

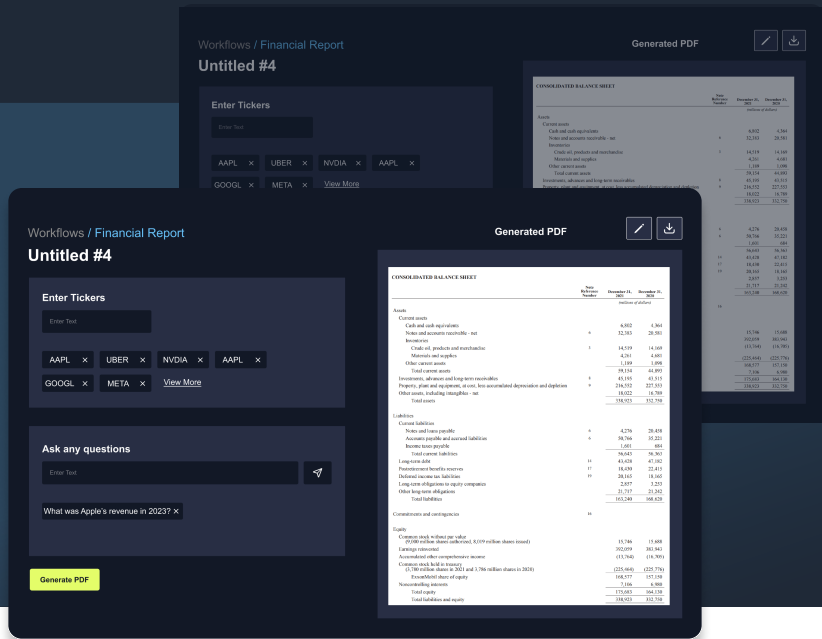


A CASE STUDY

Creating Workflows

CUSTOMER
TASK TYPE

OpenAds
Human Feedback



BACKGROUND ON WORKFLOWS

Workflows serve as a method to collect answers from a series of questions within documents and then use that information to generate a customizable report. Users can view, edit, or download the generated output.

FINANCIAL REPORTS

GOAL: Quickly extract key information from 10-Ks and 10-Qs into an easy-to-understand report.

PURPOSE: Allow for swift buy/sell decisions for investors without the need to extensively review lengthy financial documents.

SBIR PROPOSALS/RFPs

GOAL: Generate a rough draft of proposals for grants or funding applications.

PURPOSE: Save time in the writing process, providing an efficient starting point for crafting detailed proposals such as SBIR applications.

WHO WOULD BENEFIT



Financial service company

Morningstar can benefit from a report by automating the synthesis of stock-related information. Instead of manually sifting through documents, they can ask a series of questions to quickly generate a comprehensive report. This report aids in making informed decisions about buying stocks, saving time and improving the efficiency of their stock analysis process.



Biotech company

Genentech can use SBIR proposals/RFPs workflows to swiftly input details about their cancer immunotherapy research and generate a comprehensive SBIR proposal. This accelerates the grant application process, allowing Genentech to focus on the scientific aspects of their groundbreaking project.