### Python Virtual Environments

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Research Computing and Data Services

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# What is a virtual environment?

And why should you use them?

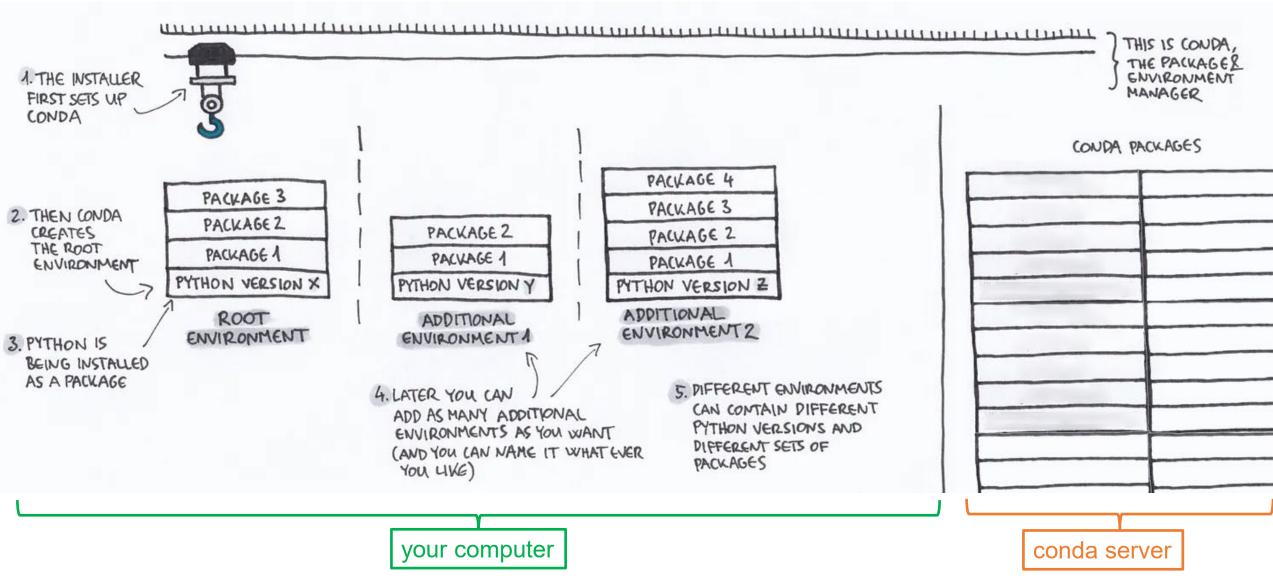
### What is a virtual environment?

A virtual environment is an isolated directory on your computer that allows you to manage and install specific versions of Python and its packages without affecting the system-wide Python installation or other projects. By using virtual environments, you can maintain separate dependencies for different projects, ensuring compatibility and avoiding conflicts.

### Have you ever...

- Had an issue where installing one Python package caused another previously working Python package to stop working?
- Needed to install a Python package on a system in which you do not have administrative privileges?
- Had trouble sharing or reproducing the environment in which you ran code successfully with other researchers?
- Had issues installing a Python package?

### Virtual environments (e.g. conda) can help!



Credit: https://angus.readthedocs.io/ with my own edits

Had an issue where installing one Python package caused another previously working Python package to stop working.

### by ...

resolving dependencies for all packages and notifying you of any conflicts between packages (before causing errors in existing installations).

Needed to install a Python package on a system in which you do not have administrative privileges.

### by ...

allowing you to install packages without having/using administrative privileges.

Had trouble sharing or reproducing the environment in which you ran code successfully with other researchers.

### by ...

allowing you to export your environment to a file which you can send to someone else so they can reproduce your environment.

Had issues installing a Python package.

### by ...

validating that all the dependencies of the application in question work for your Operating System (for packages available through conda/mamba).

### Do not mess with your system Python!

- Avoid using administrative privileges, e.g, do not use sudo pip install XXX
- If you break the system Python it will be hard to recover.
- Instead, a virtual environment provides you with an isolated location/directory on your computer, where nothing bad will happen if you mess it up. (As a last resort, you can always delete that directory, reinstall Python+conda, and start fresh.)

## Creating virtual environments via conda/mamba

Two different ways

### (Ana)conda

- There are a few ways to create Python virtual environments.
   We will focus on using conda/mamba.
- Regardless of the install method, the main components include
  - oThe executable file(s) conda or mamba (on your computer)
  - Folder/directory containing all your environments and packages (on your computer)
  - "Channels" with pre-tested packages (on a separate server); I will explain these later.

### Anaconda Distribution using the Navigator

#### Pro:

- Easy installation
- No command-line needed
- Point and click

#### Con:

- Slower to load, lots of bloat
- Confusing recent changes to their Terms of Service (TOS)
- TOS says: Anaconda cannot be used for commercial purposes at Northwestern
- **WARNING**: their TOS may continue to change



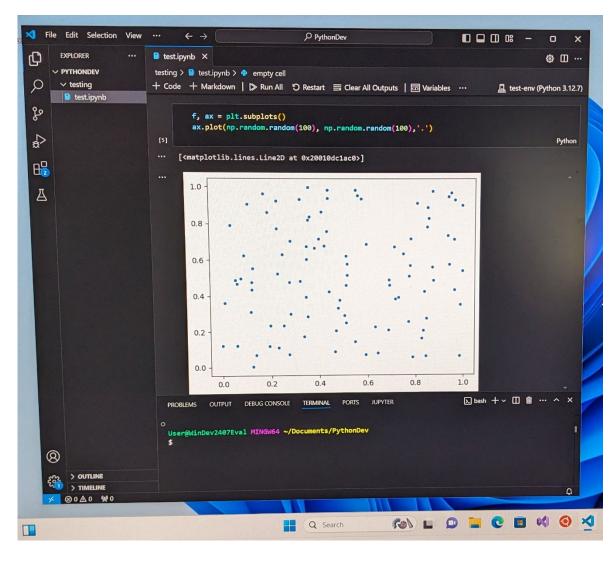
### Open-source version using miniforge (and optionally VS Code)

#### Pro:

- No restrictions on use
- Fast and streamlines
- VS Code is a very powerful general-purpose IDE
- VS Code has great integration with GitHub

#### Con:

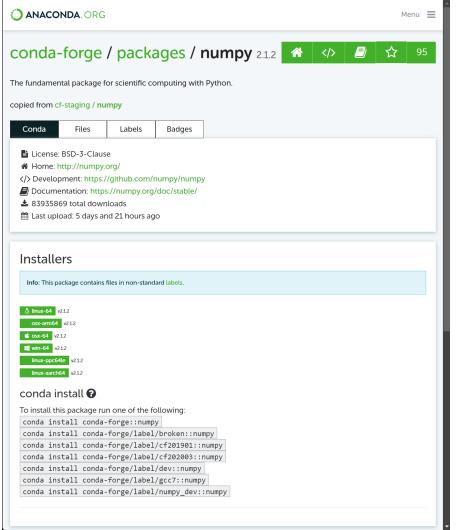
- Need to use some command-line (to create envs)
- More installation steps (I installed VS Code, Git Bash in addition to miniforge)
- Steeper learning curve than Anaconda Navigator



### Channels

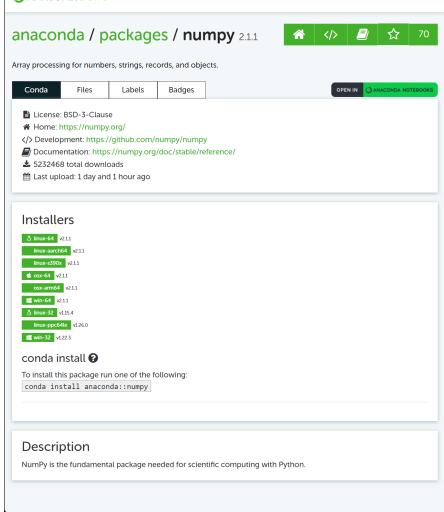
- Servers
   containing pre tested
   packages that
   work well
   together
- Many options

conda-forge : community driven



default/anaconda: "proprietary"

ANACONDA. ORG



### Common commands (if using command line)

```
$ mamba create
```

\$ mamba install

\$ mamba activate

\$ mamba search

\$ mamba list

Create a new environment (requires other arguments, e.g. name)

Install a package within an environment (add package name)

Activate/enter an environment (add environment name)

Search for a particular package (add package name)

List all packages installed in the active environment

(You can replace mamba with conda and get the same result; mamba is usually faster.)

### Link to the conda cheat sheet

### Exercises

Your turn!

### Create two environments and test some code

1. Create two environments (I provide shell commands below, but if you are working in the Anaconda Navigator you can do this in the Navigator GUI via point-and-click and hand-selecting these packages):

```
conda create --name numpy1-test python=3.12 numpy=1.26.4 jupyter conda create --name numpy2-test python=3.12 numpy=2.1.2 jupyter
```

- 2. Go to the workshop's GitHub repo, download the two test notebooks, and run them both in both environments. (One should only work in numpy1-test, and the other should only work in numpy2-test)
- 3. Experiment with creating your own virtual environment(s) and then running your own code. For example, you may want to install python, numpy, pandas, jupyter, matplotlib

Hint: In order to switch environments in the Anaconda Navigator, you need to enter the environments tab to activate a given environment. Once an environment is activated, you can then go back to the main screen of the Navigator and open Jupyter. If you are working from the terminal (i.e., you installed miniforge), you will want to use the `activate` and `deactivate` commands. If you are working inside VS Code, you can also switch your environment via the `Select Kernel` button in the upper right of your window when viewing either .ipynb file (this button may way the active environment's name instead of "Select Kernel").

# Questions?

# Thank you!