CAREER FOUNDRY

Achievement 6 Project Brief: Advanced Analytics & Dashboard Design

Objective

To build an interactive dashboard visually showcasing well-curated results of an advanced exploratory analysis conducted in Python.

Context

For this Achievement, you'll select your own data to analyze. You'll first conduct an exploratory visual analysis in Python before identifying connections between variables worth further exploration. Then, after developing hypotheses, you'll use various advanced analytical approaches to help test them before presenting your results in a Tableau dashboard/storyboard.

Data dashboards are an effective tool for presenting data in an accessible and tangible way. Your dashboard will tell the story of your analytical journey and should contain a *curation* of the key results you discovered throughout this Achievement. Not all of your results will fit into the dashboard—make sure to include any additional analyses you conducted in a GitHub repository.

Data Requirements

Your chosen data must meet specific criteria so that you can conduct the procedures explored in this Achievement (and develop the necessary skills for a junior analyst). You'll likely need to source multiple data sets while working through the Achievement; however, we advise you to start with one main data set. Keep in mind that data sourcing can be very time-consuming!

The data set(s) you choose must:

- Be open source;
- Come from an <u>authentic/authoritative source</u>;
- Include non-anonymized column names;
- Be no more than 3 years old (up to a maximum of 10 years if you've found a perfect data set for your needs and no newer data is available);
- Contain at least 2 continuous variables (excluding index or ID variables, dates, years, etc.);
- Contain at least 2 categorical variables (excluding index or ID variables, dates, years, etc.);
- Contain at least 1,500 rows;
- Include a geographical component with at least 2 different values (e.g., countries, continents,
 U.S. states, cities, latitude and longitude values—anything you can visualize on a map!).

Note: Later in the Achievement, you'll source a time series data set, too. You'll learn more about that in the corresponding Exercise, so don't worry about it for now.

In summary, the most important feature your data set(s) must contain is a geographic object—you'll need this data to conduct a geospatial analysis. In Exercise 6.1, we've suggested different data types you could use for this project based on your professional experience and goals.

If you're struggling to find a viable data set of your own, we've sourced some for you that meet the above criteria:

- Boat Sales
- New York Citi Bikes
- World Happiness Report 2015-2019
- Airbnb Amsterdam
- Brazilian E-Commerce
- House Sales in King County, USA
- Zomato Bangalore Restaurants (to be used with this <u>JSON</u>)
- Medical Cost Personal Datasets (to be used with this <u>JSON</u>)
- World University Rankings
- Chocolate Bar Ratings
- Gun Violence Data
- UFC-Fight historical data from 1993 to 2021

Analysis Criteria

You'll conduct the following analyses throughout the Achievement (note that you won't need to include all results in your final dashboard, just those that help tell your story):

- Exploratory analysis through visualizations (scatterplots, correlation heatmaps, pair plots, and categorical plots);
- Geospatial analysis using a shapefile;
- Regression analysis;
- Cluster analysis;
- Time-series analysis;
- Analysis narrative and final results (presented in your dashboard).

Dashboard Requirements

Your dashboard needs to tell the story of your analytical journey, so it should contain a curation of the key results you discovered throughout the Achievement. Based on your findings, you can decide which visuals and procedures are helpful to include.

Your final dashboard must:

- Be designed with a use case in mind (answering key guidance questions);
- Be created in Tableau Public;
- Be interactive:
- Adhere to visual design best practices;
- Include an introduction page that describes the project (data and purpose);
- Include relevant result(s) of initial visual exploratory analysis;
- Include an explanation for how the results of the exploratory analysis resulted in defining research questions and/or hypotheses;
- Contain a geospatial component;
- Address the defined questions/hypotheses using advanced analytical techniques. For example,
 - Regression analysis;
 - Cluster analysis;
 - Time-series analysis.
- Include a results summary page explaining how the results do (or don't!) address your initial research questions/hypotheses;
- Include details on the limitations of the project;
- Include a proposal of the next steps for further analysis.

Note: You can include any analyses that don't make it onto your final dashboard in your GitHub repository.

GitHub Repository Requirements

You'll create your dashboard in Tableau, but any analysis you conducted in Python should also be available to viewers. Using a GitHub repository will give you a place to include any steps that don't fit into your dashboard's narrative.

Your GitHub repository must include:

- Your Python code;
- A logical folder structure;
- Folders and files that follow industry-standard naming conventions;
- Portfolio-ready Jupyter scripts for every task in the Achievement (complete with code comments, organized structure, and clean, functioning code);
- A README file containing:
 - A description of the project;
 - Details of the data source(s);
 - Research questions;
 - Cleaning procedures (from Exercise 6.1);
 - A link to your Tableau dashboard.

Your Project Deliverables

Throughout this Achievement, you'll work from Exercise to Exercise, submitting a deliverable in each task that directly contributes to the final product—your data dashboard. You'll begin by sourcing your data, exploring it, and defining the scope of your project. Then, you'll conduct your analyses before finally building your data dashboard.

Here's a breakdown of your project deliverables by Exercise.

Exercise 6.1: Sourcing Open Data

- Source the data for your project, ensuring it meets the requirements outlined in this brief.
- Prepare your data for analysis (e.g., cleaning).
- Define questions you'd like to explore based on your understanding of the data.
- Create a document outlining the initial steps conducted.

Exercise 6.2: Exploring Relationships

- Guided by the questions you defined in the previous task, conduct exploratory visual analysis
 using relevant Python libraries.
- Define hypotheses to test.

Exercise 6.3: Geographical Visualizations with Python

- Source a shapefile containing the location data in your main project data set.
- Wrangle, clean, and merge data files in preparation for analysis.
- Create a choropleth map using relevant Python libraries to conduct geospatial analysis.

Exercise 6.4: Supervised Machine Learning: Regression

- State your hypothesis.
- Select the relevant variables.
- Prepare your data for a regression analysis.
- Split the data into two sets: training and test sets.
- Run a linear regression on the data and analyze the model performance statistics.

Exercise 6.5: Unsupervised Machine Learning: Clustering

- Prepare your data for a cluster analysis.
- Use the elbow technique to determine the optimal number of clusters.
- Run the k-means algorithm.
- Attach a new column to your dataframe with the resulting clusters.
- Create a variety of different visualizations using your clustered data.
- Calculate the descriptive statistics for your clusters using the groupby() function and discuss your findings and any proposed next steps.

Exercise 6.6: Sourcing & Analyzing Time Series Data

- Source time-series data relevant to your project data via an API.
- Subset your data if necessary so that it contains only relevant historical data.
- Visualize the data in a line plot and decompose its structure.
- Conduct a Dickey-Fuller test and plot autocorrelations to test for stationarity.
- Perform differencing to stationarize non-stationary data.

Exercise 6.7: Creating Data Dashboards

- Define the use case for your dashboard.
- Outline your dashboard's contents based on the curated results of your analyses.
- Create a dashboard/storyboard in Tableau that meets the requirements of this brief.
- Publish your storyboard to Tableau Public.
- Create a portfolio-ready GitHub repository for your project that meets the requirements of this brief.