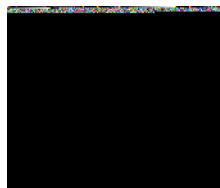
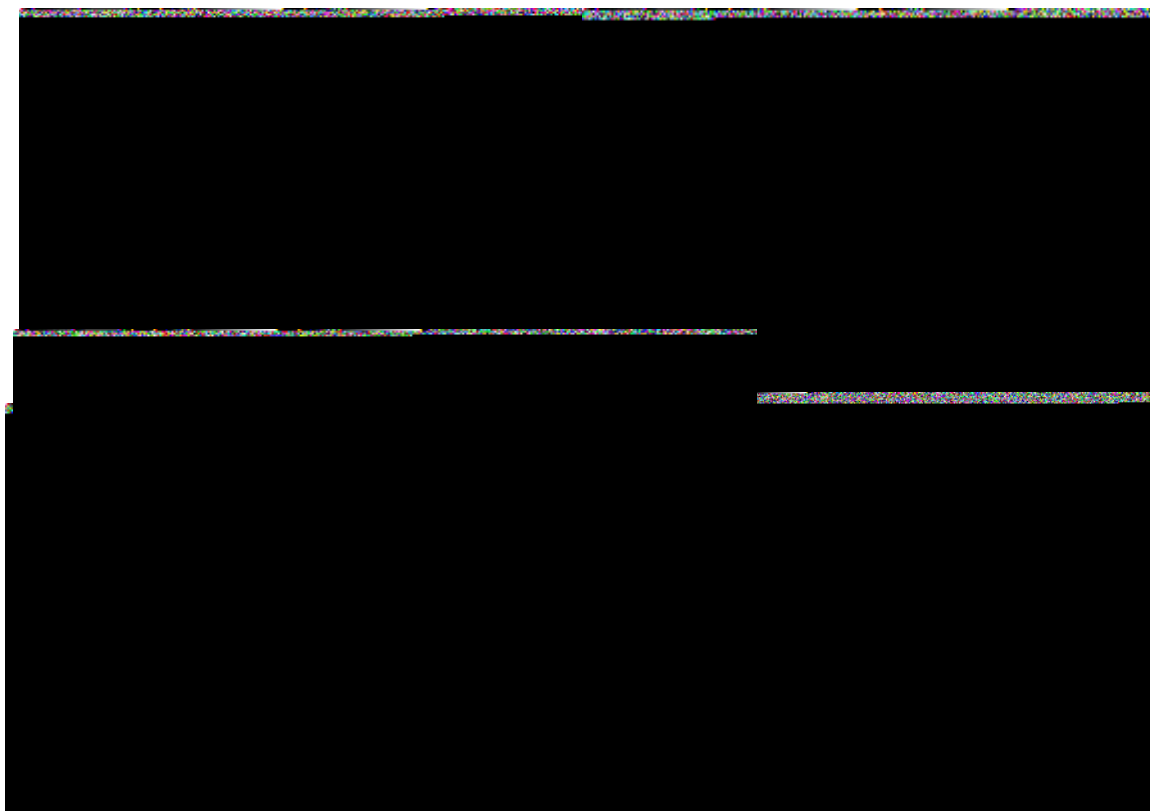


provisional



# Fisheries Statistics 2023



Ministry of Fisheries  
Maligawatta, Colombo -10.

# Fisheries Statistics 2022

## Contents

|  |                 |
|--|-----------------|
| <b>Contents</b>  | <b>Page</b>     |
| <b>Summary Statistics at a Glance</b>  | <b>i - ii</b>   |
| <b>National Indicators</b>   | <b>iii - v</b>  |
| <b>Fisheries Indicators</b>  | <b>vi - vii</b> |
| <br>   |                 |
| <b>Section 1: Fishery Resources and Fisher Community</b>                               |                 |
| Table 1.1 : Land and Water Area by District  | 2               |
| Table 1.2 : Information of Perennial Tanks by Districts, 2021 - 2022                   | 3               |
| Table 1.3 : Fishing Households and Active Fishers - Marine Sector                      | 4               |
| Table 1.4 : Fishing Households and Active Fishers - Inland Sector                      | 4               |
| Table 1.5 : Active Fishers by District - Marine Fisheries                              | 5               |
| Table 1.6 : Fishing Households by District - Marine Fisheries                          | 5               |
| Table 1.7 : Fishing Households and Active Fishers, Marine Fisheries - 2022             | 6               |
| Table 1.8 : Active Fishers in Inland Fisheries and Aquaculture Sector - 2022           | 7               |
| Table 1.9 : Fisher Community Organizations - 2022                                      | 8               |
| <br>   |                 |
| <b>Section 2: Fisheries Infrastructure Facilities</b>                                  |                 |
| Table 2.1 : Fishery Harbours Information and Available Facilities - 2022               | 10              |
| Table 2.2: Active Ice Plants and Production Capacity by District (1983-2020)           | 11              |
| Table 2.3: No of Ice plants and production Capacity by Districts - 2019/2020           | 12              |
| Table 2.4.1: Production of Fishing Boats - Cey-Nor 2010 - 2022                         | 13              |
| Table 2.4.2: Sales of Other Products - Cey-Nor 2010 - 2022                             | 13              |
| Table 2.5: Production of Fish nets and Sales Value, 2000 - 2022                        | 14              |
| <br>   |                 |
| <b>Section 3: Fishing Fleet</b>  |                 |
| Table 3.1: Operating Fishing Boats by Type (1995-2022)                                 | 16              |
| Table 3.2: Operating Fishing Boats by District - 2021                                  | 17              |
| Table 3.3: Operating Fishing Boats by District - 2022                                  | 18              |
| Table 3.4: Inland Fishing Crafts by District (2006-2022)                               | 19              |
| <br>   |                 |
| <b>Section 4: Fish Production</b>  |                 |
| Table 4.1 : Annual Fish Production by Fishing Sub-sectors                              | 21              |
| Table 4.2 : National Fish Production by Administrative Districts                       | 22              |
| Table 4.3 : National Fish Production by Fishing Sub-sectors & Administrative Districts | 23              |
| Table 4.4 : Marine Sector Fish Catch by Fisheries Districts                            | 24              |
| Table 4.5 : Marine Sector Fish Catch by Major Commercial Groups                        | 25              |
| Table 4.6 : Marine Fish Production by District and Major Commercial Groups - 2021      | 26              |
| Table 4.7 : Marine Fish Production by District and Major Commercial Groups - 2022      | 27              |
| Table 4.8 : Inland and Aquaculture Production by Type of Waterbody                     | 28              |
| Table 4.9 : Inland and Aquaculture Fish Production by Districts                        | 29              |
| Table 4.10 : Inland Fish Catch Estimates by Major Species                              | 30              |
| Table 4.11 : Shrimps Production  | 31              |
| Table 4.12 : Shrimps Production (Aquaculture)  | 32              |

## **Section 5: Aquaculture Development Programmes**

|   |    |
|---|----|
| Table 5.1: Stocking of Fish Fingerlings   | 34 |
| Table 5.2: Stocking of Post larvae (Fresh water prawns)                                     | 35 |
| Table 5.3.1: Stocking of Post larvae ( Penaeus Monodon))                                    | 36 |
| Table 5.3.2: Stocking of Post larvae ( Litopenaeus Vannamei))                               | 37 |
| Table 5.4: Production of Fish Fingerlings   | 38 |
| Table 5.5: Production of post larvae  | 39 |
| Table 5.6: Production of Fish Fingerlings and Post Larvae by species in Aquaculture Centers | 40 |
| Table 5.7: Production of Fish Fingerlings by Species in Aquaculture Centers (NAQDA)         | 41 |

## **Section 6: External Trade of Fish and Fishery Products**

|  |    |
|--|----|
| Table 6.1: Summary of Import and Export of Fish and Fishery Products   | 43 |
| Table 6.2: Export Quantity of Fish and Fishery Products                | 44 |
| Table 6.3: Export Value of Fish and Fishery Products                   | 44 |
| Table 6.4: Imported Quantity of Fish and Fishery Products              | 45 |
| Table 6.5: Value of Imported Fish and Fishery Products                 | 45 |
| Table 6.6: Quantity of Exported Fish and Fishery Products by Countries | 46 |
| Table 6.7: Value of Exported Fish and Fishery Products by Countries    | 46 |
| Table 6.8: Quantity of Tuna Exported by Countries                      | 47 |
| Table 6.9: Value of Tuna Exported by Countries                         | 47 |
| Table 6.10: Supply of Dried Fish                                       | 48 |

## **Section 7: Fish Prices**

|  |    |
|--|----|
| Table 7.1: Annual Average Retail Prices (Consumer) of Fresh Fish in Colombo Region       | 50 |
| Table 7.2: Annual Average Wholesale Prices of Fresh Fish at Main Fish Markets in Colombo | 50 |
| Table 7.3: Monthly Average Wholesale Fish Prices at Main Fish Markets in Colombo 2021    | 51 |
| Table 7.4: Monthly Average Wholesale Fish Prices at Main Fish Markets in Colombo 2022    | 51 |
| Table 7.5: Monthly Average Retail Prices of Fish at Colombo Suburb Markets - 2021        | 52 |
| Table 7.6: Monthly Average Retail Prices of Fish at Colombo Suburb Fish Markets. 2022    | 52 |
| Table 7.7: Wholesale Prices of Local Dried Fish at Pettah-2022                           | 53 |
| Table 7.8: Wholesale Prices of Imported Dried Fish at Pettah - 2022                      | 53 |
| Table 7.9: Retail Prices of Local Dried Fish at Colombo and Suburbs Markets-2022         | 54 |
| Table 7.10 Retail Prices of Imported Dried Fish at Colombo and Suburbs Markets-2022      | 54 |

## **Section 8: Fisheries Contribution in Economy**

|  |    |
|--|----|
| Table 8.1: Gross Domestic Product by Industrial Origin at Current Prices                             | 56 |
| Table 8.2: Gross Domestic Product by Industrial Origin at Constant (2010) Prices                     | 56 |
| Table 8.3 : Average Monthly Household Fish Consumption   | 57 |
| Table 8.4 : Average Monthly Household Dried Fish Consumption   | 58 |
| Table 8.5 : Per Capita Consumption of Fish, Dried Fish and Canned Fish                               | 59 |
| Table 8.6: Monthly Household Expenditure for Fish and Fishery Products & Contribution to Food Basket | 60 |

| Summary Statistics at a Glance                     |  |                |           |         |         |         |
|--|--|----------------|-----------|---------|---------|---------|
| Description  |  | Unit           | Indicator |         |         |         |
| 1 Maritime Zones                                   |  |                |           |         |         |         |
| 1.1  | Territorial Sea  | Nautical Miles | 12        |         |         |         |
| 1.2  | Contagious Zone  | Nautical Miles | 24        |         |         |         |
| 1.3  | Exclusive Economic Zone (EEZ)                          | Nautical Miles | 200       |         |         |         |
| 1.4  | Length of Coastal Shore-line <sup>(1)</sup>            | Kilometers     | 1,585     |         |         |         |
| 1.5  | Historic Waters  | Sq. Km.        | 21,500    |         |         |         |
| 1.6  | Continental Shelf                                      | Sq. Km.        | 30,000    |         |         |         |
| 1.7  | EEZ  | Sq. Km.        | 517,000   |         |         |         |
|  |  |                |           |         |         |         |
| 2. Inland & Aquaculture Resources (Potential Area) |  |                |           |         |         |         |
| 2.1  | Lagoons <sup>(2)</sup> & Estuaries                     | Hectares       | 158,000   |         |         |         |
| 2.2  | Mangrove Zones, Mud Flats & Salt Marshes               | Hectares       | 71,000    |         |         |         |
| 2.3  | Total Extent of Fresh Water Bodies                     | Hectares       | 260,000   |         |         |         |
|  | Perennial Reservoirs                                   | Hectares       | 155,000   |         |         |         |
|  | Seasonal Tanks   | Hectares       | 100,000   |         |         |         |
|  | Villus   | Hectares       | 5,000     |         |         |         |
|  |  |                |           |         |         |         |
| 3. Annual Fish Production                          |  |                | 2019      | 2020    | 2021    | 2022    |
| 3.1  | Marine Sector  | Mt.            | 415,490   | 326,930 | 331,675 | 280,610 |
|  | Coastal Waters   | Mt.            | 242,580   | 182,560 | 178,260 | 149,440 |
|  | Offshore/Deep Sea Waters                               | Mt.            | 172,910   | 144,370 | 153,415 | 131,170 |
| 3.2  | Inland and Aquaculture Sector                          | Mt.            | 90,340    | 101,810 | 104,235 | 116,620 |
|  | Inland Capture Fisheries                               | Mt.            | 73,230    | 84,310  | 80,720  | 94,860  |
|  | Aquaculture Fisheries                                  | Mt.            | 10,710    | 10,140  | 9,105   | 7,680   |
|  | Shrimp Farms   | Mt.            | 6,400     | 7,360   | 14,410  | 14,080  |
| 3.3  | Total Production                                       | Mt.            | 505,830   | 428,740 | 435,910 | 397,230 |
|  |  |                |           |         |         |         |
| 4. Fishing Fleet (Operting Boats)                  |  |                | 2019      | 2020    | 2021    | 2022    |
| 4.1  | Multy-day Boats (Offshore Vessels) -IMUL               | Numbers        | 4,885     | 5,155   | 5,364   | 5,088   |
|  | Multy-day Boats - High seas IMUL                       | Numbers        | 1,189     | 927     | 1,194   | 1,485   |
|  | Multy-day Boats - Other IMUL                           | Numbers        | 3,696     | 4,228   | 4,170   | 3,603   |
| 4.2  | Inboard Single Day Boats - IDAY                        | Numbers        | 948       | 895     | 860     | 831     |
| 4.3  | Outboard Motor FRP Boats - OFRP                        | Numbers        | 23,404    | 24,074  | 24,389  | 24,530  |
| 4.4  | Motorized Traditional Boats - MTRB                     | Numbers        | 2,140     | 2,310   | 2,398   | 2,374   |
| 4.5  | Non-motorized Traditional Boats - NTRB                 | Numbers        | 16,312    | 16,006  | 15,695  | 14,877  |
| 4.6  | Non-motorized Traditional Beach-seine Boats - NBSB     | Numbers        | 1,287     | 1,056   | 1,070   | 980     |
|  | Total Marine Fishing Fleet                             | Numbers        | 48,976    | 49,496  | 49,776  | 48,680  |
| 4.7  | Inland Fishing Fleet                                   | Numbers        | 9,870     | 9,880   | 9,940   | 9,879   |
|  |  |                |           |         |         |         |
| 5. Infrastructure Facilities (Marine sector)**     |  |                | 2019      | 2020    | 2021    | 2022    |
| 5.1  | Major Fishery Harbours <sup>(3)</sup>                  | Numbers        | 22        | 23      | 23      | 25      |
| 5.2  | Functioning Major Fishery Harbours <sup>(4)</sup>      | Numbers        | 21        | 21      | 21      | 24      |
| 5.3  | Proposed Fishery Harbours for upgrading <sup>(5)</sup> | Numbers        | 8         | 14      | 8       | 7       |
| 5.4  | Ongoing Fishery Harbours <sup>(6)</sup>                | Numbers        | 3         | 3       | 3       | 1       |
| 5.5  | Proposed New Fishery Harbours <sup>(7)</sup>           | Numbers        | 4         | 4       | 4       | 4       |
| 5.4  | Anchorage  | Numbers        | na        | 17      | 17      | 18      |
| 5.5  | Minor Fish Landing Centers                             | Numbers        | 883       | 931     | 927     | 931     |
| 5.6  | Active Ice Plants                                      | Numbers        | 104       | 104     | 120     | 108     |
| 5.7  | Ice Production Capacity                                | Mt/day         | 3,581.0   | 3,581.0 | 4,973   | 4,020   |
| 5.8  | Boat Manufacturing Yards (Registered)                  | Numbers        | 72        | 65      | 65      | 67      |
| 5.9  | Fishing Gear Factories                                 | Numbers        | 10        | 38      | 38      | 15      |
|  |  |                |           |         |         |         |
| 6. Social Information                              |  |                | 2019      | 2020    | 2021    | 2022    |
| 6.1  | Fisheries Inspector Divisions (Marine)                 | Numbers        | 145       | 145     | 148     | 148     |
| 6.2  | Marine Fishing Households                              | Numbers        | 185,390   | 185,570 | 185,810 | 186,500 |
| 6.3  | Inland Fishing Households                              | Numbers        | 64,290    | 81,070  | 81,410  | 83,690  |
| 6.4  | Marine Fishers (Men & women)                           |                | 224,610   | 225,020 | 224,190 | 223,490 |

| Summary Statistics at a Glance   |   |                  |           |         |         |         |
|----------------------------------|---|------------------|-----------|---------|---------|---------|
| Description                      |   | Unit             | Indicator |         |         |         |
| 6. Social Information, cont..... |   |                  | 2019      | 2020    | 2021    | 2022    |
| 6.5                              | Inland Fishers (Men & women)                        | Numbers          | 70,715    | 90,650  | 91,020  | 92,056  |
| 6.6                              | Marine Fishing Household Population                 | Numbers          | 804,760   | 804,980 | 803,820 | 804,340 |
| 6.7                              | Inland Fishing Household Population                 | Numbers          | 247,570   | 318,730 | 320,060 | 323,120 |
| 6.8                              | Direct and Indirect Employments (Marine & Inland)   | Numbers          | 585,000   | 586,000 | 586,000 | 586,000 |
| 6.9                              | Fishing and Related Livelihoods                     | Million          | 2.7       | 2.7     | 2.7     | 2.7     |
| 6.10                             | Fisher Organizations (FO) - Marine                  | Numbers          | 1,000     | 1,000   | 1,025   | 1,038   |
| 6.11                             | Fisher Organizations (FO) - Inland                  | Numbers          | 445       | 445     | 463     | 490     |
| 6.12                             | No. of Memberships in FO - Marine                   | Numbers          | 84,321    | 84,321  | 84,933  | 86,804  |
| 6.13                             | No. of Memberships in FO - Inland                   | Numbers          | 21,550    | 21,550  | 21,884  | 19,077  |
|                                  |   |                  |           |         |         |         |
| 7. Fish Trade and Processing     |   |                  | 2019      | 2020    | 2021    | 2022    |
| 7.1                              | Fish Processing Plants (EU Approved)                | Numbers          | 34        | 31      | 39      | 38      |
| 7.2                              | Fish Packing Centers                                | Numbers          | 30        | 16      | 17      | 18      |
| 7.3                              | Fish Processing Plants (Other)                      | Numbers          |           | 14      | 16      | 12      |
| 7.4                              | Annual Export Earnings                              | Rs.Mn            | 53,483    | 39,874  | 63,222  | 97,243  |
|                                  |   | US\$ (million)   | 299       | 215     | 318     | 302     |
| 7.5                              | Annual Export Volume                                | Mt               | 28,771    | 21,298  | 26,749  | 25,730  |
| 7.6                              | Annual Import Expenditure                           | Rs.Mn            | 38,952    | 35,504  | 25,080  | 21,664  |
|                                  |   | US\$ (million)   | 218       | 191     | 126     | 70      |
| 7.7                              | Annual Import Volume                                | Mt               | 95,637    | 85,809  | 56,176  | 41,737  |
| 7.8                              | Balance of Fish Trade <sup>(8)</sup>                | Rs.Mn            | 14,531    | 4,370   | 38,142  | 75,579  |
|                                  |   | US\$ (million)   | 81        | 24      | 192     | 232     |
| 7.9                              | Volume of Tuna Export                               | Mt               | 14,252    | 8,992   | 9,936   | 9,317   |
|                                  |   | Percentage       | 49.5      | 42.2    | 37.1    | 36.2    |
| 7.10                             | Value of Tuna Export                                | Rs.Mn.           | 24,309    | 17,003  | 24,816  | 37,731  |
|                                  |   | Percentage       | 45.5      | 42.6    | 39.3    | 38.8    |
| 7.11                             | Total Fish and Fishery Products Export to EU        | Mt               | 8,980     | 6,750   | 8,527   | 8,211   |
|                                  |   | Percentage       | 31.2      | 31.7    | 31.9    | 31.9    |
| 7.12                             | Tuna Export to EU                                   | Mt               | 5,200     | 3,576   | 4,601   | 4,159   |
|                                  |   | Percentage       | 36.5      | 39.8    | 46.3    | 44.6    |
|                                  |   |                  |           |         |         |         |
| 8. Other Selected Imports        |   | Unit             | 2019      | 2020    | 2021    | 2022    |
| 8.1                              | Imports of frozen mackerel For canned fish industry | Mt               | 3,391.0   | 3,948.0 | 5,408.7 | 2,131.0 |
|                                  | Value of imported frozen mackerel                   | Rs.Mn.           | 645.2     | 898.3   | 1,378.3 | 741.0   |
| 8.2                              | Imports of baits for multiday fishery               | Mt               | 5,097.3   | 3,604.9 | 2,199.0 | 26.8    |
|                                  | Value of imported baits                             | Rs.Mn.           | 1,141.9   | 839.9   | 522.1   | 14.8    |
|                                  |   |                  |           |         |         |         |
| 9. Supply of Fishery Products    |   | Unit             | 2019      | 2020    | 2021    | 2022    |
| 9.1                              | Supply of Dried fish                                | Mt               | 89,939    | 102,506 | 83,925  | 52,882  |
|                                  | Imported volume                                     | Mt               | 35,059    | 42,746  | 32,585  | 29,922  |
|                                  | Domestically produced volume                        | Mt               | 54,880    | 59,760  | 51,340  | 22,960  |
| 9.2                              | Supply of Canned fish                               | Mt               | 39,937    | 30,073  | 18,009  | 9,259   |
|                                  | Imported volume                                     | Mt               | 36,806    | 26,044  | 8,758   | 3,431   |
|                                  | Domestically produced volume                        | Mt               | 3,131     | 4,029   | 9,251   | 5,828   |
|                                  | Domestically produced volume                        | Millions of cans | 7.5       | 10.0    | 21.8    | 13.9    |
|                                  | No of local canned fish manufacturing companies     | Numbers          | 8         | 9       | 10      | 12      |

Note: (1). Coastal Resources Management Plan (CRMP), CCD-1997

(2). 45 brackish water lagoons

(3). 1. Kalpitiya, 2.Chilaw, 3.Negombo, 4.Dikkowita, 5.Suduwellla, 6.Panadura, 7.Beruwala, 8.Ambalangoda, 9. Hikkaduwa, 10. Dodanduwa, 11. Galle, 12. Mirissa, 13. Puranawella, 14. Kudawella, 15. Tangalle, 16. Hambanthota, 17. Kirinda, 18. Valachchenai, 19. Codbay, 20. Nilwellla, 21 Mutwal, 22. Oluvil, 23. Myliddy 24.kalameitiya, 25 Wellamankara

(4). 1 .Kalpitiya, 2 .Chilaw, 3. Negombo, 4. Dikkowita, 5. Suduwella, 6. Panadura, 7. Beruwala, 8. Ambalangoda, 9. Hikkaduwa, 10. Dodanduwa, 11. Galle, 12. Mirissa, 13. Puranawella, 14. Kudawella, 15. Tangalle, 16. Hambanthota, 17. Kirinda, 18. Valachchenai, 19. Codbay, 20. Nilwellla, 21. Mutwal 22. Myliddy 23 Kalameitiya 24. Wellamankara

(5). Harbours for 2022: 1.Beruwala, 2. Galle, 3. Puranawella, 4. Kudawella, 5. Ambalangoda, 6. Hikkaduwa, 7. Valachchenai

| Summary Statistics at a Glance |      |           |
|--------------------------------|------|-----------|
| Description                    | Unit | Indicator |

- (6) Harbours for 2022: 1.Gandara
- (7) Harbours for 2022: 1.Balapitiya, 2. Point Peduru, 3. Gurunagar, 4. Pesalai
- (8). Export value of fish and fishery products - Import value of fish and fishery products

# National Indicators -Sri lanka

| Indicator  | Unit           | Year | Value      |
|--|----------------|------|------------|
| <b>1. Demographic</b>  |                |      |            |
| 1.1 Population   | '000 Persons   | 2022 | 22,181     |
| 1.2 Population Growth Rate   | %              | 2022 | 0.1        |
| 1.3 Population Density   | Persons /Sq.km | 2022 | 354        |
| 1.4 Average Household Size   | No.of persons  | 2022 | 3.7        |
| <b>2. Labour force</b>   |                |      |            |
| 2.1 Labour Force <sup>(1)</sup>                                      | '000 Persons   | 2021 | 17,134     |
| 2.2 Labourforce Participation Rate                                   | %              | 2021 | 49.9       |
| 2.3 Unemployment Rate <sup>(2)</sup>                                 | %              | 2021 | 5.1        |
| <b>3. Inflation</b>  |                |      |            |
| 3.1 Index  | Number         | 2022 | 143.4      |
| 3.2 Annual Average Inflation Rate                                    | %              | 2022 | 46.4       |
| <b>4. National Accounts<sup>(3)</sup></b>                            |                |      |            |
| 4.1 Gross Domestic Product (GDP) - At Current Market Price           | Rs.Mn          | 2022 | 24,147,726 |
| 4.2 GDP Growth Rate - At Current Market Price                        | %              | 2022 | -7.8       |
| 4.3 Per Capita Gross National Income (GNI) - At Current Market Price | Rs             | 2022 | 1,060,654  |
| 4.4 Per Capita Gross National Income (GNI) - At Current Market Price | US\$           | 2022 | 3,268      |
| 4.5 Growth Rate of Per Capita GNI - At Current Market Price (Rs.)    | %              | 2022 | -7.8       |
| 4.5 Growth Rate of Per Capita GNI - At Current Market Price (US\$.)  | %              | 2022 | -          |
| 4.6 Gross Domestic Product (GDP) - At Constant (2010) Price          | Rs.Mn          | 2022 | 12,017,849 |
| 4.7 GDP Growth Rate - At Constant (2010) Price                       | %              | 2022 | 3.3        |
| 4.8 Agriculture Growth Rate - At Constant (2010) Price               | %              | 2022 | 4.3        |
| 4.9 Industry Growth Rate - At Constant (2010) Price                  | %              | 2022 | 61.6       |
| 4.10 Services Growth Rate - At Constant (2010) Price                 | %              | 2022 | 14.6       |
| <b>5. Exchange Rate</b>  |                |      |            |
| 5.1 Annual Average   | Rs./ US \$     | 2022 | 363.1      |
| 5.2 Year End   | Rs./ US \$     | 2022 | 201.40     |

# National Indicators -Sri lanka

| Indicator   | Unit    | Year | Value   |
|---|---------|------|---------|
| <b>6. Monthly Income</b>  |         |      |         |
| 6.1 Average Monthly Household Income  | Rs.     | 2019 | 76,414  |
| 6.2 Average Monthly Per Capita Income   | Rs.     | 2019 | 20,527  |
| 6.3 Average Income Receivers in the Household                                 | Persons | 2019 | 1.8     |
| 6.4 Income Receivers Average Monthly Income                                   | Rs.     | 2019 | 42,308  |
| 6.5 Percentage Share of Household Income - Richest 20%                        | %       | 2019 | 51.3    |
| 6.6 Percentage Share of Household Income - Poorest 40%                        | %       | 2019 | 14.1    |
| 6.7 Percentage Share of Household Income - Poorest 20%                        | %       | 2019 | 4.6     |
| <b>7. Monthly Expenditure</b>   |         |      |         |
| 7.1 Average Monthly household Expenditure                                     | Rs.     | 2019 | 63,130  |
| 7.2 Food Ratio <sup>(4)</sup>   | %       | 2019 | 35.1    |
| <b>8. Poverty</b>   |         |      |         |
| 8.1 Official Poverty Line (OPL), per person per month (based 2012/13)         | Rs.     | 2022 | 13,777  |
| 8.2 Poverty Head Count Ratio <sup>(5)</sup> (on updated poverty line in 2019) | %       | 2019 | 14.3    |
| 8.3 Poverty Gap Index (with updated poverty line in 2019)                     | %       | 2019 | 2.8     |
| 8.4 Number of Poor Households   | %       | 2019 | 681,800 |

Source : Department of Census and Statistics  
Central Bank of Sri Lanka

(1) Economically active population ( 15 years and over)

(2) Unemployed population/ Economically active population

(3) Revised base year (2010) estimates (by production, income and expenditure approaches)

(4)  $\frac{\text{Total household expenditure (for food and drink and non food)}}{\text{Total household expenditure}}$

(5) Poverty Head Index =  $\frac{\text{No. of people below Poverty Line}}{\text{Total Population}} * 100$



# Fisheries Indicators

|    | Description   | Unit    | 2018 | 2019 | 2020  | 2021  | 2022  |
|----|---|---------|------|------|-------|-------|-------|
| 1  | Contribution to GDP <sup>(1)</sup> at Current Market Prices               | %       | 1.2  | 1.3  | 1.1   | 1.1   | 1.2   |
|    | a. Marine fishing   | %       | 1.0  | 1.1  | 0.9   | 0.9   | 1.0   |
|    | b. Inland fishing   | %       | 0.2  | 0.2  | 0.2   | 0.2   | 0.2   |
| 2  | Contribution to GDP <sup>(1)</sup> at Constatnt Prices (2015)             | %       | 1.3  | 1.2  | 1.1   | 1.0   | 1.0   |
|    | a. Marine fishing   | %       | 1.1  | 1.1  | 0.9   | 0.9   | 0.8   |
|    | b. Inland fishing   | %       | 0.2  | 0.2  | 0.2   | 0.2   | 0.2   |
| 3  | Growth Rate of Fisheries Contribution to GDP (at Current Market Prices)   | %       | 0.7  | 9.5  | -15.6 | 8.9   | 31.5  |
|    | a. Marine fishing   | %       | -4.1 | 11.1 | -20.3 | 10.0  | 49.6  |
|    | b. Inland fishing   | %       | 41.0 | 0.9  | 13.7  | 4.1   | 29.9  |
| 4  | Growth Rate of Fisheries Contribution to GDP (at Constant Prices-2015)    | %       | -0.2 | -4.4 | -17.0 | 1.5   | -4.6  |
|    | a. Marine fishing   | %       | -1.2 | -5.4 | -21.4 | 1.4   | -15.4 |
|    | b. Inland fishing   | %       | 7.2  | 3.0  | 12.7  | 2.4   | 11.9  |
| 5  | Per capita fish production  | Kg/year | 24.3 | 23.2 | 19.6  | 19.7  | 17.9  |
|    | a. Marine fishing   | Kg/year | 20.3 | 19.1 | 14.9  | 15.0  | 12.7  |
|    | b. Inland fishing   | Kg/year | 4.0  | 4.1  | 4.6   | 4.7   | 2.5   |
| 7  | Percapita fish consumption (All Sectors) <sup>(2)</sup>                   | g/day   | 46.0 | 45.4 | 41.4  | 38.4  | 32.5  |
| 8  | Percapita fish consumption (All Sectors) <sup>(2)</sup>                   | Kg/year | 16.8 | 16.6 | 15.1  | 14.01 | 11.9  |
| 9  | Per capita Fish Consumption (Household Sector) <sup>(3)</sup>             | Kg/year | na   | 3.2  | na    | na    | na    |
|    | a. Large fish (Marine)  | Kg/year | na   | 1.4  | na    | na    | na    |
|    | b. Small fish (Marine)  | Kg/year | na   | 1.2  | na    | na    | na    |
|    | c. Inland fish  | Kg/year | na   | 0.5  | na    | na    | na    |
|    | d. Other fish   | Kg/year | na   | 0.1  | na    | na    | na    |
| 10 | Per capita Consumption of Perpared Fish (Household Sector) <sup>(3)</sup> |         |      |      |       |       |       |
|    | a. Canned fish  | Kg/year | na   | 0.9  | na    | na    | na    |
|    | b. Dried fish   | Kg/year | na   | 1.0  | na    | na    | na    |
| 11 | Fish Contribution to Animal Nutrition Intake <sup>(4)</sup>               |         |      |      |       |       |       |
|    | a. Calorie Intake   | %       | 20.6 | 34.5 | 34.7  | 33.7  | 22.8  |
|    | b. Protein Intake   | %       | 40.0 | 50.0 | 52.4  | 50.0  | 41.0  |
|    | c. Fat Intake   | %       | 13.3 | 22.2 | 20.0  | 18.8  | 10.2  |
| 12 | Household Expenditure Contribution to Food Basket <sup>(3)</sup>          |         |      |      |       |       |       |
|    | a. Fish   | %       | na   | 8.6  | na    | na    | na    |
|    | - Marine  | %       | na   | 7.7  | na    | na    | na    |
|    | - Inland  | %       | na   | 0.9  | na    | na    | na    |
|    | c. Canned fish  | %       | na   | 0.8  | na    | na    | na    |
|    | b. Dried fish   | %       | na   | 4.0  | na    | na    | na    |
|    | - Marine  | %       | na   | 3.9  | na    | na    | na    |
|    | - Inland  | %       | na   | 0.1  | na    | na    | na    |
| 13 | Contribution to National Export Earnings                                  | %       | 2.5  | 1.5  | 2.2   | 2.6   | 2.3   |
| 14 | Contribution of Tuna to Total Exports of F & FP in Volume <sup>(5)</sup>  | %       | 48.0 | 49.5 | 42.2  | 37.1  | 36.2  |
| 15 | Fishermen per Household (Marine fishing)                                  | Number  | 1.2  | 1.2  | 1.2   | 1.2   | 1.2   |
| 16 | Fishermen per Household (Inland fishing)                                  | Number  | 1.1  | 1.1  | 1.1   | 1.1   | 1.1   |

(1) National Accounts of Sri Lanka - Revised base year (2010) estimates (by production, income and expenditure approaches)

(2) Based on fish production and international trade

(3) Household Income and Expenditure Survey - DCS, conducted once every four years

(4) Food Balance Sheet - DCS

(5) F & FP - Fish and Fishery Products

na - not available

## **Section 01**

# **Fishery Resources and Fisher Community**

**Table 1.1: Land and Water Area by District**

| District        | Land Area<br>(Sq.Km) | Inland Waters |                | Total land Area <sup>(1)</sup><br>(Aq.Km.) | Mangroves<br>(Ha) | Salt Marshes<br>(Ha) | Lagoons<br>(Ha) |
|-----------------|----------------------|---------------|----------------|--|-------------------|----------------------|-----------------|
|                 |                      | (Sq.Km)       | (Ha)           |  |                   |                      |                 |
| 1 Colombo       | 676                  | 23            | 2,300          | 699  | -                 | -                    | -               |
| 2 Gampaha       | 1,341                | 46            | 4,600          | 1,387                                      | 122               | 497                  | 3,442           |
| 3 Kalutara      | 1,576                | 22            | 2,200          | 1,598                                      | 70                | -                    | 87              |
| 4 Kandy         | 1,917                | 23            | 2,300          | 1,940                                      | -                 | -                    | -               |
| 5 Matale        | 1,952                | 41            | 4,100          | 1,993                                      | -                 | -                    | -               |
| 6 Nuwara Eliya  | 1,706                | 35            | 3,500          | 1,741                                      | -                 | -                    | -               |
| 7 Galle         | 1,617                | 35            | 3,500          | 1,652                                      | 187               | 185                  | 1,144           |
| 8 Matara        | 1,270                | 13            | 1,300          | 1,283                                      | 6                 | -                    | -               |
| 9 Hambantota    | 2,496                | 113           | 11,300         | 2,609                                      | 539               | 318                  | 4,488           |
| 10 Jaffna       | 929                  | 96            | 9,600          | 1,025                                      | 260               | 4,963                | 45,525          |
| 11 Mannar       | 1,880                | 116           | 11,600         | 1,996                                      | 1,261             | 5,179                | 3,828           |
| 12 Vavunia      | 1,861                | 106           | 10,600         | 1,967                                      | -                 | -                    | -               |
| 13 Mullaitivu   | 2,415                | 202           | 20,200         | 2,617                                      | 463               | 517                  | 9,233           |
| 14 Kilinochchi  | 1,205                | 74            | 7,400          | 1,279                                      | 312               | 4,975                | 11,917          |
| 15 Batticaloa   | 2,610                | 244           | 24,400         | 2,854                                      | 1,421             | 2,196                | 13,682          |
| 16 Ampara       | 4,222                | 193           | 19,300         | 4,415                                      | 292               | 127                  | 7,235           |
| 17 Trincomalee  | 2,529                | 198           | 19,800         | 2,727                                      | 1,491             | 1,401                | 18,317          |
| 18 Kurunegala   | 4,624                | 192           | 19,200         | 4,816                                      | -                 | -                    | -               |
| 19 Puttalam     | 2,882                | 190           | 19,000         | 3,072                                      | 2,264             | 3,461                | 39,119          |
| 20 Anuradhapura | 6,664                | 515           | 51,500         | 7,179                                      | -                 | -                    | -               |
| 21 Polonnaruwa  | 3,077                | 216           | 21,600         | 3,293                                      | -                 | -                    | -               |
| 22 Badulla      | 2,827                | 34            | 3,400          | 2,861                                      | -                 | -                    | -               |
| 23 Moneragala   | 5,508                | 131           | 13,100         | 5,639                                      | -                 | -                    | -               |
| 24 Ratnapura    | 3,236                | 39            | 3,900          | 3,275                                      | -                 | -                    | -               |
| 25 Kegalle      | 1,685                | 8             | 800            | 1,693                                      | -                 | -                    | -               |
| <b>Total</b>    | <b>62,705</b>        | <b>2,905</b>  | <b>290,500</b> | <b>65,610</b>                              | <b>8,688</b>      | <b>23,819</b>        | <b>158,017</b>  |

Source: Survey Department,

2

Statistics Unit, Ministry of Fisheries

Note : (1) Total Land Area: Land area including inland water area

**Table 1.2: Information of Perennial Tanks by Districts 2021-2022**

|              |              | 2021      |           |              |              |                |               | 2022      |           |              |              |                |               |
|--------------|--------------|-----------|-----------|--------------|--------------|----------------|---------------|-----------|-----------|--------------|--------------|----------------|---------------|
| District     |              | Tanks     |           |              |              | Area (Ha)      | Landing Sites | Tanks     |           |              |              | Area (Ha)      | Landing Sites |
|              |              | Major     | Mediu     | Minor        | Total        |                |               | Major     | Medium    | Minor        | Total        |                |               |
| 1            | Colombo      | -         | -         | 13           | 13           | 130            | 6             | -         | -         | 13           | 13           | 130            | 7             |
| 2            | Gampaha      | -         | -         | 50           | 50           | 120            | 36            | -         | -         | 50           | 50           | 120            | 40            |
| 3            | Kalutara     | 1         | -         | 24           | 25           | 1,410          | 22            | 1         | -         | 20           | 21           | 1,300          | 15            |
| 4            | Kandy        | 1         | -         | 59           | 60           | 2,850          | 51            | 1         | -         | 59           | 60           | 2,850          | 45            |
| 5            | Matale       | 2         | 5         | 59           | 66           | 7,400          | 47            | 2         | 5         | 55           | 62           | 7,200          | 50            |
| 6            | Nuwara Eliya | 1         | 3         | 44           | 48           | 4,300          | 39            | 1         | 3         | 44           | 48           | 4,300          | 30            |
| 7            | Galle        | -         | -         | 7            | 7            | 25             | 5             | -         | -         | 7            | 7            | 25             | 5             |
| 8            | Matara       | -         | -         | 35           | 35           | 970            | 35            | -         | -         | 35           | 35           | 970            | 35            |
| 9            | Hambantota   | 2         | 6         | 85           | 93           | 9,685          | 79            | 2         | 6         | 80           | 88           | 9,450          | 87            |
| 10           | Jaffna       | -         | -         | -            | -            | -              | -             | -         | -         | -            | 0            | -              | -             |
| 11           | Mannar       | 1         | 3         | 39           | 43           | 6,360          | 11            | 1         | 3         | 35           | 39           | 6,100          | 14            |
| 12           | Vavunia      | 1         | 4         | 32           | 37           | 4,350          | 24            | 1         | 4         | 30           | 35           | 4,300          | 15            |
| 13           | Mulathivu    | 2         | 5         | 36           | 43           | 10,600         | 34            | 2         | 5         | 36           | 43           | 10,600         | 30            |
| 14           | Killinochchi | 2         | 2         | 22           | 26           | 5,600          | 10            | 2         | 2         | 20           | 24           | 5,500          | 15            |
| 15           | Batticaloa   | 2         | 5         | 53           | 60           | 5,620          | 21            | 2         | 5         | 50           | 57           | 5,500          | 22            |
| 16           | Ampara       | 7         | 13        | 120          | 140          | 28,000         | 92            | 7         | 13        | 110          | 130          | 27,700         | 85            |
| 17           | Trincomalee  | 2         | 4         | 94           | 100          | 14,100         | 61            | 2         | 4         | 90           | 96           | 13,900         | 55            |
| 18           | Kurunegala   | 2         | 9         | 43           | 54           | 9,200          | 66            | 2         | 9         | 43           | 54           | 9,200          | 60            |
| 19           | Puttalam     | -         | 5         | 42           | 47           | 4,900          | 41            | -         | 5         | 40           | 45           | 4,800          | 45            |
| 20           | Anuradhapura | 11        | 12        | 101          | 124          | 29,200         | 175           | 11        | 12        | 116          | 139          | 29,500         | 190           |
| 21           | Polonnaruwa  | 5         | 3         | 117          | 125          | 19,900         | 101           | 5         | 3         | 110          | 118          | 19,700         | 105           |
| 22           | Badulla      | 1         | 6         | 44           | 51           | 5,700          | 44            | 1         | 6         | 40           | 47           | 5,550          | 45            |
| 23           | Monaragala   | 2         | 6         | 86           | 94           | 7,810          | 84            | 2         | 6         | 86           | 94           | 7,810          | 90            |
| 24           | Ratnapura    | 1         | 2         | 41           | 44           | 5,300          | 21            | 1         | 2         | 35           | 38           | 5,100          | 20            |
| 25           | Kegalle      | -         | -         | 19           | 19           | 30             | 19            | -         | -         | 20           | 20           | 35             | 15            |
| <b>Total</b> |              | <b>46</b> | <b>93</b> | <b>1,265</b> | <b>1,404</b> | <b>183,560</b> | <b>1,124</b>  | <b>46</b> | <b>93</b> | <b>1,224</b> | <b>1,363</b> | <b>181,640</b> | <b>1,120</b>  |

Source : National Aquaculture Development Authority of Sri Lanka (NAQDA)

Note : Includes only the information of perennial tanks which are utilized for the inland fisheries

Major Tanks ( &gt; 800 Ha )

**Table 1.3 : Fishing Households and Active Fishers - Marine Sector**

| Year | Fishing Households | Active Fishers<br>(fishermen & women) | Fishing Household<br>Population | Average Fishers per<br>HH | Average Persons<br>per HH |
|------|--------------------|---------------------------------------|---------------------------------|---------------------------|---------------------------|
| 1972 | 43,269             | 58,298                                | 235,100                         | 1.2                       | 5.4                       |
| 1982 | 56,320             | 68,900                                | 292,200                         | 1.2                       | 5.2                       |
| 2001 | 98,157             | 115,014                               | 441,707                         | 1.2                       | 4.5                       |
| 2005 | 137,300            | 160,300                               | 641,700                         | 1.2                       | 4.7                       |
| 2010 | 184,100            | 212,920                               | 816,500                         | 1.2                       | 4.4                       |
| 2015 | 190,960            | 221,560                               | 830,560                         | 1.2                       | 4.3                       |
| 2016 | 188,690            | 218,830                               | 827,480                         | 1.2                       | 4.4                       |
| 2017 | 183,650            | 220,870                               | 802,340                         | 1.2                       | 4.4                       |
| 2018 | 181,880            | 218,130                               | 795,190                         | 1.2                       | 4.4                       |
| 2019 | 185,390            | 224,610                               | 804,760                         | 1.2                       | 4.3                       |
| 2020 | 185,570            | 225,020                               | 804,980                         | 1.2                       | 4.3                       |
| 2021 | 185,810            | 224,190                               | 803,820                         | 1.2                       | 4.3                       |
| 2022 | 186,500            | 223,490                               | 804,340                         | 1.2                       | 4.3                       |

Source: Statistics Unit, Ministry of Fisheries

**Table 1.4 : Fishing Households and Active Fishers - Aquaculture Sector**

| Year | Fishing Households | Active Fishers<br>(fishermen & women) | Fishing Household<br>Population | Average Fishermen<br>per HH | Average Persons<br>per HH |
|------|--------------------|---------------------------------------|---------------------------------|-----------------------------|---------------------------|
| 2000 | 16,300             | 18,000                                | 73,350                          | 1.1                         | 4.5                       |
| 2005 | 22,100             | 31,400                                | 97,240                          | 1.1                         | 4.4                       |
| 2010 | 28,500             | 37,600                                | 122,550                         | 1.1                         | 4.3                       |
| 2015 | 48,900             | 54,520                                | 207,410                         | 1.1                         | 4.2                       |
| 2016 | 49,450             | 60,595                                | 210,160                         | 1.1                         | 4.2                       |
| 2017 | 54,170             | 61,590                                | 216,270                         | 1.1                         | 4.0                       |
| 2018 | 56,250             | 70,715                                | 222,270                         | 1.1                         | 4.0                       |
| 2019 | 64,290             | 90,650                                | 247,570                         | 1.1                         | 3.9                       |
| 2020 | 81,070             | 91,020                                | 318,730                         | 1.1                         | 3.9                       |
| 2021 | 81,410             | 92,056                                | 320,060                         | 1.1                         | 3.9                       |
| 2022 | 83,690             |                                       | 323,120                         | 1.1                         | 3.9                       |

Source: Statistics Unit, Ministry of Fisheries

**Table 1.5: Active Fishers by District - Marine Fisheries**

| Fisheries District | 1972          | 1989          | 1999           | 2004           | 2011           | 2015           | 2017           | 2018           | 2019           | 2020           | 2021           | 2022           |
|--------------------|---------------|---------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| 1 Negombo          | 5,357         | 7,419         | 14,573         | 16,800         | 9,510          | 11,410         | 10,300         | 9,430          | 9,590          | 10,330         | 11,920         | 11,570         |
| 2 Colombo          | 2,325         | 1,610         | 2,653          | 2,800          | 1,820          | 2,400          | 2,090          | 2,100          | 2,300          | 2,370          | 2,370          | 2,280          |
| 3 Kalutara         | 2,212         | 3,157         | 4,322          | 4,200          | 5,950          | 6,120          | 4,870          | 4,960          | 4,180          | 4,300          | 4,300          | 4,050          |
| 4 Galle            | 3,479         | 3,590         | 6,304          | 6,300          | 10,260         | 12,890         | 11,350         | 11,400         | 11,390         | 11,050         | 10,380         | 9,560          |
| 5 Matara           | 3,270         | 4,426         | 5,276          | 7,100          | 11,090         | 13,180         | 14,100         | 14,430         | 14,840         | 14,940         | 15,230         | 15,380         |
| 6 Tangalle         | 1,742         | 3,354         | 7,001          | 6,100          | 10,580         | 14,990         | 14,130         | 13,520         | 13,780         | 13,570         | 12,920         | 12,250         |
| 7 Kalmunai         | 5,628         | 9,022         | 14,592         | 15,500         | 26,040         | 20,400         | 16,380         | 16,670         | 15,970         | 16,090         | 15,820         | 15,750         |
| 8 Batticaloa       | 5,572         | 12,843        | 15,137         | 21,600         | 29,980         | 29,620         | 39,250         | 39,410         | 40,330         | 40,470         | 39,990         | 41,730         |
| 9 Trincomalee      | 2,823         | 6,502         | 10,748         | 16,100         | 34,620         | 33,950         | 31,830         | 31,180         | 29,700         | 27,800         | 29,170         | 28,530         |
| 10 Mullativu       | 1,349         | 3,183         | 1,950          | 3,300          | 1,480          | 3,460          | 5,290          | 6,120          | 8,950          | 9,150          | 8,440          | 8,570          |
| 11 Kilinochchi     | -             | 1,103         | 1,400          | 3,700          | 3,720          | 3,900          | 3,920          | 3,970          | 4,150          | 4,260          | 4,250          | 4,930          |
| 12 Jaffna          | 10,826        | 24,839        | 9,614          | 16,800         | 22,720         | 23,480         | 24,770         | 23,570         | 24,070         | 24,700         | 24,670         | 25,780         |
| 13 Mannar          | 2,848         | 5,684         | 4,593          | 9,400          | 18,530         | 17,540         | 14,300         | 15,390         | 18,610         | 18,950         | 19,520         | 17,460         |
| 14 Puttalam        | 10,867        | 4,539         | 13,161         | 12,100         | 16,810         | 15,880         | 19,000         | 16,210         | 16,860         | 17,010         | 15,240         | 14,930         |
| 15 Chilaw          | -             | 7,173         | 9,090          | 10,000         | 12,320         | 12,340         | 9,290          | 9,770          | 9,890          | 10,030         | 9,970          | 10,720         |
| <b>Total</b>       | <b>58,298</b> | <b>98,444</b> | <b>120,414</b> | <b>151,800</b> | <b>215,430</b> | <b>221,560</b> | <b>220,870</b> | <b>218,130</b> | <b>224,610</b> | <b>225,020</b> | <b>224,190</b> | <b>223,490</b> |

Source: Statistics Unit - Ministry of Fisheries

Estimated Based on the annual reports submitted by Fisheries Inspectors of DFAR for their FI Divisions

**Table 1.6: Fishing Households by District - Marine Fisheries**

| Fisheries District | 1972          | 1989          | 1999          | 2004           | 2011           | 2015           | 2017           | 2018           | 2019           | 2020           | 2021           | 2022           |
|--------------------|---------------|---------------|---------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| 1 Negombo          | 3,849         | 6,396         | 11,210        | 12,900         | 9,250          | 9,340          | 8,770          | 8,310          | 8,450          | 9,060          | 10,500         | 10,190         |
| 2 Colombo          | 2,002         | 1,451         | 2,412         | 2,300          | 1,650          | 1,910          | 1,780          | 1,790          | 1,960          | 2,050          | 2,040          | 1,960          |
| 3 Kalutara         | 1,799         | 2,366         | 3,602         | 3,500          | 5,610          | 6,060          | 4,650          | 4,730          | 3,990          | 4,060          | 4,080          | 3,890          |
| 4 Galle            | 2,941         | 2,871         | 5,253         | 6,700          | 6,220          | 7,250          | 9,070          | 9,200          | 9,190          | 8,920          | 8,380          | 7,930          |
| 5 Matara           | 2,413         | 3,341         | 4,796         | 6,900          | 10,980         | 11,770         | 11,330         | 11,620         | 11,950         | 12,040         | 12,270         | 12,280         |
| 6 Tangalle         | 1,285         | 2,712         | 5,385         | 6,100          | 10,130         | 10,720         | 8,880          | 8,920          | 9,160          | 9,070          | 8,610          | 8,570          |
| 7 Kalmunai         | 4,686         | 9,328         | 13,265        | 15,100         | 22,740         | 22,940         | 18,300         | 15,140         | 14,500         | 14,560         | 14,340         | 14,280         |
| 8 Batticaloa       | 4,679         | 12,044        | 13,762        | 16,700         | 26,320         | 25,280         | 26,390         | 26,670         | 27,290         | 27,480         | 27,110         | 28,630         |
| 9 Trincomalee      | 2,348         | 5,675         | 8,123         | 12,300         | 32,470         | 32,600         | 31,280         | 30,680         | 29,220         | 27,640         | 28,850         | 28,420         |
| 10 Mullativu       | 919           | 2,798         | 864           | 3,100          | 1,600          | 2,520          | 4,230          | 4,890          | 6,450          | 6,630          | 6,100          | 6,210          |
| 11 Kilinochchi     | -             | 1,047         | 400           | 3,400          | 2,700          | 3,660          | 4,240          | 3,890          | 4,070          | 4,140          | 4,150          | 4,860          |
| 12 Jaffna          | 7,966         | 22,568        | 6,922         | 16,100         | 19,240         | 20,210         | 21,290         | 22,460         | 22,940         | 23,260         | 23,380         | 23,630         |
| 13 Mannar          | 2,093         | 5,127         | 4,175         | 7,300          | 15,030         | 14,990         | 14,640         | 14,760         | 16,850         | 17,050         | 17,620         | 16,870         |
| 14 Puttalam        | 6,289         | 3,759         | 10,124        | 11,400         | 13,820         | 12,380         | 10,760         | 10,680         | 11,130         | 11,250         | 10,070         | 9,860          |
| 15 Chilaw          | -             | 6,325         | 8,264         | 8,800          | 9,580          | 9,330          | 8,040          | 8,140          | 8,240          | 8,360          | 8,310          | 8,920          |
| <b>Total</b>       | <b>43,269</b> | <b>87,808</b> | <b>98,557</b> | <b>132,600</b> | <b>187,340</b> | <b>190,960</b> | <b>183,650</b> | <b>181,880</b> | <b>185,390</b> | <b>185,570</b> | <b>185,810</b> | <b>186,500</b> |

Source: Statistics Unit - Ministry of Fisheries

Estimated Based on the annual reports submitted by Fisheries Inspectors of DFAR for their FI 5

**Table 1.7: Fishing Households and Active Fishers - Marine Fisheries - 2022**

| Fisheries District |             | Number of FI Divisions | Fishing Households | Active Fishers (Fishermen & women) | Fishing Household Population | Average Fishers per Household |
|--------------------|-------------|------------------------|--------------------|------------------------------------|------------------------------|-------------------------------|
| 8                  | Batticaloa  | 15                     | 28,630             | 41,730                             | 123,920                      | 1.5                           |
| 15                 | Chilaw      | 11                     | 8,920              | 10,720                             | 40,680                       | 1.2                           |
| 2                  | Colombo     | 8                      | 1,960              | 2,280                              | 8,790                        | 1.2                           |
| 4                  | Galle       | 9                      | 7,930              | 9,560                              | 36,560                       | 1.2                           |
| 12                 | Jaffna      | 17                     | 23,630             | 25,780                             | 106,810                      | 1.1                           |
| 7                  | Kalmunai    | 12                     | 14,280             | 15,750                             | 76,530                       | 1.1                           |
| 3                  | Kalutara    | 9                      | 3,890              | 4,050                              | 15,960                       | 1.0                           |
| 11                 | Kilinochchi | 4                      | 4,860              | 4,930                              | 16,520                       | 1.0                           |
| 13                 | Mannar      | 6                      | 16,870             | 17,460                             | 71,900                       | 1.0                           |
| 5                  | Matara      | 9                      | 12,280             | 15,380                             | 52,490                       | 1.3                           |
| 10                 | Mullaitivu  | 4                      | 6,210              | 8,570                              | 26,740                       | 1.4                           |
| 1                  | Negombo     | 13                     | 10,190             | 11,570                             | 45,130                       | 1.1                           |
| 14                 | Puttalam    | 8                      | 9,860              | 14,930                             | 44,870                       | 1.5                           |
| 6                  | Tangalle    | 12                     | 8,570              | 12,250                             | 35,130                       | 1.4                           |
| 9                  | Trincomalee | 11                     | 28,420             | 28,530                             | 102,310                      | 1.0                           |
| <b>Total</b>       |             | <b>148</b>             | <b>186,500</b>     | <b>223,490</b>                     | <b>804,340</b>               | <b>1.2</b>                    |

Source: Statistics Unit, Ministry of Fisheries

Estimated based on the annual reports submitted by Fisheries Inspectors of DFAR for their FI Divisions

Note: Full time, part time, occational and other unspecified fishers are included

**Table 1.8 : Active Fishers in Inland Fisheries and Aquaculture Sector - 2022**

| District        | Inland Fisheries |              |               | Aquaculture   |              |               | Total         |              |               |
|-----------------|------------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|
|                 | Male             | Female       | Total         | Male          | Female       | Total         | Male          | Female       | Total         |
| 1 Colombo       | 1,403            | 10           | 1,413         | 560           | 97           | 657           | 1,963         | 107          | 2,070         |
| 2 Gampaha       | 328              | 12           | 340           | 1,536         | 421          | 1,957         | 1,864         | 433          | 2,297         |
| 3 Kalutara      | 807              | 84           | 891           | 794           | 138          | 932           | 1,601         | 222          | 1,823         |
| 4 Kandy         | 565              | -            | 565           | 284           | 14           | 298           | 849           | 14           | 863           |
| 5 Matale        | 2,275            | 8            | 2,283         | 392           | 44           | 436           | 2,667         | 52           | 2,719         |
| 6 Nuwara Eliya  | 1,536            | 64           | 1,600         | 656           | 79           | 735           | 2,192         | 143          | 2,335         |
| 7 Galle         | 289              | 12           | 301           | 565           | 89           | 654           | 854           | 101          | 955           |
| 8 Matara        | 455              | 5            | 460           | 495           | 51           | 546           | 950           | 56           | 1,006         |
| 9 Hambantota    | 5,205            | 39           | 5,244         | 4,476         | 227          | 4,703         | 9,681         | 266          | 9,947         |
| 10 Jaffna       | 390              | -            | 390           | 1,806         | 229          | 2,035         | 2,196         | 229          | 2,425         |
| 11 Mannar       | 1,095            | 43           | 1,138         | 1,074         | 155          | 1,229         | 2,169         | 198          | 2,367         |
| 12 Vavuniya     | 1,160            | 5            | 1,165         | 500           | 195          | 695           | 1,660         | 200          | 1,860         |
| 13 Mullaitivu   | 1,040            | -            | 1,040         | 250           | 30           | 280           | 1,290         | 30           | 1,320         |
| 14 Kilinochchi  | 1,267            | 103          | 1,370         | 1,505         | 279          | 1,784         | 2,772         | 382          | 3,154         |
| 15 Batticaloa   | 3,182            | 59           | 3,241         | 606           | 74           | 680           | 3,788         | 133          | 3,921         |
| 16 Ampara       | 6,339            | 483          | 6,822         | 2,788         | 13           | 2,801         | 9,127         | 496          | 9,623         |
| 17 Trincomalee  | 1,840            | 22           | 1,862         | 382           | 29           | 411           | 2,222         | 51           | 2,273         |
| 18 Kurunegala   | 4,015            | 685          | 4,700         | 2,395         | 1,780        | 4,175         | 6,410         | 2,465        | 8,875         |
| 19 Puttalam     | 2,997            | 190          | 3,187         | 5,127         | 691          | 5,818         | 8,124         | 881          | 9,005         |
| 20 Anuradhapura | 6,061            | 807          | 6,868         | 1,475         | 288          | 1,763         | 7,536         | 1,095        | 8,631         |
| 21 Polonnaruwa  | 5,153            | 145          | 5,298         | 597           | 148          | 745           | 5,750         | 293          | 6,043         |
| 22 Badulla      | 1,693            | 109          | 1,802         | 580           | 105          | 685           | 2,273         | 214          | 2,487         |
| 23 Monaragala   | 1,968            | 164          | 2,132         | 1,366         | 64           | 1,430         | 3,334         | 228          | 3,562         |
| 24 Ratnapura    | 1,071            | 1            | 1,072         | 847           | -            | 847           | 1,918         | 1            | 1,919         |
| 25 Kegalle      | 178              | 10           | 188           | 326           | 62           | 388           | 504           | 72           | 576           |
| <b>Total</b>    | <b>52,312</b>    | <b>3,060</b> | <b>55,372</b> | <b>31,382</b> | <b>5,302</b> | <b>36,684</b> | <b>83,694</b> | <b>8,362</b> | <b>92,056</b> |

Source : Statistics Unit, Ministry of Fisheries and National Aquaculture Development Authority of Sri Lanka (NAQDA)



**Table 1.9 : Fisher Community Organizations - 2022**

| District        | No. of fisheries Organizations |            |              | No. of Members |               |                |
|-----------------|--------------------------------|------------|--------------|----------------|---------------|----------------|
|                 | Coastal                        | Inland     | Total        | Coastal        | Inland        | Total          |
| 1 Colombo       | 20                             | 3          | <b>23</b>    | 1,540          | 204           | <b>1,744</b>   |
| 2 Gampaha       | 72                             | 18         | <b>90</b>    | 5,821          | 208           | <b>6,029</b>   |
| 3 Kalutara      | 41                             | 13         | <b>54</b>    | 4,116          | 664           | <b>4,780</b>   |
| 4 Kandy         | -                              | 3          | <b>3</b>     | -              | 160           | <b>160</b>     |
| 5 Matale        | -                              | 14         | <b>14</b>    | -              | 1,060         | <b>1,060</b>   |
| 6 Nuwara Eliya  | -                              | 8          | <b>8</b>     | -              | 265           | <b>265</b>     |
| 7 Galle         | 47                             | 6          | <b>53</b>    | 3,305          | 146           | <b>3,451</b>   |
| 8 Matara        | 85                             | 11         | <b>96</b>    | 7,136          | 192           | <b>7,328</b>   |
| 9 Hambantota    | 46                             | 58         | <b>104</b>   | 3,352          | 529           | <b>3,881</b>   |
| 10 Jaffna       | 95                             | -          | <b>95</b>    | 11,451         | -             | <b>11,451</b>  |
| 11 Mannar       | 71                             | 14         | <b>85</b>    | 7,505          | 692           | <b>8,197</b>   |
| 12 Vavuniya     | -                              | 18         | <b>18</b>    | -              | 687           | <b>687</b>     |
| 13 Mullaitivu   | 36                             | 16         | <b>52</b>    | 3,452          | 449           | <b>3,901</b>   |
| 14 Kilinochchi  | 26                             | 7          | <b>33</b>    | 1,812          | 351           | <b>2,163</b>   |
| 15 Batticaloa   | 152                            | 23         | <b>175</b>   | 14,041         | 1,158         | <b>15,199</b>  |
| 16 Ampara       | 74                             | 31         | <b>105</b>   | 8,561          | 1,865         | <b>10,426</b>  |
| 17 Trincomalee  | 78                             | 28         | <b>106</b>   | 5,405          | 467           | <b>5,872</b>   |
| 18 Kurunegala   | -                              | 29         | <b>29</b>    | -              | 518           | <b>518</b>     |
| 19 Puttalam     | 195                            | 30         | <b>225</b>   | 9,307          | 1,138         | <b>10,445</b>  |
| 20 Anuradhapura | -                              | 41         | <b>41</b>    | -              | 2,848         | <b>2,848</b>   |
| 21 Polonnaruwa  | -                              | 35         | <b>35</b>    | -              | 3,700         | <b>3,700</b>   |
| 22 Badulla      | -                              | 14         | <b>14</b>    | -              | 446           | <b>446</b>     |
| 23 Monaragala   | -                              | 51         | <b>51</b>    | -              | 420           | <b>420</b>     |
| 24 Ratnapura    | -                              | 13         | <b>13</b>    | -              | 725           | <b>725</b>     |
| 25 Kegalle      | -                              | 6          | <b>6</b>     | -              | 30            | <b>30</b>      |
| <b>Total</b>    | <b>1,038</b>                   | <b>490</b> | <b>1,528</b> | <b>86,804</b>  | <b>18,922</b> | <b>105,726</b> |

Source: National Fisheries Federation

## **Section 02**

# **Fisheries Infrastructure Facilities**

**Table 2.1 : Fishery Harbours Information and Available Facilities - 2022**

| Major Fishery Harbour | Fisheries District | Year of Commissioned | Land Area (Ha) | Basin Area (Ha) | Break Water Length (m) | Sub Break water (m) | Dredging Depth (m) | Quay Wall Length (m) | Jetty Length (m) | Berthing Capacity (No of Vessels 3.5 - 5 tonnage) | Market Area (Auction Hall) (sq.m) | Net Mending Area (sq.m) | Fuel Storage Capacity - Diesel ('000 Liters) | Water Storage ('000 Liters) | Kerosene ('000 Liters) |
|-----------------------|--------------------|----------------------|----------------|-----------------|------------------------|---------------------|--------------------|----------------------|------------------|---|-----------------------------------|-------------------------|--|-----------------------------|------------------------|
| 1 Negombo             | Negombo            | 2009                 | 0.42           | Lagoon          | -                      | -                   | 3.0                | 88.0                 | -                | 162   | 421                               | 212                     | 36.0   | 50.0                        | -                      |
| 2 Dikkowita           | Negombo            | 2013                 | 6.12           | 13.40           | 758                    | 378.5               | 3.0-6.0            | 610.5                | 349.0            | 455   | 437                               | 420                     | 115.2  | 250.0                       | -                      |
| 3 Mutwal              | Colombo            | 1965                 | 0.80           | 1.40            | 218                    | 68.0                | 4.0-6.0            | 192.7                | -                | 100   | 340                               | 434                     | bunkering                                    | 55.0                        | -                      |
| 4 Panadura            | Colombo            | 1998                 | 1.67           | Lagoon          | 670                    | 150.0               | 2.5-3.0            | 75.5                 | -                | 75  | 171                               | 160                     | 36.0   | 25.0                        | 18.0                   |
| 5 Beruwala            | Kalutara           | 1965                 | 5.10           | 13.30           | 385                    | 188.0               | 3.0                | 212.0                | 41.0             | 530   | 652                               | 544                     | 72.0   | 200.0                       | 7.4                    |
| 6 Ambalangoda         | Galle              | 2008                 | 3.10           | 5.30            | 372                    | 188.0               | 3.5                | 117.0                | -                | 150   | 440                               | 256                     | 36.0   | 26.0                        | -                      |
| 7 Hikkaduwa           | Galle              | 2001                 | 1.35           | 4.50            | 485                    | 330.0               | 3.0                | 136.0                | -                | 250   | 214                               | 211                     | 36.0   | 30.0                        | 18.0                   |
| 8 Dodanduwa           | Galle              | 2009                 | 1.10           | 1.40            | 100                    | -                   | 3.0                | -                    | -                | 50  | 180                               | 95                      | -  | 2,000.0                     | 13.5                   |
| 9 Galle               | Galle              | 1965                 | 1.50           | 3.00            | 235                    | -                   | 3.0-6.0            | 292.0                | -                | 350   | 750                               | 475                     | 74.0   | 70.0                        | -                      |
| 10 Mirissa            | Matara             | 1966                 | 2.44           | 7.00            | 458                    | -                   | 2.5 -4             | 430.0                | -                | 300   | 223                               | 111                     | 53.0   | 18.0                        | 14.0                   |
| 11 Nilwella           | Matara             | 2012                 | 0.64           | 9.30            | 426                    | -                   | 3.0                | 100.0                | -                | 200   | 153                               | 177                     | 36.0   | 12.0                        | 18.0                   |
| 12 Puranawella        | Matara             | 1980                 | 3.87           | 12.20           | 407                    | 276.0               | 3.0-5.0            | 284.5                | -                | 350   | 360                               | 278                     | 72.0   | 80.0                        | -                      |
| 13 Suduwella          | Matara             | 2014                 | 1.59           | 3.91            | 319                    | 193.0               | 3.0-6.0            | 100.0                | -                | -   | 297                               | 213                     | 18.0   | 11.4                        | 30.0                   |
| 14 Kudawella          | Tangalle           | 1998                 | 3.30           | 10.30           | 680                    | -                   | 2.5-3.0            | 288.0                | 102.0            | 400   | 284                               | 256                     | 60.0   | 232.0                       | -                      |
| 15 Tangalle           | Tangalle           | 1965                 | 1.30           | 2.10            | 208                    | -                   | 2.5-3.0            | 263.3                | -                | 100   | -                                 | 178                     | 54.0   | 32.0                        | -                      |
| 16 Hambantota         | Tangalle           | 2010                 | 3.30           | 3.90            | 278                    | 175.0               | 3.5                | 150.0                | -                | 125   | 290                               | 530                     | 36.0   | 12.0                        | 13.2                   |
| 17 Kirinda            | Tangalle           | 1985                 | 4.70           | 1.90            | 542                    | 185.0               | 2.5-3.0            | 226.0                | -                | 150   | 291                               | 195                     | 24.3   | 50.0                        | 24.2                   |
| 18 Oluvil             | Kalmunai           | 2013                 | 45.00          | 21.00           | 775                    | 550.0               | 3.0                | 205.0                | -                | 750   | 320                               | 240                     | 22.5   | 40.0                        | -                      |
| 19 Valaichchanai      | Batticaloa         | 2011                 | 1.60           | Lagoon          | -                      | -                   | 3.0                | 275.0                | -                | 400   | 915                               | 320                     | 72.0   | 75.0                        | 13.5                   |
| 20 Cod-bay            | Trincomalee        | 1965                 | 11.10          | Lagoon          | -                      | -                   | 3.0-6.0            | 289.0                | 50.0             | 700   | 381                               | 136                     | 54.0   | 150.0                       | -                      |
| 21 Kalpitiya          | Puttalam           | 1968                 | 0.49           | Lagoon          | -                      | -                   | 2.5-5.0            | 126.2                | 57.2             | 180   | 300                               | 306                     | 36.0   | 50.0                        | 36.5                   |
| 22 Chilaw             | Puttalam           | 2010                 | 0.87           | Lagoon          | -                      | -                   | 2.5                | 174.5                | 35.8             | 250   | 564                               | 444                     | -  | -                           | -                      |
| 23 Myliddy            | Jaffna             | 2019                 | na             | 3.65            | 340                    | na                  | 2.5                | 94.0                 | na               | 80  | na                                | 107                     | 22.0   | 80.0                        | 22.0                   |
| 24 Wellmankara        | Puttalam           | 2022                 | 4.23           | 6.28            | 577                    | 302.0               | 4.0                | 352.0                | na               | 300   | 430                               | 535                     | 180.0  | 65.0                        | 9.0                    |
| 25 Kalametiya         | Tangalle           | 2022                 |                |                 | 310                    | 50.0                | -3.0               | 80.0                 |                  | 75  |                                   |                         | 36.0   | 8.0                         |                        |

Note: Mutwal and Oluvil not operated

**Table 2.2: Active Ice Plants and Production Capacity by Districts (1983 - 2021)**

|              | Administrative District | Fisheries District | 1983       |                              | 1997       |                              | 2005       |                              | 2010       |                              | 2017/2018  |                              | 2019/2020  |                              | 2020/2021  |                              |
|--------------|-------------------------|--------------------|------------|------------------------------|------------|------------------------------|------------|------------------------------|------------|------------------------------|------------|------------------------------|------------|------------------------------|------------|------------------------------|
|              |                         |                    | Ice plants | Production Capacity (Mt/day) | Ice plants | Production Capacity (Mt/day) | Ice plants | Production Capacity (Mt/day) | Ice plants | Production Capacity (Mt/day) | Ice plants | Production Capacity (Mt/day) | Ice plants | Production Capacity (Mt/day) | Ice plants | Production Capacity (Mt/day) |
| 1            | Colombo                 | Colombo            | 17         | 339                          | 3          | 103                          | 2          | 10                           | 3          | 25                           | -          | -                            | -          | -                            | -          | -                            |
| 2            | Gampaha                 | Negombo            | -          | -                            | -          | -                            | 10         | 329                          | 6          | 245                          | 12         | 689                          | 14         | 607                          | 11         | 917                          |
| 3            | Kalutara                | Kalutara           | 2          | 20                           | 4          | 106                          | 2          | 60                           | 5          | 185                          | 6          | 278                          | 6          | 253                          | 8          | 330                          |
| 5            | Matale                  | Matale             | -          | -                            | -          | -                            | 1          | 8                            | -          | -                            | 1          | 15                           | 1          | 15                           | 1          | 44                           |
| 7            | Galle                   | Galle              | 1          | 50                           | 3          | 100                          | 3          | 76                           | 9          | 189                          | 5          | 120                          | 9          | 289                          | 10         | 352                          |
| 8            | Matara                  | Matara             | 2          | 10                           | 8          | 180                          | 5          | 180                          | 2          | 20                           | 11         | 452                          | 11         | 397                          | 10         | 355                          |
| 9            | Hambantota              | Tangalle           | 1          | 10                           | 5          | 32                           | 3          | 40                           | 6          | 44                           | 14         | 480                          | 14         | 549                          | 19         | 657                          |
| 10           | Jaffna                  | Jaffna             | 12         | 85                           | 1          | 3                            | 6          | 8                            | 4          | 313                          | 6          | 130                          | 5          | 135                          | 5          | 135                          |
| 11           | Mannar                  | Mannar             | 3          | 12                           | 2          | 20                           | 4          | 34                           | -          | -                            | 4          | 164                          | 4          | 141                          | 6          | 167                          |
| 13           | Mullaitivu              | Mullaitivu         | 3          | 23                           | -          | -                            | -          | -                            | 8          | 17                           | 2          | 47                           | 2          | 47                           | 2          | 47                           |
| 14           | Kilinochchi             | Kilinochchi        | -          | -                            | -          | -                            | -          | -                            | -          | -                            | 2          | 11                           | 2          | 85                           | 2          | 85                           |
| 15           | Batticaloa              | Batticaloa         | 4          | 28                           | 1          | 10                           | -          | -                            | 4          | 36                           | 4          | 113                          | 5          | 165                          | 6          | 166                          |
| 16           | Ampara                  | Kalmunai           | 3          | 11                           | 5          | 10                           | -          | -                            | 5          | 148                          | 3          | 32                           | 3          | 32                           | 3          | 30                           |
| 17           | Trincomalee             | Trincomalee        | 5          | 30                           | 3          | 20                           | 2          | 100                          | 6          | 140                          | 6          | 316                          | 8          | 285                          | 8          | 285                          |
| 18           | Kurunegala              |                    | -          | -                            | -          | -                            | -          | -                            | 1          | 10                           | 1          | 1                            | 1          | 1                            | 1          | 23                           |
| 19           | Puttalam                | Puttalam           | 9          | 64                           | 3          | 75                           | 3          | 90                           | 5          | 175                          | 8          | 230                          | 6          | 167                          | 12         | 400                          |
|              |                         | Chilaw             | -          | -                            | -          | -                            | 5          | 121                          | 6          | 140                          | 5          | 215                          | 9          | 378                          |            |                              |
| 20           | Anuradhapura            |                    | -          | -                            | -          | -                            | 1          | 10                           | 1          | 10                           | 2          | 13                           | 2          | 18                           | 2          | 11                           |
| 21           | Polonnaruwa             |                    | -          | -                            |            |                              | -          | -                            | -          | -                            | 1          | 2                            | 1          | 15                           | 1          | 15                           |
| 22           | Monaragala              |                    | -          | -                            |            |                              |            |                              |            |                              | 1          | 2                            | 1          | 2                            | 1          | 2                            |
| <b>Total</b> |                         |                    | <b>62</b>  | <b>682</b>                   | <b>35</b>  | <b>584</b>                   | <b>47</b>  | <b>1,066</b>                 | <b>71</b>  | <b>1,697</b>                 | <b>94</b>  | <b>3,310</b>                 | <b>104</b> | <b>3,580.65</b>              | <b>108</b> | <b>4,020</b>                 |

Source: Statistics Unit, Ministry of Fisheries

Based on the data reports of DFAR, CFC ,CFHC and NAQDA

**Table 2.3 : No. of Ice plants and production capacity by current status of functioning and district- 2020/2021**

| Administrative District | Fisheries District | Active     |                                     | Inactive |                                     | Permanently Closed |                                     | Total      |                                     |
|-------------------------|--------------------|------------|-------------------------------------|----------|-------------------------------------|--------------------|-------------------------------------|------------|-------------------------------------|
|                         |                    | Number     | Daily production capacity (Mt/ day) | Number   | Daily production capacity (Mt/ day) | Number             | Daily production capacity (Mt/ day) | Number     | Daily production capacity (Mt/ day) |
| Colombo                 | Colombo            |            |                                     |          |                                     | 1                  |                                     | 1          | -                                   |
| Gampaha                 | Negombo            | 11         | 917                                 | 1        |                                     |                    |                                     | 12         | 917.00                              |
| Kalutara                | Kaluthara          | 8          | 330                                 | 1        | 40.00                               | 1                  | 10.00                               | 10         | 380.00                              |
| Matale                  | Matale             | 1          | 44                                  |          |                                     |                    |                                     | 1          | 43.50                               |
| Galle                   | Galle              | 10         | 352                                 |          |                                     |                    |                                     | 10         | 351.50                              |
| Matara                  | Matara             | 10         | 355                                 |          |                                     | 1                  |                                     | 11         | 355.30                              |
| Hambanthota             | Tangalle           | 19         | 657                                 | 2        | 20.00                               |                    |                                     | 21         | 677.00                              |
| Jaffna                  | Jaffna             | 5          | 135                                 | 1        | 5.00                                |                    |                                     | 6          | 140.00                              |
| Mannar                  | Mannar             | 6          | 167                                 |          |                                     |                    |                                     | 6          | 167.00                              |
| Mullaitivu              | Mullaitivu         | 2          | 47                                  |          |                                     | 1                  | 3.50                                | 3          | 50.90                               |
| Kilinochchi             | Kilinochchi        | 2          | 85                                  |          |                                     |                    |                                     | 2          | 85.00                               |
| Batticaloa              | Batticaloa         | 6          | 166                                 |          |                                     |                    |                                     | 6          | 166.00                              |
| Ampara                  | Kalmunai           | 3          | 30                                  |          |                                     | 2                  |                                     | 5          | 29.50                               |
| Trincomalee             | Trincomalee        | 8          | 285                                 |          |                                     |                    |                                     | 8          | 285.00                              |
| Kurunegala              | Kurunegala         | 1          | 23                                  |          |                                     |                    |                                     | 1          | 22.80                               |
| Puttalam                | Puttalam           | 12         | 400                                 | 2        |                                     |                    |                                     | 14         | 400.00                              |
|                         | Chilaw             |            |                                     |          |                                     |                    |                                     | -          | -                                   |
| Anuradhapura            | Anuradhapura       | 2          | 11                                  |          |                                     |                    |                                     | 2          | 11.00                               |
| Polonnaruwa             | Polonnaruwa        | 1          | 15                                  |          |                                     |                    |                                     | 1          | 15.00                               |
| Monaragala              | Monaragala         | 1          | 2                                   |          |                                     |                    |                                     | 1          | 2.00                                |
| <b>Total</b>            |                    | <b>108</b> | <b>4,020</b>                        | <b>7</b> | <b>65.00</b>                        | <b>6</b>           | <b>13.50</b>                        | <b>121</b> | <b>4,098.50</b>                     |

Source: Statistics Unit, Ministry of Fisheries

**Table 2.4.1 : Production of Fishing Boats - Cey-Nor 2010- 2022**

| Boat Type                             | 2010         | 2015         | 2016          | 2017          | 2018          | 2019         | 2020         | 2021         | 2022         |
|---------------------------------------|--------------|--------------|---------------|---------------|---------------|--------------|--------------|--------------|--------------|
| <b>Production of Boats</b>            |              |              |               |               |               |              |              |              |              |
| Multiday boats                        | 1            | -            | -             | 3             | 2             | 1            | 1            | 1            | 1            |
| Single day boats                      | 9            | -            | 7             | 22            | 20            | 1            | -            | 11           | 12           |
| OFRP boats                            | 8            | 2            | -             |               |               |              |              |              |              |
| Oru / Outtriggers / Oars              | 382          | 711          | 2,384         | 1,443         | 812           | 750          | 144          | 641          | 261          |
| Wallam/ Theppam                       | 32           | -            | -             | 32            | 1             |              | 1            | 15           | 15           |
| Leisure Boats / Ferries               | 4            | 1            | -             | 1             |               | 1            | -            | -            |              |
| Paddle Boats                          | -            | -            | 12            | 12            | 1             | 6            | 7            | -            |              |
| Passenger boats                       | 1            | 1            | 2             | -             | 4             | 1            | 1            | -            |              |
| Ferries/ Theppam/ Piers               | -            | 12           | 106           | 59            | 1             | 3            | 2            | 1            | 17           |
| <b>Total Boats</b>                    | <b>437</b>   | <b>727</b>   | <b>2,511</b>  | <b>1,572</b>  | <b>841</b>    | <b>763</b>   | <b>156</b>   | <b>669</b>   | <b>306</b>   |
| <b>Other Products</b>                 |              |              |               |               |               |              |              |              |              |
| Floating Restaurent / House           | -            | -            | -             | -             |               |              |              |              | 1            |
| <b>Total Production Value (Rs.Mn)</b> | <b>72.00</b> | <b>51.99</b> | <b>121.10</b> | <b>104.15</b> | <b>210.60</b> | <b>44.00</b> | <b>24.50</b> | <b>43.60</b> | <b>86.09</b> |

**Table 2.4.2 : Sales of Other Products - Cey-Nor 2010 - 2022**

| Item  | 2010 | 2015        | 2016         | 2017         | 2018         | 2019         | 2020         | 2021         | 2022        |
|---|------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|
| Weapon Storage Boxes, Security Huts, Long Lines Instruments   | 600  | 270         | 3            | -            | 72           | 14           | 13           | 102          | 13          |
| Dress changing room, toilets mobile sales outlets, pallets, hatchery jars, F/chairs, fish nets and fishing gear |      |             | 267          | 30           | 17           | 65           | 20           | 64           | 76          |
| Hatchery jar/ Hatchery Tank / Water Tank/Fish Tank  |      |             |              | 181          |              |              |              |              |             |
| Fiber glass oars/ Lifi Saving Rings/ Dan Anchors  |      |             |              | 18           |              |              |              |              |             |
| Fish nets and fihing geras  |      |             |              |              | 960          | 5,150        | 1,586        | 1,292        | 1,279       |
| Fish box/ Ice box   |      |             | 368          | 909          | 61           | 60           | 201          | 253          | 17          |
| Wash basins   |      |             |              |              |              |              | 12           | 131          |             |
| <b>Value of Other Products(Rs Mn)</b>   |      | <b>9.64</b> | <b>76.19</b> | <b>49.56</b> | <b>48.00</b> | <b>40.00</b> | <b>19.00</b> | <b>30.80</b> | <b>5.53</b> |

Source: CEYNOR Foundation Ltd , North Sea Limited

Note: Fishing Net Factories were handed over to North Sea Limited since 2011 November

**Table 2.5 : Production of Fish Nets and Sales Value 2000-2022**

| Year | Lunuwila Fish Nets Factory |                     | Weerawila Fish Nets |                     | Gurunagar factory |                     | Total         |                     |
|------|----------------------------|---------------------|---------------------|---------------------|-------------------|---------------------|---------------|---------------------|
|      | Quantity (Kg)              | Sales Value (Rs.Mn) | Quantity (Kg)       | Sales Value (Rs.Mn) | Quantity (Kg)     | Sales Value (Rs.Mn) | Quantity (Kg) | Sales Value (Rs.Mn) |
| 2000 | 191,083                    | 79.10               | 20,885              | 6.40                | -                 | -                   | 211,968       | 85.50               |
| 2005 | 233,126                    | 152.60              | 89,575              | 55.50               | -                 | -                   | 322,701       | 208.10              |
| 2010 | 88,453                     | 149.80              | 82,172              | 72.00               | -                 | -                   | 170,625       | 221.80              |
| 2011 | 94,920                     | 172.80              | 91,122              | 69.00               | 2,310             | 5.00                | 188,352       | 246.80              |
| 2012 | 77,890                     | 94.20               | 35,970              | 42.70               | 20,950            | 30.52               | 134,810       | 167.42              |
| 2013 | 69,660                     | 77.00               | 41,520              | 46.00               | 36,080            | 21.90               | 147,260       | 144.90              |
| 2014 | 107,720                    | 193.40              | 73,390              | 20.60               | 99,210            | 86.10               | 280,320       | 300.10              |
| 2015 | 70,799                     | 108.92              | 46,240              | 9.20                | 76,790            | 44.78               | 193,829       | 162.90              |
| 2016 | 71,830                     | 106.77              | 30,780              | 21.11               | 54,090            | 57.22               | 156,700       | 185.10              |
| 2017 | 100,632                    | 113.75              | 58,694              | 45.44               | 87,914            | 43.65               | 247,240       | 202.84              |
| 2018 | 96,353                     | 177.81              | 100,403             | 77.60               | 75,929            | 108.09              | 272,685       | 363.50              |
| 2019 | 84,099                     | 125.14              | 60,536              | 75.70               | 58,615            | 68.96               | 203,250       | 269.80              |
| 2020 | 63,516                     | 84.92               | 26,079              | 59.14               | 53,994            | 72.60               | 143,589       | 216.66              |
| 2021 | 62,296                     | 104.42              | 32,863              | 67.13               | 69,632            | 85.58               | 164,791       | 257.12              |
| 2022 | 17,250                     | 42.93               | 18,859              | 24.44               | 27,374            | 73.09               | 63,483        | 140.46              |

Source: CEYNOR Foundation Ltd , North Sea Limited

Note: Fishing Net Factories were handed over to North Sea Limited since 2011 November

# **Section 03**

## **Fishing Fleets**



**Table 3.1: Operating Fishing Boats by Type (1995 - 2022)**

| Year | Marine Fishing Fleet |                           |                  |        |             |                     |                          | Total  | Inland Fishing Craft | Total Fishing Fleet |
|------|----------------------|---------------------------|------------------|--------|-------------|---------------------|--------------------------|--------|----------------------|---------------------|
|      | Inboard Engine       |                           | Out Board Engine |        | Traditional |                     |                          |        |                      |                     |
|      | High Seas IMUL       | Other <sup>(1)</sup> IMUL | IDAY             | OFRP   | MTRB        | NTRB <sup>(2)</sup> | NBSB (Beach Seine Craft) |        |                      |                     |
| 1995 |                      | 1,639                     | 1,357            | 8,564  | 1,060       | 14,649              | na                       | 27,269 | 3,900                | 31,169              |
| 2000 |                      | 1,430                     | 1,170            | 8,690  | 1,205       | 15,100              | na                       | 27,595 | 4,700                | 32,295              |
| 2005 |                      | 1,328                     | 1,164            | 11,010 | 1,660       | 14,150              | 589                      | 29,901 | 6,200                | 36,101              |
| 2010 |                      | 3,346                     | 1,177            | 18,770 | 2,680       | 19,190              | 975                      | 46,138 | 7,990                | 54,128              |
| 2011 |                      | 3,872                     | 1,120            | 22,890 | 2,960       | 21,646              | 984                      | 53,472 | 8,020                | 61,492              |
| 2012 |                      | 4,080                     | 890              | 23,160 | 2,340       | 21,904              | 896                      | 53,270 | 8,360                | 61,630              |
| 2013 |                      | 4,111                     | 802              | 23,134 | 2,514       | 20,866              | 873                      | 52,300 | 7,988                | 60,288              |
| 2014 |                      | 4,447                     | 876              | 23,982 | 2,720       | 20,584              | 1,379                    | 53,988 | 8,536                | 62,524              |
| 2015 | 1,612                | 2,606                     | 719              | 24,028 | 1,872       | 17,813              | 1,688                    | 50,338 | 8,778                | 59,116              |
| 2016 | 1,407                | 2,589                     | 786              | 24,282 | 1,839       | 17,853              | 1,913                    | 50,669 | 9,661                | 60,330              |
| 2017 | 1,346                | 2,850                     | 868              | 22,394 | 2,185       | 16,035              | 1,212                    | 46,890 | 9,745                | 56,635              |
| 2018 | 1,281                | 3,300                     | 918              | 24,132 | 2,206       | 17,434              | 1,320                    | 50,591 | 9,795                | 60,386              |
| 2019 | 1,189                | 3,696                     | 948              | 23,404 | 2,140       | 16,312              | 1,287                    | 48,976 | 9,870                | 58,846              |
| 2020 | 927                  | 4,228                     | 895              | 24,074 | 2,310       | 16,006              | 1,056                    | 49,496 | 9,880                | 59,376              |
| 2021 | 1,194                | 4,170                     | 860              | 24,389 | 2,398       | 15,695              | 1,070                    | 49,776 | 9,940                | 59,716              |
| 2022 | 1,485                | 3,603                     | 831              | 24,530 | 2,374       | 14,877              | 980                      | 48,680 | 9,879                | 58,559              |

Estimated based on the monthly reports submitted by the Fisheries Inspectors of DFAR for their FI Divisions and log book information

(1) 1995-2014 High seas IMUL boats included

(2) 1995-2000 Beach Seine Crafts included

Note : IMUL - Inboard Multi-day Boats, IDAY - Inboard Single-day Boats, OFRP - Out-board engine Fiberglass Reinforced Plastic Boats, MTRB - Motorized Traditional Boats, NTRB - Non-motorized Traditional Boats

**Table 3.2 : Operating Fishing Boats by District - 2021**

| <b>Fisheries District</b> | <b>IMUL</b>  | <b>IDAY</b> | <b>OFRP</b>   | <b>MTRB</b>  | <b>NTRB</b>   | <b>NBSB</b>  | <b>Total Boats</b> |
|---------------------------|--------------|-------------|---------------|--------------|---------------|--------------|--------------------|
| 1 Negombo                 | 1,026        | 40          | 1,499         | 2            | 1,276         | 37           | 3,880              |
| 2 Colombo                 | 59           | 16          | 465           | 1            | 269           | 24           | 834                |
| 3 Kalutara                | 562          | 1           | 432           | 4            | 247           | 39           | 1,285              |
| 4 Galle                   | 593          | 17          | 447           | 181          | 225           | 44           | 1,507              |
| 5 Matara                  | 985          | 62          | 784           | 258          | 607           | 10           | 2,706              |
| 6 Tangalle                | 706          | 13          | 726           | 128          | 470           | 86           | 2,129              |
| 7 Kalmunai                | 216          | 55          | 941           | 176          | 794           | 172          | 2,354              |
| 8 Batticaloa              | 404          | 9           | 1,523         | 16           | 4,638         | 129          | 6,719              |
| 9 Trincomalee             | 497          | 19          | 3,332         | 67           | 1,752         | 175          | 5,842              |
| 10 Mullaitivu             | 1            | -           | 1,310         | 2            | 237           | 57           | 1,607              |
| 11 Kilinochchi            | -            | -           | 907           | 123          | 241           | -            | 1,271              |
| 12 Jaffna                 | 111          | 394         | 3,842         | 602          | 1,409         | 158          | 6,516              |
| 13 Mannar                 | 43           | 211         | 3,575         | 627          | 825           | 36           | 5,317              |
| 14 Puttalam               | 74           | 23          | 2,892         | 188          | 1,194         | 88           | 4,459              |
| 15 Chilaw                 | 87           | -           | 1,714         | 23           | 1,511         | 15           | 3,350              |
| <b>Total</b>              | <b>5,364</b> | <b>860</b>  | <b>24,389</b> | <b>2,398</b> | <b>15,695</b> | <b>1,070</b> | <b>49,776</b>      |

Source: Statistics Unit, Ministry of Fisheries

Estimated based on the monthly reports submitted by the Fisheries Inspectors of DFAR for their FI Divisions and log book information

Note : IMUL - Inboard Multi-day Boats, IDAY - Inboard Single-day Boats, OFRP - Out-board engine Fiberglass

Reinforced Plastic Boats, MTRB - Motorized Traditional Boats, NTRB - Non-motorized Traditional Boats

NBSB -Non Motorized Beach Seine Crafts

**Table 3.3 : Operating Fishing Boats by District - 2022**

| <b>Fisheries District</b> | <b>IMUL</b>  | <b>IDAY</b> | <b>OFRP</b>   | <b>MTRB</b>  | <b>NTRB</b>   | <b>NBSB</b> | <b>Total Boats</b> |
|---------------------------|--------------|-------------|---------------|--------------|---------------|-------------|--------------------|
| 1 Negombo                 | 954          | 41          | 1,453         | 2            | 1,272         | 31          | 3,753              |
| 2 Colombo                 | 11           | 13          | 397           | 1            | 210           | 22          | 654                |
| 3 Kalutara                | 540          | 1           | 362           | -            | 189           | 49          | 1,141              |
| 4 Galle                   | 563          | 13          | 440           | 192          | 226           | 34          | 1,468              |
| 5 Matara                  | 936          | 68          | 769           | 229          | 495           | 6           | 2,503              |
| 6 Tangalle                | 676          | 14          | 745           | 95           | 550           | 86          | 2,166              |
| 7 Kalmunai                | 222          | 49          | 954           | 139          | 919           | 125         | 2,408              |
| 8 Batticaloa              | 416          | 9           | 1,490         | 13           | 4,106         | 96          | 6,130              |
| 9 Trincomalee             | 487          | 15          | 3,507         | 68           | 2,353         | 175         | 6,605              |
| 10 Mullaitivu             | 1            | -           | 1,298         | -            | 294           | 55          | 1,648              |
| 11 Kilinochchi            | -            | -           | 1,096         | 131          | 268           | -           | 1,495              |
| 12 Jaffna                 | 102          | 377         | 4,532         | 692          | 1,433         | 136         | 7,272              |
| 13 Mannar                 | 38           | 208         | 3,410         | 624          | 577           | 40          | 4,897              |
| 14 Puttalam               | 59           | 23          | 2,369         | 170          | 1,031         | 111         | 3,763              |
| 15 Chilaw                 | 83           | -           | 1,708         | 18           | 954           | 14          | 2,777              |
| <b>Total</b>              | <b>5,088</b> | <b>831</b>  | <b>24,530</b> | <b>2,374</b> | <b>14,877</b> | <b>980</b>  | <b>48,680</b>      |

Source: Statistics Unit, Ministry of Fisheries

Estimated based on the monthly reports submitted by the Fisheries Inspectors of DFAR for their FI Divisions and log book information

Note : IMUL - Inboard Multi-day Boats, IDAY - Inboard Single-day Boats, OFRP - Out-board engine Fiberglass

Reinforced Plastic Boats, MTRB - Motorized Traditional Boats, NTRB - Non-motorized Traditional Boats

NBSB -Non Motorized Beach Seine Crafts

**Table 3.4: Inland Fishing Crafts\* by District (2006 - 2022)**

|    | District     | 2006         | 2010         | 2015         | 2016         | 2017         | 2018         | 2019         | 2020         | 2021         | 2022         |
|----|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| 1  | Colombo      | 53           | 70           | 46           | 46           | 45           | 40           | 30           | 35           | 30           | 78           |
| 2  | Gampaha      | 19           | 20           | 10           | 39           | 40           | 35           | 30           | 30           | 30           | 25           |
| 3  | Kalutara     | 35           | 30           | 57           | 68           | 75           | 71           | 75           | 80           | 80           | 46           |
| 4  | Kandy        | 59           | 110          | 118          | 145          | 145          | 125          | 125          | 125          | 130          | 126          |
| 5  | Matale       | 324          | 360          | 289          | 323          | 330          | 330          | 380          | 380          | 390          | 376          |
| 6  | Nuwara Eliya | 15           | 20           | 98           | 110          | 115          | 115          | 120          | 110          | 120          | 122          |
| 7  | Galle        | 33           | 40           | 40           | 45           | 55           | 51           | 80           | 20           | 20           | 20           |
| 8  | Matara       | 29           | 40           | 58           | 120          | 120          | 110          | 120          | 140          | 140          | 134          |
| 9  | Hambantota   | 502          | 560          | 746          | 735          | 740          | 740          | 830          | 820          | 810          | 795          |
| 10 | Jaffna **    | -            | -            | -            | -            | -            | -            | -            | 30           | 30           | 30           |
| 11 | Mannar       | 50           | 50           | 271          | 331          | 350          | 363          | 360          | 370          | 390          | 381          |
| 12 | Vavunia      | 138          | 80           | 232          | 307          | 295          | 280          | 260          | 260          | 260          | 244          |
| 13 | Mullaitivu   | 30           | 30           | 217          | 463          | 425          | 415          | 380          | 380          | 380          | 320          |
| 14 | Kilinochchi  | 84           | 20           | 265          | 259          | 245          | 240          | 240          | 230          | 230          | 290          |
| 15 | Batticaloa   | 171          | 380          | 495          | 574          | 580          | 636          | 640          | 620          | 620          | 631          |
| 16 | Ampara       | 579          | 620          | 1,248        | 1,467        | 1,450        | 1,436        | 1,350        | 1,310        | 1,300        | 1,260        |
| 17 | Trincomalee  | 314          | 390          | 359          | 402          | 445          | 445          | 440          | 460          | 460          | 417          |
| 18 | Kurunegala   | 498          | 670          | 732          | 673          | 645          | 645          | 630          | 610          | 610          | 673          |
| 19 | Puttalam     | 192          | 230          | 273          | 265          | 265          | 255          | 255          | 300          | 310          | 302          |
| 20 | Anuradhapura | 1,736        | 1,790        | 1,153        | 1,321        | 1,365        | 1,376        | 1,510        | 1,560        | 1,570        | 1,775        |
| 21 | Polonnaruwa  | 1,349        | 1,490        | 1,073        | 1,013        | 1,040        | 1,105        | 1,010        | 1,070        | 1,080        | 842          |
| 22 | Badulla      | 365          | 390          | 371          | 366          | 385          | 391          | 390          | 330          | 330          | 354          |
| 23 | Monaragala   | 314          | 410          | 482          | 418          | 410          | 410          | 415          | 410          | 410          | 425          |
| 24 | Ratnapura    | 157          | 190          | 145          | 171          | 175          | 176          | 190          | 190          | 200          | 205          |
| 25 | Kegalle **   | -            | -            | -            | -            | 5            | 5            | 10           | 10           | 10           | 8            |
|    | <b>Total</b> | <b>7,046</b> | <b>7,990</b> | <b>8,778</b> | <b>9,661</b> | <b>9,745</b> | <b>9,795</b> | <b>9,870</b> | <b>9,880</b> | <b>9,940</b> | <b>9,879</b> |

Source : Statistics Unit, Ministry of Fisheries and National Aquaculture Development Authority of Sri Lanka (NAQDA)

\* Including Canoes, Theppan and Paru

\*\* Inland fishing crafts are not operated

# **Section 04**

## **Fish Production**

**Table 4.1: Annual Fish Production by Fishing Sub-sectors (Mt)**

| Year | Marine Fish Catch |                     | Total Marine | Inland & Aquaculture | Total Fish Production | Wet Fish for Dry or Other products |
|------|-------------------|---------------------|--------------|----------------------|-----------------------|------------------------------------|
|      | Coastal           | Off shore/ Deep Sea |              |                      |                       |                                    |
| 1960 | 48,768            | 2,235               | 51,003       | 1,524                | 52,527                | na                                 |
| 1965 | 85,547            | 1,524               | 87,071       | 8,230                | 95,301                | na                                 |
| 1970 | 86,563            | 3,258               | 89,821       | 8,331                | 98,152                | na                                 |
| 1975 | 114,863           | 970                 | 115,833      | 13,370               | 129,203               | na                                 |
| 1980 | 165,264           | 2,148               | 167,412      | 20,266               | 187,678               | 38,000                             |
| 1985 | 140,270           | 2,400               | 142,670      | 32,740               | 175,410               | 24,000                             |
| 1990 | 134,120           | 11,670              | 145,790      | 38,190               | 183,980               | 22,000                             |
| 1995 | 157,500           | 60,000              | 217,500      | 18,250               | 235,750               | 36,000                             |
| 2000 | 175,280           | 88,400              | 263,680      | 36,700               | 300,380               | 60,900                             |
| 2005 | 63,690            | 66,710              | 130,400      | 32,830               | 163,230               | 18,900                             |
| 2010 | 202,420           | 129,840             | 332,260      | 52,410               | 384,670               | 100,120                            |
| 2015 | 269,020           | 183,870             | 452,890      | 67,300               | 520,190               | 126,390                            |
| 2016 | 274,160           | 182,830             | 456,990      | 73,930               | 530,920               | 145,620                            |
| 2017 | 259,720           | 189,720             | 449,440      | 81,870               | 531,310               | 134,220                            |
| 2018 | 249,020           | 190,350             | 439,370      | 87,690               | 527,060               | 141,080                            |
| 2019 | 242,580           | 172,910             | 415,490      | 90,340               | 505,830               | 114,900                            |
| 2020 | 182,560           | 144,370             | 326,930      | 101,810              | 428,740               | 132,100                            |
| 2021 | 178,260           | 153,415             | 331,675      | 104,235              | 435,910               | 112,630                            |
| 2022 | 149,440           | 131,170             | 280,610      | 116,620              | 397,230               | 51,660                             |

Source: Statistics Unit, Ministry of Fisheries

Department of Fisheries and Aquatic Resources and National Aquaculture Development Authority of Sri Lanka (NAQDA)

**Table 4.2: National Fish Production\*\* by Administrative Districts (Mt)**

| District        | 2000           | 2005           | 2010           | 2015           | 2016           | 2017           | 2018           | 2019           | 2020           | 2021           | 2022           |
|-----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| 1 Colombo       | 3,240          | 720            | 2,110          | 7,340          | 7,220          | 6,165          | 4,740          | 3,420          | 1,820          | 2,495          | 2,390          |
| 2 Gampaha       | 35,140         | 17,630         | 28,440         | 36,570         | 31,470         | 30,200         | 31,370         | 28,540         | 25,740         | 26,620         | 22,020         |
| 3 Kalutara      | 33,730         | 11,740         | 43,460         | 32,780         | 46,710         | 43,400         | 43,820         | 46,490         | 44,960         | 43,400         | 38,700         |
| 4 Kandy         | 170            | 310            | 320            | 680            | 780            | 1,340          | 690            | 1,080          | 940            | 1,335          | 1,380          |
| 5 Matale        | 290            | 330            | 720            | 840            | 1,290          | 1,320          | 1,230          | 1,460          | 1,550          | 1,360          | 1,790          |
| 6 Nuwara eliya  | 30             | 80             | 90             | 170            | 80             | 310            | 550            | 590            | 540            | 510            | 620            |
| 7 Galle         | 27,860         | 11,240         | 21,890         | 55,730         | 57,540         | 48,650         | 55,100         | 53,690         | 41,180         | 45,635         | 46,030         |
| 8 Matara        | 35,510         | 17,100         | 39,010         | 35,420         | 30,950         | 29,210         | 30,280         | 24,100         | 25,300         | 24,885         | 25,240         |
| 9 Hambantota    | 34,980         | 7,680          | 23,450         | 70,310         | 66,990         | 77,380         | 72,410         | 65,480         | 51,970         | 46,600         | 38,515         |
| 10 Jaffna       | 6,650          | 12,970         | 20,970         | 29,290         | 32,260         | 44,465         | 41,210         | 44,390         | 32,650         | 25,360         | 18,115         |
| 11 Mannar       | 1,430          | 8,380          | 11,010         | 20,740         | 19,700         | 23,090         | 23,880         | 26,585         | 20,320         | 18,035         | 21,045         |
| 12 Vavunia      | 270            | 290            | 490            | 1,500          | 2,770          | 2,290          | 400            | 490            | 700            | 345            | 770            |
| 13 Mullaitivu   | 500            | 780            | 1,370          | 10,480         | 11,790         | 7,270          | 4,340          | 6,260          | 8,670          | 14,500         | 7,730          |
| 14 Kilinochchi  | na             | 1,460          | 570            | 14,290         | 15,360         | 13,210         | 12,280         | 12,595         | 7,630          | 6,060          | 4,750          |
| 15 Batticaloa   | 13,450         | 10,110         | 41,250         | 30,120         | 30,500         | 26,500         | 20,550         | 21,090         | 14,430         | 15,620         | 14,980         |
| 16 Ampara       | 10,500         | 10,210         | 22,520         | 20,950         | 29,870         | 31,310         | 32,560         | 25,060         | 27,970         | 23,010         | 19,645         |
| 17 Trincomalee  | 17,500         | 8,030          | 38,090         | 31,490         | 30,030         | 39,500         | 40,790         | 33,650         | 25,190         | 34,680         | 28,250         |
| 18 Kurunegala   | 2,180          | 2,140          | 4,390          | 2,620          | 5,690          | 3,120          | 3,870          | 4,410          | 6,450          | 6,035          | 8,330          |
| 19 Puttalam     | 61,870         | 28,240         | 57,670         | 88,240         | 86,260         | 72,280         | 74,000         | 67,400         | 47,880         | 60,825         | 51,040         |
| 20 Anuradhapura | 6,690          | 5,640          | 11,920         | 11,940         | 12,990         | 15,760         | 12,940         | 17,840         | 21,850         | 19,325         | 21,800         |
| 21 Polonnaruwa  | 4,870          | 4,730          | 7,950          | 7,160          | 3,530          | 8,310          | 11,600         | 9,960          | 9,510          | 8,685          | 13,670         |
| 22 Badulla      | 660            | 820            | 1,240          | 880            | 470            | 850            | 1,470          | 2,120          | 2,680          | 1,775          | 2,810          |
| 23 Monaragala   | 2,750          | 1,870          | 2,950          | 7,770          | 4,200          | 3,140          | 5,240          | 7,550          | 7,440          | 7,435          | 6,115          |
| 24 Ratnapura    | 100            | 730            | 2,770          | 2,860          | 2,450          | 2,220          | 1,720          | 1,550          | 1,330          | 1,325          | 1,440          |
| 25 Kegalle      | 10             | na             | 20             | 20             | 20             | 20             | 20             | 30             | 40             | 55             | 55             |
| <b>Total</b>    | <b>300,380</b> | <b>163,230</b> | <b>384,670</b> | <b>520,190</b> | <b>530,920</b> | <b>531,310</b> | <b>527,060</b> | <b>505,830</b> | <b>428,740</b> | <b>435,910</b> | <b>397,230</b> |

Source: Statistics Unit, Ministry of Fisheries

Department of Fisheries and Aquatic Resources &amp; National Aquaculture Development Authority of Sri Lanka (NAQDA)

Note: \*\* : National Fish is the sum of production in Marine and Inland Fishing.

na : negligible amount

**Table 4.3: National Fish Production\*\* by Fishing Sub-sectors and Administrative Districts (Mt), 2020 - 2022**

| District        | 2020           |                      |                | 2021           |                      |                | 2022           |                      |                |
|-----------------|----------------|----------------------|----------------|----------------|----------------------|----------------|----------------|----------------------|----------------|
|                 | Marine         | Inland & Aquaculture | Total          | Marine         | Inland & Aquaculture | Total          | Marine         | Inland & Aquaculture | Total          |
| 1 Colombo       | 1,460          | 360                  | 1,820          | 1,580          | 915                  | 2,495          | 1,400          | 990                  | 2,390          |
| 2 Gampaha       | 24,030         | 1,710                | 25,740         | 24,930         | 1,690                | 26,620         | 20,620         | 1,400                | 22,020         |
| 3 Kalutara      | 42,300         | 2,660                | 44,960         | 42,260         | 1,140                | 43,400         | 37,850         | 850                  | 38,700         |
| 4 Kandy         | -              | 940                  | 940            | -              | 1,335                | 1,335          | -              | 1,380                | 1,380          |
| 5 Matale        | -              | 1,550                | 1,550          | -              | 1,360                | 1,360          | -              | 1,790                | 1,790          |
| 6 Nuwara eliya  | -              | 540                  | 540            | -              | 510                  | 510            | -              | 620                  | 620            |
| 7 Galle         | 40,460         | 720                  | 41,180         | 45,305         | 330                  | 45,635         | 45,760         | 270                  | 46,030         |
| 8 Matara        | 24,260         | 1,040                | 25,300         | 23,630         | 1,255                | 24,885         | 24,320         | 920                  | 25,240         |
| 9 Hambantota    | 46,100         | 5,870                | 51,970         | 41,205         | 5,395                | 46,600         | 33,315         | 5,200                | 38,515         |
| 10 Jaffna       | 32,450         | 200                  | 32,650         | 25,090         | 270                  | 25,360         | 17,715         | 400                  | 18,115         |
| 11 Mannar       | 19,320         | 1,000                | 20,320         | 16,880         | 1,155                | 18,035         | 19,405         | 1,640                | 21,045         |
| 12 Vavunia      | -              | 700                  | 700            | -              | 345                  | 345            | -              | 770                  | 770            |
| 13 Mullaitivu   | 7,830          | 840                  | 8,670          | 13,695         | 805                  | 14,500         | 6,390          | 1,340                | 7,730          |
| 14 Kilinochchi  | 6,910          | 720                  | 7,630          | 5,365          | 695                  | 6,060          | 3,860          | 890                  | 4,750          |
| 15 Batticaloa   | 12,600         | 1,830                | 14,430         | 11,710         | 3,910                | 15,620         | 10,530         | 4,450                | 14,980         |
| 16 Ampara       | 8,910          | 19,060               | 27,970         | 8,780          | 14,230               | 23,010         | 7,345          | 12,300               | 19,645         |
| 17 Trincomalee  | 20,810         | 4,380                | 25,190         | 25,220         | 9,460                | 34,680         | 16,340         | 11,910               | 28,250         |
| 18 Kurunegala   | -              | 6,450                | 6,450          | -              | 6,035                | 6,035          | -              | 8,330                | 8,330          |
| 19 Puttalam     | 39,490         | 8,390                | 47,880         | 46,025         | 14,800               | 60,825         | 35,760         | 15,280               | 51,040         |
| 20 Anuradhapura | -              | 21,850               | 21,850         | -              | 19,325               | 19,325         | -              | 21,800               | 21,800         |
| 21 Polonnaruwa  | -              | 9,510                | 9,510          | -              | 8,685                | 8,685          | -              | 13,670               | 13,670         |
| 22 Badulla      | -              | 2,680                | 2,680          | -              | 1,775                | 1,775          | -              | 2,810                | 2,810          |
| 23 Monaragala   | -              | 7,440                | 7,440          | -              | 7,435                | 7,435          | -              | 6,115                | 6,115          |
| 24 Ratnapura    | -              | 1,330                | 1,330          | -              | 1,325                | 1,325          | -              | 1,440                | 1,440          |
| 25 Kegalle      | -              | 40                   | 40             | -              | 55                   | 55             | -              | 55                   | 55             |
| <b>Total</b>    | <b>326,930</b> | <b>101,810</b>       | <b>428,740</b> | <b>331,675</b> | <b>104,235</b>       | <b>435,910</b> | <b>280,610</b> | <b>116,620</b>       | <b>397,230</b> |

Source: Statistics Unit, Ministry of Fisheries

Department of Fisheries and Aquatic Resources and National Aquaculture Development Authority of Sri Lanka (NAQDA)

Note: \*\* : National Fish Production is the sum of production of Marine and Inland Fishing.



**Table 4.4: Marine Sector Fish Catch by Fisheries Districts (Mt)**

| <b>Fisheries District</b> | <b>1983</b>    | <b>1990</b>    | <b>1995</b>    | <b>2000</b>    | <b>2005</b>    | <b>2010</b>    | <b>2015</b>    | <b>2018</b>    | <b>2019</b>    | <b>2020</b>    | <b>2021</b>    | <b>2022</b>    |
|---------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| 1 Negombo                 | 19,030         | 16,670         | 30,570         | 34,540         | 16,940         | 28,250         | 36,260         | 30,370         | 27,550         | 24,030         | 24,930         | 20620          |
| 2 Colombo                 | 2,320          | 2,980          | 2,550          | 3,130          | 560            | 1,990          | 6,770          | 4,650          | 3,270          | 1,460          | 1,580          | 1400           |
| 3 Kalutara                | 7,630          | 10,670         | 28,910         | 33,140         | 11,560         | 43,360         | 32,350         | 41,750         | 44,380         | 42,300         | 42,260         | 37850          |
| 4 Galle                   | 8,590          | 11,780         | 21,430         | 27,830         | 11,210         | 21,830         | 55,240         | 54,100         | 52,950         | 40,460         | 45,305         | 45760          |
| 5 Matara                  | 8,980          | 11,230         | 29,930         | 35,480         | 17,090         | 38,970         | 35,190         | 29,710         | 23,260         | 24,260         | 23,630         | 24320          |
| 6 Tangalle                | 7,330          | 10,240         | 23,260         | 33,470         | 6,220          | 20,170         | 66,100         | 64,230         | 57,500         | 46,100         | 41,205         | 33315          |
| 7 Kalmunai                | 10,650         | 7,710          | 7,290          | 9,210          | 7,940          | 16,380         | 18,240         | 18,450         | 12,580         | 8,910          | 8,780          | 7345           |
| 8 Batticaloa              | 4,460          | 5,920          | 8,360          | 9,860          | 7,650          | 39,610         | 27,790         | 17,850         | 18,300         | 12,600         | 11,710         | 10530          |
| 9 Trincomalee             | 13,510         | 9,580          | 9,130          | 13,540         | 6,790          | 36,250         | 24,770         | 34,300         | 28,800         | 20,810         | 25,220         | 16340          |
| 10 Mullaitivu             | 6,960          | 2,290          | 400            | 500            | 780            | 1,360          | 10,080         | 3,110          | 5,120          | 7,830          | 13,695         | 6390           |
| 11 Kilinochchi            | na             | na             | na             | na             | 1,460          | 560            | 13,800         | 11,190         | 11,670         | 6,910          | 5,365          | 3860           |
| 12 Jaffna                 | 49,740         | 14,450         | 3,400          | 6,400          | 12,790         | 20,890         | 29,290         | 41,070         | 44,250         | 32,450         | 25,090         | 17715          |
| 13 Mannar                 | 19,040         | 7,410          | 700            | 1,200          | 8,380          | 10,790         | 19,390         | 23,250         | 25,270         | 19,320         | 16,880         | 19405          |
| 14 Puttalam               | 14,860         | 19,190         | 27,020         | 29,730         | 11,670         | 24,830         | 43,790         | 34,660         | 36,440         | 26,120         | 30,990         | 22965          |
| 15 Chilaw                 | 11,640         | 15,670         | 24,550         | 25,650         | 9,360          | 27,020         | 33,830         | 30,680         | 24,150         | 13,370         | 15,035         | 12795          |
| <b>Total</b>              | <b>184,740</b> | <b>145,790</b> | <b>217,500</b> | <b>263,680</b> | <b>130,400</b> | <b>332,260</b> | <b>452,890</b> | <b>439,370</b> | <b>415,490</b> | <b>326,930</b> | <b>331,675</b> | <b>280,610</b> |

Source: Statistics Unit, Ministry of Fisheries  
Department of Fisheries and Aquatic Resources  
na : Not availabale

**Table 4.5: Marine Sector Fish Catch by Major Commercial Groups (Mt)**

| Commercial Groups |                       |                        | 1983           | 1990           | 1995           | 2000           | 2005           | 2010           | 2015           | 2019           | 2020           | 2021           | 2022           |
|-------------------|-----------------------|------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| 1                 | Thora                 | Seer                   | 3,510          | 3,210          | 2,990          | 3,130          | 2,970          | 10,200         | 8,940          | 7,740          | 7,360          | 4,880          | 3,675          |
| 2                 | Paraw                 | Travelly               | 11,590         | 8,040          | 8,910          | 10,450         | 5,950          | 16,740         | 34,050         | 21,070         | 13,610         | 12,910         | 9,810          |
| 3                 | Balaya                | Skipjack tuna          | 13,570         | 12,230         | 33,550         | 49,110         | 28,040         | 66,910         | 54,040         | 47,230         | 46,520         | 48,770         | 46,120         |
| 4                 | Kelawalla             | Yellowfin tuna         | 9,280          | 8,410          | 26,050         | 29,320         | 17,030         | 45,450         | 46,430         | 44,760         | 37,930         | 31,190         | 29,890         |
| 5                 | Tuna like fishes      | Other blood fish       | 16,320         | 9,190          | 17,640         | 27,890         | 16,560         | 48,930         | 46,930         | 44,710         | 39,680         | 38,790         | 29,510         |
| 6                 | Thalapath             | All Bill fishes        | ***            | ***            | ***            | ***            | ***            | ***            | 26,040         | 32,200         | 14,950         | 12,150         | 8,120          |
| 7                 | Mora / Maduwa         | Shrks/Sketes           | 19,160         | 14,830         | 22,120         | 28,790         | 6,430          | 13,290         | 5,860          | 14,240         | 10,290         | 8,730          | 6,105          |
| 8                 | Gal Malu              | Rock fish              | 7,920          | 6,780          | 10,450         | 14,910         | 10,570         | 20,150         | 34,960         | 27,950         | 18,060         | 16,320         | 12,470         |
| 9                 | Shore seine varieties | Small fishes           | 81,780         | 67,920         | 60,610         | 76,250         | 24,870         | 77,210         | 136,790        | 119,500        | 96,470         | 115,040        | 103,585        |
| 10                | Issa                  | Shrimps                | 4,460          | 4,470          | 8,000          | 7,540          | 4,680          | 17,640         | 20,090         | 16,930         | 12,770         | 11,340         | 7,280          |
| 11                | Pokirissa             | Lobsters               | 610            | 630            | 950            | 1,150          | 240            | 890            | 630            | 470            | 155            | 250            | 160            |
| 12                | Kakuluwa              | Crabs                  | **             | **             | **             | **             | **             | 6,260          | 9,670          | 13,600         | 8,100          | 8,330          | 6,890          |
| 13                | Others                | Other marine varieties | 16,540         | 10,080         | 26,230         | 15,140         | 13,060         | 8,590          | 28,460         | 25,090         | 21,035         | 22,975         | 16,995         |
| <b>Total</b>      |                       |                        | <b>184,740</b> | <b>145,790</b> | <b>217,500</b> | <b>263,680</b> | <b>130,400</b> | <b>332,260</b> | <b>452,890</b> | <b>415,490</b> | <b>326,930</b> | <b>331,675</b> | <b>280,610</b> |

Source: Statistics Unit, Ministry of Fisheries

\*\*\* Includes in Other blood fish group

\*\* Includes in Others group

**Table 4.6: Marine Fish Production by District and Major Commercial Groups - 2021 (Mt)** **Provisional**

| <b>Fisheries District</b> | <b>Thora (Seer)</b> | <b>Paraw (Trevally)</b> | <b>Balaya (Skipjack tuna)</b> | <b>Kelawalla (Yellowfin tuna)</b> | <b>Tuna like fishes (other blood fishes)</b> | <b>Thalapath (Billfish)</b> | <b>Mora/Maduwa (Sharks/Skates)</b> | <b>Gal Ma'lu (Rock fish)</b> | <b>Shore Seine (Small fish)</b> | <b>Issa (Shrimps)</b> | <b>Pokirissa (Lobster)</b> | <b>Kakuluwa (Crabs)</b> | <b>Other fish</b> | <b>Total</b>   |
|---------------------------|---------------------|-------------------------|-------------------------------|-----------------------------------|--|-----------------------------|------------------------------------|------------------------------|---------------------------------|-----------------------|----------------------------|-------------------------|-------------------|----------------|
| 1 Negombo                 | 350                 | 410                     | 2,980                         | 10,550                            | 490  | 3,880                       | 850                                | 670                          | 2,905                           | 540                   | 5                          | 50                      | 1,250             | 24,930         |
| 2 Colombo                 | 70                  | 145                     | 15                            | 10                                | 200  | 5                           | 10                                 | 210                          | 740                             | 45                    | 10                         | 10                      | 110               | 1,580          |
| 3 Kalutara                | 170                 | 180                     | 14,580                        | 1,580                             | 10,140                                       | 2,940                       | 490                                | 170                          | 11,745                          | 5                     | 15                         | 5                       | 240               | 42,260         |
| 4 Galle                   | 370                 | 750                     | 7,855                         | 5,890                             | 6,505  | 110                         | 150                                | 550                          | 18,785                          | 35                    | 10                         | 5                       | 4,290             | 45,305         |
| 5 Matàra                  | 160                 | 175                     | 8,340                         | 4,980                             | 4,690  | 1,460                       | 155                                | 180                          | 3,190                           | 10                    | 10                         | 10                      | 270               | 23,630         |
| 6 Tangalla                | 120                 | 270                     | 10,690                        | 1,240                             | 5,780  | 160                         | 260                                | 1,570                        | 18,745                          | 15                    | 70                         | 5                       | 2,280             | 41,205         |
| 7 Kalmunai                | 190                 | 330                     | 840                           | 460                               | 940  | 220                         | 370                                | 900                          | 3,950                           | 70                    | 20                         | 80                      | 410               | 8,780          |
| 8 Batticaloa              | 630                 | 840                     | 590                           | 580                               | 860  | 1,040                       | 195                                | 1,010                        | 3,525                           | 530                   | 15                         | 125                     | 1,770             | 11,710         |
| 9 Trincomalee             | 490                 | 990                     | 1,220                         | 3,390                             | 4,020  | 1,190                       | 260                                | 2,470                        | 8,900                           | 680                   | 20                         | 320                     | 1,270             | 25,220         |
| 10 Mullaithivu            | 410                 | 1,020                   | 160                           | 10                                | 2,050  | 40                          | 340                                | 520                          | 7,490                           | 920                   | -                          | 110                     | 625               | 13,695         |
| 11 Kilinochchi            | 10                  | 290                     | -                             | -                                 | 10   | -                           | 470                                | 330                          | 2,140                           | 510                   | -                          | 800                     | 805               | 5,365          |
| 12 Jaffna                 | 670                 | 2,680                   | 40                            | 130                               | 510  | 185                         | 1,310                              | 3,350                        | 7,150                           | 3,840                 | 30                         | 2,250                   | 2,945             | 25,090         |
| 13 Mannar                 | 370                 | 2,110                   | 80                            | 10                                | 175  | 70                          | 1,970                              | 1,310                        | 6,255                           | 820                   | 10                         | 1,490                   | 2,210             | 16,880         |
| 14 Puttalam               | 800                 | 1,970                   | 760                           | 1,770                             | 2,040  | 640                         | 1,770                              | 1,750                        | 9,970                           | 2,290                 | 30                         | 3,010                   | 4,190             | 30,990         |
| 15 Chilaw                 | 70                  | 750                     | 620                           | 590                               | 380  | 210                         | 130                                | 1,330                        | 9,550                           | 1,030                 | 5                          | 60                      | 310               | 15,035         |
| <b>Total</b>              | <b>4,880</b>        | <b>12,910</b>           | <b>48,770</b>                 | <b>31,190</b>                     | <b>38,790</b>                                | <b>12,150</b>               | <b>8,730</b>                       | <b>16,320</b>                | <b>115,040</b>                  | <b>11,340</b>         | <b>250</b>                 | <b>8,330</b>            | <b>22,975</b>     | <b>331,675</b> |

Source: Statistics Unit, Ministry of Fisheries

Note: Estimated based on the monthly fish production reports submitted by the Fisheries Inspectors of DFAR for their FI Divisions

**Table 4.7: Marine Fish Production by District and Major Commercial Groups - 2022 (Mt)** **Provisional**

| Fisheries District | Thora (Seer) | Paraw (Trevally) | Balaya (Skipjack tuna) | Kelawalla (Yellowfin tuna) | Tuna like fishes (other blood fishes) | Thalapath (Billfish) | Mora/Maduwa (Sharks/Skates) | Gal Ma'lu (Rock fish) | Shore Seine (Small fish) | Issa (Shrimps) | Pokirissa (Lobster) | Kakuluwa (Crabs) | Other fish    | Total          |
|--------------------|--------------|------------------|------------------------|----------------------------|---------------------------------------|----------------------|-----------------------------|-----------------------|--------------------------|----------------|---------------------|------------------|---------------|----------------|
| 1 Negombo          | 340          | 390              | 2,320                  | 10,310                     | 570                                   | 1,140                | 660                         | 690                   | 3,020                    | 570            | 5                   | 30               | 575           | 20,620         |
| 2 Colombo          | 40           | 130              | 10                     | 15                         | 120                                   | 5                    | 10                          | 120                   | 780                      | 40             | 5                   | 10               | 115           | 1,400          |
| 3 Kalutara         | 130          | 230              | 14,180                 | 2,680                      | 6,320                                 | 2,810                | 290                         | 180                   | 10,990                   | 5              | 10                  | -                | 25            | 37,850         |
| 4 Galle            | 280          | 550              | 7,980                  | 5,280                      | 5,710                                 | 220                  | 170                         | 760                   | 23,100                   | 20             | 15                  | 5                | 1,670         | 45,760         |
| 5 Matara           | 140          | 150              | 9,300                  | 4,540                      | 5,100                                 | 1,255                | 140                         | 190                   | 3,240                    | -              | 5                   | -                | 260           | 24,320         |
| 6 Tangalla         | 180          | 210              | 8,980                  | 330                        | 4,330                                 | 100                  | 60                          | 900                   | 16,990                   | 5              | 45                  | 5                | 1,180         | 33,315         |
| 7 Kalmunai         | 150          | 210              | 830                    | 500                        | 590                                   | 180                  | 200                         | 470                   | 3,605                    | 30             | 30                  | 150              | 400           | 7,345          |
| 8 Batticaloa       | 380          | 640              | 780                    | 1,100                      | 1,750                                 | 1,000                | 320                         | 880                   | 2,235                    | 340            | 15                  | 70               | 1,020         | 10,530         |
| 9 Trincomalee      | 400          | 830              | 880                    | 2,290                      | 1,610                                 | 550                  | 160                         | 1,580                 | 5,960                    | 810            | 5                   | 550              | 715           | 16,340         |
| 10 Mullaithivu     | 360          | 460              | 10                     | 10                         | 500                                   | 70                   | 160                         | 350                   | 3,680                    | 330            | -                   | 90               | 370           | 6,390          |
| 11 Kilinochchi     | 5            | 110              | -                      | -                          | 10                                    | -                    | 145                         | 400                   | 1,510                    | 460            | -                   | 510              | 710           | 3,860          |
| 12 Jaffna          | 480          | 2,170            | 20                     | 100                        | 310                                   | 120                  | 820                         | 2,320                 | 4,470                    | 2,310          | 5                   | 1,690            | 2,900         | 17,715         |
| 13 Mannar          | 270          | 2,120            | 20                     | 10                         | 30                                    | 20                   | 1,880                       | 1,390                 | 8,220                    | 600            | 5                   | 1,410            | 3,430         | 19,405         |
| 14 Puttalam        | 510          | 1,280            | 530                    | 1,370                      | 2,280                                 | 480                  | 1,000                       | 1,050                 | 7,380                    | 1,550          | 10                  | 2,300            | 3,225         | 22,965         |
| 15 Chilaw          | 10           | 330              | 280                    | 1,355                      | 280                                   | 170                  | 90                          | 1,190                 | 8,405                    | 210            | 5                   | 70               | 400           | 12,795         |
| <b>Total</b>       | <b>3,675</b> | <b>9,810</b>     | <b>46,120</b>          | <b>29,890</b>              | <b>29,510</b>                         | <b>8,120</b>         | <b>6,105</b>                | <b>12,470</b>         | <b>103,585</b>           | <b>7,280</b>   | <b>160</b>          | <b>6,890</b>     | <b>16,995</b> | <b>280,610</b> |

Source: Statistics Unit, Ministry of Fisheries

Note: Estimated based on the monthly fish production reports submitted by the Fisheries Inspectors of DFAR for their FI Divisions

**Table 4.8: Inland and Aquaculture Production by Type of Waterbody (Mt)**

|   | <b>System</b>               | <b>2015</b>   | <b>2018</b>   | <b>2019</b>   | <b>2020</b>    | <b>2021</b>    | <b>2022</b>    |
|---|-----------------------------|---------------|---------------|---------------|----------------|----------------|----------------|
| <b>Capture Fishery</b>                  | Minor Perennial Reservoirs  | 3,826         | 3,685         | 3,351         | 3,441          | 2,012          | 1,403          |
|   | Seasonal Tanks              | 2,713         | 5,726         | 4,550         | 5,486          | 4,114          | 3,716          |
|   | Villu                       | 678           | 1,887         | 610           | 630            | 215            | 210            |
|   | Rivers and Cannals          | 857           | 3,484         | 4,820         | 8,130          | 6,685          | 7,740          |
|   | Flood Plains                |               | 53            | 59            | 43             | 64             | 106            |
|   | <b>Sub-Total</b>            | <b>8,074</b>  | <b>14,835</b> | <b>13,390</b> | <b>17,730</b>  | <b>13,090</b>  | <b>13,175</b>  |
| <b>Culture Base<br/>Capture Fishery</b> | Major Perennial Reservoirs  | 19,894        | 25,678        | 25,746        | 25,505         | 23,960         | 29,061         |
|   | Medium Perennial Reservoirs | 10,626        | 10,007        | 11,147        | 13,417         | 13,738         | 16,465         |
|   | Minor Perennial Reservoirs  | 18,060        | 18,859        | 21,410        | 26,068         | 28,465         | 34,317         |
|   | Villu                       | 400           | 1,641         | 1,537         | 1,590          | 1,467          | 1,847          |
|   | Rivers and Cannals          | -             | -             | -             | -              | -              | -              |
|   | <b>Sub-Total</b>            | <b>48,980</b> | <b>56,185</b> | <b>59,840</b> | <b>66,580</b>  | <b>67,630</b>  | <b>81,690</b>  |
| <b>Aquaculture<br/>(Freshwater)</b>     | Seasonal Tanks              | 2,368         | 2,236         | 3,690         | 4,475          | 4,369          | 5,421          |
|   | Estate Tanks                | 25            | 243           | 178           | 501            | 191            | 327            |
|   | Estate Ponds                |               | 6             | 10            | 21             | 4              | 18             |
|   | Cage Culture                |               | 15            | 13            | 9              | 39             | 294            |
|   | Pen Culture                 |               | 6             | 4             | 10             | 7              | 3              |
|   | Ponds                       | 232           | 384           | 210           | 204            | 235            | 2              |
|   | <b>Sub-Total</b>            | <b>2,625</b>  | <b>2,890</b>  | <b>4,105</b>  | <b>5,220</b>   | <b>4,845</b>   | <b>6,065</b>   |
|   |                             |               |               |               |                |                |                |
| <b>Aquaculture<br/>(Brackishwater)</b>  | Shrimp Farms                | 6,836         | 8,180         | 6,400         | 7,360          | 14,410         | 14,077         |
|   | Lagoons (Fish)              | 548           | 4,869         | 5,683         | 3,999          | 2,687          | -              |
|   | Ponds                       | 15            | 137           | 588           | 391            | 527            | 181            |
|   | Cage Culture                | 52            | 352           | 28            | 182            | 455            | 868            |
|   | Pen Culture                 | 5             | 196           | 280           | 340            | 580            | 563            |
|   | Raft                        |               | 27            | 15            | 3              | 0              | -              |
|   | Cement Tank                 |               | 19            | 11            | 5              | 3              | -              |
|   | <b>Sub-Total</b>            | <b>7,456</b>  | <b>13,780</b> | <b>13,005</b> | <b>12,280</b>  | <b>18,662</b>  | <b>15,689</b>  |
| <b>Total</b>                            |                             | <b>67,135</b> | <b>87,690</b> | <b>90,340</b> | <b>101,810</b> | <b>104,227</b> | <b>116,619</b> |
| <b>Seaweed(Wet)</b>                     |                             | <b>165</b>    | <b>320</b>    | <b>247</b>    | <b>421</b>     | <b>218</b>     | <b>271</b>     |

Source : Statistics Unit, Ministry of Fisheries

**Table 4.9: Inland and Aquaculture Fish Production by District (Mt)**

| District        | 1998          | 2000          | 2005          | 2010          | 2015          | 2016          | 2017          | 2018          | 2019          | 2020           | 2021           | 2022           |
|-----------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|----------------|----------------|
| 1 Colombo       | 80            | 110           | 160           | 120           | 570           | 910           | 230           | 90            | 150           | 360            | 915            | 990            |
| 2 Gampaha       | 360           | 600           | 690           | 190           | 310           | 320           | 480           | 1,000         | 990           | 1,710          | 1,690          | 1,400          |
| 3 Kalutara      | 570           | 590           | 180           | 100           | 430           | 620           | 960           | 2,070         | 2,110         | 2,660          | 1,140          | 850            |
| 4 Kandy         | 130           | 170           | 310           | 320           | 680           | 780           | 1,340         | 690           | 1,080         | 940            | 1,335          | 1,380          |
| 5 Matale        | 230           | 290           | 330           | 720           | 840           | 1,290         | 1,320         | 1,230         | 1,460         | 1,550          | 1,360          | 1,790          |
| 6 Nuwara Eliya  | 30            | 30            | 80            | 90            | 170           | 80            | 310           | 550           | 590           | 540            | 510            | 620            |
| 7 Galle         | 40            | 30            | 30            | 60            | 490           | 650           | 900           | 1,000         | 740           | 720            | 330            | 270            |
| 8 Matara        | 20            | 30            | 10            | 40            | 230           | 400           | 410           | 570           | 840           | 1,040          | 1,255          | 920            |
| 9 Hambantota    | 1,420         | 1,510         | 1,460         | 3,280         | 4,210         | 4,480         | 9,330         | 8,180         | 7,980         | 5,870          | 5,395          | 5,200          |
| 10 Jaffna       | 100           | 250           | 180           | 80            | -             | -             | -             | 140           | 140           | 200            | 270            | 400            |
| 11 Mannar       | 140           | 230           | na            | 220           | 1,350         | 2,190         | 1,710         | 630           | 1,315         | 1,000          | 1,155          | 1,640          |
| 12 Vavunia      |               |               | 290           | 490           | 1,500         | 2,770         | 2,290         | 400           | 490           | 700            | 345            | 770            |
| 13 Mullaitivu   | 120           | 270           | na            | 10            | 400           | 650           | 1,800         | 1,230         | 1,140         | 840            | 805            | 1,340          |
| 14 Kilinochchi  |               |               | na            | 10            | 490           | 800           | 1,370         | 1,090         | 925           | 720            | 695            | 890            |
| 15 Batticaloa   | 1,950         | 3,590         | 2,460         | 1,640         | 2,330         | 2,000         | 3,000         | 2,700         | 2,790         | 1,830          | 3,910          | 4,450          |
| 16 Ampara       | 970           | 1,290         | 2,270         | 6,140         | 2,710         | 9,690         | 10,430        | 14,110        | 12,480        | 19,060         | 14,230         | 12,300         |
| 17 Trincomalee  | 3,460         | 3,960         | 1,240         | 1,840         | 6,720         | 6,250         | 6,090         | 6,490         | 4,850         | 4,380          | 9,460          | 11,910         |
| 18 Kurunegala   | 2,140         | 2,180         | 2,140         | 4,390         | 2,620         | 5,690         | 3,120         | 3,870         | 4,410         | 6,450          | 6,035          | 8,330          |
| 19 Puttalam     | 6,430         | 6,490         | 7,210         | 5,820         | 10,620        | 10,700        | 6,480         | 8,660         | 6,810         | 8,390          | 14,800         | 15,280         |
| 20 Anuradhapura | 5,190         | 6,690         | 5,640         | 11,920        | 11,940        | 12,990        | 15,760        | 12,940        | 17,840        | 21,850         | 19,325         | 21,800         |
| 21 Polonnaruwa  | 3,690         | 4,870         | 4,730         | 7,950         | 7,160         | 3,530         | 8,310         | 11,600        | 9,960         | 9,510          | 8,685          | 13,670         |
| 22 Badulla      | 590           | 660           | 820           | 1,240         | 880           | 470           | 850           | 1,470         | 2,120         | 2,680          | 1,775          | 2,810          |
| 23 Monaragala   | 2,140         | 2,750         | 1,870         | 2,950         | 7,770         | 4,200         | 3,140         | 5,240         | 7,550         | 7,440          | 7,435          | 6,115          |
| 24 Ratnapura    | 90            | 100           | 730           | 2,770         | 2,860         | 2,450         | 2,220         | 1,720         | 1,550         | 1,330          | 1,325          | 1,440          |
| 25 Kegalle      | 10            | 10            | na            | 20            | 20            | 20            | 20            | 20            | 30            | 40             | 55             | 55             |
| <b>Total</b>    | <b>29,900</b> | <b>36,700</b> | <b>32,830</b> | <b>52,410</b> | <b>67,300</b> | <b>73,930</b> | <b>81,870</b> | <b>87,690</b> | <b>90,340</b> | <b>101,810</b> | <b>104,235</b> | <b>116,620</b> |

Source : Statistics Unit, Ministry of Fisheries

Note : Estimated based on the monthly fish production estimates provided by the field staff of NAQDA

na : Negligible amount

**Table 4.10 : Inland Fish Catch Estimates by Major Species**

| Species                       | 2010          | 2011          | 2012          | 2013          | 2014          | 2015          | 2019          | 2020           | 2021           | 2022           |
|-------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|----------------|----------------|
| Tilapia                       | 28,250        | 32,000        | 39,590        | 39,070        | 46,610        | 40,504        | 54,410        | 57,810         | 52,100         | 57,770         |
| Carps/Mirigal                 | 3,740         | 3,680         | 3,570         | 3,450         | 3,920         | 2,847         | 4,750         | 7,220          | 7,760          | 9530           |
| Catla/Rohu                    | 9,760         | 11,260        | 12,460        | 8,980         | 11,020        | 9,117         | 9,690         | 9,935          | 11,950         | 14,180         |
| Hiri Kanaya                   | 2,620         | 1,940         | 670           | 590           | 580           | 358           | 235           | 200            | 290            | 990            |
| Lula                          | 1,930         | 630           | 1,770         | 2,040         | 2,230         | 1,582         | 1,950         | 2,160          | 2,130          | 2,920          |
| Cultured Shrimps              | 3,480         | 4,150         | 3,310         | 4,430         | 5,150         | 7,090         | 6,400         | 7,360          | 14,410         | 14,080         |
| Freshwater prawns             | 240           | 260           | 290           | 540           | 460           | 374           | 1,195         | 1,165          | 1,040          | 680            |
| Cultured Milk fish & Sea bass | 30            | 100           | 130           | 90            | 70            | 78            | 310           | 275            | 520            | 880            |
| Sea cucumber                  |               |               |               |               |               |               | 280           | 340            | 580            | 560            |
| Oyster and Crabs              |               | 30            | 32            | 40            | 38            | 53            | 120           | 60             | 31             | 10             |
| Lobster                       |               |               |               |               |               |               | 10            | 5              | 3              | -              |
| Other wild fish               | 2,360         | 5,510         | 7,128         | 7,680         | 5,672         | 5,297         | 10,990        | 15,280         | 13,421         | 15,020         |
| <b>Total</b>                  | <b>52,410</b> | <b>59,560</b> | <b>68,950</b> | <b>66,910</b> | <b>75,750</b> | <b>67,300</b> | <b>90,340</b> | <b>101,810</b> | <b>104,235</b> | <b>116,620</b> |

Source : Statistics Unit, Ministry of Fisheries

National Aquaculture Development Authority (NAQDA)

Note - Other wild fish includes wild fish, Cuttle fish,Squid,Mussels, Grouper

**Table 4.11 : Shrimps Production (Mt)**

| Year | Shrimps     |              |        | Exported Quantity <sup>(1)</sup> |
|------|-------------|--------------|--------|----------------------------------|
|      | Aquaculture | Wild Capture | Total  |                                  |
| 1990 | 680         | 4,470        | 5,150  | 1,855                            |
| 1995 | 3,600       | 8,000        | 11,600 | 2,781                            |
| 2000 | 4,360       | 7,540        | 11,900 | 4,855                            |
| 2005 | 1,570       | 4,680        | 6,250  | 1,800                            |
| 2010 | 3,480       | 17,640       | 21,120 | 1,262                            |
| 2011 | 4,150       | 22,680       | 26,830 | 1,380                            |
| 2012 | 3,310       | 26,730       | 30,040 | 1,078                            |
| 2013 | 4,430       | 29,230       | 33,660 | 1,625                            |
| 2014 | 5,150       | 23,940       | 29,090 | 2,001                            |
| 2015 | 7,090       | 20,090       | 27,180 | 1,341                            |
| 2016 | 6,030       | 19,720       | 25,750 | 1,667                            |
| 2017 | 4,630       | 17,620       | 22,250 | 1,844                            |
| 2018 | 8,180       | 16,970       | 25,150 | 1,984                            |
| 2019 | 6,400       | 16,930       | 23,330 | 2,115                            |
| 2020 | 7,360       | 12,770       | 20,130 | 1,781                            |
| 2021 | 14,410      | 11,340       | 25,750 | 4,747                            |
| 2022 | 14,080      | 7,280        | 21,360 | 5,486                            |

Source: Statistics Unit, Ministry of Fisheries

(1) Exported volume of shrimps as in custom returns



**Table 4.12: Shrimps Production (Aquaculture)**

| District   | Description     | 2008  | 2010  | 2014  | 2015  | 2016  | 2017  | 2018  | 2019  | 2020  | 2021   | 2022    |
|------------|-----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|---------|
| Puttalam   | No. of Ponds    | 1,795 | 2,350 | 4,235 | 4,184 | 4,016 | 3,221 | 4,155 | 3,264 | 2,493 | 2,911  | 2,769   |
|            | Area (Ha)       | 902   | 1,186 | 2,038 | 2,011 | 1,890 | 1,576 | 1,987 | 1,626 | 1,328 | 1,739  | 19,37.5 |
|            | Production (Mt) | 2,230 | 3,319 | 4,850 | 6,702 | 5,825 | 4,307 | 7,776 | 5,437 | 6,240 | 12,440 | 11,546  |
| Batticaloa | No. of Farms    |       |       |       |       | 65    |       | 76    | 66    | 48    | -      | -       |
|            | No. of Ponds    | -     | 18    | 224   |       | 186   | 195   | 192   | 178   | 169   | 327    | 185     |
|            | Area (Ha)       | -     | 38    | 205   |       | 109   | 128   | 121   | 110   | 101   | 193    | 105     |
|            | Production (Mt) | -     | 161   | 300   | 388   | 205   | 323   | 404   | 421   | 375   | 1,040  | 1,123   |
| Mannar     | No. of Farms    |       |       |       |       |       |       |       |       | 2     | 2      | 4       |
|            | No. of Ponds    | -     |       |       |       |       |       |       | 23    | 26    | 26     | 39      |
|            | Area (Ha)       | -     |       |       |       |       |       |       | 22    | 24    | 24     | 23.74   |
|            | Production (Mt) | -     |       |       |       |       |       |       | 542   | 745   | 930    | 1,255   |
| Other*     | No. of Farms    | -     | -     | -     | -     | -     | -     | -     | -     | -     | -      | 1       |
|            | No. of Ponds    |       |       |       |       |       |       |       |       |       |        | 15      |
|            | Area (Ha)       | -     | -     | -     | -     | -     | -     | -     | -     |       | -      | 7.2     |
|            | Production (Mt) | -     | -     | -     | -     | -     | -     | -     | -     | -     | -      | 125     |
| Total      | No. of Farms    |       |       |       |       | 65    |       | 76    | 66    | 50    | 2      | 5       |
|            | No. of Ponds    | 1,795 | 2,368 | 4,459 | 4,184 | 4,202 | 3,416 | 4,347 | 3,465 | 2,688 | 3,264  | 3,008   |
|            | Area (Ha)       | 902   | 1,224 | 2,243 | 2,011 | 1,999 | 1,704 | 2,108 | 1,758 | 1,453 | 1,956  | 2,073   |
|            | Production (Mt) | 2,230 | 3,480 | 5,150 | 7,090 | 6,030 | 4,630 | 8,180 | 6,400 | 7,360 | 14,410 | 14,080  |

Source: National Aquaculture Development Authority of Sri Lanka (NAQDA)

\* Including Nandikadal Lagoon, Mulathivu

## **Section 05**

# **Aquaculture Development Programme**

**Table 5.1: Stocking of Fish Fingerlings**

| Type of Water body       | 2010    | 2015    | 2016    | 2017    | 2018    | 2019    | 2020    | 2021    | 2022    |
|--------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| <b>Major Reservoirs</b>  |         |         |         |         |         |         |         |         |         |
| No. of Tanks             | 32      | 32      | 38      | 38      | 41      | 39      | 41      | 41      | 40      |
| Area (ha)                | 64,830  | 63,298  | 70,834  | 75,599  | 78,132  | 73,851  | 79,635  | 77,230  | 80,467  |
| Stocks (Mn)              | 6       | 11.7    | 17.0    | 22.8    | 30.1    | 21.1    | 24.3    | 28.6    | 44.81   |
| Beneficiaries/ Fishermen | na      | 7,214   | 7,540   | 8,312   | 8,450   | 8,220   | 8,798   | 8,410   | 8,550   |
| <b>Medium Reservoirs</b> |         |         |         |         |         |         |         |         |         |
| No. of Tanks             | 63      | 66      | 71      | 70      | 78      | 77      | 77      | 80      | 82      |
| Area (ha)                | 23,374  | 24,485  | 25,367  | 26,327  | 28,355  | 28,021  | 27,832  | 28,477  | 29,600  |
| Stocks (Mn)              | 10      | 16.3    | 20.0    | 23.5    | 31.2    | 26.4    | 26.7    | 29.9    | 33.77   |
| Beneficiaries/ Fishermen | na      | 4,326   | 4,550   | 5,169   | 5,280   | 5,200   | 5,045   | 5,056   | 5,150   |
| <b>Minor Reservoirs</b>  |         |         |         |         |         |         |         |         |         |
| No. of Tanks             | 293     | 257     | 260     | 270     | 288     | 230     | 315     | 320     | 348     |
| Area (ha)                | 12,795  | 15,426  | 15,575  | 16,140  | 17,900  | 14,900  | 19,400  | 19,600  | 23,000  |
| Stocks (Mn)              | 11      | 15.9    | 19.0    | 30.1    | 32.8    | 23.4    | 29.8    | 34.3    | 43.20   |
| Beneficiaries/ Fishermen | na      | 4,450   | 4,640   | 7,041   | 7,400   | 5,500   | 7,263   | 7,380   | 7,500   |
| <b>Seasonal Tanks</b>    |         |         |         |         |         |         |         |         |         |
| No. of Tanks             | 450     | 453     | 303     | 97      | 491     | 819     | 538     | 735     | 971     |
| Area (ha)                | 4,675   | 5,889   | 4,550   | 1,165   | 6,350   | 10,750  | 7,100   | 9,400   | 13,000  |
| Stocks (Mn)              | 7       | 7.1     | 6.0     | 1.8     | 9.1     | 12.0    | 9.3     | 13.2    | 17.21   |
| Beneficiaries/ Fishermen | na      | 4,980   | 3,325   | 1,150   | 6,000   | 10,000  | 7,000   | 9,800   | 12,500  |
| <b>Ponds and Other</b>   |         |         |         |         |         |         |         |         |         |
| No. of Ponds             | 549     | 654     | 545     | 600     | 1,170   | 850     | 504     | 259     | 376     |
| Area (ha)                | 193     | 33      | 28      | 31      | 60      | 45      | 27      | 15      | 20      |
| Stocks (Mn)              | 1       | 2.0     | 2.0     | 1.4     | 3.5     | 4.6     | 2.4     | 2.4     | 2.95    |
| Beneficiaries/ Fishermen | na      | 654     | 545     | 600     | 1,170   | 850     | 504     | 259     | 368     |
| <b>Other</b>             |         |         |         |         |         |         |         |         |         |
| Stocks (Mn)              | -       | 0.7     | 2.0     | 1.5     | 3.7     | 1.0     | 2.1     | 2.4     | 3       |
| <b>Total</b>             |         |         |         |         |         |         |         |         |         |
| No. of Tanks/Ponds       | 1,387   | 1,462   | 1,217   | 1,075   | 2,068   | 2,015   | 1,475   | 1,435   | 1,817   |
| Area (ha)                | 105,867 | 109,131 | 116,354 | 119,262 | 130,797 | 127,567 | 133,994 | 134,722 | 146,087 |
| Stocks (Mn)              | 34.3    | 53.7    | 66.0    | 81.2    | 110.3   | 88.4    | 94.5    | 110.9   | 144.56  |
| Beneficiaries/ Fishermen | na      | 21,624  | 20,600  | 22,272  | 28,300  | 29,770  | 28,610  | 30,905  | 34,068  |

Source: National Aquaculture Development Authority of Sri Lanka (NAQDA)

Note : Beneficiaries are the members of fisheries organizations

Other: Lagoons/ Villu/ Cages

na - Not available

**Table 5.2: Stocking of Post Larve ( Freshwater Prawns)**

| Type of Water body       | 2013   | 2014   | 2015   | 2017   | 2018   | 2019   | 2020   | 2021   | 2022   |
|--------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| <b>Major Reservoirs</b>  |        |        |        |        |        |        |        |        |        |
| No. of Tanks             | 17     | 13     | 20     | 34     | 30     | 29     | 23     | 33     | 21     |
| Area (ha)                | 32,025 | 32,272 | 48,401 | 68,452 | 57,953 | 53,855 | 39,909 | 69,665 | 47,687 |
| Stocks (Mn)              | 9.64   | 5.32   | 8.78   | 21.94  | 22     | 31.27  | 41.8   | 15.4   | 16.7   |
| Beneficiaries/ Fishermen | 3,122  | 2,387  | 4,670  | 7,880  | na     | 5,198  | 4,075  | 6,036  | 4,500  |
| <b>Medium Reservoirs</b> |        |        |        |        |        |        |        |        |        |
| No. of Tanks             | 30     | 19     | 36     | 49     | 48     | 38     | 33     | 59     | 46     |
| Area (ha)                | 10,976 | 6,544  | 13,244 | 16,824 | 17,780 | 14,525 | 11,716 | 21,620 | 17,420 |
| Stocks (Mn)              | 5.19   | 2.10   | 6.54   | 17.54  | 25     | 17.97  | 19.9   | 17.13  | 19.60  |
| Beneficiaries/ Fishermen | 2,000  | 1,260  | 2,601  | 3,590  | na     | 2,241  | 1,930  | 3,474  | 3,000  |
| <b>Minor Reservoirs</b>  |        |        |        |        |        |        |        |        |        |
| No. of Tanks             | 62     | 18     | 51     | 114    | 132    | 114    | 75     | 142    | 80     |
| Area (ha)                | 5,145  | 1,490  | 3,589  | 7850   | 9438   | 6783   | 7,050  | 8,600  | 7,150  |
| Stocks (Mn)              | 4.86   | 2.16   | 5.34   | 17.23  | 23     | 16.07  | 13.90  | 17.16  | 10.1   |
| Beneficiaries/ Fishermen | 1,540  | 440    | 1,050  | 2320   | na     | 2004   | 1,377  | 2,600  | 1,500  |
| <b>Seasonal Tanks</b>    |        |        |        |        |        |        |        |        |        |
| No. of Tanks             | 64     | na     | 10     | 1      | 3      | 1      | 6      | 4      | 1      |
| Area (ha)                | 832    | na     | 130    | 12     | 30     | 12     | 58     | 40     | 12     |
| Stocks (Mn)              | 0.59   | na     | 0.14   | 0.1    | 0.1    | 0.02   | 0.1    | 0.21   | 0.01   |
| Beneficiaries/ Fishermen | 768    | na     | 110    | 15     | na     | 15     | 60     | 40     | 15     |
| <b>Ponds</b>             |        |        |        |        |        |        |        |        |        |
| No. of Ponds             | 40     | 48     | 43     | 73     | 36     | 51     | 33     | 7      | 9      |
| Area (ha)                | 2      | 2.40   | 2.15   | 4      | 2      | 2.7    | 6.8    | 1.5    | 1.6    |
| Stocks (Mn)              | 0.15   | 0.22   | 0.40   | 0.33   | 0      | 0.47   | 0.4    | 0.08   | 0.18   |
| Beneficiaries/ Fishermen | 40     | 48     | 43     | 73     | 36     | 51     | 33     | 7      | 9      |
| <b>Other</b>             |        |        |        |        |        |        |        |        |        |
| No of Units              | na     | na     | na     | na     | 8      | 2      | 6      | 9      | 10     |
| Area (ha)                | na     | na     | na     | na     | na     | na     | 423    | na     |        |
| Stocks (Mn)              |        |        | 1.07   | 3.7    | 3      | 0.115  | 1.5    | 2.18   | 1.2    |
| Beneficiaries/ Fishermen | na     | na     | na     | na     | na     | na     | 62     | na     |        |
| <b>Total</b>             |        |        |        |        |        |        |        |        |        |
| No. of Tanks/Ponds       | 213    | 98     | 160    | 271    | 257    | 235    | 176    | 254    | 167    |
| Area (ha)                | 48,980 | 40,308 | 65,366 | 93,142 | 85,203 | 75,178 | 59,163 | 99,927 | 72,271 |
| Stocks (Mn)              | 20.28  | 9.80   | 22.27  | 60.84  | 73.10  | 65.92  | 77.60  | 52.16  | 47.70  |
| Beneficiaries/ Fishermen | 7,470  | 4,135  | 8,474  | 13,878 | 36     | 9,509  | 7,537  | 12,157 | 9,024  |

Source : National Aquaculture Development Authority of Sri Lanka (NAQDA)

Note : Beneficiaries are the members of fisheries organizations

Not stocked in seasonal tanks in 2014

Others : Lagoons/ Vil

**Table 5.3.1: Stocking of Post Larvae (Penaeus monodon)**

| <b>District</b>                    | <b>Area (Ha)</b>      | <b>2010</b> | <b>2015</b> | <b>2016</b> | <b>2018</b> | <b>2019</b> | <b>2020</b> | <b>2021</b> | <b>2022</b> |
|------------------------------------|-----------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Puttalam                           | No. of Farms          | 777         | 1,217       | 1,300       | 1,096       | 1,003       | 1,035       | 410         | 155         |
|                                    | No. of Ponds          | 2,406       | 4,404       | 4,457       | 3,710       | 3,071       | 2,690       | 1,306       | 502         |
|                                    | Area (Ha)             | 1,202       | 2,058       | 2,298       | 1,800       | 1,584       | 1,268       | 640         | 265         |
|                                    | No of circular Tanks  |             |             |             |             |             | 2           |             |             |
|                                    | Stocking (Mn)         | 209.0       | 319.0       | 423.3       | 375.3       | 315.3       | 322.0       | 96.7        | 79.3        |
| Batticaloa                         | No. of Farms          | -           | 44          | 71          | 76          | 44          | 43          | 46          | 45          |
|                                    | No. of Ponds          | -           | 164         | 165         | 192         | 132         | 151         | 198         | 146         |
|                                    | Area (Ha)             | 37.94       | 106         | 106         | 121         | 87          | 101         | 124         | 88          |
|                                    | Stocking (Mn)         | 10.8        | 16.0        | 18.4        | 34.9        | 18.0        | 21.0        | 28.6        | 27.4        |
| Mannar                             | No. of Farms          |             |             |             |             | 2           | 2           | 2           | -           |
|                                    | No. of Ponds          |             |             |             |             | 26          | 26          | -           | -           |
|                                    | Area (Ha)             |             |             |             |             | 23          | 23          | -           | -           |
|                                    | Stocking (Mn)         |             |             |             |             | 36.50       | 10.40       | -           | -           |
| Nandikadal<br>Lagoon,<br>Mulathivu | Stocking (Mn)         | -           | -           | -           | -           | -           | -           | -           | -           |
| Chunidikulam<br>Lagoon,            | Stocking (Mn)         | -           | -           | -           | -           | -           | -           | -           | -           |
| Total                              | No. of Farms          | 777         | 1,261       | 1,371       | 1,172       | 1,049       | 1,080       | 458         | 200         |
|                                    | No. of Ponds          | 2,406       | 4,568       | 4,622       | 3,902       | 3,229       | 2,867       | 1,504       | 648         |
|                                    | No. of Circular Tanks |             |             |             |             |             | 2           |             |             |
|                                    | Area (Ha)             | 1,240       | 2,164       | 2,404       | 1,921       | 1,694       | 1,392       | 764         | 353         |
|                                    | Stocking (Mn)         | 219.79      | 335.00      | 441.73      | 410.16      | 369.79      | 353.40      | 125.24      | 107         |

Source: National Aquaculture Development Authority of Sri Lanka (NAQDA)

**Table 5.3.2: Stocking of Post Larvae (*Litopenaeus Vannamei*)**

| District                          | Area (Ha)     | 2008           | 2009           | 2010           | 2011           | 2019        | 2020         | 2021           | 2022           |
|-----------------------------------|---------------|----------------|----------------|----------------|----------------|-------------|--------------|----------------|----------------|
| Puttalam                          | No. of Farms  | 697            | 1,128          | 777            | 925            | -           | na           | 795            | 784            |
|                                   | No. of Ponds  | 2,203          | 3,055          | 2,406          | 3,088          | -           | 758          | 2,224          | 2,258          |
|                                   | Area (Ha)     | 1,098.0        | 1,386.0        | 1,202.0        | 1,590.7        | -           | 416.5        | 1,141.8        | 1,082.1        |
|                                   | Stocking (Mn) | 178.0          | 247.0          | 209.0          | 264.0          | -           | 152.9        | 492.5          | 563.5          |
| Batticaloa                        | No. of Farms  | -              | -              | -              | -              | -           | 2            | 3              | 3              |
|                                   | No. of Ponds  | -              | -              | -              | -              | -           | 21           | 51             | 48             |
|                                   | Area (Ha)     | -              | -              | 37.9           | 51.5           | -           | 9.6          | 22.6           | 15.0           |
|                                   | Stocking (Mn) | -              | -              | 10.8           | 16.5           | -           | 9.4          | 17.9           | 28.3           |
| Mannar                            | No. of Farms  | -              | -              | -              | -              | 1           | 2            | 2              | 4              |
|                                   | No. of Ponds  | -              | -              | -              | -              | 23          | 26           | 26             | 35             |
|                                   | Area (Ha)     | -              | -              | -              | -              | 21.9        | 23.5         | 23.5           | 31.6           |
|                                   | Stocking (Mn) | -              | -              | -              | -              | 36.6        | 25.1         | 72.7           | 50.0           |
| Hambantota                        | No. of Farms  |                |                |                |                |             |              |                | 1.0            |
|                                   | No. of Ponds  |                |                |                |                |             |              |                | 15.0           |
|                                   | Area (Ha)     |                |                |                |                |             |              |                | 7.2            |
|                                   | Stocking (Mn) |                |                |                |                |             |              |                | 7.2            |
| Nandikadal                        |               |                |                |                |                |             |              |                |                |
| Lagoon,<br>Mulathiyu              | Stocking (Mn) | -              | -              | -              | -              | -           | -            | -              |                |
| Chunidikulam                      |               |                |                |                |                |             |              |                |                |
| Lagoon,<br>Kilinochchi/<br>Jaffna | Stocking (Mn) | -              | -              | -              | -              | -           | -            | -              |                |
| Circular Tanks                    | No. of Tanks  | -              | -              | -              | -              | -           | -            | 52             | 39             |
|                                   | Stocking (Mn) | -              | -              | -              | -              | -           | -            | 8.7            | 10.0           |
| Total                             | No. of Farms  | <b>697</b>     | <b>1,128</b>   | <b>777</b>     | <b>925</b>     | <b>1</b>    | <b>4</b>     | <b>800</b>     | <b>792</b>     |
|                                   | No. of Ponds  | <b>2,203</b>   | <b>3,055</b>   | <b>2,406</b>   | <b>3,088</b>   | <b>23</b>   | <b>805</b>   | <b>2,301</b>   | <b>2,356</b>   |
|                                   | Area (Ha)     | <b>1,098.0</b> | <b>1,386.0</b> | <b>1,239.9</b> | <b>1,642.2</b> | <b>21.9</b> | <b>449.5</b> | <b>1,187.9</b> | <b>1,136.0</b> |
|                                   | Stocking (Mn) | <b>178.0</b>   | <b>247.0</b>   | <b>219.8</b>   | <b>280.5</b>   | <b>36.6</b> | <b>187.4</b> | <b>591.7</b>   | <b>649.0</b>   |

Source: National Aquaculture Development Authority of Sri Lanka (NAQDA)

**Table 5.4: Production of Fish Fingerlings (Mn)**

| Source of Production              | 2010         | 2015         | 2016         | 2018         | 2019         | 2020         | 2021          | 2022          |
|-----------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|---------------|
| <b>Aquaculture Centres</b>        |              |              |              |              |              |              |               |               |
| Iginiyagala                       | 6.49         | 10.34        | 10.40        | 9.86         | 3.67         | 4.95         | 7.36          | 7.90          |
| Dambulla                          | 2.29         | 13.36        | 7.50         | 9.30         | 6.54         | 9.01         | 7.79          | 5.86          |
| Udawalawe                         | 4.50         | <b>12.28</b> | <b>13.41</b> | <b>15.55</b> | <b>7.80</b>  | <b>6.22</b>  | <b>7.63</b>   | <b>9.89</b>   |
| Carp centre                       | 3.36         | 4.08         | 5.96         | 6.50         | 3.35         | 2.40         | 4.21          | 5.23          |
| Thilapia centre                   | 1.14         | 8.20         | 7.45         | 8.91         | 3.18         | 1.96         | 2.35          | 2.37          |
| Udawalawe (Carp)-New              |              |              |              | 0.14         | 1.27         | 1.86         | 1.07          | 2.29          |
| Nuwara - Eliya                    | 0.20         | 0.24         | 0.33         | 0.18         | 0.22         | 0.17         | 0.37          | 0.53          |
| Kalawewa                          | 0.26         | 1.84         | 3.93         | 7.01         | 3.44         | 3.78         | 4.26          | 7.16          |
| Polonnaruwa                       | -            | 1.35         | -            | -            | -            | -            | -             | -             |
| Iranamadu                         | -            | 0.38         | 0.64         | 2.01         | 3.92         | 3.76         | 4.51          | 5.47          |
| Muruthawela                       | -            | -            | 1.42         | 4.29         | 2.51         | 2.64         | 3.15          | 4.26          |
| Sewanapitiya                      |              |              |              |              | 1.08         | 5.81         | 7.06          | 6.64          |
| <b>Sub-Total</b>                  | <b>13.74</b> | <b>39.79</b> | <b>37.63</b> | <b>48.20</b> | <b>29.18</b> | <b>36.34</b> | <b>42.14</b>  | <b>47.71</b>  |
| <b>Other</b>                      |              |              |              |              |              |              |               |               |
| Community based Mini - Hatcheries | 8.03         | 7.24         | 10.34        | 16.74        | 15.03        | 12.07        | 17.23         | 20.90         |
| Water based Mini- Hatcheries      |              |              |              | 0.46         | 0.04         | 0.42         | 0.22          | -             |
| Private Ponds                     | 11.70        | 5.84         | 4.00         | 7.12         | 14.26        | 15.14        | 26.75         | 47.00         |
| Pens & Cages                      | 1.40         | 2.40         | 18.12        | 38.79        | 30.09        | 31.91        | 25.24         | 29.82         |
| <b>Sub-Total</b>                  | <b>21.13</b> | <b>15.48</b> | <b>32.46</b> | <b>63.11</b> | <b>59.42</b> | <b>59.54</b> | <b>69.45</b>  | <b>97.72</b>  |
| <b>Total</b>                      | <b>34.87</b> | <b>#REF!</b> | <b>#REF!</b> | <b>#REF!</b> | <b>#REF!</b> | <b>#REF!</b> | <b>111.59</b> | <b>145.43</b> |

Source: National Aquaculture Development Authority of Sri Lanka (NAQDA)

**Table 5.5: Production of Post Larve (Mn)**

| Source of Production  | 2010          | 2014          | 2015          | 2018          | 2019          | 2020          | 2021          | 2022          |
|---|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| <b>Freshwater prawns (<i>Macrobrachium rosenbergii</i>)</b> |               |               |               |               |               |               |               |               |
| <b>Aquaculture Centres</b>                                  |               |               |               |               |               |               |               |               |
| Pambala   | 1.77          | 1.53          | 1.78          | 6.46          | 9.51          | 13.50         | 11.55         | 4.67          |
| Kahandamodara   | 11.27         | 9.08          | 19.94         | 44.65         | 37.09         | 30.20         | 22.97         | 18.98         |
| Kallar  |               |               |               |               | 3.36          | 16.00         | 17.83         | 12.35         |
| <b>Sub-total</b>  | <b>13.04</b>  | <b>10.61</b>  | <b>21.72</b>  | <b>51.11</b>  | <b>49.96</b>  | <b>59.70</b>  | <b>52.35</b>  | <b>36</b>     |
| <b>Other</b>  |               |               |               |               |               |               |               |               |
| Private hatcheries  |               |               | 2.00          | 22.65         | 15.95         | 18.00         |               | 11.65         |
| <b>Total</b>  | <b>13.04</b>  | <b>10.61</b>  | <b>23.72</b>  | <b>73.76</b>  | <b>65.91</b>  | <b>77.70</b>  | <b>52.35</b>  | <b>47.65</b>  |
| <b>Shrimps (<i>Penaeus monodon</i>)</b>                     |               |               |               |               |               |               |               |               |
| Puttalam (Private)  | 296.00        | 330.00        | 463.00        | 484.70        | 428.00        | 398.00        | 177.50        | 85.97         |
| Pudukudirippu, Batticaloa<br>(Public Private Partnership)   | -             | 20.45         | 20.98         | 35.20         | ***           | ***           | 14.77         | 0.5           |
| <b>Total</b>  | <b>296.00</b> | <b>350.45</b> | <b>483.98</b> | <b>519.90</b> | <b>428.00</b> | <b>398.00</b> | <b>192.27</b> | <b>86.47</b>  |
| <b>Shrimps (<i>Litopenaeus vannamei</i>)</b>                |               |               |               |               |               |               |               |               |
| Puttalam  |               |               |               |               | 40.70         | 277.67        | 544.19        | 651.24        |
| Batticaloa  |               |               |               |               | 1.40          | 11.37         |               | **            |
| <b>Total</b>  |               |               |               |               | <b>42.10</b>  | <b>289.04</b> | <b>544.19</b> | <b>651.24</b> |

\*\*\*Note: PL of shrimp (*penaeus monodon*) Hatchery is transferred to shrimps (*Litopenaeus vannamei*) hatchery

Source: National Aquaculture Development Authority of Sri Lanka (NAQDA)



**Table 5.6: Production of Fish Fingerlings and Post Larvae by species in Aquaculture Centers of NAQDA, 2010-2022(Mn)**

| Variety                 | 2007       | 2008        | 2009        | 2010        | 2015         | 2017         | 2018         | 2019         | 2020         | 2021         | 2022         |
|-------------------------|------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| <b>Fish Fingerlings</b> |            |             |             |             |              |              |              |              |              |              |              |
| Tilapia                 | 1.8        | 3.3         | 7.8         | 7.9         | 24.4         | 21.2         | 24.3         | 16.6         | 16.6         | 13.9         | 19.8         |
| Carp                    | 0.6        | 3.0         | 7.4         | 6.7         | 5.9          | 1.9          | 3.5          | 2.6          | 4.4          | 3.8          | 4.5          |
| Catla/Rohu              | 2.6        | 6.6         | 12.2        | 18.9        | 16.2         | 10.5         | 11.0         | 5.6          | 11.8         | 17.2         | 15.2         |
| Hirikanaya              | -          | -           | 0.5         | 1.3         | 0.3          | 0.4          | 0.1          | -            | 0.3          | 0.1          | 0.5          |
| Milk Fish               | -          | -           | -           | -           | -            | -            | -            | -            | -            | -            | -            |
| Mirigal                 | -          | -           | -           | -           | -            | 4.1          | 9.3          | 4.4          | 3.2          | 5.8          | 7.7          |
| Other                   | 0.4        | 0.4         | -           | -           | 8.5          | -            | -            | -            | -            | 1.4          | 0.4          |
| <b>Total</b>            | <b>5.3</b> | <b>13.3</b> | <b>27.9</b> | <b>34.9</b> | <b>55.3</b>  | <b>38.1</b>  | <b>48.2</b>  | <b>29.2</b>  | <b>36.3</b>  | <b>42.1</b>  | <b>48.1</b>  |
| <b>Post Larvae</b>      |            |             |             |             |              |              |              |              |              |              |              |
| Freshwater Prawns       | <b>0.3</b> | <b>4.2</b>  | <b>8.8</b>  | <b>13.0</b> | <b>23.7</b>  | <b>41.4</b>  | <b>51.1</b>  | <b>65.9</b>  | <b>77.7</b>  | <b>52.4</b>  | <b>47.7</b>  |
| Shrimps* <sup>(1)</sup> |            |             |             |             | <b>484.0</b> | <b>478.4</b> | <b>519.9</b> | <b>428.0</b> | <b>398.0</b> | <b>192.3</b> | <b>86.5</b>  |
| Shrimps* <sup>(2)</sup> |            |             |             |             |              |              |              | <b>42.1</b>  | <b>289.0</b> | <b>544.2</b> | <b>651.2</b> |

Source: National Aquaculture Development Authority of Sri Lanka (NAQDA)

Note : \* Under Public Private Partnership

(1) Penaeus Monodon

(2) Litopenaeus Vannamei

**Table 5.7: Production of Fish Fingerlings by species in Aquaculture Centers of NAQDA, 2022(Mn)**

| <b>Aquaculture Development Centre</b> | <b>Tilapia</b> | <b>Rohu</b>  | <b>Catla</b> | <b>Common/Jian Carp</b> | <b>Mrigal</b> | <b>Other<sup>(1)</sup></b> | <b>Total</b>  |
|---------------------------------------|----------------|--------------|--------------|-------------------------|---------------|----------------------------|---------------|
| Inginiyagala                          | 2.33           | 1.45         | 0.59         | 0.37                    | 3.16          |                            | <b>7.90</b>   |
| Dambulla                              | 2.86           | 1.45         | 0.32         | 0.39                    |               | 0.84                       | <b>5.86</b>   |
| Udawalawe (Carp)                      | 0.00           | 2.35         | 1.00         | 0.09                    | 1.79          | 0.00                       | <b>5.23</b>   |
| Udawalawe (Tilapia)                   | 2.37           |              |              |                         |               | 0.00                       | <b>2.37</b>   |
| Udawalawe new                         | 1.17           | 0.29         | 0.36         | 0.11                    | 0.36          | 0.00                       | <b>2.29</b>   |
| Nuwara-Eliya                          |                |              |              | 0.52                    |               | 0.01                       | <b>0.53</b>   |
| Kala wewa                             | 3.04           | 1.21         | 1.19         | 0.77                    | 0.95          |                            | <b>7.16</b>   |
| Iranamadu                             | 3.69           | 0.40         | 0.47         | 0.27                    | 0.64          |                            | <b>5.47</b>   |
| Muruthawela                           | 1.65           | 1.16         | 0.41         | 0.37                    | 0.64          | 0.03                       | <b>4.26</b>   |
| Sewanapitiya                          | 2.73           | 2.23         | 0.33         | 1.16                    | 0.11          | 0.08                       | <b>6.64</b>   |
| <b>Sub - Total</b>                    | <b>19.84</b>   | <b>10.54</b> | <b>4.67</b>  | <b>4.05</b>             | <b>7.65</b>   | <b>0.96</b>                | <b>47.71</b>  |
| <b>Other</b>                          |                |              |              |                         |               |                            |               |
| Community based Mini- Hatcheries      |                |              |              |                         |               |                            | <b>20.90</b>  |
| Private Ponds                         |                |              |              |                         |               |                            | <b>47.00</b>  |
| Pens & Cages                          |                |              |              |                         |               |                            | <b>29.82</b>  |
| Sub - Total                           |                |              |              |                         |               |                            | <b>97.72</b>  |
| <b>Total</b>                          |                |              |              |                         |               |                            | <b>145.43</b> |

Source: National Aquaculture Development Authority of Sri Lanka (NAQDA)

(1) Other carp varieties, Hirikanaya, etc.

## **Section 06**

# **External Trade of Fish and Fishery Products**

**Table 6.1: Summary of Import and Export of Fish and Fishery Products**

| Year | Exports       |               | Imports       |               | Balance of Fish Trade |          | Exchange Rate | Contribution to National Exports Earnings (%) |
|------|---------------|---------------|---------------|---------------|-----------------------|----------|---------------|---|
|      | Quantity (Mt) | Value (RS.Mn) | Quantity (Mt) | Value (RS.Mn) | (Rs.Mn)               | US \$ Mn | Rs./1 US\$    |   |
| 2000 | 18,554        | 10,328        | 77,339        | 5,132         | 5,196                 | 68.6     | 75.78         | 2.6   |
| 2005 | 15,985        | 10,695        | 76,584        | 7,099         | 3,596                 | 35.8     | 100.50        | 1.7   |
| 2006 | 18,647        | 14,440        | 77,382        | 9,681         | 4,759                 | 45.8     | 103.96        | 2.1   |
| 2007 | 21,422        | 19,123        | 86,156        | 11,961        | 7,162                 | 64.7     | 110.62        | 2.3   |
| 2008 | 20,594        | 19,077        | 76,266        | 12,521        | 6,556                 | 60.5     | 108.33        | 2.2   |
| 2009 | 18,714        | 21,015        | 75,411        | 13,939        | 7,076                 | 61.6     | 114.94        | 2.6   |
| 2010 | 18,325        | 19,834        | 80,013        | 14,162        | 5,672                 | 50.2     | 113.06        | 2.1   |
| 2011 | 18,462        | 21,876        | 81,957        | 16,240        | 5,636                 | 51.0     | 110.57        | 2.0   |
| 2012 | 18,631        | 26,363        | 71,413        | 17,401        | 8,962                 | 70.2     | 127.60        | 2.3   |
| 2013 | 23,910        | 31,792        | 78,401        | 21,119        | 10,673                | 82.7     | 129.11        | 2.5   |
| 2014 | 26,320        | 34,797        | 78,712        | 18,860        | 15,937                | 122.1    | 130.56        | 2.4   |
| 2015 | 17,461        | 24,716        | 120,046       | 30,729        | -6,013                | -44.2    | 135.94        | 1.8   |
| 2016 | 17,593        | 26,802        | 115,693       | 35,172        | -8,370                | -57.5    | 145.60        | 1.8   |
| 2017 | 24,827        | 39,230        | 106,020       | 33,969        | 5,261                 | 34.5     | 152.46        | 2.3   |
| 2018 | 27,998        | 47,949        | 84,463        | 32,726        | 15,222                | 93.7     | 162.54        | 2.5   |
| 2019 | 28,771        | 53,483        | 95,637        | 38,952        | 14,531                | 81.3     | 178.78        | 1.5   |
| 2020 | 21,298        | 39,874        | 85,809        | 35,504        | 4,370                 | 23.6     | 185.52        | 2.2   |
| 2021 | 26,749        | 63,222        | 56,176        | 25,080        | 38,142                | 191.9    | 198.88        | 2.6   |
| 2022 | 25,730        | 97,243        | 41,737        | 21,664        | 75,579                | 231.8    | 324.55        | 2.3   |

Source : Statistics Unit/ Ministry of Fisheries

Note : Fisheries sector tables are prepared by SU/MOF based on the monthly custom returns

**Table 6.2 : Export Quantity of Fish and Fishery Products ( Mt)**

| Exported Item          | 1983         | 1990         | 1995         | 2000          | 2005          | 2010          | 2015          | 2019          | 2020          | 2021          | 2022          |
|------------------------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Shrimps                | 1,720        | 1,855        | 2,781        | 4,855         | 1,800         | 1,262         | 1,341         | 2,115         | 1,781         | 4,747         | 5,486         |
| Lobsters               | 207          | 165          | 283          | 164           | 183           | 166           | 204           | 229           | 99            | 196           | 114           |
| Crabs                  | na           | na           | 898          | 554           | 1,012         | 1,848         | 1,710         | 1,818         | 1,360         | 1,662         | 1,850         |
| Beche de Mer           | 56           | 36           | 248          | 87            | 258           | 178           | 169           | 503           | 326           | 336           | 418           |
| Ornamental Fish        | na           | na           | na           | na            | na            | na            | na            | na            | na            | na            | na            |
| Chank & Shells         | 144          | na           | 746          | 698           | 546           | 617           | 289           | 275           | 221           | 306           | 271           |
| Shark Fins             | 57           | 51           | 127          | 119           | 74            | 69            | 39            | 91            | 55            | 95            | 79            |
| Molluscs               | na           | 1            | 51           | 15            | 300           | 496           | 1,371         | 2,590         | 1,477         | 2,168         | 2,088         |
| Fish Maws              | na           | na           | 1            | 1             | 1             | 1             | 2             | 4             | 2             | 4             | 7             |
| Food Fish              | 209          | 821          | 1,978        | 11,873        | 10,960        | 13,372        | 11,807        | 19,885        | 13,858        | 16,130        | 14,959        |
| Others                 | -            | -            | 12           | 188           | 851           | 316           | 529           | 1,261         | 2,119         | 1,105         | 458           |
| <b>Export Quantity</b> | <b>2,393</b> | <b>2,931</b> | <b>7,126</b> | <b>18,554</b> | <b>15,985</b> | <b>18,325</b> | <b>17,461</b> | <b>28,771</b> | <b>21,298</b> | <b>26,749</b> | <b>25,730</b> |

Source : Custom Returns/ Statistics Unit - Ministry of Fisheries

Note : Ornamental fish or live fish are exported in water containers. Hence their quantity not estimated

**Table 6.3: Export Value of Fish and Fishery Products ( Rs. Million)**

| Exported Item       | 1983       | 1990       | 1995         | 2000          | 2005          | 2010          | 2015          | 2019          | 2020          | 2021          | 2022          |
|---------------------|------------|------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Shrimps             | 296        | 486        | 2,153        | 5,042         | 1,769         | 1,521         | 1,971         | 3,522         | 3,235         | 8,462         | 13,175        |
| Lobsters            | 38         | 50         | 260          | 157           | 267           | 470           | 777           | 1,003         | 352           | 879           | 1,061         |
| Crabs               | na         | na         | 181          | 154           | 363           | 917           | 2,050         | 5,029         | 3,068         | 6,113         | 7,797         |
| Beche de Mer        | 15         | 27         | 148          | 143           | 333           | 649           | 482           | 2,272         | 1,581         | 1,967         | 3,806         |
| Ornamental Fish     | 28         | 68         | 273          | 593           | 756           | 919           | 2,392         | 2,913         | 2,409         | 4,193         | 7,143         |
| Chank & Shells      | 3          | na         | 41           | 90            | 124           | 401           | 109           | 149           | 141           | 201           | 228           |
| Shark Fins          | 19         | 35         | 163          | 305           | 165           | 172           | 171           | 500           | 341           | 680           | 922           |
| Molluscs            | na         | 13         | 16           | 14            | 98            | 261           | 739           | 2,287         | 1,410         | 2,228         | 3,882         |
| Fish Maws           | na         | na         | 2            | 1             | 1             | 4             | 6             | 77            | 34            | 76            | 156           |
| Food Fish           | 17         | 175        | 413          | 3,782         | 6,335         | 14,294        | 15,528        | 34,278        | 25,498        | 37,199        | 57,528        |
| Others              | -          | -          | 4            | 47            | 484           | 226           | 491           | 1,453         | 1,805         | 1,224         | 1,546         |
| <b>Export Value</b> | <b>417</b> | <b>854</b> | <b>3,655</b> | <b>10,328</b> | <b>10,695</b> | <b>19,834</b> | <b>24,716</b> | <b>53,483</b> | <b>39,874</b> | <b>63,222</b> | <b>97,243</b> |

Source : Custom Returns/ Statistics Unit - Ministry of Fisheries

**Table 6.4: Imported Quantity of Fish and Fishery Products (Mt)**

| Imported Item | 1983          | 1990          | 1995          | 2000          | 2005          | 2010          | 2014          | 2015           | 2018*         | 2019*         | 2020          | 2021          | 2022          |
|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|---------------|---------------|---------------|---------------|---------------|
| Maldivo Fish  | 840           | 1,615         | 3,371         | 4,317         | 5,542         | 2,871         | 1,256         | 2,216          | 2,318         | 2,521         | 2,545         | 2,188         | 1,538         |
| Dried Fish    | 10,345        | 24,115        | 44,799        | 50,550        | 44,608        | 45,781        | 35,280        | 33,053         | 32,704        | 35,059        | 42,746        | 32,585        | 29,922        |
| Canned Fish   | 5,594         | 3,684         | 20,169        | 21,894        | 20,229        | 16,705        | 19,591        | 49,016         | 28,068        | 36,806        | 26,044        | 8,758         | 3,431         |
| Food Fish*    | -             | 26            | 4             | 467           | 4,912         | 13,635        | 21,095        | 33,867         | 18,694        | 18,536        | 12,801        | 10,166        | 3,822         |
| Others        | -             | 4             | 4             | 111           | 1,293         | 1,022         | 1,490         | 1,894          | 2,680         | 2,715         | 1,674         | 2,480         | 3,024         |
| <b>Total</b>  | <b>16,778</b> | <b>29,444</b> | <b>68,347</b> | <b>77,339</b> | <b>76,584</b> | <b>80,013</b> | <b>78,712</b> | <b>120,046</b> | <b>84,464</b> | <b>95,637</b> | <b>85,810</b> | <b>56,177</b> | <b>41,737</b> |

Source : Custom Returns/ Statistics Unit - Ministry of Fisheries

\*Revised

**Table 6.5: Value of Imported Fish and Fishery Products (Rs. Mn.)**

| Imported Item | 1983       | 1990       | 1995         | 2000         | 2005         | 2010          | 2014          | 2015          | 2018*         | 2019*         | 2020          | 2021          | 2022          |
|---------------|------------|------------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Maldivo Fish  | 29         | 92         | 413          | 656          | 832          | 1,301         | 647           | 1,658         | 1,528         | 1,668         | 1,924         | 1,453         | 926           |
| Dried Fish    | 189        | 587        | 1,739        | 2,979        | 2,916        | 6,287         | 8,304         | 9,510         | 13,592        | 14,778        | 17,280        | 13,990        | 13,426        |
| Canned Fish   | 127        | 223        | 1,215        | 1,470        | 2,304        | 3,772         | 5,092         | 11,919        | 8,616         | 13,650        | 10,764        | 4,891         | 2,672         |
| Food Fish     | -          | 42         |              | 19           | 694          | 2,507         | 4,357         | 6,764         | 7,323         | 7,411         | 4,659         | 3,401         | 2,108         |
| Others        | -          | -          | 3            | 8            | 353          | 295           | 460           | 878           | 1,667         | 1,445         | 878           | 1,345         | 2,533         |
| <b>Total</b>  | <b>344</b> | <b>945</b> | <b>3,370</b> | <b>5,132</b> | <b>7,099</b> | <b>14,162</b> | <b>18,860</b> | <b>30,729</b> | <b>32,726</b> | <b>38,952</b> | <b>35,505</b> | <b>25,080</b> | <b>21,664</b> |

\*Revised

Source : Custom Returns/ Statistics Unit - Ministry of Fisheries

**Table 6.6: Quantity of Exported Fish and Fishery Products by Countries**

| Year | Total Quantity (Mt) | Exported Quantity by Countries |      |                |      |               |      |               |      |                    |      |
|------|---------------------|--------------------------------|------|----------------|------|---------------|------|---------------|------|--------------------|------|
|      |                     | European Union                 |      | Other European |      | U. S. A.      |      | Japan         |      | Other Non European |      |
|      |                     | Quantity (Mt)                  | %    | Quantity (Mt)  | %    | Quantity (Mt) | %    | Quantity (Mt) | %    | Quantity (Mt)      | %    |
| 2008 | 20,594              | 11,537                         | 56.0 | 528            | 2.6  | 1,313         | 6.4  | 2,221         | 10.8 | 4,995              | 24.3 |
| 2010 | 18,325              | 10,220                         | 55.8 | 468            | 2.6  | 1,176         | 6.4  | 2,148         | 11.7 | 4,314              | 23.5 |
| 2015 | 17,461              | 2,065                          | 11.8 | 673            | 3.9  | 4,392         | 25.2 | 2,289         | 13.1 | 8,043              | 46.1 |
| 2016 | 17,593              | 2,542                          | 14.4 | 613            | 3.5  | 4,719         | 26.8 | 2,052         | 11.7 | 7,667              | 43.6 |
| 2017 | 24,827              | 5,725                          | 23.1 | 856            | 3.4  | 4,408         | 17.8 | 2,030         | 8.2  | 11,808             | 47.6 |
| 2018 | 27,998              | 7,597                          | 27.1 | 849            | 3.0  | 4,193         | 15.0 | 2,185         | 7.8  | 13,175             | 47.1 |
| 2019 | 28,771              | 8,980                          | 31.2 | 1,034          | 3.6  | 3,499         | 12.2 | 1,733         | 6.0  | 13,526             | 47.0 |
| 2020 | 21,298              | 6,750                          | 31.7 | 2,015          | 9.5  | 1,719         | 8.1  | 1,462         | 6.9  | 9,352              | 43.9 |
| 2021 | 26,749              | 8,527                          | 31.9 | 3,108          | 11.6 | 2,141         | 8.0  | 2,142         | 8.0  | 10,832             | 40.5 |
| 2022 | 25,730              | 8,211                          | 31.9 | 2,982          | 11.6 | 2,173         | 8.4  | 2,046         | 8.0  | 10,318             | 40.1 |

Source : Custom Returns/ Statistics Unit - Ministry of Fisheries

**Table 6.7: Value of Exported Fish and Fishery Products by Countries**

| Year | Total Quantity (Mn) | Value of Exports by Countries |      |                |      |              |      |              |      |                    |      |
|------|---------------------|-------------------------------|------|----------------|------|--------------|------|--------------|------|--------------------|------|
|      |                     | European Union                |      | Other European |      | U. S. A.     |      | Japan        |      | Other Non European |      |
|      |                     | Value (RsMn)                  | %    | Value (RsMn)   | %    | Value (RsMn) | %    | Value (RsMn) | %    | Value (RsMn)       | %    |
| 2008 | 19,077              | 13,830                        | 72.5 | 464            | 2.4  | 767          | 4.0  | 1,291        | 6.8  | 2,726              | 14.3 |
| 2010 | 19,834              | 12,987                        | 65.5 | 446            | 2.2  | 1,150        | 5.8  | 1,867        | 9.4  | 3,384              | 17.1 |
| 2015 | 24,716              | 4,774                         | 19.3 | 1,096          | 4.4  | 7,551        | 30.6 | 2,712        | 11.0 | 8,583              | 34.7 |
| 2016 | 26,802              | 5,239                         | 19.5 | 1,091          | 4.1  | 8,777        | 32.7 | 2,757        | 10.3 | 8,938              | 33.4 |
| 2017 | 39,230              | 11,052                        | 28.2 | 1,458          | 3.7  | 10,140       | 25.8 | 3,190        | 8.1  | 13,390             | 34.1 |
| 2018 | 47,949              | 16,024                        | 33.4 | 1,496          | 3.1  | 11,239       | 23.4 | 3,783        | 7.9  | 15,407             | 32.1 |
| 2019 | 53,483              | 20,300                        | 38.0 | 1,898          | 3.5  | 10,181       | 19.0 | 2,877        | 5.4  | 18,227             | 34.1 |
| 2020 | 39,874              | 16,118                        | 40.4 | 4,005          | 10.0 | 5,203        | 13.0 | 2,596        | 6.5  | 11,951             | 30.0 |
| 2021 | 63,222              | 24,654                        | 39.0 | 7,148          | 11.3 | 8,864        | 14.0 | 4,503        | 7.1  | 18,054             | 28.6 |
| 2022 | 97,243              | 37,906                        | 39.0 | 10,448         | 10.7 | 12,830       | 13.2 | 6,607        | 6.8  | 29,453             | 30.3 |

Source : Custom Returns/ Statistics Unit - Ministry of Fisheries

**Table 6.8: Quantity of Tuna Exported by Countries**

| Year/ Month | Total<br>Quantity<br>(Mt) | Exported Quantity by Countries |      |                  |      |                  |      |                  |      |                  |      |
|-------------|---------------------------|--------------------------------|------|------------------|------|------------------|------|------------------|------|------------------|------|
|             |                           | European Union                 |      | Other European   |      | U. S. A.         |      | Japan            |      | Other Non        |      |
|             |                           | Quantity<br>(Mt)               | %    | Quantity<br>(Mt) | %    | Quantity<br>(Mt) | %    | Quantity<br>(Mt) | %    | Quantity<br>(Mt) | %    |
| 2008        | 6,147                     | 4,073                          | 66.3 | 121              | 2.0  | 651              | 10.6 | 1,083            | 17.6 | 219              | 3.6  |
| 2010        | 4,856                     | 3,138                          | 64.6 | 160              | 3.3  | 286              | 5.9  | 788              | 16.2 | 484              | 10.0 |
| 2015        | 9,845                     | 1,491                          | 15.1 | 517              | 5.2  | 3,027            | 30.7 | 908              | 9.2  | 3,902            | 39.6 |
| 2016        | 8,863                     | 1,739                          | 19.6 | 452              | 5.1  | 2,783            | 31.4 | 294              | 3.3  | 3,596            | 40.6 |
| 2017        | 13,279                    | 4,142                          | 31.2 | 238              | 1.8  | 2,699            | 20.3 | 347              | 2.6  | 5,852            | 44.1 |
| 2018        | 13,448                    | 4,936                          | 36.7 | 602              | 4.5  | 2,416            | 18.0 | 269              | 2.0  | 5,224            | 38.8 |
| 2019        | 14,252                    | 5,200                          | 36.5 | 746              | 5.2  | 2,183            | 15.3 | 247              | 1.7  | 5,877            | 41.2 |
| 2020        | 8,992                     | 3,576                          | 39.8 | 1,317            | 14.6 | 864              | 9.6  | 164              | 1.8  | 3,071            | 34.2 |
| 2021        | 9,936                     | 4,601                          | 46.3 | 1,912            | 19.2 | 457              | 4.6  | 2                | 0.0  | 2,963            | 29.8 |
| 2022        | 9,317                     | 4,159                          | 44.6 | 1,832            | 19.7 | 646              | 6.9  | -                | -    | 2,681            | 28.8 |

Source : Custom Returns/ Statistics Unit - Ministry of Fisheries

**Table 6.9: Value of Tuna Exported by Countries**

| Year/ Month | Total<br>Value<br>(Rs.Mn) | Value of Exports by Countries |      |                  |      |                  |      |                  |     |                  |      |
|-------------|---------------------------|-------------------------------|------|------------------|------|------------------|------|------------------|-----|------------------|------|
|             |                           | European Union                |      | Other European   |      | U. S. A.         |      | Japan            |     | Other Non        |      |
|             |                           | Value<br>(Rs.Mn)              | %    | Value<br>(Rs.Mn) | %    | Value<br>(Rs.Mn) | %    | Value<br>(Rs.Mn) | %   | Value<br>(Rs.Mn) | %    |
| 2008        | 5,727                     | 5,109                         | 89.2 | 159              | 2.8  | 117              | 2.0  | 209              | 3.6 | 133              | 2.3  |
| 2010        | 5,260                     | 4,339                         | 82.5 | 208              | 4.0  | 278              | 5.3  | 241              | 4.6 | 194              | 3.7  |
| 2015        | 13,688                    | 3,018                         | 22.0 | 855              | 6.2  | 4,969            | 36.3 | 808              | 5.9 | 4,038            | 29.5 |
| 2016        | 13,611                    | 3,356                         | 24.7 | 801              | 5.9  | 5,022            | 36.9 | 274              | 2.0 | 4,157            | 30.5 |
| 2017        | 19,698                    | 7,348                         | 37.3 | 474              | 2.4  | 5,410            | 27.5 | 367              | 1.9 | 6,099            | 31.0 |
| 2018        | 22,277                    | 9,877                         | 44.3 | 1,003            | 4.5  | 5,352            | 24.0 | 564              | 2.5 | 5,480            | 24.6 |
| 2019        | 24,309                    | 10,966                        | 45.1 | 1,341            | 5.5  | 4,955            | 20.4 | 266              | 1.1 | 6,781            | 27.9 |
| 2020        | 17,003                    | 8,597                         | 50.6 | 2,502            | 14.7 | 2,163            | 12.7 | 185              | 1.1 | 3,556            | 20.9 |
| 2021        | 24,816                    | 13,867                        | 55.9 | 4,286            | 17.3 | 1,517            | 6.1  | 3                | 0.0 | 5,144            | 20.7 |
| 2022        | 37,731                    | 20,338                        | 53.9 | 6,226            | 16.5 | 3,247            | 8.6  | -                | -   | 7,920            | 21.0 |

Source : Custom Returns/ Statistics Unit - Ministry of Fisheries



**Table 6.10 Supply of Dried Fish**

| Year  | Local<br>Production <sup>(1)</sup> | Imported <sup>(2)</sup> |        |        | Total Dried<br>Fish |
|-------|------------------------------------|-------------------------|--------|--------|---------------------|
|       |                                    | Sprats                  | Other  | Total  |                     |
| 1995  | 12,000                             | 14,676                  | 30,123 | 44,799 | 56,799              |
| 2000  | 24,360                             | 19,133                  | 31,417 | 50,550 | 74,910              |
| 2005  | 7,560                              | 21,516                  | 23,092 | 44,607 | 52,167              |
| 2010  | 46,570                             | 27,304                  | 18,477 | 45,781 | 92,351              |
| 2011  | 52,230                             | 27,593                  | 19,589 | 47,182 | 99,412              |
| 2012  | 61,320                             | 25,181                  | 14,251 | 39,433 | 100,753             |
| 2013  | 68,200                             | 23,471                  | 14,138 | 37,610 | 105,810             |
| 2014  | 71,810                             | 24,874                  | 10,406 | 35,280 | 107,090             |
| 2015  | 57,450                             | 24,607                  | 8,445  | 33,053 | 90,503              |
| 2016  | 64,720                             | 24,457                  | 10,521 | 34,978 | 99,698              |
| 2017  | 60,190                             | 22,798                  | 10,214 | 33,012 | 93,202              |
| 2018* | 61,250                             | 23,198                  | 9,506  | 32,704 | 93,954              |
| 2019* | 54,880                             | 24,806                  | 10,254 | 35,059 | 89,939              |
| 2020  | 59,760                             | 31,102                  | 11,643 | 42,746 | 102,505             |
| 2021  | 51,340                             | 25,071                  | 7,514  | 32,585 | 83,925              |
| 2022  | 22,960                             | 23,724                  | 6,198  | 29,922 | 52,882              |

Source: Statistics Unit, Ministry of Fisheries

\* Revised

(1) Annual Estimates

(2) Custom Returns

# **Section 07**

## **Fish Prices**

**Table 7.1: Annual Average Retail Prices (Consumer) of Fresh Fish in Colombo Region - (Rs/Kg)**

|    | <b>Retail</b>              | <b>1990</b> | <b>1995</b> | <b>2000</b> | <b>2005</b> | <b>2010</b> | <b>2015</b> | <b>2018</b> | <b>2019</b> | <b>2020</b> | <b>2021</b> | <b>2022</b> |
|----|----------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 1  | Salaya/Sardinella          | 30.00       | 47.00       | 64.00       | 114.00      | 147.00      | 223.00      | 249.00      | 254.00      | 292.00      | 310.00      | 646.76      |
| 2  | Hurulla/ Herrings          | 42.00       | 75.00       | 103.00      | 161.00      | 290.00      | 352.00      | 418.00      | 484.00      | 533.00      | 613.00      | 934.90      |
| 3  | Balaya/ Skipjack tuna      | 62.00       | 102.00      | 151.00      | 242.00      | 435.00      | 473.00      | 612.00      | 699.00      | 673.00      | 784.00      | 1,329.65    |
| 4  | Kelawalla/ Yellowfin tuna  | 61.00       | 140.00      | 212.00      | 316.00      | 611.00      | 774.00      | 951.00      | 1,011.00    | 1,009.00    | 1,296.00    | 2,184.49    |
| 5  | Thora/ Seer                | 96.00       | 184.00      | 381.00      | 529.00      | 923.00      | 1,285.00    | 1,547.00    | 1,544.00    | 1,468.00    | 2,015.00    | 3,056.80    |
| 6  | Para/ Travelly             | 80.00       | 165.00      | 245.00      | 336.00      | 560.00      | 800.00      | 1,003.00    | 1,052.00    | 1,136.00    | 1,343.00    | 2,230.85    |
| 7  | Mora/ Sharks               | 53.00       | 97.00       | 160.00      | 258.00      | 428.00      | 657.00      | 757.00      | 891.00      | 841.00      | 1,043.00    | 1,666.03    |
| 8  | Thalapath/ Sail fish       | 67.00       | 121.00      | 247.00      | 342.00      | 697.00      | 861.00      | 1,093.00    | 1,168.00    | 1,205.00    | 1,511.00    | 2,488.29    |
| 9  | Kumbalawa/ Indian mackerel | 53.00       | 96.00       | 132.00      | 213.00      | 356.00      | 425.00      | 510.00      | 567.00      | 604.00      | 656.00      | 1,065.74    |
| 10 | Gal malu/ Rock fish        | 54.00       | 106.00      | 148.00      | 245.00      | 433.00      | 636.00      | 699.00      | 801.00      | 973.00      | 1,191.00    | 1,940.33    |
| 11 | Issa/ Prawns               | 140.00      | 215.00      | 392.00      | na          | 737.00      | 878.00      | 1,091.00    | 1,159.00    | 1,184.00    | 1,197.00    | 1,598.97    |
| 12 | Theppili/ Thilapia         | 44.00       | 55.00       | 94.00       | 159.00      | 242.00      | 345.00      | 383.00      | 483.00      | 466.00      | 595.00      | 841.34      |

Source : Statistics Unit, Ministry of Fisheries

Note : Retail prices at Maharagama, Kirulapone, Wellampitiya, Dematagoda, Battaramulla and Nugegoda retail markets

**Table 7.2: Annual Average Wholesale Prices of Fresh Fish at Main Fish Market in Colombo\*\* - (Rs/Kg)**

|    | <b>Wholesale</b>           | <b>1990</b>  | <b>1995</b>  | <b>2000</b>  | <b>2005</b>   | <b>2010</b>   | <b>2015</b>   | <b>2018</b>   | <b>2019</b>   | <b>2020</b>   | <b>2021</b>   | <b>2022</b>   |
|----|----------------------------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 1  | Salaya/Sardinella          | 15.00        | 30.00        | 29.00        | 62.00         | 106.00        | 125.00        | 158.00        | 193.00        | 236.00        | 196.00        | 452.47        |
| 2  | Hurulla/ Herrings          | 18.00        | 41.00        | 64.00        | 98.00         | 197.00        | 260.00        | 298.00        | 374.00        | 420.00        | 447.00        | 692.26        |
| 3  | Balaya/ Skipjack tuna      | 35.00        | 43.00        | 81.00        | 107.00        | 215.00        | 314.00        | 319.00        | 359.00        | 341.00        | 409.00        | 723.50        |
| 4  | Kelawalla/ Yellowfin tuna  | 40.00        | 56.00        | 127.00       | 156.00        | 314.00        | 478.00        | 571.00        | 613.00        | 576.00        | 687.00        | 1,232.21      |
| 5  | Thora/ Seer                | 65.00        | 118.00       | 270.00       | 366.00        | 667.00        | 1035.00       | 1,252.00      | 1,385.00      | 1304.00       | 1,099.00      | 1,780.94      |
| 6  | Para/ Travelly             | 45.00        | 107.00       | 140.00       | 187.00        | 349.00        | 499.00        | 531.00        | 574.00        | 625.00        | 652.00        | 1,165.94      |
| 7  | Mora/ Sharks               | 42.00        | 45.00        | 100.00       | 144.00        | 289.00        | 431.00        | 556.00        | 602.00        | 584.00        | 628.00        | 977.10        |
| 8  | Thalapath/ Sail fish       | 45.00        | 77.00        | 181.00       | 233.00        | 442.00        | 601.00        | 615.00        | 696.00        | 701.00        | 970.00        | 1,607.57      |
| 9  | Kumbalawa/ Indian mackerel | 35.00        | 54.00        | 99.00        | 155.00        | 269.00        | 360.00        | 405.00        | 474.00        | 505.00        | 464.00        | 802.48        |
| 10 | Gal malu/ Rock fish        | 38.00        | 72.00        | 95.00        | 148.00        | 287.00        | 360.00        | 524.00        | 467.00        | 610.00        | 697.00        | 1,182.20      |
| 11 | Issa/ Prawns               | 88.00        | 140.00       | 290.00       | na            | 620.00        | 722.00        | 888.00        | 923.00        | 996.00        | 878.00        | 1,235.01      |
| 12 | Theppili/ Thilapia         | 24.00        | 32.00        | 53.00        | 69.00         | 162.00        | 268.00        | 334.00        | 355.00        | 378.00        | 395.00        | 506.60        |
|    | <b>US\$/Rs</b>             | <b>40.06</b> | <b>51.25</b> | <b>75.78</b> | <b>100.50</b> | <b>113.06</b> | <b>135.94</b> | <b>162.54</b> | <b>178.78</b> | <b>185.52</b> | <b>198.88</b> | <b>363.10</b> |

Source: Statistics Unit, Ministry of Fisheries

\*\* - Colombo St. Jones Fish Market (up to April 2011) / Peliyagoda Fish Market

na - Not available

**Table 7.4: Monthly Average Wholesale Fish Prices at Main Fish Market in Colombo\*\* -2021**

| Species     | 2020           | 2021     |        |        |          |          |        |          |          |          |          |          |          | 2021           |
|-------------|----------------|----------|--------|--------|----------|----------|--------|----------|----------|----------|----------|----------|----------|----------------|
|             | Annual Average | Jan      | Feb    | Mar    | Apr      | May      | Jun    | Jul      | Aug      | Sep      | Oct      | Nov      | Dec      | Annual Average |
| Salaya      | 236.00         | 175.13   | 167.31 | 148.00 | 186.01   | 183.66   | 214.50 | 220.53   | 231.10   | 164.01   | 170.05   | 234.25   | 251.73   | 196.00         |
| Hurulla     | 420.00         | 414.17   | 457.57 | 441.10 | 489.85   | 505.83   | 474.24 | 499.00   | 403.32   | 422.14   | 369.94   | 453.54   | 429.30   | 447.00         |
| Balaya      | 341.00         | 295.83   | 355.24 | 365.89 | 520.13   | 452.77   | 420.69 | 436.67   | 399.88   | 375.89   | 413.01   | 410.19   | 457.15   | 409.00         |
| Kelawalla   | 576.00         | 529.17   | 523.49 | 559.13 | 798.96   | 812.69   | 619.48 | 640.89   | 596.94   | 724.38   | 791.04   | 816.03   | 831.77   | 687.00         |
| Thora       | 1,304.00       | 1,000.00 | 991.67 | 850.00 | 897.40   | 1,048.96 | 912.50 | 1,193.45 | 1,283.75 | 1,202.53 | 1,206.46 | 1,396.25 | 1,210.42 | 1,099.00       |
| Paraw       | 625.00         | 564.58   | 543.44 | 497.08 | 612.35   | 700.74   | 584.38 | 649.58   | 659.41   | 667.71   | 743.44   | 800.53   | 799.69   | 652.00         |
| Mora        | 584.00         | 568.33   | 589.17 | 599.38 | 700.83   | 606.04   | 576.39 | 637.50   | 647.92   | 633.88   | 672.92   | 683.33   | 618.75   | 628.00         |
| Thalapath   | 701.00         | 724.94   | 730.42 | 695.75 | 862.50   | 936.01   | 806.89 | 891.84   | 1,015.89 | 1,050.58 | 1,155.28 | 1,304.13 | 1,467.92 | 970.00         |
| Kumbala     | 505.00         | 368.10   | 415.67 | 413.79 | 597.64   | 570.03   | 571.79 | 521.31   | 437.32   | 450.79   | 396.22   | 415.00   | 408.43   | 464.00         |
| Mullet      | 610.00         | na       | na     | 537.50 | 721.88   | 653.44   | 622.41 | 771.04   | 672.17   | 700.21   | 724.48   | 835.00   | 734.72   | 697.00         |
| Prawns      | 996.00         | 795.25   | 818.38 | 828.65 | 1,038.24 | 900.21   | 800.51 | 786.67   | 788.99   | 961.46   | 954.91   | 958.04   | 901.91   | 878.00         |
| Tilapia (M) | 378.00         | 380.00   | 358.89 | 368.33 | 396.25   | 388.25   | 336.11 | 405.00   | 435.00   | 423.06   | 439.17   | 407.08   | 405.00   | 395.00         |

Source: Statistics Unit, Ministry of Fisheries

\*\* Peliyagoda Central Fish Market

na - Not available

**Table 7.4: Monthly Average Wholesale Fish Prices at Main Fish Market in Colombo\*\* -2022**

| Species     | 2021           | 2022     |          |          |          |          |          |          |          |          |          |          |          | 2022           |
|-------------|----------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------------|
|             | Annual Average | Jan      | Feb      | Mar      | Apr      | May      | Jun      | Jul      | Aug      | Sep      | Oct      | Nov      | Dec      | Annual Average |
| Salaya      | 196.00         | 211.54   | 248.79   | 251.16   | 244.55   | 387.72   | 624.17   | 683.39   | 767.92   | 613.04   | 491.61   | 479.80   | 425.98   | 452.47         |
| Hurulla     | 447.00         | 447.11   | 543.32   | 587.00   | 537.92   | 753.81   | 965.03   | 885.18   | 992.19   | 805.88   | 575.06   | 569.79   | 644.78   | 692.26         |
| Balaya      | 409.00         | 539.65   | 526.19   | 556.85   | 581.32   | 915.36   | 903.30   | 935.48   | 993.16   | 758.75   | 678.45   | 593.30   | 700.15   | 723.50         |
| Kelawalla   | 687.00         | 851.92   | 900.00   | 936.46   | 1,017.19 | 1,307.98 | 1,482.50 | 1,465.00 | 1,728.75 | 1,575.00 | 1,302.38 | 1,075.89 | 1,143.45 | 1,232.21       |
| Thora       | 1,099.00       | 1,227.50 | 1,275.00 | 1,335.42 | 1,251.28 | 1,637.50 | 2,050.42 | 2,284.06 | 2,553.13 | 2,307.92 | 1,904.58 | 1,644.47 | 1,900.00 | 1,780.94       |
| Paraw       | 652.00         | 838.91   | 834.37   | 879.59   | 873.84   | 1,136.73 | 1,320.63 | 1,418.22 | 1,731.56 | 1,485.63 | 1,243.75 | 1,041.37 | 1,186.67 | 1,165.94       |
| Mora        | 628.00         | 683.33   | 750.00   | 759.38   | 725.00   | 1,380.00 | 1,147.22 | 850.00   | 1,355.42 | 1,331.25 | 954.17   | 779.79   | 1,009.59 | 977.10         |
| Thalapath   | 970.00         | 1,175.88 | 1,125.00 | 1,253.13 | 1,273.34 | 1,452.92 | 1,727.68 | 1,713.63 | 2,151.19 | 2,166.97 | 1,778.72 | 1,879.64 | 1,592.80 | 1,607.58       |
| Kumbala     | 464.00         | 493.70   | 551.97   | 618.57   | 662.35   | 939.26   | 1,160.03 | 1,110.72 | 1,227.68 | 949.69   | 686.52   | 539.65   | 689.64   | 802.48         |
| Mullet      | 697.00         | 751.63   | 808.96   | 921.67   | 873.44   | 1,117.78 | 1,477.50 | 1,606.25 | 1,859.38 | 1,366.42 | 1,258.33 | 989.88   | 1,155.18 | 1,182.20       |
| Prawns      | 878.00         | 926.19   | 1,007.23 | 1,029.32 | 1,048.07 | 1,110.34 | 1,106.55 | 1,255.89 | 1,536.25 | 1,516.67 | 1,415.63 | 1,437.20 | 1,430.76 | 1,235.01       |
| Tilapia (M) | 395.00         | 350.00   | 300.00   | 462.50   | 433.34   | 800.00   | 600.00   | 475.00   | 550.00   | 500.00   | 550.00   | 475.00   | 583.33   | 506.60         |

Source: Statistics Unit, Ministry of Fisheries

\*\* Peliyagoda Central Fish Market

na - Not available

**Table 7.6: Monthly Average Retail Prices of Fish at Colombo Suburb Markets - 2021 (Rs/Kg)**

| Item        | 2020           | 2021     |          |          |          |          |          |          |          |          |          |          |          | 2021           |
|-------------|----------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------------|
|             | Annual Average | Jan      | Feb      | Mar      | Apr      | May      | Jun      | Jul      | Aug      | Sep      | Oct      | Nov      | Dec      | Annual Average |
| Salaya      | 292.00         | 247.92   | 211.67   | 201.25   | 329.00   | 313.67   | 371.25   | 356.00   | 352.50   | 355.83   | 315.00   | 327.50   | 333.33   | 310.00         |
| Hurulla     | 533.00         | 560.00   | 570.83   | 546.67   | 675.83   | 669.17   | 700.00   | 667.50   | 603.13   | 626.00   | 539.83   | 598.50   | 596.00   | 613.00         |
| Balaya      | 673.00         | 635.83   | 646.25   | 677.08   | 882.22   | 732.50   | 740.00   | 780.00   | 820.33   | 807.50   | 840.83   | 896.67   | 945.67   | 784.00         |
| Kelawalla   | 1,009.00       | 1,004.58 | 987.50   | 1,053.54 | 1,415.00 | 1,388.33 | 1,348.34 | 1,349.38 | 1,246.67 | 1,337.00 | 1,464.83 | 1,449.00 | 1,505.04 | 1,296.00       |
| Thora       | 1,468.00       | 1,455.50 | 1,456.67 | 1,401.67 | 1,740.00 | 2,000.00 | 2,001.67 | 2,162.58 | 2,402.29 | 2,417.88 | 2,322.50 | 2,470.42 | 2,347.04 | 2,015.00       |
| Paraw       | 1,136.00       | 1,083.33 | 1,098.33 | 1,076.00 | 1,333.75 | 1,333.33 | 1,321.25 | 1,352.71 | 1,393.33 | 1,366.25 | 1,545.00 | 1,589.17 | 1,618.75 | 1,343.00       |
| Mora        | 841.00         | na       | 840.00   | 875.00   | 1,060.00 | na       | na       | na       | 1,006.67 | 1,066.67 | 1,135.55 | 1,180.00 | 1,180.00 | 1,043.00       |
| Thalapath   | 1,205.00       | 1,197.29 | 1,233.33 | 1,285.50 | 1,392.33 | 1,448.50 | 1,426.42 | 1,498.13 | 1,537.42 | 1,542.25 | 1,678.25 | 1,836.50 | 2,050.67 | 1,511.00       |
| Kumbala     | 604.00         | 513.33   | 516.67   | 548.79   | 776.67   | 738.75   | 729.58   | 707.50   | 667.50   | 750.83   | 664.38   | 619.27   | 636.81   | 656.00         |
| Mullet      | 973.00         | 1,013.33 | 960.00   | 986.67   | 1,147.50 | 1,177.50 | 1,112.50 | 1,323.33 | 1,305.00 | 1,275.31 | 1,323.75 | 1,361.25 | 1,308.33 | 1,191.00       |
| Prawns      | 1,184.00       | 993.33   | 1,079.58 | 1,143.75 | 1,300.83 | 1,212.50 | 1,270.00 | 1,157.92 | 1,126.46 | 1,239.17 | 1,282.73 | 1,286.48 | 1,272.44 | 1,197.00       |
| Tilapiya(M) | 466.00         | na       | 450.00   | 450.00   | na       | na       | 600.00   | na       | 600.00   | 688.75   | 652.50   | 660.00   | 655.00   | 595.00         |

Source : Statistics Unit of the Ministry of Fisheries

Note : Retail prices at Maharagama, Kirulapone, Wellampitiya, Dematagoda, Battaramulla and Nugegoda retail markets

na - Not available

52

**Table 7.6: Monthly Average Retail Prices of Fish at Colombo Suburb Markets - 2022 (Rs/Kg)**

| Item        | 2021           | 2022     |          |          |          |          |          |          |          |          |          |          |          | 2022           |
|-------------|----------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------------|
|             | Annual Average | Jan      | Feb      | Mar      | Apr      | May      | Jun      | Jul      | Aug      | Sep      | Oct      | Nov      | Dec      | Annual Average |
| Salaya      | 310.00         | 324.33   | 361.21   | 374.17   | 385.50   | 572.17   | 867.25   | 970.83   | 1,001.42 | 872.50   | 732.08   | 690.50   | 609.17   | 646.76         |
| Hurulla     | 613.00         | 627.50   | 681.75   | 762.92   | 748.75   | 925.42   | 1,201.08 | 1,184.37 | 1,310.17 | 1,145.88 | 851.50   | 886.13   | 893.33   | 934.90         |
| Balaya      | 784.00         | 956.67   | 946.83   | 1,021.17 | 1,124.00 | 1,400.00 | 1,624.79 | 1,737.91 | 1,814.17 | 1,539.17 | 1,338.96 | 1,158.00 | 1,294.17 | 1,329.65       |
| Kelawalla   | 1,296.00       | 1,522.00 | 1,492.71 | 1,596.17 | 1,707.71 | 2,161.67 | 2,594.75 | 2,594.17 | 2,906.25 | 2,733.50 | 2,394.17 | 2,248.08 | 2,262.67 | 2,184.49       |
| Thora       | 2,015.00       | 2,262.50 | 2,238.38 | 2,256.50 | 2,395.00 | 2,820.83 | 3,276.25 | 3,652.50 | 3,978.75 | 3,878.10 | 3,468.13 | 3,055.50 | 3,399.17 | 3,056.80       |
| Paraw       | 1,343.00       | 1,553.75 | 1,519.21 | 1,678.00 | 1,712.58 | 2,043.75 | 2,601.34 | 2,703.67 | 3,104.13 | 2,764.75 | 2,483.33 | 2,277.17 | 2,328.50 | 2,230.85       |
| Mora        | 1,043.00       | 1,241.67 | 1,210.00 | 1,286.67 | 1,400.00 | 1,725.00 | 1,762.50 | 1,921.67 | 2,067.78 | 2,035.00 | 1,916.67 | 1,622.92 | 1,802.50 | 1,666.03       |
| Thalapath   | 1,511.00       | 1,909.33 | 1,758.59 | 1,887.67 | 1,913.25 | 2,251.33 | 2,596.25 | 2,733.13 | 3,117.33 | 3,151.25 | 2,856.46 | 2,918.17 | 2,766.71 | 2,488.29       |
| Kumbala     | 656.00         | 664.92   | 716.63   | 800.00   | 862.71   | 1,108.17 | 1,380.00 | 1,376.04 | 1,638.23 | 1,312.25 | 1,048.17 | 897.25   | 984.50   | 1,065.74       |
| Mullet      | 1,191.00       | 1,276.67 | 1,303.75 | 1,397.50 | 1,462.50 | 1,610.83 | 2,055.83 | 2,322.50 | 2,845.00 | 2,591.25 | 2,284.83 | 1,959.38 | 2,173.96 | 1,940.33       |
| Prawns      | 1,197.00       | 1,240.96 | 1,293.04 | 1,364.17 | 1,392.10 | 1,448.00 | 1,430.50 | 1,601.35 | 1,907.50 | 2,010.00 | 1,878.96 | 1,819.00 | 1,802.08 | 1,598.97       |
| Tilapiya(M) | 595.00         | 643.13   | 573.33   | 672.50   | 700.00   | 825.00   | 826.67   | 870.00   | 975.00   | 973.33   | 922.90   | 1,026.67 | 1,087.50 | 841.34         |

Source : Statistics Unit of the Ministry of Fisheries

Note : Retail prices at Maharagama, Kirulapone, Wellampitiya, Dematagoda, Battaramulla and Nugegoda retail markets

na - Not available

52

**Table 7.7 Wholesale Prices of Local Dried Fish at Pettah (Rs/Kg) --2022**

| Month          | Sprats          | Kattawa         | Thora           | Mora            | Balaya          | Angulawa        | Maduwa | koduwa          | Salaya        |
|----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|--------|-----------------|---------------|
| January        | 906.25          | 1,218.13        | 1,656.67        | 1,390.63        | 630.00          | 1,276.67        |        | 875.00          | 353.75        |
| February       | 923.33          | 1,214.79        |                 | 1,368.33        | 644.38          |                 |        | 865.00          | 387.50        |
| March          | 1,021.46        | 1,320.63        | 2,300.00        | 1,396.67        | 721.25          |                 |        |                 | 536.88        |
| April          | 1,342.08        | 1,921.88        |                 | 1,716.67        | 797.50          |                 |        | 1,200.00        | 504.38        |
| May            | 1,509.17        | 2,006.25        |                 | 1,856.25        | 985.83          |                 |        | 1,533.33        | 677.08        |
| June           | 2,000.00        | 2,527.92        | 2,600.00        | 2,343.75        | 1,864.58        |                 |        | 2,162.50        | 1,162.50      |
| July           | 2,275.00        | 2,520.83        |                 | 2,440.00        | 1,775.00        |                 |        |                 | 1,023.96      |
| August         | 2,225.00        | 2,387.50        |                 | 2,485.83        | 1,662.50        |                 |        |                 | 994.38        |
| September      | 2,025.00        | 2,162.50        |                 | 2,341.67        | 1,347.50        | 1,883.33        |        | 1,600.00        | 1,031.88      |
| October        | 1,800.00        | 2,088.89        | 2,950.00        | 2,094.44        | 910.00          | 1,783.33        |        |                 | 701.11        |
| November       | 1,675.00        | 2,033.33        |                 | 2,143.75        | 845.00          | 1,725.00        |        |                 | 762.50        |
| December       | 1,812.50        | 1,968.33        |                 | 2,025.00        | 838.13          | 1,812.50        |        | 1,420.00        | 858.75        |
| <b>Average</b> | <b>1,626.23</b> | <b>1,947.58</b> | <b>2,376.67</b> | <b>1,966.92</b> | <b>1,085.14</b> | <b>1,696.17</b> |        | <b>1,379.40</b> | <b>749.56</b> |

Source: Statistics Unit, Ministry of Fisheries

**Table 7.8 Wholesale Prices of Imported Dried Fish at Pettah (Rs/Kg) - 2022**

| Month          | Sprats          | Kattawa         | Thora           | Mora            | Balaya        | Angulawa        | Maduwa    | koduwa    | Salaya    |
|----------------|-----------------|-----------------|-----------------|-----------------|---------------|-----------------|-----------|-----------|-----------|
| January        | 679.38          | 1,090.63        | 1,575.00        | 1,317.08        |               | 1,280.00        | na        | na        | na        |
| February       | 719.58          | 1,109.38        |                 | 1,318.75        |               | 1,274.17        | na        | na        | na        |
| March          | 848.13          | 1,232.50        |                 | 1,322.71        | 700.00        | 1,281.25        | na        | na        | na        |
| April          | 1,218.75        | 1,815.63        |                 | 1,741.67        |               | 1,608.33        | na        | na        | na        |
| May            | 1,295.83        | 1,914.58        |                 | 1,806.67        |               | 1,746.67        | na        | na        | na        |
| June           | 1,594.17        | 2,375.63        |                 | 2,193.33        |               | 2,000.00        | na        | na        | na        |
| July           | 1,585.83        | 2,362.50        |                 |                 |               | 2,182.50        | na        | na        | na        |
| August         | 1,535.83        | 2,176.88        |                 | 2,292.50        |               | 2,537.50        | na        | na        | na        |
| September      | 1,638.33        | 1,858.13        |                 | 2,012.50        |               | 2,187.50        | na        | na        | na        |
| October        | 1,445.83        | 1,740.63        |                 | 2,037.50        |               | 1,900.00        | na        | na        | na        |
| November       | 1,097.50        | 1,746.25        |                 | 1,875.00        |               | 1,883.75        | na        | na        | na        |
| December       | 939.17          | 1,792.50        |                 | 1,866.25        |               | 1,880.00        | na        | na        | na        |
| <b>Average</b> | <b>1,216.53</b> | <b>1,767.94</b> | <b>1,575.00</b> | <b>1,798.54</b> | <b>700.00</b> | <b>1,813.47</b> | <b>na</b> | <b>na</b> | <b>na</b> |

Source: Statistics Unit, Ministry of Fisheries

na - Not available

**Table 7.9 Retail Prices of Local Dried Fish at Colombo and Suburbs Markets (Rs/Kg) -2022**

| Month          | Sprats          | Kattawa         | Thora           | Mora            | Balaya          | Angulawa        | Koduwa          | Salaya          |
|----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| January        | 1,414.17        | 1,832.92        | 2,050.00        | 1,775.00        | 1,170.00        | 1,725.00        | 1,693.75        | 707.29          |
| February       | 1,386.88        | 1,825.00        | 2,275.00        | 1,776.67        | 1,162.50        | 1,725.00        | 1,700.00        | 797.29          |
| March          | 1,445.83        | 1,975.00        | 2,500.00        | 1,883.33        | 1,316.67        |                 | 1,766.67        | 1,000.00        |
| April          | 1,683.33        | 2,566.67        |                 | 2,266.67        | 1,500.00        |                 | 1,929.17        | 925.00          |
| May            | 1,962.50        | 2,862.50        |                 | 2,375.00        | 1,616.67        |                 | 1,950.00        | 1,188.89        |
| June           | 2,737.50        | 3,300.00        | 3,750.00        | 2,741.67        | 2,675.00        |                 |                 | 1,641.67        |
| July           | 2,866.67        | 3,525.00        | 4,016.67        | 2,945.83        | 2,662.50        |                 |                 | 1,504.17        |
| August         |                 | 3,625.00        |                 | 3,041.67        | 2,593.75        |                 | 3,100.00        | 1,458.33        |
| September      | 2,641.67        | 3,058.33        |                 | 2,800.00        | 2,156.25        |                 | 3,100.00        | 1,400.00        |
| October        | 2,366.67        | 2,975.00        | 3,200.00        | 2,675.00        | 1,925.00        |                 |                 | 1,200.00        |
| November       | 1,941.67        | 2,812.50        | 2,800.00        | 2,294.17        | 1,606.25        | 2,175.00        |                 | 1,237.78        |
| December       | 1,873.33        | 2,895.00        |                 | 2,340.00        | 1,512.50        |                 |                 | 1,219.17        |
| <b>Average</b> | <b>2,029.11</b> | <b>2,771.08</b> | <b>2,941.67</b> | <b>2,409.58</b> | <b>1,824.76</b> | <b>1,875.00</b> | <b>2,177.08</b> | <b>1,189.97</b> |

Source: Statistics Unit, Ministry of Fisheries

**Table 7.10 Retail Prices of Imported Dried Fish at Colombo and Suburbs Markets (Rs/Kg) -2022**

| Month          | Sprats          | Kattawa         | Thora | Mora            | Balaya | Angulawa        | Koduwa | Salaya |
|----------------|-----------------|-----------------|-------|-----------------|--------|-----------------|--------|--------|
| January        | 969.79          | 1,725.00        |       | 1,733.33        |        | 1,741.67        |        |        |
| February       | 963.13          | 1,729.17        |       | 1,766.67        |        | 1,725.00        |        |        |
| March          | 1,116.67        | 1,875.00        |       | 1,862.50        |        | 1,837.50        |        |        |
| April          | 1,504.17        | 2,483.33        |       | 2,275.00        |        | 2,250.00        |        |        |
| May            | 1,666.67        | 2,612.50        |       | 2,358.33        |        | 2,450.00        |        |        |
| June           | 2,095.83        | 3,162.50        |       | 2,637.50        |        | 2,862.50        |        |        |
| July           | 2,079.17        | 3,362.50        |       | 2,800.00        |        | 3,187.50        |        |        |
| August         | 2,016.67        | 3,320.83        |       | 2,800.00        |        | 3,175.00        |        |        |
| September      | 1,941.67        | 2,923.33        |       | 2,820.83        |        | 2,725.00        |        |        |
| October        | 1,833.33        | 2,875.00        |       | 2,716.67        |        | 2,550.00        |        |        |
| November       | 1,483.33        | 2,550.00        |       | 2,579.17        |        | 2,475.00        |        |        |
| December       | 1,408.33        | 2,504.17        |       | 2,560.83        |        | 2,462.50        |        |        |
| <b>Average</b> | <b>1,589.90</b> | <b>2,593.61</b> |       | <b>2,409.24</b> |        | <b>2,453.47</b> |        |        |

Source: Statistics Unit, Ministry of Fisheries

## **Section 8**

# **Fisheries Contribution in Economy**



**Table 8.1: Gross Domestic Product by Industrial Origin at Current Market Prices (Rs. Mn)**

| Year  | Gross Domestic Product (GDP) | Agriculture Sector | Fishing |        | Total          |
|-------|------------------------------|--------------------|---------|--------|----------------|
|       |                              |                    | Marine  | Inland |                |
| 2010  | 6,629,667                    | 599,857            | 80,602  | 10,155 | <b>90,757</b>  |
| 2014  | 10,775,312                   | 870,722            | 147,860 | 16,732 | <b>164,592</b> |
| 2015  | 11,566,987                   | 950,452            | 153,055 | 15,962 | <b>169,017</b> |
| 2018  | 15,351,933                   | 1,165,529          | 158,847 | 27,913 | <b>179,315</b> |
| 2019  | 15,910,976                   | 1,154,540          | 176,421 | 28,170 | <b>196,989</b> |
| 2020* | 15,840,154                   | 1,291,023          | 140,588 | 32,018 | <b>172,606</b> |
| 2021* | 17,685,854                   | 1,554,911          | 154,681 | 33,327 | <b>188,008</b> |
| 2022  | 24,147,726                   | 2,112,745          | 231,430 | 43,291 | <b>274,721</b> |

Source: National Accounts Reports, Department of Census and Statistics

Rebased GDP Estimates 2015 – 2021 (Annual & Quarters)-Production Approach-New base year = 2015

Revised based on National Account Estimates of Sri Lanka 2015 - 2021

**Table 8.2: Gross Domestic Product by Industrial Origin at Constant (2015) Market Prices (Rs. Mn)**

| Year   | Gross Domestic Product (GDP) | Agriculture Sector | Fishing |        | Total          |
|--------|------------------------------|--------------------|---------|--------|----------------|
|        |                              |                    | Marine  | Inland |                |
| 2010   | 8,494,944                    | 746,960            | 113,448 | 12,431 | <b>125,879</b> |
| 2015   | 11,566,987                   | 950,452            | 153,055 | 15,962 | <b>169,017</b> |
| 2018   | 13,235,458                   | 945,292            | 149,782 | 20,815 | <b>170,597</b> |
| 2019   | 13,206,276                   | 949,582            | 141,700 | 21,444 | <b>163,144</b> |
| 2020*  | 12,595,550                   | 936,020            | 111,307 | 24,166 | <b>135,473</b> |
| 2021*  | 13,037,934                   | 959,434            | 112,825 | 24,742 | <b>137,567</b> |
| 2022** | 12,017,849                   | 906,505            | 95,451  | 27,682 | <b>123,133</b> |

Source: National Accounts Reports, Department of Census and Statistics

Rebased GDP Estimates 2015 – 2021 (Annual & Quarters)-Production Approach-New base year = 2015

Revised based on National Account Estimates of Sri Lanka 2015 - 2021

\*Provisional Estimates for the Annual 2022 and Revised Estimates for the Annual 2020 & 2021 ( 15th March, 2023)

\*\*Provisional Estimates for the Annual 2022 and Revised Estimates for the Annual 2020 & 2021 ( 15th March, 2023)

**Table 8.3 : Average Monthly Household Fish Consumption (grams)**

| Household Size           | 2002/ 2003      |              | 2006/2007       |              | 2009/2010       |              | 2012/2013       |              | 2016            |              | 2019            |              |
|--------------------------|-----------------|--------------|-----------------|--------------|-----------------|--------------|-----------------|--------------|-----------------|--------------|-----------------|--------------|
|                          | 4.2 Persons     |              | 4.1 Persons     |              | 4.0 Persons     |              | 3.9 Persons     |              | 3.8 Persons     |              | 3.7 Persons     |              |
| Species                  | Quantity<br>(g) | %            | Quantity<br>(g) | %            | Quantity<br>(g) | %            | Quantity<br>(g) | %            | Quantity<br>(g) | %            | Quantity<br>(g) | %            |
| Balaya/Kelawalla         | 653.7           | 22.2         | 712.8           | 23.2         | 333.8           | 9.3          | 322.1           | 9.1          | 306.4           | 8.3          | 104.2           | 10.4         |
| Kelawalla                |                 |              |                 |              | 275.7           | 7.7          | 276.8           | 7.8          | 280.8           | 7.6          | 85.5            | 8.6          |
| Mora                     | 32.5            | 1.1          | 35.2            | 1.1          | 28.5            | 0.8          | 25.7            | 0.7          | 19.7            | 0.5          | 5.6             | 0.6          |
| Thalapath                | 129.9           | 4.4          | 131.7           | 4.3          | 113.7           | 3.2          | 137.7           | 3.9          | 171.4           | 4.7          | 51.5            | 5.1          |
| Paraw                    | 134.4           | 4.6          | 121.8           | 4.0          | 181.6           | 5.1          | 173.4           | 4.9          | 181.0           | 4.9          | 47.9            | 4.8          |
| Seer                     | 64.2            | 2.2          | 30.3            | 1.0          | 23.7            | 0.7          | 31.8            | 0.9          | 24.8            | 0.7          | 6.2             | 0.6          |
| Maduwa                   |                 |              |                 |              |                 |              |                 |              |                 |              | 3.6             | 0.4          |
| Other                    | 267.7           | 9.1          | 292.2           | 9.5          | 487.9           | 13.6         | 472.1           | 13.3         | 431.0           | 11.7         | 117.5           | 11.7         |
| <b>Large Fish Total</b>  | <b>1,282.4</b>  | <b>43.5</b>  | <b>1,324.0</b>  | <b>43.1</b>  | <b>1,445.0</b>  | <b>40.3</b>  | <b>1,439.6</b>  | <b>40.7</b>  | <b>1,415.1</b>  | <b>38.5</b>  | <b>422.0</b>    | <b>42.2</b>  |
| Sprats                   | 89.5            | 3.0          | 48.0            | 1.6          | 74.6            | 2.1          | 62.7            | 1.8          | 46.2            | 1.3          | 14.3            | 1.4          |
| Hurulla/Salaya           | 723.0           | 24.5         | 659.3           | 21.5         | -               | -            | -               | -            | -               | -            | -               | -            |
| Hurulla                  |                 |              |                 |              | 403.4           | 11.2         | 354.5           | 10.0         | 246.0           | 6.7          | 60.3            | 6.0          |
| Salaya/ Sudaya           |                 |              |                 |              | 409.0           | 11.4         | 347.4           | 9.8          | 343.1           | 9.3          | 92.1            | 9.2          |
| Karalla/Katuwalla        | 37.3            | 1.3          | 30.3            | 1.0          | 36.0            | 1.0          | 41.0            | 1.2          | 25.8            | 0.7          | 7.1             | 0.7          |
| Kumbala                  | 79.0            | 2.7          | 76.1            | 2.5          | 83.7            | 2.3          | 79.5            | 2.2          | 96.7            | 2.6          | 28.7            | 2.9          |
| Linna                    |                 |              |                 |              |                 |              |                 |              | 206.7           | 5.6          | 60.6            | 6.1          |
| Others                   | 222.6           | 7.5          | 318.6           | 10.4         | 447.5           | 12.5         | 499.4           | 14.1         | 437.5           | 11.9         | 116.7           | 11.7         |
| <b>Small Fish Total</b>  | <b>1,151.5</b>  | <b>39.0</b>  | <b>1,132.4</b>  | <b>36.9</b>  | <b>1,454.3</b>  | <b>40.6</b>  | <b>1,384.5</b>  | <b>39.1</b>  | <b>1,402.0</b>  | <b>38.1</b>  | <b>379.8</b>    | <b>38.0</b>  |
| Lula                     | 17.6            | 0.6          | 21.8            | 0.7          | 17.9            | 0.5          | 14.4            | 0.4          | 27.0            | 0.7          | 6.7             | 0.7          |
| Thilapiya                | 364.1           | 12.3         | 418.0           | 13.6         | 432.6           | 12.1         | 450.8           | 12.7         | 589.9           | 16.0         | 130.1           | 13.0         |
| Others                   | 79.1            | 2.7          | 110.8           | 3.6          | 102.5           | 2.9          | 105.8           | 3.0          | 87.9            | 2.4          | 25.6            | 2.6          |
| <b>Inland Fish Total</b> | <b>460.8</b>    | <b>15.6</b>  | <b>550.6</b>    | <b>17.9</b>  | <b>553.0</b>    | <b>15.4</b>  | <b>571.0</b>    | <b>16.1</b>  | <b>704.9</b>    | <b>19.2</b>  | <b>162.4</b>    | <b>16.2</b>  |
| Prawns                   | 28.8            | 1.0          | 43.0            | 1.4          | 74.3            | 2.1          | 83.2            | 2.4          | 86.2            | 2.3          | 20.4            | 2.0          |
| Crabs                    | 13.7            | 0.5          | 10.7            | 0.3          | 22.8            | 0.6          | 22.9            | 0.6          | 30.8            | 0.8          | 7.6             | 0.8          |
| Cuttle & Others          | 13.2            | 0.4          | 10.2            | 0.3          | 36.7            | 1.0          | 35.2            | 1.0          | 40.5            | 1.1          | 8.0             | 0.8          |
| <b>Crustaceans Total</b> | <b>55.7</b>     | <b>1.9</b>   | <b>63.9</b>     | <b>2.1</b>   | <b>133.8</b>    | <b>3.7</b>   | <b>141.3</b>    | <b>4.0</b>   | <b>157.5</b>    | <b>4.3</b>   | <b>36.0</b>     | <b>3.6</b>   |
| <b>Total</b>             | <b>2,950.4</b>  | <b>100.0</b> | <b>3,071.0</b>  | <b>100.0</b> | <b>3,586.1</b>  | <b>100.0</b> | <b>3,536.4</b>  | <b>100.0</b> | <b>3,679.5</b>  | <b>100.0</b> | <b>1,000.2</b>  | <b>100.0</b> |
| <b>Grams/Day/Person</b>  | <b>23.4</b>     |              | <b>25.0</b>     |              | <b>29.9</b>     |              | <b>30.2</b>     |              | <b>32.3</b>     |              | <b>9.0</b>      |              |

Source: Statistics Unit, Ministry of Fisheries

Household Income and Expenditure Survey Reports - Department of Census &amp; Statistics

**Table 8.4 : Average Monthly Household Dried Fish Consumption**

| Survey Year              | 1995/1996      |              | 2006/2007      |              | 2009/2010      |              | 2012/2013     |              | 2016           |              | 2019         |              |
|--------------------------|----------------|--------------|----------------|--------------|----------------|--------------|---------------|--------------|----------------|--------------|--------------|--------------|
| Household Size           | 4.5 Persons    |              | 4.1 Persons    |              | 4.0 Persons    |              | 3.9 Persons   |              | 3.8 Persons    |              | 3.7 Persons  |              |
| Species                  | Quantity (g)   | %            | Quantity (g)   | %            | Quantity (g)   | %            | Quantity (g)  | %            | Quantity (g)   | %            | Quantity (g) | %            |
| Sprats                   | 599.8          | 48.6         | 578.6          | 43.7         | 556.4          | 44.3         | 502.6         | 43.1         | 487.0          | 43.4         | 128.8        | 41.7         |
| Keerameen                | 106.2          | 8.6          | 74.0           | 5.6          | 69.5           | 5.5          | 93.6          | 8.0          | 76.4           | 6.8          | 24.9         | 8.1          |
| Salaya                   |                |              | 52.0           | 3.9          | 48.5           | 3.9          | 48.2          | 4.1          | 43.7           | 3.9          | 10.8         | 3.5          |
| Hurulla                  |                |              | 32.8           | 2.5          | 34.4           | 2.7          | 41.6          | 3.6          | 22.9           | 2.0          | 6.1          | 2.0          |
| Thalapath                |                |              |                |              |                |              | 18.6          | 1.6          | 20.7           | 1.8          | 5.8          | 1.9          |
| Seer                     | 18.4           | 1.5          | 9.9            | 0.7          | 5.7            | 0.5          | 4.3           | 0.4          | 4.1            | 0.4          | 1.0          | 0.3          |
| Katta                    | 102.2          | 8.3          | 76.4           | 5.8          | 78.4           | 6.2          | 75.2          | 6.5          | 74.8           | 6.7          | 21.5         | 7.0          |
| Koduwa                   | 2.7            | 0.2          | 1.6            | 0.1          | 1.9            | 0.2          | 2.6           | 0.2          | 1.5            | 0.1          | 0.7          | 0.2          |
| Anjila                   |                |              | 0.7            | 0.1          | 0.8            | 0.1          | 1.4           | 0.1          | 2.5            | 0.2          | 0.7          | 0.2          |
| Balaya                   | 253.0          | 20.5         | 176.4          | 13.3         | 140.2          | 11.2         | 111.9         | 9.6          | 113.2          | 10.1         | 34.1         | 11.1         |
| Mora/Keelan              | 69.3           | 5.6          | 96.8           | 7.3          | 93.9           | 7.5          | 80.1          | 6.9          | 84.2           | 7.5          | 24.3         | 7.9          |
| Paraw                    | 7.2            | 0.6          | 6.6            | 0.5          | 6.6            | 0.5          | 6.4           | 0.5          | 5.8            | 0.5          | 1.8          | 0.6          |
| Anguluwa                 | 46.0           | 3.7          | 61.5           | 4.6          | 69.5           | 5.5          | 54.3          | 4.7          | 41.2           | 3.7          | 7.8          | 2.5          |
| Prawns                   | 11.2           | 0.9          | 4.8            | 0.4          | 9.0            | 0.7          | 6.7           | 0.6          | 9.2            | 0.8          | 2.1          | 0.7          |
| Cuttle fish              |                |              | 0.9            | 0.1          | 1.3            | 0.1          | 0.9           | 0.1          | 1.3            | 0.1          | 0.1          | 0.0          |
| Freshwater dried fishes  | 19.5           | 1.6          | 20.9           | 1.6          | 18.0           | 1.4          | 17.5          | 1.5          | 14.7           | 1.3          | 2.9          | 0.9          |
| Freshwater smoked fishes |                |              |                |              |                |              |               |              | 5.6            | 0.5          | 1.7          | 0.5          |
| Other dried fishes       |                |              | 130.6          | 9.9          | 120.8          | 9.6          | 99.5          | 8.5          | 113.6          | 10.1         | 33.7         | 10.9         |
| <b>Total</b>             | <b>1,235.4</b> | <b>100.0</b> | <b>1,324.4</b> | <b>100.0</b> | <b>1,255.0</b> | <b>100.0</b> | <b>1165.4</b> | <b>100.0</b> | <b>1,122.1</b> | <b>100.0</b> | <b>308.5</b> | <b>100.0</b> |
| <b>Grams/Day/Person</b>  | <b>9.2</b>     |              | <b>10.8</b>    |              | <b>10.5</b>    |              | <b>10.0</b>   |              | <b>9.8</b>     |              | <b>2.8</b>   |              |

Source: Statistics Unit, Ministry of Fisheries

58

Household Income and Expenditure Survey Reports - Department of Census &amp; Statistics

**Table 8.5 : Per Capita Consumption of Fish, Dried Fish and Canned Fish (kg/year)**

| Item                  | 1995/1996   | 2002/2003   | 2006/2007  | 2009/2010   | 2012/2013   | 2016        | 2019       |
|-----------------------|-------------|-------------|------------|-------------|-------------|-------------|------------|
| <b>Fresh Fish</b>     |             |             |            |             |             |             |            |
| Marine large fish     | 2.6         | 3.7         | 3.9        | 4.3         | 4.4         | 4.5         | 1.4        |
| Marine small fish     | 3.5         | 3.3         | 3.4        | 4.4         | 4.3         | 4.4         | 1.2        |
| Freshwater fish       | 0.6         | 1.3         | 1.6        | 1.7         | 1.8         | 2.2         | 0.5        |
| Other                 | 0.1         | 0.2         | 0.2        | 0.4         | 0.4         | 0.5         | 0.1        |
| Total                 | <b>6.8</b>  | <b>8.5</b>  | <b>9.1</b> | <b>10.8</b> | <b>10.9</b> | <b>11.6</b> | <b>3.2</b> |
| <b>Dried Fish</b>     |             |             |            |             |             |             |            |
| Marine Dried Fish     | 3.3         | 3.9         | 3.8        | 3.7         | 3.5         | 3.5         | 1.0        |
| Freshwater Dried Fish | 0.1         | 0.04        | 0.1        | 0.1         | 0.1         | 0.1         | -          |
| Total                 | <b>3.4</b>  | <b>3.9</b>  | <b>3.9</b> | <b>3.8</b>  | <b>3.6</b>  | <b>3.6</b>  | <b>1.0</b> |
| <b>Canned Fish</b>    |             |             |            |             |             |             |            |
|                       | <b>0.26</b> | <b>0.75</b> | <b>0.7</b> | <b>0.7</b>  | <b>0.6</b>  | <b>1.4</b>  | <b>0.9</b> |

Source: Statistics Unit, Ministry of Fisheries

Household Income and Expenditure Survey Reports - Department of Census & Statistics

**Table 8.6: Monthly Household Expenditure for Fish and Fishery Products & Contribution to Food Basket**

| Description   | 1980/81 | 1990/91 | 1995/96 | 2006/07 | 2009/10 | 2012/13 | 2016   | 2019   |
|---|---------|---------|---------|---------|---------|---------|--------|--------|
| Average Household Size  | 4.9     | 4.9     | 4.5     | 4.1     | 4.0     | 3.9     | 3.8    | 3.7    |
| Avg. Household Expenditure (Rs) <sup>(1)</sup>                | 1,232   | 3,905   | 6,525   | 22,952  | 31,331  | 41,444  | 54,999 | 63,130 |
| Avg. Household Expenditure for Food Items (Rs) <sup>(1)</sup> | 801     | 2,377   | 3,552   | 8,641   | 13,267  | 15,651  | 19,114 | 22,130 |
| Food Ratio <sup>(2)</sup> (%)                                 | 65.0    | 64.6    | 54.4    | 37.6    | 42.3    | 37.8    | 34.8   | 35.1   |
| Contribution of fish to food basket (%) <sup>(3)</sup>        | 4.9     | 5.1     | 6.6     | 8.6     | 8.8     | 9.2     | 9.5    | 9.4    |
| Contribution of dried fish to food basket (%)                 | 3.2     | 4.0     | 4.6     | 4.0     | 3.7     | 4.2     | 4.0    | 4.0    |

Source : Household Income and Expenditure Survey, Department of Census and Statistics

(1) At current price

(2) Proportion of expenditure on food and drink to total household expenditure

(3) Including canned fish