HCM(Hard c-means)

minimize
$$\sum_{i=1}^{C} \sum_{k=1}^{N} u_{i,k} ||x_k - v_i||_2^2$$
 subject to $\sum_{i=1}^{C} u_{i,k} = 1$ and $u_{i,k} \in \{0,1\}$

$$u_{i,k} = \begin{cases} 1 & (i = \text{arg min}_{1 \le j \le C} \{ ||x_k - v_i||_2^2 \}) \\ 0 & (\text{otherwise}) \end{cases},$$

$$v_i = \frac{\sum_{k=1}^{N} u_{i,k} x_k}{\sum_{k=1}^{N} u_{i,k}}.$$

BFCM(Bezdek-type fuzzy c-means with variables controlling cluster sizes)

minimize
$$\sum_{i=1}^{C} \sum_{k=1}^{N} (\pi_i)^{1-m} (u_{i,k})^m ||x_k - v_i||_2^2$$

$$d_{i,k} = \|x_k - v_i\|_2^2 = \left(\sqrt{\sum_{\ell=1}^M (x_{k,\ell} - v_{i,\ell})^2}\right)^2,$$

$$u_{i,k} = \frac{1.0}{\sum_{j=1}^C \frac{\pi_j}{\pi_i} \left(\frac{d_{j,k}}{d_{i,k}}\right)^{\frac{1.0}{1.0-m}}}, \quad v_i = \frac{\sum_{k=1}^N (u_{i,k})^m x_k}{\sum_{k=1}^N (u_{i,k})^m},$$

$$\pi_i = \frac{1.0}{\sum_{j=1}^C \left(\sum_{k=1}^N \frac{(u_{j,k})^m d_{j,k}}{(u_{i,k})^m d_{i,k}}\right)^{\frac{1.0}{m}}}.$$

KLFCM(KL-divergence based Fuzzy c-means with variables controlling cluster sizes)

minimize
$$\sum_{i=1}^{C} \sum_{k=1}^{N} u_{i,k} ||x_k - v_i||_2^2 + \lambda^{-1} \sum_{i=1}^{C} \sum_{k=1}^{N} u_{i,k} \log(\frac{u_{i,k}}{\pi_i})$$

$$\begin{aligned} d_{i,k} &= \|x_k - v_i\|_2^2, \\ u_{i,k} &= \frac{1.0}{\sum_{j=1}^C \frac{\pi_j}{\pi_i} \exp\left(-\lambda (d_{j,k} - d_{i,k})\right)}, \quad v_i = \frac{\sum_{k=1}^N u_{i,k} x_k}{\sum_{k=1}^N u_{i,k}}, \\ \pi_i &= \frac{\sum_{k=1}^N u_{i,k}}{N}. \end{aligned}$$

QFCM(q-divergence based Fuzzy c-means with variables controlling cluster sizes)

optimization problem

minimize
$$\sum_{i=1}^{C} \sum_{k=1}^{N} (\pi_i)^{1-m} (u_{i,k})^m ||x_k - v_i||_2^2 + \frac{\lambda^{-1}}{m-1} \sum_{i=1}^{C} \sum_{k=1}^{N} (\pi_i)^{1-m} (u_{i,k})^m$$

$$\begin{aligned} d_{i,k} &= \|x_k - v_i\|_2^2, \\ u_{i,k} &= \frac{1.0}{\sum_{j=1}^C \frac{\pi_j}{\pi_i} \left(\frac{1.0 - \lambda(1.0 - m)d_{j,k}}{1.0 - \lambda(1.0 - m)d_{i,k}}\right)^{\frac{1.0}{1.0 - m}}}, \quad v_i &= \frac{\sum_{k=1}^N (u_{i,k})^m x_k}{\sum_{k=1}^N (u_{i,k})^m}, \\ \pi_i &= \frac{1.0}{\sum_{j=1}^C \left(\sum_{k=1}^N \frac{(u_{j,k})^m (1.0 - \lambda(1.0 - m)d_{j,k})}{(u_{i,k})^m (1.0 - \lambda(1.0 - m)d_{i,k})}\right)^{\frac{1.0}{m}}}. \end{aligned}$$

ref:https://www.jstage.jst.go.jp/article/fss/30/0/30_452/_pdf

FCCM

optimization problem

$$\begin{aligned} & \underset{u,w,\pi}{\text{minimize}} \ \Sigma_{i=1}^{C} \ \Sigma_{k=1}^{N} \ \Sigma_{\ell=1}^{M} - u_{i,k} w_{i,\ell} x_{k,\ell} \\ & + \lambda_{1}^{-1} \ \Sigma_{i=1}^{C} \ \Sigma_{k=1}^{N} \ u_{i,k} \log \left(\frac{u_{i,k}}{\pi_{i}} \right) + \lambda_{2}^{-1} \ \Sigma_{i=1}^{C} \ \Sigma_{\ell=1}^{M} \ w_{i,\ell} \log (w_{i,\ell}) \end{aligned}$$

$$d_{i,k} = -\sum_{\ell=1}^{M} w_{i,\ell} x_{k,\ell}, \tag{1}$$

$$u_{i,k} = \frac{1.0}{\sum_{j=1}^{C} \frac{\pi_{j}}{\pi_{i}} \exp\left(-\lambda (d_{j,k} - d_{i,k})\right)},$$
 (2)

$$W_{i,\ell} = \frac{1.0}{\sum_{r=1}^{M} \exp\left(\lambda_2 \sum_{k=1}^{N} (u_{i,k} x_{k,r} - u_{i,k} x_{k,\ell})\right)}, \quad \pi_i = \frac{1}{N} \sum_{k=1}^{N} u_{i,k}.$$
(3)

ref: http://ieeexplore.ieee.org/document/944403/

FCCMb

optimization problem

minimize
$$-\sum_{i=1}^{C}\sum_{k=1}^{N}\sum_{\ell=1}^{M}(\pi_{i})^{1-m_{1}}(u_{i,k})^{m_{1}}(w_{i,\ell})^{m_{2}}x_{k,\ell}$$

$$\begin{aligned} d_{i,k} &= -\sum_{\ell=1}^{M} (w_{i,\ell})^{m_2} x_{k,\ell}, \\ u_{i,k} &= \frac{1.0}{\sum_{j=1}^{C} \frac{\pi_{j}}{\pi_{i}} \left(\frac{d_{j,k}}{d_{i,k}}\right)^{\frac{1.0}{1.0-m_1}}}, \quad w_{i,\ell} &= \frac{1.0}{\sum_{r=1}^{M} \left(\sum_{k=1}^{N} \frac{(u_{i,k})^{m_1} x_{k,\ell}}{(u_{i,k})^{m_1} x_{k,\ell}}\right)^{\frac{1.0}{1.0-m_2}}}, \\ \pi_{i} &= \frac{1.0}{\sum_{j=1}^{C} \left(\sum_{k=1}^{N} \frac{(u_{j,k})^{m_1} d_{j,k}}{(u_{i,k})^{m_1} d_{j,k}}\right)^{\frac{1.0}{m_1}}}. \end{aligned}$$

ref: https://www.fujipress.jp/jaciii/jc/jacii001900060852/

BFCCM

minimize
$$-\sum_{i=1}^{C} \sum_{k=1}^{N} \sum_{\ell=1}^{M} (\pi_{i})^{1-m} (u_{i,k})^{m} \log (w_{i,\ell}) x_{k,\ell}$$

$$\begin{aligned} d_{i,k} &= -\sum_{\ell=1}^{M} \log(w_{i,\ell}) x_{k,\ell}, \\ u_{i,k} &= \frac{1.0}{\sum_{j=1}^{C} \frac{\pi_{j}}{\pi_{i}} \left(\frac{d_{j,k}}{d_{i,k}}\right)^{\frac{1.0}{1.0-m_{1}}}}, \quad w_{i,\ell} &= \frac{\sum_{k=1}^{N} (u_{i,k})^{m} x_{k,\ell}}{\sum_{r=1}^{M} \sum_{k=1}^{N} (u_{i,k})^{m} x_{k,r}}, \\ \pi_{i} &= \frac{1.0}{\sum_{j=1}^{C} \left(\sum_{k=1}^{N} \frac{(u_{j,k})^{m_{1}} d_{j,k}}{(u_{i,k})^{m_{1}} d_{j,k}}\right)^{\frac{1.0}{m_{1}}}}. \end{aligned}$$

KLFCCM

optimization problem

$$\underset{u,v,\pi}{\text{minimize}} - \sum_{i=1}^{C} \sum_{k=1}^{N} \sum_{\ell=1}^{M} u_{i,k} \log (w_{i,\ell}) x_{k,\ell} + \lambda^{-1} \sum_{i=1}^{C} \sum_{k=1}^{N} u_{i,k} \log (\frac{u_{i,k}}{\pi_{i}})$$

$$\begin{aligned} d_{i,k} &= -\sum_{\ell=1}^{M} \log(w_{i,\ell}) x_{k,\ell}, \\ u_{i,k} &= \frac{1.0}{\sum_{j=1}^{C} \frac{\pi_{j}}{\pi_{i}} \exp\left(-\lambda (d_{j,k} - d_{i,k})\right)}, \quad w_{i,\ell} &= \frac{\sum_{k=1}^{N} u_{i,k} x_{k,\ell}}{\sum_{r=1}^{M} \sum_{k=1}^{N} u_{i,k} x_{k,r}}, \\ \pi_{i} &= \frac{1}{N} \sum_{k=1}^{N} u_{i,k}. \end{aligned}$$

ref: http://ieeexplore.ieee.org/abstract/document/6891747/

QFCCM

optimization problem

minimize
$$-\sum_{i=1}^{C} \sum_{k=1}^{N} \sum_{\ell=1}^{M} (\pi_{i})^{1-m} (u_{i,k})^{m} \log(w_{i,\ell}) x_{k,\ell} + \frac{\lambda^{-1}}{m-1} \sum_{i=1}^{C} \sum_{k=1}^{N} (\pi_{i})^{1-m} (u_{i,k})^{m}$$

$$\begin{aligned} d_{i,k} &= -\sum_{\ell=1}^{N} \log(w_{i,\ell}) x_{k,\ell}, \\ u_{i,k} &= \frac{1.0}{\sum_{j=1}^{C} \frac{\pi_{j}}{\pi_{i}} \left(\frac{1.0 - \lambda(1.0 - m) d_{j,k}}{1.0 - \lambda(1.0 - m) d_{i,k}} \right)^{\frac{1.0}{1.0 - m}}, \quad w_{i,l} &= \frac{\sum_{k=1}^{N} (u_{i,k})^{m} x_{k,\ell}}{\sum_{r=1}^{M} \sum_{k=1}^{N} (u_{i,k})^{m} x_{k,r}}, \\ \pi_{i} &= \frac{1.0}{\sum_{j=1}^{C} \left(\sum_{k=1}^{N} \frac{(u_{j,k})^{m} (1.0 - \lambda(1.0 - m) d_{j,k})}{(u_{i,k})^{m} (1.0 - \lambda(1.0 - m) d_{j,k})} \right)^{\frac{1.0}{m}}}. \end{aligned}$$

ref: http://ieeexplore.ieee.org/document/7337853/

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BFCCMM

minimize
$$-\frac{1}{t} \sum_{i=1}^{C} \sum_{k=1}^{N} \sum_{\ell=1}^{M} (u_{i,k})^{m} ((w_{i,\ell})^{t} - 1) x_{k,\ell}$$

$$d_{i,k} = -\frac{1.0}{t} \sum_{\ell=1}^{M} \left((w_{i,\ell})^t - 1.0 \right) x_{k,\ell},$$

$$u_{i,k} = \frac{1.0}{\sum_{j=1}^{C} \frac{\pi_j}{\pi_i} \left(\frac{d_{j,k}}{d_{l,k}} \right)^{\frac{1.0}{1.0-m_1}}}, \quad w_{i,\ell} = \frac{1.0}{\sum_{r=1}^{M} \left(\sum_{k=1}^{N} \frac{(u_{i,k})^m x_{k,r}}{(u_{i,k})^m x_{k,\ell}} \right)^{\frac{1.0}{1.0-t}}},$$

$$\pi_i = \frac{1.0}{\sum_{j=1}^{C} \left(\sum_{k=1}^{N} \frac{(u_{j,k})^{m_1} d_{j,k}}{(u_{i,k})^{m_1} d_{j,k}} \right)^{\frac{1.0}{m_1}}}.$$

KLFCCMM

optimization problem

minimize
$$-\frac{1}{t} \sum_{i=1}^{C} \sum_{k=1}^{N} \sum_{\ell=1}^{M} u_{i,k} ((w_{i,\ell})^t - 1) x_{k,\ell} + \lambda^{-1} \sum_{i=1}^{C} \sum_{k=1}^{N} u_{i,k} \log (\frac{u_{i,k}}{\pi_i})$$

$$d_{i,k} = -\frac{1.0}{t} \sum_{\ell=1}^{M} ((w_{i,\ell})^t - 1.0) x_{k,\ell},$$

$$u_{i,k} = \frac{1.0}{\sum_{j=1}^{C} \frac{\pi_j}{\pi_i} \exp(-\lambda (d_{j,k} - d_{i,k}))}, \quad w_{i,\ell} = \frac{1.0}{\sum_{r=1}^{M} \left(\sum_{k=1}^{N} \frac{u_{i,k} x_{k,r}}{u_{i,k} x_{k,\ell}}\right)^{\frac{1.0}{1.0-t}}},$$

$$\pi_i = \frac{1}{N} \sum_{k=1}^{N} u_{i,k}.$$

ref: http://ieeexplore.ieee.org/document/6982814/

QFCCMM

optimization problem

$$\begin{aligned} & \underset{u,v,\pi}{\text{minimize}} - \tfrac{1}{t} \, \textstyle \sum_{i=1}^{C} \, \textstyle \sum_{k=1}^{N} \, \textstyle \sum_{\ell=1}^{M} (\pi_i)^{1-m} (u_{i,k})^m ((w_{i,\ell})^t - 1) x_{k,\ell} \\ & + \tfrac{\lambda^{-1}}{m-1} \, \textstyle \sum_{i=1}^{C} \, \textstyle \sum_{k=1}^{N} (\pi_i)^{1-m} (u_{i,k})^m \end{aligned}$$

$$d_{i,k} = -\frac{1.0}{t} \sum_{\ell=1}^{M} \left((w_{i,\ell})^t - 1.0 \right) x_{k,\ell},$$

$$u_{i,k} = \frac{1.0}{\sum_{j=1}^{C} \frac{\pi_j}{\pi_i} \left(\frac{1.0 - \lambda(1.0 - m)d_{j,k}}{1.0 - \lambda(1.0 - m)d_{j,k}} \right)^{\frac{1.0}{1.0 - m}}, \quad w_{i,\ell} = \frac{1.0}{\sum_{r=1}^{M} \left(\sum_{k=1}^{N} \frac{(u_{i,k})^m x_{k,r}}{(u_{i,k})^m x_{k,\ell}} \right)^{\frac{1.0}{1.0 - t}}},$$

$$\pi_i = \frac{1.0}{\sum_{j=1}^{C} \left(\sum_{k=1}^{N} \frac{(u_{j,k})^m (1.0 - \lambda(1.0 - m)d_{j,k})}{(u_{i,k})^m (1.0 - \lambda(1.0 - m)d_{i,k})} \right)^{\frac{1.0}{m}}}.$$

ref:http://ieeexplore.ieee.org/document/7337853/(式注意)

BFCS

optimization problem

minimize
$$\sum_{i=1}^{C} \sum_{k=1}^{N} (\pi_i)^{1-m} (u_{i,k})^m (1 - x_k^{\top} v_i)$$

$$\begin{aligned} d_{i,k} &= 1.0 - x_k^{\top} v_i, \\ u_{i,k} &= \frac{1.0}{\sum_{j=1}^{C} \frac{\pi_j}{\pi_i} \left(\frac{d_{j,k}}{d_{j,k}}\right)^{\frac{1.0}{1.0-m}}}, \quad v_i = \frac{\sum_{k=1}^{N} (u_{i,k})^m x_k}{\|\sum_{k=1}^{N} (u_{i,k})^m x_k\|_2}, \\ \pi_i &= \frac{1.0}{\sum_{j=1}^{C} \left(\sum_{k=1}^{N} \frac{(u_{j,k})^m d_{j,k}}{(u_{i,k})^m d_{i,k}}\right)^{\frac{1.0}{m}}}. \end{aligned}$$

ref: http://ieeexplore.ieee.org/document/6891670/

KLFCS

minimize
$$\sum_{i=1}^{C} \sum_{k=1}^{N} u_{i,k} (1 - x_k^{\top} v_i) + \lambda^{-1} \sum_{i=1}^{C} \sum_{k=1}^{N} u_{i,k} \log(\frac{u_{i,k}}{\pi_i})$$

$$\begin{aligned} d_{i,k} &= 1.0 - x_k^{\top} v_i, \\ u_{i,k} &= \frac{1.0}{\sum_{j=1}^{C} \frac{\pi_j}{\pi_i} \exp\left(-\lambda (d_{j,k} - d_{i,k})\right)}, \quad v_i &= \frac{\sum_{k=1}^{N} u_{i,k} x_k}{\|\sum_{k=1}^{N} u_{i,k} x_k\|_2}, \\ \pi_i &= \frac{\sum_{k=1}^{N} u_{i,k}}{N}. \end{aligned}$$

QFCS

$$\underset{i,l,v,\pi}{\text{minimize}} \ \sum_{i=1}^{C} \sum_{k=1}^{N} (\pi_i)^{1-m} (u_{i,k})^m (1-x_k^\top v_i) + \tfrac{\lambda^{-1}}{m-1} \sum_{i=1}^{C} \sum_{k=1}^{N} (\pi_i)^{1-m} (u_{i,k})^m$$

$$\begin{aligned} d_{i,k} &= 1.0 - x_k^\top v_i, \\ u_{i,k} &= \frac{1.0}{\sum_{j=1}^C \frac{\pi_j}{\pi_i} \left(\frac{1.0 - \lambda(1.0 - m)d_{j,k}}{1.0 - \lambda(1.0 - m)d_{i,k}} \right)^{\frac{1.0}{1.0 - m}}}, \quad v_i &= \frac{\sum_{k=1}^N (u_{i,k})^m x_k}{\|\sum_{k=1}^N (u_{i,k})^m x_k\|_2}, \\ \pi_i &= \frac{1.0}{\sum_{j=1}^C \left(\sum_{k=1}^N \frac{(u_{j,k})^m (1.0 - \lambda(1.0 - m)d_{j,k})}{(u_{i,k})^m (1.0 - \lambda(1.0 - m)d_{i,k})} \right)^{\frac{1.0}{m}}}. \end{aligned}$$

BPCS

optimization problem

minimize
$$\sum_{k=1}^{N} (u_{1,k})^m (1 - x_k^{\mathsf{T}} v_1) - \alpha \sum_{k=1}^{N} (1 - u_{1,k})^m$$

$$\begin{split} d_{1,k} &= 1.0 - x_k^{\mathsf{T}} v_1, \\ u_{1,k} &= \frac{1.0}{1.0 + \left(\frac{md_{1,k}}{\alpha}\right)^{\frac{1.0}{m-1.0}}}, \quad v_1 &= \frac{\sum_{k=1}^N (u_{1,k})^m x_k}{\|\sum_{k=1}^N (u_{1,k})^m x_k\|_2}, \end{split}$$

ref: https://ieeexplore.ieee.org/stamp/stamp.jsp?arnumber=531779

EPCS

optimization problem

minimize
$$\sum_{k=1}^{N} u_{1,k} (1 - x_k^{\mathsf{T}} v_1) + \lambda^{-1} \sum_{k=1}^{N} u_{1,k} \log(u_{1,k}) - \alpha \sum_{k=1}^{N} u_{1,k}$$

$$\begin{split} &d_{1,k} = 1.0 - x_k^\top v_1, \\ &u_{1,k} = \exp(\lambda(\alpha - d_{1,k}) - 1.0), \quad v_1 = \frac{\sum_{k=1}^N u_{1,k} x_k}{\|\sum_{k=1}^N u_{1,k} x_k\|_2}, \end{split}$$

refhttps://link.springer.com/chapter/10.1007/978-3-319-23240-9_10

QPCS

minimize
$$\sum_{k=1}^{N} (u_{1,k})^m (1-x_k^{\top}v_1) + \frac{\lambda^{-1}}{m-1} \sum_{k=1}^{N} ((u_{1,k})^m - u_{1,k}) - \alpha \sum_{k=1}^{N} u_{1,k}$$

$$\begin{aligned} d_{1,k} &= 1.0 - x_k^\top v_1, \\ u_{1,k} &= \left(\frac{1.0 - \lambda (1.0 - m) d_{1,k}}{1.0 + \alpha \lambda (1.0 - m^{-1})}\right)^{\frac{1.0}{1.0 - m}}, \quad v_1 &= \frac{\sum_{k=1}^{N} (u_{1,k})^m x_k}{\|\sum_{k=1}^{N} (u_{1,k})^m x_k\|_2}, \end{aligned}$$

KLFCCMP

optimization problem

minimize J_{KI FCCMP}

$$\begin{split} J_{\text{KLFCCMP}} &= -\sum_{i=1}^{C} \sum_{k=1}^{N} u_{i,k} \left(\log \Gamma(s_{i}) - \log \Gamma(s_{i} + \sum_{\ell=1}^{M} x_{k,\ell}) + \sum_{\ell: (x_{k,l}) \geq 1} log(\alpha_{i,\ell}) \right) \\ &+ \lambda^{-1} \sum_{i=1}^{C} \sum_{k=1}^{N} u_{i,k} \log(\frac{u_{i,k}}{\pi_{i}}) \;, \; s_{i} = \sum_{\ell=1}^{M} \alpha_{i,\ell} \end{split}$$

$$d_{i,k} = -\log \Gamma(s_i) + \log \Gamma(s_i + \sum_{\ell=1}^{M} x_{k,\ell}) - \sum_{\ell: (x_{k,\ell}) \ge 1} \log(\alpha_{i,\ell})$$

$$u_{i,k} = \frac{1.0}{\sum_{j=1}^{C} \frac{\pi_j}{\pi_i} \exp(-\lambda(d_{j,k} - d_{i,k}))}, \quad \pi_i = \frac{\sum_{k=1}^{N} u_{i,k}}{N}$$

$$\alpha_{i,\ell} = \frac{\sum_{k=1}^{N} u_{i,k}}{\sum_{k=1}^{N} u_{i,k} \psi(s_i + x_{k,\ell}) - \sum_{k=1}^{N} u_{i,k} \psi(s_i)}.$$

ref: https://link.springer.com/chapter/10.1007/978-3-319-67422-3_9

OCS-BFCS

optimization problem

minimize
$$\sum_{i=1}^{C} \sum_{k=1}^{N} (\pi_i)^{1-m} (u_{i,k})^m (1-x_k^{\top} v_i)$$

$$\begin{split} d_{i,k} &= 1.0 - x_k^\top v_i, \\ x_{k,\ell} &= \frac{\left(\sum_{i=1}^C (\pi_i)^{1.0-m} (u_{i,k})^m v_{i,\ell}\right) \sqrt{1.0 - \sum_{r=1}^M (x_{k,\ell})^{2.0} (1.0 - y_{k,\ell})}}{\sqrt{\sum_{r=1}^M \left(\sum_{i=1}^C (\pi_i)^{1.0-m} (u_{i,k})^m v_{i,r} (1.0 - y_{k,r})\right)^{2.0}}}, \\ u_{i,k} &= \frac{1.0}{\sum_{j=1}^C \frac{\pi_j}{\pi_i} \left(\frac{d_{j,k}}{d_{i,k}}\right)^{\frac{1.0}{1.0-m}}}, \quad v_i = \frac{\sum_{k=1}^N (u_{i,k})^m x_k}{\|\sum_{k=1}^N (u_{i,k})^m x_k\|_2}, \\ \pi_i &= \frac{1.0}{\sum_{j=1}^C \left(\sum_{k=1}^N \frac{(u_{j,k})^m d_{j,k}}{(u_{i,k})^m d_{i,k}}\right)^{\frac{1.0}{m}}}. \end{split}$$

ref: https://ieeexplore.ieee.org/document/956035/

20/25

TFIDF

TF-IDF

- tf_{k.ℓ}: k 番目の文書のℓ番目の単語の頻出回数
- N: 全文書数
- Df_ℓ: ℓ 番目の単語が出現する文書数

$$\mathsf{TF}_{k,\ell} = egin{cases} 1 + \log \left(\mathsf{tf}_{k,\ell}
ight) & \mathsf{tf}_{k,\ell} > 0 \ \mathcal{O}$$
 とき $\mathsf{DF}_{\ell} = \log \left(rac{\mathsf{N}}{\mathsf{Df}_{\ell}}
ight) \ \mathsf{TF.IDF}_{k,\ell} = \mathsf{TF}_{k,\ell} imes \mathsf{IDF}_{\ell} \end{cases}$

August 3, 2018

LBM(Bernoulli) (Latent Block Model)

$$\begin{split} \underset{u,w,\pi,\rho,\alpha}{\text{maximize}} & \sum_{i=1}^{C^{\text{row}}} \sum_{j=1}^{C^{\text{col}}} \sum_{k=1}^{N} \sum_{\ell=1}^{M} u_{i,k} w_{j,\ell} \log \left(\text{prob}(x_{k,\ell}; \alpha_{i,j}) \right) \\ & + \sum_{i=1}^{C^{\text{row}}} \sum_{k=1}^{N} u_{i,k} \log \left(\frac{\pi_i}{u_{i,k}} \right) + \sum_{j=1}^{C^{\text{col}}} \sum_{\ell=1}^{M} w_{j,\ell} \log \left(\frac{\rho_j}{w_{i,\ell}} \right) \\ & \alpha_{i,j} \in \mathbb{R}^{C^{\text{row}} \times C^{\text{col}}}, \text{ subject to } \sum_{j=1}^{C^{\text{col}}} \rho_j = 1 \text{ and } \sum_{j=1}^{C^{\text{col}}} w_{j,\ell} = 1 \end{split}$$

Bernoulli : prob
$$(x_{k,\ell}; \alpha_{i,j}) = (\alpha_{i,j})^{x_{k,\ell}} (1 - (\alpha_{i,j})^{(1-x_{k,\ell})})$$

$$\begin{split} u_{i,k} &= \frac{\pi_{i} \exp\left(\sum_{j=1}^{C^{col}} \sum_{\ell=1}^{M} w_{j,\ell} x_{k,\ell} \log(\frac{\alpha_{i,j}}{1-\alpha_{i,j}}) + \sum_{j=1}^{C^{col}} \sum_{\ell=1}^{M} w_{j,\ell} \log(1-\alpha_{i,j})\right)}{\sum_{i'=1}^{C^{row}} \pi_{i'} \exp\left(\sum_{j=1}^{C^{col}} \sum_{\ell=1}^{M} w_{j,\ell} x_{k,\ell} \log(\frac{\alpha_{i',j}}{1-\alpha_{i',j}}) + \sum_{j=1}^{C^{col}} \sum_{\ell=1}^{M} w_{j,\ell} \log(1-\alpha_{i',j})\right)}, \\ w_{j,\ell} &= \frac{\rho_{j} \exp\left(\sum_{i=1}^{C^{row}} \sum_{k=1}^{N} u_{i,k} x_{k,\ell} \log(\frac{\alpha_{i,j}}{1-\alpha_{i,j}}) + \sum_{i=1}^{C^{row}} \sum_{k=1}^{N} u_{i,k} \log(1-\alpha_{i,j})\right)}{\sum_{j'=1}^{C^{col}} \rho_{j'} \exp\left(\sum_{i=1}^{C^{row}} \sum_{k=1}^{N} u_{i,k} x_{k,\ell} \log(\frac{\alpha_{i,j'}}{1-\alpha_{i,j'}}) + \sum_{i=1}^{C^{row}} \sum_{k=1}^{N} u_{i,k} \log(1-\alpha_{i,j'})\right)}, \\ \pi_{i} &= \frac{1}{N} \sum_{k=1}^{N} u_{i,k} , \rho = \frac{1}{M} \sum_{\ell=1}^{M} w_{j,\ell} , \alpha_{i,j} = \frac{\sum_{i=1}^{N} \sum_{j=1}^{M} u_{i,k} w_{j,\ell} x_{k,\ell}}{\sum_{k=1}^{N} \sum_{j=1}^{M} u_{i,k} w_{j,\ell}}, \lambda_{i,\ell} \end{split}$$

Algorithm 1 LBM(Bernoulli)

1: initialize
$$u, w, \pi_i = \frac{1}{N} \sum_{k=1}^N u_{i,k}$$
, $\rho_j = \frac{1}{M} \sum_{\ell=1}^M w_{j,\ell}$

2: repeat

3:
$$\mathbf{s}_{i,\ell}^u \in \mathbb{R}^{C^{row} \times M} = \sum_{k=1}^N u_{i,k} x_{k,\ell}$$

4: repeat

5:
$$\mathbf{\textit{W}}_{j,\ell} = \frac{\rho_{j} \exp \left(\sum_{l=1}^{C^{row}} \mathbf{s}_{l,\ell}^{u} \log \left(\frac{\alpha_{i,j}}{1 - \alpha_{i,j}} \right) + \sum_{l=1}^{C^{row}} \sum_{k=1}^{N} u_{l,k} \log (1 - \alpha_{i,j}) \right)}{\sum_{j'=1}^{C^{col}} \rho_{j'}^{u} \exp \left(\sum_{l=1}^{C^{row}} \mathbf{s}_{l,\ell}^{u} \log \left(\frac{\alpha_{i,j'}}{1 - \alpha_{i,j'}} \right) + \sum_{l=1}^{C^{row}} \sum_{k=1}^{N} u_{l,k} \log (1 - \alpha_{i,j'}) \right)}$$

6:
$$\rho_{j} = \frac{1}{M} \sum_{\ell=1}^{M} \mathbf{w}_{j,\ell}, \, \alpha_{i,j} = \frac{\sum_{i=1}^{N} \sum_{j=1}^{M} u_{i,k} \mathbf{w}_{j,\ell} \mathbf{x}_{k,\ell}}{\sum_{k=1}^{N} \sum_{k=1}^{M} u_{i,k} \mathbf{w}_{j,\ell}}$$

7: **until** convergence
$$\{w, \rho, \alpha\}$$

8:
$$\mathbf{s}_{i,k}^{w} \in \mathbb{R}^{C^{col} \times N} = \sum_{\ell=1}^{M} \mathbf{w}_{j,\ell} \mathbf{x}_{k,\ell}$$

9: repeat

10:
$$u_{i,k} = \frac{\pi_{i} \exp\left(\sum_{j=1}^{C^{col}} s_{j,k}^{w} \log(\frac{\alpha_{i,j}}{1-\alpha_{i,j}}) + \sum_{j=1}^{C^{col}} \sum_{\ell=1}^{M} w_{j,\ell} \log(1-\alpha_{i,j})\right)}{\sum_{i'=1}^{C^{cow}} \pi_{i'} \exp\left(\sum_{j=1}^{C^{col}} s_{j,k}^{w} \log(\frac{\alpha_{i',j}}{1-\alpha_{i',j}}) + \sum_{j=1}^{C^{col}} \sum_{\ell=1}^{M} w_{j,\ell} \log(1-\alpha_{i',j})\right)}$$

11:
$$\pi_i = \frac{1}{N} \sum_{k=1}^{N} u_{i,k} , \alpha_{i,j} = \frac{\sum_{i=1}^{N} \sum_{j=1}^{N} u_{i,k} w_{j,\ell} x_{k,\ell}}{\sum_{k=1}^{N} \sum_{k=1}^{M} \sum_{i=1}^{M} u_{i,k} w_{j,\ell}}$$

12: **until** convergence $\{u, \pi, \alpha\}$

13: **until** convergence $\{s^u, s^w\}$

FuzzyLBM(Binomial) (Latent Block Model)

optimization problem

$$\begin{split} \underset{u,w,\pi,\rho,\alpha}{\text{maximize}} & \; \sum_{i=1}^{C^{\text{row}}} \; \sum_{j=1}^{C^{\text{col}}} \sum_{k=1}^{N} \sum_{\ell=1}^{M} u_{i,k} w_{j,\ell} \log \left(\text{prob} \big(x_{k,\ell}; \alpha_{i,j} \big) \right) \\ & + \lambda_1^{-1} \; \sum_{i=1}^{C^{\text{row}}} \sum_{k=1}^{N} u_{i,k} \log \left(\frac{\pi_i}{u_{i,k}} \right) + \lambda_2^{-1} \sum_{j=1}^{C^{\text{col}}} \sum_{\ell=1}^{M} w_{j,\ell} \log \left(\frac{\rho_j}{w_{i,\ell}} \right) \end{split}$$

Binomial: prob
$$(x_{k,\ell}; \alpha_{i,j}) = \binom{n}{x_{k,\ell}} (\alpha_{i,j})^{x_{k,\ell}} (1 - (\alpha_{i,j})^{(n-x_{k,\ell})})$$

$$\begin{split} u_{i,k} &= \frac{\pi_{i} \exp\left(\lambda_{1} \sum_{j=1}^{C^{col}} \sum_{\ell=1}^{M} w_{j,\ell} x_{k,\ell} \log(\frac{\alpha_{i,j}}{1 - \alpha_{i,j}}) + n\lambda_{1} \sum_{j=1}^{C^{col}} \sum_{\ell=1}^{M} w_{j,\ell} \log(1 - \alpha_{i,j})\right)}{\sum_{i'=1}^{C^{row}} \pi_{i'} \exp\left(\lambda_{1} \sum_{j=1}^{C^{col}} \sum_{\ell=1}^{M} w_{j,\ell} x_{k,\ell} \log(\frac{\alpha_{i',j}}{1 - \alpha_{i',j}}) + n\lambda_{1} \sum_{j=1}^{C^{col}} \sum_{\ell=1}^{M} w_{j,\ell} \log(1 - \alpha_{i',j})\right)}, \\ w_{j,\ell} &= \frac{\rho_{j} \exp\left(\lambda_{2} \sum_{i=1}^{C^{row}} \sum_{k=1}^{N} u_{i,k} x_{k,\ell} \log(\frac{\alpha_{i,j}}{1 - \alpha_{i,j}}) + n\lambda_{2} \sum_{i=1}^{C^{row}} \sum_{k=1}^{N} u_{i,k} \log(1 - \alpha_{i,j})\right)}{\sum_{i'=1}^{C^{col}} \rho_{j'} \exp\left(\lambda_{2} \sum_{i=1}^{C^{row}} \sum_{k=1}^{N} u_{i,k} x_{k,\ell} \log(\frac{\alpha_{i,j'}}{1 - \alpha_{i,j'}}) + n\lambda_{2} \sum_{i=1}^{C^{row}} \sum_{k=1}^{N} u_{i,k} \log(1 - \alpha_{i,j'})\right)}, \\ \pi_{i} &= \frac{1}{N} \sum_{k=1}^{N} u_{i,k} , \rho = \frac{1}{M} \sum_{\ell=1}^{M} w_{j,\ell} , \alpha_{i,j} = \frac{\sum_{i=1}^{N} \sum_{j=1}^{M} u_{i,k} w_{j,\ell} x_{k,\ell}}{n \sum_{k=1}^{N} \sum_{\ell=1}^{M} u_{i,k} w_{j,\ell}} \end{split}$$

August 3, 2018

Algorithm 2 FuzzyLBM(Binomial)

1: initialize
$$u, w, \pi_i = \frac{1}{N} \sum_{k=1}^{N} u_{i,k}$$
, $\rho_j = \frac{1}{M} \sum_{\ell=1}^{M} w_{j,\ell}$

- 2: repeat
- 3: $\mathbf{s}_{i,\ell}^u \in \mathbb{R}^{C^{row} \times M} = \sum_{k=1}^N u_{i,k} x_{k,\ell}$
- 4: repeat

5:
$$\mathbf{W}_{j,\ell} = \frac{\rho_{j} \exp\left(\lambda_{2} \sum_{i=1}^{C^{\text{TOW}}} \mathbf{s}_{i,\ell}^{u} \log\left(\frac{\alpha_{i,j}}{1-\alpha_{i,j}}\right) + n\lambda_{2} \sum_{i=1}^{C^{\text{TOW}}} \sum_{k=1}^{K} u_{i,k} \log(1-\alpha_{i,j})\right)}{\sum_{j'=1}^{C^{\text{TOW}}} \rho_{j'}^{u} \exp\left(\lambda_{2} \sum_{i=1}^{C^{\text{TOW}}} \mathbf{s}_{i,\ell}^{u} \log\left(\frac{\alpha_{i,j'}}{1-\alpha_{i,j'}}\right) + n\lambda_{2} \sum_{i=1}^{C^{\text{TOW}}} \sum_{k=1}^{N} u_{i,k} \log(1-\alpha_{i,j'})\right)}$$

6:
$$\rho_j = \frac{1}{M} \sum_{\ell=1}^{M} \mathbf{w}_{j,\ell} , \alpha_{i,j} = \frac{\sum_{i=1}^{N} \sum_{j=1}^{M} u_{i,k} \mathbf{w}_{i,\ell} \mathbf{x}_{k,\ell}}{n \sum_{k=1}^{N} \sum_{\ell=1}^{M} u_{i,k} \mathbf{w}_{j,\ell}}$$

7: **until** convergence
$$\{w, \rho, \alpha\}$$

8:
$$\mathbf{s}_{j,k}^{w} \in \mathbb{R}^{C^{col} \times N} = \sum_{\ell=1}^{M} \mathbf{w}_{j,\ell} \mathbf{x}_{k,\ell}$$

9: repeat

10:
$$u_{i,k} = \frac{\pi_{i} \exp\left(\lambda_{1} \sum_{j=1}^{C^{col}} s_{j,k}^{w} \log\left(\frac{\alpha_{i,j}}{1-\alpha_{i,j}}\right) + n\lambda_{1} \sum_{j=1}^{C^{col}} \sum_{\ell=1}^{M} w_{j,\ell} \log(1-\alpha_{i,j})\right)}{\sum_{\ell=1}^{C^{cow}} \pi_{i'} \exp\left(\lambda_{1} \sum_{j=1}^{C^{col}} s_{j,k}^{w} \log\left(\frac{\alpha_{i',j}}{1-\alpha_{i',j}}\right) + n\lambda_{1} \sum_{j=1}^{C^{col}} \sum_{\ell=1}^{M} w_{j,\ell} \log(1-\alpha_{i',j})\right)}$$

11:
$$\pi_i = \frac{1}{N} \sum_{k=1}^N u_{i,k}$$
, $\alpha_{i,j} = \frac{\sum_{i=1}^N \sum_{j=1}^N u_{i,k} w_{j,\ell} x_{k,\ell}}{n \sum_{k=1}^N \sum_{\ell=1}^M u_{i,k} w_{j,\ell}}$

- 12: **until** convergence $\{u, \pi, \alpha\}$
- 13: **until** convergence $\{s^u, s^w\}$

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