

### public works & infrastructure

## Department: Public Works and Infrastructure REPUBLIC OF SOUTH AFRICA



# USER MANUAL LEAVE MANAGEMENT SYSTEM

#### **HOW TO LOGIN IN AND NAVIGATE**

#### **OUTCOME:** AT THE END OF THIS SECTION YOU SHOULD BE ABLE TO:

- KNOW HOW TO ACCESS THE LEAVE APPLICATION SYSTEM
- KNOW HOW TO LOG IN.
- KNOW HOW TO APPLY FOR LEAVE
- KNOW HOW TO VALIDATE LEAVE
- KNOW HOW TO APPROVE LEAVE
- KNOW HOW TO VIEW REPORTS

ACCESSIBILITY: ONLINE LEAVE APPLICATION IS A WEB BASED SYSTEM WHICH CAN BE ACCESSED VIA THE WEB ON A GOVERNMENT NETWORK.

#### THE PREFERABLE BROWSERS TO BE USED FOR ACCESSING THE SYSTEM ARE:

- Mozilla version 46+
- Chrome version 42+

TO HAVE FULL ACCESS ON THE ONLINE LEAVE MANAGEMENT SYSTEM YOU SHOULD BE REGISTERED ON THE DPWI'S ACTIVE DIRECTIVE (YOU SHOULD HAVE AN ACTIVE DPWI EMAIL ACCOUNT).

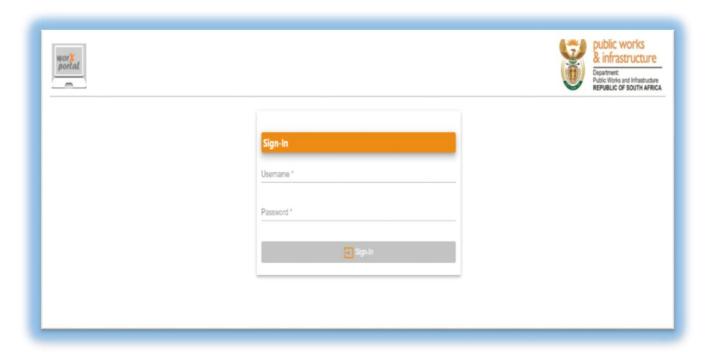
#### THE URLS/WEB ADDRESS TO BE USED FOR ONLINE LEAVE MANAGEMENT SYSTEM ARE:

- FOR PRODUCTION ENVIRONMENT: <a href="http://worxstation.dpw.gov.za">http://worxstation.dpw.gov.za</a>
- FOR TEST ENVIRONMENT: http://10.124.36.180/worxportal-test

THE FOLLOWING PAGE WILL BE DISPLAYED WHEN THE CORRECT URL IS ENTERED.



#### **LOGIN SCREEN:**



THE USER WIL BE REQUIRED TO CAPTURE THE CORRECT DETAILS. ONCE ALL THE REQUIRED FIELDS ARE CAPTURED CLICK THE LOGIN BUTTON

ON THE LOGIN PAGE ENTER THE FOLLOWING:

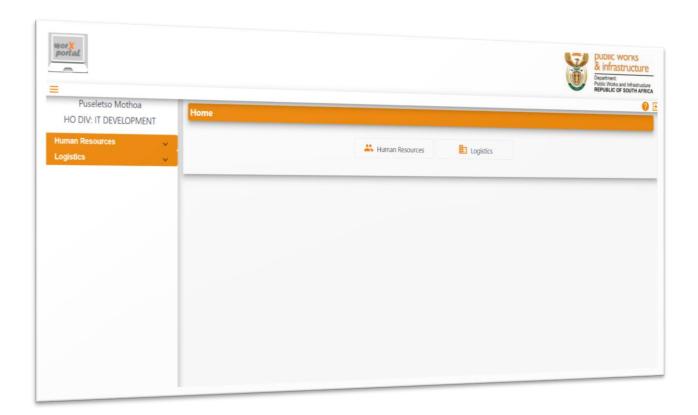
- ♣ PASSWORD (THE SAME PASSWORD YOU USE TO UNLOCK YOUR PC OR LAPTOP)

THE SYSTEM WILL VALIDATE IF THE COMBINATION THE USER ENTERED ARE CORRECT

♣ IF THE CREDENTIALS ARE INCORRECT, AN ERROR MESSAGE WILL BE DISPLAYED "BAD CREDENTIALS"

ONCE THE USER MANAGES TO LOGIN SUCCESSFULLY THE BELOW SCREEN WILL BE DISPLAYED





ONCE THE USER MANAGES TO LOGIN TO THE LEAVE APPLICATION SYSTEM, THE SCREEN ABOVE WILL BE DISPLAYED AS A WELCOME SCREEN.

THE SCREEN IS DIVIDED INTO TWO PANELS; THE MAIN MENU ON THE LEFT AND THE HOME PAGE IN THE MIDDLE OF THE SCREEN

#### **TOP LEFT ICONS**:

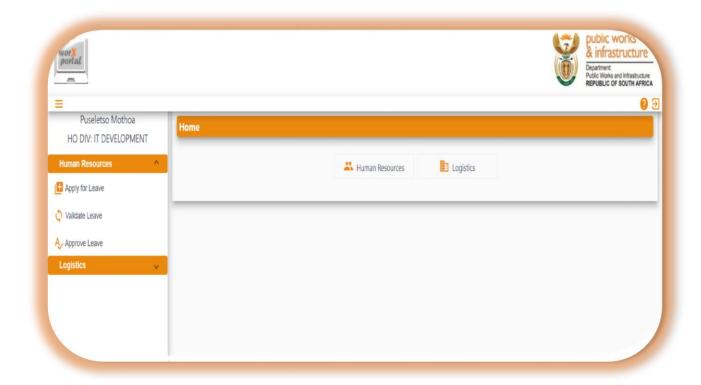
♣ DISPLAYS THE USER'S NAME INDICATING WHOM LOGGED IN

NAVIGATION BAR	_	MINIMIZE AND MAXIMIZE		
		THE HOME PAGE.		

#### **TOP RIGHT ICONS:**

HELP	<b>?</b>	USER MANUAL
LOGOUT	<b>→</b>	IF CLICKED THE USE WILL BE LOG OUT OF THE SYSTEM.





THE MAIN MENU ON THE LEFT PANEL INDICATES THE BELOW DEPENDING ON THE USER'S JOB TITLE:

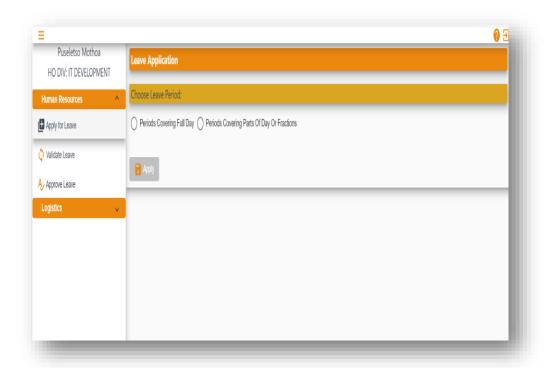
#### NB: LOWER LEVEL EMPLOYEES WILL ONLY BE ABLE TO SEE APPLY FOR LEAVE MENU

- APPLY FOR LEAVE: EMPLOYEES, LINE SUPERVISORS AND LINE MANAGERS MUST BE ABLE TO APPLY FOR LEAVE
- VALIDATE LEAVE: LINE SUPERVISORS WILL BE GIVEN RIGHT TO THIS SCREEN WHERE THEY WILL
  BE ABLE TO VALIDATE THE LEAVES. THEY WILL BE ABLE TO RECOMMEND OR NOT RECOMMEND
  OR RESCHEDULE THE LEAVES.
- APPROVE LEAVE: LINE MANAGERS WILL BE GIVEN RIGHT TO THIS SCREEN WHERE THEY WILL BE ABLE TO APPROVE THE LEAVES. THEY WILL BE ABLE TO APPROVE OR REJECT OR RESCHEDULE THE LEAVES.

#### IN THE MIDDLE OF THE SCREEN BUTTONS INDICATE THE BELOW

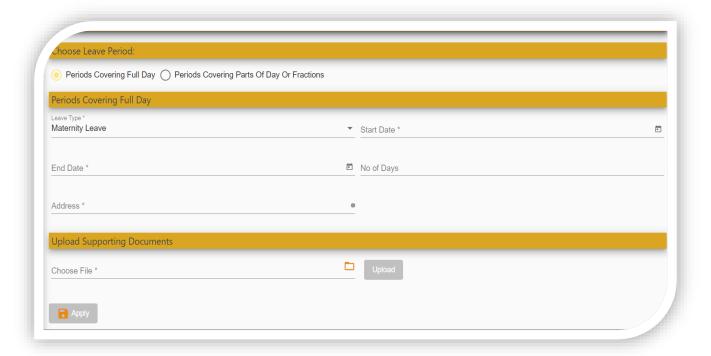
HUMAN RESOURCES: EMPLOYEE, LINE MANAGEMENT AND SUPERVISORS WILL BE ABLE TO SEE
THEIR LEAVE CREDIT. IT WILL SHOW THE CURRENT, PREVIOUS, CAPPED AND SICK LEAVES.IT
ALSO STORES ALL THE LEAVES WHICH USERS APPLIED FOR TO SHOW STATUS OF THE LEAVE.





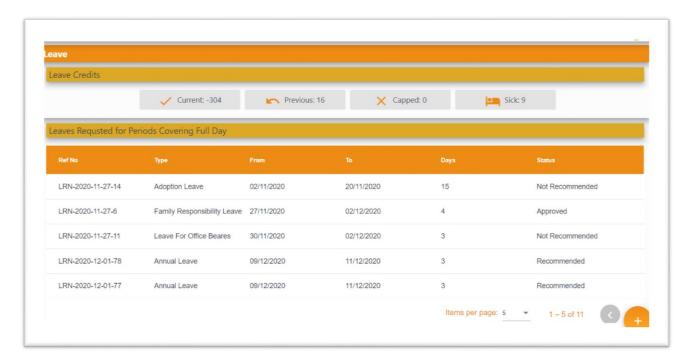
THE APPLY FOR LEAVE SCREEN CONTAINS TWO RADIO BUTTONS ON THE SCREEN

#### PERIOD COVERING FULL DAY SCREEN





- THE USER IS REQUESTED TO POPULATE ALL THE FIELDS ESPECIALLY THE ASTERISKS (\*) THEY ARE MANDATORY.
- ♣ THE USER MUST CHOOSE THE TYPE OF LEAVE HE/SHE IS APPLYING FOR.
- DEPENDING ON THE LEAVE YOU ARE APPLYING FOR YOU WILL BE REQUIRED TO UPLOAD SUPPORTING DOCUMENTS
- ◆ ONCE THE APPLY BUTTON IS CLICKED, THE SYSTEM WILL RE-DIRECT BACK TO THE LEAVE SCREEN BELOW WHERE THE USER SHOULD BE ABLE TO SEE THE STATUS OF THE LEAVE.

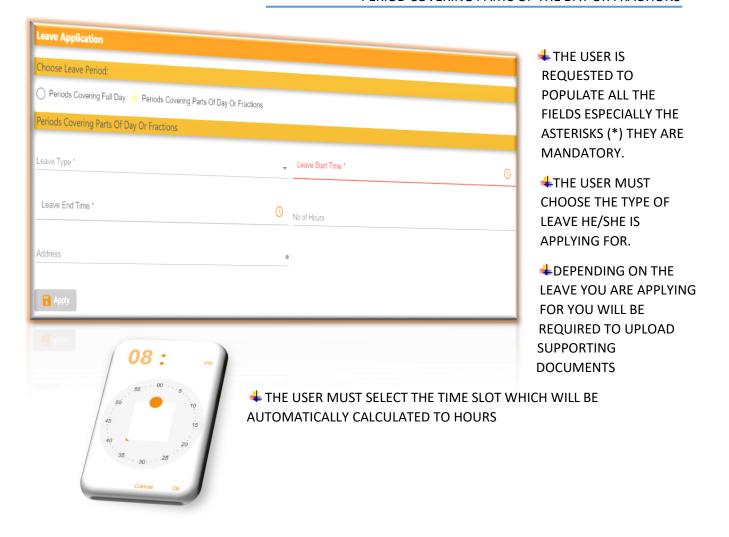


AN EMAIL WILL BE SEND TO THE LINE SUPERVISOR NOTIFYING THAT A USER JUST APPLIED FOR LEAVE.BELOW IS AN EXAMPLE OF THE EMAIL





#### PERIOD COVERING PARTS OF THE DAY OR FRACTIONS

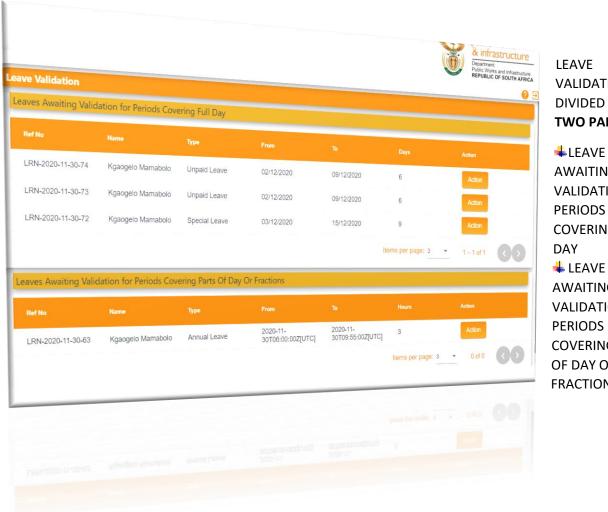


**VALIDATE LEAVE SCREEN** 

ONLY LINE SUPERVISORS WILL BE ABLE TO VALIDATE THE LEAVES THAT HAVE BEEN APPLIED ON THE SYSTEM

AS SOON AS YOU CLICK ON THE VALIDATE OPTION YOU SHOULD BE ABLE TO SEE THE BELOW SCREEN:





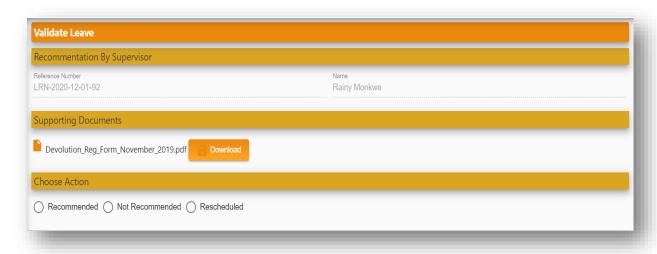
LEAVE **VALIDATION IS DIVIDED INTO** TWO PARTS:

**AWAITING VALIDATION FOR PERIODS COVERING FULL** DAY **♣** LEAVE **AWAITING VALIDATION FOR PERIODS COVERING PARTS** OF DAY OR **FRACTIONS** 

LEAVE AWAITING VALIDATION FOR PERIODS COVERING FULL DAY AND PERIODS COVERING PARTS OF THE DAY



SUPERVISOR CLICKS ON THE ACTION BUTTON THE BELOW SCREEN SHOULD APPEAR

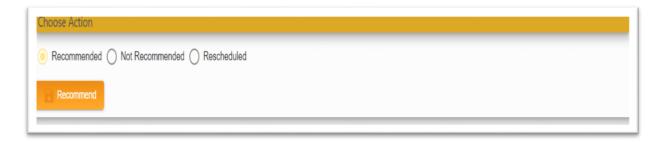


THIS SECTION ALLOWS THE SUPERVISOR TO THOROUGHLY VIEW THE INDIVIDUAL LEAVE APPLIED FOR AS WELL AS ANY SUPPORTING DOCUMENTS UPLOADED BY THE EMPLOYEE THAT PROVIDE PROOF AND / REASON FOR THE LEAVE.

#### THE PAGE IS DIVIDED INTO THREE HEADINGS:

- **RECOMMENDATION BY SUPERVISOR:** UNDERNEATH THERE WILL APPEAR REFERENCE NUMBER AND NAME OF EMPLOYEE.
- **♣ SUPPORTING DOCUMENTS:** SOME LEAVES REQUIRE EMPLOYEES TO UPLOAD DOCUMENTS THAT STATE THE REASON FOR THE LEAVE. THE SUPERVISOR WILL BE ABLE TO DOWNLOAD THE DOCUMENTS USING THE DOWNLOAD BUTTON.
- ♣ CHOOSE ACTION: SUPERVISOR WILL DECIDE WHAT HAPPENS TO THE LEAVE BY CLICKING ON THE RADIO BUTTON OPTIONS; EITHER RECOMMENDED OR NOT RECOMMENDED OR RESCHEDULED.

#### RECOMMENDED RADIO BUTTON



ONCE THE SUPERVISOR IS SATISFIED WITH THE SUPPORTING DOCUMENTS,

- ♣ CLICK ON THE 'RECOMMENDED' RADIO BUTTON.
- RECOMMEND BUTTON WILL APPEAR AND THE SUPERVISOR WILL THEN CLICK ON IT.
- ♣ A MESSAGE SAYING "LEAVE RECOMMENDED SUCCESSFULLY" WILL APPEAR AND IT RE-DIRECTS YOU TO THE LEAVE VALIDATION PAGE.



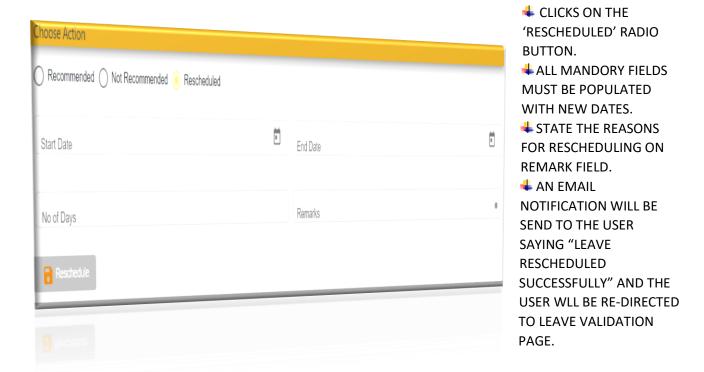
#### NOT RECOMMENDED RADIO BUTTON

IF THE SUPERVISOR IS NOT SATISFIED WITH THE LEAVE OF SUPPORTING DOCUMENTS OR LEAVE. CLICK ON THE NOT RECOMMEDED RADIO BUTTON THE BELOW SCREEN SHOULD APPEAR FOR HIM/HER TO ADD A REMARK AND CLICK NOT RECOMMENDED BUTTON



#### RESCHEDULE RADIO BUTTON

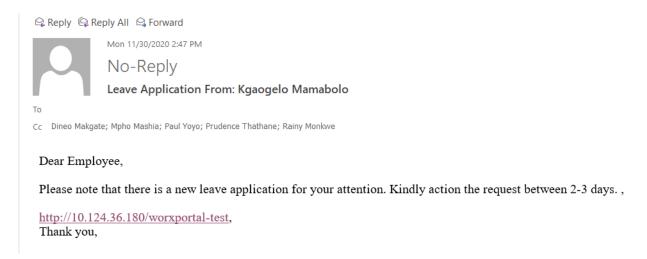
SOME LEAVES MIGHT NOT BE RECOMMENDED AT THAT PARTICULAR TIME FOR VARIOUS REASONS. THE SUPERVISOR IS THEN ALLOWED TO RESCHEDULE THE LEAVE FOR ANOTHER DATE.



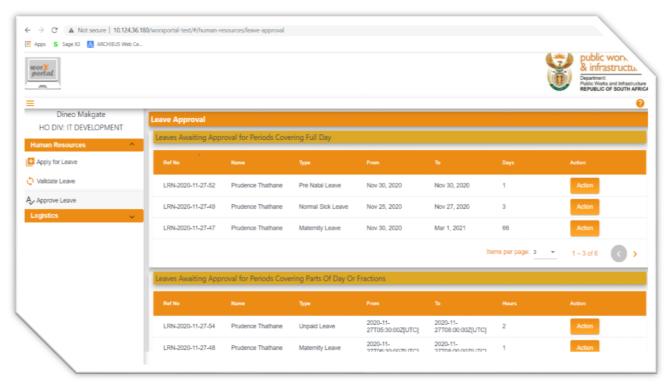


#### ONCE THE EMPLOYEE HAS APPLIED FOR LEAVE THE MANAGER NEEDS TO APPROVE.

MANAGER WILL RECEIVE THE BELOW EMAIL TO BE ABLE TO APPROVE LEAVE.ONCE RECEIVED, THE MANAGER WILL CLICK ON THE **LINK** AND IT WILL TAKE HIM/HER TO THE LEAVE APPLICATION SYSTEM WHERE HE CAN LOGIN.

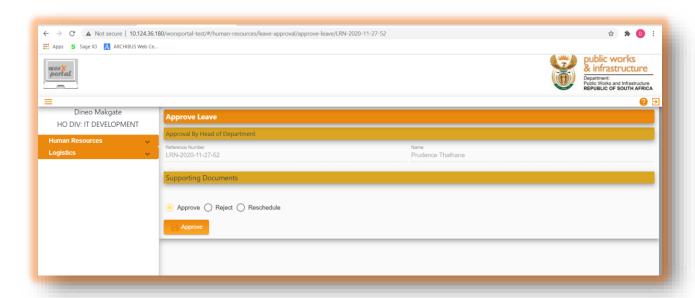


ONCE THE MANAGER HAS LOGGED INTO THE SYSTEM HE/SHE WILL BE DIRECTED TO THE HOME PAGE WHERE HE WILL BE ABLE TO APPROVE, REJECT AND RESCHEDULE VALIDATED LEAVES

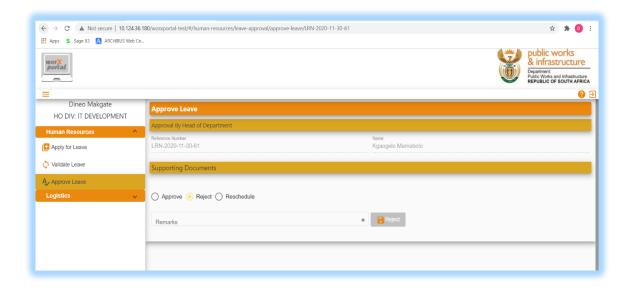




- ♣ IN LEAVE APPLICATION YOU EXPAND THE HUMAN RESOURCES MENU
- CLICK APPROVE LEAVE.
- A LIST OF LEAVES THAT ARE AWAITING APPROVAL WILL APPEAR. ON THE LEAVE APPROVAL PAGE YOU WILL HAVE "LEAVES AWAITING APPROVAL FOR PERIODS COVERING FULL DAY" AT THE TOP AND "LEAVES AWAITING APPROVAL FOR PERIODS COVERING PARTS OF THE DAY OR FRACTIONS" AT BOTTOM.
- ◆ ONCE YOU HAVE A LIST OF LEAVES TO APPROVE CLICK ON ACTION BUTTON FOR THE LEAVE YOU WANT TO APPROVE AND IT WILL TAKE YOU TO THE PAGE BELOW, TO EITHER APPROVE OR REJECT OR RESCHEDULE.

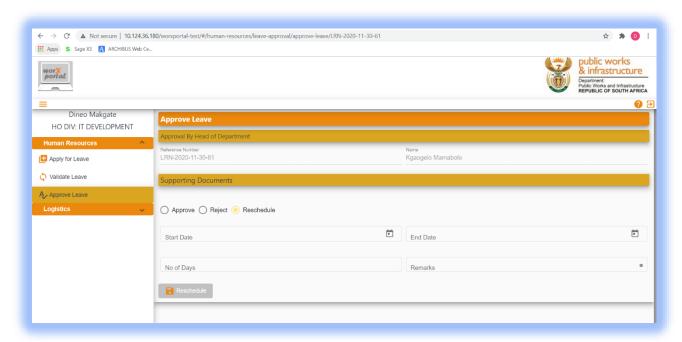


- 👢 TO APPROVE LEAVE YOU WILL CLICK ON THE APPROVE RADIO BUTTON THEN APPROVE BUTTON.
- TO REJECT LEAVE YOU WILL CLICK ON THE REJECT RADIO BUTTON AND IT WILL PROVIDE YOU WITH THE OPTION TO WRITE REMARKS THEN CLICK REJECT BUTTON.AS SHOWN BELOW

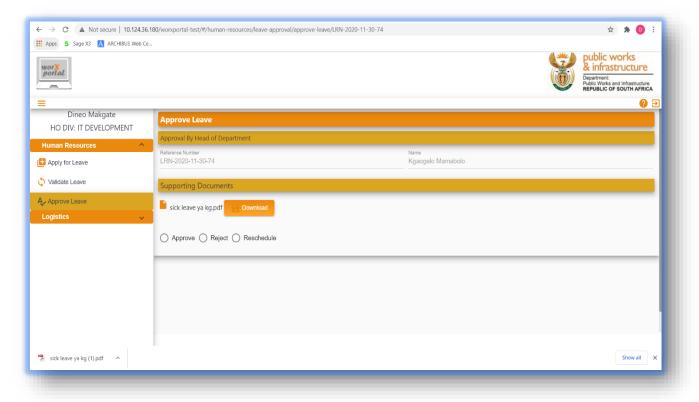




TO RESCHEDULE LEAVE YOU WILL CLICK ON THE RESCHEDULE RADIO BUTTON AND IT WILL PROVIDE YOU WITH THE OPTION TO RESCHEDULE THE DATE THEN CLICK THE RESCHEDULE BUTTON.



FOR LEAVES THAT HAVE SUPPORTING DOCUMENTS, CLICK ON THE DOWNLOAD BUTTON AND AT THE BOTTOM LEFT OF SCREEN YOU WILL HAVE THE DOWLOADED DOCUMENT.





◆ ONCE YOU APPROVE, REJECT, RESCHEDULE LEAVE, YOU ARE RE-DIRECTED TO THE LEAVE APPROVAL PAGE.



COMMENTS:		
THE END!!! THANK YOU!!!		

