

Employee Detail Report

United Wholesale Mortgage

Printed on 02/27/2024

Personal Information

Nathan Stuart

6271 Sharp Road, Swartz Creek, MI 48473

Date of Birth	Effective date	Gender	Phone
08/16/1982	02/12/2024	Male	8108821029

Email	Earnings amount effective date	Date of hire
nstuart@uwm.com	02/15/2024	02/12/2024

Medical

Current

Blue Cross Blue Shield of Michigan

Plan name: 2024 BCBSM HDHP

Coverage level: Family

Frequency	You Pay
Weekly	\$49.64
Per year	\$2,581.32

Person(s) covered	Relationship	Date of Birth	Effective date	End date
Nathan Stuart	Subscriber	08/16/1982	04/01/2024	
Gretchen Stuart - Pending Dependent Verification	Spouse	09/29/1983	04/01/2024	
Emily Stuart - Pending Dependent Verification	Child	09/11/2018	04/01/2024	
Caleb Stuart - Pending Dependent Verification	Child	03/27/2021	04/01/2024	

Pharmacy

Current

Blue Cross Blue Shield of Michigan

Plan name: 2024 Pharmacy

Coverage level: Family

Frequency	You Pay
Weekly	\$0.00
Per year	\$0.00

Person(s) covered	Relationship	Date of Birth	Effective date	End date
Nathan Stuart	Subscriber	08/16/1982	04/01/2024	
Gretchen Stuart - Pending Dependent Verification	Spouse	09/29/1983	04/01/2024	
Emily Stuart - Pending Dependent Verification	Child	09/11/2018	04/01/2024	
Caleb Stuart - Pending Dependent Verification	Child	03/27/2021	04/01/2024	

Health Savings Account (HSA)

Current

Navia Benefit Solutions

Plan name: 2024 Health Savings Account

Start Date	End date	Frequency	Employee Per Check/Total	Employer Per Check/Total (Final Partial Match)
Employee Annual Total: \$0.00			Employer Annual Total: \$0.00	

Person(s) covered	Relationship	Date of Birth	Effective date	End date
Nathan Stuart	Subscriber	08/16/1982	04/01/2024	

Health FSA (Not Eligible)

Current

Day Care FSA

Current

Navia Benefit Solutions

Plan name: 2024 Day Care FSA

Frequency	You Pay
Weekly	\$121.46
Per year	\$4,615.40

Person(s) covered	Relationship	Date of Birth	Effective date	End date
Nathan Stuart	Subscriber	08/16/1982	04/01/2024	

Dental (Declined Coverage)

Current

Vision

Current

Blue Cross Blue Shield of Michigan

Plan name: 2024 Vision

Coverage level: Family

Frequency	You Pay
Weekly	\$3.77
Per year	\$195.84

Person(s) covered	Relationship	Date of Birth	Effective date	End date
Nathan Stuart	Subscriber	08/16/1982	04/01/2024	
Gretchen Stuart - Pending Dependent Verification	Spouse	09/29/1983	04/01/2024	
Caleb Stuart - Pending Dependent Verification	Child	03/27/2021	04/01/2024	
Emily Stuart - Pending Dependent Verification	Child	09/11/2018	04/01/2024	

Identity Protection (Declined Coverage)

Current

Company Paid Life

Current

Unum

Plan name: 2024 Basic Life and AD&D

Coverage level: 1 times Salary / 1.0 times Salary

Coverage Amount: \$130,000.00 (1 times Salary up to \$300,000.00)

Imputed Income: \$1.85

Frequency	You Pay
Weekly	\$0.00
Per year	\$0.00

Person(s) covered	Relationship	Date of Birth	Effective date	End date
Nathan Stuart	Subscriber	08/16/1982	04/01/2024	

Primary Beneficiaries

Name	SSN	Allocation	Type	Relationship	Date of Birth	Address	Phone
Gretchen Stuart	***-**-****	100%	Person	Spouse	09/29/1983	6271 Sharp Road Swartz Creek, MI 48473	9892742841

Secondary Beneficiaries

Name	Allocation	Type	Relationship	Date Signed/Created	Address	Phone
Nathan James Stuart and Gretchen Irene Stuart Joint Revocable Living Trust	100%	Trust		02/23/2021	800 Crooked Tree Lane Midland, MI 48640	9896311667

Voluntary Term Life

Current

Unum

Plan name: 2024 Voluntary Term Life Insurance

Coverage level: \$10,000

Coverage Amount: \$10,000.00

Frequency	You Pay
Weekly	\$0.30
Per year	\$15.60

Person(s) covered	Relationship	Date of Birth	Effective date	End date
Nathan Stuart	Subscriber	08/16/1982	04/01/2024	

Primary Beneficiaries

Name	SSN	Allocation	Type	Relationship	Date of Birth	Address	Phone
Gretchen Stuart	***-**-****	100%	Person	Spouse	09/29/1983	6271 Sharp Road Swartz Creek, MI 48473	9892742841

Secondary Beneficiaries

Name	Allocation	Type	Relationship	Date Signed/Created	Address	Phone
Nathan James Stuart and Gretchen Irene Stuart Joint Revocable Living Trust	100%	Trust		02/23/2021	800 Crooked Tree Lane Midland, MI 48640	9896311667

Voluntary Spouse Life (Declined Coverage)

Current

Voluntary Child Life

Current

Unum

Plan name: 2024 Voluntary Child Life

Coverage level: \$10,000

Coverage Amount: \$10,000.00

Frequency	You Pay
Weekly	\$0.37
Per year	\$19.20

Person(s) covered	Relationship	Date of Birth	Effective date	End date
Emily Stuart - Pending Dependent Verification	Child	09/11/2018	04/01/2024	
Caleb Stuart - Pending Dependent Verification	Child	03/27/2021	04/01/2024	

Voluntary Accident (Declined Coverage)

Current

Hospital Indemnity (Declined Coverage)

Current

Critical Illness (Declined Coverage)

Current

Short Term Disability

Current

Unum

Plan name: 2024 Short Term Disability

Coverage level: 60% of Salary

Coverage Amount: 60% of Salary (up to \$6,500.00 per month)

\$6,500.00 Monthly

Frequency	You Pay
Weekly	\$0.00
Per year	\$0.00

Person(s) covered	Relationship	Date of Birth	Effective date	End date
Nathan Stuart	Subscriber	08/16/1982	04/01/2024	

Long-Term Disability

Current

Unum

Plan name: 2024 Long Term Disability

Coverage level: 60% of Salary

Coverage Amount: 60% of Salary (up to \$15,000.00 per month)

\$6,500.00 Monthly

Frequency	You Pay
Weekly	\$0.00
Per year	\$0.00

Person(s) covered	Relationship	Date of Birth	Effective date	End date
Nathan Stuart	Subscriber	08/16/1982	04/01/2024	

Legal (Declined Coverage)

Current