Content-Based Recommendation System Developed from the MovieLens 10M Dataset

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Introduction

The Big Tech companies use recommendation systems to provide customized suggestions of products to users (Koren 2008, 426; Rocca 2019). These algorithms aim to enhance user experience and build customer loyalty (Koren 2008, 426). They are commonly developed using content-based methods founded on user and product information and collaborative filtering methods based on user-product interactions (Rocca 2019).

In 2006, the streaming service company Netflix offered USD 1,000,000 to any team that managed to come up with an algorithm that improved on their internal recommendation system, Cinematch, by 10% or more. The hybrid team of KorBell, Big Chaos and Pragmatic Chaos - Bell-Kor's Pragmatic Chaos - triumphed the challenge (Van Buskirk 2009). The team utilized advanced methods of collaborative filtering, restricted Boltzmann machine and gradient-boosted decision trees, yet Koren (2008, 434; 2009, 9) of team KorBell emphasized the significance of content information from the baseline predictors in capturing the main effects in the dataset and refining the prediction of the algorithm.

Following this lead, this project aims to develop a modest recommendation system that is based on the content information from the baseline predictors in a similar dataset of the movie recommender MovieLens and that predicts future movie ratings of users with a root mean squared error rate of less than 0.86490. In the succeeding sections, we examine the dataset and user preferences then subsequently build algorithms to develop the recommendation system.

This undertaking is part of the capstone in the Professional Certificate Program in Data Science of Harvard Online.

MovieLens 10M Dataset

The MovieLens 10M Dataset was composed of 10,000,054 movie ratings from users with 20 ratings or more (GroupLens, n.d.; Harper and Konstan 2015). The dataset was downloaded and subjected to data wrangling using a code provided by Harvard Online, which standardized data formatting and partitioning into the edx set and the final holdout test set across all projects.

The edx set was used to examine user preferences and to train and test content-based algorithms to develop the recommendation system. It contained 9,000,055 movie ratings, each with 6 variables: userID, movieID, rating, timestamp, title and genres (fig. 1). UserIDs and movieIDs were unique to each of its 69,878 users and 10,677 movies, respectively. Ratings ranged from 0.5 to 5 stars. Timestamps were rendered in Unix time. Titles were captured manually according to how they appear in the movie database IMDb and included the year of release (GroupLens, n.d.).

On the other hand, the final_holdout_test set was reserved to evaluate the recommendation system. It contained 999,999 movie ratings, each with the aforementioned 6 variables. We circle back to this set in a later section.

userId	movieId	rating	timestamp				title	genres
1	122	5	838985046			Boomerang	(1992)	ComedylRomance
1	185	5	838983525			Net, The	(1995)	Action Crime Thriller
1	292	5	838983421			Outbreak	(1995)	Action Drama Sci-Fi Thriller
1	316	5	838983392			Stargate	(1994)	Action Adventure Sci-Fi
1	329	5	838983392	Star	Trek:	Generations	(1994)	Action Adventure Drama Sci-Fi

Figure 1: First rows of the edx set.

User Preference

It additionally imparts the which movies users rate.

"Typical CF data exhibit large user and item effects - i.e, systematic tendencies for some users to give higher ratings than others, and for some items to receive higher ratings than others." (Koren 2008, 427)

Content-Based Algorithm

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E = mc^2
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<TABLE 1> (Madhugiri 2022)

"In practice, we often report the root mean squared error (RMSE), because it is in the same units as the outcomes." (Irizarry 2022)

"if our recommender system is based on a model that outputs numeric values such as ratings predictions or matching probabilities, we can assess the quality of these outputs in a very classical manner using an error measurement metric such as, for example, mean square error (MSE)." (Rocca 2019)

"Explainability is another key point of the success of recommendation algorithms. Indeed, it has been proven that if users do not understand why they had been recommended a specific item, they tend to lose confidence in the recommender system." (Rocca 2019)

"In order to combat overfitting the sparse rating data, models are regularized so estimates are shrunk towards baseline defaults. Regularization is controlled by constants, which are denoted as: lambda1, lambda2, ..." (Koren 2008, 427)

"The regularizing term lambda avoid overfitting by penalizing magnitudes of the parameters." (Koren 2009, 2)

Recommendation System

Evaluation

Conclusion

"In this paper, we suggested methods that lower the RMSE to 0.8870."

"However, they are entered manually, so errors and inconsistencies may exist." (GroupLens, n.d.)

<LIMIT: RECURRING TIME>

"in others our success is restricted by the randomness of the process, with movie recommendations for example." (Irizarry 2022)

Reference

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