Data Organization in spreadsheets

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2022-07-12

10:00 am Central

Workshop Materials

https://github.com/nuitrcs/data-org-spreadsheets

inspired by the Data Carpentry Ecology lesson https://datacarpentry.org/spreadsheet-ecology-lesson/

Main questions

- How do you currently use spreadsheets?
 - Use a sample dataset with common scenarios

- How do computers read spreadsheets?
 - Necessary for automation

 How can you use spreadsheets to make them both machine and human readable?

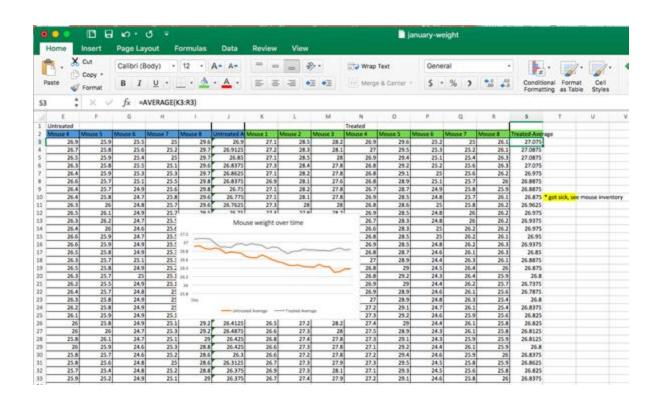
Poll: how do you use spreadsheets?

- Q1: Do you use spreadsheets in your research?
 - In Chat: What do you use spreadsheets for?

- Q2: Have you have ever done something to your spreadsheet data that has made you frustrated or sad?
 - In Chat: What was it?

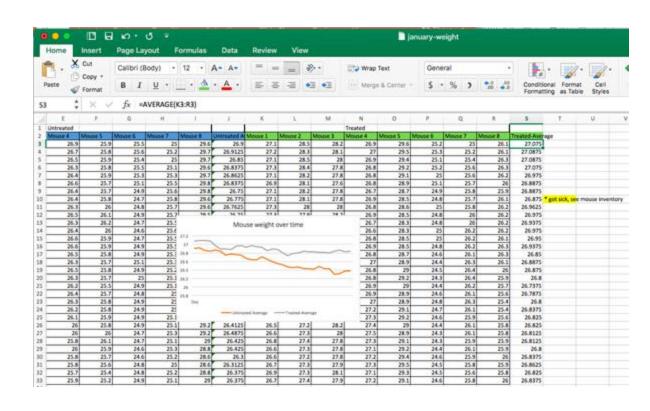
Common spreadsheet features

- Data
- Notes
- Formatting
- Color coding
- Many tabs
- Calculations
- Graphs



Pros: Human readable, all in one place

- Data
- Notes
- Formatting
- Color coding
- Many tabs
- Calculations
- Graphs



Con: Not machine-readable

- Data
- Notes

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Formatting

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Color coding

Many tabs

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Calculations

__

Graphs



Heavily formatted spreadsheets with lots of tabs

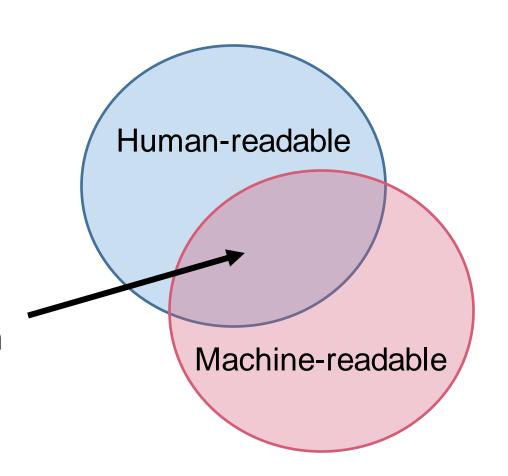
Unformatted data all in one sheet

Goal

Take a human readable spreadsheet

to

A machine readable table that can be used in R/Python





Sample data: a survey of small mammals

- Rows: observations of individual animals
- Columns: Variables that describe the animals
 - Species, sex, date, location, etc
- Inconsistencies in data collection

Download the sample data

https://github.com/nuitrcs/data-org-spreadsheets

Open the file in your spreadsheet program

How does a computer read...?

- Multiple tabs
- Formatting
- Multiple tables
- Columns
- Missing data

How do I know what a computer can read?

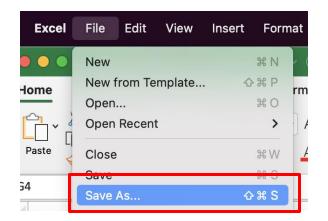
Save data as .csv

- R/Python read text-based file formats best
- To get an idea of what R and python will see, save as .csv



Demo: Save to .csv

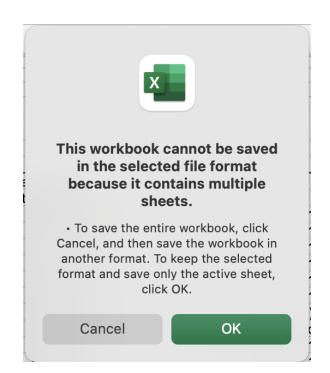
- Open the 2014 tab
- File > Save as
- File Format: csv



	Save As:	survey_data_sprea	adsheet_messy		
	Tags:	Desktop	0		
	******	Боскор			
Online Locations	File Forma	csv UTF-8 (Con	mma delimited)	(.csv)	0
		Options			
				Cancel	Save

Demo: Save to .csv

- Open the 2014 tab
- File > Save as
- File Format: csv

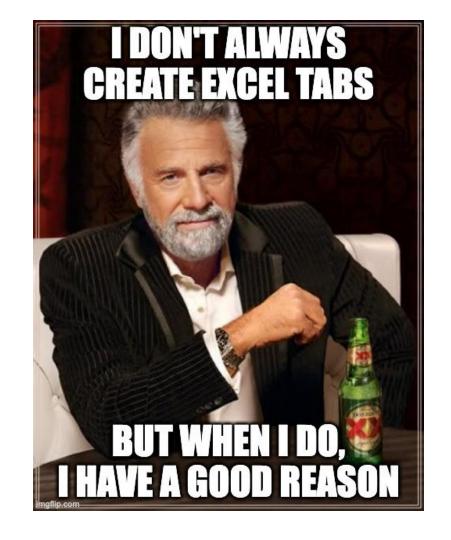


Restrictions with .csv files

- One csv file per tab: if your data is in multiple tabs you have to export them separately
 - Creates extra work

Use tabs wisely

- Keep the raw data raw
 - Allows you to go back if you make a mistake
- Create a processed data tab
 - Keeps all the data in one exportable place
- Create a notes tab
 - keep a log of how you processed the raw data with the data itself



How does a computer read...?

- Multiple tabs: it doesn't, keep one tab for processed data, notes and raw data in extra tabs
- Formatting:
- Multiple tables:
- Columns:
- Missing data:

Demo: Save to .csv

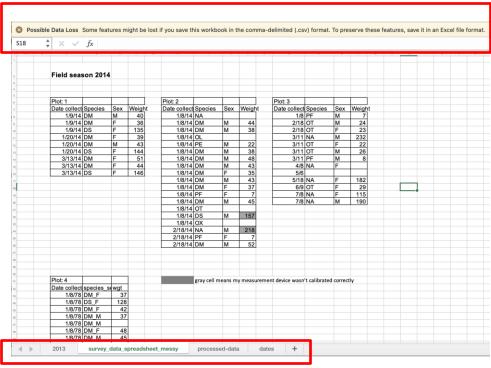
Warning Message

Result:

Data Loss warning

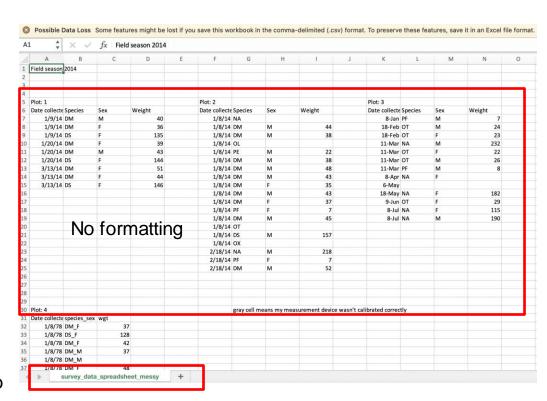
 Tabs and formatting are still visible

Tabs still present



Demo: Save to .csv

- Open the 2014 tab
- File > Save as
- File Format: csv
- Close the file
- Re-open .csv in spreadsheet program



One Tab

Data Loss

Spreadsheet

Plot: 2				Plot: 3			
Date collect	Species	Sex	Weight	Date collect	Species	Sex	Weight
1/8/14					PF	М	7
1/8/14	DM	М	44	2/18	OT	М	24
1/8/14	DM	М	38	2/18	ОТ	F	23
1/8/14	OL			3/11	NA	М	232
1/8/14	PE	М	22	3/11	OT	F	22
1/8/14	DM	М	38	3/11	ОТ	М	26
1/8/14	DM	М	48	3/11	PF	М	8
1/8/14	DM	М	43	4/8	NA	F	
1/8/14	DM	F	35	5/6			
1/8/14	DM	М	43	5/18	NA	F	182
1/8/14	DM	F	37	6/9	OT	F	29
1/8/14	PF	F	7	7/8	NA	F	115
1/8/14	DM	М	45	7/8	NA	М	190
1/8/14	ОТ						
1/8/14	DS	М	157				
1/8/14	OX						
2/18/14	NA	М	218				
2/18/14	PF	F	7				
2/18/14	DM	М	52				
	gray cell m	eans m	y measurer	nent device wasn	't calibrated	d correc	tly

.CSV

Plot: 2				Plot: 3			
Date collecte	Species	Sex	Weight	Date collecte	Species	Sex	Weight
1/8/14	NA			8-Jan	PF	М	7
1/8/14	DM	М	44	18-Feb	ОТ	М	24
1/8/14	DM	М	38	18-Feb	ОТ	F	23
1/8/14	OL			11-Mar	NA	М	232
1/8/14	PE	М	22	11-Mar	ОТ	F	22
1/8/14	DM	М	38	11-Mar	ОТ	М	26
1/8/14	DM	М	48	11-Mar	PF	М	8
1/8/14	DM	М	43	8-Apr	NA	F	
1/8/14	DM	F	35	6-May			
1/8/14	DM	М	43	18-May	NA	F	182
1/8/14	DM	F	37	9-Jun	ОТ	F	29
1/8/14	PF	F	7	8-Jul	NA	F	115
1/8/14	DM	М	45	8-Jul	NA	М	190
1/8/14	ОТ						
1/8/14	DS	М	157				
1/8/14	ОХ						
2/18/14	NA	М	218				
2/18/14	PF	F	7				
2/18/14	DM	М	52				
	gray cell n	neans my m	easurement device was	n't calibrated correc	tly		
	1/8/14 1/8/14 1/8/14 1/8/14 1/8/14 1/8/14 1/8/14 1/8/14 1/8/14 1/8/14 1/8/14 1/8/14 1/8/14 1/8/14 1/8/14 1/8/14	Date collecte 1/8/14 NA 1/8/14 DM 1/8/14 DM 1/8/14 OL 1/8/14 PE 1/8/14 DM	Date collects Species Sex 1/8/14 NA 1/8/14 DM M 1/8/14 DM M 1/8/14 DL DM M 1/8/14 DM M M 1/8/14 DM M M M M M M M M	Date collects Species Sex Weight 1/8/14 NA M 44 1/8/14 DM M 44 1/8/14 DM M 38 1/8/14 DL C C 1/8/14 PE M 22 1/8/14 DM M 38 1/8/14 DM M 48 1/8/14 DM M 43 1/8/14 DM F 35 1/8/14 DM F 37 1/8/14 DM F 37 1/8/14 DM F 7 1/8/14 DM M 45 1/8/14 DM M 45 1/8/14 DS M 157 1/8/14 DS M 157 1/8/14 DK M 218 2/18/14 DM M 52	Date collected Species Sex Weight Body Body	Date collected Species Sex Weight B-Jan PF	Date collecte Species Sex Weight Date collecte Species Sex

Restrictions with .csv files

- One csv file per tab: if your data is in multiple tabs you have to export them separately
 - Creates extra work

- Removes all the formatting: saves only the cell values, separated by commas in a text files, one line per row
 - Any calculations, highlighting, graphs, borders, bolding, color coding in your spreadsheet will disappear
 - Can cause data loss

Q: How can I make it machine-readable?

Plot: 2				Plot: 3			
Date collect	Species	Sex	Weight	Date collect	Species	Sex	Weight
1/8/14	NA			1/8	PF	М	7
1/8/14	DM	М	44	2/18	OT	М	24
1/8/14	DM	М	38	2/18	OT	F	23
1/8/14	OL			3/11	NA	М	232
1/8/14	PE	М	22	3/11	OT	F	22
1/8/14	DM	М	38	3/11	OT	М	26
1/8/14	DM	М	48	3/11	PF	М	8
1/8/14	DM	М	43	4/8	NA	F	
1/8/14	DM	F	35	5/6			
1/8/14	DM	М	43	5/18	NA	F	182
1/8/14	DM	F	37	6/9	OT	F	29
1/8/14	PF	F	7	7/8	NA	F	115
1/8/14	DM	М	45	7/8	NA	М	190
1/8/14	ОТ						
1/8/14	DS	М	157				
1/8/14	OX						
2/18/14	NA	М	218				
2/18/14	PF	F	7				
2/18/14	DM	М	52				
	gray cell m	eans m	y measurem	ent device wasn	't calibrated	d correc	tly

Plot: 2				Plot: 3			
Date collecte	Species	Sex	Weight	Date collecte	Species	Sex	Weight
1/8/14	NA			8-Jan	PF	M	7
1/8/14	DM	M	44	18-Feb	OT	M	24
1/8/14	DM	M	38	18-Feb	OT	F	23
1/8/14	OL			11-Mar	NA	M	232
1/8/14	PE	M	22	11-Mar	OT	F	22
1/8/14	DM	M	38	11-Mar	OT	M	26
1/8/14	DM	M	48	11-Mar	PF	M	8
1/8/14	DM	M	43	8-Apr	NA	F	
1/8/14	DM	F	35	6-May			
1/8/14	DM	M	43	18-May	NA	F	182
1/8/14	DM	F	37	9-Jun	OT	F	29
1/8/14	PF	F	7	8-Jul	NA	F	115
1/8/14	DM	M	45	8-Jul	NA	M	190
1/8/14	OT						
1/8/14	DS	M	157				
1/8/14	OX						
2/18/14	NA	M	218				
2/18/14	PF	F	7				
2/18/14	DM	M	52				
	gray cell m	neans my m	easurement device was	n't calibrated correc	tly		

A: Add a column

Plot: 2				Plot: 3			
Date collect	Species	Sex	Weight	Date collect	Species	Sex	Weight
1/8/14	NA			1/8	PF	М	7
1/8/14	DM	М	44	2/18	OT	М	24
1/8/14	DM	М	38	2/18	OT	F	23
1/8/14	OL			3/11	NA	М	232
1/8/14	PE	М	22	3/11	OT	F	22
1/8/14	DM	М	38	3/11	OT	М	26
1/8/14	DM	М	48	3/11	PF	М	8
1/8/14	DM	М	43	4/8	NA	F	
1/8/14	DM	F	35	5/6			
1/8/14	DM	М	43	5/18	NA	F	182
1/8/14	DM	F	37	6/9	OT	F	29
1/8/14	PF	F	7	7/8	NA	F	115
1/8/14	DM	М	45	7/8	NA	М	190
1/8/14	ОТ						
1/8/14	DS	М	157				
1/8/14	OX						
2/18/14	NA	М	218				
2/18/14	PF	F	7				
2/18/14	DM	М	52				
	gray cell m	eans m	v measure	ment device wasn	't calibrate	d correc	tlv

Date collecteS	pecies	Sex	Weight	Calibrated
1/8/14 N	A		8 600	
1/8/14 D	М	M	44	Y
1/8/14 D	М	M	38	Y
1/8/14 O	L			
1/8/14 P	E	M	22	Y
1/8/14 D	M	M	38	Y
1/8/14 D	M	M	48	Y
1/8/14 D	M	M	43	Y
1/8/14 D	M	F	35	Y
1/8/14 D	М	M	43	Y
1/8/14 D	M	F	37	Y
1/8/14 P	F	F	7	Y
1/8/14 D	M	M	45	Y
1/8/14 O	T		3	
1/8/14 D	S	M	157	N
1/8/14 O	X			
2/18/14 N	A	M	218	N
2/18/14 P	F	F	7	Υ
2/18/14 D	М	M	52	Y

How does a computer read...?

- Multiple tabs: it doesn't, keep one tab for processed data, notes and raw data in extra tabs
- Formatting: it doesn't, add a column
- Multiple tables:
- Columns:
- Missing data:

Multiple tables

- One rectangular data table
- One value per cell
- One observation per row
- One variables per column



- One rectangular data table
- One value per cell
- One observation per row
- One variable per column

	-

- One rectangular data table
- One value per cell
- One observation per row
- One variable per column

AS			
AB	М	23.4	12
AB			
NL	F	23.1	15
AS	М	40.2	13
AB	F	23.5	

- One rectangular data table
- One value per cell
- One observation per row
- One variable per column

Animal1	AS			
Animal2	AB	M	23.4	12
Animal3	AB			
Animal4	NL	F	23.1	15
Animal5	AS	M	40.2	13
Animal6	AB	F	23.5	

Computers expect

- One rectangular data table
- One value per cell
- One observation per row
- One variable per column

	species	sex	weignt	iength
Animal1	AS			
Animal2	AB	M	23.4	12
Animal3	AB			
Animal4	NL	F	23.1	15
Animal5	AS	M	40.2	13
Animal6	AB	F	23.5	

enaciae

Multiple tables

Read as one big table

 Rows contain multiple observation

 Doesn't have all the values for one variable in a column

Not analyzable

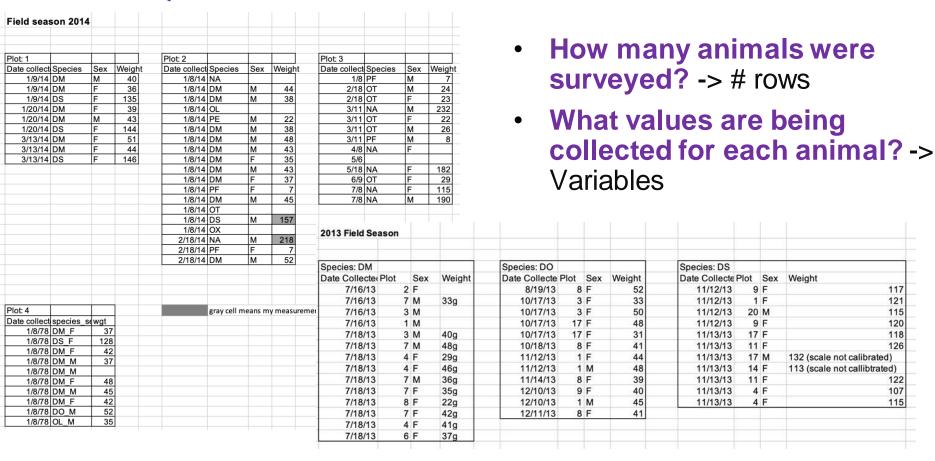


Q: What should the table look like?

Weight

132 (scale not calibrated)

113 (scale not callibtrated)



Breakout: Create a table

Make a new tab called "processed-data"

- Combine the data from the 2013 and 2014 tabs into one table
 - How many animals were surveyed? -> # rows
 - What values are being collected for each animal? -> Variables

What questions came up for you while you were combining the data?

A: 88 Rows, 6 Variables

78 animals surveyed

 Data collected for each animal: Date Collected, Plot, Sex, Weight, Species, Calibrated

Questions?

	Date Collected	Diet	Sex	Majaha	Cassiss	Calibrate d2	_
-				Weight	DM	Calibrated?	
-	7/16/13	2	F	00			
-	7/16/13	7	M	33g	DM		
-	7/16/13	_	M		DM		
-	7/16/13	1	M	40	DM		
-	7/18/13	3	M	40g	DM		
4	7/18/13	7	M	48g	DM		
-	7/18/13	4	F	29g	DM		
4	7/18/13	4	F	46g	DM		
4	7/18/13	7	М	36g	DM		
4	7/18/13	7	F	35g	DM		
4	7/18/13	- 8	F	22g	DM		
_	7/18/13	7	F	42g	DM		
	7/18/13	4	F	41g	DM		
	7/18/13	6	F	37g	DM		
	8/19/13	8	F	52	DO		
	10/17/13	3	F	33	DO		
	10/17/13	3	F	50	DO		
	10/17/13	17	F	48	DO		
	10/17/13	17	F	31	DO		
	10/18/13	8	F	41	DO		
	11/12/13	1	F	44	DO		
	11/12/13	1	M	48	DO		
	11/14/13	8	F	39	DO		
	12/10/13	9	F	40	DO		
	12/10/13	1	M	45	DO		
	12/11/13	8	F	41	DO		
	11/12/13	9	F	117	DS		

How does a computer read...?

- Multiple tabs: it doesn't, keep one tab for processed data, notes and raw data in extra tabs
- Formatting: it doesn't, add a column
- Multiple tables: as one big table, combine them!
- Columns:
- Missing data:

Columns

- one variable per column
- All values have the same type/format
 - Text = categories
 - Numbers = math

sex	weight	length		
М	23.4	12		
F	23.1	15		
М	40.2	13		
F	23.5			
	M F	M 23.4 F 23.1 M 40.2		

Column names

 Column headers become variable names

- Human readable: Aim for descriptive name
 - Avoid abbreviations

 Machine readable: Avoid spaces and most special characters

Naming convention	Example	
Camel case	speciesName	
Snake case	species_name	
Kabob case	species-name	
Dot case	species.name*	

Be consistent!

^{*} Can cause issues in Python with pandas

Q: How can we improve this table?

 Is each column a separate variable?

Is each value in the column the same type

 Can a computer read the column headers?

Date collected	plot	Species-sex	Weight
Jan 9, 1978	1	DM-M	40
1/9/1978	1	DM-F	36 g
1/9/78	1	DS-F	135
1/20/78	2	DM-M	38g
1/20/78	2	DS-f	.144 kg
03/13/1978	2	DM-F	44
3/13/78	2	DS-F	146

A: Structural Changes

 Use consistent header format

Make a column for each variable

date_collected	plot	species	sex	weight
Jan 9, 1978	1	DM	M	40
1/9/1978	1	DM	F	36 g
1/9/78	1	DS	F	135
1/20/78	2	DM	M	38g
1/20/78	2	DS	f	.144 kg
03/13/1978	2	DM	F	44
3/13/78	2	DS	F	146

A: Content changes

- Make sure codes for male/female are consistent
- Use a consistent format within columns
- Make sure weights are numbers

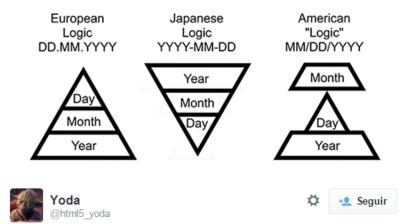
date_collected	plot	species	sex	weight_g
1/9/1978	1	DM	М	40
1/9/1978	1	DM	F	<mark>36</mark>
1/9/1978	1	DS	F	135
1/20/1978	2	DM	М	38
1/20/1978	2	DS	F	<mark>144</mark>
3/13/1978	2	DM	F	44
3/13/1978	2	DS	F	146

Dates are complicated

Date format varies by region

YYYY vs YY

Some include timestamps



The American date format, created by me it was.



Dates in Spreadsheets

Spreadsheet software...

 Interprets everything possible as a date

 <u>Date systems</u> vary between versions of same software

Make assumptions



slate @PleaseBeGneiss

excel: is that a date?

me: 57.39 is very much not a date

excel: strong date vibes to me

me: h-how

excel: fixed it

me: 57/39/2020?

excel: you're welcome

10:23 AM · Nov 17, 2020 · Twitter for iPhone

Example: gene names

 Almost 1/3 of genomics papers have errors in gene names related to date "autocorrecting"

 The gene names that resemble dates (MARCH-1, SEPT-1) have been changed to prevent this from happening MICROSOFT | REPORT | SCIENCE |

Scientists rename human genes to stop Microsoft Excel from misreading them as dates

99

Sometimes it's easier to rewrite genetics than update Excel

By James Vincent | Aug 6, 2020, 8:44am EDT

https://www.theverge.com/2020/8/6/21355674/human-genes-rename-microsoft-excel-misreading-dates

nature > news > article

NEWS | 13 August 2021 | Correction 25 August 2021

Autocorrect errors in Excel still creating genomics headache

Despite geneticists being warned about spreadsheet problems, 30% of published papers contain mangled gene names in supplementary data.

Dyani Lewis

https://www.nature.com/articles/d41586-021-02211-4

Demo: What year is it?

- Open the "dates" tab in survey_data_spreadsheet_messy.xls
 - What year were the measurements taken?
- Click File> Save As > Select .csv UTF-8 from the File Format Dropdown
- Open the .csv file in a text editor (TextEdit or Notepad)
 - What year were the measurements taken?
- Open the .csv file in a spreadsheet program (Excel, Numbers, Google Sheet)
 - What year were the measurements taken?

A: Safe dates

- Separate date into Day –
 Month Year columns
- Can be recombined later

year	month	day	plot	species	sex	weight_g
1978	1	9	1	DM	М	40
1978	1	9	1	DM	F	36
1978	1	9	1	DS	F	135
1978	1	<mark>20</mark>	2	DM	М	38
1978	1	<mark>20</mark>	2	DS	F	144
1978	3	<mark>13</mark>	2	DM	F	44
1978	3	<mark>13</mark>	2	DS	F	146

How does a computer read...?

- Multiple tabs: it doesn't, keep one tab for processed data, notes and raw data in extra tabs
- Formatting: it doesn't, add a column
- Multiple tables: as one big table,
- Columns: one variable per column, use consistent formatting
 - Be careful with dates
- Missing data:

Missing Data

 Example: A surveyed animal escapes after you identify the species and sex but before you can weigh it

- How do you record this?
 - Use a Null Value



Tips for picking null values

Null values are "symbols" that represent missing data

- Make sure it's not a valid value
- Programming languages have default Null values
 - R: NA
 - SQL: Null
 - Python: None
- Avoid numbers (0, 999, 999), special symbols (*,+,-) and uncommon text labels

Common Null values

Value	Compatible Language	Pros	Cons	
Blank	tidyverse, pandas, SQL	Unlikely to be a valid value, easily read by common data science languages	Hard to know if it's missing data or accidentally deleted	
NA	R, tidyverse, pandas	easily read by common data science languages	Could be a valid value	
NULL	SQL	Default for SQL	Could be a valid value	
None	Python	Default for Python	Could be a valid value	
NaN	Pandas	Default for Pandas	Could be a valid value	
Missing	Julia	Default for Julia	Could be a valid value	

How does a computer read...?

- Multiple tabs: it doesn't, keep one tab for processed data, notes and raw data in extra tabs
- Formatting: it doesn't, add a column
- Multiple tables: as one big table,
- Columns: one variable per column, consistent formatting
 - Be careful with dates
- Missing data: it depends! Think about your data structure and what you will use to analyze the data

Need help?

Email: tobin.magle@northwestern.edu

 Request a consultation: https://app.smartsheet.com/b/form/2f2ec327e6164 f83b588b7bbe2e2b56f

 Source material for this lesson: http://www.datacarpentry.org/spreadsheet-ecology-lesson/

Exercise:

Think about your own spreadsheet data

OR

Pick an example from the next 2 slides

How can you make the data machine readable?

Example: Supplemental_data_1_xls

https://figshare.com/articles/Supplemental_data_1_xls/4055544

 Description: "Table of the results given by HPLC analysis of the samples. Key: Rt, retention time; +, presence of peak; -, absence of peak."

Example: cck8_xls

https://figshare.com/articles/cck8_xls/3505772

Description: "This data are from CCK-8 assay and ELISA."