

► ► ► **Module 2**
Security Mechanism



**Mastering Object-Oriented Analysis
and Design with UML**
Appendix: Security Mechanism

Topics

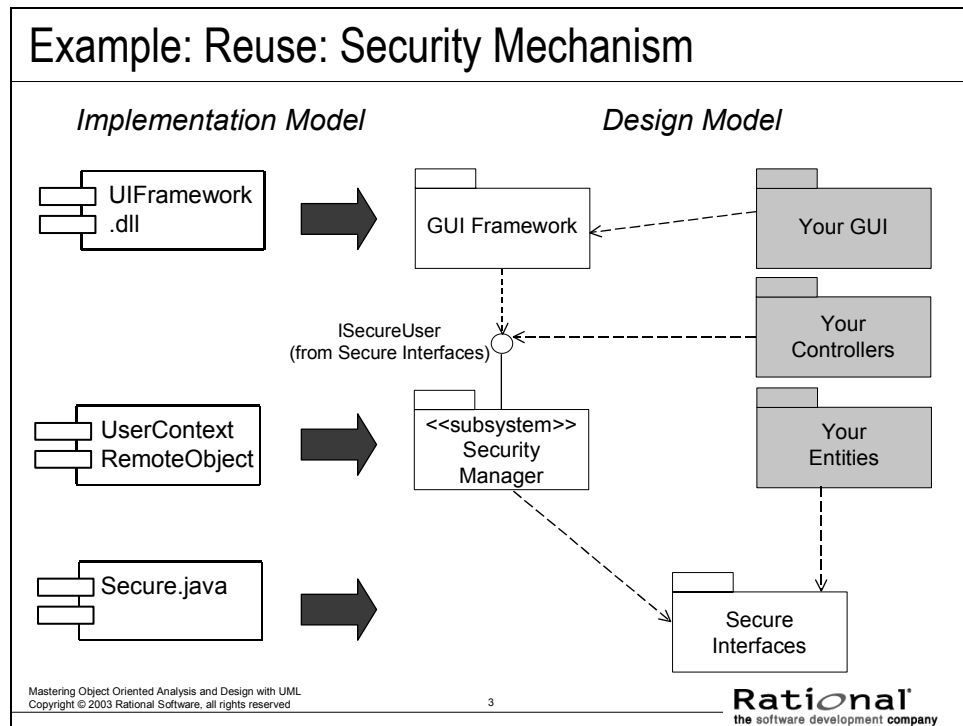
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Identify Design Mechanisms Slides

Identify Design Mechanisms Slides

The following slides can be
inserted during the Identify
Design Mechanisms module

Example: Reuse: Security Mechanism



The above example demonstrates the results of reverse engineering existing components into the Implementation and the Design Model. There are three components that we can reuse from a previous project. One is a GUI framework. The other two support security on the server. The components being reused are shown down the left-hand side of the example (Implementation Model). The representation of these components in the Design Model are shown down the middle, with their associations shown using the block arrows.

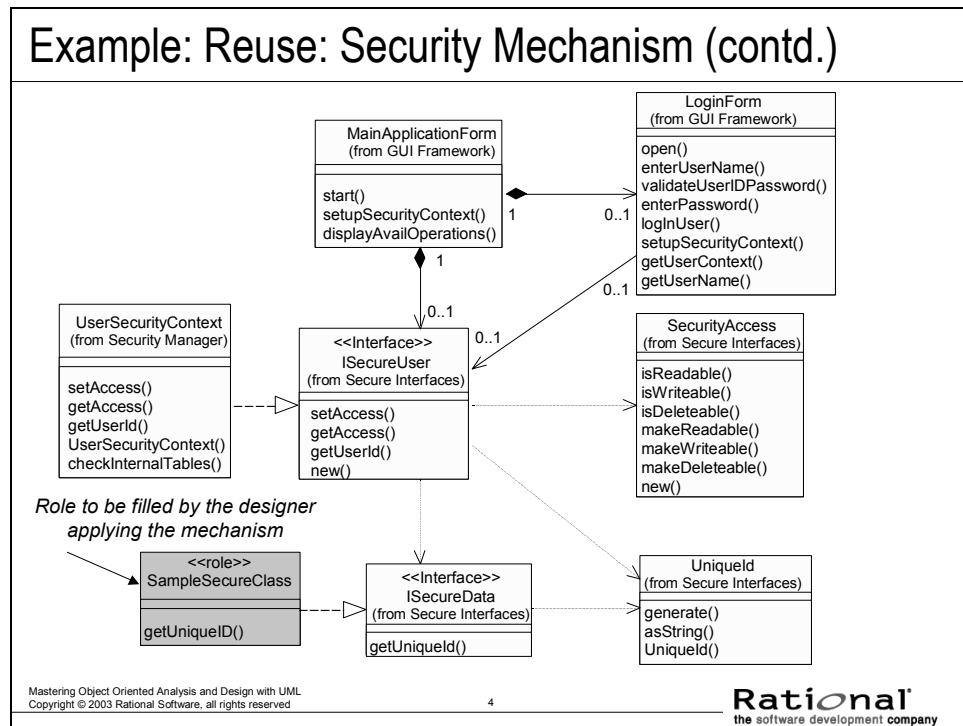
The GUI Framework provides a standard set of user interface classes. This GUI Framework is “security-aware” (note the dependency on the Secure User interface). For security, the UI provides a login screen that works with a server-side business object to create a user context. This server object will remain available to all server-based controllers for the duration of the session.

The Security Manager includes the classes that implement the security behavior (e.g., create the secure user context).

Secure Interfaces supplies the security interfaces. Entities that are secure will realize an interface and provide a small set of behavior.

The three example packages (“Your GUI”, “Your Controllers”, and “Your Entities”) represent packages in the system being developed that might depend upon the security packages.

Example: Reuse: Security Mechanism (contd.)



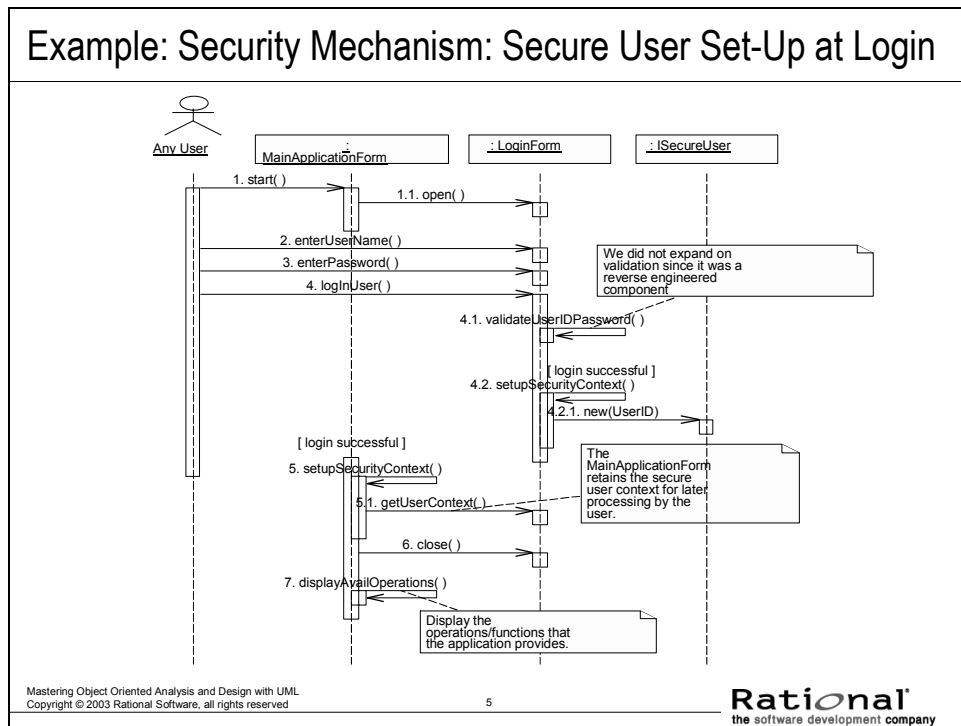
This shows how the security-related classes fit together. Again, the `<<role>>` stereotype is used to which classes are roles that should be filled by the designer as they apply the mechanism.

For each application session, there must exist an object whose class realizes the `ISecureUser` interface (in our example, the `UserSecurityContext` class). This object manages information about the current user's access to secure data without directly depending on the classes (`ISecureUser` classes depend on the `ISecureData` interface, not on the actual secure data classes). The security system, via the operations exposed in `ISecureUser`, allows clients to set the access of the objects when they are created and check the access when they are manipulated at some later date. There is one `SecurityAccess` instance per user login/session per secure object.

The `MainApplicationForm` keeps around a reference to a `ISecureUser` object until the form closes (this is represented by the composition relationship). The reference to the `ISecureUser` object actually comes back from the `LoginForm`, which creates the `ISecureUser` object upon successful logon (this is represented by the dependency relationship).

Classes can be made "security-aware" by realizing the `ISecureData` interface and defining an attribute to hold a `UniqueId`. The `UniqueId` class makes sure that all users and all pieces of data from all different applications get their own unique ids. All classes that have been mapped to the Security analysis mechanism should realize the `ISecureData` interface.

Example: Security Mechanism: Secure User Set-Up at Login

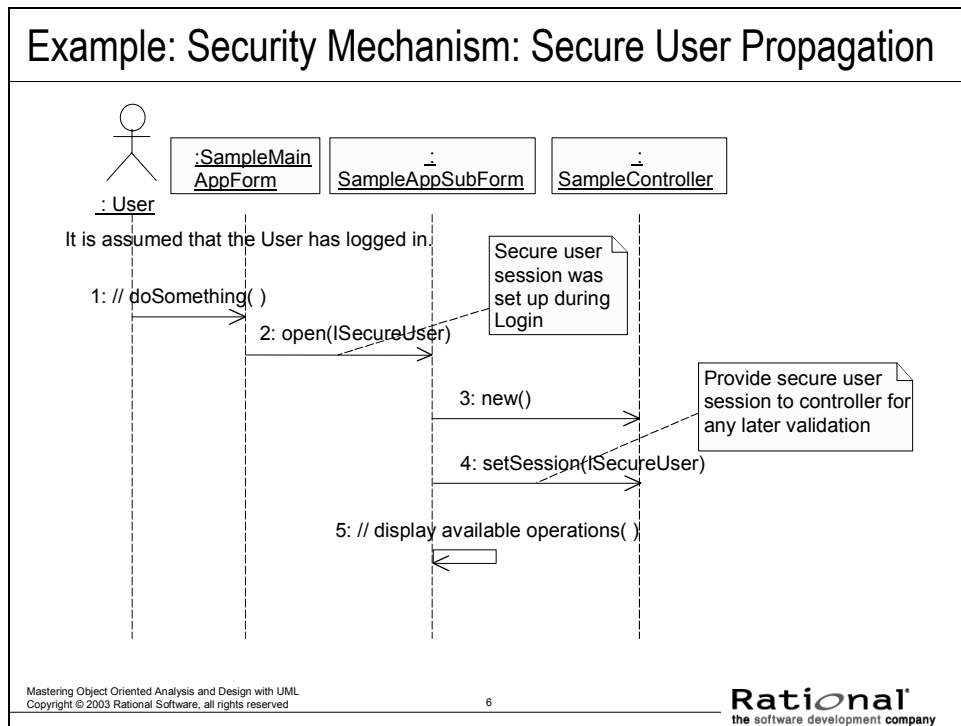


As mentioned earlier, for each application session, there must exist an object whose class realizes the ISecureUser interface. This object manages information about the current user's access to secure data.

The LoginForm will—upon successful login—create an instance of ISecureUser (physically an instance of UserSecurityContext). The ISecureUser is passed to each form that is opened. The form in turn passes it into each controller that starts up. This is propagated to the remote controllers that use the ISecureUser to set and check privileges.

The setting up of a user context is described in more detail for the Course Registration System example in the Use-Case Design module where the Login use-case realization is discussed.

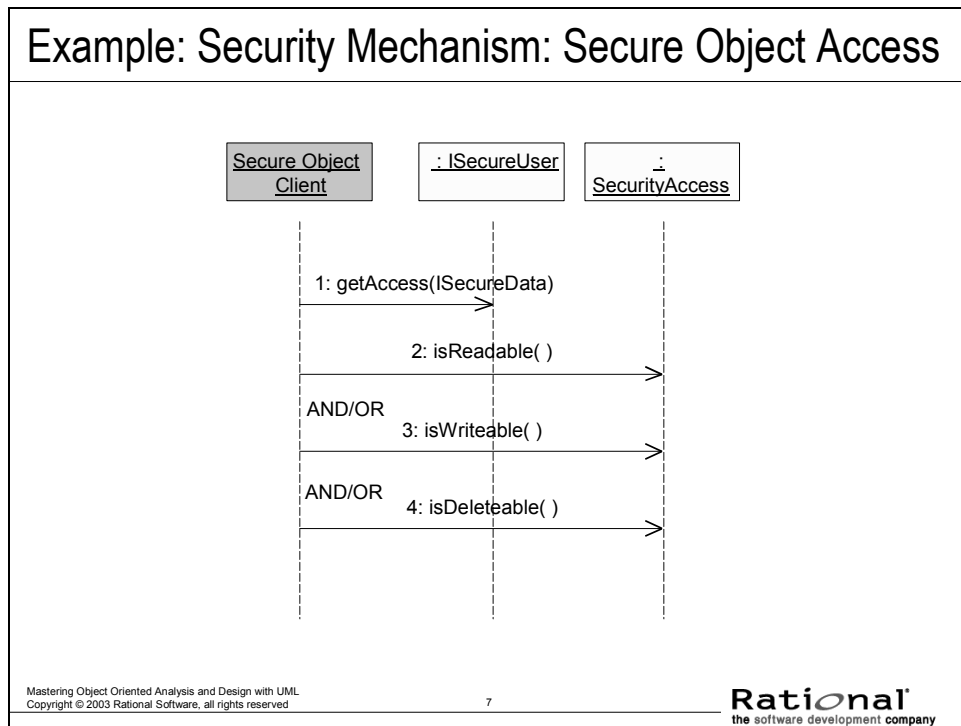
Example: Security Mechanism: Secure User Propagation



All entities that need to perform access checks must have access to the current user's session (i.e., have access to `ISecureUser`).

The above example shows how a sub-form and the associated controller are provided access to the secure user session. The secure user session is established during login and maintained by the main application form. The secure user session is then propagated from the main application form to any sub-forms and supporting controllers (note the use of `ISecureUser` as a parameter to the `open` command, as well as the new `setSession()` operation).

Example: Security Mechanism: Secure Object Access



All classes that have been mapped to the Security analysis mechanism should realize the `ISecureData` interface. All classes that must verify the access of some secure data should do so via the `ISecureUser` interface. There will be one object whose class realizes the `ISecureUser` interface per Student session.

When retrieving secure data, the client must verify the current user's ability to access the secure data, using the security access information for the current user.

Specifically, as described in the above example, after retrieving an object that realizes the `ISecureData` interface, the Secure Object Client must retrieve the security access information for the secure object for the current user and compare them to make sure that the current user can view/edit/delete the object.

Incorporating the Security Mechanism: Steps

Incorporating the Security Mechanism: Steps

- ♦ Provide access to the class libraries needed to implement the Security mechanism
 - *New Security package*
- ♦ Establish main application forms, with associated login forms
 - *Package containing forms dependent on Security GUI Framework package*
 - *Create main application forms* } *Deferred*
- ♦ Have all secure classes realize the ISecureData interface
 - *Package containing core data types dependent on Security Secure Interfaces package*
 - *Add realization relationships* } *Deferred*

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(continued)

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The above is a summary of the steps that can be used to implement the security mechanism described in this module. The italicized text describes the architectural decisions made with regards to JDBC for our Course Registration example:

- A new Security package will be created to contain the classes that implement the security mechanism.
- For each application that is to be developed, a main application form needs to be defined. In some cases, such a main form may have already been identified. If not, one needs to be defined now. In any case, the main application form must inherit from the MainApplicationForm provided in the GUI Frameworks package. You may need to create subforms to support the individual functions/operations provided by the application. If any existing Login forms were identified in analysis, these need to be replaced with the LoginForm provided in the GUI Frameworks package. This LoginForm will be associated and “driven by” the MainApplicationForm defined above via mechanisms provided in the GUI Frameworks package.
In Identify Design Mechanisms, we make sure that the necessary package relationships exist, but the creation of the main application forms has been deferred until detailed design (e.g., Use-Case and Subsystem Design).
- All classes that need to be secure must realize the ISecureData interface in the Secure Interfaces package.
The necessary package relationships will be added here, but the introduction of all of the individual realization relationships (for all data that is to be secure) will be deferred until detailed design (e.g., Use-Case and Subsystem Design).

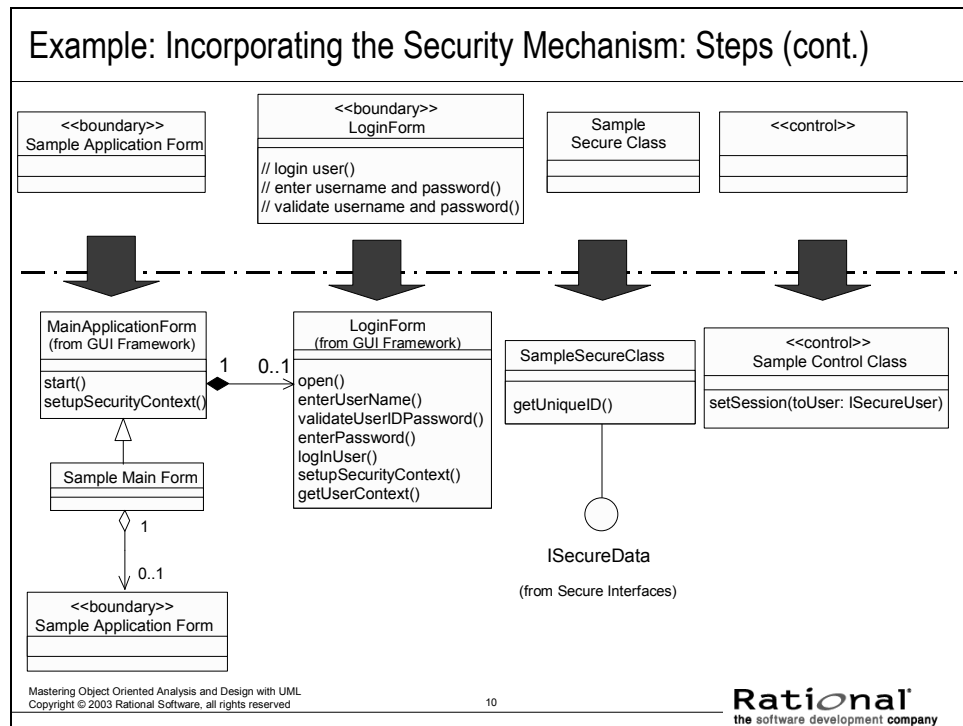
Incorporating the Security Mechanism: Steps (cont.)

Incorporating the Security Mechanism: Steps (cont.)	
<ul style="list-style-type: none"> ♦ Provide secure user session (ISecureUser) access, where necessary <ul style="list-style-type: none"> ▪ <i>Package containing control classes dependent on Security GUI Framework package</i> ▪ <i>Control classes will need secure user session access</i> ▪ <i>Add setSession(ISecureUser) operation</i> ♦ Create/update interaction diagrams with security processing <ul style="list-style-type: none"> ▪ Secure user set-up (login) ▪ Secure user propagation (secure user session availability) ▪ Secure data access (checking access permissions) 	<div style="display: flex; align-items: center;"> <div style="font-size: 3em; margin-right: 10px;">}</div> <div>Deferred</div> </div> <div style="display: flex; align-items: center; margin-top: 20px;"> <div style="font-size: 3em; margin-right: 10px;">}</div> <div>Deferred</div> </div>
<div style="display: flex; justify-content: space-between; align-items: center;"> <div style="font-size: 0.8em;"> Mastering Object Oriented Analysis and Design with UML Copyright © 2003 Rational Software, all rights reserved </div> <div>9</div> <div style="text-align: right;"> Rational <small>the software development company</small> </div> </div>	

- All entities that need to perform access checks must have access to the current user's session (i.e., have access to ISecureUser). This means that you may need to add ISecureUser as a parameter to some operations. For the Course Registration System, the control classes will need access to the secure user session, so a setSession(ISecureUser) operation needs to be added to each control class. The modification of the individual control classes has been deferred until detailed design (e.g., Use-Case and Subsystem Design).
- In order to make sure that everything has been accounted for in the system, interaction diagrams should be defined which model the added security functionality. Specifically, secure user set-up (including Login, as well as making sure that the secure user session is made available to all entities that will need to perform security checks) and secure data access (includes checking a user's permission before providing access to secure data). The development of these interaction diagrams has been deferred until detailed design (e.g., Use-Case and Subsystem Design).

The actual incorporation of the mechanism is deferred until detailed design (e.g., Use-Case Design and Subsystem Design). At this point, the architect provides guidance to the designers and makes sure that the architecture has the necessary infrastructure to support the mechanism (i.e., has the necessary packages and package relationships).

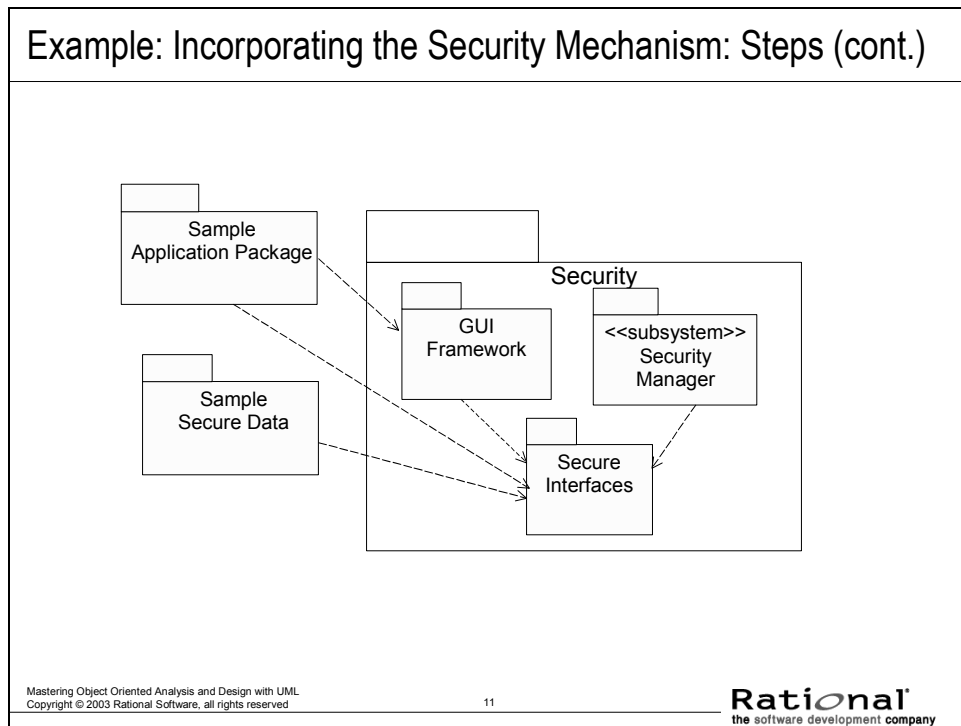
Example: Incorporating the Security Mechanism: Steps (cont.)



The above is an example of some of the changes described on the previous slide that must be made to the Course Registration Model to incorporate the Security mechanism:

- The LoginForm from the security GUI framework will replace the LoginForm identified in Use-Case Analysis
- The MainApplicationForm from the security GUI framework will be used as the basis for new application main forms that will serve as the context for the forms identified in Use-Case Analysis. Application Main forms will be created for each of the major system actors. This is because the functionality in each of these applications is disjoint.
The actual definition of the main application forms has been deferred until detailed design (e.g., Use-Case and Subsystem Design)..
- Any classes that must be secure will need to realize the ISecureData interface. This involves implementing the `getUniqueID()` operation.
The actual definition of the individual realization relationships (one for each class that is to be secure) has been deferred until detailed design (e.g., Use-Case and Subsystem Design).
- The control classes will need access to the secure user session, so a `setSession(ISecureUser)` operation needs to be added to each control class.
The modification of the individual control classes has been deferred until detailed design (e.g., Use-Case and Subsystem Design).

Example: Incorporating the Security Mechanism: Steps (cont.)



The above demonstrates the package dependencies needed to support the changes described on the previous slides to incorporate the security mechanism:

The design elements that support the security mechanism have been placed in a single package, Security.

The package(s) that contains the application main forms (in the above example, the Sample Application package) will have a dependency on the Security GUI Framework package.

The package(s) that contains the classes that need to be secure (in the above example, the Sample Secure Data package) will have a dependency on the Security Secure Interfaces package.

The package(s) that contains the classes that will need to access the secure classes (in the above example, the Sample Application package) will have a dependency on the Security Secure Interfaces package.

Specific application and core abstraction packages are defined in the next section.

Use-Case Design Slides

Use-Case Design Slides

The following slides can be
inserted during the Use-Case
Design module

Review: Incorporating the Security Mechanism: Steps

Review: Incorporating the Security Mechanism: Steps

- ♦ Provide access to the class libraries needed to implement the Security mechanism
 - √ ▪ *New Security package*
- ♦ Establish main application forms, with associated login forms
 - √ ▪ *Package containing forms dependent on Security GUI Framework package*
 - √ ▪ *Create main application forms*
- ♦ Have all secure classes realize the ISecureData interface
 - *Package containing core data types dependent on Security Secure Interfaces package*
 - *Add realization relationships*

√ - Done

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The above is a summary of the steps first discussed in Identify Design Mechanisms that can be used to implement the security mechanism described in this module. The italicized text describes the architectural decisions made with regards to JDBC for our Course Registration example. The check marks indicate what steps have been completed. Now we will continue incorporate this mechanism.

- In Architecture Design, a new Security package was created to contain the classes that implement the security mechanism.
- For each application that is to be developed, a main application form needs to be defined. The main application form must inherit from the MainApplicationForm provided in the GUI Frameworks package. Subforms may need to be created to support the individual functions/operations provided by the application. If any existing Login forms were identified in analysis, these need to be replaced with the LoginForm provided in the GUI Frameworks package. This LoginForm will be associated and “driven by” the MainApplicationForm defined above via mechanisms provided in the GUI Frameworks package. In Identify Design Mechanisms, we put the infrastructure in place, now the actual main application forms will need to be created.
- All classes that need to be secure must realize the ISecureData interface in the Secure Interfaces package. In Identify Design Mechanisms, access to the interface was provided, now we must add the actual realizes relationships.

Review: Incorporating the Security Mechanism: Steps (cont.)

Review: Incorporating the Security Mechanism: Steps (cont.)

- ♦ Provide secure user session (ISecureUser) access, where necessary
 - √ ▪ *Package containing control classes dependent on Security GUI Framework package*
 - *Control classes will need secure user session access*
 - *Add setSession(ISecureUser) operation*
- ♦ Create/update interaction diagrams with security processing
 - Secure user set-up (login)
 - Secure user propagation (secure user session availability)
 - Secure data access (checking access permissions)

√ - **Done**

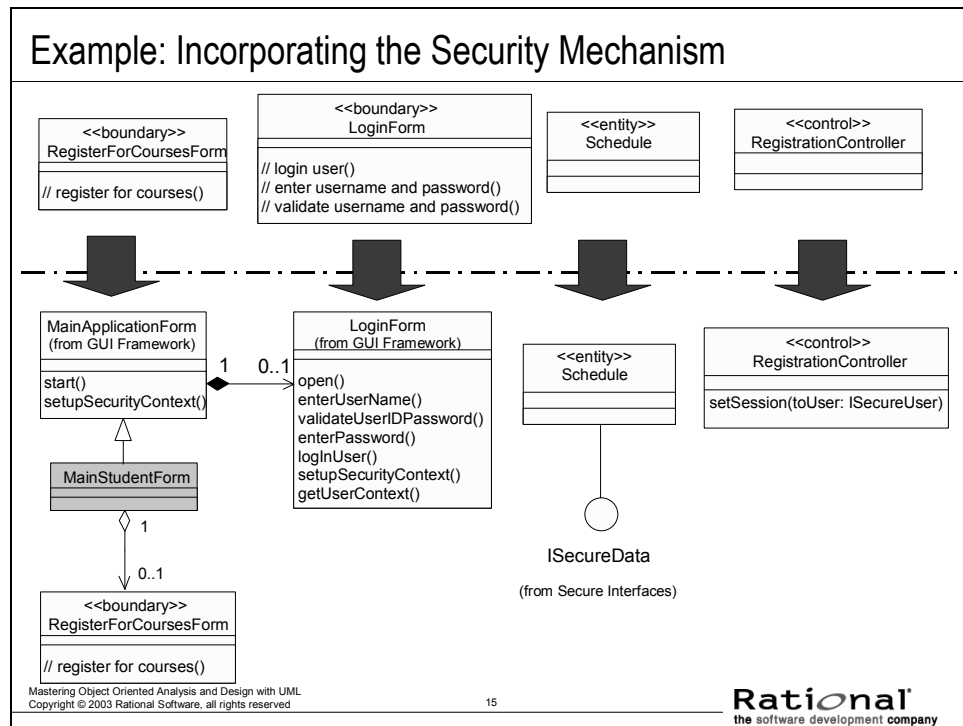
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- All entities that need to perform access checks must have access to the current user's session (i.e., have access to ISecureUser). This means that you may need to add ISecureUser as a parameter to some operations.
For the Course Registration System, the control classes will need access to the secure user session, so a setSession(ISecureUser) operation needs to be added to each control class.
In Identify Design Mechanisms, the package and package dependencies were put into place. Now, we must update the control classes so that they have access to the secure user session.
- In order to make sure that everything has been accounted for in the system, interaction diagrams should be defined which model the added security functionality. Specifically, secure user set-up (including Login, as well as making sure that the secure user session is made available to all entities that will need to perform security checks) and secure data access (includes checking a user's permission before providing access to secure data).
These interaction diagrams will now be developed.

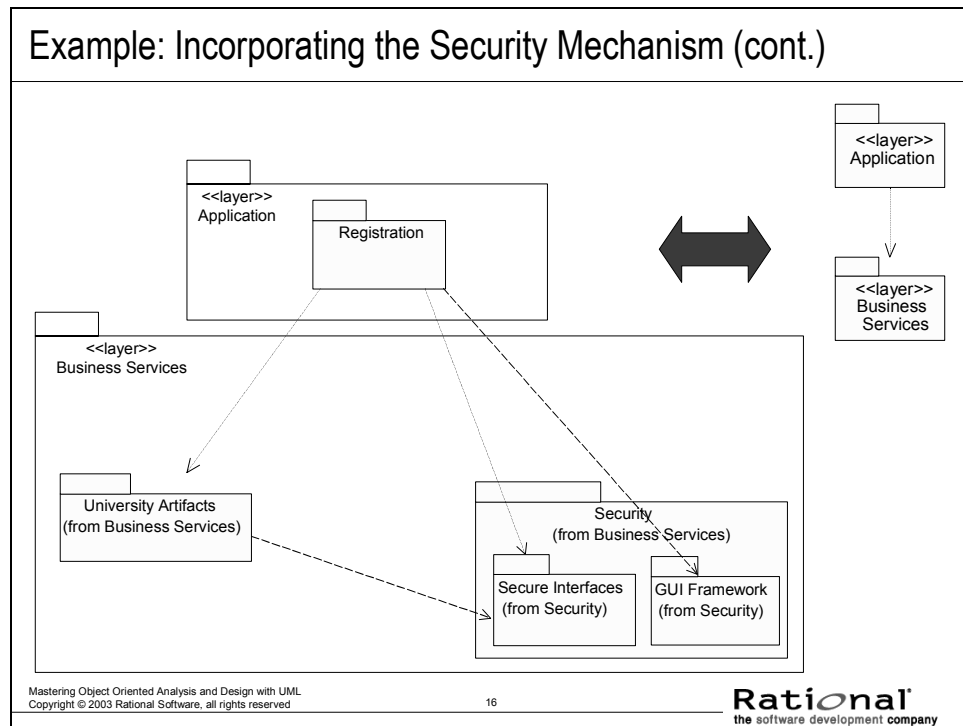
Example: Incorporating the Security Mechanism



The above is an example of some of the changes described on the previous slide that were made to the Course Registration Model to incorporate the Security mechanism:

- The LoginForm from the security GUI framework will replace the LoginForm identified in Use-Case Analysis
- The MainApplicationForm from the security GUI framework will be used as the basis for the new MainStudentForm. TheMainStudentForm will inherit from the MainApplicationForm). Thus, the MainStudentForm will be “security-aware”. The original RegisterForCoursesForm will now be a subform of the new MainStudentForm.
- The Schedule class must be secure, so it will realize the ISecureData interface.
- The RegistrationController control classes will need access to the secure user session, so a setSession(ISecureUser) operation will be added.

Example: Incorporating the Security Mechanism (cont.)



The above demonstrates the package dependencies needed to support the changes described on the previous slides to incorporate the security mechanism.

The packages and associated relationships were defined in Identify Design Mechanisms. This slide is included here for review purposes.

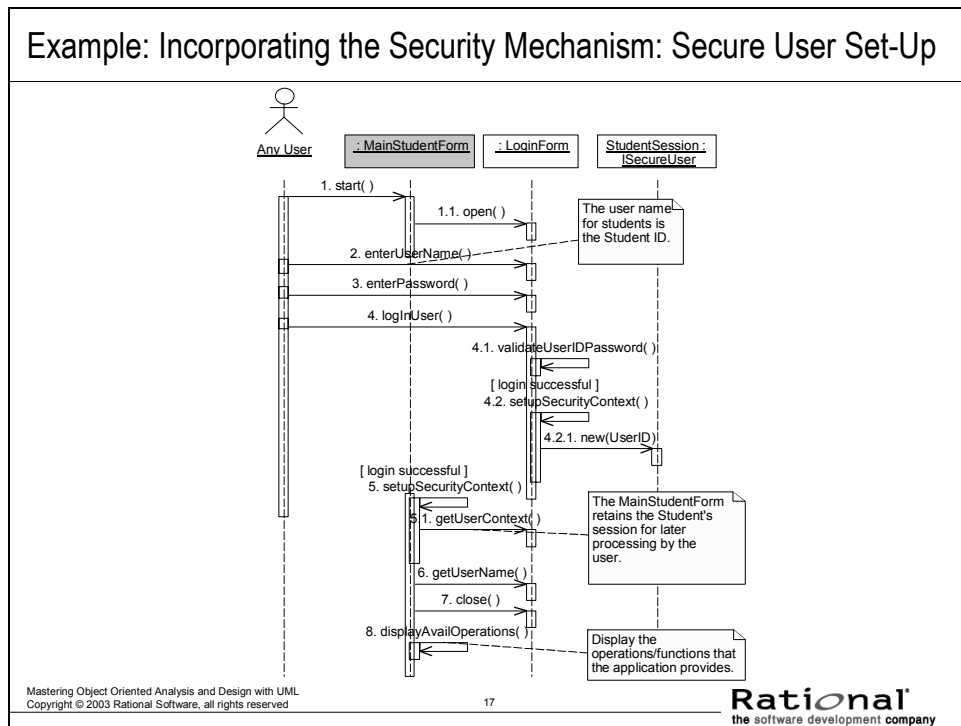
The design elements that support the security mechanism will be placed in a single package, Security.

The Application package(s) that contains the application main forms will have a dependency on the Security GUI Framework package (for the main and form definitions). For the course registration application, that package is the Application package.

The Application package(s) that contains the control classes will have a dependency on the Security Secure Interfaces package (for the ISecureUser definition). For the course registration application, that package is the Application package.

The University Artifacts package contains the classes that need to be secure, so it will have a dependency on the Security Secure Interfaces package.

Example: Incorporating the Security Mechanism: Secure User Set-Up



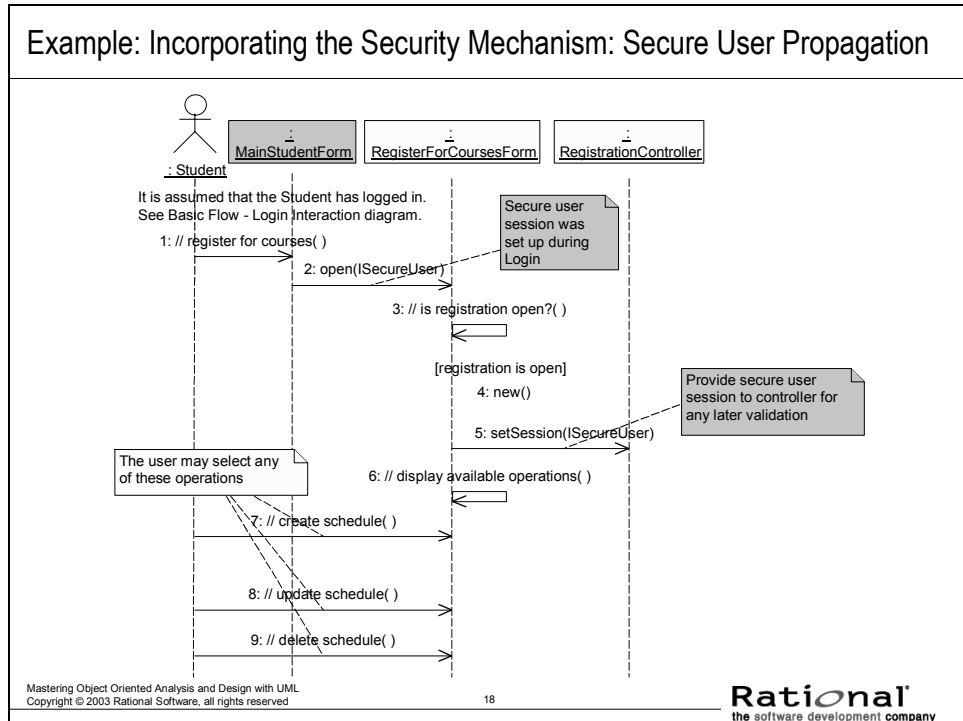
In order to use the security features of the system, the secure user session must be established. This occurs during login.

The security mechanism provides a main application form and a login form, which will replace the original login form.

The above example is the design use-case realization for the Login use case.

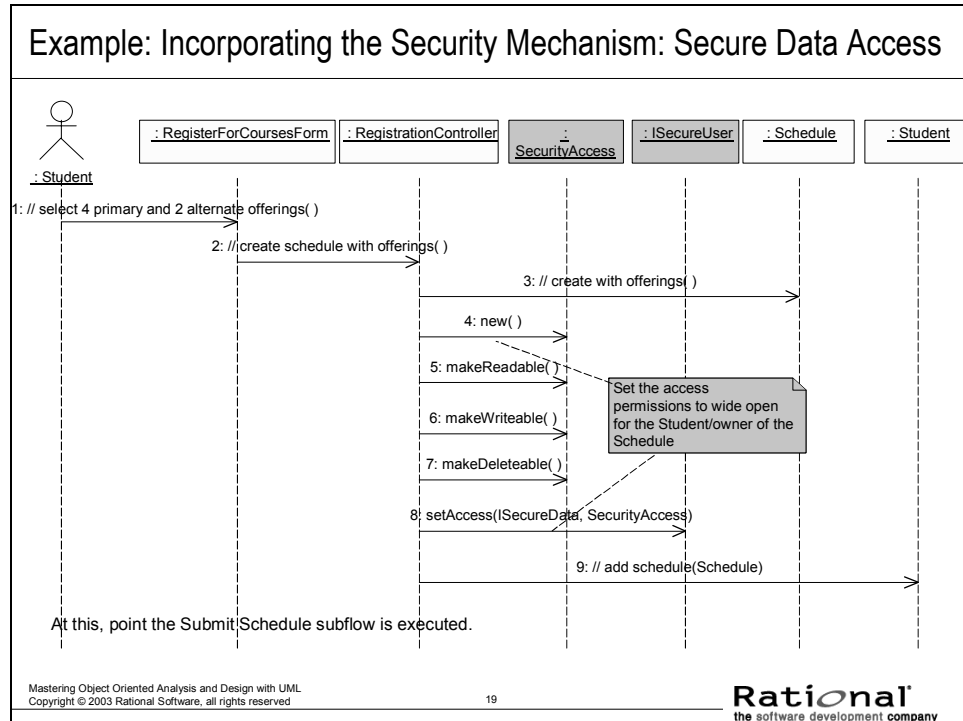
It is almost completely re-written from Use-Case Analysis.

Example: Incorporating the Security Mechanism: Secure User Propagation



The above is a fragment of the Register for Courses use-case realization interaction diagram. It demonstrates how the created secure user session is provided to the RegisterForCoursesForm and the RegistrationController. This is necessary because in our system, the controllers will be performing the security checks.

Example: Incorporating the Security Mechanism: Secure Data Access

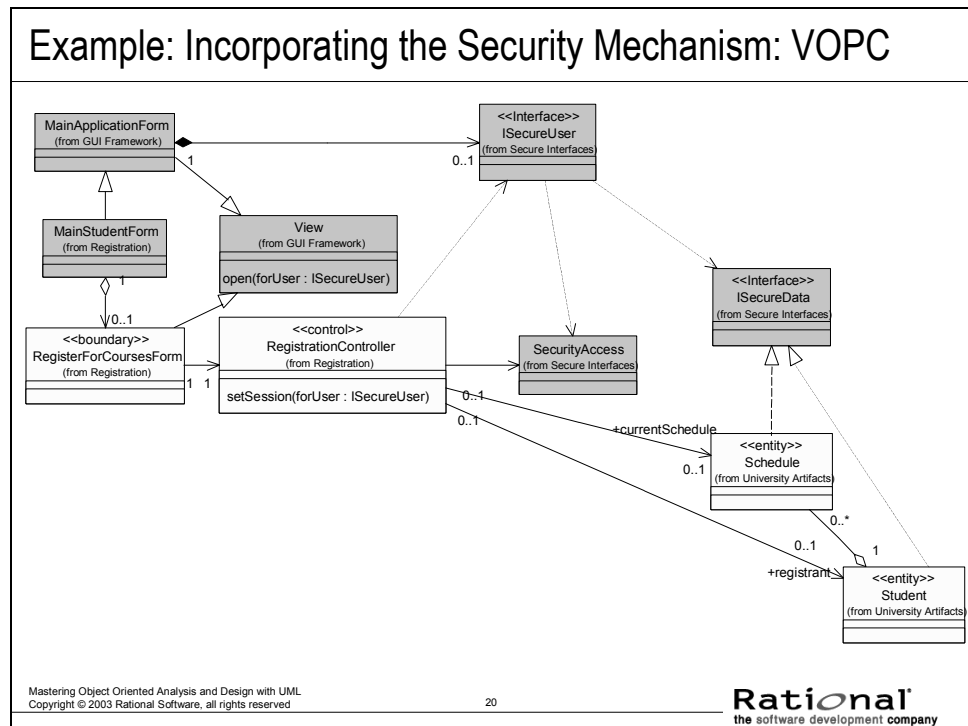


The above is a fragment of the sequence diagram from the Register for Courses use-case realization. It demonstrates the interactions that need to be added when the application creates secure data (specifically, a Student's Schedule). After creating the Student's Schedule, the RegistrationController sets the security access information for the Schedule for the current Student. Since the Student is the "owner" of the schedule, he/she is given full access.

The access permissions are maintained in the SecureUser that is managed by the MainApplicationForm (the MainStudentForm, in the case of Register for Courses). See the Login sequence diagram on an earlier slide. The RegisterForCoursesForm is provided with the SecureUser when it is opened by the MainStudentForm.

As stated earlier, the Schedule class was mapped to the Security analysis mechanism, so it realizes the SecureData interface.

Example: Incorporating the Security Mechanism: VOPC



The above is a subset of the View of Participating Classes (VOPC) for the Register for Courses use-case realization. It contains the classes for the instances in the previous interaction diagrams (i.e., the classes affected by the incorporation of the security mechanism).

Notice the addition of SecureData, SecurityAccess and ISecureUser and their relationships with the application classes.

The incorporation of the security processing has been localized to the controllers, in addition to the secure classes realizing the secure interface.

Any forms “get security for free” if they inherit from the View class provided with the GUI Frameworks.

Note: the display of most of the operations and attributes have been suppressed for clarity of the diagram. However, a few selected operations that demonstrate the security mechanism have been shown.