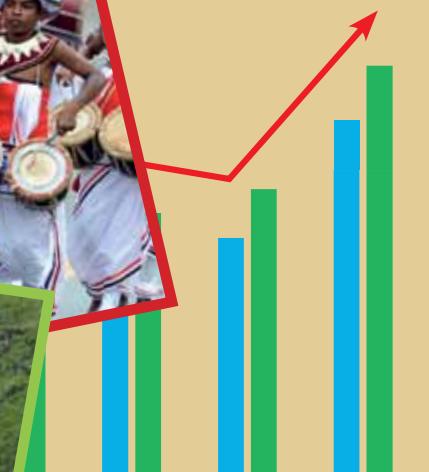
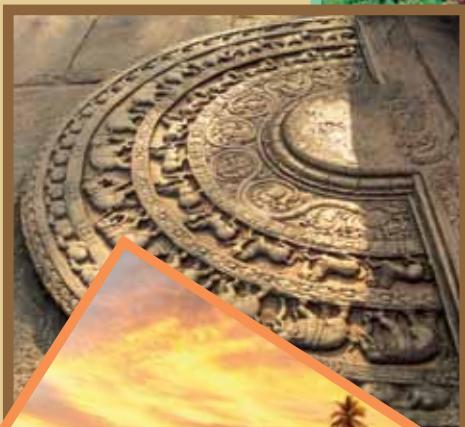
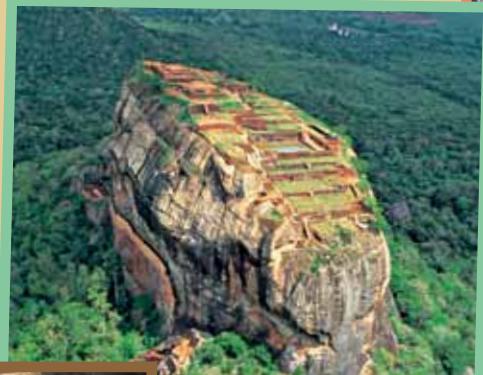


Annual Statistical Report 2015



SRI LANKA TOURISM DEVELOPMENT
AUTHORITY

sri lanka

RESEARCH & INTERNATIONAL
RELATIONS DIVISION

This is the forty-seventh in the series of Annual Statistical Reports published by the Sri Lanka Tourism Development Authority (formerly “Sri Lanka Tourist Board”) and it provides a continuing review of the trends and developments of the tourism industry.



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The report is divided into three sections. Section I contains a summary of performance of the tourism sector in 2015 and Section II presents statistical tables and charts. Section III comprises the definitions of the terms and sources of information.

The statistical analyses presented in this year's report cover the following subject areas:

- A - Trends and Structural Characteristics of Tourist Traffic
- B - Scheduled Airline Operations & Passenger Movements
- C - Accommodation Industry - Capacity and its Utilization
- D - Income and Employment
- E - Tourist Prices
- F - Foreign Travel by Sri Lankans
- G - Growth of Travel and Tourism
- H - Revenue from Tourism

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Performance of Tourism Sector

Highlights

- ★ Worldwide, global tourism rebounded strongly, with international tourist arrivals grew by 4.4 per cent in 2015 to a total of 1,184 million, up from 1,134 million in 2014. The highest growth of all regions with 5.0 per cent was recorded from Europe in 2015.
- ★ Sri Lanka Tourism has surged to a new high record of 1,798,380 arrivals in 2015, transcending all time high hits in the history which is an increase of 17.8 per cent over last year's 1,527,153 arrivals.
- ★ The foreign exchange earnings increased by 27.72 per cent from Rs. 317,479 million (US \$ 2,431.1 million) in 2014 to Rs. 405,492 million (US \$ 2,980.6 million) in 2015.
- ★ Foreign Exchange (FE) Receipts per tourist per day recorded an increase of US \$ 3.3, from US\$ 160.8 to US\$ 164.1 in 2015.
- ★ Due to the rise of the arrivals, tourism was able to upgrade its rank to the third level as the largest source of Foreign Exchange Earner of the national economy in 2015. Those that ranked above tourism were Foreign Remittances – Rs.948.95 billion, Textiles and Garments – Rs. 654.79 billion. The portion of tourism's contribution to total FE earnings in 2015 amounted to 12.4 per cent.
- ★ Asia emerged as the main source of Tourism to Sri Lanka in year 2015 accounting 45.7 per cent of the total share. Western Europe was the second source of tourism with a share of 30.7 per cent.
- ★ As previous years, India emerged as the leading producer of tourism to Sri Lanka amounting 316,247 arrivals, accounting for 17.6 per cent of the total traffic. China progressed to second place with a rapid growth in tourist arrivals while UK moved down to 3rd position in 2015 from the second place in 2014.
- ★ The average duration of stay is 10.1 nights as compared to 9.9 nights in the previous year.
- ★ The room capacity in tourist hotels (Classified/unclassified & Boutique Hotels) increased by 866 rooms from 18,510 in 2014 to 19,376 in 2015.
- ★ The Room Occupancy Rate of graded accommodation increased to 74.5 per cent in 2015 as compared to 74.3 per cent in the previous year recording an increase of 0.2 percentage points.
- ★ The total foreign guest nights recorded in tourist hotels increased at a rate of 12.07 per cent in 2015 to 8,945,380 from 7,982,110 the previous year.
- ★ Employment generated in the tourism sector (both direct and indirect) increased by 6.5 per cent to 319,436 in 2015.

A - WORLD TOURISM SCENE

A- International



International tourist arrivals reported by destinations around the world reached 1,184 million in 2015, an increase of 4.4 percent, over the previous year. Overall demand was robust with 51 million more tourists travelling the world.

Year 2015 marks the 6th consecutive year of above-average growth, with international arrivals increasing by 4% or more every year since the post-crisis year of 2010. "International tourism reached new heights in 2015. The robust performance of the sector is contributing to economic growth and job creation in many parts of the world. It is thus critical for countries to promote policies that foster the continued growth of tourism, including travel facilitation, human resources development and sustainability.

By region, Europe, the Americas and Asia and Pacific all recorded around 5% growth in 2015. Arrivals to the Middle East increased by 3% while in Africa, limited data available, points to an estimated 3% decrease, mostly due to weak results in North Africa, which accounts for over one third of arrivals in the region.

Table A-1
World Tourist Arrivals by Regions in million (2013 to 2015)

Region	2013	2014	2015	% Change		
				13/12	14/13	15/14
Africa	54.7	56.0	53.0	4.4	0.3	-3.3
Americas	168.1	180.6	191.0	3.1	8.4	4.9
Asia & Pacific	249.8	263.0	277.0	6.9	5.8	4.8
Europe	566.3	588.4	609.0	4.8	2.4	5.0
Middle East	48.2	50.3	54.0	-2.9	6.7	3.1
World	1,087	1,138	1,184	4.6	4.2	4.4

Source - World Tourism Organization

International tourist receipts in destinations around the world grew by 3.6% in 2015, in line with the 4.4% increase in international arrivals. The total export value from international tourism amounted to US \$ 1.4 trillion. Income generated by international visitors on accommodation, food and drink, entertainment, shopping and other services reached an estimated US\$ 1232 billion in 2015.

Europe, which accounts for 36.3 per cent of worldwide international tourism receipts, saw a decrease in tourism earnings in absolute terms of US \$ 64.8 billion. Asia and the Pacific (34% share) saw a decrease by US\$ 1.2 billion to a total of US\$ 418.9 billion. In the Middle East (4.4 % share) tourism receipts increased by an estimated US\$ 3.1 billion to US\$ 54.6 billion and decrease in Africa (2.7% share) by US\$ 3 billion to US\$ 33.2 billion.

Table A-2
Regional Distribution of World Tourism Arrivals (2012 to 2015)

Region	Relative Share			
	2012	2013	2014	2015
Africa	5.0	5.0	4.9	4.5
Americas	15.7	15.5	15.9	16.1
E. Asia & Pacific	21.1	21.5	21.6	21.9
Europe	52.0	52.1	51.7	51.4
Middle East	4.8	4.4	4.4	4.6
South Asia	1.4	1.5	1.5	1.5
Total	100	100	100	100

Source - World Tourism Organization

The European Region has showed a slight drop by registering of 51.4 per cent in 2015. But the said share has marginally increased up to 51.7 per cent in 2014. As the traditional scenes of international tourism, European Region and Americas have received almost seven-tenths,(67.5 per cent)of world tourism.

The relative share of the East Asia and Pacific has gradually increased in the past four consecutive years from 21.1 per cent to 21.9 per cent of the world tourism share.

B - Tourism Demand - Volume and Value

(B-1) Volume

Surpassing all previous records, tourist arrivals reached to a new milestone of 1,798,380 arrivals in 2015 registering 17.8 per cent increase compared to 2014. Total number of nights spent by the tourists who visited the country during the year could be taken as a better and stable measure of

tourism volume. Reported number of Tourist Nights in 2015 was 18,163,638 showing an increase of 20.14 per cent with an average duration of 10.1 nights (See Table 7 & 12).

(B-2) Value

As a whole, the official tourist receipts for 2015 were estimated to be Rs. 405,492 million as compared to Rs. 317,479 million in 2014 representing an increase of 28 per cent. In terms of US Dollars, the total tourist receipts were estimated as US\$ 2980.6 million, as against US\$ 2431.1 million for the previous year, showing an increase 23 per cent.

The Per Capita Tourist Receipts increased up to US\$ 1,657 recording an increase of 4.1 per cent compared to US\$ 1592 in 2014. The Per Capita Tourist Receipts per day amounted to US\$ 164.1, which showed an increase of 2 per cent as compared to US \$ 160.8 in 2014.

Tourism plays an important role as one of the core source of Foreign Exchange Earner in overall economy of Sri Lanka. The relative importance of the sector can be recognized from the following Table. (Table B-1)

Table B-1
Relative Importance of Tourism as FE Earner

2014				2015			
Sector	FE Earnings (Rs. Million)	%of Total FE Earnings	Rank	Sector	FE Earnings (Rs. Million)	% of Total FE Earnings	Rank
Workers' Remittances	916,344	29.3%	1	Workers' Remittances	948,957	29.1%	1
Textiles & Garments	643,688	20.6%	2	Textiles & Garments	654,794	20.1%	2
Tourism	317,479	10.2%	3	Tourism	405,492	12.4%	3
Transportation Services	251,086	8.0%	4	Transportation Services	286,017	8.8%	4
Tea	212,588	6.8%	5	Tea	182,054	5.6%	5
Rubber based Products	116,168	3.7%	6	Computer & Information Technology Services	109,314	3.3%	6
Computer & Information Technology Services	97,652	3.1%	7	Rubber based Products	103,263	3.2%	7
Gems, Diamonds and Jewellery	51,385	1.6%	8	Spices	51,278	1.6%	8
Coconut	46,517	1.5%	9	Petroleum Products	50,461	1.5%	9
Others	472,429	15.1%		Others	473,616	14.5%	
Total	3,125,336	100.0%		Total	3,265,245	100.0%	

Source - Central Bank of Sri Lanka
- Sri Lanka Tourism Development Authority

The analysis of the tourism rank in the National Economy reveals that tourism was the 3rd position as one largest earner of Foreign Exchange in 2015. It was next to Workers' Remittances, Textiles & Garments. Even though ranked in the 3rd position, the contribution of tourism to the total FE earnings increased up to 12.4 per cent from 10.2 per cent compared to the previous year. The top two FE earners who accounted for 49.2 per cent of the total amount, namely Workers' Remittances 29.1 per cent, Textiles and Garments 20.1 per cent. However, Tourism was able to improve its contribution by 2.2 percentage points in 2015 against component of 2014.

C - Sources of Tourism Demand - Markets

Although other source markets have increased their demand, Western Europe remained as the major source market in year 2015 as well. These improvement in other markets and performance of Western Europe can be seen by referring the below table. (Table C-1).

Admiring

Table C-1 Tourism Arrivals by Regions (2012, 2013, 2014 & 2015)

Market Region	2012	2013	2014	2015	% change		
					2013/2012	2014/2013	2015/2014
America-North	59,236	65,616	72,653	84,943	10.8	10.7	16.9
Asia-North East	73,942	102,851	185,907	273,844	39.1	80.8	47.5
Asia -South East	58,788	82,748	94,604	89,013	36.5	10.8	(5.9)
Asia -South	247,559	326,556	370,299	459,415	31.9	13.4	24.1
Australasia	57,776	60,836	65,252	71,672	5.3	7.3	9.8
Europe-West	373,063	421,037	479,007	552,442	12.9	13.8	15.3
Europe-East	72,401	125,695	154,153	148,458	73.6	22.6	(3.7)
Middle East	56,169	80,509	88,991	101,066	43.3	10.5	13.6
Others	6,671	11,247	16,287	17,527	68.8	95.4	7.6
Total	1,005,605	1,274,593	1,527,153	1,798,380	26.7	19.8	17.8

Tourist arrivals from different source market regions for the past four consecutive years is indicated in table c-1. As a whole, it is noteworthy that all the source markets shows significant growth of their arrivals except Asia - South East Region and Europe- East Region in year 2015. Western Europe showed an increase of 15.33 per cent compared to the previous year. South Asia was second major source market, recording 24.1 percent of increase compared to the year 2014. Further, North East Asia, Europe East and Middle East placed third, fourth and fifth positions recording increase of 47.5 per cent, drop of 3.69 per cent and increase of 13.6 percent respectively as compared to the last year. Rest of the source market regions recorded decrease during the year, showing Asia-South East by 5.9 per cent and increase in Australasia 9.84 per cent. It should be noted that as a whole, all the markets recorded an increase of 17.76 percent compared to the previous year.

Table C-2 below gives the relative share of the different regions as tourism generators to the country for past three consecutive years.

Table C-2
Relative Importance of Market Regions (2013, 2014 & 2015)

Market Region	Percentage Share		
	2013	2014	2015
North America	5.1	4.8	4.7
Western Europe	33	31.4	30.7
Eastern Europe	9.9	10.1	8.3
Middle East	6.3	5.8	5.6
Asia -South	25.6	24.2	25.5
Asia -South East	6.3	5.8	4.7
Asia-North East	8.1	12.2	15.2
Australasia	4.8	4.3	4.0
Others	0.9	1.4	1.3
World	100	100	100

Source-Sri Lanka Tourism Development Authority

Even though the Western Europe holds the major market share of the whole region, it has decreased to 30.7 per cent in 2015 from 31.4 per cent in 2014. The market share of South Asia has increased to 25.5 per cent in 2015 from 24.2 per cent in the previous year. It is noteworthy that the share of Asia-North East shows a positive growth of 12.2 per cent to 15.2 per cent. On the other hand, the shares of Middle-East, North America, Asia South East and Australasia decreased from 5.8 per cent to 5.6 per cent, 4.8 per cent to 4.7, 5.8 per cent to 4.7 per cent and 4.3 per cent to 4.0 per cent respectively.

Table C-3 below shows the top ten source market ranks for tourism to Sri Lanka within the years 2014 and 2015

Table C-3
Top-Ten Source Markets (2014& 2015)

Market	2014	Market	2015		
	Total Arrivals		Percentage Share	Total Arrivals	Percentage Share
India	242,734	15.9	India	316,247	17.6
U.K.	144,168	9.4	China	214,783	11.9
China	128,166	8.4	U.K.	161,845	9.0
Germany	102,977	6.7	Germany	115,868	6.4
Maldives	86,359	5.7	Maldives	90,617	5.0
France	78,883	5.2	France	86,126	4.8
Russia	69,718	4.6	Australia	63,554	3.5
Australia	57,940	3.8	Russia	61,846	3.4
U.S. A	39,371	2.6	USA	47,211	2.6
Japan	39,136	2.6	Japan	39,358	2.2
Total	989,452	64.8	Total	1,197,455	66.4

Source – Sri Lanka Tourism Development Authority

The analysis of the major ten source of markets reflects that the dominance of India exists as the leading tourist producer to the country, by increase in market share of 17.6 per cent in year 2015. China showed its position as the second major tourist producer to the country with a share of 11.9 per cent, recording an increase from 128,166 in 2014 to 214,783 in 2015. The highest tourist producers namely India and China claimed almost one fourth of the total tourist traffic to the country during the year reviewed.

U.K has become the third major source of tourism to the country claiming 9.0 per cent share of the total tourist traffic. Australia who ranked in the eighth position in 2014 moved up to the seventh place in 2015. USA and Japan remain in the ninth and tenth position in year 2015 as well. The top ten markets accounted almost 66.4 per cent of the total tourist traffic to the country in 2015. This is a slight increase of 1.6 per cent when compared to the previous year.

D - Profile Characteristics

(D-1) Seasonality of Arrivals

Tourism arrivals for 2015 has improved extremely well and all previous time high hits and have fallen recording January, February, December as peak months while May and June as mini peak months for arrivals. The highest number of arrivals were recorded in December, with the seasonal index 138. The coefficient of seasonal variation in 2015 was 18, which was a decrease compared to 2014. The lowest number of arrivals was recorded in May, with the increase of seasonal index compared to previous year (See Table c & Table 3)

(D-2) Mode of Transport and Port of Arrival

Passenger movements by ports show that the Katunayake International Airport continued to handle bulk of the tourist traffic, indicating 98.6 per cent of the total tourist arrivals under the year reviewed. The balance of 1.4 per cent distributed among Galle Harbour (1.1%), Colombo Harbour (0.3%) and Mattala Rajakapakse International Airport (0.0%) respectively. (See Table d & Chart 4)

(D-3) Arrivals by Carrier

During the year under review, altogether twenty-six scheduled airlines including the national carrier, Sri Lankan airlines, operated regular flight services to Sri

Lanka accounting 35.43 per cent of the total tourist traffic to the country. Charter flights (0.2 %) and sea (1.4%) accounted for the rest of the arrivals. There was a decrease in the operation of charter flights recording 4,068 tourists in 2015. Further, tourist arrivals by sea carriers have dropped by 0.3 per cent compared to the previous year carrying 25,214 tourists to the country in 2015 (See Table 5 & Chart 5).

There were 11 major airlines carrying more than 40,000 tourists namely Sri Lankan Airlines, Emirates, Qatar Airways, Ethihad Airways, Mihin Lanka, Singapore Airlines (SIA), Cathay Pacific, Fly Dubai, Air Asia X, Saudi Airabia, Jet Airways, and Air India accounted for 81.9 per cent of the total tourist traffic to the country. (See Table 5)

It is noteworthy that the Inter-regional flights occurred 96 per cent of the total tourist arrivals, showing an increase of 3.7 percentage points compared to the 92.3 per cent recorded in 2014 (See Table e). Correspondingly, the share of intra-regional traffic decreased to 2.4 per cent, from 5.6 per cent in the previous year. During the year under review, there were more than four European Charter Airlines operated to Sri Lanka.

(D-4) Purpose of Visit

Country wise data on purpose of visit for those reporting are presented in Table 6. ETA (Electronic Travel Authorization) is a new system introduced in 2013 by Department of Immigration & Emigration and the data for the purpose of visit has been analysed by using this system for 2015. ETA card has a wide range of new categories to declare information for the purpose of visit (i.e. Health, Sports, Education, and Official). Majority of the tourists were for purpose of Pleasure/ Holiday (66.6%), followed by Visiting Friends and Relations (25.5%). Rest of the share was distributed among the purpose of Business (1.3%), Health (3.2%), Sports (0.7%), Officials (0.4%), MICE (0.3%), Education (0.2%), Religious & Cultural (0.1%) and other purposes (1.8%).

The highest proportion of visitors in the Pleasure/ Holiday category were from China (16.9%) followed by India (14.8%) and UK (8.6%) (See Table 6).

Of the total Pleasure travellers, 34.2 per cent were from Western Europe, 20.3 per cent were from South Asia, 24.8 per cent were from East Asia, 6.9 per cent were from

Eastern Europe, 3.6 per cent from North America, 3.6 per cent were from Australasia and 0.8 per cent were from Africa.

The largest proportion of business travellers South Asia (57.4%), followed by East Asia (19.9%) and Western Europe (11.4%). For the purpose of Visiting Friends and Relatives, the highest proportion is from Western Europe (36%), followed by South Asia (21.2%) and East Asia (11.23%).

India as the major tourist source market, produced over two hundred thousand tourists to Sri Lanka in 2015 which is comparatively different from that of all other markets that constituted 64 per cent Pleasure/ Holiday, 30 per cent Visiting Friends and Relations (VFR), 3.9 per cent Business, 0.12 per cent Health, 0.8 per cent Sports and 0.7 per cent for both Official and MICE (Meetings, Incentives, Conventions and Exhibitions) and 0.26 per cent for other purposes.

(D-5) Average Duration of Stay and Tourist Nights

The overall average duration of stay of tourists during the year 2015 increase up to 10.1 nights compare to previous year average duration of 9.9 nights. (See Table g)

It was revealed that, 11.4 per cent of tourists stayed 3 nights or less whilst 31.9 per cent stayed between 4-7 nights, 27.1 per cent stayed between 8-14 nights and 29.6 per cent stayed for more than two weeks.

The total number of nights spent by the 1,798,380 tourists who visited the country in 2015 amounted to 18,163,638 (See Table 7). This was an increase of 20.14 per cent when compared with the 15,118,815 nights recorded for the previous year (See Table 12).

As at end of year 2015, the foreign tourist-nights in tourist hotels, amounted to 8,945,380 nights. This was an increase of 12.06 per cent, when compared with the figure of 7,982,110 nights recorded in 2014. (See Table 12).

Foreign Tourist nights recorded in supplementary establishments (i.e. Boutique Villas, Guest Houses, Rest Houses, Home stay Units, Tourist Bungalows, Rented Tourist Homes, Rented Tourist Apartments and Heritage Bungalow etc.) in 2015 was 4,349,313 which was an increase of 20.9 per cent when compared with the figure of 3,596,548 nights in year the 2014.

Noted that, the tourist occupied in other establishments (unregistered accommodations units and private houses) amounted to 4,868,945 nights in 2015, which was an increase of 37.53 per cent compared to 3,540,157 nights recorded in 2014.

It is noteworthy to understand that only 49.2 per cent of the tourist nights were spent in graded establishments and another 23.9 per cent were spent in supplementary accommodation establishments. The rest of the tourists, (26.8%) were spent in unregistered accommodations units and private houses (See Table 12).

(D-6) Age & Sex Distributions

Of the total tourists in 2015, 53.6 per cent were male and the rest of the 46.4 per cent were female (See Table h).

In the case of age distribution, the majority of the tourists were in between 30-39 years, accounting for 22.6 per cent of the total tourists, recording a decrease of 1.1 per cent over 23.7 per cent recorded in 2014. Compared to the year 2014 age groups of 3-19, 20-29, 50-59 and 60 & over showed increases while 30-39 showed decrease of their age brackets.

(D-7) Occupation

According to the notifications of the arrival cards, 79.9 per cent of the tourists who arrived to Sri Lanka during the year 2015 were gainfully occupied. Compared to the previous year, this was an increase of 0.8 percentage points over 79.1 per cent in 2014. Retired Persons constituted 5.4 per cent while the 14.7 per cent declared themselves as having no occupation. Those in the “No Occupation” category were mainly housewives and dependants (See Tables 9 & I).

Of the tourists who engaged in money making occupations, 18.6 per cent were engaged in “Other Occupations” viz. : white-collar workers in the non-executive grades and skilled/ semi-skilled workers.

Others in gainful occupations were Businessmen (21.3 per cent), Executives (10.7 per cent), Professionals (21.3 per cent), Scientists & Technicians (6.4 per cent) and Educationists (7.8 per cent).

E- Scheduled Airline Operations

During the year 2015, there were twenty-six scheduled airlines operated flights to Sri Lanka including National Carrier, Sri Lankan Airline. (See Table 5).

During the summer season from May to October, the number of flights operated per week amounted to 585 with a seating capacity of 129,522 per week whilst during the winter season from November to April in 2015, the number of flights operated amounted to 579 per week, with a seating capacity of 126,926 per week. (See Table 10).

F- Passenger Movement

As a whole, in term of two-way passenger traffic into and out of the country was amounted 6.48 million for the year, through the main access point. This represents an increase of 13.7 per cent as compared to the both way passenger traffic of 5.7 million recorded for the previous year(See Table 11 & 23). Katunayake International Airport being one of the air access points to Sri Lanka, handled 99.1 per cent of the total passenger movement during the year. Newly established, Mattala Rajapaksa International Airport handled 0.03 per cent of the total passenger movement during this year. The analysis of the composition of this up & down passenger traffic revealed that almost half of these passengers (56.7%) were tourist passengers. The both way Sri Lankans accounted for 41.8 per cent of the total. (See Table 11).

G - Tourism Supply

(G-1) Accommodation Capacity

The total number of Tourist Hotel units increased to 354 units with 19,376 rooms from 334 units with 18,510 rooms in the previous year. [See Table 13(a)].

Further, total supply of supplementary accommodation units increased to 1,409 units in 2015 from 1,265 units in 2014. Consequently, the total room capacity in these units increased by 786 from 9916 to 10,702 under the reviewed period.

The percentage distribution of room capacity of graded accommodations units by star category was 14.1 per cent in five star category, 10.8 per cent in four star category,

7.6 per cent in three star category, 8.9 percent in two star category, 6.8 per cent in one-star category and 49.5 per cent in unclassified category and 2.2 per cent in Boutique Hotels (See Table 12 & 13).

In term of resort regions, the distribution of room capacity was 20.5 per cent in Colombo City, 15.7 per cent in the Greater Colombo region, 35 per cent in the South Coast region, 4.6 percent in East Coast region, 5.3 per cent in the High Country region, 18.6 per cent in the Ancient Cities regions and the balance 0.3 per cent in the North Region (See Table j).

(G-2) Occupancy Rate

The Overall annual room occupancy rate of tourist hotels increased to 74.5 per cent in 2015 from 74.3 per cent in the previous year (see Table K)

During the year, all the regions except Northern region and high country have recorded significant increase in room occupancy rates when compared with the corresponding figures for 2014. East Coast has recorded an increase of 0.3 percentage points compared to the previous year. Greater Colombo has recorded an increase of 0.4 percentage points compared to the previous year. South Coast, Ancient Cities and Colombo City showed their increases by 1.2, 0.2 and 0.5 percentage points respectively. It is noted that there were four tourist hotels in Northern region for the year review and annual room occupancy rate was 72 per cent. (See Table k & Table 13)

It is important to highlight that the highest overall monthly occupancy rate of 82.8 per cent was recorded in December due to the highest tourist traffic to the country while the lowest monthly occupancy rate of 63.5 per cent in May. (Table 13).

(G-3) Guest Nights

As a result of the high tourist flow to the country, the total foreign guest nights recorded in all tourist hotels amounted to 8,945,380 which was an increase of 12 per cent against the amount of 7,982,110 nights recorded in the previous year in 2014. (See Table 12). The total domestic guest nights in tourist hotels also recorded a decrease of 23.4 per cent amounting decrease from 2,072,886 to 1,588,223 during the period. Altogether a total of 10,533,603 guest nights

have recorded in 354 tourist hotels. This was a significant increase of 4.7 per cent compared to the corresponding figure in 2014. (See Table 13(a)).

Notably, that there was an increase in the total guest nights of supplementary accommodation establishments, during the year. The growth of foreign guest nights indicated as 20.9 per cent, from 3,596,548 in 2013 to 4,349,313 in 2015. (See Table 12).

In the case of local guest nights in these supplementary establishments were increased by 24.3 per cent, from 512,017 in 2014 to 636,644 in 2015. As a proportion to the total guest nights in supplementary establishments, the local guest nights were 12.8 per cent during the year. (See Table 13(a))

In terms of distribution of foreign guest nights in tourist hotel accommodations (Classified / Unclassified & Boutique Hotels) by resort regions shows that 35.5 per cent of the total foreign guest nights have been recorded in the hotels in the South Coast Region recording the highest proportion. The hotels in Colombo City Region have been claimed for 21.3 per cent, Greater Colombo Region 17.2 per cent, Ancient Cities Region 16.7 per cent, Hill Country 5.2 per cent, East Coast Region 3.8 per cent and Northern Region 0.2 per cent during the year. (See Table 14).

In the case of foreign guest night distribution in tourist hotels, 33.5 per cent in unclassified category claiming the highest proportion. Five-star category recorded the second highest proportion indicating 19.1 per cent of the total foreign guest nights. Four stars, three stars, two stars and one star categories claimed 14.8 per cent, 10.3 per cent, 10.98 per cent and 9.3 per cent and Boutique Hotels 1.97 per cent respectively (See Table 13(a))

H - Employment in the Tourism Industry

The total number of persons directly employed in the tourist industry amounted to 135,930 in 2015, representing an increase of 4.7 per cent over the corresponding figure of the previous year.(See Table 18).

As same as in the previous years, majority of those employees were in the accommodation and catering sector. This amount is 80.6 per cent of the total direct

employment, recording a substantial increase of 4.3 per cent against the previous year amount of 105,001. Due to the more registration of Travel Agents and Tour Operators, the employment in this sector has increased again to 9483 which was an increase of 4.3 per cent compared to the previous year.

For the year 2015 total amount of 6,369 direct employments was recorded under the Air Line sector indicating an increase of 7.2 per cent. Meanwhile, agencies providing recreational facilities showed an improvement of their employment capacity recording an increase of 11.5 per cent. Tourist guides have increased to an amount of 4,590 and it was an increase of 3.8 per cent showed under the employment of Tourist Shops amounting to 1,796 over the previous year amounted of 1,680. (See Table 18)

Although the majority of the total direct employment was under the category of Technical, Clerical allied and Supervisory, it showed a marginal improvement of 3.6 per cent over the previous year. The said category claimed a share of more than half of the total employment recording 51.4 per cent. The rest of the share constituted of Manual and Operative grades (34%) and the balance 14.6 per cent for the Managerial grades.

It was estimated that the total indirect employment in the supplying sector in 2015 was estimated to 183,506 (See Table 21). As a result of increased tourist arrivals in year 2015, both direct and indirect employment adds up to 319,436. This was a gradual increase of 6.5 per cent over the figure of 299,890 recorded in 2014.

The ratio of jobs generated, both directly and indirectly, to the number of tourist arrivals for the year review was, one job for every 5.6 arrivals. Due to the more arrivals & using new technology in tourism establishments, this ratio has increased from one job for every four arrivals compared with the previous year.

I - Tourist Prices

Tourist price indices were computed for three major expenditure items on which tourists spend money on accommodations, meals and transport which covers two third of the total tourists spending during their visit. As at end of the year reviewed, the overall tourist price index showed an increase of 3.6 per cent, when compared with

the previous year. It has increased by 241 points from 6,880 in the 2014/2015 season, to 7121 in the 2015/2016 season (See Table 19). It reveals in which the prices of Accommodation Sector increased by 2.96 per cent while Food & Beverage sector increased by 3.98 per cent and Transport Sector increased by 4.6 per cent.

J - Public Sector Revenue

Public sector institutions derive revenue from tourism in variety of ways, namely direct and indirect taxes, fees and levies, profits from business undertakings etc. However, statistics of revenue collections are readily available only from few sources, such as tourism development levy, embarkation tax, Income of Tourism Development Authority, entrance fees to Cultural Triangle, Wildlife Parks, Museums, Zoological Gardens, Botanical Gardens, BMICH etc. The revenue collections from some of these sources are given in Tables 24 to 31.

In 2015, the revenue collected from the listed sources amounted to Rs 8,282.7 million as compared to Rs 7,476.4 million collected from the same sources in the previous year. This was a increase of 10.8 per cent.

Out of the total revenue collected in 2015, the top three contributors were; Cultural Triangle Entrance Fees - Rs.2,495.5 million, Embarkation Taxes - Rs.1,968.5 million and Tourism Development Levy - Rs.1,014.8 million. The Wild Life Parks, Zoological Gardens and Botanical Gardens also contributed considerable amounts recording Rs. 1,011.6 millions, Rs. 813.9 millions & Rs. 435.1 million respectively.

The government earns substantial amount of income in addition to the above revenue as indirect taxes such as from electricity, water, post and telecommunication, lease rentals etc. The presented figures are only a partial indication of total revenue from tourism.

PART A

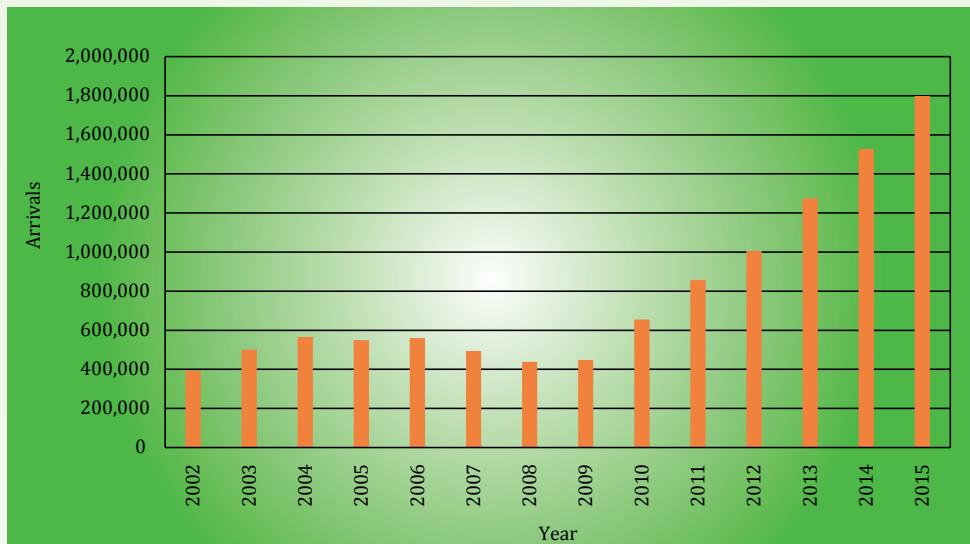
sri lanka



PART A: TRENDS & STRUCTURAL CHARACTERISTICS OF TOURIST TRAFFIC

Tourists Arrivals by Year-2002 to 2015

Chart 1 (a)



Tourist Arrivals Growth Change-2002 - to 2015

Chart 1 (b)



**Market Growth Trends by Nationality - Growth Indices
(Average 1963/1966 = 100) - 2005 -2015**

Table (a)

Market	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	Average Annual Growth Rates
Western Europe	2,903	2,917	2,498	2,115	2,171	3,255	4,088	4,820	5,337	6,363	7,647	33.8
Asia	3,706	4,024	3,338	2,926	2,900	4,087	5,559	6,382	8,775	10,644	13,096	32.5
North America	1,328	1,014	806	660	712	1,153	1,525	1,612	1,990	2,065	2,614	8.6
Australasia	3,508	2,954	2,728	2,752	3,087	4,392	6,099	5,936	8,576	8,444	8,588	23.8
Others	2,815	3,536	5,749	6,492	6,507	9,461	11,980	17,092	23,193	30,350	30,776	45.9
All Markets	2,889	2,943	2,598	2,306	2,355	3,442	4,501	5,288	6,703	8,031	9,457	28.4

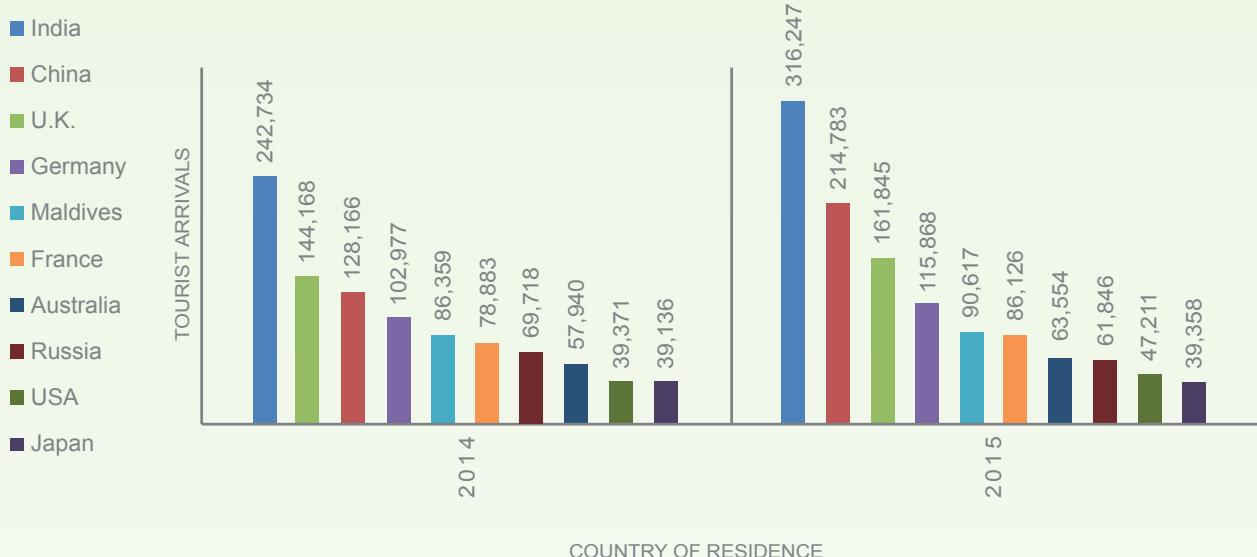
Tourist Arrivals by Country of Nationality - 2009 to 2015

Table 1

Country of Nationality	2009	2010	2011	2012	2013	2014	2015
NORTH AMERICA	25,044	40,552	53,658	56,694	70,003	72,653	91,956
Canada	10,785	21,231	26,090	28,786	30,382	32,156	38,897
U.S.A.	14,259	19,321	27,568	27,908	39,621	40,497	53,059
LATIN AMERICA &							
THE CARIBBEAN	666	594	1,167	1,001	3,109	3,202	5,698
WESTERN EUROPE	170,186	255,172	320,431	377,873	418,395	498,758	599,415
Austria	2,411	3,963	6,185	6,601	9,394	11,201	14,968
Belgium	2,613	5,371	10,853	13,013	10,432	11,532	14,239
Denmark	1,306	4,301	6,640	9,753	6,746	10,745	15,339
Finland	742	1,971	3,819	6,230	2,763	8,859	3,765
France	16,205	31,119	50,175	55,473	62,771	82,874	96,505
Germany	29,664	45,981	55,339	69,652	91,150	105,432	125,376
Italy	7,214	11,512	14,182	17,661	17,860	22,520	25,162
Netherlands	11,297	17,628	26,004	25,564	21,989	23,165	33,087
Norway	1,669	3,884	5,135	9,093	8,971	5,876	12,630
Spain	2,383	4,489	5,879	9,709	8,852	9,864	16,315
Sweden	3,578	7,128	11,715	15,165	15,423	13,287	17,615
Switzerland	6,247	9,514	13,161	21,644	17,329	18,965	23,428
U.K.	81,682	105,938	106,895	111,828	135,425	153,875	175,559
Others	3,175	2,373	4,449	6,487	9,290	20,563	25,427
EASTERN EUROPE	26,177	35,630	51,922	70,437	112,737	141,984	125,284
Russia	11,390	13,312	21,291	30,156	47,265	49,876	63,648
Ukraine	5,177	5,582	9,067	20,530	34,067	35,674	22,961
Others	9,610	16,736	21,564	19,751	31,405	56,434	38,675
MIDDLE EAST	23,821	37,501	36,376	58,901	62,680	88,654	101,676
AFRICA	1,591	2,249	6,736	6,912	7,717	10,674	14,473
ASIA	174,382	245,753	334,274	383,748	527,656	640,045	787,483
Bangladesh	1,295	1,846	4,934	5,748	10,037	9,598	10,860
China (P.R.)	9,899	12,234	17,013	21,220	51,704	112,867	224,210
India	83,650	125,112	178,359	191,281	229,674	238,951	278,017
Indonesia	1,039	1,281	2,011	2,812	11,161	26,786	19,182
Japan	10,931	14,998	20,951	23,421	33,506	42,136	45,418
Korea (South)	3,595	4,318	5,965	6,133	11,700	13,543	15,727
Malaysia	6,878	13,101	15,915	29,181	20,914	22,120	21,771
Maldives	31,890	35,401	43,926	45,321	78,726	82,342	95,248
Nepal	679	602	858	984	2,019	3,296	5,809
Pakistan	7,388	9,001	15,857	14,543	24,095	24,657	18,975
Philippines	1,421	1,369	2,394	4,761	11,745	15,210	7,156
Singapore	7,976	12,514	10,666	15,453	15,020	17,643	16,647
Thailand	3,198	3,713	5,403	7,904	9,323	8,765	10,372
Taiwan (P.C.)	2,711	5,019	7,067	11,231	10,736	7,564	5,856
Others	1,832	5,244	2,955	3,755	7,296	14,567	12,235
AUSTRALASIA	26,023	37,025	51,411	50,039	72,296	71,183	72,395
Australia	23,249	33,512	43,737	42,310	62,242	59,786	64,097
New Zealand	2,623	3,301	5,175	5,837	7,023	8,854	8,003
Others	151	212	2,499	1,892	3,031	2,543	295
Total	447,890	654,476	855,975	1,005,605	1,274,593	1,527,153	1,798,380

Tourist Arrivals by Top Ten Markets 2014 & 2015

Chart 2



Market Growth Trends by Residence - Growth Indices (Average 1963/1966 = 100)-2007 to 2015)

Table(b)

Market	2007	2008	2009	2010	2011	2012	2013	2014	2015	Average Annual Growth Rates
Western Europe	2,628	2,260	2,299	3,472	4,260	5,042	5,690	6,474	7,466	35.9
Asia	2,862	2,446	2,467	3,451	4,719	5,376	7,205	9,200	11,624	31.2
North America	1,022	876	899	1,449	1,768	2,135	2,365	2,618	3,061	10.5
Australasia	3,256	3,102	3,703	5,297	6,600	8,207	8,641	9,269	10,181	33.7
Others	4,305	4,896	4,908	7,141	10,470	12,711	20,437	24,383	25,099	41.7
All Markets	2,598	2,306	2,355	3,442	4,501	5,288	6,703	8,031	9,457	30.9

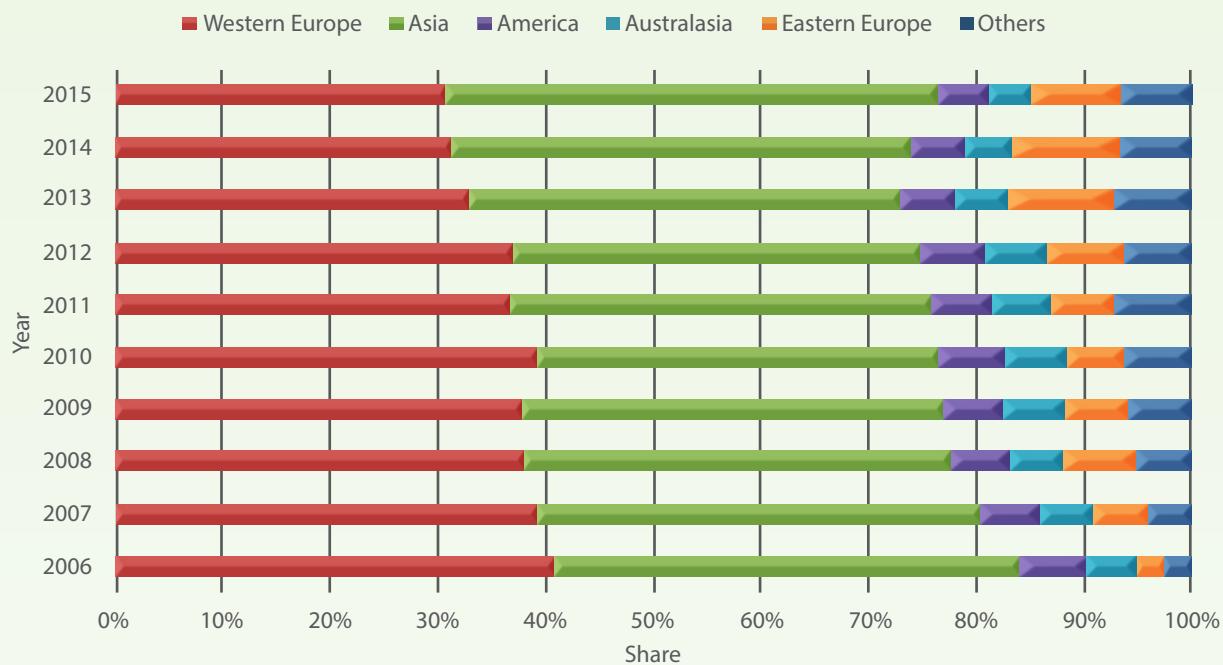
Tourist Arrivals by Country of Residence - 2011 to 2015

Table 02

Country of Residence	2011	2012	2013	2014	2015
NORTH AMERICA	49,057	59,236	65,616	72,653	84,943
Canada	24,671	29,329	30,926	33,282	37,732
U.S.A.	24,386	29,907	34,690	39,371	47,211
CARIBBEAN	1,036	1,626	3,166	4,124	4,628
WESTERN EUROPE	315,210	373,063	421,037	479,007	552,442
Austria	6,262	7,991	11,300	12,664	14,253
Belgium	10,122	11,323	9,138	9,915	13,054
Denmark	6,582	8,323	9,845	11,239	15,203
Finland	3,649	4,840	2,471	2,903	3,830
France	48,695	56,863	64,388	78,883	86,126
Germany	55,882	71,642	85,470	102,977	115,868
Italy	13,527	15,871	17,982	21,116	24,293
Netherlands	23,966	26,754	22,281	24,196	32,742
Norway	4,977	7,703	8,573	9,237	12,007
Spain	5,886	8,319	8,183	11,914	15,582
Sweden	10,937	13,775	12,597	14,259	18,423
Switzerland	14,110	20,054	19,141	20,097	22,418
U.K.	106,082	114,218	137,416	144,168	161,845
Others	4,533	5,387	12,252	15,439	16,798
EASTERN EUROPE	49,249	72,401	125,695	154,153	148,458
Russia	21,385	28,402	51,235	69,718	61,846
Ukraine	9,967	22,348	38,607	29,882	23,853
Others	17,897	21,651	35,853	54,553	62,759
MIDDLE EAST	57,501	56,169	80,509	88,991	101,066
AFRICA	3,614	5,045	8,081	12,163	12,899
South Africa	1,962	3,048	3,366	4,155	4,717
Others	1,652	1,997	4,715	8,008	8,182
EAST ASIA	96,194	132,730	183,097	280,511	362,857
China (P.R.)	18,507	27,316	54,288	128,166	214,783
Indonesia	2,049	2,890	17,295	29,558	23,305
Japan	20,586	26,085	31,505	39,136	39,358
Korea (South)	5,485	7,838	12,207	13,412	14,373
Malaysia	16,094	21,776	19,181	23,178	22,772
Philippines	2,047	5,687	14,616	11,160	11,305
Singapore	15,953	17,273	15,546	15,762	15,846
Thailand	5,880	7,897	9,608	9,260	10,112
Taiwan (P.C.)	7,010	12,703	3,931	5,193	5,330
Others	2,583	3,265	4,920	5,686	5,673
SOUTH ASIA	237,647	247,559	326,556	370,299	459,415
Bangladesh	4,726	4,646	10,037	10,754	13,358
India	171,374	176,340	208,795	242,734	316,247
Maldives	44,018	47,572	79,474	86,359	90,617
Nepal	826	1,038	2,019	3,319	5,801
Pakistan	14,724	16,056	25,336	25,424	32,300
Others	1,979	1,907	895	1,709	1,092
AUSTRALASIA	46,467	57,776	60,836	65,252	71,672
Australia	41,728	51,614	54,252	57,940	63,554
New Zealand	4,212	5,641	6,174	6,880	7,762
Others	527	521	410	432	356
Total	855,975	1,005,605	1,274,593	1,527,153	1,798,380

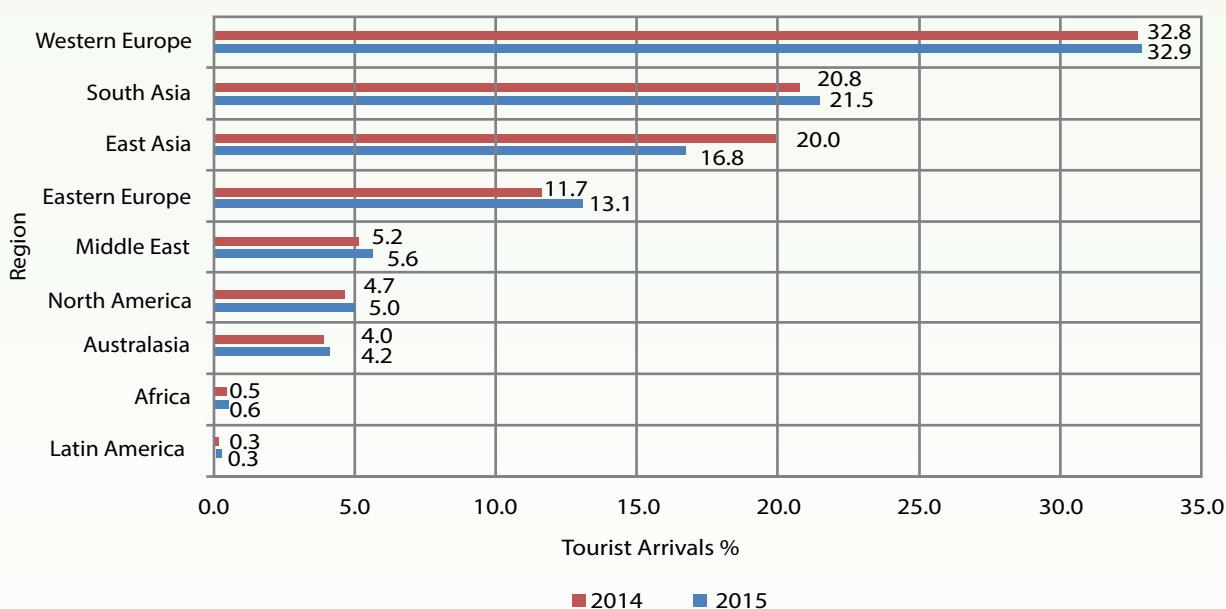
Share of Tourist Arrivals by Region-2006 to 2015

Chart 2(a)



Tourist Arrivals by Region - 2014 & 2015

Chart 2 (b)



Tourist Arrivals by Miscellaneous Countries – 2011 to 2015

Table 2 (a)

Country of Residence	2011	2012	2013	2014	2015
LATIN AMERICA & THE CARIBBEAN	1,036	1,626	3,166	4,124	4,628
Argentina	148	387	400	509	550
Chille	-	-	255	366	433
Colombia	-	-	268	340	466
Brazil	362	476	803	1,071	1,341
Others	526	763	1,440	1,838	1,838
WESTERN EUROPE- OTHERS	4,533	5,387	12,252	15,439	16,798
Greece	1,240	1,415	4,010	5,002	5,144
Ireland	1,452	1,951	4,512	5,163	5,970
Portugal	1,032	1,284	2,097	2,620	3,001
Others	809	737	1,633	2,654	2,683
OTHERS	17,897	21,651	35,853	54,553	54,553
Bulgaria	375	789	754	193	1,511
Czech. Republic	5,548	5,877	8,881	11,736	15,278
Hungary	911	1,418	1,653	2,697	2,955
Poland	5,817	5,806	9,688	13,370	13,245
Romania	726	1,029	1,687	2,331	3,107
Slovakia	1,314	2,040	1,731	2,411	4,214
Lithuania	673	1,078	1,405	1,858	1,764
Turkey	664	1,460	2,399	2,500	3,108
Kazakhstan	160	996	2,362	3,750	6,371
Others	1,709	1,158	5,293	13,707	3,000
AFRICA -OTHERS	1,652	1,997	4,715	8,008	8,182
Algeria	64	114	129	36	278
Kenya	394	645	507	665	601
Mauritius	160	284	288	347	430
Nigeria	378	684	550	487	390
Sudan	-	-	426	718	665
Others	656	270	2,815	5,755	5,818
MIDDLE EAST	57,501	56,169	80,509	88,991	101,066
Baharain	1,819	2,016	2,743	2,699	2,697
Iran	2,223	1,815	2,058	2,809	3,486
Isreal	6,164	7,212	8,545	8,058	7,790
Jordan	1,478	1,852	2,976	2,998	3,370
Kuwait	2,812	3,245	7,427	8,170	6,522
Lebanon	1,960	2,116	3,371	3,714	4,829
Oman	2,177	2,602	7,634	12,756	14,216
Saudi Arabia	15,081	19,423	23,753	30,875	36,617
Qatar	2,788	2,271	1,073	1,400	1,547
UAE	17,664	11,083	8,471	9,895	10,576
Egypt	767	800	1,806	2,179	2,734
Others	2,568	1,734	10,652	3,438	6,682
ASIA -OTHERS	4862	5172	5,815	7,395	6,765
Myanmar	914	1108	2,848	2,644	2,794
Vietnam	735	906	1,163	1,432	1,798
Afganistan	363	649	559	699	587
Bhutan	824	831	266	425	397
Others	2,026	1,678	979	2,195	1,189
TOTAL	87,481	92,002	142,310	178,510	191,992

Seasonality of Tourist Traffic - 2015

Chart 3



Seasonal Variation in Traffic Flow – 1971-2015 (Seasonal Indices) (1)

Table (c)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Seasonality ratio (2)	Coefficient of Seasonal Variation(3)
1971	179	199	156	47	29	29	57	75	57	78	121	173	2.0	60
1972	123	125	119	66	70	50	79	99	73	96	132	168	1.7	33
1973	145	129	121	84	66	50	91	103	64	91	110	146	1.5	30
1974	154	136	139	90	46	47	76	87	70	88	118	149	1.5	37
1975	137	121	130	68	65	56	69	100	62	87	131	174	1.7	44
1976	158	153	135	90	62	46	43	35	68	107	137	166	1.7	47
1977	137	141	143	77	59	43	77	87	59	90	134	153	1.5	37
1978	144	140	128	73	55	44	82	97	64	89	129	155	1.6	36
1979	136	121	122	90	63	51	81	97	71	93	123	152	1.5	30
1980	135	126	128	81	73	57	86	102	74	88	108	142	1.4	27
1981	146	127	124	92	70	54	92	106	78	87	96	127	1.5	26
1982	121	118	124	88	85	77	91	101	88	89	99	119	1.2	16
1983	175	156	159	116	117	87	89	30	36	58	73	104	1.7	45
1984	127	122	123	89	69	68	101	104	82	98	105	112	1.3	19
1985	134	126	139	92	65	52	86	94	71	85	108	148	1.5	30
1986	172	159	151	101	68	50	64	79	65	66	94	131	1.7	41
1987	167	156	150	106	54	50	67	75	66	80	93	135	1.7	40
1988	134	126	128	91	73	76	116	123	98	110	69	56	1.3	25
1989	84	80	104	80	83	75	99	112	93	98	123	169	1.7	25
1990	107	106	109	92	74	73	106	108	90	93	99	143	1.4	18
1991	109	106	103	78	67	66	115	109	94	95	107	151	1.5	22
1992	108	118	101	86	64	70	103	122	91	97	109	125	1.3	18
1993	131	123	116	91	68	62	101	100	84	94	107	123	1.3	21
1994	134	121	122	83	64	63	104	97	91	98	98	126	1.3	22
1995	137	127	119	100	73	67	107	107	92	91	84	95	1.4	21
1996	123	117	105	81	70	78	101	98	92	93	99	142	1.4	20
1997	107	115	112	88	73	76	101	105	98	93	105	128	1.3	16
1998	117	111	102	81	64	71	93	99	100	100	121	142	1.4	21
1999	122	114	113	95	69	72	92	107	93	97	115	111	1.2	16
2000	130	130	121	101	70	66	100	104	93	80	98	105	1.3	20
2001	157	166	158	131	96	101	102	56	42	46	62	83	1.4	43
2002	86	97	101	83	81	80	109	108	101	111	114	129	1.5	15
2003	97	94	98	81	72	76	105	101	86	120	132	138	1.4	23
2004	106	92	81	65	64	68	107	103	109	126	138	140	1.4	26
2005	114	115	120	109	96	96	121	116	84	85	82	86	1.1	15
2006	112	113	117	107	94	94	119	114	83	83	81	84	1.2	15
2007	137	105	85	80	64	75	107	109	90	90	110	148	1.5	25
2008	156	111	104	81	85	77	90	84	81	96	101	134	1.6	24
2009	103	92	91	70	66	81	113	110	102	101	119	152	1.5	23
2010	93	105	96	70	65	82	116	102	87	96	132	155	1.6	25
2011	104	92	105	89	69	75	117	102	84	98	127	137	1.4	20
2012	102	100	109	83	69	78	108	95	85	96	130	146	1.5	22
2013	104	107	107	76	70	85	101	116	85	101	103	145	1.4	20
2014	115	111	104	88	70	81	105	110	82	95	94	140	1.4	19
2015	104	110	105	82	76	77	117	111	96	88	96	138	1.4	18

(1) Seasonal indices are compiled by taking average arrivals per month as 100

(2) Seasonality ratio = Highest Monthly Arrival / Average Arrival per month

(3) Coefficient of Seasonal Variation is obtained by calculating the standard deviation of the Seasonal indices

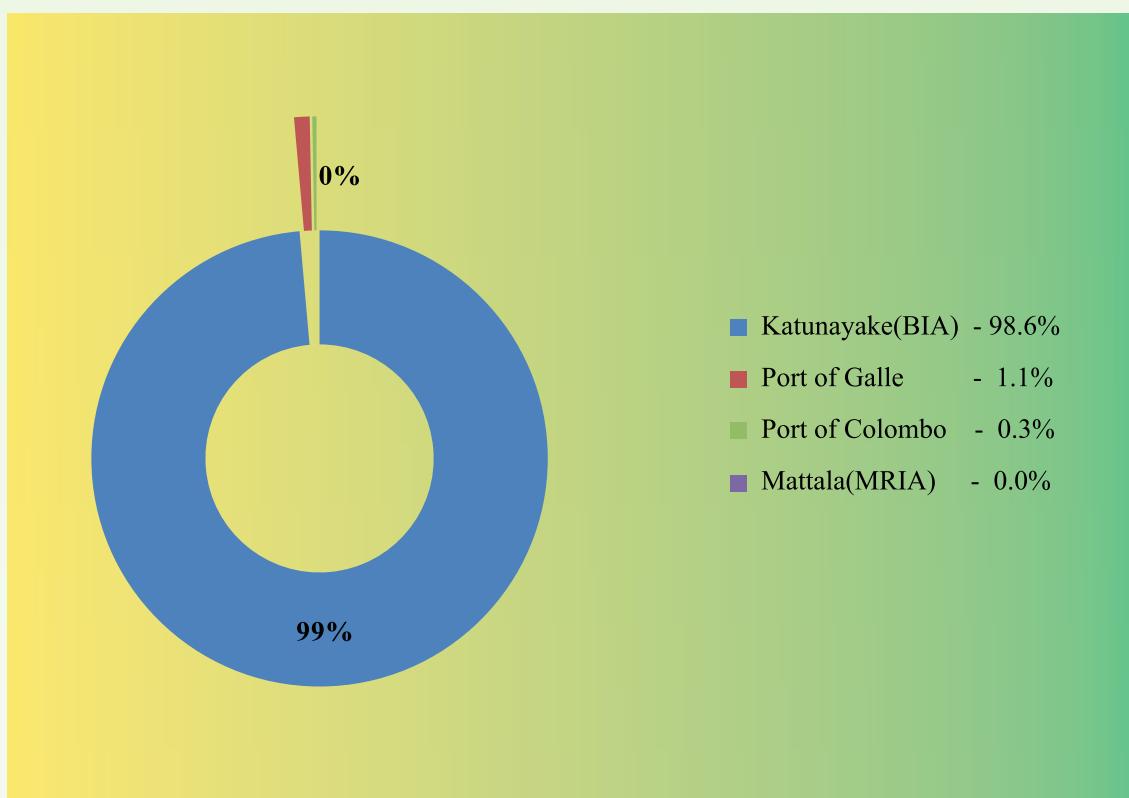
Tourist Arrivals by Country of Residence & Month – 2015

Table 3

Country of Residence	TOTAL	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Season-ality Ratio
NORTH AMERICA	84,943	7,809	6,750	7,500	6,160	5,924	7,028	8,158	7,044	5,419	5,272	6,096	11,783	1.7
Canada	37,732	3,419	2,808	3,158	2,864	2,863	3,665	3,997	3,766	2,187	2,276	2,520	4,209	1.3
U.S.A.	47,211	4,390	3,942	4,342	3,296	3,061	3,363	4,161	3,278	3,232	2,996	3,576	7,574	1.9
LATIN AMERICA & THE	4,628	433	424	416	293	337	274	402	331	389	418	359	552	1.4
WESTERN EUROPE	552,442	51,459	60,777	57,094	34,964	24,497	27,776	64,905	55,868	35,819	36,749	40,006	62,528	1.4
Austria	14,253	1,834	2,278	1,580	666	469	362	1,208	1,041	605	770	1,295	2,145	1.9
Belgium	13,054	895	1,287	1,135	995	346	635	2,380	1,588	1,100	636	893	1,164	2.2
Denmark	15,203	2,307	2,528	1,507	654	401	973	1,964	608	527	878	799	2,057	2.0
France	86,126	9,095	12,742	10,054	6,386	3,490	3,012	9,080	9,543	4,709	5,313	5,641	7,061	1.8
Netherlands	32,742	2,112	2,282	1,774	1,764	1,311	1,615	8,741	3,411	2,714	2,083	1,889	3,046	3.2
Italy	24,293	2,710	2,567	2,060	1,351	898	1,136	1,959	3,632	1,407	1,123	1,537	3,913	1.9
Norway	12,007	1,044	1,164	1,075	464	373	2,006	2,009	548	430	569	875	1,450	2.0
Spain	15,582	711	927	1,148	732	676	756	1,613	3,215	1,718	1,355	1,348	1,383	2.5
Sweden	18,423	2,756	2,485	1,625	747	397	807	689	450	448	1,387	1,749	4,883	3.2
Switzerland	22,418	1,897	2,246	1,643	1,850	917	1,135	4,683	1,346	1,268	1,617	1,436	2,380	2.5
U.K.	161,845	13,410	15,212	16,191	11,233	7,954	8,580	20,643	17,908	11,160	9,970	10,822	18,762	1.5
Germany	115,868	10,375	13,056	15,294	6,423	6,265	5,649	8,494	10,913	8,292	9,681	10,103	11,323	1.6
Others	20,628	2,313	2,003	2,008	1,699	1,000	1,110	1,442	1,665	1,441	1,367	1,619	2,961	1.7
EASTERN EUROPE	148,458	20,470	17,327	15,661	11,675	6,304	5,271	7,378	8,333	8,601	11,003	17,199	19,236	1.7
Russia	61,846	9,240	6,787	7,106	5,699	2,847	2,239	2,514	3,332	2,788	4,574	7,360	7,360	1.8
Ukraine	23,853	3,312	1,827	1,502	1,328	1,072	823	1,353	1,677	1,933	2,549	2,876	3,601	1.8
Czech Republic	15,278	1,748	2,479	2,036	1,167	396	527	957	759	915	752	1,565	1,977	1.9
Poland	13,245	1,808	1,852	1,265	832	582	457	848	714	788	585	1,859	1,655	1.7
Others	34,236	4,362	4,382	3,752	2,649	1,407	1,225	1,706	1,851	2,177	2,543	3,539	4,643	1.6
AFRICA	12,899	930	786	1,024	1,117	888	847	1,050	1,148	1,104	917	1,023	2,065	1.9
South Africa	4,717	285	267	384	423	212	308	370	381	379	317	360	1,031	2.6
Others	8,182	645	519	640	694	676	539	680	767	725	600	663	1,034	1.5
MIDDLE EAST	101,066	8,817	4,673	8,594	5,484	5,544	5,282	16,053	15,523	13,752	5,366	4,807	7,171	1.9
Saudi Arabia	36,617	3,055	1,100	3,903	1,278	2,213	2,321	7,092	5,145	6,361	1,694	1,263	1,192	2.3
UAE	10,576	529	317	795	734	488	429	1,803	2,186	844	556	682	1,213	2.5
Isreal	7,790	669	687	527	443	297	319	809	841	1,648	375	353	822	2.5
Kuwait	6,522	992	430	324	379	341	328	825	1,206	802	358	223	314	2.2
Oman	14,216	1,596	760	538	643	755	763	2,997	3,228	848	743	665	680	2.7
Others	25,345	1,976	1,379	2,507	2,007	1,450	1,122	2,527	2,917	3,249	1,640	1,621	2,950	1.5
EAST ASIA	362,857	26,198	41,907	27,378	24,292	23,710	26,217	35,572	37,583	31,729	27,516	28,017	32,738	1.4
China(P.R.) **	214,783	11,735	27,425	13,975	13,790	12,173	15,487	25,120	24,734	20,502	17,169	16,830	15,843	1.5
Indonesia	23,305	4,809	3,486	3,286	2,109	1,589	1,558	953	429	981	639	522	2,944	2.5
Japan	39,358	3,140	4,541	3,393	2,519	2,319	2,450	2,797	4,814	3,698	2,770	2,514	4,403	1.5
Malaysia	22,772	1,510	1,564	1,765	1,395	2,147	2,184	1,766	1,740	1,954	1,567	2,285	2,895	1.5
Philippines	11,305	774	761	948	934	1,072	1,001	901	924	1,089	846	1,013	1,042	1.2
Singapore	15,846	903	1,225	1,166	1,053	1,414	1,408	1,038	1,310	1,130	1,144	1,677	2,378	1.8
Thailand	10,112	719	609	827	922	1,282	567	612	923	607	1,378	791	875	1.6
Korea(South)	14,373	1,856	1,159	1,080	735	840	941	1,447	1,272	1,000	1,106	1,542	1,395	1.5
Others	11,003	752	1,137	938	835	874	621	938	1,437	768	897	843	963	1.6
SOUTH ASIA	459,415	33,559	29,011	34,343	32,907	42,435	36,972	36,360	34,912	40,498	40,714	41,318	56,386	1.5
India	316,247	22,944	19,999	21,838	23,048	31,764	25,860	24,681	23,540	27,233	30,574	29,329	35,437	1.3
Maldives	90,617	6,095	5,354	8,180	5,859	6,705	6,957	6,032	7,036	8,216	5,718	8,190	16,275	2.2
Pakistan	32,300	3,216	2,098	2,618	2,759	2,586	2,825	3,445	2,807	3,050	2,381	2,030	2,485	1.3
Bangladesh	13,358	903	1,207	1,246	829	1,013	890	1,412	970	1,305	1,240	1,075	1,268	1.3
Others	6,893	401	353	461	412	367	440	790	559	694	801	694	921	1.6
AUSTRALASIA	71,672	6,571	3,886	5,041	5,325	3,890	5,800	5,926	5,868	6,063	4,325	5,322	13,655	2.3
Australia	63,554	5,930	3,472	4,466	4,717	3,397	5,152	5,122	5,268	5,367	3,768	4,641	12,254	2.3
New Zealand	7,762	616	405	563	574	474	622	785	580	675	494	595	1,379	2.1
Others	356	25	9	12	34	19	26	19	20	21	63	86	22	2.9
TOTAL	1,798,380	156,246	165,541	157,051	122,217	113,529	115,467	175,804	166,610	143,374	132,280	144,147	206,114	1.4

Mode of Transport and Port of Arrivals - 2015

Chart 4



Relative Importance of Different Ports Percentage Distribution of Arrivals - 2007 to 2015

Table(d)

Port	2007	2008	2009	2010	2011	2012	2013	2014	2015*
Katunayake (BIA)	99.9	99.9	99.9	99.9	99.8	99.7	98.8	98.1	98.6
Mattala (MRIA)	-	-	-	-	-	-	0.1	0.1	0.0
TOTAL AIR	99.9	99.9	99.9	99.9	99.8	99.7	98.9	98.2	98.6
Galle Harbour-	-	-	-	-	-	-	0.8	1.4	1.1
Colombo Harbour	0.1	0.1	0.1	0.1	0.2	0.3	0.3	0.4	0.3
TOTAL SEA	0.1	0.1	0.1	0.1	0.2	0.3	1.1	1.8	1.4
Total	100								

* 2015 Data is based by Country of Nationality

Source : Department of Immigration & Emigration

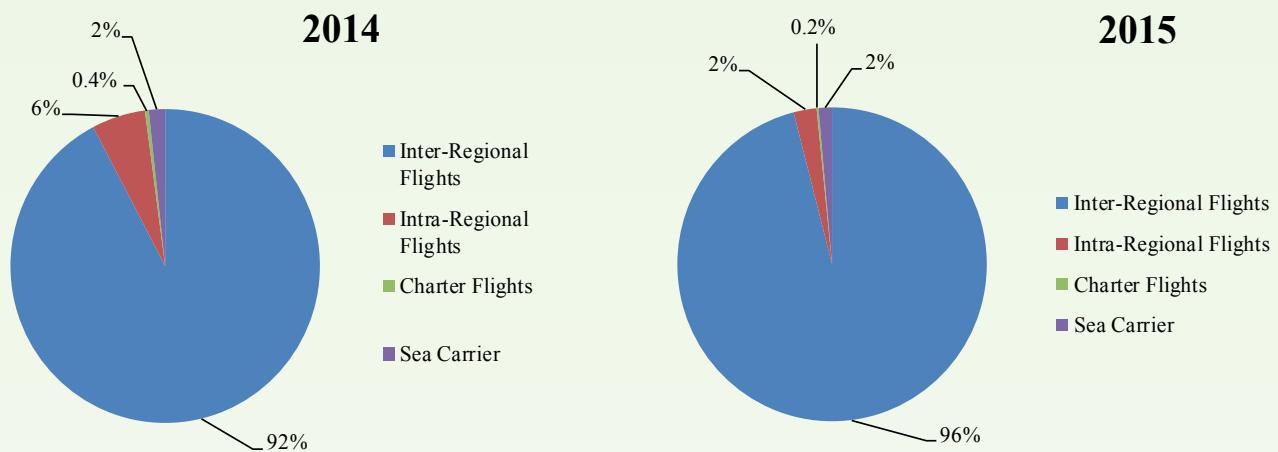
Tourist Arrivals by Country of Nationality & Mode of Transport - 2015

Table 4

Country of Residence	Total	By Air	Sea
NORTH AMERICA	91,956	91,565	391
Canada	38,897	38,829	68
U.S.A.	53,059	52,736	323
LATIN AMERICA &			
THE CARIBBEAN	5,698	5,659	39
WESTERN EUROPE	599,415	592,702	6,713
Austria	14,968	14,959	9
Belgium	14,239	14,232	7
Denmark	15,339	15,331	8
Finland	3,765	3,763	2
France	96,505	96,414	91
Germany	33,050	32,990	60
Italy	25,162	25,117	45
Netherlands	12,704	12,607	97
Norway	16,316	16,293	23
Spain	17,629	17,607	22
Sweden	23,425	23,417	8
Switzerland	170,614	170,603	11
U.K.	130,272	125,316	4,956
Others	25,427	24,053	1,374
EASTERN EUROPE	125,284	119,869	5,415
Russia	63,648	59,897	3,751
Others	61,636	59,972	1,664
AFRICA	14,473	13,936	537
MIDDLE EAST	101,676	101,275	401
ASIA	787,483	775,891	11,592
China (PR)	224,210	223,747	463
India	278,017	270,817	7,200
Indonesia	19,182	19,153	29
Japan	45,418	44,906	512
Korea (South)	15,727	15,192	535
Malaysia	21,771	21,752	19
Maldives	95,248	95,245	3
Philippines	7,156	5,618	1,538
Singapore	16,647	16,594	53
Thailand	10,372	10,367	5
Taiwan (P.C.)	5,856	5,854	2
Others	47,879	46,646	1,233
AUSTRALASIA	72,395	72,269	126
Australia	64,097	64,011	86
New Zealand	8,003	7,989	14
Others	295	269	26
Total	1,798,380	1,773,166	25,214

Tourist Arrivals by Type of Carrier 2014 & 2015

Chart 5



Relative Importance of Different Carriers - Percentage Distribution of Arrivals 2005 to 2015

Table (e)

Carrier	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015*
Inter-Regional Flights	77.3	76.1	77.6	78.1	82.5	81.5	86.2	87.8	86.9	92.3	96.0
Intra-Regional Flights	21.6	22.9	20.6	18.8	16.2	17.4	11.8	11.3	9.7	5.6	2.4
Charter Flights	1.0	0.9	1.7	3.0	1.2	1.0	1.8	0.6	1.4	0.4	0.2
TOTAL AIR	99.9	99.9	99.9	99.9	99.9	99.9	99.8	99.7	98.0	98.3	98.6
Passenger Ships (CBO)	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.3	2.0	1.7	1.4
TOTAL SEA	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.3	2.0	1.7	1.4
Total	100.0										

* 2015 Data is based by Country of Nationality

Tourist Arrivals by Country of Nationality & Carrier - 2015

Table 5

COUNTRY	TOTAL	SRILANKAN AIRLINES	EMIRATES	QATAR AIRLINES	ETHIAD AIRWAYS	MIHIN LANKA AIRLINE	SINGAPORE AIRLINES	CATHAY PACIFIC	FLY DUBAI	AIR ASIA X	AIR ARABIA	AIR ASIA
NORTH AMERICA	91,956	37,495	14,628	10,859	4,509	1,545	1,586	3,757	1,526	1,021	408	184
Canada	38,897	20,099	4,118	4,540	1,333	438	330	1,119	406	422	171	77
USA	53,059	17,396	10,510	6,319	3,176	1,107	1,256	2,638	1,120	599	237	107
LATIN AMERICA & CARIBBEAN	5,698	1,154	762	370	132	101	95	188	145	49	29	
WESTERN EUROPE	599,415	185,745	177,311	92,823	35,227	2,515	2,535	3,244	5,545	3,957	1,200	879
Austria	14,968	2,627	5,475	3,440	1,241	29	29	240	72	10	10	10
Belgium	14,239	2,348	3,667	3,869	1,257	42	41	158	76	24	24	20
Denmark	15,339	5,079	4,471	3,036	560	50	63	33	129	98	22	26
Finland	3,765	1,713	387	254	93	13	10	17	94	93	40	26
France	96,505	33,273	20,387	17,598	2,953	303	350	450	756	639	225	101
Netherlands	33,087	5,939	18,247	2,831	2,257	132	103	126	177	280	49	78
Italy	25,162	6,276	8,940	3,631	1,406	101	95	74	244	120	56	23
Norway	12,630	3,183	3,876	4,047	227	37	26	23	40	80	8	16
Spain	16,315	4,110	5,123	3,221	430	113	65	56	241	144	45	119
Sweden	17,615	3,999	4,092	6,048	831	86	58	65	128	185	12	44
Switzerland	23,428	3,331	9,922	4,470	2,059	86	98	88	67	98	11	15
UK	175,559	68,889	47,609	19,255	5,393	1,174	1,244	1,882	2,279	1,309	447	253
Germany	125,376	38,014	36,751	19,606	16,045	246	249	237	534	509	170	94
Others	25,427	6,964	8,364	1,517	475	103	103	123	458	254	81	54
Eastern Europe	125,284	16,079	18,123	13,242	8,196	349	86	152	28,838	683	22,766	92
Russia	63,648	6,139	12,347	9,502	6,024	180	30	90	13,693	368	9,209	50
Ukraine	22,961	874	1,222	435	323	39	10	18	10,777	110	8,067	23
Others	38,675	9,066	4,554	3,305	1,849	130	46	44	4,368	205	5,490	19
Africa	14,473	2,951	3,733	1,626	669	1,978	107	91	725	68	480	23
Middle East	101,676	20,982	8,438	12,166	4,947	2,867	118	2,392	7,090	391	8,223	44
Asia	787,483	356,274	54,323	4,541	1,648	35,585	23,308	45,498	3,986	33,591	3,048	4,116
China	224,210	95,186	2,718	861	258	1,316	3,740	31,745	411	22,240	515	1,584
Indonesia	19,182	616	236	93	31	8,677	690	41	14	443	8	106
Japan	45,418	26,673	956	365	98	346	5,841	3,060	62	934	13	100
Malaysia	21,771	6,199	771	91	37	109	715	134	28	7,523	6	1,939
Philippines	7,156	152	1,624	443	208	104	787	324	638	206	228	35
Singapore	16,647	5,930	4,484	101	25	81	5,016	152	20	180	4	69
Thailand	10,372	5,895	102	40	16	34	34	1,595	11	89	4	16
Taiwan	5,856	1,688	133	15	7	52	816	2,241	8	291	4	28
South Korea	15,727	2,166	797	129	55	167	1,355	1,372	66	373	11	29
India	27,8017	137,532	6,183	1,934	711	15,977	795	401	2,359	326	2,148	83
Maldives	95,248	53,811	35,145	106	50	2,529	129	67	42	210	12	33
Bangladesh	10,860	3,757	603	80	31	4,833	36	12	31	110	60	13
Others	37,019	16,669	551	283	121	1,360	3,354	4,354	296	666	35	81
Australasia	72,395	16,107	13,219	1,072	829	525	17,541	1,851	577	4,209	106	979
Australia	64,097	14,019	11,993	867	695	440	15,529	1,662	406	3,860	77	902
New Zealand	8,003	2,045	1,189	201	132	71	1,981	170	171	346	29	75
Others	295	43	37	4	2	14	31	19	-	3	-	2
TOTAL	1,798,380	637,213	290,929	137,091	56,395	45,382	57,080	48,475	44,065	36,280		6,346

Tourist Arrivals by Country of Nationality & Carrier - 2015

Table 5 (Cont.)

COUNTRY	SPICEJET JET AIRWAYS	AUSTRI AN AIRLINE	MALAYSI AN AIRLINE	AIR INDIA	AIR CHINA	MILINDO AIR	CHINA EASTERN AIRLINES	KOREAN AIRLINES	KUWAIT AIRWAYS	OMAN AIR	SAUDIA	THAI AIRWAYS	TURKISH AIRLINE	ROTANA JET	CHARTER	SEA	
NORTH AMERICA	850	5,358	24	868	1,983	184	89	415	505	765	600	341	1,090	668	122	185	391
Canada	215	2,789	12	335	826	57	30	191	82	357	212	127	302	95	36	10	68
USA	635	2,569	12	533	1,157	127	59	224	423	408	388	214	788	473	86	175	323
LATIN AMERICA & CARIBBEAN	102	262	-	81	170	13	12	37	46	18	65	19	114	112	1	2	39
WESTERN EUROPE	1,601	14,913	147	2,159	5,975	177	2,662	666	838	4,979	21,115	3,746	1,917	20,424	175	227	6,713
Austria	28	78	-	25	70	3	269	6	30	9	496	10	68	659	5	1	9
Belgium	47	1,607	1	49	72	1	8	11	16	35	94	44	48	653	-	2	7
Denmark	31	142	2	45	81	4	32	31	72	14	147	9	44	1,105	-	5	8
Finland	32	46	1	15	53	10	18	22	13	6	56	4	20	726	-	1	2
France	253	3,829	1	291	1,499	28	54	111	114	1,874	2,835	2,623	292	5,518	31	26	91
Netherlands	84	658	10	122	195	4	33	65	72	62	212	30	84	1,124	10	6	97
Italy	75	308	5	78	435	7	43	44	48	343	1,780	136	90	743	2	14	45
Norway	47	125	-	33	111	3	1	12	11	20	62	3	62	550	3	1	23
Spain	30	265	3	47	186	13	38	54	54	38	166	160	51	1,507	6	8	22
Sweden	44	143	9	70	106	7	50	37	43	41	246	6	82	1,167	-	8	8
Switzerland	49	259	23	74	183	3	10	6	18	39	2,058	34	96	296	1	23	11
UK	479	6,333	6	1,007	1,967	41	1,970	118	172	1,755	4,573	557	610	1,176	57	48	4,956
Germany	270	796	86	216	830	35	82	111	138	672	8,091	105	308	1,046	16	59	60
Others	132	324	-	87	187	18	54	38	37	71	299	25	62	4,154	44	25	1,374
Eastern Europe	542	609	68	181	475	12	126	249	446	123	606	185	119	4,827	38	2,657	5,415
Russia	314	265	2	71	257	4	21	135	254	34	109	15	58	692	8	26	3,751
Ukraine	63	80	8	24	47	2	16	30	27	28	28	4	15	184	2	28	477
Others	165	264	58	86	171	6	89	84	165	61	469	166	46	3,951	28	2,603	1,187
Africa	67	526	-	65	95	7	7	15	19	54	137	279	33	96	11	74	537
Middle East	234	843	6	204	653	6	41	83	139	3,554	10,581	13,604	208	3,032	363	66	401
Asia	31,880	46,397	7	12,714	32,030	38,036	380	13,530	9,947	669	1,165	8,258	13,660	343	1,722	785	11,592
China	340	2,307	-	5,061	622	37,590	89	11,419	1,587	83	158	38	3,403	144	11	321	463
Indonesia	6	34	-	146	12	-	-	9	32	1	20	7,844	71	3	-	-	29
Japan	112	424	3	1,441	435	217	6	515	21	-	19	15	3,190	41	1	18	512
Malaysia	54	50	-	3,843	72	3	2	6	16	1	48	22	63	8	-	12	19
Philippines	12	51	2	302	17	1	-	16	25	39	125	50	194	18	16	1	1,538
Singapore	19	78	-	225	68	3	-	5	3	9	10	4	98	3	1	6	53
Thailand	4	105	-	33	29	1	1	3	6	1	15	5	2,319	6	-	3	5
Taiwan	14	70	-	139	30	36	-	114	26	3	5	4	128	1	1	1	2
South Korea	164	245	-	363	350	100	3	126	6,723	20	25	15	507	8	1	2	535
India	30,886	41,291	-	339	27,784	21	65	80	101	405	587	158	305	55	129	162	7,200
Maldives	23	21	-	207	14	7	214	1,094	1,272	17	51	146	14	2	12	3	3
Bangladesh	51	776	-	126	75	1	-	6	13	67	34	40	78	13	8	4	2
Others	195	945	2	469	2,522	56	-	137	122	23	102	12	3,158	29	3	243	1,231
Australasia	305	1,024	376	7,351	753	22	31	99	136	123	276	75	4,510	83	18	72	126
Australia	242	830	375	6,533	595	17	25	83	91	107	224	54	4,304	62	13	6	86
New Zealand	63	186	1	818	157	5	6	16	23	16	48	21	192	21	4	2	14
Others	-	8	-	-	1	-	-	-	-	22	-	4	-	14	-	1	64
TOTAL	35,581	69,932	628	23,623	42,134	38,457	3,348	15,094	12,076	10,285	34,545	26,507	21,651	29,585	900	4,068	25,214

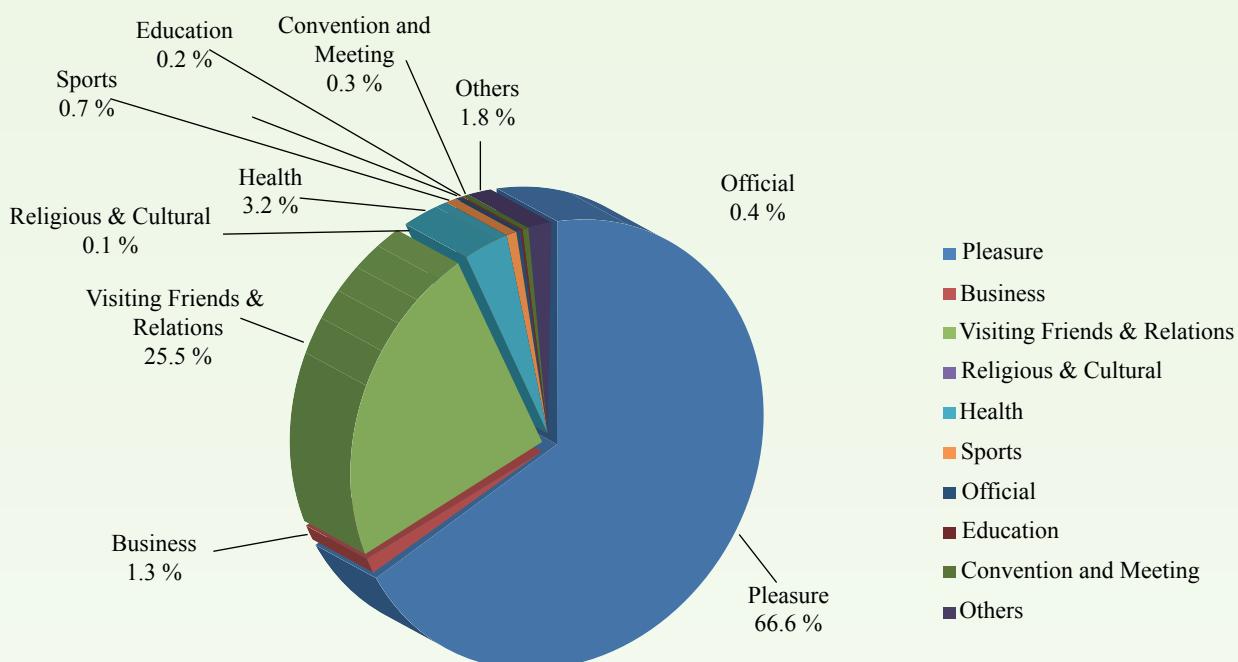
Tourist Arrivals by Charter Carriers - 2009 to 2015

Table 5 (a)

Charter Carrier	2009	2010	2011	2012	2013	2014	2015
Aerosvit Airline	-	-	-	-	-	101	
Indian Airforce	-	-	-	-	-	49	
Orient Flights	-	-	-	-	-	86	
Quantas AL	-	-	-	-	-	244	
Spirit of Africa AL	-	-	-	-	-	353	
Balair	-	-	-	-	-	-	
Lot Polish Airlines	-	-	-	-	5,873	2,513	2,144
Enter Air	-	-	-	-	2,927	-	
Fin Air	-	3,423	-	-	-	-	
Transaero Russia	-	-	-	-	-	-	800
Azur Air	-	-	-	-	-	-	281
Wind Rose Airlines	-	-	-	-	4,494	-	
U.T.A.(Charter)	-	-	-	-	-	-	
Orenburg Airlines	-	-	-	-	1,581	-	
TNT	-	-	-	1,183	-	-	
Condor	-	-	-	3,827	-	6	
Transaero Airlines	-	-	-	-	636	-	
PB Air	-	-	2,645	-	-	-	
Meridiana	-	-	337	2,770	-	2	
Travel Service	-	-	-	-	517	-	
Travels Service Poloska	-	-	-	-	733	-	
Air Monarach	-	-	-	-	-	-	
Smart Wings(QS)	1,438	-	1,076	-	-	-	
Edelweiss Air	1,226	2,908	371	612	-	-	
CSA Czech Airline	-	-	-	-	-	-	
Ukraine Airline	-	-	-	-	-	-	5
TOM 938	-	-	-	976	-	-	
My Travel	-	-	-	-	-	-	
First Choice	2,805	5,713	727	-	-	-	
Arkeyfly		-	-	2,140	-	-	
VIM Airlines	-	-	-	-	626	-	
Island Aviation	-	-	-	-	-	-	502
Euro Fly	-	-	-	-	-	-	
NVR	-	1,952	8,757	3,918	-	-	
Rossia Airline	-	-	798	-	-	-	
Others	-	679	411	3,255	-	2,611	336
Total	5,469	14,675	15,122	18,681	17,387	5,965	4,068

Purpose of Visit by Country of Nationality - 2015

Chart 6



Percentage Distribution of Tourists by Purpose of Visit - 2006 to 2015

Table (f)

Purpose	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015*
Pleasure/Holiday	67.4	67.1	73.2	80.0	78.9	80.4	74.4	72.7	67.95	66.6
Business	17.8	10.5	8.5	8.6	12.7	8.0	9.0	5.2	1.33	1.3
Visiting Friends & Relations	7.6	8.3	8.3	5.2	5.4	8.2	11.7	12.4	27.45	25.5
Convention & meeting	3.0	1.5	1.3	1.4	1.0	1.7	2.2	2.0	0.29	0.3
Religious & Cultural	1.7	2.8	2.6	2.0	0.8	0.3	2.2	4.8	0.01	0.1
Health	-	-	-	-	-	-	-	-	0.53	3.2
Sports	-	-	-	-	-	-	-	-	0.53	0.7
Official	-	-	-	-	-	-	-	-	0.31	0.4
Education	-	-	-	-	-	-	-	-	0.11	0.2
Others	2.5	9.8	6.1	2.8	1.2	1.4	0.5	2.9	1.49	1.7
Total	100.0									

* 2015 Data is based by Country of Nationality

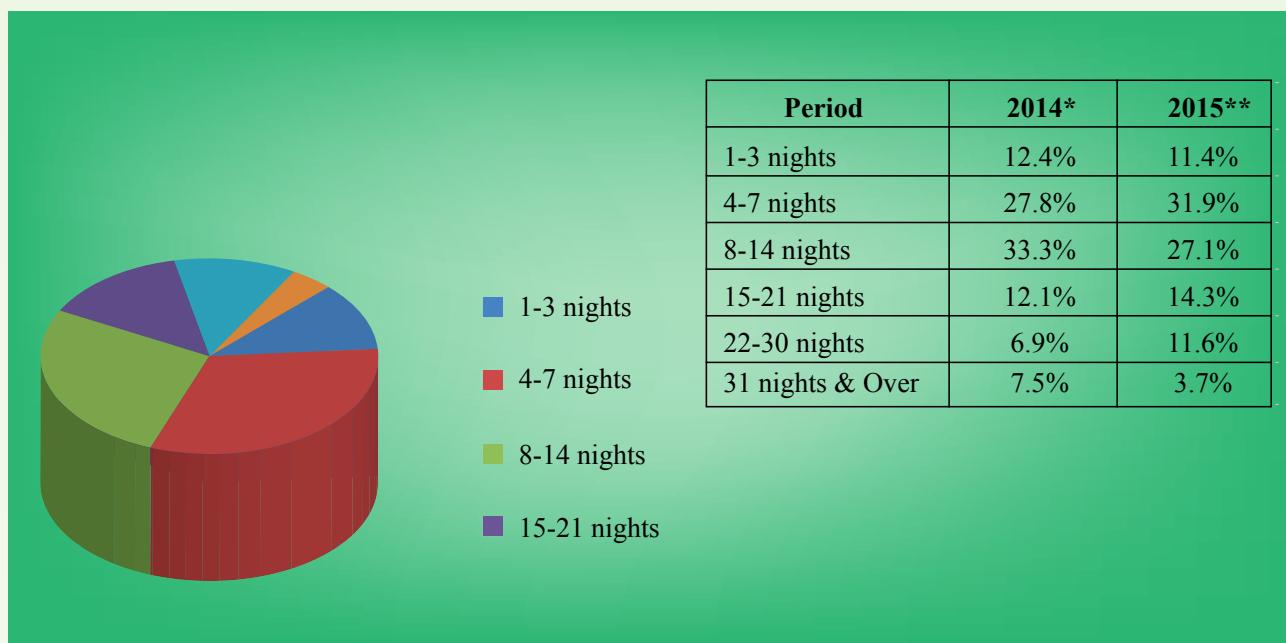
Tourist Arrivals by Country of Nationality & Purpose of Visit - 2015

Table 6

NATIONALITY	TOTAL	Pleasure/ Vacation	Visiting Friends & Relations	Business	Health	Sports	Official	MICE	Education	Religio us & Cultural	Other
North America	91,956	42,961	44,554	1,182	157	347	763	242	83	4	1,663
Canada	38,897	15,702	21,993	217	55	120	85	61	4	1	659
U.S.A.	53,059	27,259	22,561	965	102	227	678	181	79	3	1,004
Latin America & The Caribbean	5,698	2,978	948	61	13	82	26	26	1	3	1,560
Western Europe	599,415	410,709	165,472	2,660	7,850	1,641	599	1,250	278	4	8,952
Austria	14,968	11,979	1,504	28	712	7	13	9	3	-	713
Belgium	14,239	11,995	976	83	26	19	23	18	1	1	1,097
Denmark	15,339	11,944	2,025	33	157	22	9	24	24	-	1,101
France	96,505	79,604	16,177	185	131	143	61	37	16	-	151
Netherlands	33,087	26,056	6,282	203	109	28	29	39	9	-	332
Italy	25,162	16,510	7,763	130	74	51	30	38	6	3	557
Norway	12,630	6,665	5,364	73	25	29	10	14	3	-	447
Spain	16,315	13,771	1,422	38	64	32	35	10	1	-	942
Sweden	17,615	13,407	2,854	231	83	17	26	57	23	-	917
Switzerland	23,428	12,737	9,094	105	839	31	49	34	1	-	538
U.K.	175,559	103,001	67,616	1,039	202	1,057	203	816	147	-	1,478
Germany	125,376	88,895	29,914	407	5,344	125	55	106	26	-	504
Others	29,192	14,145	14,481	105	84	80	56	48	18	-	175
Eastern Europe	125,284	83,780	36,620	187	553	410	145	65	14	-	3,510
Russia	63,648	36,833	24,901	41	231	230	35	8	8	-	1,361
Ukraine	22,961	16,936	5,457	13	29	42	3	6	-	-	475
Czech Republic	16,753	14,669	1,261	8	71	27	19	10	-	-	688
Poland	12,676	8,649	3,449	33	30	18	34	4	2	-	457
Others	9,246	6,693	1,552	92	192	93	54	37	4	-	529
Africa	14,473	9,604	2,454	467	33	378	175	178	63	5	1,116
South Africa	4,791	3,094	255	121	14	285	51	56	14	1	900
Others	9,682	6,510	2,199	346	19	93	124	122	49	4	216
Middle East	101,676	63,470	34,027	190	148	755	152	103	21	1	2,809
Saudi Arabia	39,725	21,033	17,576	20	66	451	2	12	4	1	560
UAE	11,286	6,735	3,658	12	6	40	3	2	-	-	830
Isreal	8,018	5,180	2,293	12	1	38	55	1	-	-	438
Kuwait	5,265	4,859	247	5	5	17	3	2	-	-	127
Oman	14,541	8,238	6,002	3	15	32	6	-	-	-	245
Others	22,841	17,425	4,251	138	55	177	83	86	17	-	609
East Asia	366,988	297,215	51,498	4,645	1,572	3,123	1,219	960	464	96	6,196
China (P.R.)	224,210	203,104	19,047	831	28	230	32	158	160	-	620
Japan	45,418	34,062	8,355	1,104	416	145	390	96	54	2	794
Malaysia	21,771	14,392	5,832	432	9	141	16	120	20	2	807
Philippines	7,156	2,950	2,891	164	3	64	102	115	17	10	840
Indonesia	19,182	12,388	5,567	160	1	103	15	132	39	9	768
Singapore *	16,647	9,206	616	1,548	1,049	1,898	499	50	133	67	1,581
Thailand	10,372	7,527	1,955	69	34	204	63	100	9	-	411
Korea (South)	15,727	10,737	4,345	83	17	213	48	25	4	-	255
Others	6,505	2,849	2,890	254	15	125	54	164	28	6	120
South Asia	420,495	243,732	97,212	13,401	46,431	4,780	3,386	2,138	2,135	1,090	6,190
India	278,017	178,061	83,482	10,997	343	2,252	1,171	967	288	36	420
Maldives *	95,248	38,004	571	1,048	46,005	1,810	1,143	95	1,524	1,048	4,000
Pakistan	18,975	10,803	5,716	800	59	446	166	307	94	3	581
Bangladesh	10,860	4,597	4,700	357	14	104	494	345	45	3	201
Others	17,395	12,267	2,743	199	10	168	412	424	184	-	988
Australasia	72,395	43,791	25,626	530	117	537	240	278	32	-	1,244
Australia	64,097	38,730	23,625	437	109	367	163	218	27	-	421
New Zealand	8,003	4,975	1,940	78	6	162	57	36	5	-	744
Others	295	86	61	15	2	8	20	24	-	-	79
TOTAL	1,798,380	1,198,240	458,411	23,323	56,874	12,053	6,705	5,240	3,091	1,203	33,240

Period of Stay - 2015

Chart 7(a)

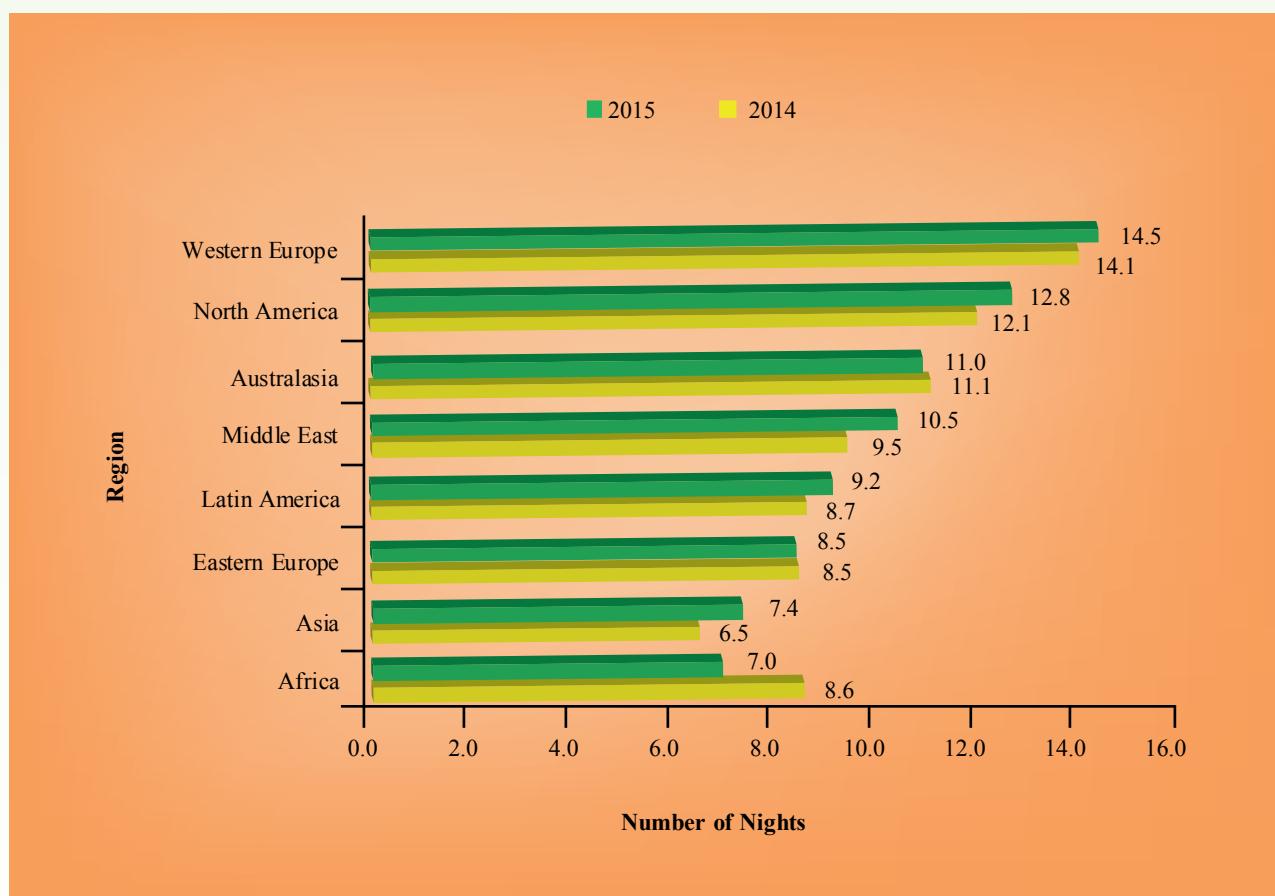


* 2014 Data is based by Country of Residence

** 2015 Data is based by Country of Nationality

Average Duration of Stay & Region - 2014 & 2015

Chart 7 (b)



Period of Stay-Percentage Distribution - 1984-2015

Table (g)

Year	Nights						Total	Average Stay
	1 - 3	4 - 7	8 - 14	15 - 21	22 - 30	31 & Over		
1984	20.8	45.0	20.3	9.8	3.6	0.5	100.0	8.9
1985	4.7	23.2	30.7	21.1	12.5	7.8	100.0	9.2
1986	4.2	14.0	28.4	23.0	13.5	16.9	100.0	10.9
1987	3.1	9.6	24.5	22.6	15.4	24.8	100.0	13.2
1988	3.3	10.0	24.9	23.1	15.9	22.8	100.0	12.6
1989	5.0	13.9	26.2	22.1	16.4	16.4	100.0	10.7
1990	5.0	12.8	29.5	26.3	13.3	13.1	100.0	10.8
1991	4.5	12.2	26.9	23.8	15.2	17.4	100.0	11.4
1992	25.2	26.2	27.5	14.1	4.9	2.1	100.0	10.3
1993	19.6	30.0	30.6	12.2	4.1	3.5	100.0	10.6
1994	18.1	34.5	30.9	11.6	3.4	1.5	100.0	10.4
1995	20.4	38.5	27.5	8.2	3.4	2.0	100.0	10.0
1996	29.6	24.7	27.7	11.5	4.6	1.9	100.0	9.8
1997	26.1	24.4	30.8	13.0	4.5	1.2	100.0	10.1
1998	23.7	25.1	33.7	12.6	3.8	1.1	100.0	10.4
1999	20.4	27.1	37.8	11.1	2.7	0.9	100.0	10.3
2000	21.9	26.4	35.9	12.2	2.6	1.0	100.0	10.1
2001	23.3	26.8	34.5	12.0	2.5	0.9	100.0	9.9
2002	22.6	27.0	34.7	12.1	2.6	1.0	100.0	10.1
2003	23.1	27.3	34.8	11.5	2.3	1.0	100.0	10.2
2004	23.8	27.6	34.1	11.8	1.9	0.8	100.0	10.1
2005	38.5	24.3	25.3	8.1	2.6	1.2	100.0	8.7
2006	28.3	26.4	32.2	10.2	1.8	1.1	100.0	10.4
2007	24.2	29.3	33.9	8.8	2.0	1.8	100.0	10.0
2008	26.4	28.7	33.2	8.7	1.8	1.2	100.0	9.5
2009	25.7	29.2	34.1	8.1	1.5	1.4	100.0	9.1
2010	24.5	30.4	33.6	8.3	1.8	1.4	100.0	10.0
2011	26.1	32.1	31.1	7.9	1.2	1.6	100.0	10.0
2012	25.9	33.4	30.8	7.5	1.0	1.4	100.0	10.0
2013	9.8	30.3	38.9	12.2	3.7	5.1	100.0	8.6
2014	12.4	27.8	33.3	12.1	6.9	7.5	100.0	9.9
2015	11.4	31.9	27.1	14.3	11.6	3.7	100.0	10.1

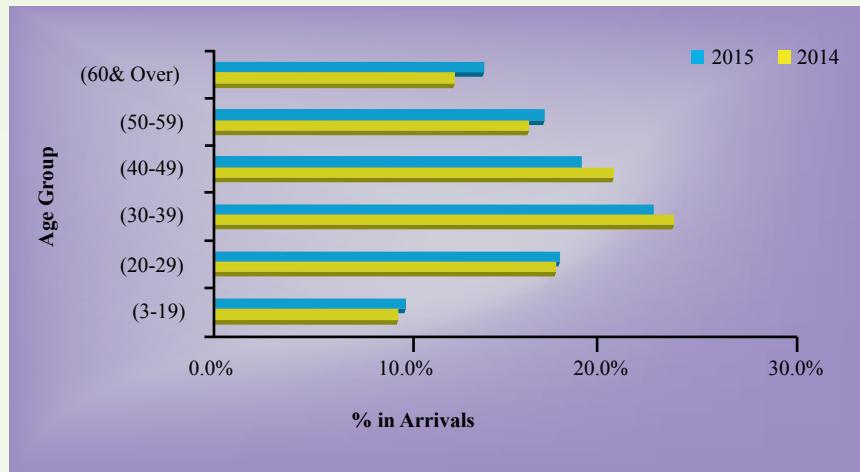
Average Duration of Stay and Tourist Nights by Country of Residence - 2014/2015**Table 7**

Country of Nationality	2014			2015 *		
	Arrivals	Average Duration of stay**	Tourist nights**	Arrivals	Average Duration of stay	Tourist nights
NORTH AMERICA	72,653	12.1	876,991	84,943	12.7	1,071,740
Canada	33,282	11.8	392,728	37,732	12.5	471,940
U.S.A.	39,371	12.3	484,263	47,211	12.7	599,800
Latin America & The Caribbean	4,124	8.7	35,879	4,628	9.2	41,969
WESTERN EUROPE	479,007	14.1	6,705,348	552,442	14.3	7,895,991
Austria	12,664	16.0	202,624	14,253	14.8	211,427
Belgium	9,915	11.0	109,065	13,054	11.1	144,306
Denmark	11,239	17.8	200,054	15,203	16.1	244,192
Finland	2,903	16.0	46,448	3,830	14.0	53,557
France	78,883	12.5	986,038	86,126	13.0	1,122,967
Germany	102,977	15.8	1,627,037	115,868	15.1	1,751,610
Italy	21,116	15.3	323,075	24,293	13.9	337,406
Netherlands	24,196	17.3	418,591	32,742	16.6	544,467
Norway	9,237	8.5	78,515	12,007	9.9	119,118
Spain	11,914	11.8	140,585	15,582	11.2	175,196
Sweden	14,259	14.3	203,904	18,423	15.1	278,506
Switzerland	20,097	15.5	311,504	22,418	14.3	319,836
U.K.	144,168	13.0	1,874,184	161,845	14.7	2,385,490
Others	15,439	11.9	183,724	16,798	12.4	207,913
EASTERN EUROPE	154,153	8.6	1,340,971	148,458	8.4	1,243,869
Russia	69,718	10.0	679,180	61,846	10.5	648,842
Ukraine	29,882	8.4	251,009	23,853	7.2	172,189
Others	54,553	7.2	392,782	62,759	6.7	422,838
MIDDLE EAST	88,991	9.5	845,415	101,066	10.5	1,046,035
AFRICA	12,163	8.6	104,602	12,899	7.1	89,004
ASIA	650,810	6.5	4,366,376	822,272	7.4	5,997,899
China (P.R.)	128,166	9.8	1,256,027	214,783	9.5	2,033,425
India	242,734	5.3	1,286,490	316,247	5.8	1,819,894
Indonesia	29,558	3.0	88,674	23,305	5.0	116,808
Japan	39,136	9.7	379,619	39,358	8.6	339,738
Korea (South)	13,412	5.0	67,060	14,373	6.6	94,718
Malaysia	23,178	7.0	162,246	22,772	7.9	179,659
Maldives	86,359	7.0	604,513	90,617	8.9	807,438
Pakistan	25,424	4.5	114,408	32,300	5.6	179,880
Philippines	11,160	6.0	66,960	11,305	5.0	56,662
Singapore	15,762	7.5	118,215	15,846	8.0	126,480
Thailand	9,260	8.5	78,710	10,112q	8.0	80,717
Bangladesh	10,754	5.5	59,147	13,358	4.8	64,472
Others	15,907	5.3	84,307	17,896	5.5	98,002
AUSTRALASIA	65,252	11.1	803,136	71,672	10.8	777,131
Australia	57,940	12.0	695,280	63,554	10.7	677,967
New Zealand	6,880	15.3	105,264	7,762	12.6	97,680
Others	432	6.0	2,592	356	4.2	1,484
TOTAL	1,527,153	9.9	15,118,815	1,798,380	10.1	18,163,638

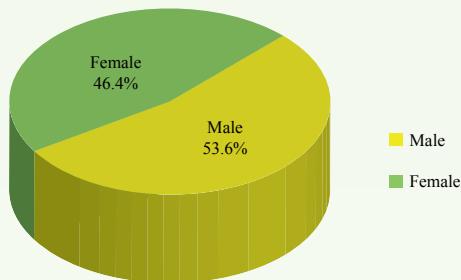
Tourist Arrivals by Age & Sex - 2015

By Age

Chart 8



By Sex



Percentage Distribution by Sex & Age by Country of Nationality - 2006 to 2015

Table (h)

		2006	2007	2008	2009	2010	2011	2012	2013	2014	2015*
Sex	Male	63.0	60.2	60.4	59.7	54.1	59.2	55.4	62.1	55.3	53.6
	Female	37.0	39.8	39.6	40.3	45.9	40.8	44.6	37.9	44.7	46.4
Age Group	3-19	9.6	9.6	10.1	9.6	10.3	11.6	10.6	2.4	9.5	9.9
	20-29	18.9	17.1	14.8	15.3	15.0	16.9	19.2	20.6	17.6	17.8
	30-39	24.0	27.6	28.7	28.4	28.1	22.6	25.9	30.3	23.7	22.6
	40-49	23.6	30.3	27.4	28.6	28.9	26.6	25.1	21.7	20.6	18.9
	50-59	14.5	8.3	11.7	11.5	12.9	11.7	10.2	13.9	16.2	17.0
	60 & Over	9.4	6.9	7.3	6.6	4.8	10.6	9.0	11.1	12.4	13.9

* 2015 Data is based by Country of Nationality

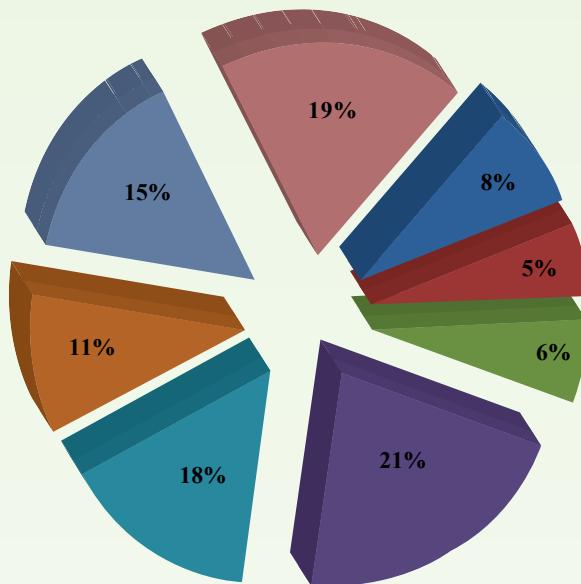
Tourist Arrivals by Country of Residence, Sex & Age - 2015

Table 8

Country of Residence	Total	Sex		Age Group					
		Male	Female	(3-19)	(20-29)	(30-39)	(40-49)	(50-59)	(60 & Over)
NORTH AMERICA	91,956	48,328	43,628	13,591	11,981	16,727	16,723	17,334	15,600
Canada	38,897	20,162	18,735	6,069	4,773	6,601	6,981	8,033	6,440
USA	53,059	28,166	24,893	7,522	7,208	10,126	9,742	9,301	9,160
LATIN AMERICA & THE CARIBBEAN	5,698	2,851	2,847	342	1,006	1,670	1,026	1,066	588
WESTERN EUROPE	599,415	301,981	297,434	60,108	96,144	121,175	101,297	116,328	104,363
Austria	14,968	6,973	7,995	446	2,408	2,226	4,142	2,948	2,798
Belgium	14,239	7,078	7,161	444	3,226	3,008	3,037	2,568	1,956
Denmark	15,339	7,264	8,075	1,350	2,560	3,580	3,787	1,882	2,180
Finland	3,765	1,664	2,101	1,033	570	770	448	464	480
France	96,505	46,918	49,587	13,780	12,754	19,473	11,828	17,936	20,734
Netherlands	33,087	16,378	16,709	2,964	6,618	6,114	4,938	5,886	6,567
Italy	25,162	13,462	11,700	1,918	4,198	5,532	4,838	4,524	4,152
Norway	12,630	6,432	6,198	1,764	2,738	1,474	2,562	2,392	1,700
Spain	16,315	7,859	8,456	682	2,598	5,428	2,748	3,115	1,744
Sweden	17,615	8,699	8,916	1,564	2,682	2,774	2,713	3,344	4,538
Switzerland	23,428	11,545	11,883	2,812	3,782	4,230	4,048	4,950	3,606
UK	175,559	92,725	82,834	22,613	25,550	32,236	29,442	31,620	34,098
Germany	125,376	59,918	65,458	7,942	23,740	23,910	20,350	31,178	18,256
Others	25,427	15,066	10,361	796	2,720	10,420	6,416	3,521	1,554
EASTERN EUROPE	125,284	59,715	65,569	10,865	34,073	36,448	20,570	16,544	6,784
Russia	63,648	27,252	36,396	6,116	18,518	19,040	10,336	7,322	2,316
Ukraine	22,961	10,248	12,713	1,665	7,470	6,930	3,592	2,590	714
Others	38,675	22,215	16,460	3,084	8,085	10,478	6,642	6,632	3,754
AFRICA	14,473	7,918	6,555	1,220	2,346	4,396	2,276	2,364	1,871
South Africa	4,791	2,737	2,054	592	552	1,030	784	658	1,175
Others	9,682	5181	4501	628	1,794	3,366	1,492	1,706	696
MIDDLE EAST	101,676	57,523	44,153	16,722	27,523	23,757	15,974	10,961	6,739
Isreal	8,018	4,543	3,475	816	2,442	1,978	900	974	908
Saudi Arabia	39,725	23,850	15,875	9,381	10,628	9,566	5,346	3,670	1,134
Kuwait	5,265	3,156	2,109	813	991	917	897	985	662
Oman	14,541	8,169	6,372	1,276	4,794	1,692	4,291	1,512	976
Others	34,127	17,805	16,322	4,436	8,668	9,604	4,540	3,820	3,059
EAST ASIA	366,988	170,942	196,046	26,363	66,547	82,610	72,000	67,231	52,237
China	224,210	93,928	130,282	14,910	48,769	54,257	42,059	40,573	23,642
Indonesia	19,182	11,598	7,584	2,588	3,155	3,817	3,559	3,161	2,902
Japan	45,418	23,675	21,743	2,296	5,886	8,828	9,032	6,702	12,674
Malaysia	21,771	11,889	9,882	1,723	2,204	4,462	4,464	4,670	4,248
Philippines	7,156	3,021	4,135	740	1,338	2,562	1,672	640	204
Singapore	16,647	9,590	7,057	1,724	1,812	3,099	3,616	3,696	2,700
Thailand	10,372	4,534	5,838	322	1,016	1,612	2,606	2,418	2,398
South Korea	15,727	9,276	6,451	1,729	1,124	2,634	4,056	3,532	2,652
Others	6,505	3,431	3,074	331	1,243	1,339	936	1,839	817
SOUTH ASIA	420,495	276,719	143,776	38,689	68,559	105,985	96,762	62,099	48,401
India	278,017	192,957	85,060	23,372	36,772	69,536	70,475	42,478	35,384
Maldives	95,248	55,229	40,019	11,957	18,653	26,387	16,907	12,170	9,174
Pakistan	18,975	13,913	5,062	1,646	3,124	5,890	3,832	3,219	1,264
Others	28,255	14,620	13,635	1,714	10,010	4,172	5,548	4,232	2,579
AUSTRALIA	72,395	38,510	33,885	10,223	11,109	13,141	13,214	11,798	12,910
Australia	64,097	34,063	30,034	9,349	9,991	11,773	10,951	10,415	11,618
New Zealand	8,003	4,341	3,662	856	1,062	1,270	2,205	1,346	1,264
Others	295	106	189	18	56	98	58	37	28
TOTAL	1,798,380	964,487	833,893	178,123	319,288	405,909	339,842	305,725	249,493

Occupational Categories - 2015

Chart 9



Occupation 2014 2015

■	Businessmen	17.7	15.1
■	Professionals	20.7	21.3
■	Executives	7.0	10.7
■	Scientists & Technicians	8.8	6.4
■	Educationists	10.0	7.8
■	Other Occupation	14.9	18.6
■	No Occupation	13.0	14.7
■	Retired Persons	7.9	5.4

Percentage Distribution by Occupational Categories - 2004 to 2015

Table (i)

Occupation	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Businessmen	11.2	13.8	15.1	16.3	15.3	12.4	13.5	18.3	14.8	29.5	17.7	15.1
Professionals	8.4	6.7	7.7	7.6	8.0	10.3	13.7	7.6	11.4	17.5	20.7	21.3
Executives	15.7	15.6	14.7	12.7	13.3	13.9	15.5	16.7	16.8	7.4	7.0	10.7
Scientists & Technicians	7.6	6.6	7.4	7.2	7.7	7.7	8.3	8.0	9.9	6.7	8.8	6.4
Educationists	6.0	4.6	5.3	5.7	5.9	8.0	10.0	4.8	6.8	9.2	10.0	7.8
Other Occupation	26.7	24.3	23.2	27.4	26.1	26.1	18.9	25.2	19.2	10.2	14.9	18.6
No Occupation	18.2	23.7	21.4	18.0	18.2	17.2	15.1	14.1	13.0	10.1	13.0	14.7
Retired Persons	6.2	4.7	5.2	5.1	5.5	4.4	5.0	5.3	8.1	9.4	7.9	5.4

Tourist Arrivals by Country of Residence & Occupation - 2015

Table 9

Country of Residence	Total	Professionals	Business men	Executives	Educator	Retired persons	No occupied	Scientists & Technicians	Other Occupation
NORTH AMERICA	84,943	20,013	10,639	4,795	8,717	4,256	9,227	11,633	15,663
Canada	37,732	9,163	3,895	2,156	4,612	1,617	3,430	4,234	8,625
USA	47,211	10,850	6,744	2,639	4,105	2,639	5,797	7,399	7,038
LATIN AMERICA & THE CARIBBEAN	4,628	1,094	594	261	466	229	696	414	874
WESTERN EUROPE	552,442	150,209	65,309	50,347	43,508	36,775	75,437	42,963	87,894
Austria	14,253	4,276	2,451	1,645	1,421	688	745	889	2,138
Belgium	13,054	4,350	1,024	256	1,280	512	1,048	1,768	2,816
Denmark	15,203	3,456	961	921	1,612	1,152	1,686	3,382	2,303
France	86,126	27,988	10,411	10,977	5,679	7,301	5,628	8,678	9,464
Netherlands	32,742	8,324	3,977	3,885	3,145	2,220	4,162	2,127	4,902
Italy	24,293	6,356	1,498	1,897	1,980	1,697	3,694	2,013	5,158
Norway	12,007	2,356	1,385	461	1,848	877	1,385	924	2,771
Spain	15,582	4,209	1,890	1,342	1,104	986	2,355	904	2,792
Sweden	18,423	4,125	1,842	1,053	1,321	3,158	1,923	263	4,738
Switzerland	22,418	5,346	1,897	1,207	2,759	1,207	3,621	1,552	4,829
UK	161,845	45,794	19,626	13,937	9,386	10,240	24,462	9,386	29,014
Germany	115,868	28,547	16,106	10,747	10,404	5,870	20,991	9,403	13,800
Others	20,628	5,082	2,511	2,019	1,569	867	3,737	1,674	3,169
EASTERN EUROPE	148,458	40,348	34,504	15,991	9,348	1,352	14,639	11,363	20,912
Russia	61,846	22,123	10,022	6,356	3,911	734	5,622	4,767	8,311
Ukraine	23,853	6,774	4,634	2,769	1,491	106	2,662	1,796	3,621
Others	62,759	11,451	19,848	6,867	3,946	512	6,355	4,800	8,980
AFRICA	12,899	4,102	1,492	1,190	586	136	1,729	1,529	2,136
South Africa	4,717	1,305	208	295	71	69	901	903	965
Others	8,182	2,797	1,284	895	514	67	828	626	1,171
MIDDLE EAST	101,066	16,263	14,649	9,208	12,550	3,073	19,004	10,776	15,543
Saudi Arabia	36,617	3,526	4,577	1,826	6,103	1,834	10,731	4,167	3,853
UAE	10,576	2,067	1,621	1,216	1,134	122	1,458	891	2,067
Isreal	7,790	1,666	1,375	896	356	587	458	1,833	619
Kuwait	6,522	1,274	1,013	723	712	76	899	551	1,274
Oman	14,216	2,778	2,179	1,634	1,525	163	1,961	1,198	2,778
Others	25,345	4,952	3,884	2,913	2,720	291	3,497	2,136	4,952
EAST ASIA	362,857	67,857	97,094	44,699	31,033	21,051	25,643	23,488	51,992
China (P.R.) **	214,783	37,960	57,267	30,426	21,548	12,390	10,437	16,951	27,804
Indonesia	23,305	4,420	5,625	2,411	804	1,607	3,214	1,205	4,018
Japan	39,358	6,997	13,195	4,434	2,457	1,927	1,077	1,399	7,872
Malaysia	22,772	4,319	5,497	2,356	785	1,570	3,141	1,178	3,926
Philippines	11,305	2,144	2,729	1,169	390	780	1,559	585	1,949
Singapore	15,846	4,079	4,890	1,098	1,412	609	1,569	463	1,726
Thailand	10,112	2,603	2,904	701	901	613	988	301	1,101
South Korea	14,373	2,875	1,916	1,153	2,056	1,012	2,354	958	2,049
Others	11,003	2,460	3,071	950	680	543	1,304	448	1,547
SOUTH ASIA	459,415	106,476	156,174	44,620	23,531	24,892	21,746	19,226	62,750
India	316,247	77,858	119,897	20,869	16,856	16,053	14,949	10,435	39,330
Maldives	90,617	17,186	21,873	19,374	3,125	6,249	2,499	4,687	15,624
Pakistan	32,300	7,220	9,015	2,790	1,996	1,594	1,827	3,315	4,543
Bangladesh	13,358	2,986	3,728	1,154	825	659	1,583	544	1,879
Others	6,893	1,225	1,661	433	729	337	888	245	1,374
AUSTRALIA	71,672	16,326	8,224	6,709	5,524	8,357	8,979	6,107	11,447
Australia	63,554	14,958	6,934	5,879	4,389	7,689	7,779	5,567	10,359
New Zealand	7,762	1,276	1,270	789	1,087	634	1,154	517	1,035
Others	356	92	20	40	48	34	46	23	53
TOTAL	1,798,380	422,688	388,679	177,820	135,262	100,121	177,100	127,499	269,211

PART B



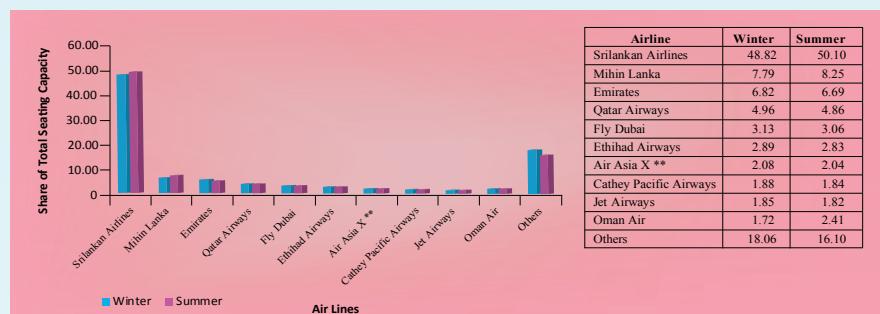
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PART B: SCHEDULED AIRLINE OPERATIONS AND PASSENGER MOVEMENTS

Share of Total Seating Capacity by Carrier - 2015

Chart 10



Scheduled Airline Operations & Seating Capacity - 2015

Table 10

	Airline	Type of Aircraft	Seating Capacity	No. of incoming flights per week		No. of seats available on incoming flights per week		Percentage of total seating capacity by carrier		
				Winter	Summer	Winter*	Summer	Winter*	Summer	
1	AIR ARABIA	A320	168	11	11	1,848	1,848	1.4	1.4	
2	AIR INDIA	A321	182	7	7	1,274	1,274	1.0	1.0	
3	AIR ASIA X**	A333	377	7	7	2,639	2,639	2.1	2.0	
	AIR ASIA BERHAD*	A321	180	7	-	1,260	-	1.0	0.0	
	AIR CHINA AIRLINES	A330	282	7	4	1,974	1,128	1.6	0.9	
	AUSTRIAN AIRLINE	B767	225	1	-	225	-	0.2	0.0	
4	BRITISH AIRWAYS	B777	275	3	-	825	-	0.6	0.0	
5	CATHAY PACIFIC AIRWAYS	A777	340	7	7	2,380	2,380	1.9	1.8	
6	CHINA EASTERN AIRLINES	B737	297	3	3	891	891	0.7	0.7	
		B330	134	4	-	536	-	0.4	0.0	
7	EMIRATES	B777	390	14	14	5,460	5,460	4.3	4.2	
		A330	236	7	7	1,652	1,652	1.3	1.3	
		A340	258	6	6	1,548	1,548	1.2	1.2	
8	ETIHAD AIRWAYS	A320/A330	262	14	14	3,668	3,668	2.9	2.8	
9	FLY DUBAI	73H	189	21	21	3,969	3,969	3.1	3.1	
10	JET AIRWAYS	B737	168	14	14	2,352	2,352	1.9	1.8	
11	KOREAN AIR	A333	276	3	3	828	828	0.7	0.6	
12	KUWAIT AIRWAYS	A306	232	5	7	1,160	1,624	0.9	1.3	
13	MALAYSIAN AIRLINES	B738	166	10	10	1,660	1,660	1.3	1.3	
	MALINDO AIR*	B738	172	7	-	1,204	-	0.9	0	
14	MIHIN LANKA	A320/ A232	168	19	18	3,192	3,024	2.5	2.3	
		A321-231	196	17	19	3,332	3,724	2.6	2.9	
		A321-231	204	11	12	2,244	2,448	1.8	1.9	
		A319-131	124	9	12	1,116	1,488	0.9	1.1	
15	OMAN AIR	73H	156	14	20	2,184	3,120	1.7	2.4	
16	QATAR AIRWAYS	A321	300	21	21	6,300	6,300	5.0	4.9	
17	ROTANA JET	A319	120	3	3	360	360	0.3	0.3	
19	SAUDI ARABIAN AIRLINES	B744	358	5	5	1,790	1,790	1.4	1.4	
20	SINGAPORE AIRLINES	A333	285	7	7	1,995	1,995	1.6	1.5	
21	SPICE JET	Q400	78	14	14	1,092	1,092	0.9	0.8	
22	SRI LANKAN AIRLINES	A320	159	125	121	19,500	18,876	15.4	14.6	
		A321	182	32	32	5,824	5,824	4.5	4.5	
		A330	276	110	124	30,360	24,224	23.9	26.4	
		A340	314	20	19	6,280	5,966	4.9	4.6	
23	THAI AIRWAYS	A330/ A333	302	7	5	2,114	1,510	1.7	1.2	
24	TURKISH AIRLINES	A330/ A340	270	7	18	1,890	4,860	1.5	3.8	
	Total		-	-	579	585	126,926	129,522	100.0	100.0

(Air Asia Berhad)

* (Australian Airlines)

* (Malindo Air)

** (Air Asia X)

** (British Airways)

- Operation Started on 20th October 2015

- Operation Started on 28th October 2015

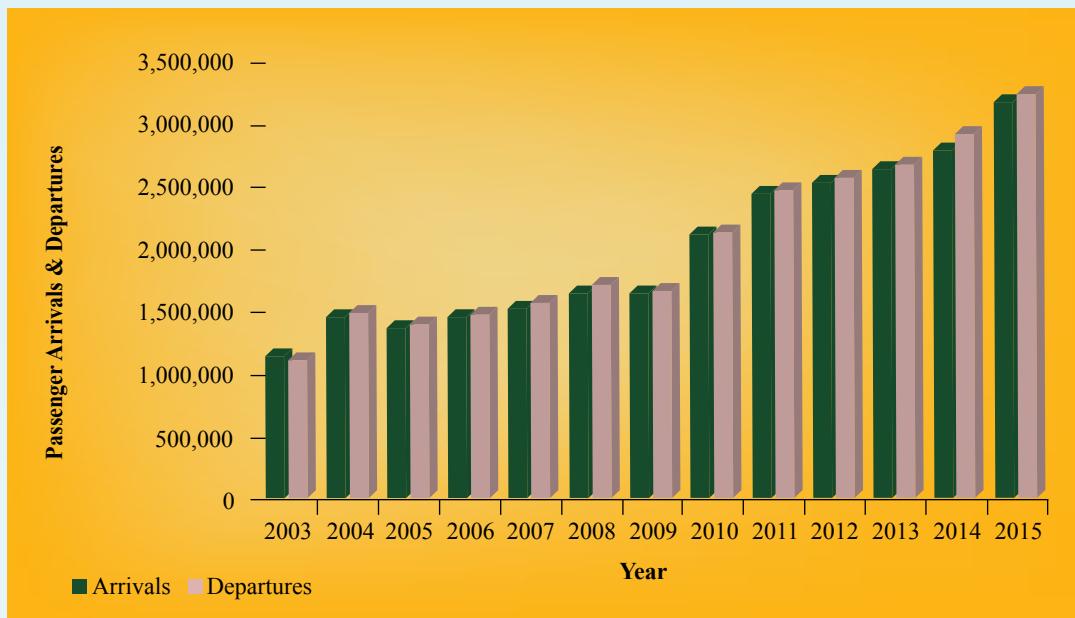
- Operation Started on 16th December 2015

- Operation Ceased on 19th October 2015

- Operation Ceased on 28th February 2015

Growth of Passenger Arrivals & Departures 2003 to 2015

Chart 11



Passenger Arrivals and Departures by Port and Category of Travellers ⁽¹⁾ - 2015

Table 11

Port	Total		Sri Lankan Residents		Foreign Tourists (1)	
	Arrivals	Departures	Arrivals	Departures	Arrivals	Departures
Katunayake	3,222,647	3,209,259	1,359,386	1,353,115	1,772,749	1,856,144
Mattala	997	1,513	580	861	417	652
TOTAL AIR	3,223,644	3,210,772	1,359,966	1,353,976	1,773,166	1,856,796
Colombo Harbour	6,786	7,474	695	1,153	6,091	6,321
Galle Harbour	20,339	18,474	1,216	1,282	19,123	17,192
TOTAL SEA	27,125	25,948	1,911	2,435	25,214	23,513
Grand Total	3,250,769	3,236,720	1,361,877	1,356,411	1,798,380	1,880,309

1. Excluding Indians who are repatriated under Indo-Sri Lanka Agreement
2. Consists of resident visa holders and other foreign travellers who cannot be classified as tourists

Source: Sri Lanka Tourism Development Authority
Department of Immigration & Emigration



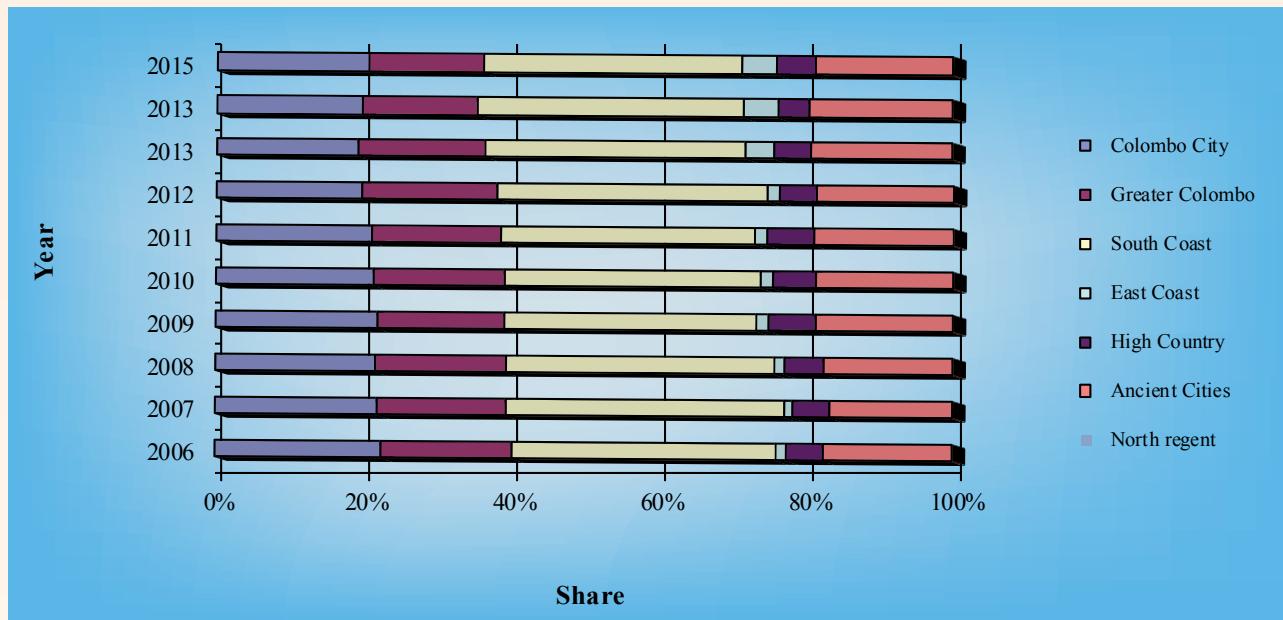
PART C

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PART C: ACCOMMODATION INDUSTRY – CAPACITY AND ITS UTILIZATION

Shares of Graded Accommodation Capacity (Rooms by Resort Region) 2006 to 2015

Chart 12



Accommodation Capacity (Rooms) in Tourist Hotels and its Regional Distribution 2006 to 2015

Table (j)

Resort Region	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Colombo City	3,209	3,209	3,188	3,190	3,141	3,086	3,054	3,170	3,633	3,966
Greater Colombo	2,520	2,555	2,651	2,494	2,640	2,573	2,856	2,913	2,883	3,041
South Coast	5,112	5,505	5,370	4,940	5,099	5,037	5,660	5,868	6,717	6,787
East Coast	184	184	230	230	238	238	296	628	842	895
High Country	726	734	772	928	847	940	743	838	789	1,035
Ancient Cities	2,467	2,417	2,582	2,679	2,749	2,779	2,901	3,217	3,595	3,601
Northern Region	0	0	0	0	0	0	0	21	51	51
All Region	14,218	14,604	14,793	14,461	14,714	14,653	15,510	16,655	18,510	19,376

Tourist Nights and Occupancy Rates by Month - 2015

Chart 13

**Accommodation Capacity and Guest Nights in Graded and Supplementary Establishments 2006 to 2015**

Table 12

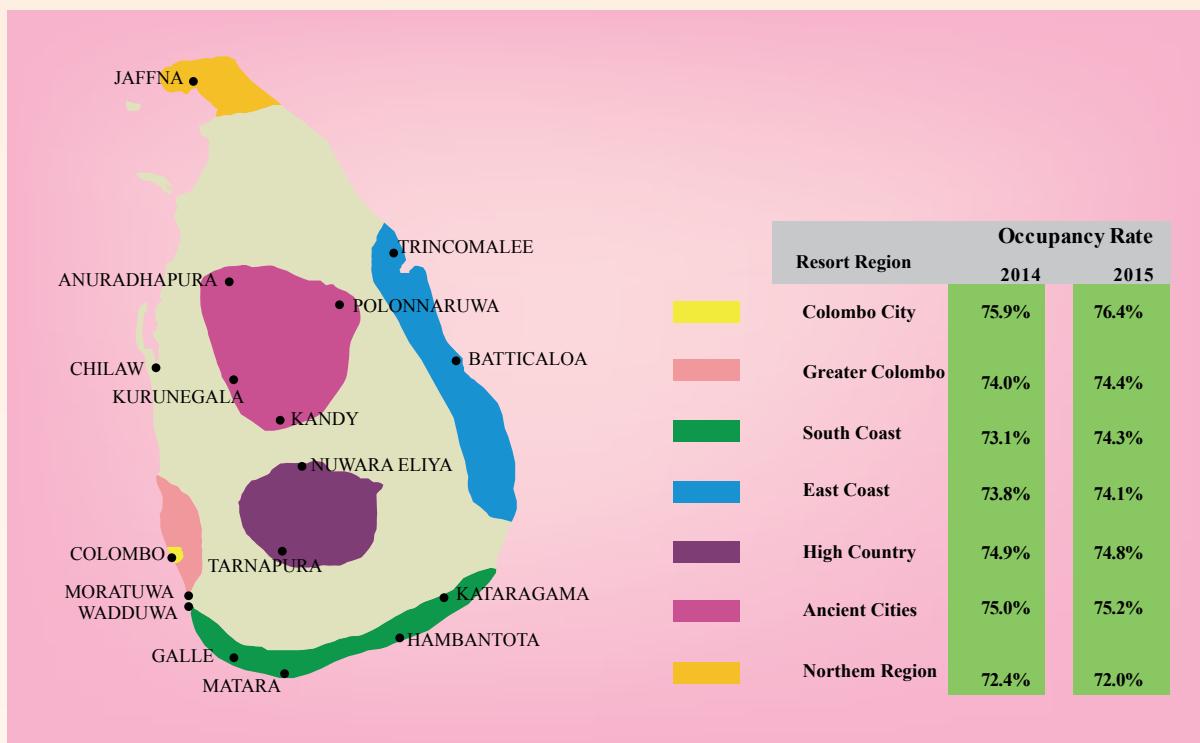
Description	2006	2007	2008	2009	2010	2011	2012	2013	2014*	2015*
A. Accommodation Capacity - (Tourist Hotels)										
(a). No. of Units	241	245	256	242	253	252	269	304	334	354
(b). No. of Rooms	14,218	14,604	14,793	14,461	14,714	14,653	15,510	16,655	18,510	19,376
(c). No. of Beds	27,117	27,500	28,698	28,344	28,978	28,844	30,399	34,840	36,828	38,370
B. Accommodation Capacity - Supplementary Establishments										
(a). No. of Units	508	513	578	629	530	654	930	1,021	1,265	1,409
(b). No. of Rooms	4,989	5,030	5,397	5,946	5,895	6,141	8,207	8,513	9,916	10,702
(c). No. of Beds	8,232	8,299	9,712	11,654	11,210	11,601	13,347	16,105	18,340	20,211
C. Guest Nights - Tourist Hotels										
(a). Foreign	3,134,243	2,777,599	2,763,223	2,818,487	4,126,544	5,011,480	5,038,066	6,969,239	7,982,110	8,945,380
(b). Local	806,143	1,051,077	979,438	1,163,220	1,464,098	1,607,393	1,457,063	1,439,483	2,072,886	1,588,223
D. Guest Nights - Supplementary Establishments										
(a). Foreign	680,604	598,931	701,254	779,317	1,249,146	2,241,407	2,372,266	2,728,603	3,596,548	4,349,313
(b). Local	495,957	497,321	421,987	471,730	425,350	574,958	682,374	639,275	512,017	636,644
E. Tourist Nights (Total)	5,793,588	4,940,080	4,165,511	4,075,799	6,544,760	8,559,750	10,056,050	10,909,050	15,118,815	18,163,638
(a). Tourist Hotels	3,134,243	2,777,599	2,763,223	2,818,487	4,126,544	5,011,480	5,038,066	6,969,239	7,982,110	8,945,380
(b). Supplementary Establishments	680,604	598,931	701,254	779,317	1,249,146	2,241,407	2,372,266	2,728,607	3,596,548	4,349,313
(c). Others	1,978,741	1,563,550	701,034	477,995	1,169,070	1,306,863	2,645,718	1,211,204	3,540,157	4,868,945

* Tourist Hotels - Classified/ UnClassified/ Boutique Hotels

* Supplementary Establishment - Boutique Villas/ Guest Houses/ Home Stays/ Bungalows/ Heritage Homes & Bungalows/ Rented Apartments & Rented Homes

Occupancy Rates by Resort Region - 2014 & 2015

Chart 13(a)



Occupancy Rates by Region - 2005 to 2015

Table (k)

Region	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Colombo City	76.3	64.3	63.9	57.1	57.8	78.3	84.0	75.8	75.2	75.9	76.4
Greater Colombo	44.8	48.0	49.3	52.6	52.7	75.1	79.5	74.5	70.1	74.0	74.4
South Coast	31.5	41.2	47.6	46.1	49.6	71.9	78.1	73.9	70.2	73.1	74.3
East Coast	29.1	16.9	18.0	21.6	37.8	70.0	75.7	68.2	69.8	73.8	74.1
High Country	36.6	39.9	41.2	34.2	42.2	63.5	73.3	68.1	73.2	74.9	74.8
Ancient Cities	39.5	43.3	40.3	35.2	44.4	62.6	71.7	66.5	73.5	75.0	75.2
Northern Region	-	-	-	-	-	-	-	-	69.9	72.4	72.0
All Region	45.4	47.8	46.2	43.9	48.4	70.1	77.1	71.2	71.7	74.3	74.5

Monthly Occupancy Rates in Tourist Hotels by Region - 2015

Table 13

Resort Region	No. of Units **	Rooms **	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual O/R
Colombo City	32	3,966	78.9	74.8	78.5	69.3	74.6	68.5	79.9	84.3	67.5	75.6	78.1	87.3	76.4
Greater Colombo	61	3,041	80.3	76.9	78.8	68.8	67.1	67.1	78.6	77.0	68.1	70.9	76.1	82.4	74.3
1. North of Colombo	51	2,569	83.9	77.2	79.3	70.0	63.9	67.8	79.3	77.5	69.3	70.6	75.1	82.9	74.7
11. South of Colombo	10	472	76.6	76.5	78.4	67.6	70.2	66.3	78.0	76.5	66.9	71.2	77.1	81.8	73.9
South Coast	128	6,787	82.2	79.5	76.5	72.5	60.4	65.9	79.2	73.0	71.7	68.7	72.2	82.1	73.6
1. Up to Galle	77	4,639	82.7	81.5	77.6	72.3	67.3	64.2	78.5	74.4	71.3	71.0	76.3	82.3	74.9
11. Beyond Galle	51	2,148	81.7	77.5	75.3	72.6	53.6	67.6	79.9	71.7	72.0	66.3	68.1	81.9	72.3
East Coast	22	895	77.2	81.7	80.3	72.4	62.3	70.4	77.6	79.0	71.1	70.7	68.1	78.9	74.1
High Country	29	1035	75.9	78.8	80.9	76.8	64.3	74.1	77.1	74.0	70.1	70.2	70.0	84.9	74.8
Ancient Cities	78	3,601	80.5	80.9	78.8	74.2	60.6	67.9	78.3	79.9	70.8	69.1	77.2	83.4	75.1
1. Kandy Area	30	1,542	82.1	82.5	83.1	71.6	62.3	66.7	77.5	84.4	73.0	68.5	79.0	86.8	76.4
11. Anuradhapura Area	18	531	81.3	83.9	80.0	71.8	62.1	68.9	75.9	80.9	70.9	66.7	75.3	84.2	75.1
111. Polonnaruwa/ Giritala	9	413	81.0	82.4	79.4	75.8	60.1	64.3	78.7	76.6	71.5	68.7	74.3	82.9	74.6
IV. Habarana/Sig./Damb.	21	1115	77.6	74.7	72.9	77.4	58.1	71.6	81.2	77.6	67.8	72.4	80.2	79.8	74.3
Northern Region	4	51	73.3	73.8	73.4	69.3	62.8	75.3	75.1	71.8	66.0	69.9	74.1	79.7	72.0
All Regions	354	19,376	79.4	78.8	78.3	72.3	63.5	68.8	78.2	77.4	69.8	70.2	74.6	82.8	74.5

Capacity and Nights in all Accommodation Establishments by Category- 2014 & 2015

Table 13(a)

Class of Accommodation	No. of Units		No. of Rooms		No. of Beds		Total Guest Nights*		Foreign Guest Nights*		Local Guest Nights*		Room Occupancy Rate*	
	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015
(A) Hotel **	334	354	18,510	19,376	36,828	38,370	10,054,996	10,533,603	7,982,110	8,945,380	2,072,886	1,588,223	74.3	74.5
5 Star	14	13	3,152	2,744	6,265	5,454	1,979,280	1,912,403	1,773,396	1,711,230	205,884	201,173	74.8	74.9
4 Star	18	18	2,084	2,084	4,064	4,064	1,416,389	1,514,224	1,232,036	1,324,038	184,353	190,186	74.9	75.1
3 Star	14	15	1,061	1,469	2,142	2,966	894,836	1,015,385	808,912	920,063	85,924	95,323	73.9	74.3
2 Star	33	33	1,725	1,725	3,381	3,381	1,046,087	1,088,869	882,389	982,486	163,698	106,383	73.4	73.6
1 Star	34	34	1,333	1,330	2,602	2,606	927,537	961,736	769,420	829,016	158,117	132,720	72.9	73.2
Small Luxury Hotel(Boutique Hotel)	24	24	432	432	907	907	249,670	225,457	195,991	176,871	53,679	48,586	75.4	75.1
Unclassified	197	217	8,723	9,592	17,467	18,992	3,541,197	3,815,528	2,319,966	3,001,676	1,221,231	813,852	75.1	75.3
(B) Supplementary														
Establishments**	1,265	1,409	9,916	10,702	18,340	20,211	4,108,565	4,985,957	3,596,548	4,349,313	512,017	636,644	77.8	78.0

* - Estimated

(Can be Changed to room numbers when up grade or down grade by annualy)

Foreign Guest Nights in Tourist Hotels Establishments by Region and Month - 2015
(Classified/ Unclassified/ Boutique Hotels)

Table 14

Resort Region	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	Annual Total
Colombo City	164,074	155,548	163,242	144,110	155,132	142,447	166,192	175,224	140,367	157,189	162,396	181,542	1,907,463
Greater Colombo	142,566	132,603	136,149	119,891	111,488	116,286	136,126	133,145	118,656	121,612	129,667	142,359	1,540,548
1. North of Colombo	123,862	113,912	117,004	103,372	94,336	100,093	117,083	114,456	102,308	104,227	110,843	122,385	1,323,881
11. South of Colombo	18,704	18,691	19,145	16,519	17,152	16,193	19,043	18,689	16,348	17,385	18,824	19,974	216,667
South Coast	293,851	286,270	274,271	258,155	225,294	232,626	281,451	262,320	255,081	248,248	263,183	293,067	3,173,817
1. Up to Galle	206,361	203,278	193,635	180,410	167,934	160,198	195,869	185,552	177,995	177,200	190,305	205,363	2,244,100
11. Beyond Galle	87,490	82,992	80,636	77,745	57,360	72,428	85,582	76,767	77,086	71,048	72,878	87,704	929,716
East Coast	29,506	31,214	30,697	27,672	23,811	26,907	29,652	30,200	27,192	27,036	26,028	30,156	340,072
High Country	39,623	41,137	42,235	40,108	33,568	38,696	40,235	38,613	36,596	36,648	36,525	44,314	468,297
Ancient Cities	132,746	132,010	130,291	122,413	100,095	112,987	130,161	133,697	117,044	115,161	129,869	138,320	1,494,794
I. Kandy Area	61,749	62,051	62,482	53,828	46,832	50,183	58,273	63,479	54,912	51,483	59,416	65,284	689,970
II. Anuradhapura Area	12,385	12,777	12,182	10,934	9,451	10,492	11,551	12,319	10,792	10,159	11,464	12,822	137,328
III. Polonnaruwa / Giritale	13,765	13,996	13,482	12,877	10,210	10,924	13,370	13,020	12,150	11,671	12,623	14,080	152,170
IV. Habarana/Sig./Damb.	44,847	43,186	42,145	44,774	33,602	41,388	46,967	44,879	39,190	41,848	46,366	46,134	515,326
Northern Region	1,729	1,740	1,731	1,634	1,481	1,777	1,772	1,693	1,557	1,649	1,747	1,879	20,389
All Regions	804,095	780,522	778,616	713,983	650,869	671,726	785,589	774,892	696,493	707,544	749,414	831,637	8,945,380

Local Guest Nights in Tourist Hotels Establishments by Region and Month - 2015

Table 15

Resort Region	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	Annual Total
Colombo City	16,762	14,443	15,282	14,844	15,303	13,604	15,345	17,233	13,884	14,700	14,601	17,239	183,240
Greater Colombo	22,118	19,669	20,590	17,885	16,830	18,917	21,570	21,232	18,610	17,940	20,669	21,643	237,673
1. North of Colombo	14,545	12,301	13,234	11,654	9,958	12,464	14,263	13,564	11,966	11,387	13,348	13,576	152,260
11. South of Colombo	7,573	7,368	7,356	6,231	6,872	6,453	7,307	7,668	6,644	6,553	7,321	8,067	85,413
South Coast	47,407	46,751	44,666	41,215	35,361	37,240	44,870	41,789	42,743	40,752	43,006	48,173	513,973
1. Up to Galle	29,164	29,567	27,993	25,648	23,886	22,677	27,609	26,333	26,635	25,843	27,865	29,976	323,196
11. Beyond Galle	18,243	17,184	16,673	15,567	11,475	14,563	17,261	15,456	16,108	14,909	15,141	18,197	190,777
East Coast	10,122	11,709	10,456	9,357	8,953	9,143	10,406	11,845	9,876	9,834	9,185	11,234	122,120
High Country	8,178	8,337	9,276	8,345	7,348	8,606	8,843	8,990	7,324	7,932	7,841	9,513	100,533
Ancient Cities	37,698	37,301	36,547	33,957	28,635	31,784	37,777	38,565	33,103	32,732	36,698	39,808	424,605
1. Kandy Area	15,107	15,361	15,568	13,406	11,594	12,423	14,526	15,815	13,594	12,545	14,709	16,163	170,811
11. Anuradhapura Area	5,234	5,789	5,245	4,635	4,568	4,876	5,897	5,827	4,930	4,641	5,238	5,858	62,738
111. Polonnaruwa / Giritale	5,492	5,585	5,380	5,138	4,074	4,359	5,478	5,356	4,356	4,657	5,024	5,818	60,717
IV. Habarana/Sig./Damb.	11,865	10,566	10,354	10,778	8,399	10,126	11,876	11,567	10,223	10,889	11,727	11,969	130,339
Northern Region	556	418	489	623	403	497	501	532	431	403	581	645	6,079
All Regions	142,841	138,628	137,306	126,226	112,833	119,791	139,312	140,186	125,971	124,293	132,581	148,255	1,588,223



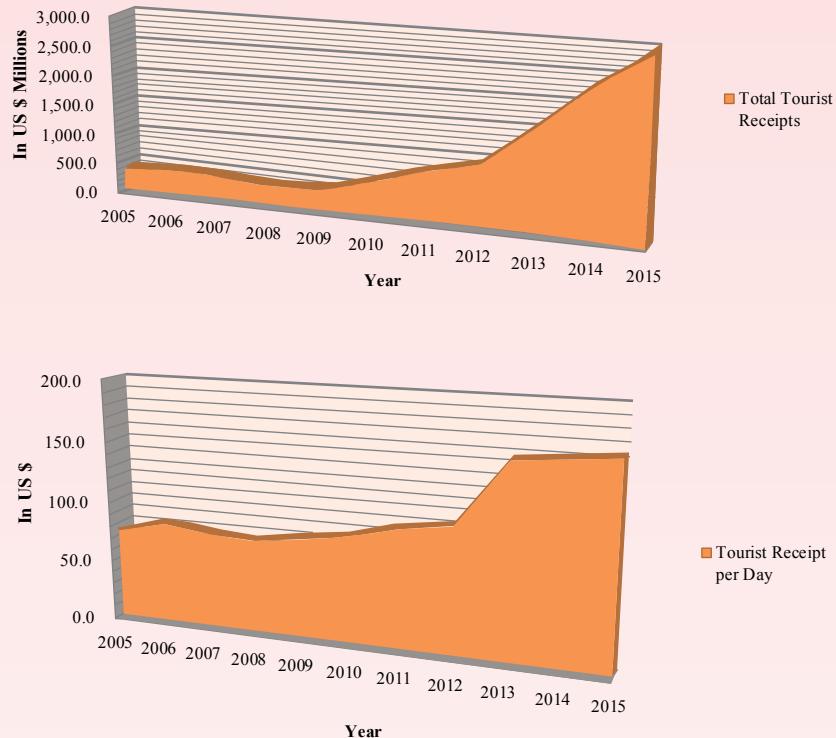
PART D

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PART D: INCOME & EMPLOYMENT

Value of Tourism - 2005 to 2015

Chart 14



Volume & Value of Tourism - 2005 to 2015

Table 16

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Tourist Arrivals	549,308	559,603	494,008	438,475	447,890	654,476	855,975	1,005,605	1,274,593	1,527,153	1,798,380
Excursionist Arrivals	119,618	128,719	98,432	87,695	89,526	112,497	119,875	126,523	140,009	138,097	195,143*
Official Receipts											
Rs. mn.	36,377.3	42,585.50	42,519.30	37,094.00	40,133.00	65,018.0	91,926.0	132,427.0	221,147.1	317,479	405,492*
US\$ mn.	362.3	410.3	384.4	319.5	349.3	575.9	838.9	1,038.3*	1,715.50	2,431.1	2,980.6*
SDR Units (mn.)	244.6	278.3	250.9	202.1	226.5	376.9	530.2	677.7	1,128.8	1,600.3	2,129.7*
Receipt per Tourist per day											
(in US \$)	74.6	83.4	79.1	76.7	81.8	88.0	98.0	103.0	156.5	160.8	164.1*

* Estimated

Foreign Exchange Earnings from Tourism - 2014 & 2015

Table 17

Source	In Rs mn.						In US \$ mn.					
				Change						Change		
	2014	2015	%	2014	2015	%	2014	2015	%	2014	2015	%
Banks	35,242.7	44,456.5 *	26.1	269.9	327.1 *	21.2						
Travel Agencies	28,892.7	36,881.7 *	27.7	221.2	271.4 *	22.7						
Shops	35,560.2	43,929.9 *	23.5	272.3	323.3 *	18.7						
Hotels	204,153.6	262,526.3 *	28.6	1,563.2	1,931.8 *	23.6						
Gem Corporation	13,652.6	17,276.3 *	26.5	104.5	127.1 *	21.6						
Total	317,501.8	405,070.7 *	27.6	2,431.1	2,980.7 *	22.6						

*Provisional

Exchange Rates (Annual Average) - 2003 to 2015

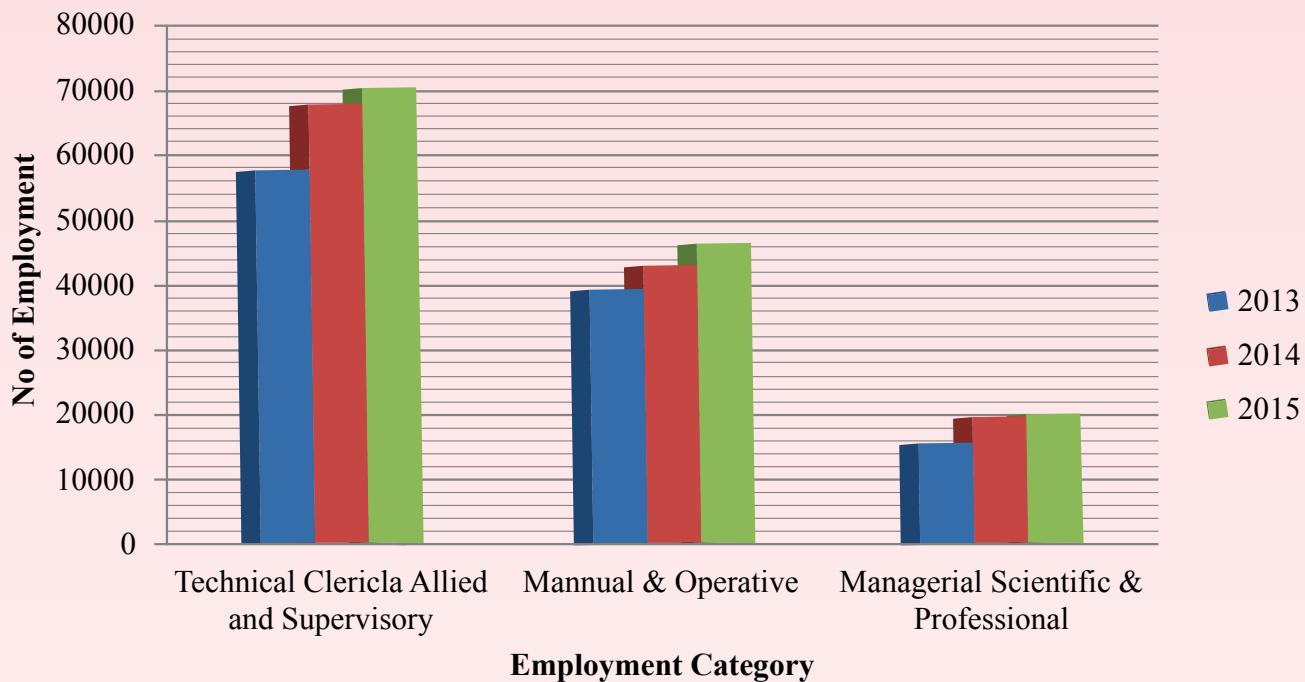
Table (1)

Currency	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Deutsche Marks	-	-	-	-	-	-	-	-	-	-	-	-	-
French Francs	-	-	-	-	-	-	-	-	-	-	-	-	-
Japanese Yen	0.8	0.9	0.9	0.9	0.9	1.1	1.2	1.3	1.4	1.6	1.3	1.2	1.1
Sterling Pound	157.7	185.3	183.3	191.5	221.4	200.7	179.9	174.8	177.2	202.3	202.1	215.2	208.0
U.S. Dollar	96.5	101.1	100.4	104.0	110.6	108.3	114.9	113.1	110.6	127.6	129.1	130.6	135.9
S.D.R. Unit	135.2	140.9	148.7	153.0	169.4	171.2	177.2	172.5	174.5	195.4	196.2	198.4	190.2
Euro	109.2	125.8	125.5	130.6	151.6	159.3	160.2	150.1	153.9	164.0	171.5	173.5	150.8

Source: Central Bank of Sri Lanka

Direct Employment in the Tourist Industry - 2013 to 2015

Chart 15



Direct Employment in the Tourist Industry - 2013 to 2015

Table 18

Category of Establishments	No of Establishments			Managerial Scientific & Professional			Technical Clerical Allied and Supervisory			Manual & Operative			Total		
	2013	2014	2015	2013	2014	2015 *	2013	2014	2015 *	2013	2014	2015 *	2013	2014	2015 *
Hotels and Restaurants	1,745	2,040	2,196	11,432	14,889	15,002	43,000	50,853	52,475	36,012	39,259	42,090	90,444	105,001	109,567
Travel Agents and Tour Operators	592	678	758	2,095	2,394	2,556	4,321	5,830	6,046	595	868	882	7,011	9,092	9,483
Airlines	31	29	28	848	896	993	3,739	3,826	4,028	1,275	1,214	1,348	5,862	5,936	6,369
Agencies Providing Recreational Facilities	62	71	71	156	179	191	302	372	407	254	267	314	712	818	912
Tourist Shops	58	63	66	172	224	230	1,123	1,287	1,348	195	169	218	1,490	1,680	1,796
Guides							4,295	4,420	4,590				4,295	4,420	4,590
National Tourist Organisation	4	4	4	177	190	209	196	212	245	171	196	221	544	598	675
State Sector	18	18	18	655	673	736	690	708	808	847	864	994	2,192	2,245	2,538
Total	2,510	2,903	3,141	15,535	19,445	19,916	57,666	67,508	69,947	39,349	42,837	46,067	112,550	129,790	135,930

* Estimated



PART E

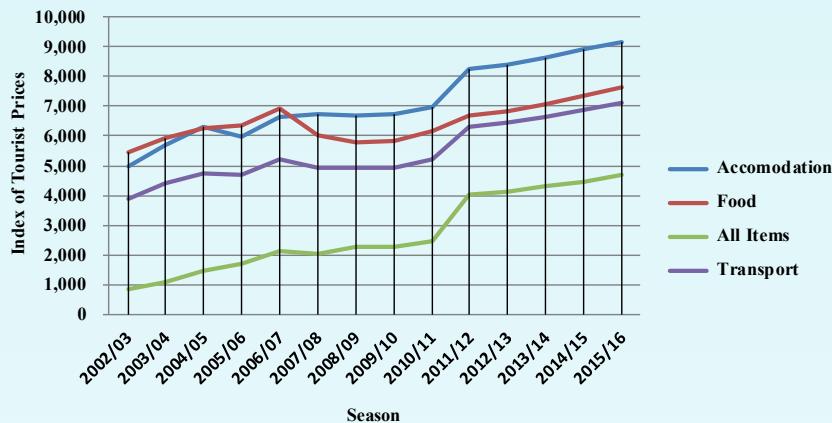
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PART E: TOURIST PRICES

Tourist Prices Index * - 2002/03 to 2015/16

Chart 16



Index of Tourist Prices - 1978/79 to 2015/16

Table 19

Season	Accommodation				Food	Transport	All Items
	City	Beaches	Circuits	All Areas			
1978/79	262	254	188	243	199	198	219
1979/80	420	336	246	346	248	206	281
1980/81	555	453	367	462	354	233	369
1981/82	701	532	463	558	409	241	429
1982/83	741	595	526	578	487	262	464
1983/84	812	499	451	561	488	265	457
1984/85	759	448	449	516	452	279	431
1985/86	741	439	419	510	468	277	432
1986/87	740	440	427	514	497	281	442
1987/88	734	440	407	512	502	287	444
1988/89	832	474	430	577	521	306	484
1989/90	884	521	504	645	596	360	550
1990/91	1,176	753	665	851	790	491	731
1991/92	1,396	872	870	1,006	968	609	882
1992/93	1,464	1,080	965	1,144	1,170	656	1,009
1993/94	1,695	1,440	1,829	1,565	1,700	661	1,337
1994/95	1,497	1,801	1,908	1,755	1,744	631	1,427
1995/96	1,609	1,894	1,998	1,848	2,001	766	1,572
1996/97	1,702	1,842	1,963	1,837	2,068	822	1,600
1997/98	2,284	2,126	1,976	2,128	2,136	836	1,755
1998/99	2,454	2,148	2,472	2,259	2,470	910	1,920
1999/00	2,679	2,456	2,904	2,584	2,906	1,061	2,228
2000/01	2,992	2,725	3,562	2,927	3,101	1,160	2,458
2001/02	3,996	3,128	4,600	3,553	3,361	1,167	2,813
2002/03	4,928	4,363	6,431	4,962	5,462	835	3,890
2003/04	5,878	5,123	6,906	5,690	5,937	1,075	4,413
2004/05	6,465	5,835	7,566	6,327	6,240	1,438	4,761
2005/06	6,589	5,345	6,923	5,986	6,358	1,678	4,674
2006/07	6,874	5,987	7,215	6,636	6,941	2,128	5,235
2007/08	6,913	5,805	6,994	6,751	6,031	2,042	4,941
2008/09	7,009	5,941	7,108	6,686	5,800	2,245	4,910
2009/10	7,097	5,967	7,198	6,733	5,826	2,260	4,940
2010/11	7,342	6,247	7,398	6,996	6,183	2,435	5,204
2011/12	8,598	8,134	7,996	8,243	6,678	4,024	6,315
2012/13	8,753	8,267	8,163	8,394	6,834	4,121	6,450
2013/14	9,008	8,495	8,420	8,631	7,070	4,293	6,655
2014/15	9,278	8,733	8,728	8,915	7,353	4,470	6,880
2015/16	9,624	8,993	9,068	9,179	7,646	4,676	7,121
Avg. Annual Growth Rates	20.1	17.1	18.3	20.5	16.3	24.1	18.7

PART F

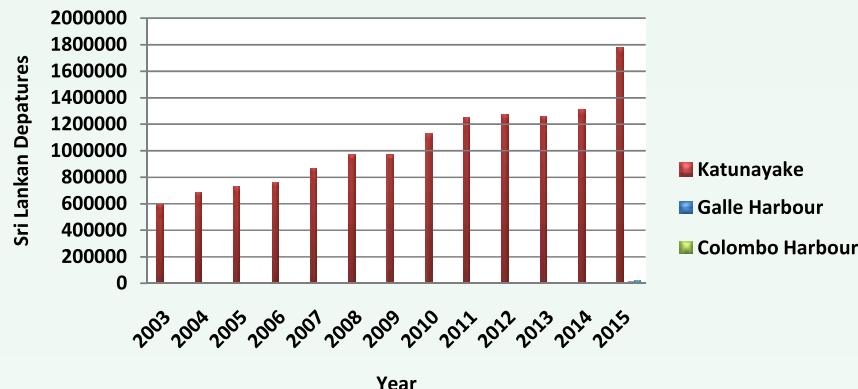


sri lanka

PART F : FOREIGN TRAVEL BY SRI LANKANS

Sri Lankan Departures -2003 to 2015

Chart 17



Sri Lankan Departures - Growth Trends - 1980 to 2015

Table 20

Year	Total	Air			Sea		
		Katunayake	Mattala	Other	Talaimannar	Colombo Harbour	Galle Harbour
1980	137,797	100,803	-	-	36,396	598	-
1981	185,035	147,402	-	-	36,903	730	-
1982	216,466	185,215	-	-	30,462	789	-
1983	244,955	220,289	-	-	24,088	578	-
1984	274,418	229,568	-	-	44,234	616	-
1985	239,272	238,577	-	-	-	695	-
1986	229,386	228,925	-	-	-	461	-
1987	257,760	257,207	-	-	-	553	-
1988	298,583	297,677	-	-	-	906	-
1989	285,510	284,765	-	-	-	745	-
1990	296,884	296,080	-	-	-	804	-
1991	310,373	309,588	-	-	-	785	-
1992	420,749	419,726	-	-	-	1,023	-
1993	416,246	415,434	-	-	-	812	-
1994	448,437	447,224	-	-	-	1,213	-
1995	504,420	502,059	-	-	-	2,361	-
1996	494,258	493,407	-	-	-	851	-
1997	530,712	529,908	-	-	-	804	-
1998	518,050	517,222	-	-	-	828	-
1999	496,963	496,045	-	-	-	918	-
2000	524,212	523,485	-	-	-	727	-
2001	505,341	504,503	-	-	-	838	-
2002	532,737	531,909	-	-	-	828	-
2003	591,126	590,039	-	-	-	1,087	-
2004	680,248	679,131	-	-	-	1,117	-
2005	727,301	725,956	-	-	-	1,345	-
2006	756,735	756,735	-	-	-	-	-
2007	862,011	862,011	-	-	-	-	-
2008	966,337	966,337	-	-	-	-	-
2009	962,786	962,786	-	-	-	-	-
2010	1,122,212	1,122,212	-	-	-	-	-
2011	1,239,290	1,239,290	-	-	-	-	-
2012	1,268,792	1,268,792	-	-	-	-	-
2013	1,261,506	1,257,099	1,838	-	-	931	1,638
2014	1,311,063	1,307,133	1,638	-	-	744	1,548
2015	1,798,380	1,772,749	417	-	-	6,091	19,123



PART G

sri lanka



PART G : GROWTH OF TRAVEL AND TOURISM

Tourism Growth Trends - 1970 to 2015

Table 21

YEAR	Tourist Arrivals	Exursionist Arrivals	Tourist Nights '000	Official Tourist Receipts			Receipt per Tourist per day (in US \$)	Average Duration (Nights)	Accommodation Capacity(Graded)	Annual Room Occupancy Rate (Graded)	Sri Lanka Nationals			Employment		
				R.s. mn	US\$ mn	Euro mn	SDR mn				Rooms	Beds	Arrivals	Departures		
1974	85,011	23,434	874	107.1	16.4	13.3	18.7	10.3	2,905	5,659	39.7	37,863	44,825	8,551	11,550	
1975	103,204	25,490	1,015	157.1	22.4	18.6	22.0	9.8	3,632	7,142	36.8	46,999	53,848	10,148	13,700	
1976	118,971	14,499	1,194	237.8	28.2	24.5	23.8	10.0	4,581	8,913	37.7	46,425	53,305	11,752	15,900	
1977	153,665	7,672	1,645	363.1	40.0	34.8	24.3	10.7	4,851	9,447	42.0	58,992	66,900	13,716	18,520	
1978	192,592	8,494	2,061	870.0	55.8	44.4	27.1	10.8	5,347	10,431	47.7	102,142	117,075	15,404	20,795	
1979	250,164	5,565	2,777	1,209.4	77.7	60.1	28.0	11.1	5,599	11,212	52.8	100,603	122,197	18,472	24,937	
1980	321,780	8,636	3,548	1,830.3	110.7	85.1	31.2	11.0	6,042	11,790	57.8	105,484	137,797	19,878	28,022	
1981	370,742	7,737	3,907	2,546.5	132.4	112.3	33.9	10.5	6,891	13,773	54.5	142,426	185,035	23,023	32,232	
1982	407,230	6,632	4,048	3,050.4	146.6	129.8	36.2	10.0	7,539	15,001	47.8	162,034	216,466	26,776	37,486	
1983	337,530	7,208	3,179	2,896.1	125.8	115.1	39.6	9.6	8,852	17,605	35.9	180,729	244,955	22,374	31,234	
1984	317,734	8,638	2,818	2,669.5	104.9	102.4	37.2	8.9	9,627	18,970	35.6	212,365	274,418	24,541	34,357	
1985	257,456	9,882	2,365	2,233.3	82.2	80.8	34.8	9.2	9,826	19,352	32.7	220,094	239,272	22,723	31,810	
1986	230,106	6,266	2,513	2,300.1	82.1	69.9	32.7	10.9	9,794	19,301	32.9	220,614	229,386	22,285	31,199	
1987	182,620	2,417	2,414	2,415.2	82.0	63.4	34.0	13.2	9,921	19,322	31.5	217,127	257,760	20,338	28,473	
1988	182,662	6,108	2,305	2,438.3	76.6	57.0	33.3	12.6	9,977	19,432	32.1	245,065	298,583	19,960	27,944	
1989	184,732	4,064	1,970	2,739.7	76.0	59.3	38.6	10.7	9,459	18,464	31.0	258,950	285,510	21,958	30,741	
1990	297,888	3,954	3,225	5,303.3	132.0	97.5	41.1	10.8	9,556	18,669	47.2	306,367	296,884	24,964	34,950	
1991	317,703	2,665	3,633	6,485.8	156.8	114.6	42.8	11.4	9,679	18,947	48.4	237,424	310,373	26,878	37,629	
1992	393,669	5,651	4,056	8,825.6	201.4	142.9	49.7	10.3	10,214	19,907	55.3	339,109	420,749	28,790	40,306	
1993	392,250	6,093	4,148	10,036.8	208.0	149.0	50.1	10.6	10,365	20,242	57.0	375,740	416,246	30,710	42,994	
1994	407,511	8,413	4,251	11,401.6	230.7	161.1	54.2	10.4	10,742	20,929	56.6	422,367	448,437	33,956	47,538	
1995	403,101	10,556	4,024	11,551.6	225.4	148.6	56.1	10.0	11,255	21,680	52.6	459,441	504,420	35,068	49,095	
1996	302,265	12,863	2,947	9,559.1	173.0	119.1	57.9	9.8	11,600	22,040	40.3	488,055	494,258	31,963	44,748	
1997	366,165	18,265	3,680	12,980.3	216.7	160.4	58.6	10.1	12,370	22,944	49.1	482,850	530,712	34,006	47,608	
1998	381,063	27,629	3,944	14,868.0	230.5	169.9	59.5	10.4	12,770	23,373	52.8	481,793	518,050	34,780	48,692	
1999	436,440	28,335	4,479	19,297.3	274.9	201.0	61.4	10.3	12,918	24,216	57.6	521,073	496,963	36,560	51,184	
2000	400,414	44,518	4,056	19,162.2	252.8	274.1	191.9	62.3	10.1	13,311	24,953	52.3	514,448	524,212	37,943	53,120
2001	336,794	60,084	3,342	18,863.3	211.1	236.1	165.7	63.1	9.9	13,626	25,595	42.1	487,356	505,341	33,710	47,194
2002	393,171	63,560	3,989	24,202.0	253.0	267.7	179.3	63.4	10.1	13,818	25,956	43.1	493,947	533,565	38,821	54,349
2003	500,642	82,066	5,093	32,810.0	340.0	300.5	242.6	66.8	10.2	14,137	26,511	53.2	560,602	591,126	46,761	65,465
2004	566,202	110,000	5,742	42,666.3	416.8	334.3	298.6	72.2	10.1	14,322	26,854	59.3	646,990	680,248	53,766	75,272
2005	549,308	119,618	4,754	36,377.3	362.3	289.8	244.6	74.6	8.7	13,162	24,740	45.4	683,169	727,301	52,085	72,919
2006	559,603	128,719	5,793	42,585.5	410.3	326.1	278.3	83.4	10.4	14,218	27,117	47.8	734,421	756,735	55,649	77,909
2007	494,008	98,432	4,940	42,519.3	384.4	280.5	250.9	79.1	10.0	14,604	27,500	46.2	817,524	862,011	60,516	84,722
2008	438,475	87,695	4,166	37,094.0	319.5	217.2	202.1	76.7	9.5	14,793	28,698	43.9	900,815	966,337	51,306	71,828
2009	447,890	89,526	4,075	40,133.0	349.3	250.5	226.5	81.8	9.1	14,461	28,344	48.4	914,584	962,786	52,071	72,899
2010	654,476	112,497	6,548	65,018.0	575.9	433.2	376.9	88.0	10.0	14,714	28,978	70.1	1,081,417	1,122,212	55,023	77,032
2011	855,975	119,875	8,560	91,926.0	838.9	603.4	530.2	98.0	10.0	14,653	28,844	77.1	1,210,951	1,239,290	57,786	80,899
2012	1,005,605	126,523	10,056	132,427.0	1,038.3	807.5	677.7	103.0	10.0	15,510	30,880	71.2	1,210,914	1,268,792	67,862	95,007
2013	1,274,563	140,009	10,909	221,147.1	1,715.5	1,291.4	1,128.8	156.5	8.6	16,223	32,284	71.7	1,261,711	1,122,212	112,560	157,600
2014	1,527,153	138,097*	15,119*	317,479.1	2,431.1	1,830.0	1,600.3	160.8	9.9	18,078	35,976	74.3	1,263,494	1,341,063	129,790*	170,100*
2015	1,798,350	195,134*	18,163*	405,492.0	2,980.6	2,129.7	164.1	10.1	18,954	37,720*	74.5	1,361,877	1,356,411	135,930*	183,506*	

*Provisional

Tourist Arrivals by Month - 1973 to 2015**Table 22**

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
1973	9,386	8,343	7,875	5,468	4,168	3,246	5,919	6,680	4,184	5,977	7,137	9,505	77,888
1974	10,915	9,648	9,847	6,400	3,241	3,303	5,404	6,147	4,986	6,199	8,338	10,583	85,011
1975	11,740	10,388	11,158	5,890	5,587	4,787	5,925	8,565	5,287	7,622	11,271	14,984	103,204
1976	15,627	15,214	13,431	8,886	6,097	4,550	4,278	3,481	6,707	10,636	13,600	16,464	118,971
1977	17,569	18,064	18,216	9,891	7,602	5,536	9,881	11,129	7,594	11,541	17,106	19,536	153,665
1978	23,114	22,427	20,497	11,545	8,803	7,134	13,252	15,542	10,245	14,340	20,759	24,934	192,592
1979	28,366	25,226	25,472	18,847	13,042	10,674	16,801	20,203	14,798	19,376	25,743	31,616	250,164
1980	36,108	33,896	34,416	21,806	19,468	15,082	22,986	27,440	19,962	23,646	23,988	37,982	316,780
1981	45,168	39,384	38,376	28,568	21,642	16,836	28,266	32,788	24,086	27,030	29,512	39,086	370,742
1982	40,932	40,148	42,178	29,606	28,972	25,772	30,942	34,332	29,754	30,296	33,748	40,550	407,230
1983	49,104	44,018	44,710	32,556	32,850	24,350	25,132	8,430	10,050	16,410	20,570	29,350	337,530
1984	33,546	32,406	32,628	23,684	18,224	17,866	26,694	27,626	21,764	25,800	27,906	29,590	317,734
1985	28,814	27,012	29,886	19,778	14,014	11,092	18,362	20,138	15,242	18,176	23,218	31,724	257,456
1986	32,890	30,512	28,932	19,262	13,100	9,536	12,330	15,190	12,398	12,732	18,114	25,110	230,106
1987	25,446	23,714	22,838	16,238	8,204	7,650	10,200	11,408	10,072	12,146	14,188	20,516	182,620
1988	20,400	19,150	19,430	13,834	11,124	11,540	17,660	18,670	14,980	16,742	10,560	8,572	182,662
1989	12,962	12,344	16,032	12,312	12,750	11,630	15,194	17,220	14,264	15,050	18,948	26,026	184,732
1990	26,592	26,368	26,946	22,788	18,286	18,050	26,410	26,786	22,438	23,060	24,596	35,568	297,888
1991	28,932	28,080	27,153	20,541	17,745	17,394	30,645	28,824	24,762	25,173	28,272	40,182	317,703
1992	35,730	38,859	33,399	28,410	21,024	23,157	33,771	40,143	29,838	32,079	35,967	41,292	393,669
1993	42,726	40,116	37,953	29,589	22,368	20,412	32,904	32,796	27,495	30,621	35,103	40,167	392,250
1994	45,402	41,067	41,277	28,080	21,777	21,399	35,370	32,817	31,062	33,216	33,306	42,738	407,511
1995	45,987	42,591	40,074	33,756	24,672	22,416	35,994	35,814	30,828	30,603	28,365	32,001	403,101
1996	30,957	29,550	26,442	20,376	17,655	19,668	25,380	24,765	23,211	23,511	24,921	35,829	302,265
1997	32,652	35,010	34,098	26,907	22,407	23,160	30,867	32,034	29,793	28,314	31,995	38,928	366,165
1998	37,224	35,283	32,256	25,578	20,394	22,410	29,529	31,446	31,653	31,767	38,421	45,102	381,063
1999	44,379	41,526	41,022	34,443	25,212	26,184	33,288	39,081	33,915	35,112	41,952	40,326	436,440
2000	43,311	43,287	40,110	33,642	23,404	21,825	33,267	34,422	31,035	26,658	32,469	36,984	400,414
2001	44,187	46,575	44,290	36,906	26,924	28,323	28,566	15,717	11,758	12,904	17,344	23,300	336,794
2002	28,296	31,683	33,084	27,057	26,661	26,355	35,742	35,475	32,982	36,258	37,395	42,183	393,171
2003	40,647	39,081	40,818	33,714	30,048	31,836	43,743	42,111	36,054	49,922	54,946	57,722	500,642
2004	49,950	43,584	38,418	30,672	30,162	32,119	50,525	48,675	51,525	59,442	64,971	66,159	566,202
2005	38,187	36,645	50,418	42,261	40,878	45,699	56,745	51,216	43,536	44,095	48,457	51,171	549,308
2006	52,103	52,687	54,746	49,776	43,825	44,066	55,354	52,931	38,485	38,815	37,591	39,224	559,603
2007	56,553	43,051	35,031	33,039	26,307	30,810	44,142	44,742	37,104	37,011	45,102	61,116	494,008
2008	56,916	40,551	38,049	29,747	31,140	27,960	32,982	30,672	29,529	35,103	36,901	48,925	438,475
2009	38,468	34,169	34,065	26,054	24,739	30,234	42,223	41,207	37,983	37,575	44,311	56,862	447,890
2010	50,757	57,300	52,352	38,300	35,213	44,730	63,339	55,898	47,339	52,370	72,251	84,627	654,476
2011	74,197	65,797	75,130	63,835	48,943	53,636	83,786	72,463	60,219	69,563	90,889	97,517	855,975
2012	85,874	83,549	91,102	69,591	57,506	65,245	90,338	79,456	71,111	80,379	109,202	122,252	1,005,605
2013	110,543	113,968	113,208	80,737	74,838	90,279	107,016	123,269	90,339	107,058	109,420	153,918	1,274,593
2014	146,575	141,878	133,048	112,631	90,046	103,175	133,971	140,319	105,535	121,576	119,727	178,672	1,527,153
2015	156,246	165,541	157,051	122,217	113,529	115,467	175,804	166,610	143,374	132,280	144,147	206,114	1,798,380

Passenger Arrivals and Departures-1981 to 2015

Table 23

Year	Katunayake		Mattala		Port-Colombo		Port of Galle		Talaimannar		Other Ports		Total	
	Arr	Dep	Arr	Dep	Arr	Dep	Arr	Dep	Arr	Dep	Arr	Dep	Arr	Dep
1981	493,619	562,421	-	-	-	-	-	-	82,003	72,800	2,599	2,456	578,221	637,677
1982	584,326	546,490	-	-	-	-	-	-	95,108	106,876	2,226	2,175	681,660	655,541
1983	559,276	534,217	-	-	-	-	-	-	70,402	93,168	1,862	2,277	631,540	629,662
1984	593,883	650,812	-	-	-	-	-	-	61,568	99,796	1,738	1,760	657,189	752,368
1985	543,397	585,213	-	-	-	-	-	-	-	-	1,927	1,735	545,324	586,948
1986	570,304	591,448	-	-	-	-	-	-	-	-	1,875	1,561	572,179	593,009
1987	512,289	548,408	-	-	-	-	-	-	-	-	1,797	1,533	514,086	549,941
1988	516,400	544,760	-	-	-	-	-	-	-	-	2,100	2,200	518,500	546,960
1989	552,189	563,027	-	-	-	-	-	-	-	-	1,493	1,286	553,682	564,313
1990	603,595	581,698	-	-	-	-	-	-	-	-	3,493	1,756	607,088	583,454
1991	646,869	712,073	-	-	-	-	-	-	-	-	2,706	2,366	649,575	714,439
1992	764,453	836,310	-	-	-	-	-	-	-	-	2,794	2,919	767,247	839,229
1993	813,535	823,841	-	-	-	-	-	-	-	-	3,551	3,134	817,086	826,975
1994	893,387	892,778	-	-	-	-	-	-	-	-	4,120	4,392	897,507	897,170
1995	912,877	946,109	-	-	-	-	-	-	-	-	5,897	8,105	918,774	954,214
1996	857,727	851,272	-	-	-	-	-	-	-	-	3,628	3,668	861,355	854,940
1997	904,712	916,397	-	-	-	-	-	-	-	-	3,793	3,578	908,505	919,975
1998	921,343	938,656	-	-	-	-	-	-	-	-	3,793	3,619	925,136	942,275
1999	970,311	977,066	-	-	-	-	-	-	-	-	3,595	3,114	973,906	980,180
2000	999,418	970,383	-	-	-	-	-	-	-	-	2933	2827	1,002,351	973,210
2001	971,621	962,586	-	-	-	-	-	-	-	-	2,942	2,682	974,563	965,268
2002	912,419	950,655	-	-	-	-	-	-	-	-	2,947	2,804	915,366	953,459
2003	1,140,687	1,102,864	-	-	-	-	-	-	-	-	1,532	1,729	1,142,219	1,104,593
2004	1,459,575	1,484,685	-	-	-	-	-	-	-	-	2,112	2,255	1,461,687	1,486,940
2005	1,360,217	1,396,227	-	-	-	-	-	-	-	-	1,930	1,560	1,362,147	1,397,787
2006	1,444,408	1,474,559	-	-	-	-	-	-	-	-	360	401	1,444,768	1,474,960
2007	1,529,930	1,565,341									338	211	1,530,268	1,565,552
2008	1,644,172	1,707,376	-	-	-	-	-	-	-	-	145	168	1,644,317	1,707,544
2009	1,644,142	1,673,265	-	-	-	-	-	-	-	-	420	379	1,644,562	1,673,644
2010	2,111,629	2,128,404	-	-	-	-	-	-	-	-	385	356	2,112,014	2,128,760
2011	2,435,660	2,464,622	-	-	1,842	1,842	-	-	-	-	1,842	1,842	2,439,344*	2,468,306*
2012	2,518,082	2,568,787	-	-	3,136	3,136	-	-	-	-	-	-	2,521,218	2,571,923*
2013	2,593,818	2,644,467	2,828	2,850	7,238	6,010	21,366	18,738	-	-	3,136	3,084	2,628,386*	2,675,149*
2014	2,757,667	2,884,767	4,052	3,256	6,710	7,196	22,218	20,143	-	-	-	-	2,790,647	2,915,362
2015	3,222,647	3,209,259	997	1,513	6,786	7,474	20,339	18,474	-	-	-	-	3,250,769	3,236,720

* Revised

Source - Department of Immigration & Emigration

PART H

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PAERT H: REVENUE FROM TOURISM

Conferences Held and Revenue Earned at Bandaranaike Memorial International Conference Hall (B.M.I.C.H) - 1985 to 2015

Table 24

Year	Conference Status		No. of Delegates		Revenue in Rs'000
	National	International	Local	Foreign	
1985	128	9	72,953	720	4,217.9
1986	114	8	72,446	2,461	3,009.2
1987	50	8	25,410	376	1,619.0
1988	42	4	13,850	156	1,264.3
1989	34	9	8,639	592	777.1
1990	31	7	12,145	2,011	1,201.3
1991	40	6	12,000	2,500	1,700.0
1992	127	33	69,601	5,248	13,939.3
1993	141	11	20,080	5,540	7,798.2
1994	105	9	35,080	1,730	4,906.7
1995	120	10	40,000	1,900	5,933.2
1996	152	16	58,000	1,300	5,411.2
1997	98	10	48,415	3,150	4,157.5
1998	101	5	49,475	1,550	6,039.4
1999	125	1	55,855	350	4,759.0
2000	134	4	54,110	600	6,685.5
2001	83	13	35,001	400	3,574.5
2002	577	6	285,545	1,005	46,244.7
2003	594	4	324,565	650	61,762.1
2004	642	4	432,510	1,550	70,700.5
2005	660	12	502,335	2,120	101,381.0
2006	804	17	916,845	2,560	120,490.4
2007	844	3	310,100	625	142,919.1
2008	758	3	294,870	475	137,504.4
2009	751	3	289,080	725	146,730.5
2010	442	1	175,980	200	133,426.7
2011	441	3	163,275	625	178,289.5
2012	496	10	223,650	4500	239,228.6
2013	595	4	349,850	250	233,781.4
2014	768	7	591,200	1200	400,210.0
2015	866	4	645,000	750	389,760.1

**Number of Foreign Visitors Visiting the Museums and Revenue from Sale of Tickets
1986 to 2015**

Table 25

Year	Total no. of foreign visitors	Collection in Rs. '000
1986	15,088	352.9
1987	5,538	138.5
1988	12,315	254.0
1989	20,354	479.3
1990	38,248	902.1
1991	22,159	821.4
1992	26,920	1,005.8
1993	31,373	1,180.8
1994	31,229	1,154.1
1995	24,997	1,171.0
1996	13,278	622.2
1997	13,916	712.1
1998	14,417	738.7
1999	16,686	860.7
2000	10,122	506.2
2001	11,157	620.4
2002	13,577	769.0
2003	19,213	1,181.1
2004	23,883	1,463.2
2005	15,281	3,937.6
2006	13,771	6,522.5
2007	9,040	4,190.9
2008	7,353	3,340.6
2009	10,244	4,636.4
2010	22,061	9,868.6
2011	31,096	14,200.0
2012	37,305	16,843.0
2013	44,751	14,981.0
2014	57,604	15,812.8
2015	56,747	27,568.7

Details Of Museums - 2015

Museums	Foreign Tickets		Local Tickets	
	No. of Foreign Tourists	Revenue (in Rs.)	No. of Domestic Tourists	Revenue (in Rs.)
Colombo National Museum	41,116	21,701,050	162,287	3,153,030
Natural History Museum	2,403	1,356,300	44,156	612,085
Kandy National Museum	0	0	0	0
Ratnapura National Museum	140	42,060	22,269	256,435
Galle National Museum	4,958	1,452,000	26,972	291,720
Anuradhapura Folk. Museum	180	53,700	5,783	76,735
Dutch Museum	3,302	1,620,400	5,367	92,170
Galle Maritime Museum	4,142	1,192,200	37,191	396,020
Independence Memorial Museum	488	142,050	24,031	179,215
Hambanthota National Museum	18	9,000	1,853	25,030
Total	56,747	27,568,760	329,909	5,082,440

Source : Department of National Museum

Number of Foreign Visitors Visiting the Cultural Triangle and Revenue from Sale of Tickets 1987 to 2015

Table 26

Year	No. of Tourists	Collection in Rs. Million
1986	93,884	14.7
1987	76,645	13.7
1988	74,062	14.1
1989	79,683	19.2
1991	132,641	69.6
1992	153,817	102.3
1993	148,913	149.6
1995	166,661	168.7
1996	102,788	121.2
1997	144,517	186.0
1998	165,463	225.0
1999	207,398	300.5
2000	155,167	276.0
2001	129,201	222.0
2002	131,804	242.8
2003	212,521	403.3
2004	246,380	543.1
2005	110,443	284.7
2007	104,583	279.8
2008	112,190	307.5
2009	109,404	402.8
2010	197,947	743.5
2011	239,920	998.2
2012	592,980	1,330.7
2013	504,699	1,727.1
2014	627,136	2,178.5
2015	722,676	2,495.5

Source : Central Cultural Fund

Number of Visitors Visiting the Cultural Triangle and Income From Sale of Tickets - 2015

Foreign		Domestic	
No. of Visitors	Revenue (in Rs.)	No. of Visitors	Revenue (in Rs.)
722,676	2,495,562,980.00	681,459	24,348,281.00

Details of Foreign Visitors by Location - 2015

Location	No. of Foreign Visitors	Revenue (in Rs.)
Anuradhapura	74,075	275,399,855.00
Polonnaruwa	180,048	586,392,421.00
Sigiriya	452,301	1,625,116,904.00
Kataragama	116	76,050.00
Galle	15,663	8,453,380.00
Dambulla	473	124,370.00
Total	722,676	2,495,562,980.00

Details of Domestic Visitors by Location - 2015

Location	No. of Local Visitors	Revenue (in Rs.)
Anuradhapura	16,057	98,281.00
Polonnaruwa	89,380	269,120.00
Sigiriya	514,522	22,463,750.00
Kataragama	16,020	285,810.00
Galle	44821	1,219,630.00
Dambulla	659	11,690.00
Total	681,459	24,348,281.00

**Number of Foreign Visitors to the
Zoological Gardens and Revenue from Gate Fees
1982 to 2015**

Table 27

Year	No. of Tourist	Collection in Rs.'000
1982	83,001	2,374
1983	66,185	1,873
1984	57,906	1,686
1985	46,309	1,349
1986	38,008	1,117
1987	16,863	661
1988	20,648	806
1989	23,898	941
1990	93,949	4,374
1991	110,458	6,361
1992	156,868	9,283
1993	173,628	10,274
1994	186,175	11,479
1995	189,043	11,448
1996	130,237	9,222
1997	175,984	15,128
1998	191,123	18,846
1999	233,968	23,068
2000	204,681	29,215
2001	150,353	22,249
2002	147,329	30,204
2003	217,930	42,297
2004	252,445	119,547
2005	135,006	61,419
2006	178,902	82,655
2007	155,310	133,118
2008	153,934	134,286
2009	149,833	201,659
2010	246,556	410,097
2011	284,898	470,239
2012	287,485	480,663
2013	305,860	550,923
2014	348,842	745,769
2015	393,064	813,978

* Details given below

Revenue By Location - 2014 & 2015

Location	Year	Domestic Tourists		Foreign Tourists		Total	
		Number	Revenue	Number	Revenue	Number	Revenue
Dehiwala	2014	1,249,562	98,383,110	28,823	46,895,300	1,278,385	145,278,410
	2015	1,318,185	104,052,560	30,402	48,004,950	1,348,587	152,057,510
Pinnawala	2014	444,483	32,601,730	320,019	698,874,100	764,502	731,475,830
	2015	734,699	54,730,570	362,662	765,973,750	1,097,361	820,704,320
Total	2014	1,694,045	130,984,840	348,842	745,769,400	2,042,887	876,754,240
	2015	2,052,884	158,783,130	393,064	813,978,700	2,445,948	972,761,830

Ticket Rates			
Local	Rs.100.00	Adults	
	Rs.30.00	Child	
	Rs.20.00	School Child	
Foreigners	Rs.2500.00	Adults	
	Rs.1250.00	Child	
SAARC Foreigners	Rs.700.00	Adults	
	Rs.350.00	Child	

Revenue from Foreign Visitors Visiting the '000 Botanical Gardens - 1983 to 2015

Table 28

Year	Peradeniya	Hakgala	Gampaha	Mirijjawila	Avissawella	Total Revenue In Rs.'000
1983	2,016.4	154.8	2.2			2,173.4
1984	2,000.3	122.2	2.5			2,125.0
1985	1,641.2	85.4	1.8			1,728.4
1986	1,468.1	97.0	1.4			1,566.5
1987	1,164.5	62.6	1.4			1,228.5
1988	1,019.1	58.0	1.2			1,078.3
1989	1,873.1	77.5	4.9			1,955.5
1990	4,068.3	209.0	5.7			4,283.0
1991	5,799.2	372.8	12.7			6,184.7
1992	8,981.2	584.0	19.3			9,584.5
1993	9,608.8	634.9	23.4			10,267.1
1994	18,477.5	1,037.4	36.0			19,550.9
1995	23,922.2	1,227.9	49.1			25,199.2
1996	16,082.6	689.1	28.1			16,799.8
1997	20,931.5	866.5	36.3			21,834.3
1998	25,481.6	1,211.1	5.3			26,698.0
1999	31,160.3	1,428.7	45.9			32,634.9
2000	28,066.6	1,357.0	37.2			29,460.8
2001	20,250.0	940.0	36.4			21,226.4
2002	25,348.2	962.9	34.4			26,345.5
2003	55,711.3	2,154.2	53.9			57,919.4
2004	68,010.3	2,613.3	80.4			70,704.0
2005	104,272.0	6,136.0	23.1			32,605.2
2006	42,500.7	1,642.7	66.8			44,210.2
2007	64,257.0	2,202.3	100.2			66,559.5
2008	66,515.7	2,513.4	90.3			69,119.4
2009	68,838.3	3,353.4	75.0			72,266.7
2010	117,223.8	5,825.4	112.8			123,162.0
2011	243,093.3	10,271.8	226.9			253,592.0
2012	265,585.1	13,194.2	265.6			279,044.9
2013	299,086.9	15,527.0	250.8	6.6		314,871.4
2014	350,386.5	18,975.5	312.9	163.3		369,838.4
2015	409,288.0	25,402.8	366.8	50.1	43.7	435,151.4

* Details are given below

Details by Location - 2015

	Foreign Tickets		Local Tickets		Total Revenue (in Rs.)
	No. of Foreign Tourists	Revenue (Rs.'000)	No. of Domestic Tourists	Revenue (Rs.)	
2015					
Peradeniya	382,931	409,288,000	1,168,928	46,075,840	455,363,840
Hakgala	24,188	25,402,850	742,133	28,933,450	54,336,300
Gampaha	344	366,850	201,746	9,358,260	9,725,110
Mirijjawila	47	50,050	41,051	1,426,370	1,476,420
Avissawella	43	43,725	61,844	2,671,680	2,715,405
Total	407,553	435,151,475	2,215,702	88,465,600	523,617,075

Revenue from Foreign Visitors Visiting the Wild Life Parks 1988 to 2015(in Rs.' 000)

Table 29

Year	Yala National Park	Wilpattu National Park	Kumana Bird Santuary	Udawalawa National Park	Others*	Total Revenue In Rs.'000
1988	226.7	-	-	11.0	49.4	287.1
1989	365.4	-	-	2.7	65.0	433.1
1990	1,151.6	-	-	3.6	-	1,155.2
1991	1,511.6	-	-	9.5	214.7	1,735.8
1992	2,700.9	-	-	207.3	456.2	3,364.4
1993	10,803.8	-	-	829.2	1,824.9	13,457.9
1994	21,613.4	-	-	5,529.1	2,224.0	29,366.5
1995	21,595.8	-	-	3,905.1	13,037.8	38,538.7
1996	15,196.9	-	-	2,928.7	9,776.1	27,901.7
1997	12,138.8	-	-	10,642.1	11,708.5	34,489.4
1998	8,918.7	-	-	13,626.4	18,681.0	41,226.1
1999	20,420.1	-	-	18,098.6	17,454.1	55,972.8
2000	25,417.8	-	-	15,876.9	18,857.8	60,152.5
2001	25,183.4	-	-	10,940.6	18,266.0	54,390.0
2002	25,802.4	-	-	14,813.7	17,920.4	58,536.5
2003	46,480.0	230.0	-	22,780.0	32,744.0	102,234.0
2004	48,413.9	522.3	274.6	29,647.2	34,944.0	113,802.0
2005	23,945.8	734.9	75.9	16,205.3	21,729.9	62,691.8
2006	45,411.8	366.4	82.1	23,514.4	30,176.2	99,550.9
2007	30,247.9	-	-	20,316.5	35,168.9	85,733.3
2008	27,707.4	-	-	18,223.5	38,488.7	84,419.6
2009	50,221.2	-	-	9,864.3	43,907.5	103,993.0
2010	123,850.1	1,503.6	445.8	22,718.5	78,731.3	227,249.2
2011	154,310.8	3,881.3	906.7	33,531.2	108,378.7	301,008.7
2012	222,269.9	10,032.3	2,499.9	43,252.7	146,790.1	424,844.9
2013	272,581.0	91,358.9	79,078.1	1,166.4	132,274.4	578,458.8
2014	360,952.8	26,182.5	4,607.9	110,828.8	325,015.9	831,587.9
2015	419,311.8	37,275.2	6,307.9	172,954.7	375,735.7	1,011,585.3

Details by Location - 2015

Location	Local Tickets		Foreign Tickets		Total No. of Visitors	Total Revenue (in Rs.)
	No. of Visitors	Revenue (in Rs.)	No. of Visitors	Revenue (in Rs.)		
1. Yala National Park	308,790	17,983,898.00	236,217	419,311,792.69	545,007	437,295,690.69
2. Wilpattu National Park	49,068	2,749,216.30	19,505	37,275,239.39	68,573	40,024,455.69
3. Kumana National Park	21,996	836,510.00	4,920	6,307,950.00	26,916	7,144,460.00
4. Udawalawa National Park	113,424	6,731,040.00	89,116	172,954,738.31	202,540	179,685,778.31
5. Horton Plains National Park	228,858	12,765,810.00	87,962	187,525,959.55	316,820	200,291,769.55
6. Bundala National Park	8,663	343,460.00	8,619	11,011,329.45	17,282	11,354,789.45
7. Wasgamuwa National Park	20,338	772,750.00	1,069	1,249,783.45	21,407	2,022,533.45
8. Minneriya National Park	65,203	3,804,602.76	61,683	120,782,977.61	126,886	124,587,580.37
9. Kaudulla National Park	15,058	590,360.00	15,959	21,122,020.00	31,017	21,712,380.00
10. Lunugamvehera National Park	6,808	282,000.00	3,539	4,525,950.00	10,347	4,807,950.00
11. Gal Oya National Park	5,059	162,360.00	1,384	746,780.00	6,443	909,140.00
12. Horagolla National Park	5,019	191,160.00	13	16,975.00	5,032	208,135.00
13. Maduru Oya National Park	863	34,700.00	142	181,882.50	1,005	216,582.50
14. Angammedilla National Park	2,041	82,000.00	6	10,370.00	2,047	92,370.00
15. Galwaysland National Park	2,047	79,520.00	49	60,650.00	2,096	140,170.00
16. Lahugala National Park	234	9,360.00	10	13,700.00	244	23,060.00
17. Pigeon Island National Park	58,774	2,312,050.00	19,069	23,521,413.00	77,843	25,833,463.00
18. Hikkaduwa National Park	25,041	100,652.50	4,480	128,130.00	29,521	228,782.50
19. Bareef - Kalpitiya	13,269	262,380.00	4,779	4,837,632.00	18,048	5,100,012.00
Total	950,553	50,093,829.56	558,521	1,011,585,272.95	1,509,074	1,061,679,102.51

Revenue from Embarkation Tax 1980 to 2015

Table 30

Year	Total Amount in Rs' 000
1980	29,811.1
1981	34,577.1
1982	36,363.4
1983	29,742.1
1984	29,007.9
1985	25,745.6
1986	46,021.2
1987	36,421.2
1988	37,201.2
1989	53,861.0
1990	99,020.3
1991	130,943.1
1992	177,151.1
1993	196,125.0
1994	203,755.5
1995	201,550.5
1996	151,132.5
1997	183,082.5
1998	190,531.5
1999	218,220.0
2000	200,207.0
2001	269,268.0
2002	393,171.0
2003	500,646.0
2004	566,202.0
2005	823,962.0
2006	839,404.5
2007	741,012.0
2008	738,821.9
2009	766,266.7
2010	1,000,080.0
2011	1,041,700.0
2012	1,161,686.0
2013	1,604,887.1
2014	1,779,766.1
2015	1,968,541.1

Public Sector Revenue from Tourism (In Rs. million) 2011-2015

Table 31

Source of Revenue	2011	2012	2013	2014	2015
Tourism Development Levy	649.7	809.4	1,014.2	1,005.6	1,014.8
Tourism Development Authority Income	110.1	130.3	136.4	149.3	126.1
Embarkation Tax on Foreign Tourists	1,041.7	1,161.7	1,604.8	1,779.8	1,968.5
Cultural Triangle	998.2	1,330.7	1,727.1	2,178.5	2,495.5
Botanical Gardens	253.9	279.0	314.9	369.8	435.1
Zoological Gardens	470.2	480.7	550.9	745.8	813.9
Wild Life Parks	301.0	424.8	578.4	831.6	1,011.6
Museums	14.2	16.8	14.9	15.8	27.5
BMICH	178.3	239.2	233.7	400.2	389.7
Total	4,017.3	4,872.6	6,175.3	7,476.4	8,282.7

DEFINITIONS OF TERMS AND SOURCES OF INFORMATION

SECTION III

Definitions of Terms and Sources of Information

DEFINITIONS OF TERMS

(a) Visitor/Tourist Excursionist:

In March 1993, the U. N. O. Statistical Commission adopted a set of recommendations for tourism statistics prepared by the World Tourism Organization (W.T.O) as a follow-up to the Ottawa International Conference for Travel and Tourism Statistics, held in June 1991. These recommendations have been followed in this report for defining “International Visitor”, “International Tourist” and “International Excursionist.”

The Definitions are:

- i. The term “International Visitor” refers to any person who, travels to a country other than that in which he/she has his/her usual residence, but outside his/her usual environment for a period not exceeding 12 months and whose main purpose of visit is other than the exercise of an activity remunerated from within the country visited.
- ii. The term “International Tourist” (overnight visitor) is an International Visitor who, stays at least one night in a collective or private accommodation in the country visited.
- iii. The term “International Excursionist” (same day visitor) refers to an International Visitor, who does not spend the night in a collective or private accommodation in the country visited.

To clarify further the following are excluded from the definition of “International Visitor”:

1. All persons arriving with a specific purpose of engaging themselves in gainful occupation or to establish residence in Sri Lanka irrespective of their length of stay.
2. Diplomatic personnel.
3. Crews of ships and aircraft even if they stay for one night or more.
4. Dependents of temporary immigrants and children below 3 years.

In this report the term “Visitor”, “Tourist” and “Excursionist” are used for “International Visitor”, “International Tourist” and “International Excursionist” respectively. In Sri Lanka’s tourism statistics, excursionists consist almost exclusively of passengers on sea cruises, who come on shore for purposes of sightseeing, shopping, etc. while the ship is in harbour.

(b) Tourist Arrivals:

Every single visit (or entry) of a tourist to the country either in the course of the same trip or in the course of different trips is counted as an arrival, provided the visit (or entry) lasts at least one night in the country (N.B. those who do not cross the frontiers are not regarded as visitors).

(c) Tourist Night:

A night spent in Sri Lanka by a tourist in any type of immobile accommodation.



(d) Guest Night:

A night spent in a Tourist Hotel, Rest-House or Guest-House approved by the Sri Lanka Tourism Development Authority, as being suitable for occupation by foreign visitors.

(e) Tourist Hotels:

All Tourist Hotels, which are registered under Sri Lanka Tourism Development Authority, can be taken under this category. This category consists of three hotel categories; Classified, Unclassified & Boutique Hotels. Statistics for some of the other categories (i.e. Small Luxury Hotels/ Boutique Hotels) are added to the report from year 2014.

(f) Supplementary Accommodation:

Guest-Houses which are approved by the Sri Lanka Tourism Development Authority as being suitable for occupation by foreign visitors. Home stay units are consist of tourist bungalows, rented tourist home, rented tourist apartments, heritage hotels and heritage bungalows.

(g) Official Receipts:

Official Receipts constitute the foreign exchange purchases and acceptances by authorized dealers and commercial banks from foreign visitors either directly or indirectly.

2. SOURCES OF INFORMATION

(a) Tourist Statistics:

Passenger arrival reports generated by Electronic Travel Authorization System (ETA) compiled by the Department of Immigration and Emigration.

(b) Excursionist Statistics

Passenger arrival reports compiled by the Department of Immigration and Emigration

(c) Accommodation Statistics:

Monthly reports obtained by the Sri Lanka Tourism Development Authority from the registered accommodation establishments.

(d) Passenger Statistics:

Passenger arrival and departure reports compiled by the Department of Immigration and Emigration.

(e) Air Traffic Statistics:

Quarterly returns obtained by the Sri Lanka Tourism Development Authority from the scheduled airlines, which operate flights to Sri Lanka.

(f) Statistics on Official Tourist Receipts:

Monthly returns on foreign exchange purchases and acceptances obtained from the authorized dealers and the commercial banks.

(g) Employment Statistics:

Annual Surveys conducted by the Sri Lanka Tourism Development Authority among all registered Tourist Establishments; viz. Accommodation and Catering Establishments, Travel and Transport Agencies, Recreational Clubs, Tourist Shops, Airlines and National Tourist Organizations.

(h) Statistics of Tourist Prices:

Price data collected from a sample of tourist establishments.



**LIST OF RESEARCH PUBLICATIONS OF THE SRI LANKA
TOURISM DEVELOPMENT AUTHORITY
(SRI LANKA TOURIST BOARD)**

Title of the Report	Year of Publication	No. of Pages
Report on the Survey of Foreign Visitors (July 1967 to March 1968)	Volume I	50
	Volume I	30
Travel Industry Survey	1969	92
Quarterly Review of Tourism Statistics	1969	
	1-4 Quarter	74
Report of the Charter Tourist Survey	Jan - Dec 1972	38
Ceylon Tourist Board Quarter Review of Statistics -1Quarter	1970	95
Ceylon Tourist Board Quarter Review of Statistics -1Quarter	1971	85
Survey of Foreign Tourists to SriLanka	Jan - Dec 1972	40
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Report of the ADHOC Committee on Expansion of Tourist Accommodation	Aug 1976	23
Tourism in Sri Lanka-A Review of Performance	1977	15
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The United Kingdom -A Market Profile	Dec 1983	17



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Market Intelligence News Release		-
No. 1	Jan 1983	-
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No. 3	May 1983	-
No. 4	June 1983	-
No. 5	July 1983	-
No. 6	Aug 1983	-
No. 7	Sep/Oct 1983	-
No. 8	Nov/Dec 1983	-
Survey of Departing Foreign Tourists from Sri Lanka	Feb-Apr 1983	54
The Middle East Region - A Market Profile	Feb 1984	54
Market Intelligence News Release Vol. II (No. 1 to 10)	Jan/Dec 1984	115
Airport Survey of German, French & UK Tourists	Dec 1987	24
Japan Outbound - A Market Profile	Nov 1988	29
Report of the Census of Unauthorised Establishments providing Tourist Services in Hikkaduwa	Apr/May 1988	39
Report of the Census of Unauthorised Establishments providing Tourist Services in Negombo	August 1988	21
The Federal Republic of Germany - A Market Profile	May 1989	31
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Performance of the Hotel Sector in Winter 1990/91	Sep 1991	16
Survey of Foreign Tourists -1991/92	March 1993	32
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Survey of Departing Foreign Tourists from Sri Lanka	July-November 2000	45
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Tourism Update-Market Intelligence Report (Vol. II)	Jan-Dec 2002	104
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Comments & Suggestions

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