### OpenAl Platform

# Reasoning best practices

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Learn when to use reasoning models and how they compare to GPT models.

OpenAl offers two types of models: reasoning models (o1 and o3-mini, for example) and GPT models (like GPT-4o). These model families behave differently.

#### This guide covers:

- 1 The difference between our reasoning and non-reasoning GPT models
- 2 When to use our reasoning models
- 3 How to prompt reasoning models effectively

## Reasoning models vs. GPT models

Compared to GPT models, our o-series models excel at different tasks and require different prompts. One model family isn't better than the other—they're just different.

We trained our o-series models ("the planners") to think longer and harder about complex tasks, making them effective at strategizing, planning solutions to complex problems, and making decisions based on large volumes of ambiguous information. These models can also execute tasks with high accuracy and precision, making them ideal for domains that would otherwise require a human expert—like math, science, engineering, financial services, and legal services.

On the other hand, our lower-latency, more cost-efficient GPT models ("the workhorses") are designed for straightforward execution. An application might use o-series models to plan out the strategy to solve a problem, and use GPT models to execute specific tasks, particularly when speed and cost are more important than perfect accuracy.

#### How to choose

What's most important for your use case?

Speed and cost → GPT models are faster and tend to cost less

**Executing well defined tasks** → GPT models handle explicitly defined tasks well

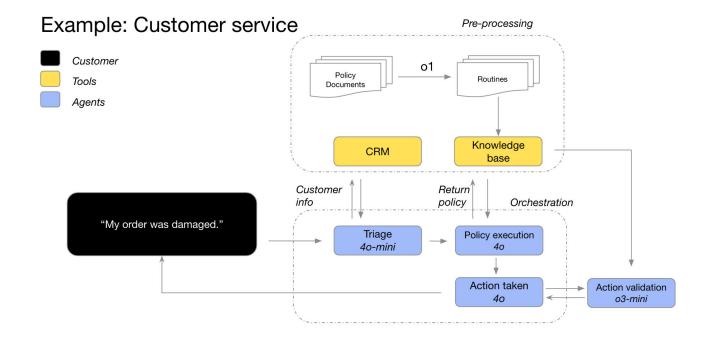
Accuracy and reliability → o-series models are reliable decision makers

**Complex problem-solving** → o-series models work through ambiguity and complexity

If speed and cost are the most important factors when completing your tasks *and* your use case is made up of straightforward, well defined tasks, then our GPT models are the best fit for you.

However, if accuracy and reliability are the most important factors *and* you have a very complex, multi-step problem to solve, our o-series models are likely right for you.

Most Al workflows will use a combination of both models—o-series for agentic planning and decision-making, GPT series for task execution.



Our GPT-40 and GPT-40 mini models triage order details with customer information, identify the order issues and the return policy, and then feed all of these data points into o3-mini to make the final decision about the viability of the return based on policy.

## When to use our reasoning models

Here are a few patterns of successful usage that we've observed from customers and internally at OpenAl. This isn't a comprehensive review of all possible use cases but, rather, some practical guidance for testing our o-series models.

Ready to use a reasoning model? Skip to the quickstart →

### 1. Navigating ambiguous tasks

Reasoning models are particularly good at taking limited information or disparate pieces of information and with a simple prompt, understanding the user's intent and handling any gaps in the instructions. In fact, reasoning models will often ask clarifying questions before making uneducated guesses or attempting to fill information gaps.

"o1's reasoning capabilities enable our multi-agent platform Matrix to produce exhaustive, well-formatted, and detailed responses when processing complex documents. For example, o1 enabled Matrix to easily identify baskets available under the restricted payments capacity in a credit agreement, with a basic prompt. No former models are as performant. o1 yielded stronger results on 52% of complex prompts on dense Credit Agreements compared to other models."

-Hebbia, Al knowledge platform company for legal and finance

### 2. Finding a needle in a haystack

When you're passing large amounts of unstructured information, reasoning models are great at understanding and pulling out only the most relevant information to answer a question.

"To analyze a company's acquisition, of reviewed dozens of company documents—like contracts and leases—to find any tricky conditions that might affect the deal. The model was tasked with flagging key terms and in doing so, identified a crucial "change of control" provision in the footnotes: if the company was sold, it would have to pay off a \$75 million loan immediately. of extreme attention to detail enables our Al agents to support finance professionals by identifying mission-critical information."

-Endex, Al financial intelligence platform

#### 3. Finding relationships and nuance across a large dataset

We've found that reasoning models are particularly good at reasoning over complex documents that have hundreds of pages of dense, unstructured information—things like legal contracts, financial statements, and insurance claims. The models are particularly strong at drawing parallels between documents and making decisions based on unspoken truths represented in the data.

"Tax research requires synthesizing multiple documents to produce a final, cogent answer. We swapped GPT-4o for o1 and found that o1 was much better at reasoning over the interplay between documents to reach logical conclusions that were not evident in any one single document. As a result, we saw a 4x improvement in end-to-end performance by switching to o1—incredible."

-Blue J, Al platform for tax research

Reasoning models are also skilled at reasoning over nuanced policies and rules, and applying them to the task at hand in order to reach a reasonable conclusion.

"In financial analyses, analysts often tackle complex scenarios around shareholder equity and need to understand the relevant legal intricacies. We tested about 10 models from different providers with a challenging but common question: how does a fundraise affect existing shareholders, especially when they exercise their anti-dilution privileges? This required reasoning through pre- and post-money valuations and dealing with circular dilution loops—something top financial analysts would spend 20-30 minutes to figure out. We found that o1 and o3-mini can do this flawlessly! The models even produced a clear calculation table showing the impact on a \$100k shareholder."

#### 4. Multi-step agentic planning

Reasoning models are critical to agentic planning and strategy development. We've seen success when a reasoning model is used as "the planner," producing a detailed, multi-step solution to a problem and then selecting and assigning the right GPT model ("the doer") for each step, based on whether high intelligence or low latency is most important.

"We use of as the planner in our agent infrastructure, letting it orchestrate other models in the workflow to complete a multi-step task. We find of is really good at selecting data types and breaking down big questions into smaller chunks, enabling other models to focus on execution."

—Argon AI, AI knowledge platform for the pharmaceutical industry

"of powers many of our agentic workflows at Lindy, our Al assistant for work. The model uses function calling to pull information from your calendar or email and then can automatically help you schedule meetings, send emails, and manage other parts of your day-to-day tasks. We switched all of our agentic steps that used to cause issues to of and observing our agents becoming basically flawless overnight!"

—Lindy.Al, Al assistant for work

### 5. Visual reasoning

As of today, of is the only reasoning model that supports vision capabilities. What sets it apart from GPT-40 is that of can grasp even the most challenging visuals, like charts and tables with ambiguous structure or photos with poor image quality.

"We automate risk and compliance reviews for millions of products online, including luxury jewelry dupes, endangered species, and controlled substances. GPT-40 reached 50% accuracy on our hardest image classification tasks. of achieved an impressive 88% accuracy without any modifications to our pipeline."

—Safetykit, AI merchant monitoring platform

From our own internal testing, we've seen that of can identify fixtures and materials from highly detailed architectural drawings to generate a comprehensive bill of materials. One of the most surprising things we observed was that of can draw parallels across different images by taking a legend on one page of the architectural drawings and correctly applying it across another page without explicit instructions. Below you can see that, for the 4x4 PT wood posts, of recognized that "PT" stands for pressure treated based on the legend.

### 6. Reviewing, debugging, and improving code quality

Reasoning models are particularly effective at reviewing and improving large amounts of code, often running code reviews in the background given the models' higher latency.

"We deliver automated AI Code Reviews on platforms like GitHub and GitLab. While code review process is not inherently latency-sensitive, it does require understanding the code diffs across multiple files. This is where of really shines—it's able to reliably detect minor changes to a codebase that could be missed by a human reviewer. We were able to increase product conversion rates by 3x after switching to o-series models."

-CodeRabbit, AI code review startup

While GPT-40 and GPT-40 mini may be better designed for writing code with their lower latency, we've also seen o3-mini spike on code production for use cases that are slightly less latency-sensitive.

"o3-mini consistently produces high-quality, conclusive code, and very frequently arrives at the correct solution when the problem is well-defined, even for very challenging coding tasks. While other models may only be useful for small-scale, quick code iterations, o3-mini excels at planning and executing complex software design systems."

—Codeium, Al-powered code extension startup

# How to prompt reasoning models effectively

These models perform best with straightforward prompts. Some prompt engineering techniques, like instructing the model to "think step by step," may not enhance performance (and can sometimes hinder it). See best practices below, or get started with prompt examples.

**Developer messages are the new system messages**: Starting with o1-2024-12-17, reasoning models support developer messages rather than system messages, to align with the chain of command behavior described in the model spec.

**Keep prompts simple and direct**: The models excel at understanding and responding to brief, clear instructions.

**Avoid chain-of-thought prompts**: Since these models perform reasoning internally, prompting them to "think step by step" or "explain your reasoning" is unnecessary.

**Use delimiters for clarity**: Use delimiters like markdown, XML tags, and section titles to clearly indicate distinct parts of the input, helping the model interpret different sections appropriately.

Try zero shot first, then few shot if needed: Reasoning models often don't need few-shot examples to produce good results, so try to write prompts without examples first. If you have more complex requirements for your desired output, it may help to include a few examples of inputs and desired outputs in your prompt. Just ensure that the examples align

very closely with your prompt instructions, as discrepancies between the two may produce poor results.

**Provide specific guidelines**: If there are ways you explicitly want to constrain the model's response (like "propose a solution with a budget under \$500"), explicitly outline those constraints in the prompt.

Be very specific about your end goal: In your instructions, try to give very specific parameters for a successful response, and encourage the model to keep reasoning and iterating until it matches your success criteria.

Markdown formatting: Starting with o1-2024-12-17, reasoning models in the API will avoid generating responses with markdown formatting. To signal to the model when you do want markdown formatting in the response, include the string Formatting re-enabled on the first line of your developer message.

#### Other resources

For more inspiration, visit the OpenAl Cookbook, which contains example code and links to third-party resources, or learn more about our models and reasoning capabilities:

Meet the models

Reasoning guide

Video courses

Papers on advanced prompting to improve reasoning