

ON TUESDAY, AUGUST 14, 2012, BTB REAL ESTATE INVESTMENT TRUST WILL RELEASE ITS FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED JUNE 30, 2012

Montréal, Québec (August 1, 2012): BTB Real Estate Investment Trust (TSX: BTB.UN) announces today that it will release on Tuesday, August 14, 2012, its financial results for the second quarter ended June 30, 2012, after the markets close on that day.

Management will hold a conference call on Wednesday, August 15, 2012 at 10:00 a.m. (ET) to discuss BTB's financial results and performance for the three-month period ended on June 30, 2012.

DATE: Wednesday, August 15, 2012

TIME: 10:00 a.m. (Eastern Standard Time)

DIAL: 1-888-231-8191 (from North America) toll free, access code 14793994#.

1-647-427-7450 (from Toronto and overseas) access code 14793994#.

To ensure your participation, please dial in fifteen minutes prior to the start of the

conference call.

REPLAY: From 1:00 p.m. Wednesday August 15, 2012, until 11:59 p.m. August 22, 2012, dial

1-416-849-0833 conference ID number 14793994#, or dial toll free 1-855-859-2056

conference ID number 14793994#.

The media and all interested parties may attend the call in listening mode only.

Conference call operators will coordinate the question and answer period, and will instruct participants regarding the procedures for the call.

About BTB

BTB is a real estate investment trust and its objective is to provide unitholders with stable cash distributions from investments in a quality portfolio of office, industrial, commercial and retail properties predominantly located in the province of Québec. BTB is led by an experienced management team with in-depth experience in the real estate industry and a Board of Trustees focused on governance and sound business practices.

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For further information, please contact:

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