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# The Gazette of the Democratic Socialist Republic of Sri Lanka

EXTRAORDINARY

අංක 2020/5 - 2017 මැයි මස 22 වැනි සඳුදා - 2017.05.22

No. 2020/5 - MONDAY, MAY 22, 2017

(Published by Authority)

## PART I : SECTION (I) — GENERAL

### Central Bank of Sri Lanka Notices

#### THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Mangala Samaraweera, Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the Schedule hereto under the Appropriation Act, No. 24 of 2016.

MANGALA SAMARAWEEERA,  
Minister of Finance.

Colombo,  
May 22, 2017.

#### Schedule

- (1) The sum of money to be raised shall be Eleven Thousand Million Rupees and it shall be raised by way of Nine year loan with the remaining maturity of Five year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.20 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of January and the First day of July.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of July, 2022.



## PROSPECTUS

GOVERNMENT OF SRI LANKA 11.20 PER CENT, "A" SERIES TREASURY BONDS 2022

REPAYABLE AT PAR

<b>Amount Offered</b>	:	Rs. 11,000 Million
<b>Date of Issue</b>	:	1 <sup>st</sup> July, 2013
<b>Date of Auctions</b>	:	As notified by the Registrar of Public Debt through newspapers
<b>Coupon Rate</b>	:	11.20 per cent per annum
<b>Interest Payable on</b>	:	1 <sup>st</sup> January and 1 <sup>st</sup> July
<b>Maturity Period</b>	:	Original - 09 years Remaining - 05 years
<b>Date of Maturity</b>	:	1 <sup>st</sup> July, 2022

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## THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Mangala Samaraweera, Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the Schedule hereto under the Appropriation Act, No. 24 of 2016.

MANGALA SAMARAWEEA,  
Minister of Finance.

Colombo,  
May 22, 2017.

## Schedule

- (1) The sum of money to be raised shall be Ten Thousand Million Rupees and it shall be raised by way of Six year loan with the remaining maturity of Two year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 10.60 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of March and the Fifteenth day of September.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of September, 2019.

## PROSPECTUS

GOVERNMENT OF SRI LANKA 10.60 PER CENT, "B" SERIES TREASURY BONDS 2019

REPAYABLE AT PAR

<b>Amount Offered</b>	:	Rs. 10,000 Million
<b>Date of Issue</b>	:	15 <sup>th</sup> September, 2013
<b>Date of Auctions</b>	:	As notified by the Registrar of Public Debt through newspapers
<b>Coupon Rate</b>	:	10.60 per cent per annum
<b>Interest Payable on</b>	:	15 <sup>th</sup> March and 15 <sup>th</sup> September
<b>Maturity Period</b>	:	Original - 06 years Remaining - 02 years
<b>Date of Maturity</b>	:	15 <sup>th</sup> September, 2019

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## THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Mangala Samaraweera, Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the Schedule hereto under the Appropriation Act, No. 24 of 2016.

MANGALA SAMARAWEERA,  
Minister of Finance.

Colombo,  
May 22, 2017.

## Schedule

- (1) The sum of money to be raised shall be Nine Thousand Million Rupees and it shall be raised by way of Eight year loan with the remaining maturity of Four year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of February and the First day of August.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of August, 2021.

## PROSPECTUS

GOVERNMENT OF SRI LANKA 11.00 PER CENT, "A" SERIES TREASURY BONDS 2021

REPAYABLE AT PAR

<b>Amount Offered</b>	: Rs. 9,000 Million
<b>Date of Issue</b>	: 1 <sup>st</sup> August, 2013
<b>Date of Auctions</b>	: As notified by the Registrar of Public Debt through newspapers
<b>Coupon Rate</b>	: 11.00 per cent per annum
<b>Interest Payable on</b>	: 1 <sup>st</sup> February and 1 <sup>st</sup> August
<b>Maturity Period</b>	: Original - 08 years Remaining - 04 years
<b>Date of Maturity</b>	: 1 <sup>st</sup> August, 2021

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## THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Mangala Samaraweera, Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the Schedule hereto under the Appropriation Act, No. 24 of 2016.

MANGALA SAMARAWEEERA,  
Minister of Finance.

Colombo,  
May 22, 2017.

## Schedule

- (1) The sum of money to be raised shall be Five Thousand Million Rupees and it shall be raised by way of Nine year loan with the remaining maturity of Five year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 10.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of April and the First day of October.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of October, 2022.

## PROSPECTUS

GOVERNMENT OF SRI LANKA 10.00 PER CENT, "A" SERIES TREASURY BONDS 2022

REPAYABLE AT PAR

<b>Amount Offered</b>	:	Rs. 5,000 Million
<b>Date of Issue</b>	:	1 <sup>st</sup> October, 2013
<b>Date of Auctions</b>	:	As notified by the Registrar of Public Debt through newspapers
<b>Coupon Rate</b>	:	10.00 per cent per annum
<b>Interest Payable on</b>	:	1 <sup>st</sup> April and 1 <sup>st</sup> October
<b>Maturity Period</b>	:	Original - 09 years Remaining - 05 years
<b>Date of Maturity</b>	:	1 <sup>st</sup> October, 2022

06 -319/4

### THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Mangala Samaraweera, Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the Schedule hereto under the Appropriation Act, No. 24 of 2016.

MANGALA SAMARAWEEERA,  
Minister of Finance.

Colombo,  
May 22, 2017.

### Schedule

- (1) The sum of money to be raised shall be Twenty Four Thousand Five Hundred and Twenty Five Million Rupees and it shall be raised by way of Ten year loan with the remaining maturity of Eight year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 10.25 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of March and the Fifteenth day of September.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of September, 2025.

## PROSPECTUS

GOVERNMENT OF SRI LANKA 10.25 PER CENT, "A" SERIES TREASURY BONDS 2025

REPAYABLE AT PAR

<b>Amount Offered</b>	: Rs. 24,525 Million
<b>Date of Issue</b>	: 15 <sup>th</sup> March, 2015
<b>Date of Auctions</b>	: As notified by the Registrar of Public Debt through newspapers
<b>Coupon Rate</b>	: 10.25 per cent per annum
<b>Interest Payable on</b>	: 15 <sup>th</sup> March and 15 <sup>th</sup> September
<b>Maturity Period</b>	: Original - 10 years Remaining - 08 years
<b>Date of Maturity</b>	: 15 <sup>th</sup> March, 2025

06 -319/5

## THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Mangala Samaraweera, Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the Schedule hereto under the Appropriation Act, No. 24 of 2016.

MANGALA SAMARAWEERA,  
Minister of Finance.

Colombo,  
May 22, 2017.

## Schedule

- (1) The sum of money to be raised shall be Ten Thousand Million Rupees and it shall be raised by way of Five year loan with the remaining maturity of Two year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 9.25 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of May and the First day of November.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of May, 2020.

## PROSPECTUS

GOVERNMENT OF SRI LANKA 9.25 PER CENT, "A" SERIES TREASURY BONDS 2020

REPAYABLE AT PAR

<b>Amount Offered</b>	:	Rs. 10,000 Million
<b>Date of Issue</b>	:	1 <sup>st</sup> May, 2015
<b>Date of Auctions</b>	:	As notified by the Registrar of Public Debt through newspapers
<b>Coupon Rate</b>	:	9.25 per cent per annum
<b>Interest Payable on</b>	:	1 <sup>st</sup> May and 1 <sup>st</sup> November
<b>Maturity Period</b>	:	Original - 05 years Remaining - 02 years
<b>Date of Maturity</b>	:	1 <sup>st</sup> May, 2020

06 -319/6

## THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Mangala Samaraweera, Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the Schedule hereto under the Appropriation Act, No. 24 of 2016.

MANGALA SAMARAWEEERA,  
Minister of Finance.

Colombo,  
May 22, 2017.

## Schedule

- (1) The sum of money to be raised shall be Fifteen Thousand Million Rupees and it shall be raised by way of Ten year loan with the remaining maturity of Eight year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the First day of February and the First day of August.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the First day of August, 2025.

PROSPECTUS

GOVERNMENT OF SRI LANKA 11.00 PER CENT, "A" SERIES TREASURY BONDS 2025

REPAYABLE AT PAR

<b>Amount Offered</b>	: Rs. 15,000 Million
<b>Date of Issue</b>	: 1 <sup>st</sup> August, 2015
<b>Date of Auctions</b>	: As notified by the Registrar of Public Debt through newspapers
<b>Coupon Rate</b>	: 11.00 per cent per annum
<b>Interest Payable on</b>	: 1 <sup>st</sup> February and 1 <sup>st</sup> August
<b>Maturity Period</b>	: Original - 10 years Remaining - 08 years
<b>Date of Maturity</b>	: 1 <sup>st</sup> August, 2025

06 -319/7

THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Mangala Samaraweera, Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the Schedule hereto under the Appropriation Act, No. 24 of 2016.

MANGALA SAMARAWEERA,  
Minister of Finance.

Colombo,  
May 22, 2017.

Schedule

- (1) The sum of money to be raised shall be Fourteen Thousand Five Hundred and Ninety Eight Million Rupees and it shall be raised by way of Five year loan with the remaining maturity of Four year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.50 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of June and the Fifteenth day of December.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of December, 2021.



## PROSPECTUS

GOVERNMENT OF SRI LANKA 11.50 PER CENT, "A" SERIES TREASURY BONDS 2021

REPAYABLE AT PAR

<b>Amount Offered</b>	:	Rs. 14,598 Million
<b>Date of Issue</b>	:	15 <sup>th</sup> December, 2016
<b>Date of Auctions</b>	:	As notified by the Registrar of Public Debt through newspapers
<b>Coupon Rate</b>	:	11.50 per cent per annum
<b>Interest Payable on</b>	:	15 <sup>th</sup> June and 15 <sup>th</sup> December
<b>Maturity Period</b>	:	Original - 05 years Remaining - 04 years
<b>Date of Maturity</b>	:	15 <sup>th</sup> December, 2021

06 -319/8

### THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Mangala Samaraweera, Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the Schedule hereto under the Appropriation Act, No. 24 of 2016.

MANGALA SAMARAWEEERA,  
Minister of Finance.

Colombo,  
May 22, 2017.

### Schedule

- (1) The sum of money to be raised shall be Forty Four Thousand Four Hundred and Seventy Five Million Rupees and it shall be raised by way of Six year loan with the remaining maturity of Six year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.50 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of May and the Fifteenth day of November.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of May, 2023.

## PROSPECTUS

GOVERNMENT OF SRI LANKA 11.50 PER CENT, "A" SERIES TREASURY BONDS 2023

REPAYABLE AT PAR

<b>Amount Offered</b>	: Rs. 44,475 Million
<b>Date of Issue</b>	: 15 <sup>th</sup> May, 2017
<b>Date of Auctions</b>	: As notified by the Registrar of Public Debt through newspapers
<b>Coupon Rate</b>	: 11.50 per cent per annum
<b>Interest Payable on</b>	: 15 <sup>th</sup> May and 15 <sup>th</sup> November
<b>Maturity Period</b>	: Original - 06 years Remaining - 06 years
<b>Date of Maturity</b>	: 15 <sup>th</sup> May, 2023

06 -319/9

## THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Mangala Samaraweera, Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the Schedule hereto under the Appropriation Act, No. 24 of 2016.

MANGALA SAMARAWEEA,  
Minister of Finance.

Colombo,  
May 22, 2017.

## Schedule

- (1) The sum of money to be raised shall be Sixty Two Thousand Million Rupees and it shall be raised by way of Ten year loan with the remaining maturity of Ten year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 11.75 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of June and the Fifteenth day of December.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of June, 2027.

## PROSPECTUS

GOVERNMENT OF SRI LANKA 11.75 PER CENT, "A" SERIES TREASURY BONDS 2027

REPAYABLE AT PAR

<b>Amount Offered</b>	: Rs. 62,000 Million
<b>Date of Issue</b>	: 15 <sup>th</sup> June, 2017
<b>Date of Auctions</b>	: As notified by the Registrar of Public Debt through newspapers
<b>Coupon Rate</b>	: 11.75 per cent per annum
<b>Interest Payable on</b>	: 15 <sup>th</sup> June and 15 <sup>th</sup> December
<b>Maturity Period</b>	: Original - 10 years Remaining - 10 years
<b>Date of Maturity</b>	: 15 <sup>th</sup> June, 2027

06 -319/10

## THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Mangala Samaraweera, Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the Schedule hereto under the Appropriation Act, No. 24 of 2016.

MANGALA SAMARAWEEERA,  
Minister of Finance.

Colombo,  
May 22, 2017.

## Schedule

- (1) The sum of money to be raised shall be Fifteen Thousand Million Rupees and it shall be raised by way of Eight year loan with the remaining maturity of Eight year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bids at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka appointed for that purpose by the Monetary Board of the Central Bank of Sri Lanka.
- (3) The rate of interest on the loan shall be 10.35 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of April and the Fifteenth day of October.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of October, 2025.

## PROSPECTUS

GOVERNMENT OF SRI LANKA 10.35 PER CENT, "A" SERIES TREASURY BONDS 2025

REPAYABLE AT PAR

<b>Amount Offered</b>	:	Rs. 15,000 Million
<b>Date of Issue</b>	:	15 <sup>th</sup> October, 2017
<b>Date of Auctions</b>	:	As notified by the Registrar of Public Debt through newspapers
<b>Coupon Rate</b>	:	10.35 per cent per annum
<b>Interest Payable on</b>	:	15 <sup>th</sup> April and 15 <sup>th</sup> October
<b>Maturity Period</b>	:	Original - 08 years Remaining - 08 years
<b>Date of Maturity</b>	:	15 <sup>th</sup> October, 2025

06 -319/11

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## THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Mangala Samaraweera, Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the Schedule hereto under the Appropriation Act, No. 24 of 2016.

MANGALA SAMARAWEEERA,  
Minister of Finance.

Colombo,  
May 22, 2017.

## Schedule

- (1) The sum of money to be raised shall be Five Thousand Million Rupees and it shall be raised by way of Ten year loan with the remaining maturity of Ten year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bid (s) at a discount/par/premium.
- (3) The rate of interest on the loan shall be 11.00 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Twenty First day of January and the Twenty First day of July.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Twenty First day of July, 2027.

## PROSPECTUS

GOVERNMENT OF SRI LANKA 11.00 PER CENT, "A" SERIES TREASURY BONDS 2027

REPAYABLE AT PAR

<b>Amount Offered</b>	: Rs. 5,000 Million
<b>Date of Issue</b>	: 21 <sup>st</sup> July, 2017
<b>Date of Direct Placements</b>	: Administrative Instructions
<b>Coupon Rate</b>	: 11.00 per cent per annum
<b>Interest Payable on</b>	: 21 <sup>st</sup> January and 21 <sup>st</sup> July
<b>Maturity Period</b>	: Original - 10 years Remaining - 10 years
<b>Date of Maturity</b>	: 21 <sup>st</sup> July, 2027

06 -319/12

## THE REGISTERED STOCK AND SECURITIES ORDINANCE

BY virtue of the powers vested in me by Section 4 of the Registered Stock and Securities Ordinance No. 07 of 1937 (Chapter 420) as amended by Act, No. 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004, I, Mangala Samaraweera, Minister of Finance do by this Order direct to raise by way of loan, in Sri Lanka, the sum given in the Schedule hereto under the Appropriation Act, No. 24 of 2016.

MANGALA SAMARAWEEERA,  
Minister of Finance.

Colombo,  
May 22, 2017.

## Schedule

- (1) The sum of money to be raised shall be Seven Thousand Five Hundred Million Rupees and it shall be raised by way of Ten year loan with the remaining maturity of Ten year loan.
- (2) The loan shall be raised by the creation and issue of Treasury Bonds only. The issue shall be on the basis of bid (s) at a discount/par/premium.
- (3) The rate of interest on the loan shall be 11.25 per cent per annum.
- (4) The dates in each year on which the interest on the loan shall be payable the Fifteenth day of June and the Fifteenth day of December.
- (5) The Treasury Bonds issued for the raising of the loan shall be redeemable at par on the Fifteenth day of December, 2027.

## PROSPECTUS

GOVERNMENT OF SRI LANKA 11.25 PER CENT, "A" SERIES TREASURY BONDS 2027

REPAYABLE AT PAR

<b>Amount Offered</b>	: Rs. 7,500 Million
<b>Date of Issue</b>	: 15 <sup>th</sup> December, 2017
<b>Date of Direct Placements</b>	: Administrative Instructions
<b>Coupon Rate</b>	: 11.25 per cent per annum
<b>Interest Payable on</b>	: 15 <sup>th</sup> June and 15 <sup>th</sup> December
<b>Maturity Period</b>	: Original - 10 years Remaining - 10 years
<b>Date of Maturity</b>	: 15 <sup>th</sup> December, 2027

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The Registrar of Public Debt on behalf of the Government of Sri Lanka invites bids from Primary Dealers by advertising required details in national newspapers for the issue of Treasury Bonds.

The Public and other institutions are invited to bid for these Bonds through Primary Dealers whose names and addresses are given at the bottom of this notice or any of their branches.

<b>Authority</b>	: Treasury Bonds are issued on the authority of the Appropriation Act, No. 24 of 2016 and under the Registered Stock and Securities Ordinance (Chapter 420) as amended by Act, 51 of 1983, Act, No. 03 of 1985, Act, No. 32 of 1995 and Act, No. 02 of 2004.
<b>Purpose</b>	: Treasury Bonds are issued by the Government of Sri Lanka to meet expenditure for the services of the financial year 2017, in terms of section 2 of Appropriation Act, No. 24 of 2016.
<b>Form of Issue</b>	: Treasury Bonds are issued scripless which will be recorded in the Central Depository System.
<b>Issue</b>	: The issue shall be on the basis of bids received at auctions at a discount/par/premium as determined by the Treasury Bond Tender Board of the Central Bank of Sri Lanka, in the case of auctions and/or shall be on the basis of direct placements.
<b>Tenders</b>	: Tenders will be received electronically by the Registrar of Public Debt on respective dates from Primary Dealers.
<b>Payments</b>	: The Primary Dealers should make payments including respective accrued interest for their successful bids on respective settlement dates as notified by the Registrar of Public Debt.
<b>Securities Scripless</b>	: Treasury Bonds will be transferred to Primary Dealers' accounts after receipt of payments due. The Primary Dealers in turn should transfer the Bonds which they have bought on behalf of their customers accounts in the Central Depository System.
<b>Interest</b>	: Interest will be payable half-yearly through the Real Time Gross Settlement System (RTGS).
<b>Redemption</b>	: The maturity proceeds will be paid on due dates through RTGS System.

- Taxation** : Treasury Bonds are free from stamp duty. The Primary dealers should pay 10.00 per cent withholding tax on yield to maturity for their successful bids on relevant payments dates.
- Security** : Treasury Bonds are secured on the Consolidated Fund of Sri Lanka.
- Public Debt** : The gross public debt of Sri Lanka as at 31<sup>st</sup> December, 2016 was Rs. 9,387,303 Million.

Registrar of Public Debt.

Public Debt Department,  
Level 10,  
Central Bank of Sri Lanka,  
Colombo 01.  
22<sup>nd</sup> May, 2017.

### LIST OF PRIMARY DEALERS

**Acuity Securities Ltd.,**  
Level 04,  
No. 53, Acuity Securities Ltd.,  
Dharmapala Mawatha,  
Colombo 03.

*Zafrulla Aman*

*Phone* : 011 2206320, 011 2206297  
*Fax* : 011 2206290

**Capital Alliance Ltd.,**  
Level 05, Millenium House,  
No. 46/58, Nawam Mawatha,  
Colombo 02.  
*Gihan Hemachandra*

*Phone* : 011 2317720  
*Fax* : 011 2317788

**Entrust Securities PLC,**  
Level 16, West Wing,  
World Trade Center,  
Echelon Square, Colombo 01,  
*K. P. N. Sanjeewa Dayaratna*

*Phone* : 011 5500603, 071 2345903  
*Fax* : 011 5500635

**NatWealth Securities Ltd.**  
Prince Alfred Tower,  
No. 10-1/1, Alfred House Gardens,  
Colombo 03.  
*H. N. K. B. Meegolla*

*Phone* : 011 4716273  
*Fax* : 011 4716275

**Pan Asia Banking Corporation PLC,**  
No. 450, Galle Road,  
Colombo 03.  
*Richie Dias*

*Phone* : 011 4667501, 011 2565561  
*Fax* : 011 2565562

**Perpetual Treasuries Ltd.,**  
Level 03, Prince Alfred Tower,  
No. 10, Alfred House Gardens,  
Colombo 03.  
*Nuwan Salgado*

*Phone* : 011 2206102  
*Fax* : 011 2206110

**Bank of Ceylon,**  
Bank of Ceylon, Treasury Division,  
7th Floor, Head Office,  
Colombo 01.  
*R. P. D. R. R. Ruwanpathirana*

*Phone* : 011 2346844  
*Fax* : 011 2445788

**Commercial Bank of Ceylon PLC**  
Commercial House,  
No. 21, Sir Razik Fareed Mawatha,  
Colombo 01.  
*K. A. Prins Perera*

*Phone* : 011 2486331  
*Fax* : 011 2384650

**LIST OF PRIMARY DEALERS**

**First Capital Treasuries PLC**

No. 02, Deal Place,  
Colombo 03.

*Ms. Suhini Fernando*

*Phone : 011 2639889-90*

*Fax : 011 2639899*

**NSB Fund Management Co. Ltd.,**

1st Floor, NSB Head Office,  
No. 255, Galle Road,  
Colombo 03.

*W. M. R. B. Weerakoon*

*Phone : 011 2564601, 011 2573357*

*Fax : 011 2574387*

**People's Bank Primary Dealer Unit,**

Treasury Unit, 13th Floor, People's Bank,  
Head Office,  
No. 75, Sir Chittampalam A. Gardiner Mawatha,  
Colombo 02.

*Clive Fonseka*

*Phone : 011 2206782*

*Fax : 011 2458861*

**Sampath Bank PLC,**

No. 110, Sir James Peiris Mawatha,  
Colombo 02.

*Prasantha De Silva*

*Phone : 011 2300145, 011 4730347*

*Fax : 011 2314940, 011 2300144*

**Seylan Bank PLC**

No. 90, Galle Road,  
Colombo 03.

*S. Palihawadana*

*Phone : 011 2456324, 077 3349392*

*Fax : 011 2452515*

**WealthTrust Securities Ltd.,**

No. 32, Dudley Senanayake Mawatha,  
(Castle Street),  
Colombo 08.

*Romesh Roch Gomez*

*Phone : 011 2675091-98, 011 2673413-14*

*Fax : 011 2675088, 011 2689605*

**Union Bank of Colombo PLC.,**

No. 64, Galle Road,  
Colombo 03

*Isuru Pethiyagoda*

*Phone : 011 2374158*

*Fax : 011 2374155*

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