

Form Number: CA 53 0082

Form **5500-EZ**

Department of the Treasury  
Internal Revenue Service

**Annual Return of A One-Participant (Owners/Partners and Their Spouses) Retirement Plan or A Foreign Plan**

This form is required to be filed under section 6058(a) of the Internal Revenue Code.  
*Certain foreign retirement plans are also required to file this form (see instructions).*

Complete all entries in accordance with the instructions to the Form 5500-EZ.  
Go to [www.irs.gov/Form5500EZ](http://www.irs.gov/Form5500EZ) for instructions and the latest information.

OMB No. 1545-1610

**2023**

This Form is Open to Public Inspection.

**Part I Annual Return Identification Information**

For the calendar plan year 2023 or fiscal plan year beginning (MM/DD/YYYY) 01/02/2022 and ending 01/02/2023

- A This return is: (1)  the first return filed for the plan (3)  the final return filed for the plan  
(2)  an amended return (4)  a short plan year return (less than 12 months)
- B Check box if filing under  Form 5558  automatic extension  
 special extension (enter description)
- C If this return is for a foreign plan, check this box (see instructions)
- D If this return is for the IRS Late Filer Penalty Relief Program, check this box  
(Must be filed on a paper Form with the IRS. See instructions).
- E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here

**Part II Basic Plan Information — enter all requested information.**

1a Name of plan

*Annual Return Plan*

1b Three-digit plan number (PN)

**586**

1c Date plan first became effective (MM/DD/YYYY)

**02/05/2022**

2b Employer Identification Number (EIN)  
(Do not enter your Social Security Number)

**735268329**

2c Employer's telephone number

**011536259**

2d Business code (see instructions)

2a Employer's name

*Acme Corp Software*

Trade name of business (if different from name of employer)

In care of name

Mailing address (room, apt., suite no. and street, or P.O. box)

*235, Park Street Avenue, FL*

City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)

*FL 63052*

3a Plan administrator's name (if same as employer, enter "Same")

3b Administrator's EIN

**532678**

In care of name

3c Administrator's telephone number

Mailing address (room, apt., suite no. and street, or P.O. box)

City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)

4 If the employer's name, the employer's EIN, and/or the plan name has changed since the last return filed for this plan, enter the employer's name and EIN, the plan name, and the plan number for the last return in the appropriate space provided

a Employer's name

4b EIN **5732900**

4c Plan name

4d PN

5a(1) Total number of participants at the beginning of the plan year . . . . .

5a(1) **10**

a(2) Total number of active participants at the beginning of the plan year . . . . .

5a(2) **8**

b(1) Total number of participants at the end of the plan year . . . . .

5b(1) **5**

b(2) Total number of active participants at the end of the plan year . . . . .

5b(2) **2**

c Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested . . . . .

5c **2**

**Part III Financial Information**

|  | (1) Beginning of year | (2) End of year |
|--|-----------------------|-----------------|
| 6a Total plan assets . . . . .                         | <b>\$ 50000</b>       | <b>\$ 60000</b> |
| b Total plan liabilities . . . . .                     | <b>\$ 4000</b>        | <b>\$ 5000</b>  |
| c Net plan assets (subtract line 6b from 6a) . . . . . |                       |                 |

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 5500-EZ.

Catalog Number 63263R

Form **5500-EZ** (2023)