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The Gazette of the Democratic Socialist Republic of Sri Lanka

EXTRAORDINARY

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PART I : SECTION (I) — GENERAL

Central Bank of Sri Lanka Notices

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake, Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Fourteen Thousand Three Hundred and Five Million Rupees and it shall be raised by way of Fifteen year loan with the remaining maturity of two year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 08.50 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of February and the First day of August.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of February, 2018.



PROSPECTUS

GOVERNMENT OF SRI LANKA 08.50 PER CENT, "A" SERIES TREASURY BONDS 2018

REPAYABLE AT PAR

| | |
|----------------------------|--|
| Amount Offered | : Rs. 14,305 Million |
| Date of Issue | : 1 st February, 2003 |
| Date of Auctions | : As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : 08.50 per cent per annum |
| Interest Payable on | : 1 st February and 1 st August |
| Maturity Period | : Original - 15 years Remaining - 2 years |
| Date of Maturity | : 1 st February, 2018 |

03-35/1

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

Colombo,
January 01, 2016.

RAVI KARUNANAYAKE,
Minister of Finance .

Schedule

- (1) The sum of money to be raised shall be Eleven Thousand and Eight Hundred Million Rupees and it shall be raised by way of Ten year loan with the remaining maturity of Three year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 08.50 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of May and the First day of November.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of May, 2019.

PROSPECTUS

GOVERNMENT OF SRI LANKA 08.50 PER CENT, "A" SERIES TREASURY BONDS 2019

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 11,800 Million |
| Date of Issue | : | 1 st May, 2009 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 08.50 per cent per annum |
| Interest Payable on | : | 1 st May and 1 st November |
| Maturity Period | : | Original - 10 years Remaining - 3 years |
| Date of Maturity | : | 1 st May, 2019 |

03-35/2

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Twelve Thousand Eight Hundred and Forty Five Million Rupees and it shall be raised by way of Seven year loan with the remaining maturity of Two year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 08.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of May and the Fifteenth day of November.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of November, 2018.

PROSPECTUS

GOVERNMENT OF SRI LANKA 08.00 PER CENT, "A" SERIES TREASURY BONDS 2018

REPAYABLE AT PAR

| | | |
|----------------------------|---|---|
| Amount Offered | : | Rs. 12,845 Million |
| Date of Issue | : | 15 th November, 2011 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspaper |
| Coupon Rate | : | 08.00 per cent per annum |
| Interest Payable on | : | 15 th May and 15 th November |
| Maturity Period | : | Original - 07 years Remaining - 02 years |
| Date of Maturity | : | 15 th November, 2018 |

03-35/3

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Twenty Four Thousand Million Rupees and it shall be raised by way of Seven year loan with the remaining maturity of Three year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 08.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of May and the Fifteenth day of November.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of November, 2018.

PROSPECTUS

GOVERNMENT OF SRI LANKA 08.00 PER CENT, "A" SERIES TREASURY BONDS 2018

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 24,000 Million |
| Date of Issue | : | 15 th November 2011 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 08.00 per cent per annum |
| Interest Payable on | : | 15 th May and 15 th November |
| Maturity Period | : | Original - 07 years Remaining - 03 years |
| Date of Maturity | : | 15 th November, 2018 |

03-35/4

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Five Thousand Million Rupees and it shall be raised by way of Six year loan with the remaining maturity of Three year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 10.60 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of January and the First day of July.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of July, 2019.

PROSPECTUS

GOVERNMENT OF SRI LANKA 10.60 PER CENT, "A" SERIES TREASURY BONDS 2019

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 5,000 Million |
| Date of Issue | : | 1 st July, 2013 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 10.60 per cent per annum |
| Interest Payable on | : | 1 st January and 1 st July |
| Maturity Period | : | Original - 06 years Remaining - 03 years |
| Date of Maturity | : | 1 st July, 2019 |

03-35/5

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Twenty Nine Thousand Six Hundred and Forty Three Million Rupees and it shall be raised by way of Ten year loan with the remaining maturity of Eight year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.40 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of January and the First day of July.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of January, 2024.

PROSPECTUS

GOVERNMENT OF SRI LANKA 11.40 PER CENT, "A" SERIES TREASURY BONDS 2024

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 29,643 Million |
| Date of Issue | : | 1 st January, 2014 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 11.40 per cent per annum |
| Interest Payable on | : | 1 st January and 1 st July |
| Maturity Period | : | Original - 10 years Remaining - 08 years |
| Date of Maturity | : | 1 st January, 2024 |

03-35/6

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Ten Thousand Million Rupees and it shall be raised by way of Six year loan with the remaining maturity of Three year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 10.60 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of March and the Fifteenth day of September.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of September, 2019.

PROSPECTUS

GOVERNMENT OF SRI LANKA 10.60 PER CENT, "B" SERIES TREASURY BONDS 2019

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 10,000 Million |
| Date of Issue | : | 15 th September, 2013 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 10.60 per cent per annum |
| Interest Payable on | : | 15 th March and 15 th September |
| Maturity Period | : | Original - 06 years Remaining - 03 years |
| Date of Maturity | : | 15 th September, 2019 |

03-35/7

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Nineteen Thousand Six Hundred and Sixty Two Million Rupees and it shall be raised by way of Eight year loan with the remaining maturity of Five year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of February and the First day of August.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of August, 2021.

PROSPECTUS

GOVERNMENT OF SRI LANKA 11.00 PER CENT, "A" SERIES TREASURY BONDS 2021

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 19,662 Million |
| Date of Issue | : | 1 st August, 2013 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 11.00 per cent per annum |
| Interest Payable on | : | 1 st February and 1 st August |
| Maturity Period | : | Original - 08 years Remaining - 05 years |
| Date of Maturity | : | 1 st August, 2021. |

03-35/8

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Eight Thousand and Fifty Million Rupees and it shall be raised by way of Ten year loan with the remaining maturity of Seven year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.20 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of March and the First day of September.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of September, 2023.

PROSPECTUS

GOVERNMENT OF SRI LANKA 11.20 PER CENT, "A" SERIES TREASURY BONDS 2023

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 8,050 Million |
| Date of Issue | : | 1 st September, 2013 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 11.20 per cent per annum |
| Interest Payable on | : | 1 st March and 1 st September |
| Maturity Period | : | Original - 10 years Remaining - 07 years |
| Date of Maturity | : | 1 st September, 2023 |

03-35/9

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Seven Thousand Six Hundred and Thirty Seven Million Rupees and it shall be raised by way of Ten year loan with the remaining maturity of Eight year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.20 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of March and the First day of September.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of September, 2023.

PROSPECTUS

GOVERNMENT OF SRI LANKA 11.20 PER CENT, "A" SERIES TREASURY BONDS 2023

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 7,637 Million |
| Date of Issue | : | 1 st September, 2013 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 11.20 per cent per annum |
| Interest Payable on | : | 1 st March and 1 st September |
| Maturity Period | : | Original - 10 years Remaining - 08 years |
| Date of Maturity | : | 1 st September, 2023 |

03-35/10

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Twenty Two Thousand and One Hundred Million Rupees and it shall be raised by way of Nine year loan with the remaining maturity of Six year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 10.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of April and the First day of October.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of October, 2022.

PROSPECTUS

GOVERNMENT OF SRI LANKA 10.00 PER CENT, "A" SERIES TREASURY BONDS 2022

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 22,100 Million |
| Date of Issue | : | 1 st October, 2013 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 10.00 per cent per annum |
| Interest Payable on | : | 1 st April and 1 st October |
| Maturity Period | : | Original - 9 years Remaining - 6 years |
| Date of Maturity | : | 1 st October, 2022 |

03-35/11

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Fifty One Thousand and Twenty One Million Rupees and it shall be raised by way of Twelve year loan with the remaining maturity of Ten year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of June and the First day of December.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of June, 2026.

PROSPECTUS

GOVERNMENT OF SRI LANKA 11.00 PER CENT, "A" SERIES TREASURY BONDS 2026

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 51,021 Million |
| Date of Issue | : | 1 st June, 2014 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 11.00 per cent per annum |
| Interest Payable on | : | 1 st June and 1 st December |
| Maturity Period | : | Original - 12 years Remaining - 10 years |
| Date of Maturity | : | 1 st June, 2026 |

03-35/12

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Twenty Eight Thousand Eight Hundred and Ninety Seven Million Rupees and it shall be raised by way of Ten year loan with the remaining maturity of Nine year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 10.25 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of March and the Fifteenth day of September.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of March 2025.

PROSPECTUS

GOVERNMENT OF SRI LANKA 10.25 PER CENT, "A" SERIES TREASURY BONDS 2025

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 28,897 Million |
| Date of Issue | : | 15 th March, 2015 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 10.25 per cent per annum |
| Interest Payable on | : | 15 th March and 15 th September |
| Maturity Period | : | Original - 10 years Remaining - 09 years |
| Date of Maturity | : | 15 th March, 2025 |

03-35/13

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Thirty Nine Thousand Nine Hundred and Eight Million Rupees and it shall be raised by way of Five year loan with the remaining maturity of Four year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 09.25 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of May and the First day of November.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of May, 2020.

PROSPECTUS

GOVERNMENT OF SRI LANKA 09.25 PER CENT, "A" SERIES TREASURY BONDS 2020

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 39,908 Million |
| Date of Issue | : | 1 st May, 2015 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 09.25 per cent per annum |
| Interest Payable on | : | 1 st May and 1 st November |
| Maturity Period | : | Original - 05 years Remaining - 04 years |
| Date of Maturity | : | 1 st May, 2020 |

03-35/14

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Sixty Eight Thousand Six Hundred and Sixty Five Million Rupees and it shall be raised by way of Fifteen year loan with the remaining maturity of Fourteen year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of May and the Fifteenth day of November.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of May, 2030.

PROSPECTUS

GOVERNMENT OF SRI LANKA 11.00 PER CENT, "A" SERIES TREASURY BONDS 2030

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 68,665 Million |
| Date of Issue | : | 15 th May, 2015 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 11.00 per cent per annum |
| Interest Payable on | : | 15 th May and 15 th November |
| Maturity Period | : | Original - 15 years Remaining - 14 years |
| Date of Maturity | : | 15 th May, 2030 |

03-35/15

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Seventeen Thousand Eight Hundred and Forty One Million Rupees and it shall be raised by way of Seven year loan with the remaining maturity of Five year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 9.45 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of April and the Fifteenth day of October.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of October, 2021.

PROSPECTUS

GOVERNMENT OF SRI LANKA 9.45 PER CENT, "A" SERIES TREASURY BONDS 2021

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 17,841 Million |
| Date of Issue | : | 15 th October, 2014 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 9.45 per cent per annum |
| Interest Payable on | : | 15 th April and 15 th October |
| Maturity Period | : | Original - 07 years Remaining - 05 years |
| Date of Maturity | : | 15 th October, 2021 |

03-35/16

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Thirty One Thousand Eight Hundred and Sixty Two Million Rupees and it shall be raised by way of Four year loan with the remaining maturity of Two year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 8.75 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of April and the Fifteenth day of October.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of October, 2018.

PROSPECTUS

GOVERNMENT OF SRI LANKA 8.75PER CENT, "A" SERIES TREASURY BONDS 2018

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 31,862 Million |
| Date of Issue | : | 15 th October, 2014 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 8.75 per cent per annum |
| Interest Payable on | : | 15 th April and 15 th October |
| Maturity Period | : | Original - 4 years Remaining - 2 years |
| Date of Maturity | : | 15 th October, 2018 |

03-35/17

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Eighteen Thousand Two Hundred and Seventy Nine Million Rupees and it shall be raised by way of Ten year loan with the remaining maturity of Nine year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of February and the First day of August.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of August, 2025.

PROSPECTUS

GOVERNMENT OF SRI LANKA 11.00 PER CENT, "A" SERIES TREASURY BONDS 2025

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 18,279 Million |
| Date of Issue | : | 1 st August, 2015 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 11.00 per cent per annum |
| Interest Payable on | : | 1 st February and 1 st August |
| Maturity Period | : | Original - 10 years Remaining - 9 years |
| Date of Maturity | : | 1 st August, 2025 |

03-35/18

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Six Thousand and Fifty Nine Million Rupees and it shall be raised by way of Ten year loan with the remaining maturity of Ten year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of February and the First day of August.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of August, 2025.

PROSPECTUS

GOVERNMENT OF SRI LANKA 11.00 PER CENT, "A" SERIES TREASURY BONDS 2025

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 6,059 Million |
| Date of Issue | : | 1 st August, 2015 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 11.00 per cent per annum |
| Interest Payable on | : | 1 st February and 1 st August |
| Maturity Period | : | Original - 10 years Remaining - 10 years |
| Date of Maturity | : | 1 st August, 2025 |

03-35/19

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Twenty One Thousand Six Hundred and Sixty Million Rupees and it shall be raised by way of Fifteen year loan with the remaining maturity of Twelve year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.50 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of March and the First day of September.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of September, 2028.

PROSPECTUS

GOVERNMENT OF SRI LANKA 11.50 PER CENT, "A" SERIES TREASURY BONDS 2028

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 21,660 Million |
| Date of Issue | : | 1 st September, 2013 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 11.50 per cent per annum |
| Interest Payable on | : | 1 st March and 1 st September |
| Maturity Period | : | Original - 15 years Remaining - 12 years |
| Date of Maturity | : | 1 st September, 2028 |

03-35/20

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Twelve Thousand One Hundred and Forty Million Rupees and it shall be raised by way of Five year loan with the remaining maturity of Four year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 9.50 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of June and the Fifteenth day of December.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of December, 2020.

PROSPECTUS

GOVERNMENT OF SRI LANKA 9.50 PER CENT, "A" SERIES TREASURY BONDS 2020

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 12,140 Million |
| Date of Issue | : | 15 th December, 2015 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 9.50 per cent per annum |
| Interest Payable on | : | 15 th June and 15 th December |
| Maturity Period | : | Original - 5 years Remaining - 4 years |
| Date of Maturity | : | 15 th December, 2020 |

03-35/21

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Twenty Nine Thousand Eight Hundred and Eighty Five Million Rupees and it shall be raised by way of Twenty Five year loan with the remaining maturity of Twenty Five year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 12.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of January and the First day of July.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of January, 2041.

PROSPECTUS

GOVERNMENT OF SRI LANKA 12.00 PER CENT, "A" SERIES TREASURY BONDS 2041

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 29,885 Million |
| Date of Issue | : | 1 st January, 2016 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 12.00 per cent per annum |
| Interest Payable on | : | 1 st January and 1 st July |
| Maturity Period | : | Original - 25 years Remaining - 25 years |
| Date of Maturity | : | 1 st January, 2041 |

03-35/22

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Twenty Three Thousand One Hundred and Twenty Four Million Rupees and it shall be raised by way of Five year loan with the remaining maturity of Four year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 10.75 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of March and the First day of September.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of March 2021.

PROSPECTUS

GOVERNMENT OF SRI LANKA 10.75 PER CENT, "A" SERIES TREASURY BONDS 2021

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 23,124 Million |
| Date of Issue | : | 1 st March, 2016 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 10.75 per cent per annum |
| Interest Payable on | : | 01 st March and 01 st September |
| Maturity Period | : | Original - 5 years Remaining - 4 years |
| Date of Maturity | : | 1 st March, 2021 |

03-35/23

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Fifty Thousand Three Hundred and Ninety Five Million Rupees and it shall be raised by way of Five year loan with the remaining maturity of Five year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 10.75 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of March and the First day of September.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of March, 2021.

PROSPECTUS

GOVERNMENT OF SRI LANKA 10.75 PER CENT, "A" SERIES TREASURY BONDS 2021

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 50,395 Million |
| Date of Issue | : | 1 st March, 2016 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 10.75 per cent per annum |
| Interest Payable on | : | 01 st March and 01 st September |
| Maturity Period | : | Original - 5 years Remaining - 5 years |
| Date of Maturity | : | 1 st March, 2021 |

03-35/24

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Fourty Five Thousand One Hundred and Eighty One Million Rupees and it shall be raised by way of Eight year loan with the remaining maturity of Eight year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of February and the First day of August.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of August, 2024.

PROSPECTUS

GOVERNMENT OF SRI LANKA 11.00 PER CENT, "A" SERIES TREASURY BONDS 2024

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 45,181 Million |
| Date of Issue | : | 1 st August, 2016 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 11.00 per cent per annum |
| Interest Payable on | : | 01 st February and 01 st August |
| Maturity Period | : | Original - 8 years Remaining - 8 years |
| Date of Maturity | : | 1 st August, 2024 |

03-35/25

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance .

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Forty Four Thousand Five Hundred and Fifteen Million Rupees and it shall be raised by way of Ten year loan with the remaining maturity of Ten year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.50 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of February and the First day of August.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of August 2026.

PROSPECTUS

GOVERNMENT OF SRI LANKA 11.50 PER CENT, "A" SERIES TREASURY BONDS 2026

REPAYABLE AT PAR

| | | |
|----------------------------|---|--|
| Amount Offered | : | Rs. 44,515 Million |
| Date of Issue | : | 1 st August, 2016 |
| Date of Auctions | : | As notified by the Registrar of Public Debt through newspapers |
| Coupon Rate | : | 11.50 per cent per annum |
| Interest Payable on | : | 01 st February and 01 st August |
| Maturity Period | : | Original - 10 years Remaining - 10 years |
| Date of Maturity | : | 1 st August, 2026 |

03-35/26

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Ravi Karunanayake Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the schedule hereto under the Appropriation Act, No. 16 of 2015.

RAVI KARUNANAYAKE,
Minister of Finance.

Colombo,
January 01, 2016.

Schedule

- (1) The sum of money to be raised shall be Nine Thousand One Hundred and Forty Two Million Rupees and it shall be raised by way of Ten year loan with the remaining maturity of Ten year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bid(s) at a discount/par/premium.
- (3) The rate of interest on the loan shall be 05.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Twentieth day of June and the Twentieth day of December.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Twentieth day of December, 2026.

PROSPECTUS

GOVERNMENT OF SRI LANKA 05.00 PER CENT, "A" SERIES TREASURY BONDS 2026

REPAYABLE AT PAR

| | |
|---------------------------------|---|
| Amount Offered | : Rs. 9,142 Million |
| Date of Issue | : 20 th December, 2016 |
| Date of Direct Placement | : Administrative Instructions |
| Coupon Rate | : 05.00 per cent per annum |
| Interest Payable on | : 20 th June and 20 th December |
| Maturity Period | : Original - 10 years Remaining - 10 years |
| Date of Maturity | : 20 th December, 2026 |

03-35/27

The Registrar of Public Debt on behalf of the Government of Sri Lanka invites bids from Primary Dealers by advertising required details in national newspapers for the issue of Treasury Bonds.

The Public and other institutions are invited to bid for these Bonds through Primary Dealers whose names and addresses are given at the bottom of this notice or any of their branches.

| | |
|-----------------------------|--|
| Authority | : Treasury Bonds are issued on the authority of the Appropriation Act, No. 16 of 2015 and under the Registered Stock and Securities Ordinance (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004. |
| Purpose | : Treasury Bonds are issued by the Government of Sri Lanka to meet expenditure for the services of the financial year 2016, in terms of section 2 of Appropriation Act, No. 16 of 2015. |
| Form of Issue | : Treasury Bonds are issued scripless which will be recorded in the central depository system. |
| Issue | : The issue shall be on the basis of bids received at auctions at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka, in the case of auctions and /or shall be on the basis of direct placements. |
| Tenders | : Tenders will be received electronically by the Registrar of Public Debt on respective dates from Primary Dealers. |
| Payments | : The Primary Dealers should make payments including respective accrued interest for their successful bids on respective settlement dates as notified by the Registrar of Public Debt. |
| Securities Scripless | : Treasury Bonds will be Transferred to Primary Dealer's accounts after receipt of payments due. The Primary Dealers in turn should transfer the Bonds which they have bought on behalf of their customers accounts in the central depository system. |
| Interest | : Interest will be payable half-yearly through the RTGS System. |
| Redemption | : The maturity proceeds will be paid on due dates through RTGS System. |

- Taxation** : Treasury Bonds are free from stamp duty. The Primary dealers should pay 10.00 per cent with holding tax on yield to maturity for their successful bids on relevant payments dates.
- Security** : Treasury Bonds are secured on the Consolidated Fund of Sri Lanka.
- Public Debt** : The gross public debt of Sri Lanka as at 31st December, 2015 was Rs. 8,503,227 Million.

Registrar of Public Debt.

Public Debt Department,
Level 10,
Central Bank of Sri Lanka,
Colombo 01.
01st January, 2016.

LIST OF PRIMARY DEALERS

Acuity Securities Ltd.

Level 04, No. 53, Acuity Securities Ltd.,
Dharmapala Mw, Colombo 03.

Zafrulla Aman

Phone : 011 2206320, 011 2206297
Fax: 011 2206290

Bank of Ceylon

Bank of Ceylon, Treasury Division, 7th Floor,
Head Office, Colombo 01.

M. R. A. Shakoor

Phone : 011 2346844
Fax: 011 2445788

Capital Alliance Limited

Level 5 Millennium House, No. 46/58,
Nawam Mawatha, Colombo 02.

Gihan Hemachandra

Phone : 011 2317720
Fax: 011 2317788

Commercial Bank of Ceylon PLC

Commercial House, No. 21, Sir Razik Fareed Mawatha,
Colombo 01.

K. A. Prins Perera

Phone : 011 2486331
Fax: 011 2384650

Entrust Securities PLC

Level 16, West Wing, World Trade Center,
Echelon Square, Colombo 01.

K. P. N. Sanjeewa Dayaratna

Phone : 011 5500603, 071 2345903
Fax: 011 5500635

First Capital Treasuries PLC

No. 02, Deal Place,
Colombo 03.

Ms. Suhini Fernando

Phone : 011 2639889-90
Fax: 011 2639899

Nat Wealth Securities Limited

Prince Alfred Tower, No. 10-1/1,
Alfred House Gardens,
Colombo 03.

H. N. K. B. Meegolla

Phone : 011 4716273
Fax: 011 4716275

NSB Fund Management Co. Ltd.

1st Floor, NSB Head Office,
No. 255, Galle Road,
Colombo 03.

W. M. R. B. Weerakoon

Phone : 011 2564601, 011-2573357
Fax: 011 2574387

Pan Asia Banking Corporation PLC

No. 450, Galle Road, Colombo 03.

Richie Dias

Phone : 011 4667501, 011 2565561
Fax: 011 2565562

People's Bank Primary Dealer Unit

Treasury Unit, 13th Floor, People's Bank-Head Office,
No. 75, Sir Chittampalam A. Gardiner Mw, Colombo 02.

Clive Fonseka

Phone : 011 2206782
Fax: 011 2458861

Perpetual Treasuries Limited

Level 03, Prince Alfred Tower, No. 10,
Alfred House Gardens, Colombo 03.

Nuwan Salgado

Phone : 011 2206102

Fax: 011 2206110

Sampath Bank PLC

No. 110, Sir James Peiris Mawatha,
Colombo 02.

Prasantha De Silva

Phone : 011 2300145, 011 4730347

Fax: 011 2314940, 011 2300144

Seylan Bank PLC

No. 90, Galle Road, Colombo 03.

S. Palihawadana

Phone : 011 2456324, 077 3349392

Fax: 011 2452515

Union Bank of Colombo PLC

No. 64, Galle Road, Colombo 03.

Isuru Pethiyagoda

Phone : 011 2374158

Fax: 011 2374155

Wealth Trust Securities Limited

No. 32, Dudley Senanayake Mawatha,
(Castle Street), Colombo 08.

Romesh Roch Gomez

Phone : 011 2675091-98, 011 2673413-14

Fax: 011 2675088, 011 2689605

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