Introduction to Visual Data Discovery and Self-Service Analytics Using SAS®

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Introduction to Visual Data Discovery and Self-Service Analytics Using SAS®

Agenda

- SAS® Visual Analytics
- SAS® Visual Statistics
- SAS® Enterprise Guide
- SAS® Studio



SAS® Visual Analytics

Getting Started



Before we start...

- What version of SAS Visual Analytics are you currently using?
- How many VA users does your organization have?
- What is one thing you'd really like to see in SAS Visual Analytics?

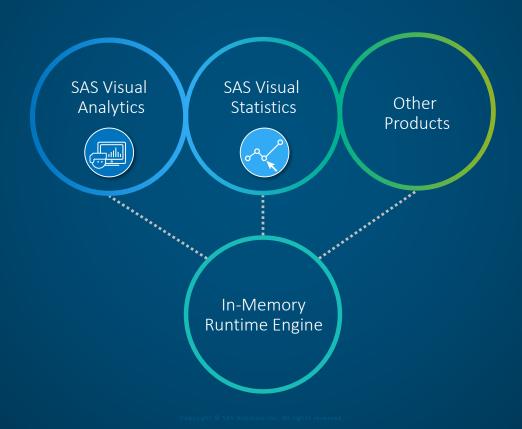


66 In the new world, it is not the big fish which eats the small fish, it's the fast fish which eats the slow fish. 99

Klaus Schwab Founder and Executive Chairman World Economic Forum



In-Memory "Visual" Product Suite





SAS[®] Visual Analytics

Main Components

Home Page



Manage Environment



Prepare Data



Explore and Visualize Data



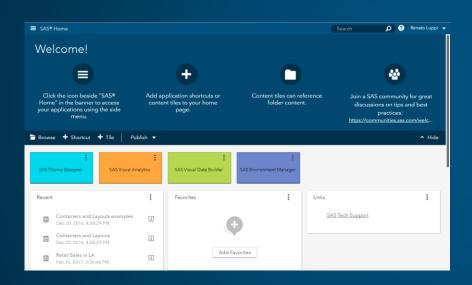
View Reports







Home Page

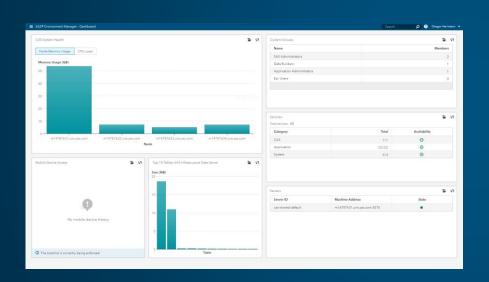


- Customizable landing page to access all VA components
- Add application shortcuts or content tiles
- Quick access to recent and favorites
- Search





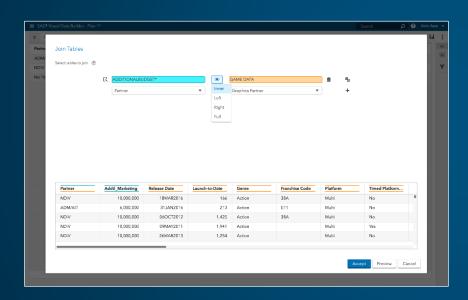
Manage Environment



- Allows execution of administrative tasks:
 - Manage authorization for users and groups
 - Manage data sources
 - Manage content
 - Post-Deployment configuration steps
 - Monitor system health





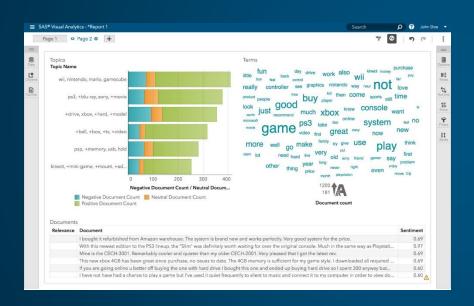


- Access to different data sources
- Table and column profiling
- Filter data and column transformations
- Visual joins
- Record modification history with undo/redo capability





Explore and Visualize Data

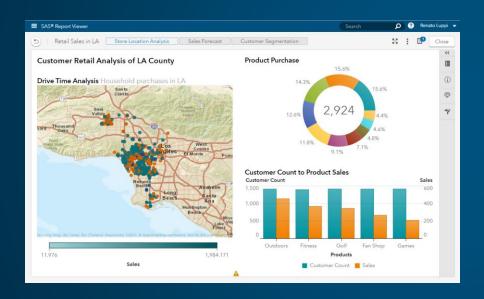


- Smart autocharting
- Approachable analytics via forecasting, scenario analysis, decision trees, text analytics, etc.
- Discover relationships, trends, outliers
- Create interactive reports and dashboards
- Distribute and share





View Reports



- Consume and interact with reports and dashboards via browser
- Comment and collaborate
- Export data and visualizations
- Print, share via e-mail
- Leverage security for controlled access





View Reports



- Consume and interact with reports and dashboards via native mobile apps
- Comment and collaborate
- Present screen, annotate, share
- Online and offline
- Leverage security for controlled access
- Android, iOS, and Windows 10 tablets and smartphones



Unified User Experience



Common Interface



Common look-and-feel for varied user needs and skills

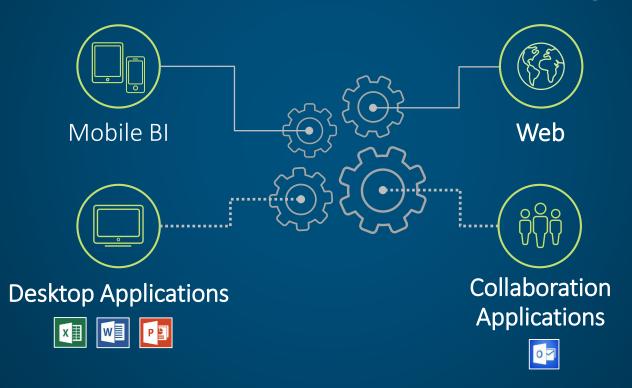


Ease-of-use +
Analytics = Smarter
Organization





Collaboration and Information Sharing





SAS® Visual Analytics Demo



Learn More

www.sas.com/va

Free Trial

Demos

Collateral



SAS® Visual Statistics

Getting Started



SAS® Visual Statistics

What does it do?

- Provides a highly interactive and visual environment for Descriptive and Predictive Analytics to quickly identify relationships in large, diverse data
- Offers environment to build and refine models on-the-fly
- Build numerous models by segments/groups to find new opportunities and make well-qualified decisions
- Persists and analyzes data in-memory for fast response times



Applications Show me the money

Credit Risk



Fraud



Predictive Asset
Maintenance



Customer Segmentation



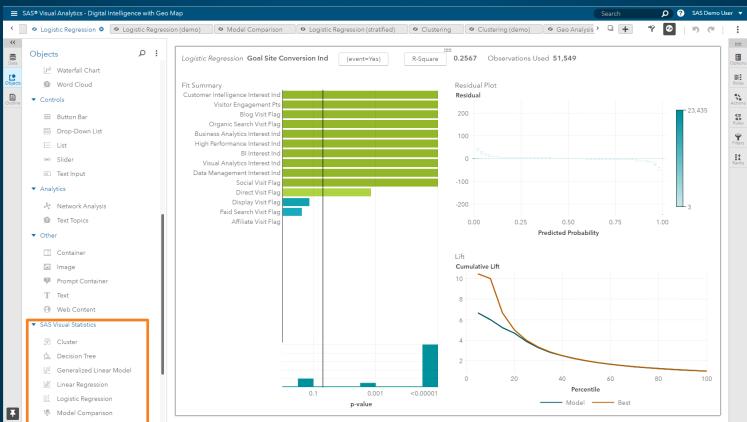
Targeted Acquisition / Retention / Attrition





SAS® Visual Statistics

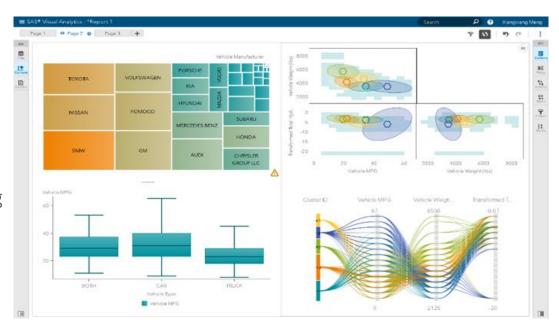
Extending SAS Visual Analytics for more analytic control and targeted actions





Key Features

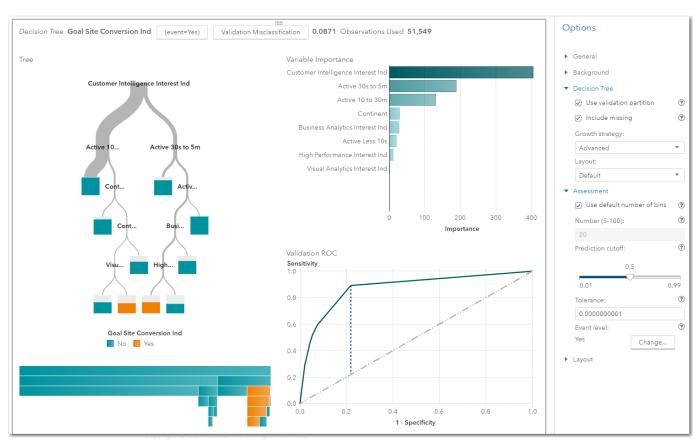
- Modeling Techniques
 - Decision Tree
 - Linear Regression
 - Logistic Regression
 - Generalized Linear Model
 - Clustering (k-means)
- Common Features
 - Training-validation partitioning
 - Variable Importance / Profile
 - Model Assessment
 - Score Code
 - Model comparison
 - Ability to export model statistics into Excel





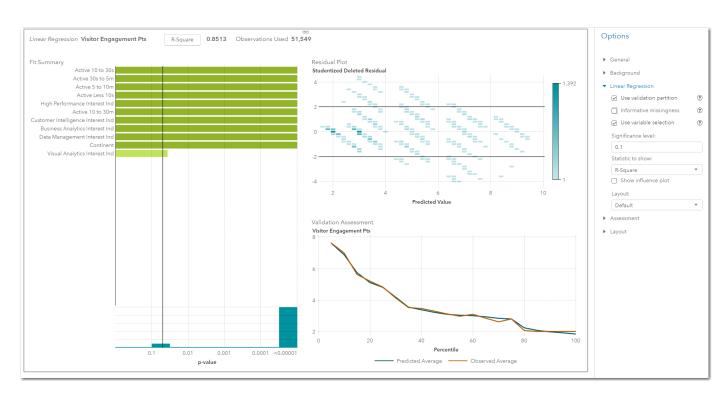
Decision Tree

- Allows for validation partition.
- Ability to decide if you want to reuse predictors.
- No ability to decide splitting criterion (CHAID, Entropy, Gini, etc.).
- 4 different growth strategies.
- Variable Importance plot.
- Derive Leaf ID variable.
- Prune tree with Interactive Mode.
- Develop score code.



Linear Regression

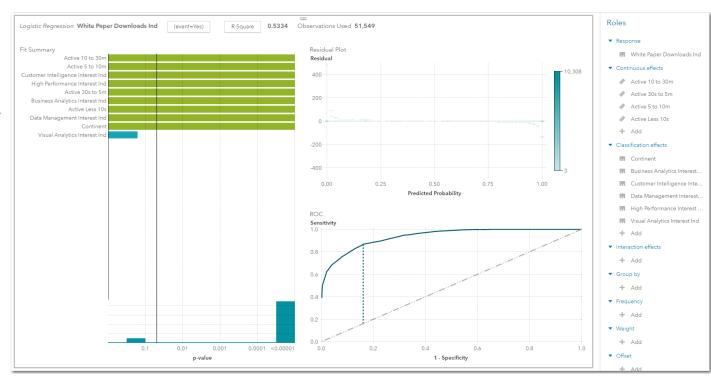
- Allows for validation partition.
- Ability to use informative missingness.
- Ability to use variable selection.
- 10 model statistics to choose from.
- Variable Importance plot.
- Derive predicted probabilities.
- Export score code.
- Export model fit statistics.





Logistic Regression

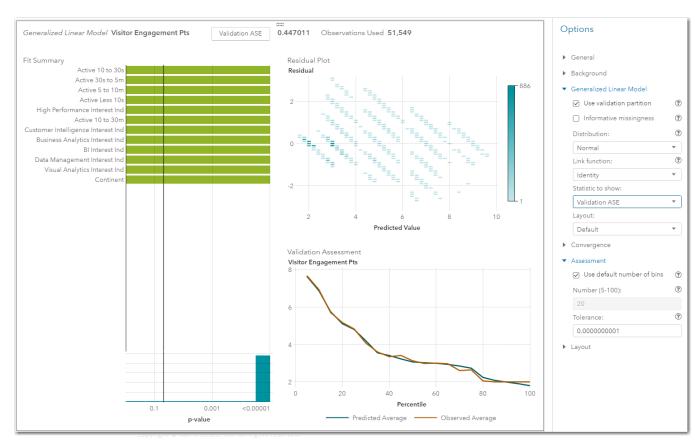
- Allows for validation partition.
- Ability to use informative missingness.
- Ability to use variable selection.
- 2 link functions (logit, probit)
- 7 model statistics to choose from.
- Variable Importance plot.
- Derive predicted probabilities.
- Export score code.
- Export model fit statistics.





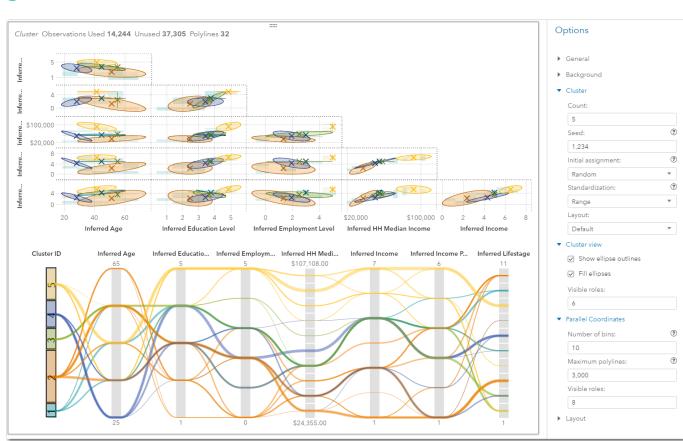
Generalized Linear Models

- Task included.
- Allows for validation partition.
- Ability to use informative missingness.
- 9 distributions to choose from.
- Limited selection of link functions.
- 5 model statistics to choose from.
- Variable Importance plot.
- Derive predicted probabilities.
- Export score code.
- Export model fit statistics.



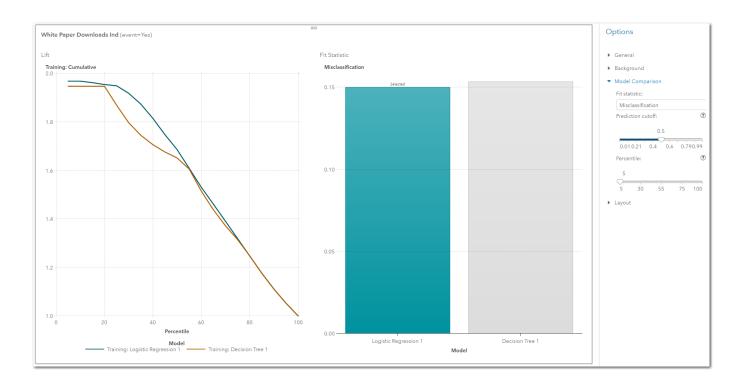
Clustering

- Only allows for interval values (k-means).
- New defaults on number of bins (10).
- Ability to change standardization method.
- Allows for up to 8 visible roles in the Parallel Coordinates plot.
- Export score code.
- Export cluster summary and centroids to Excel.



Model Comparison

Choose from 14 different Fit Statistics.







SAS Visual Statistics 8.1

New Features (SAS® Studio Programmatic Interface)

PROC CAS + Common Procedures

ASSESS (Assess Supervised Models)
BINNING (Variable Binning)
CARDINALITY (Cardinality Analysis)
PARTITION (Sampling and Partitioning)
VARIMPUTE (Missing Value Imputation)
VARREDUCE (Variable Reduction)



Analytical Procedures

GENSELECT (Generalized Linear Model)
KCLUS (Kmeans and Kmodes Clustering)
LOGSELECT (Logistic Regression)
NLMOD (Non-linear Regression)
PCA (Principle Component Analysis)
REGSELECT (Linear Regression)
TREESPLIT (Decision Trees)
PLSMOD (Partial Least Square)
QTRSELECT (Quantile Regression)



SAS® Visual Statistics Demo



SAS® Visual Statistics

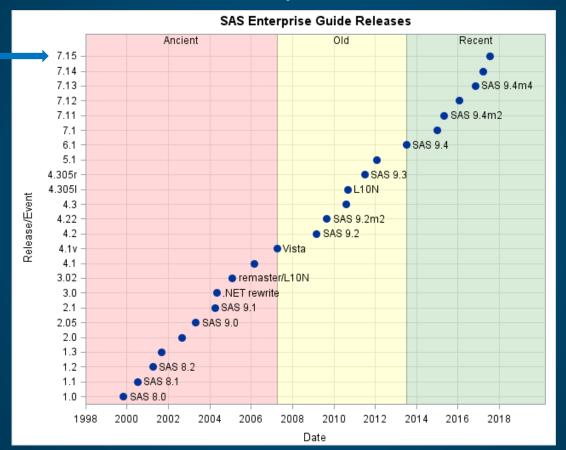
Key takeaways

- Interactively build, run and refine predictive models for instantaneous results
- Compare your models and create score code for the best model
- Segment your data through clustering and use new segments to build multiple models rapidly



Getting Started







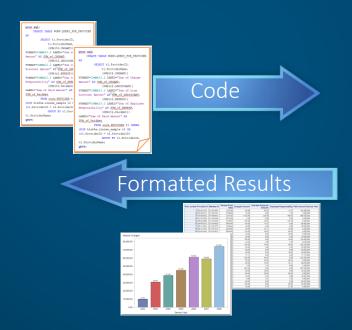
SAS Enterprise Guide is an easy-to-use, project-oriented Windows application that provides access to the power of SAS. It provides the following:

- An intuitive, visual interface
- Transparent access to data
- Ready-to-use tasks for data management, analysis and reporting
- Easy exporting of data and results
- A point-and-click interface for managing data and generating reports
- A full programming interface that can be used to write, edit, and submit SAS code



When you use SAS Enterprise Guide, you are using SAS software behind the scenes. SAS Enterprise Guide can connect to SAS on your local computer, or it can connect to SAS on a server.









SAS® Enterprise Guide Demo



SAS[®] Enterprise Guide[®]

Resources

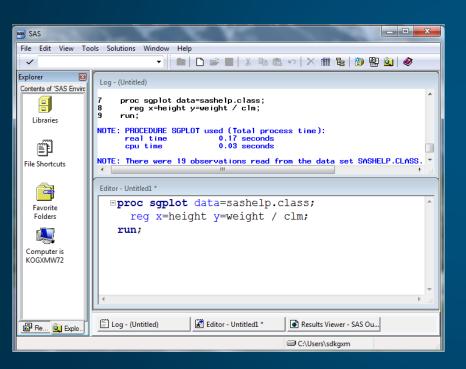
- Main Enterprise Guide documentation page: http://support.sas.com/documentation/onlinedoc/guide/index.html
- Enterprise Guide Training path:
 - http://support.sas.com/training/us/paths/eg.html
- Enterprise Community:
 - https://communities.sas.com/t5/SAS-Enterprise-Guide/bd-p/sas_eg

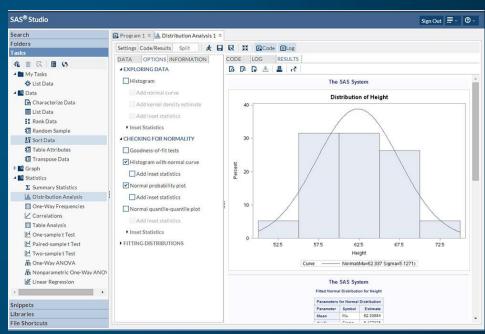


Getting Started



Yesterday & today - SAS[®] programming interfaces 1985, 1995, 2005, 2015







- SAS* Studio is a browser-based, broadly available, consistent SAS programming interface
- Available via a browser on any device that connects to your SAS server
- Easier administration update once and gain latest updates/versions across the tiers of your configuration



SAS[®] Studio How is SAS Studio licensed?

- All SAS customers as of 9.4M2 if you have Base SAS, you have SAS Studio
- You don't necessarily need a mid-tier or SAS Integration Technologies
- SAS* Studio is part of the University Edition of SAS*



SAS[®] Studio How is SAS Studio configured?

- Single-User / PC
- Multi-User / Server*
- Multi-User / Enterprise*

* can be a hosted server in a cloud environment or in your own environment



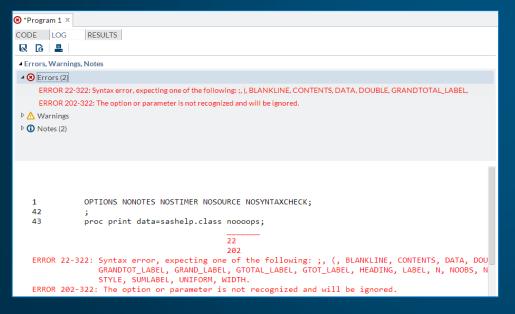
Programming Interface

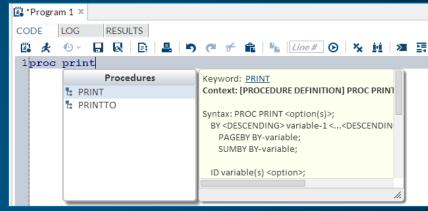
SAS* Studio - Development Environment



Programming interface

- Color-coded editor
- Auto-complete
- Pop-up syntax help

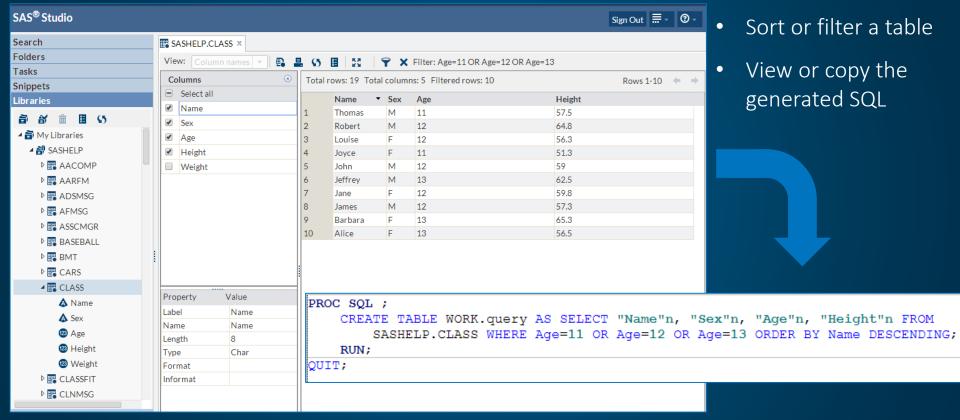




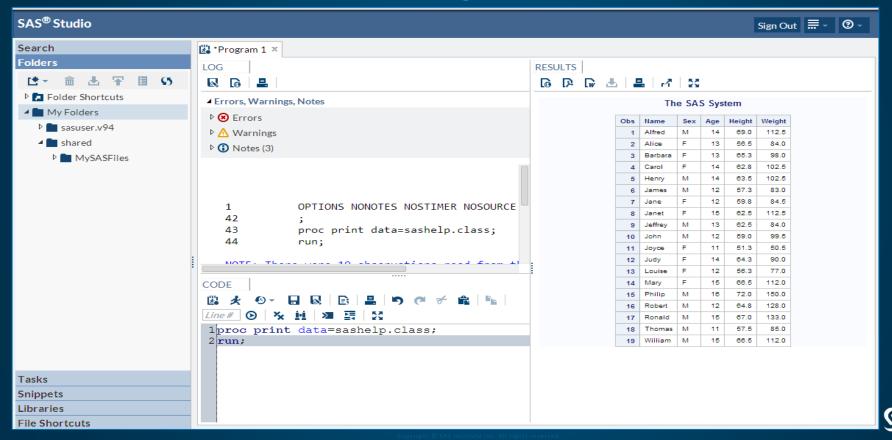
- Color-coded log navigator
- Categorized alerts:
 - Errors
 - Warnings
 - Notes
- Easily save or share logs







Customizing the interface



Code Snippets & Tasks

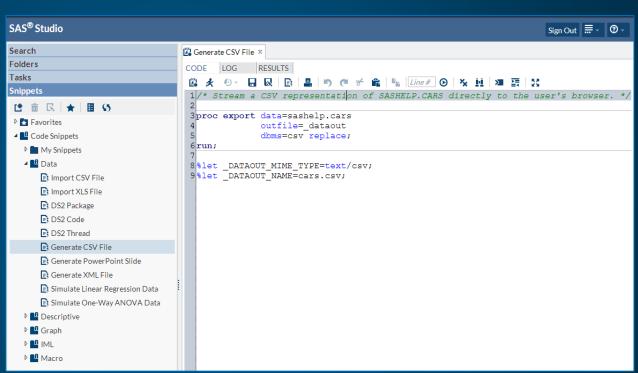
Ease of use



Code Snippets

Overview

- Frequently used code snippets are provided in SAS* Studio
- Quickly insert SAS*Code
- Once inserted, you can modify the snippet code to meet your needs
- Easily create your own snippets
- Specify My snippets for easy access

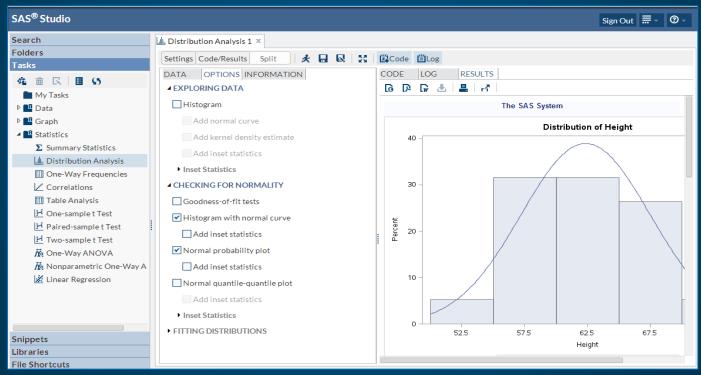




Tasks

Overview

Tasks are point-and-click user interfaces which guide users through an analytical or other processes. Behind the scenes, SAS code is generated.



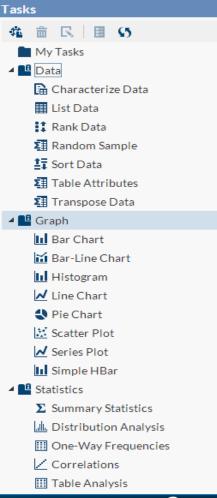


Tasks

Authoring

SAS* Studio provides a flexible task framework where both internal and external customers can create tasks

- SAS® R&D groups can add tasks
- Customers and consultants can easily create their own tasks without java coding or action-script coding
- Customers and consultants can copy delivered tasks and modify them





SAS® Studio Demo



SAS Studio

Key Take-aways

- SAS* Studio offers another option for programmers
 - Web-based can be added to PC SAS*
 - Server update once, all connecting get latest version of SAS* Studio PLUS backend SAS*
 - HTML5 so nothing is added to browser
 - More coming including LOTS of Tasks and Snippets



Resources

Benefits, Features, Fact Sheet

http://www.sas.com/en_us/software/foundation/studio.html

Overview, Documentation, Training, Samples and Tips

http://support.sas.com/software/products/sasstudio/index.html#s1=2





Questions?

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