



Third-Party Integrations 1.6

# ServiceNow Calm Plug-In User Guide

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# NUTANIX CALM PLUG-IN FOR SERVICENOW

Nutanix Calm plug-in for ServiceNow enables you to launch Calm blueprints, runbooks, or MPIs in ServiceNow platform as service catalog items. The Calm plug-in helps to automate the application provisioning and life-cycle management of Calm product. The plug-in allows you to control the resources by using IT services management (ITSM) and IT operations management (ITOM) processes that are defined by the customers in ServiceNow to reduce the time in Nutanix Marketplace.

Note: To configure and use Calm plug-in, you must be familiar with the basic concepts of Nutanix Calm and ServiceNow platform.

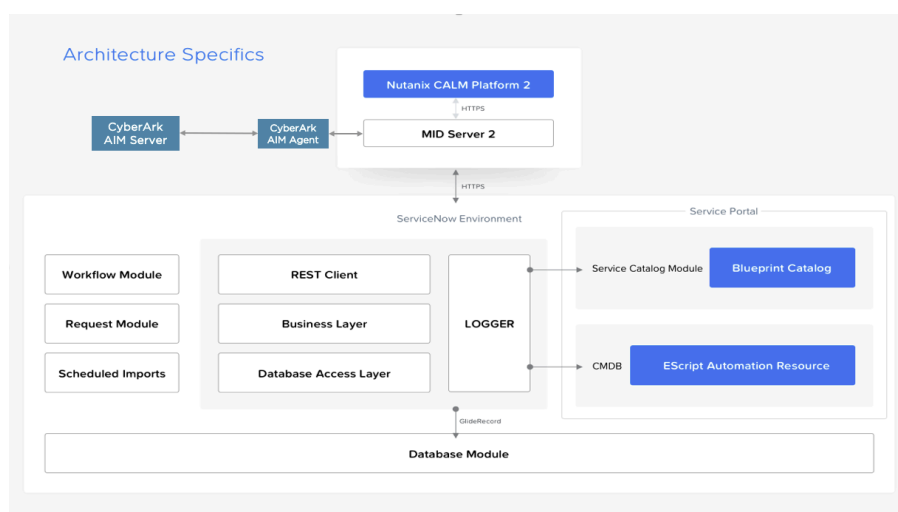


Figure 1: Architecture

## Supported Versions

The following table shows the supported versions in this release.

Entity	Supported versions
ServiceNow	Rome, San Diego, and Tokyo
Nutanix Calm	3.5.0, 3.5.1, 3.5.2, and 3.6
Web-browser	Latest versions of Chrome and Firefox

Note: If you are upgrading the Calm plug-in to version 1.2 or later, click the **Save Properties** button in Application Properties page. The page automatically displays the calm version.

## Roles and Responsibilities

You must have access privileges to perform certain actions. The following table describes the various roles and their respective responsibilities.



Table 1: Roles and Responsibilities

Role	Responsibility
System administrator	<ul style="list-style-type: none"> <li>Assigns Calm administrator role to one of the LDAP imported users.</li> </ul>
x_nuta2_nutanix_ca.calm_admin	<ul style="list-style-type: none"> <li>Plug-in configuration</li> <li>Runtime configuration</li> <li>Importing Calm resources in ServiceNow platform</li> <li>Creating catalog items</li> <li>Entitling users or groups</li> </ul>
catalog	<ul style="list-style-type: none"> <li>Accesses and launches catalog items on ServiceNow Native UI.</li> </ul>
x_nuta2_nutanix_ca.user	<ul style="list-style-type: none"> <li>Launch catalog items</li> <li>Perform actions on applications</li> <li>Check logs</li> </ul> <div> <p>Note: When the Calm administrator creates a catalog item in the ServiceNow application, the x_nuta2_nutanix_ca.user role is automatically allocated to either LDAP imported users or groups and local group if the <b>Use Local Groups</b> option is enabled on the Application property page.</p> </div>
mid_server	<ul style="list-style-type: none"> <li>Connects Calm environment by using CyberArk integrations with ServiceNow action designer.</li> </ul> <div> <p>Note: When the Calm administrator creates a catalog item by using CyberArk setup in the ServiceNow application, the mid_server role is automatically allocated to either LDAP imported users or groups and local group if the <b>Use Local Groups</b> option is enabled on the Application property page.</p> </div>
approval_user	<ul style="list-style-type: none"> <li>Approves or rejects approval requests.</li> </ul>
ITIL	<ul style="list-style-type: none"> <li>The IT Infrastructure Library (ITIL) role is assigned to a Calm Plug-in Admin or Calm Plug-in End User to access the inventory data on the dashboard.</li> </ul>



## Prerequisites for Nutanix Calm ServiceNow Plug-in

Before you start using the Nutanix Calm ServiceNow plug-in, ensure that the following prerequisites are completed:

- Contact your instance ServiceNow administrator to activate the Calm plug-in on the ServiceNow platform.
- When the application is installed, the Calm administrator role and user roles get installed in the ServiceNow instance. The system administrator needs to manually assign the Calm administrator role to one of the LDAP imported users. The Calm user role is automatically assigned after the catalog is assigned to end-users.

## Plug-In Capabilities

The ServiceNow Calm plug-in enables you to order and provision applications into Calm and perform actions on these applications. This is possible with ServiceNow catalog items derived from Calm resource definitions.

Following functionalities are supported:

- Manage assigned catalog items
- Launch catalog items
- Incident tracking
- Perform actions on application
- Configuration Management Database (CMDB)
- Notifications
- Activity dashboard

## User Operations

You can perform the following user operations.

## Catalog Management

You can use the **Catalog Management** menu to access catalog items, launch catalog items, orders, and incidents.

Note: Suppose a catalog item is broken in any previous Calm-ServiceNow plug-in (v1.1, 1.2, or 1.3). For example, Catalog Item is not created correctly in v1.0. In this scenario, the catalog item remains broken on the Calm-ServiceNow plug-in v1.4.5. The administrator needs to delete and create a new catalog item.

### Launching a Catalog Item

You can use the **Launch Blueprint** window to access the list of assigned catalog item and launch the selected catalog item.

### About this task

Perform the following steps to launch a catalog item:

### Procedure

1. Log on to the ServiceNow.



2. Click **Nutanix Calm > Catalog Management > Launch Blueprints**.  
The Launch Blueprint window appears.
3. Select the item that you want to launch.  
The selected item detail is displayed.

144VariableDependentBlueprint4

Profile1

\* Name of the Application

Project

default

Environment

default\_env

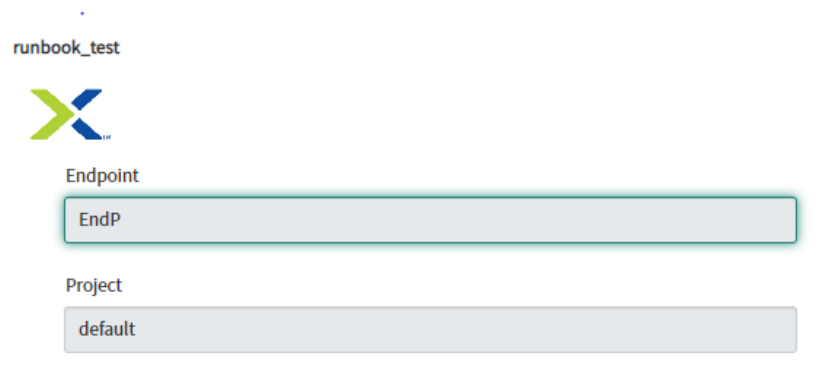
\* Profile

Profile1


Figure 2: Blueprint Details

4. If the type is **Blueprints** or **Marketplace blueprints**, then do the following:
  - a. Enter a name for the application in the **Name of the Application** field.
  - b. Select a project in the **Project** drop-down menu if the catalog item has multiple projects.  
The **Environment** drop-down menu shows the environment associated with the project.
  - c. Select the required environment in the **Environment** drop-down menu if the project has multiple environments.  
The **Profile** drop-down menu shows the profile associated with the environment.
  - d. Select the required profile in the **Profile** drop-down menu if the environment has multiple profiles.
  - e. Under **Order this item**, select **Order Now**.

5. If the type is **Runbook** or **Marketplace runbooks**, then do the following:



runbook\_test



Endpoint

EndP

Project

default

Figure 3: Runbook Details

- Select a project in the **Project** drop-down menu if the catalog item has multiple projects.
- Select the required endpoint in the **Endpoint** drop-down menu if the project has multiple endpoints.
- Under **Order this item**, select **Order Now**.

#### Viewing Nutanix Applications

The applications window displays the list of applications available in the Nutanix Calm plug-in.

#### About this task

Note: If you have log on by using the administrator credentials, then you need to be in the Nutanix Calm application scope. For information on how to select Nutanix Calm application scope, see [ServiceNow Documentation](#). If you have not used the administrator credentials to log on, then the selection of scope is automatically taken care by the platform.

#### Procedure

- Log on to the ServiceNow.
- Click **Nutanix Calm > Inventory Sync > Applications** to view the deployed applications.
- Click the application name to view the application details.

You can view the list of available actions, recovery points, and audit logs.

#### Note:

- Recovery Points tab is only available for single VM applications running on Nutanix and VMware cluster.
- AMIs tab is only available for single VM applications running on AWS cluster.

#### Accessing Actions

After the request is approved, an API call is triggered to Calm to create the application instance.



## About this task

- If the application instance is created successfully, the newly created application is immediately synced into ServiceNow and displays under the Nutanix Calm Application.
- If the application instance fails, an incident is created in the ServiceNow instance and assigned to the assignment group defined by the Calm administrator.

## Procedure

1. Log on to the ServiceNow.
2. Click **Nutanix Calm > Applications**.  
The list of available applications is displayed.
3. Select an application that you want to access.  
The application details are displayed.

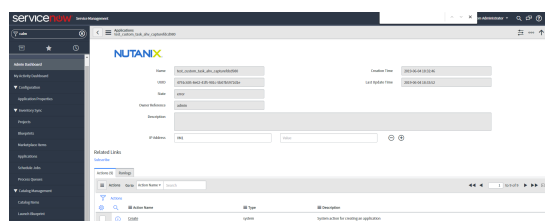


Figure 4: Application Details

4. Under the **Actions** tab, do one of the following.
  - a. Right-click on the action that you want to perform and click **Perform Action**.

Note: For the single VM blueprints running on the Nutanix cluster, you can do the following advanced actions.

- Taking snapshots
- Restoring an application from the snapshot
- Deleting a snapshot
- Cloning an application
- Installing or uninstalling NGT
- Editing an application

Advanced actions are available for Calm v2.7.

5. Click **App Runlogs** to view the action status.  
If there is a failure, system creates an incident.

## Tracking Orders

You can track your orders by performing the following procedure.

## Procedure

1. Log on to the ServiceNow.





2. By using the **Order** window, you can track the progress of your orders.

Requested Items [Nutanix view]

New

Go to

Updated

Search

1

to 2 of 2

Number

Item

Stage

Request

Requested for

Opened by

Approval

State

Active

Updated

RITM0010382

MonTest1

REQ0010147

System Administrator

System Administrator

Requested

Closed Complete

false

2018-11-28 02:12:58  
3h ago

RITM0010377

MonTest2

REQ0010145

System Administrator

System Administrator

Requested

Closed Complete

false

2018-11-27 02:08:46  
a day ago

Actions on selected rows...

1

to 2 of 2

Figure 5: My Orders

## Updating Incidents

You can view all the failure incidents of the assigned blueprints, update, and change the incident details or status.

### About this task

## Procedure

1. Log on to the ServiceNow.
2. Click **Nutanix Calm > Catalog Management > Incidents.**

[illegible]

Figure 6: Incident

The list of available incidents is displayed.

3. Click the incident that you want to update.
4. Optionally, update the required information and click **Update**.
5. Optionally, if the issue gets resolved, click **Resolve**.

## Viewing Logs

## About this task

Logs module is visible to both Calm administrator and end user. From the Logs menu, user can access the following options:

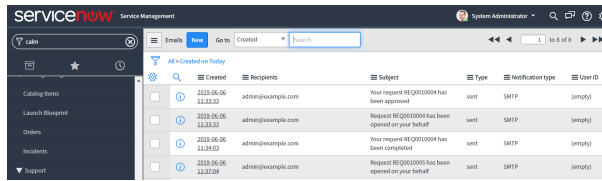
- Emails: To view the various notifications sent or received.
- User Logs: To view the error details.

## Procedure

1. Log on to the ServiceNow.

2. Click **Nutanix Calm > Logs > Emails or User Logs**.

The logs detail is displayed.



Created	Recipients	Subject	Type	Notification type	User ID
2020-06-06 11:32:33	admin@exampl.com	Your request REQ0000004 has been approved	sent	SMTP	(sample)
2020-06-06 11:32:33	admin@exampl.com	Request REQ0000004 has been opened on your behalf	sent	SMTP	(sample)
2020-06-06 11:32:33	admin@exampl.com	Your request REQ0000004 has been completed	sent	SMTP	(sample)
2020-06-06 11:32:33	admin@exampl.com	Request REQ0000005 has been opened on your behalf	sent	SMTP	(sample)

Figure 7: Email Logs

## Viewing Support Details

Calm administrator and end-user can access the Nutanix Calm support contact details.

### Procedure

1. Log on to the ServiceNow.
2. Click **Nutanix Calm > Support > Contact Support**.

The contact support details is displayed.

Contact Support	
Nutanix	
Your Role	Action
Non-Admin Users	Report to Admin Users.
Admin Users	Check The Error Logs and Consult The Documentation. If issue is not Resolved or not mentioned in the Document Contact us by visiting The Portal at <a href="#">Nutanix ServiceNow Plugin support website</a>
Note:- Use This Option Only When Required.	

Figure 8: Support Details

## Accessing the User Dashboard

The user dashboard window displays a summarized view of assigned blueprints, opened request, request status, performed executions, execution status, incidents, and incident status.

### Procedure

1. Log on to the ServiceNow.

2. Click **Nutanix Calm > User Dashboard**.  
The user dashboard is displayed.

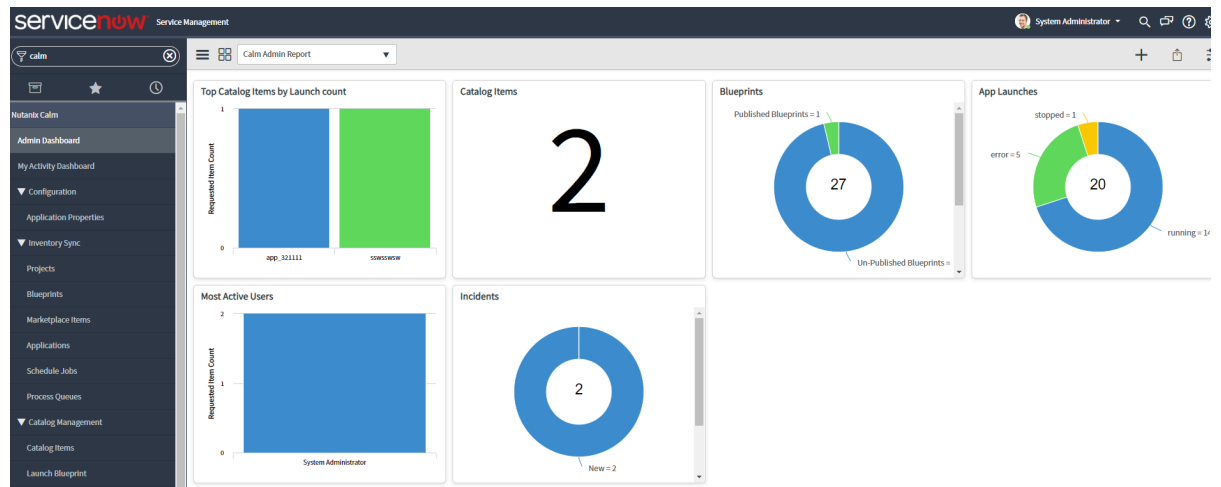


Figure 9: User Dashboard

# COPYRIGHT

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