Setup Instructions

1. Copy the **System** folder on this disc and place it along side the **Digital Facility Records** folder, see *Fig-1*.

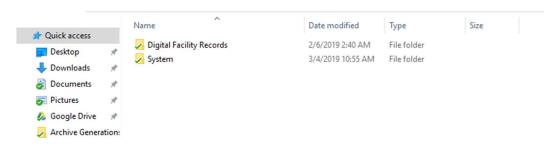


Fig-1

2. Next, click the **Windows Icon** in the bottom left hand corner of your screen, and type in **Powershell**. Click the application to launch the **Powershell Command Window**. See *Fig-2*.

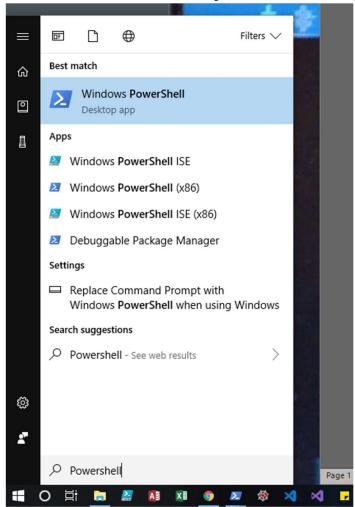


Fig-2

3. Now you'll need to navigate (Using the Powershell command line) to the **PS** folder inside of the **System** folder. Once inside the folder, you should see a **Setup** file. Type in the following command and hit enter (See Fig-3, this is what it should look like): .\Setup.ps1 -ExecutionPolicy Bypass

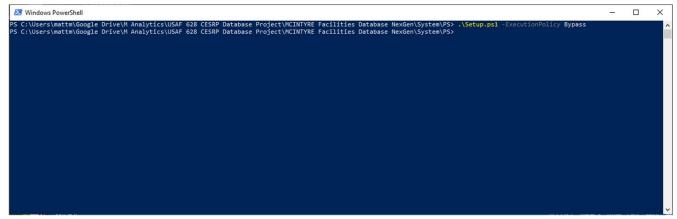


Fig-3: Note the single space between .\Setup and -ExecutionPolicy Bypass.

4. The setup should run instantly, and install a link to your desktop. No further action is needed.

Program Usage

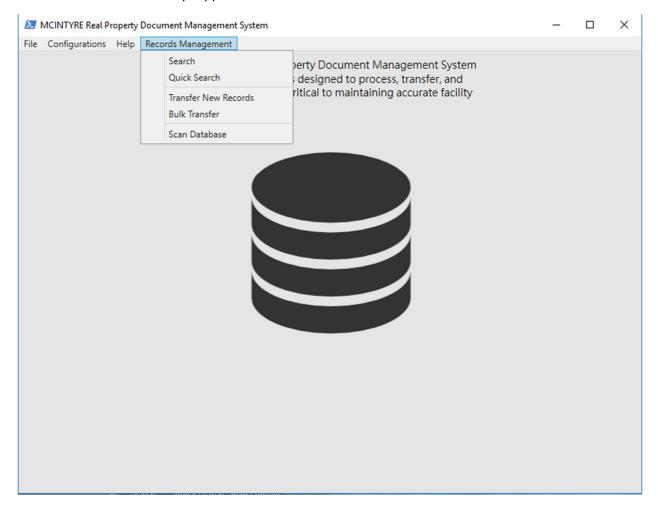
This section will provide a basic overview of the program and it's usage. Screen shots are provided as an instructional aide, but do not encompass every feature. Since this program is under active (albeit slow) development, there are some options that are not currently enabled.

<u>NOTE</u>: Don't forget to run the **Scan Database** function from the **Records Management** menu <u>FIRST</u> to produce a new .CSV file for the program to pull from. This is also how you will periodically update it after transferring new files to the database.

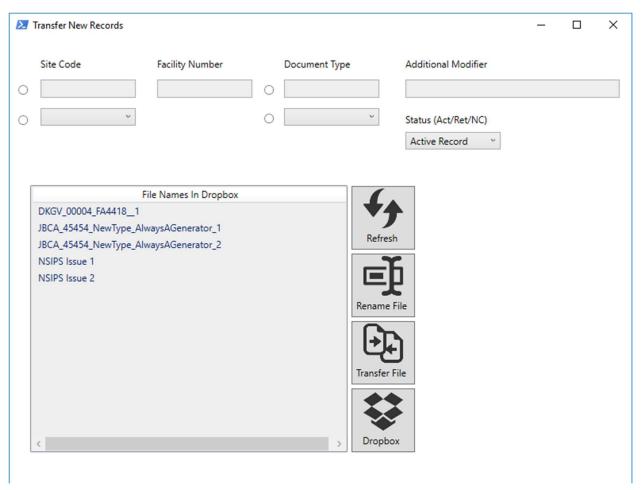
1. The link created on your desktop should look exactly like this:



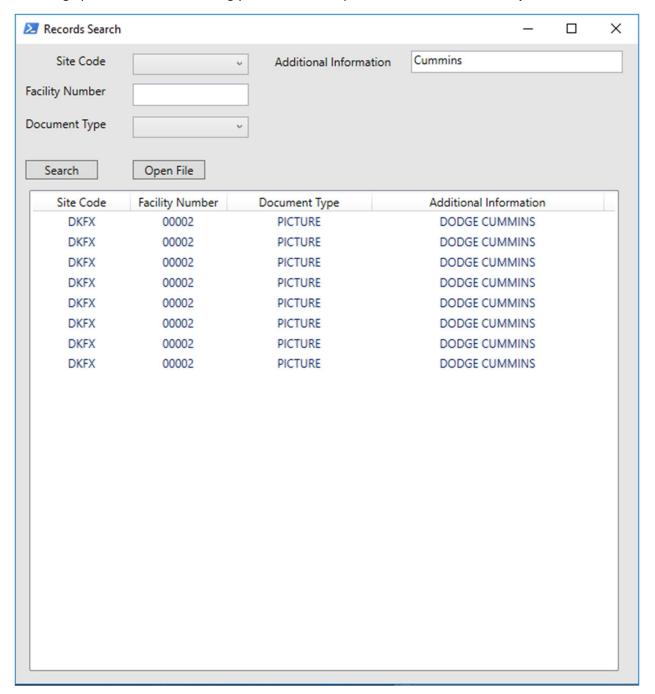
2. When you double click the link, it will pull up the main window of the program. From this window you can access all of the features currently supported in this version.



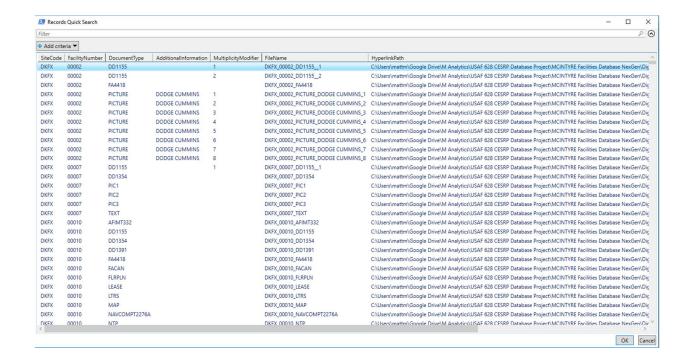
3. Renaming and transferring files into the database is accomplished through the **Transfer New Records** menu option.



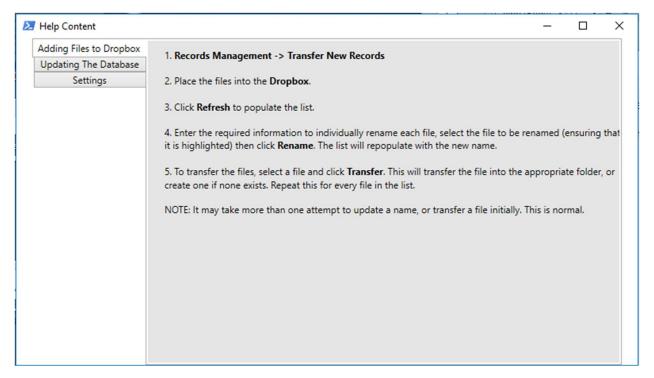
4. To search and open facility records, use **Records Search**. Just type in your search parameters, and click **Search** to bring up the list of files matching your criteria. To open a file, select it, then hit **Open File**.



5. There's also a **Records Quick Search** feature that allows less rigid search criteria. The purpose of this is mainly to identify improperly named files that may not show up in **Records Search**. The quick search option does not currently support opening the file directly from it.



6. **Help content** provides helpful instructions on executing the core features of the program. It is not exceptionally thorough, but will be improved in the future.



7. The **Database Scanner** is what will allow you to scan through the files stored in the database and update a CSV file that is used by the program to provide the most up to date search information. Once it loads, it will look like the screen shot below, let it run to completion. It may take several minutes, but it will indicate it's progress.

