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Infosys Q3 Results Highlights: Profit rises by 11.46% YoY to Rs 6806 cr, revenue up 7.58%; FY25 revenue guidance revised

Infosys Q3 Earnings, Results: Infosys posted Q3 revenue from operations at Rs 41,764 crore, up 7.58 per cent as against Rs 38,821 crore posted during the third quarter of FY24.

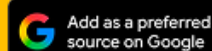
Written by [Tanya Krishna](#)

Updated: January 16, 2025 19:08 IST



Infosys has announced its plans to expand its IT campus at Pocharam in Hyderabad.

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Infosys Quarterly Results: IT major Infosys on Thursday announced its fiscal third quarter earnings with profit at Rs 6806 crore, up 11.46 per cent YoY. The company recorded Q3 revenue from operations at Rs 41,764 crore, up 7.58 per cent as against Rs 38,821 crore posted during the third quarter of FY24.

According to a CNBC TV18 poll, Infosys was expected to post revenue for the third quarter of FY25 at Rs 41,281 crore and profit for the quarter in review was estimated at Rs 6753 crore.

Earlier, Tata Consultancy Services (TCS) and HCL Tech had announced their Q3FY25 results. TCS posted a profit of Rs 12,380 crore, up 12 per cent on-year and revenue for the quarter came in at Rs 63,973 crore, up 5.60 per cent YoY. HCL Tech, meanwhile, reported Q3 profit at Rs 4,591 crore, posting a growth of 5.54 per cent YoY and revenue from operations for the period stood at Rs 29,890 crore.

Infosys Q3 Results, Earnings Announcement:

LIVE UPDATES

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19:02 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: 'Infosys reported healthy Q3FY25 despite Q3 seasonality'

Shaji Nair, Research Analyst, Capital Market Strategy, Mirae Asset Sharekhan, said, "Infosys has raised revenue growth guidance for FY25 to 4.5-5% from 3.75-4.5% in constant currency terms while maintaining operating margin guidance at 20-22%. Large deal TCV at \$2.5 billion, up 2.7% q-o-q/down 23% y-o-y is steady but slightly lower than expectations. Second consecutive Net Headcount addition at 5591 q-o-q after several quarters of decline is positive. Management is seeing improvement in discretionary spend in the Financial services vertical in Europe and Retail & Consumer in the US which augurs well for the company. Infosys has reported healthy Q3FY25 despite Q3 seasonality and raised the guidance for FY25 on the back of improving discretionary spends in Financial services and Retail along with strong headcount additions. We believe the company remains well positioned to capture cost optimization and transformation opportunities given its strong domain knowledge and market leading capabilities in cloud with Cobalt and generative AI with Topaz."



18:40 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: 'Robust recovery in BFSI segment was a key highlight during Q3'

Sagar Shetty, Research Analyst, StoxBox, said, "Infosys reported healthy financials in Q3FY25, surpassing street estimates across all fronts. The company recorded impressive revenue growth, led by comprehensive growth across segments, offsetting the seasonal impact. The robust recovery in the BFSI segment was a key highlight during the quarter. An uptick in margins was primarily attributed to benefits from improving realization and scale. Strong

emphasis on cash flow management resulted in a free cash conversion to net profits of 157% in Q3, with free cash generation for 9MFY25 surpassing that of the entire FY24.”

“The notable revision of revenue growth guidance to 4.5-5% from 3.75-4.5% reflects an increase on both ends of the range scale, underscoring a potential bounce back in growth momentum. TCV stood at \$2.5 billion (down 22% YoY); however, the company remains confident going ahead, backed by an improved deal pipeline. The management’s view on the discretionary spending, deal conversion outlook, and commentary on deal wins and pipeline going ahead would be key to gauge changes in the dynamics of the demand environment,” he added.



18:40 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: Stock closes 1.5% lower

The stock of [Infosys](#) closed the trading 1.5% lower at Rs 1,920.05, ahead of quarterly results. The share price for most the time remained in the negative territory. The company reported a net profit jump of more than 11% for Q3 FY25.



17:54 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: Attrition rate rises in Q3

The attrition rate for [Infosys](#) is currently at 13.7% for the last twelve months in the IT services sector for the reporting quarter of FY25. In the preceding quarter of the same fiscal year, the company’s attrition rate was 12.9%. Likewise, in Q3 FY24, it also stood at 12.9%.



16:53 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: ‘We have a strong pipeline with large deals and some mega deals’

During the post Q3 results announcement press conference, Salil Parekh, CEO and MD, [Infosys](#), said, “We have a strong pipeline with large deals and some mega deals. These are the deals we feel good about given the way some of the conversions have happened. In terms of the timeline of the closure of the deal, we have seen essentially a similar situation as we saw in Q2.”



 16:38 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: CFO Jayesh Sanghrajka on Q3 performance

Jayesh Sanghrajka, CFO, [Infosys](#), said, "We had another quarter of strong performance with revenue growth across segments and operating margin expansion, leading to 11.4% EPS growth year on year in rupee terms. Our structured approach to operating margin expansion yielded more results in Q3, particularly due to benefits from improving realization and scale benefits. Our sharp focus on cash flow is reflected in free cash conversion to net profits of 157% in Q3 with free cash generation for 9 months of FY25 surpassing that of entire FY24."

 16:36 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: Key highlights for nine months ended Dec 2024

- Revenues in CC terms grew by 3.9% YoY
- Reported revenues at Rs 122,064 crore, growth of 5.5% YoY
- Operating margin at 21.2%, growth of 0.3% YoY
- Basic EPS at Rs 47.52, growth of 7.7% YoY
- FCF at Rs 26,812 crore, growth of 59.3% YoY; FCF conversion at 136.0% of net profit

 16:35 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: Key highlights for Q3

- Revenues in CC terms grew by 6.1% YoY and 1.7% QoQ
- Reported revenues at Rs 41,764 crore, up 7.6% YoY
- Operating margin at 21.3%, increase of 0.8% YoY and 0.2% QoQ
- Basic EPS at Rs 16.43, growth of 11.4% YoY
- FCF at Rs 10,647 crore, growth of 91.9% YoY; FCF conversion at 156.1% of net profit



16:35 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates

Free cash flow: Rs 10,647 crore

Consolidated cash and investments: Rs 39,836 crore



16:27 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: Attrition rate

Infosys' attrition rate stood at 13.7 per cent for the quarter ended December 2024. It said that the company headcount increased for the second consecutive quarter by 5,591 and it was at 323,379 and the percentage of women employees stood at 39.0 per cent. [Read More](#)



16:13 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: FY25 revenue guidance revised

Revenue growth of 4.5- 5.0 per cent in constant currency

Operating margin of 20- 22 per cent

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16:11 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: Salil Parekh on Q3 performance

Salil Parekh, CEO and MD, [Infosys](#), said, "Our strong revenue growth sequentially in a seasonally weak quarter and broad-based year on year growth, along with robust operating parameters and margins, is a clear reflection of the success of our differentiated digital offerings, [market](#) positioning, and key strategic initiatives. We continue to strengthen our enterprise AI capabilities, particularly focusing on generative AI, which is witnessing increasing client traction. This has led to another quarter of strong large deal wins and improved deal pipeline giving us greater confidence as we look ahead."



16:09 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: TCV of large deal

Infosys reported TCV of large deal wins at \$2.5 billion, with 63 per cent net new growing at 57 per cent sequentially.



16:02 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: Profit rises by 11.46% to Rs 6806 crore, revenue up 7.58% YoY

Infosys on Thursday announced its quarter results for Q3FY25 with profit at Rs 6806 crore, posting a growth of 11.46 per cent in comparison to Rs 6106 crore recorded during the same period of previous financial year., surpassing estimates. It posted revenue from operations at Rs 41,764 crore, up 7.58 per cent as against Rs 38,821 crore posted during the third quarter of FY24. The company EBIT stood at Rs 8912 crore.

According to a CNBC TV18 poll, Infosys was expected to post revenue for the third quarter of FY25 at Rs 41,281 crore and profit for the quarter in review was estimated at Rs 6753 crore.



15:35 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: IT sector focus: Furloughs likely to hit growth, says Elara Capital

Elara Capital said, "For Infosys, the ask rate to reach lower/upper range of FY25 revenue guidance is (0.7%)/+0.25%, per our calculation in CC. Expect a CC / USD drop of 0.3%/1% QoQ, led by furloughs. For Wipro, Q3 revenue growth guidance was within -2-0% in CC. Expect revenue to decline 0.9% (median of the guidance) in CC and USD revenue to drop to 1.5% due to cross-currency headwinds. Wipro faced client-specific issues, which hit growth in BFS and Healthcare verticals. This may continue in Q3, which along with furloughs may drag down growth. For Tech Mahindra, growth tailwinds are seasonally strong Comviva business but continued weakness in the Telecom vertical may drag down overall revenues."



15:12 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: ICICI Securities on deal activity for IT services sector

ICICI Securities said, "We expect deal TCV to be in line with the quarterly average TCV run-rate seen in the past two quarters with no mega deal signings in Q3FY25. We expect TCS to report deal TCV of USD 7bn-9bn. For Mphasis, we

expect its OB to be ~USD 300mn. We expect Persistent's OB to be flattish on a YoY-basis and strong on a QoQ-basis aided by renewal components. We expect strong large deal wins for LTTS in Q3, which would be ramping up in Q4 – needed to achieve its FY25 revenue guidance of 8-10% YoY CC.”



14:40 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: 'Seasonal furloughs to weigh on growth, margin expansion'

According to brokerage firms, the Indian IT services sector is expected to post a mixed performance during the seasonally weak quarter. With Q3 being a weak quarter due to seasonal furloughs, analysts said that this is expected to weigh down the IT sector's growth

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14:03 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: How will IT sector perform in Q3?

JM Financial said that Q3FY25 for the IT sector will be indented by furloughs and its impact will likely be similar to last years'. "Discretionary spend is still restricted to a few pockets. Semblance of stability in the manufacturing vertical is balanced by rising caution in Lifesciences'. Sequential decline implied in Accenture's Q2 guide offers some clue of likely Q3 trajectory. In summary, we expect a muted (0.5)-1.4% cc QoQ growth for large-caps (ex-HCL Tech). We expect 10-50 bps QoQ margin expansion across top-5. Among mid-caps, we expect Persistent Systems/ Coforge to outpace larger peers again. Q3 performance is seldom a reflection of underlying demand. Client budgets, deal wins and uptick in short duration deals would be a better gauge," the analysis report by the brokerage firm said.



13:32 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: Projections on Q3 numbers

JM Financial's Q3 projection

Revenue: Rs 41,235.70 crore, up 6.2% yoY

Profit: Rs 6768.70 crore, up 10.7% YoY

EBIT: Rs 8889.30 crore, up 11.7% YoY

ICICI Securities' Q3 projection

Revenue: Rs 41,323.90 crore, up 6.4% YoY

Profit: Rs 6546.00 crore, up 7.2% YoY

EBIT: Rs 8646.10 crore, up 8.6% YoY

Elara Capital's Q3 projection

Revenue: Rs 40,698.50 crore, up 4.8% YoY

Profit: Rs 6437.80 crore, up 5.4% YoY

EBIT margin: 20.8%



12:56 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: FY25 revenue guidance

ICICI Securities said that Infosys is expected to raise FY25 revenue growth guidance to 4–4.75 per cent, from 3.75–4.5 per cent.



12:15 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: Elara Capital's projections for Q3 performance

As Infosys is all set to announce Q3 earnings report today, Elara Capital said that dollar-denominated revenue growth for Tata Consultancy Services (TCS IN), Infosys, Wipro and Tech Mahindra should sequentially drop due to furlough impact and unfavorable currency movements. It maintained that furlough impact in Q3 is expected to be normal this year. "For Infosys, the ask rate to reach the lower/upper range of FY25 revenue guidance is (0.7%)/+0.25%, per our calculation in CC. Expect a CC / USD drop of 0.3%/1% QoQ, led by furloughs," it said while maintaining that the IT firm's margin may drop 30 bps QoQ due to negative operating leverage.



11:50 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: What are investors, market participants watching out for?

ICICI Securities said, "We build in 0.1% USD/0.7% CC QoQ revenue growth. We expect revenue growth to be led by BFSI, technology and energy & resources.

We expect EBIT margin to decline ~18bps on furloughs and lower working days, partially offset by tailwinds from rupee depreciation. In terms of key monitorables, the brokerage firm said that investors will keep an eye on announcements on any tweak on FY25 revenue growth guidance, client budgets for CY25, enterprise discretionary spending, and pricing pressures.



11:29 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: JM Financial's projections Q3 numbers

JM Financial, in an analysis report, stated, "We expect 90 bps QoQ cross-currency headwind. We estimate 130 bps impact of furloughs on Infosys. Besides furloughs, stabilisation in large deal ramp, which aided H1 growth, could restrict sequential growth. Lower transition cost associated with large deals could benefit margin, though lower growth will limit the extent of expansion. Expect Infosys to revise its guidance to 4-4.5 per cent YoY.



10:54 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: ICICI Securities on Infosys Q3 earnings

In an analysis report, ICICI Securities said, "While clients are still cautious on IT spending, cost efficiency focus and deal consolidation will continue, and we expect traction in financial services, technology and energy resources to continue from Q2. In terms of deal TCV, we expect the quantum of shorter deals to further improve indicating incremental recovery in demand. We expect margins to be flat QoQ and the full year margin is expected to be within guidance range of 20-22 per cent.



10:23 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: Key monitorable

Infosys will announce its fiscal third quarter earnings today. Brokerage firms said that the street is watching out for management commentary on demand outlook, and FY25 margin and revenue guidance. Analysts expect a muted revenue growth while the net profit is likely to be in low single digits.

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10:09 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: Key earnings to watch out for today

Today, majors like [Reliance Industries](#), [Infosys](#), [LTIMindtree](#), [Metro Brands](#), [Waaree Renewable Technologies](#), [Sterling and Wilson Renewable Energy](#), [Spencer Retail](#), [Khaitan Chemicals and Fertilizers](#), [Shemaroo Entertainment](#), [Axis Bank](#), [Havells India](#), [Hatsun Agro Products](#), [DB Corp](#), and others, will release their third quarter earnings for FY25.



10:04 (IST) 16 Jan 2025

Infosys Q3 Results Live Updates: Welcome to the live blog!

Greetings! With the fiscal third quarter earnings season already on and [TCS](#) and [HCL Tech](#) among major IT companies already having released their results, another IT giant [Infosys](#) is all set to announce its Q3 report today. We, at [FinancialExpress.com](#), will bring to you all the updates on the Q3 results, key announcements and also analysis of the key numbers.



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