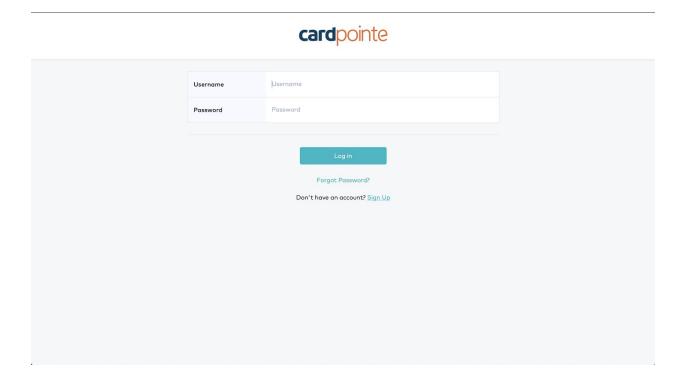


Online Ordering Portal

Basic Merchant Functions

# **Portal Login**

To log into the online portal, head over to <a href="https://cardpointe.cardconnect.com">https://cardpointe.cardconnect.com</a> Then, please follow the screenshot below:

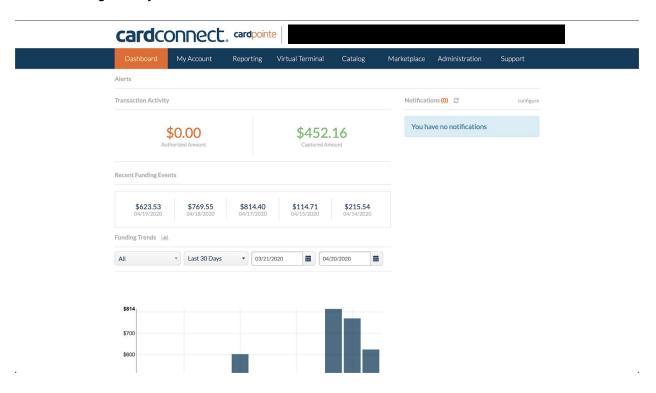


Here are the following credentials:

Username: oramen-chelseaPassword: Oramen@Yuni579

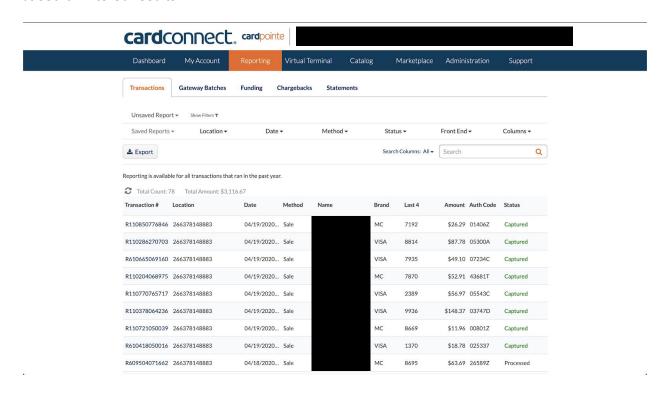
## **Portal Dashboard**

Your portal dashboard displays general overview information such as transaction activity and recent funding activity.

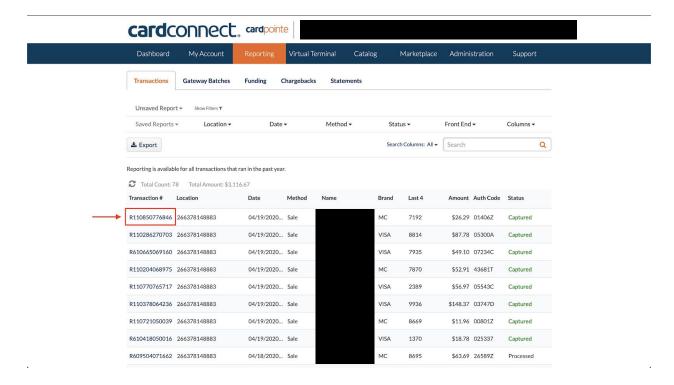


## **Reporting - Transactions List**

In this section, you will see your list of transactions. You may also search your transactions based on filtered results.

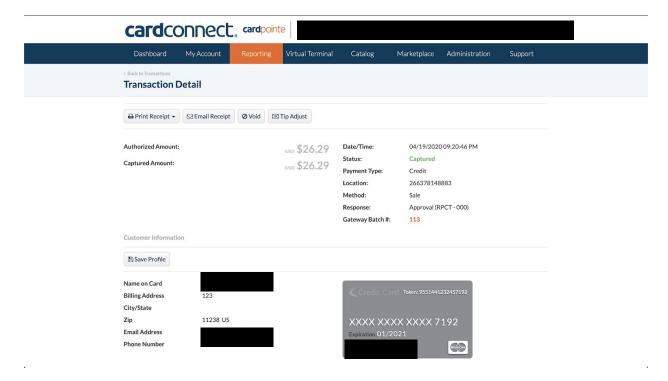


To view more information on a transaction, click on the Transaction #.



#### **Transaction - Void**

To void a transaction immediately (on the same day), click on Void.



#### **Transaction - Tip Adjust**

Click on *Tip Adjust*, to make tip adjustments. You may utilize this option to add additional charges. Here are some scenarios:

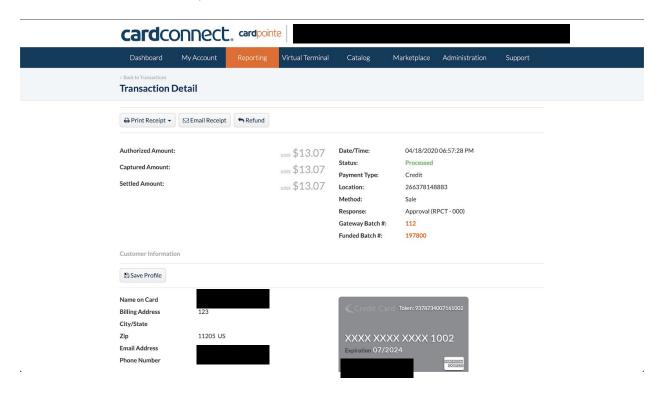
- 1. Customer calls back and wants to add an additional item or modifier
- 2. Customer wants to add more tips

### **Transaction - Email Receipt**

Click on *Email Receipt*, to issue a receipt and send a copy based on the customer's email address.

#### **Transaction - Refund**

The *Refund* option appears after the transaction has been processed. It takes 1 business day (week) and 2-3 business days (weekend) to process the transaction.



To issue a refund, click on *Refund* and enter the desired amount to return back to the customer. Provide a *Refund Reason*, and hit refund.

Enter amount you want to refund for this transaction?				
Amount Refund Reason	13.07			
			Cancel Refund	
			04/18/2020 08:57:28 P	

### **Virtual Terminal**

The virtual terminal is used to manually issue a charge to a customer using their name, credit card, and profile. To issue a charge through customer profile, save the customer's profile and charge using the saved profile.

