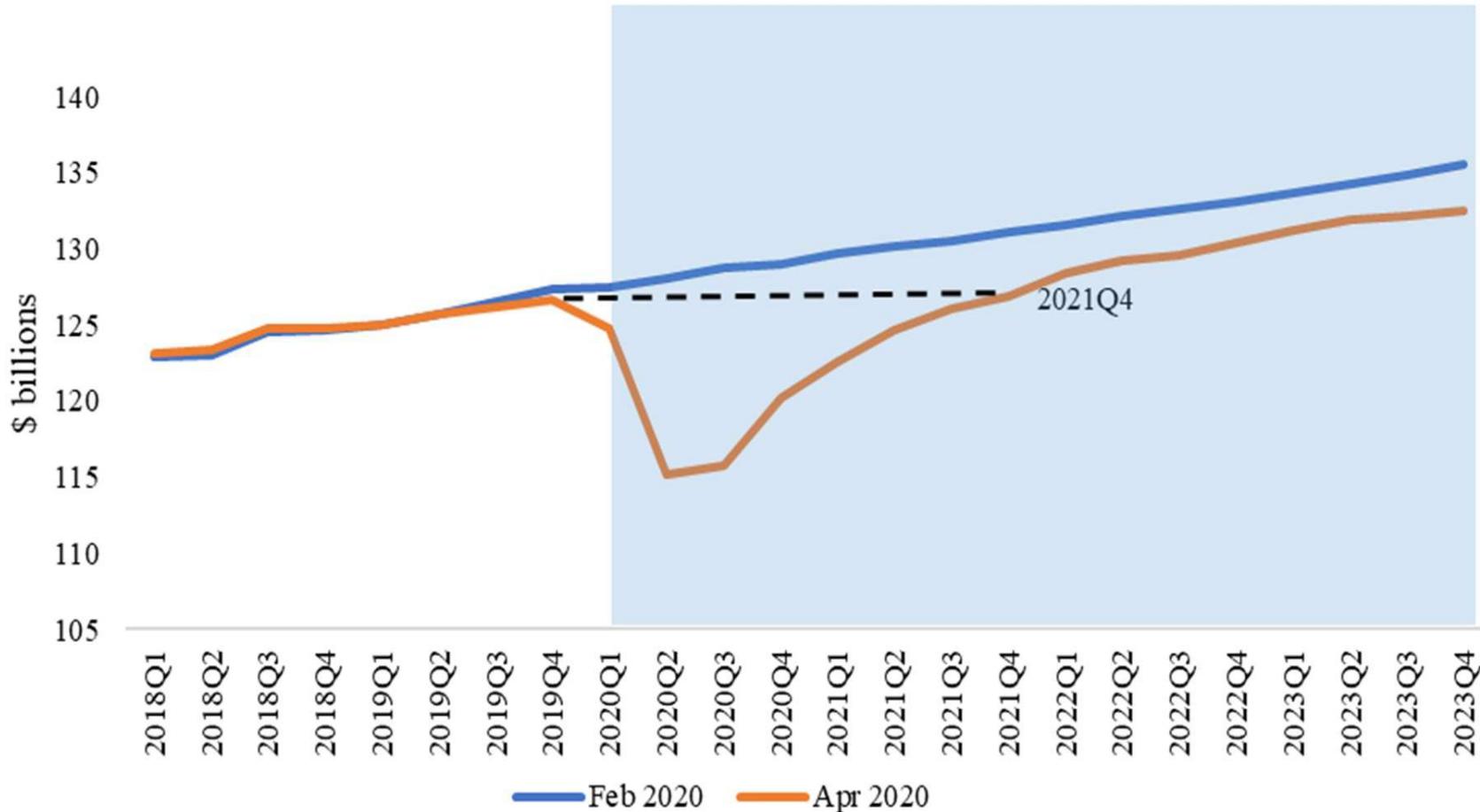
## Stock market (S&P 500)

- Down 15% year over year in the fourth quarter of calendar year 2020.
- Recovering prior peak by end of calendar year 2021.



# GDP declines and returns to pre-COVID 19 levels end of calendar year 2021

## Real Gross Domestic Product in District of Columbia

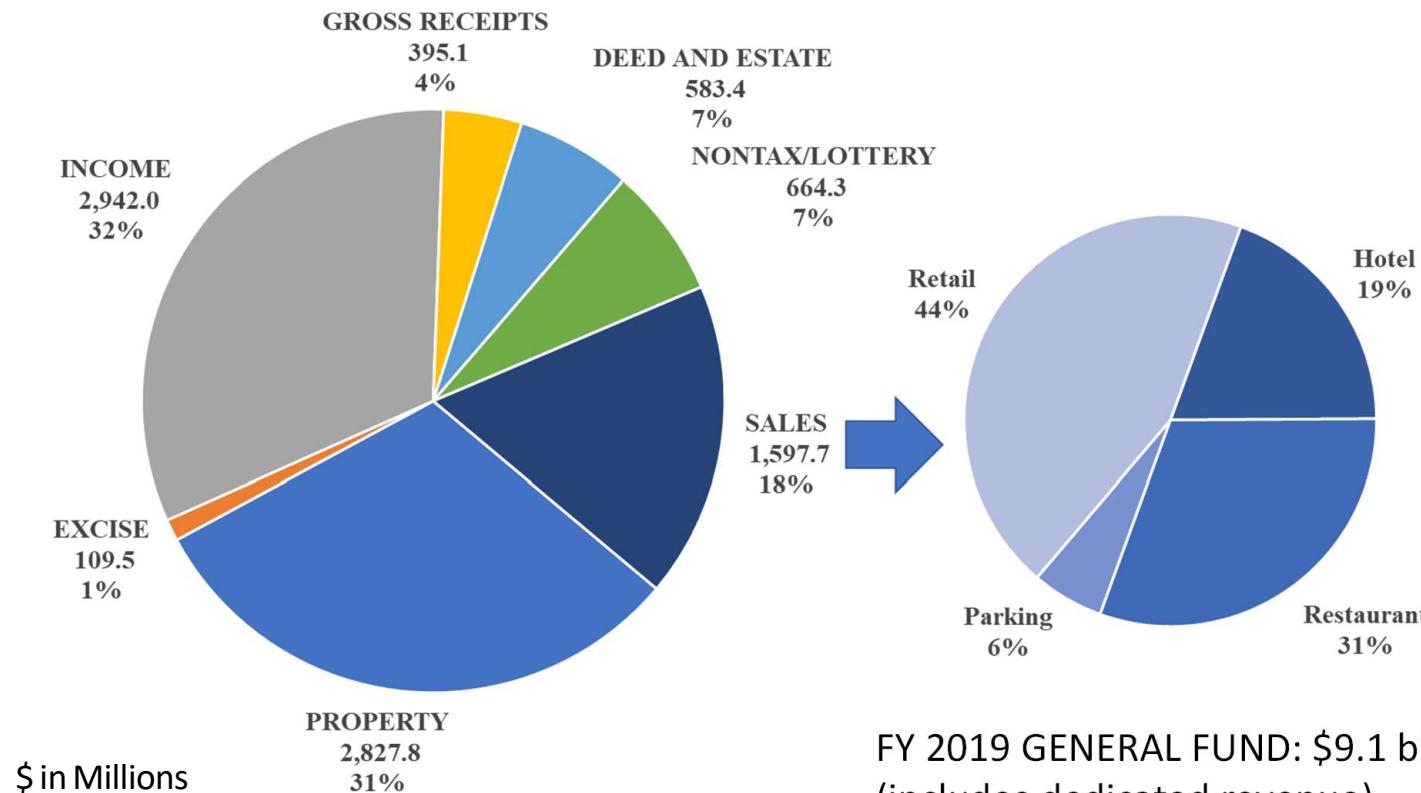


# Assumed Phases of Recovery

- Some businesses allowed to reopen with social distancing and other restrictions in **Summer**
- Recovery begins in **Fall of 2020**
- New “normal” by **Spring/Summer 2021**

# SALES TAXES COMPRIZE 18% OF REVENUE.

- 56% of sales tax essentially shut down
- Online and essential purchases up but retail still falling



# April 2020 Revenue Estimate

## April revenue estimate compared to previous estimate

|  | Actual         | Estimated      |                |                | Projected      |                |
|--|----------------|----------------|----------------|----------------|----------------|----------------|
|  | FY<br>2019     | FY<br>2020     | FY<br>2021     | FY<br>2022     | FY<br>2023     | FY<br>2024     |
| <b>Local Source, General Fund Revenue Estimate (\$ millions)</b> |                |                |                |                |                |                |
| <b>February 2020 Revenue Estimate</b>                            | <b>8,314.9</b> | <b>8,452.0</b> | <b>8,690.0</b> | <b>8,975.9</b> | <b>9,249.2</b> | <b>9,547.1</b> |
| April revision to estimate                                       |                | -721.8         | -773.6         | -605.6         | -568.1         | -555.1         |
| <b>April 2020 Revenue Estimate</b>                               | <b>7,730.2</b> | <b>7,916.4</b> | <b>8,370.3</b> | <b>8,681.1</b> | <b>8,992.0</b> |                |
| <b>Revenue Change from Previous Year</b>                         |                |                |                |                |                |                |
| Amount   | 556.5          | (584.7)        | 186.2          | 453.9          | 310.9          | 310.8          |
| <i>Year-Over-Year Percent Change</i>                             | <i>7.2%</i>    | <i>-7.0%</i>   | <i>2.4%</i>    | <i>5.7%</i>    | <i>3.7%</i>    | <i>3.6%</i>    |

# \$395 Million reduction in sales tax revenue including \$262 million local and \$134 million dedicated to other funds in FY 2020

## DRIVEN BY SHUTDOWN OF HOSPITALITY SECTOR

- Affects Convention Center and Other Dedications

### Components of Sales Tax Reduction

| <i>\$millions</i>        | 2020           | 2021           |
|--------------------------|----------------|----------------|
| <b>Sales Tax:</b>        | <b>(395.7)</b> | <b>(377.3)</b> |
| Local                    | (262.1)        | (296.5)        |
| Dedicated/Enterprise     | (133.5)        | (80.8)         |
| <i>Convention Center</i> | <i>(86.2)</i>  | <i>(70.8)</i>  |
| <i>Other</i>             | <i>(47.3)</i>  | <i>(10.0)</i>  |

Other includes tax increment areas, WMATA, Commission on Arts and Humanities and sales at the ballpark

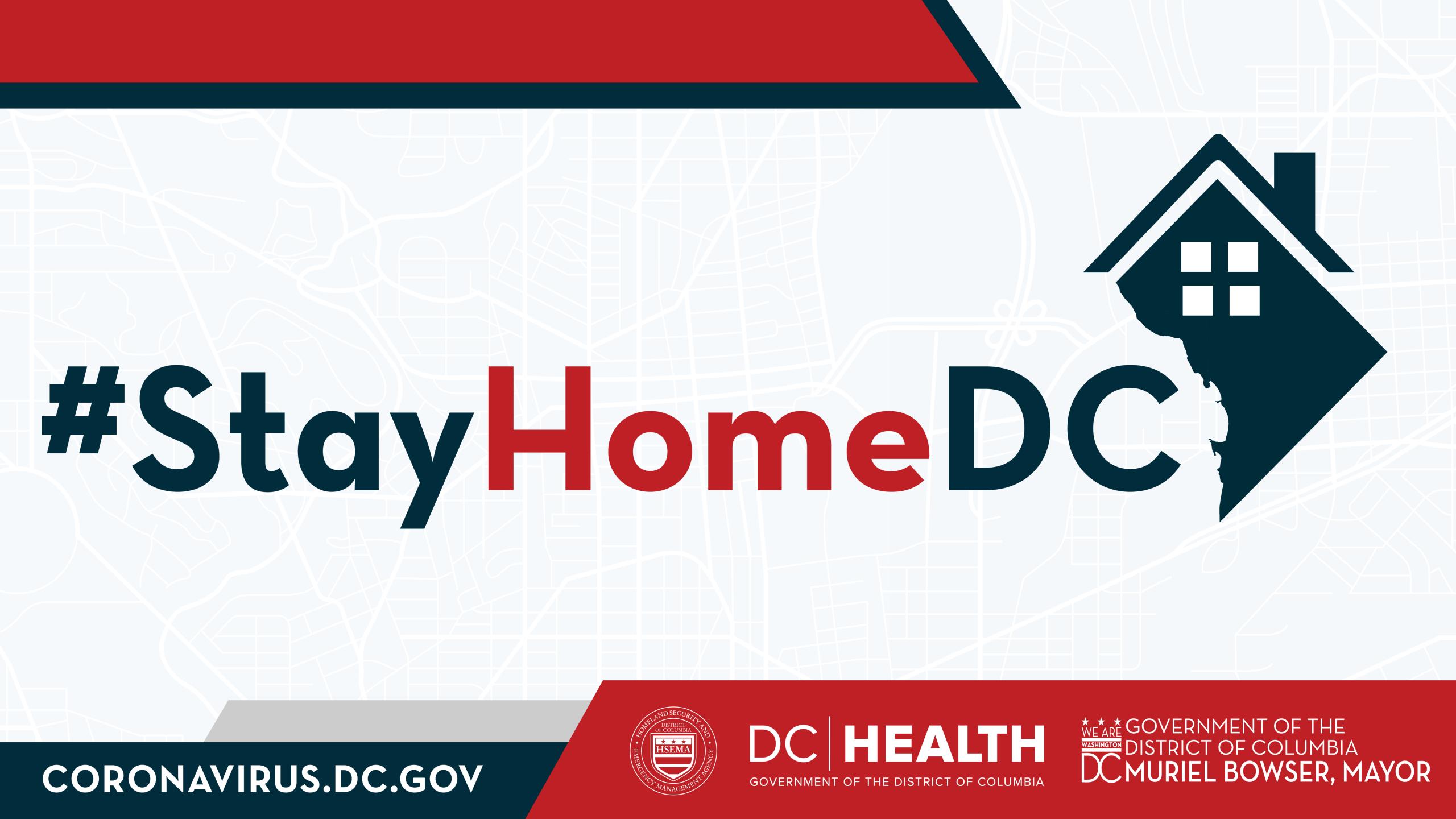
# Risks Remain

## Could it get better?

- Public health interventions continue to work
- Therapy protocol earlier than expected
- Vaccine
- Increased federal assistance
- Broader acceptance/use of new delivery/consumption channels
  - Restaurant carryout/delivery
  - Traditional in-person services delivered online (fitness, instruction, hobbies)

## Could it get worse?

- Second wave of infection
- Layoffs extend deeper into professional sectors
- Reopening delayed
- Serious financial market problems:
  - Greater negative stock market reaction
  - Financial institution stresses
  - Increased levels of bankruptcies



# #StayHomeDC

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