# Automated Data Mapping Specification via Schema Heuristics and User Interaction

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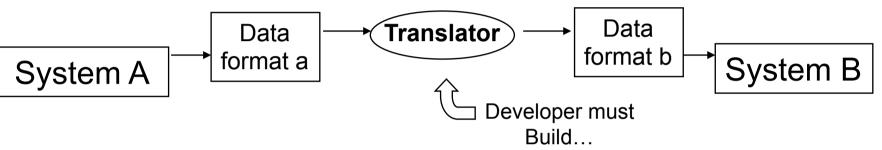
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#### Outline

- Motivation
- Mapping Tool Requirements
- · Our approach: mapping agents & user control
- Mapping Agents heuristics & examples
- VisAXSM mapping visualization & examples
- Evaluation
- Conclusions & Future work

#### Motivation

Data mapping is a major problem for system integrators



- Development of data translator very tedious, time consuming and error prone
- But our experience is that many mappings could be "automatically" determined
- · Idea: a new tool for translator generation
  - uses "mapping agents" to determine "obvious" correspondences between XML schema elements...

## An Example

```
<xs:schema ...>
<xs:schema ...>
                                                                       <xs:element name="patientList" type="plt" />
  <xs:complexTvpe>
                                                                       <xs:complexType name="plt">
   <xs:element name="patient">
                                                                         <xs:sequence>
   <xs:sequence>
                                                                           <xs:element ref="p3:Patient" .../>
     <xs:element name="firstname" type="xs:string"/>
                                                                         </xs:sequence>
     <xs:element name="lastname" type="xs:string" \/>
                                                                       </xs:complexType>
     <xs:element name="DOB" type="xs:date" />
                                                                        <xs:element name="Patient" type="patientType"/>
   </xs:sequence>
                                                                        <xs:complexType name="patientType"/>
  </xs:complexType>
                                                                         <xs:sequence>
   <xs:element name="doctor">
                                                                           <xs:element ref="p3:firstname" />
   <xs:sequence>
                                                                           <xs:element ref="p3:LName" />
     <xs:element name="firstname" type="xs:string"//>
                                                                           <xs:element ref="p3:dateofbirth" />
     <xs:element name="lastname" type="xs:string" />
     <xs:element name="MedicalNumber" type="xs:integer" />
                                                                         </xs:sequence>
                                                                       </xs:complexType>
   </xs:sequence>
 </xs:complexType>
                                                                       <xs:element name="firstname" type="xs:integer"/>
 <xs:element name="ThePL" type="xs:List"/>
                                                                       <xs:element name="dateofbirth" type="xs:date"/>
</xs:schema>
                                                                      </xs:schema>
```

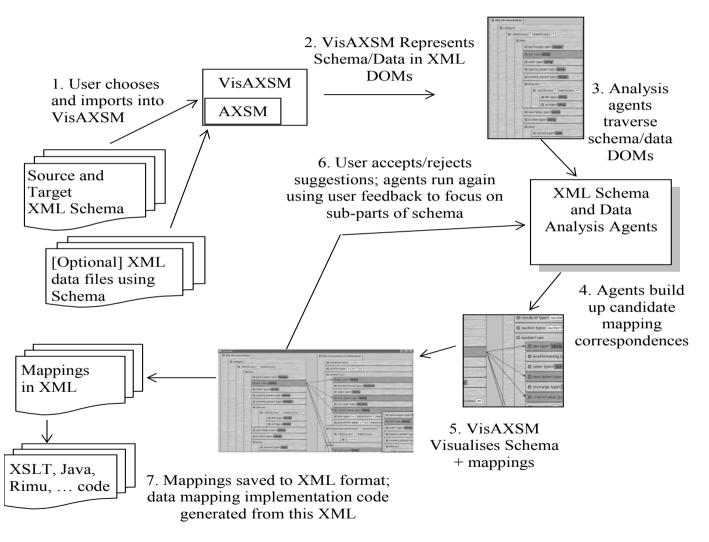
- "firstname" maps to "firstname" ("Same Name" match)
- "patient" maps to "patientType" ("Partial Name" match)
- "lastname" maps to "LName" ("Similar Name" match)
- "DOB" maps to "dateofbirth" ("Synonym" match)
- "firstname" maps to ?? ("Same Name" match, multiple context)
- "ThePL" maps to "PatientList" (user-defined mapping)

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### Requirements for "VisAXSM"

- Able to load two XML Schema definitions
  - the data formats to map between
- Automatically traverse the two schemas and suggest correspondences (mappings) between schema elements
- · UI must allow the user to focus on schema sub-parts
- Able to suggest correspondences
  - users can accept or reject suggestions
  - the system uses these responses to control further traversal and suggestion generation
- · Extensible via new plug-in:
  - "mapping agents" (suggesters) and
  - "renderers" (schema/mapping element visualizations)
- Able to generate a translator from the set of accepted schema mapping correspondences
  - e.g. in XSLT, Java etc

## Our Approach



### Mapping Agents

- Name matchers
  - Exact Name Matcher

Elements have the same names in the source and the target schema (also does case-insensitive matches)

· Partial Name Matcher

One element name is the substring of a element name in the other schema

· Levenshtein Name Matcher

Computes the "Levenshtein distance" of two element names, i.e. number of edit operations to convert from one name to another

Synonym/Acronym Matcher

Uses domain knowledge base to identify synonyms in the source/target schema element names

#### Example #1

```
<xs:complexType>
<xs:element name="patient" type="patientType"/>
<xs:sequence>
<xs:element name="firstname" type="xs:string"/>
<xs:element name="firstname" type="xs:string"/>
<xs:element name="patient" type="patientType"/>
<xs:complexType name="patientType"/>
<xs:sequence>
<xs:element name="patient" type="patientType"/>
<xs:complexType name="patientType"/>
<xs:sequence>
<xs:element ref="p3:firstname" />
<x
```

#### Same Name matcher:

 Easy to do, but will find lots of false +ve unless closely constrained

#### Partial Name matcher:

Looks for sub-strings; can have less false +ves (usually...)

#### Synonym matcher:

• Needs knowledge base - may be generic or domain-specific

## Other Mapping Agents

- Type matchers
  - Element Type Matcher
    Compares the data type of elements
  - Record Type Matcher
     Compares record element sub-types
- Data matchers
  - Exact Data Value Matcher
     Looks for data value matches in source/target schema XML data files
  - Partial Data Value Matcher
     Looks for partial data value matches in XML files

## Examples

```
<xs:element name="Doctor" type="doctorType"/>
 <xs:complexType>
   <xs:element name="DRecord">
                                                                 <xs:complexType name="doctorType"/>
                                                                   <xs:sequence>
   <xs:sequence>
    <xs:element name="DFName" type="xs:string" />
                                                                    <xs:element name="firstname" type="xs:string" />
    <xs:element name="DLName" type="xs:string"/>
                                                                   xs:element name="lastname" type="xs:string" />
    <xs:element name="DNZMN" type="xs:integer" />
                                                                   xs:element name="MedicalNumber" type="xs:integer" /:
   </xs:sequence>
                                                                  </xs:sequence>
                                                                 </xs:complexType>
<DRecord>
 <DFName>John</DFname>
                                                               <Doctor>
 <DLName>Grundy</DLName>
                                                                 <firstname>John C.</firstname>
 <DNZMN>1234567</DNZMN>
                                                                 <lastname>Grundy
                                                                 <MedicalNumber>1234567</MedicalNumber>
</DRecord>
                                                               </Doctor>
```

#### Element Type matcher:

 Easy to do, but must constrain part of schema heavily unless "unusual types" being compared

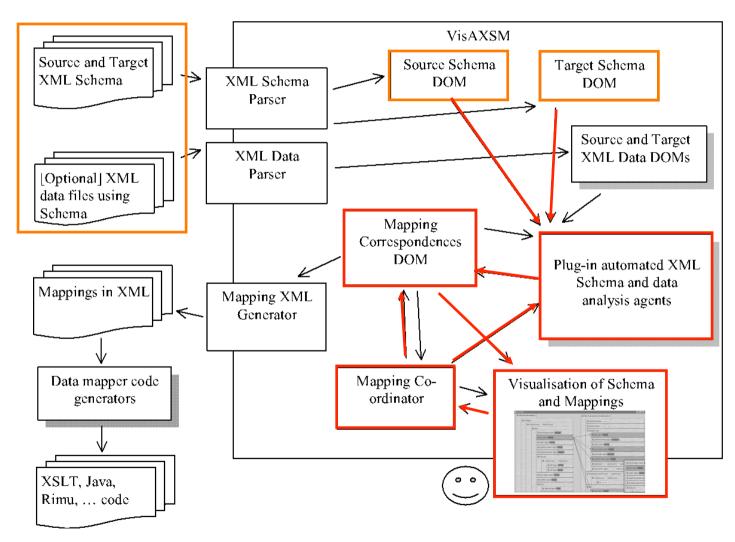
#### Record Type matcher:

 Need to look at record sub-types, and for partial matches of types to types. Expensive if over large part of schema

#### Exact Data Value matcher:

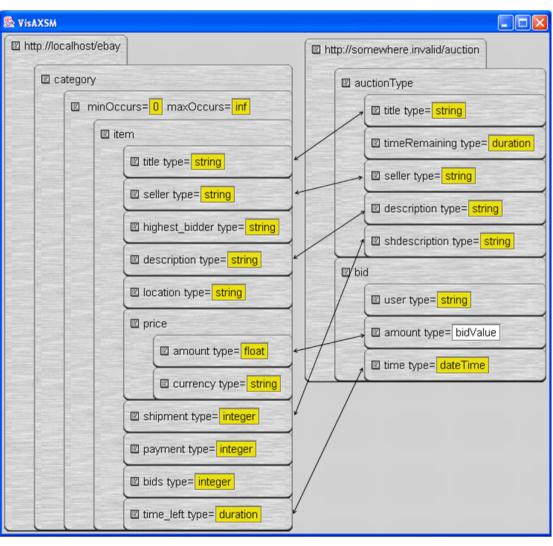
 Need example XML data for source/target; search for data values that match; can inform other matchers

#### Visaxsm IDE



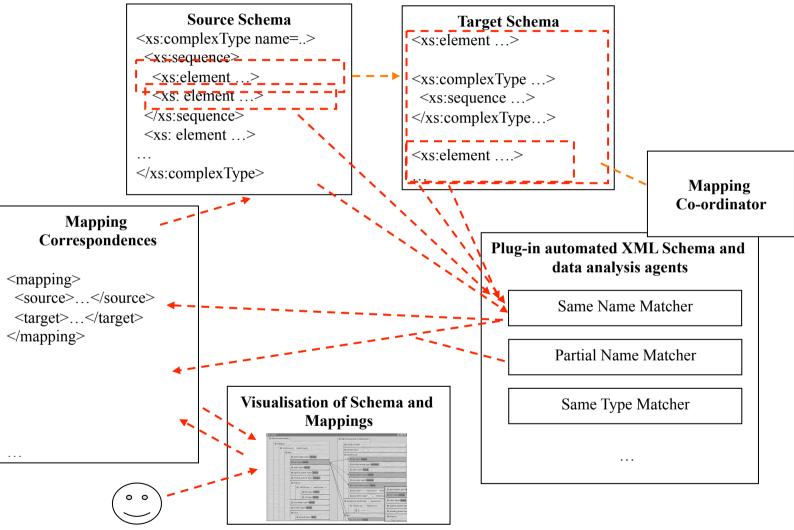
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## Example of using VisAXSM



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## User, Mapping Agent and VisaXSM Interaction



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#### Features of VisAXSM

- Import XML Schema, XML data files
- · Build up XML mapping correspondences data structure
- · Elements in tree can be hidden, collapsed and expanded
- Tree displays are implemented as set of renderer plug-ins tree, node, left, name/type, arrow, interactors (accept, reject, suggestions)
- Set of extensible mapping agent plug-ins
- Provides different filters on the schemas:
  - Show elements which are (not) resolved
  - Show elements with (no) suggestion
  - Auto-map if threshold of (set of) matching agents high

#### Evaluation of VisAXSM

- + Can reduce the search space quickly after assigning high-level correspondences
- + Extensible set of agents and renderers which can have domain-specific knowledge
- + Ability to hide/show complex schema incrementally very useful
- + Even if only a few suggestions provided by agents, provides "nice" IDE to specify mappings manually
- ~ Problems with auto-generated names
  - ~ except the data matchers can give some information
- Very different structures cause problems few commonalities in tag names, types etc

#### Conclusions/Future Work

- Implementing data mapping translators is hard
- VisAXSM uses combination of schema heuristics and user interaction to provide semi-automated specification and fully-automated generation
- · Various future research in progress:
  - Extend the existing mapping agents with more sophisticated mapping heuristics
  - Provide plug-in (domain-specific) renderers for Schema elements/inter-schema mapping links
  - Integrate visual expression for more complex mapping (merging, converting,...) using VisAXSM's renderer plug-ins

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