

PRESS RELEASE

CAPITAL ABTB INC. announces the closing of its initial public offering.

Montreal, Quebec, January 26, 2006 – Capital ABTB inc. ("ABTB") a Capital Pool Company, is pleased to announce the closing of its initial public offering of 8,000,000 common shares at a price of \$0.20 per share for a total amount of \$1,600,000 to investors in British Columbia, Alberta, Ontario, Quebec and Nova Scotia. Blackmont Capital Inc. acted as agent for ABTB.

In accordance with Policy 2.4 of the TSX Venture Exchange (the "Exchange"), the common shares of ABTB commenced trading on the Exchange under the ticker symbol BTB.P at the opening of the market on January 26, 2006.

The proceeds received by the Corporation from the public offering will be used to identify and evaluate assets and businesses for the completion of a Qualifying Transaction, as defined in the Exchange Policy 2.4.

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

Source: Capital ABTB inc.

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