

The report includes bar charts, each showing the average of a specific fundamental metric across industries within a sector and market cap category.

- **Initial setup:**

- Copy folder path for **Undervalued Stock Scanner** project folder in your local machine
- Open Industry Averages Report.pbix
- **Home** tab → Click **Transform data** to open Power Query → Navigate to **Parameters** folder in the **Queries** pane → Click on the **FolderPath** parameter → Manage Parameter
- Paste the folder path to the list of **FolderPath**'s values → Choose appropriate **Default Value** and **Current Value** → Close Power Query → Click **Yes** to apply changes

- **To switch to another sector:**

Home tab → Click **Transform data** to open Power Query → Navigate to **Parameters** folder in the **Queries** pane → Click on the **FileName** parameter → Choose the Excel workbook corresponding to the desired sector → Close **Power Query** → Click **Yes** to apply changes
Data may not be loaded correctly the first time. Try to refresh data again if there's an error.

- **To choose a market cap category (Large Cap, Mid Cap, Small Cap):**

Use the slicer named "Market Cap" at the top right corner of the report