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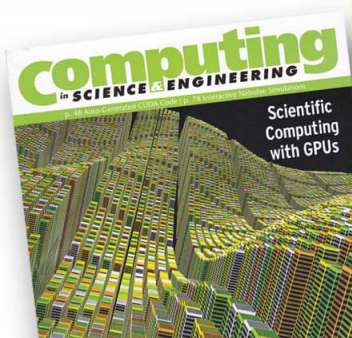
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Osmotic virial coefficients for model protein and colloidal solutions: Importance of ensemble constraints in the analysis of light scattering data

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Protein-protein interactions in solution may be quantified by the osmotic second virial coefficient (OSVC), which can be measured by various experimental techniques including light scattering. Analysis of Rayleigh light scattering measurements from such experiments requires identification of a scattering volume and the thermodynamic constraints imposed on that volume, i.e., the statistical mechanical ensemble in which light scattering occurs. Depending on the set of constraints imposed on the scattering volume, one can obtain either an apparent OSVC, $A_{2,app}$, or the true thermodynamic OSVC, B_{22}^{osm} , that is rigorously defined in solution theory [M. A. Blanco, E. Sahin, Y. Li, and C. J. Roberts, *J. Chem. Phys.* **134**, 225103 (2011)]. However, it is unclear to what extent $A_{2,app}$ and B_{22}^{osm} differ, which may have implications on the physical interpretation of OSVC measurements from light scattering experiments. In this paper, we use the multicomponent hard-sphere model and a well-known equation of state to directly compare $A_{2,app}$ and B_{22}^{osm} . Our results from the hard-sphere equation of state indicate that $A_{2,app}$ underestimates B_{22}^{osm} , but in a systematic manner that may be explained using fundamental thermodynamic expressions for the two OSVCs. The difference between $A_{2,app}$ and B_{22}^{osm} may be quantitatively significant, but may also be obscured in experimental application by statistical uncertainty or non-steric interactions. Consequently, the two OSVCs that arise in the analysis of light scattering measurements do formally differ, but in a manner that may not be detectable in actual application. © 2012 American Institute of Physics. [<http://dx.doi.org/10.1063/1.4709613>]

I. INTRODUCTION

In protein biophysics and colloid science, the osmotic second virial coefficient (OSVC) is often used to quantify interactions between species in solution, in particular protein-protein interactions.^{1–5} The OSVC is rigorously defined from thermodynamics (see Sec. II A) and may be measured experimentally using laboratory techniques including laser light scattering,^{6–9} sedimentation equilibrium,^{10–14} classical osmometry,^{15,16} and others.^{17–23} From statistical mechanics, the OSVC, denoted here as B_{22}^{osm} , may be related to an integral of the protein-protein potential of mean force in the limit of low protein concentration (e.g., Eq. (6)),^{1,2} analogous to usual virial coefficients that are related to pair potential functions. We note, however, that the correct OSVC is only obtained when the potential of mean force is computed in a grand canonical ensemble; otherwise the computed term has a different thermodynamic meaning.^{1,2}

Beyond its strict statistical mechanical interpretation, the OSVC serves as an important qualitative and quantitative indicator of protein-protein interactions and is useful for

understanding protein behaviors such as crystallization,^{3,24–27} fluid-phase equilibria,^{28–30} aggregation,^{4,22,31–34} and purification^{35–37} that may be technologically exploited. Qualitatively, the sign and relative magnitude of B_{22}^{osm} are thought to be indicative of the nature of the net protein-protein interactions.^{2,34,38–42} For example, if we define B_{22}^{hs} as the equivalent hard-sphere (HS) second virial coefficient, then $B_{22}^{osm}/B_{22}^{hs} > 1$ is interpreted to mean that the interaction is dominated by non-steric repulsion between protein molecules. Conversely, $B_{22}^{osm}/B_{22}^{hs} < 1$ is thought to indicate that attractions between protein molecules dominate the interaction.

In a recent paper by one of the present authors,⁴³ the connections between light scattering physics, thermodynamics, and statistical mechanics were reexamined and the results therein proposed a revised analysis of scattering measurements from an otherwise standard laser light scattering experiment. As in the traditional analysis of light scattering, the revised analysis relates the average scattered intensity to thermodynamic quantities such as the OSVC and an apparent molecular weight. In the traditional formulation of light scattering analysis by Stockmayer (see Sec. II B for additional details), Rayleigh scattering for a solution of protein, solvent,

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and some number of cosolvents may be written as⁶

$$\frac{R_{90}^{ex}}{K'(\xi_2)^2} = \frac{c_2(M_{2,app}/M_2)}{1 + 2c_2A_{2,app}}, \quad (1)$$

in which R_{90}^{ex} is the excess scattering ratio (measured at 90° relative to the incident beam), $K' = 4\pi^2 n^2/\lambda^2$ (n is the refractive index and λ is the incident beam wavelength), ξ_2 is a physical property that will be defined later, c_2 is the protein concentration (in molar or number units), M_2 and $M_{2,app}$ are the true and apparent molecular weights, respectively, and $A_{2,app}$ is a term similar to the OSVC. [The terms in Eq. (1) are often given in mass units since M_2 is usually not known *a priori*, so that c_2 and $1/A_{2,app}$ have units of mass/volume. In this paper, we use molar units to avoid explicit introduction of a molecular weight. Equation (1) can be converted to mass units by multiplying both sides by $(M_2)^2$.] Equation (1) is derived by assuming that the scattering volume is at fixed pressure and contains a fixed number of solvent molecules (typically water), but is open to exchange of protein and any other species. (Additionally, all species are assumed to be nondissociable, though this can be at least approximately considered by accounting for Donnan equilibria.⁴⁴) Since $A_{2,app}$ is defined at fixed pressure (p) and fixed number of solvent molecules (N_1), $A_{2,app}$ may be expected to differ from B_{22}^{osm} , which is defined in a grand canonical ensemble (see discussion in Sec. II A). In contrast to the traditional analysis of light scattering in which pressure and N_1 are fixed, Blanco *et al.* formulated the analysis of light scattering for a fixed scattering volume open to exchange of all species (a grand canonical ensemble), which yielded⁴³

$$\frac{R_{90}^{ex}}{K'(\eta_2)^2} = \left(\frac{M_{2,app}}{M_2}\right) c_2 - 2B_{22}^{osm} c_2^2, \quad (2)$$

in which η_2 is a physical property that will be defined later and all other terms are as defined previously. (We note that Eqs. (1) and (2) both contain an apparent molecular weight but that the respective definitions of $M_{2,app}$ are not formally identical.⁴³) In Eq. (2), the OSVC is not a surrogate like $A_{2,app}$ but is the true B_{22}^{osm} . Blanco *et al.* argued that Eq. (2) is the correct mathematical relationship between the scattered light ratio and properties of the protein species, since the most natural scattering volume is one of fixed volume that is able to exchange all molecular components with the surrounding fluid.⁴³

Equation (2) may be rewritten in a form resembling Stockmayer's equation (1) to yield a term similar to $A_{2,app}$, but that resultant term is only equivalent to B_{22}^{osm} when the protein is at near-infinite dilution and if Donnan effects can be neglected (see Eqs. (27) and (28) of Ref. 43 and associated discussion). Doing so does, however, require one to relax the assumptions of constant p and N_1 that are implicit in many treatments.^{6,13,14,34,44} On general thermodynamic grounds, one may expect differences between a system held at fixed ($T, V, \mu_1, \mu_2, \mu_3, \dots$) and one held at fixed ($T, p, N_1, \mu_2, \mu_3, \dots$). From a quantitative perspective, however, it is not clear whether the differences would be significant for an aqueous protein solution. It is therefore desirable to examine and compare B_{22}^{osm} and $A_{2,app}$ to more clearly understand how they differ. As a first step, we investigate how these two

quantities differ in a simple fluid model, namely the multi-component HS fluid. The HS fluid is an important reference state for discussing osmotic effects in protein and colloidal solutions⁴⁵⁻⁵³ and has been recently applied to the interpretation of light scattering data.⁵⁴ Here we utilize the Boublik-Mansoori-Carnahan-Starling-Leland (BMCSL) equation of state (EOS) for HS mixtures⁵⁵⁻⁵⁷ to obtain the thermodynamic quantities necessary to compute B_{22}^{osm} and $A_{2,app}$ for various solution conditions (pressure or volume fraction, cosolvent molality, and size of solution species). Because the two OSVCs are calculated using the same EOS, they can be compared unambiguously and, as we show, provide guidance concerning the relationship between $A_{2,app}$ and B_{22}^{osm} . Lastly, a clear understanding of the difference or lack thereof between $A_{2,app}$ and B_{22}^{osm} for a simple model may prove useful when comparing experimental data to computed values (e.g., from molecular simulation) or while determining if other effects (e.g., Donnan contributions or monomer-oligomer equilibria) are important.

This paper is organized as follows. In Sec. II we review the thermodynamic derivation of the proper OSVC, B_{22}^{osm} , the light scattering physics relationships that lead to Eqs. (1) and (2), and essential details of the BMCSL EOS. Section III describes our method for computing B_{22}^{osm} and $A_{2,app}$ from the BMCSL EOS. We compare the computed values of B_{22}^{osm} and $A_{2,app}$, for both a binary solution (solvent and protein) and ternary solutions (solvent, protein, and cosolvent) in Sec. IV. The implications of our results are discussed in Sec. V. Our results and key conclusions are summarized in Sec. VI.

II. BACKGROUND

Before discussing our calculations of various “osmotic second virial coefficients” as defined in different ensembles, it is valuable to review the basic definition of these various OSVCs and discuss their relationship to light scattering physics. We will also provide a brief review of the HS thermodynamic model used for calculations in Sec. IV. The discussion that follows draws from both statistical mechanics and macroscopic thermodynamics, but all calculations and resultant conclusions will be taken in the macroscopic limit where system size effects are negligible.

A. The osmotic second virial coefficient

We begin by reviewing the derivation of the OSVC, based on the McMillan-Mayer Theory of Solutions⁵⁸ as presented in a more accessible form by Ben-Naim.² For our discussion, we adopt Scatchard's notation⁵⁹ for identification of the constituent species in a protein solution, in which the solution is composed of a solvent species (labeled 1), a protein species (labeled 2), and some number of cosolvent or other solute species (labeled 3, 4, etc.). We restrict our discussion to a single cosolvent species, but the concept can be straightforwardly extended to a solution with multiple cosolvents. In a classic membrane osmometry experiment, the solution might be composed of water (1), protein (2), and some cosolvent (3) such as a salt or urea, where the protein cannot pass through the membrane.

The OSVC is defined via a virial expansion of the osmotic pressure of a solution as a function of the concentration (density) of protein,

$$\frac{\Pi(T, \mu_1, c_2, \mu_3)}{kT} = c_2 + B_{22}^{osm}(T, \mu_1, \mu_3) c_2^2 + \dots, \quad (3)$$

where Π is the osmotic pressure, $c_2 = N_2/V$ is the protein concentration (N_i is number of molecules of species i and V is the volume of the solution containing protein), k is Boltzmann's constant, T is the solution temperature, and μ_i is the chemical potential of species i . As noted, Π is measured at fixed temperature and chemical potential of solvent and cosolvent. Application of the Gibbs-Duhem relation to Eq. (3) yields one definition of the OSVC,

$$B_{22}^{osm} = \frac{1}{2} \lim_{c_2 \rightarrow 0} \left[\frac{V}{kT} \left(\frac{\partial \mu_2}{\partial N_2} \right)_{T, V, \mu_{k \neq 2}} - \frac{V}{N_2} \right]. \quad (4)$$

If we instead appeal to statistical mechanics, the osmotic pressure may be written as

$$\Pi(T, V, \mu_1, \mu_2^*, \mu_3) = kT \ln \left[\frac{\Xi(T, V, \mu_1, \mu_2^*, \mu_3)}{\Xi(T, V, \mu_1, \mu_3)} \right], \quad (5)$$

where $\Xi(T, V, \mu_1, \dots, \mu_m)$ is the grand canonical partition function for an m -species system at fixed T , V , and chemical potentials (μ_i) of all species. μ_2^* is the chemical potential of species 2 that yields the desired $c_2 = N_2/V$, as computed in the grand canonical ensemble. After extensive manipulation,^{2,58} Eqs. (3) and (5) yield

$$B_{22}^{osm} = -\frac{1}{2} \int \left\{ \exp[-W_{22}^{(0)}(r)/kT] - 1 \right\} 4\pi r^2 dr, \quad (6)$$

where W_{22} is the protein-protein potential of mean force (averaged over all spatial degrees of freedom) and the superscript (0) indicates that it is taken in the infinitely dilute limit, e.g., $c_2 \rightarrow 0$ or $\mu_2 \rightarrow -\infty$. In this form, the OSVC is analogous to the usual pressure virial coefficient (i.e., for a dilute gas) with the replacement of the pair potential by W_{22} . Equivalently,^{2,58}

$$B_{22}^{osm} = -\frac{1}{2} \int [\bar{g}_{22}^{(0)}(r) - 1] 4\pi r^2 dr, \quad (7)$$

where $\bar{g}_{22}^{(0)}$ is the pair distribution function of species 2, taken in the infinitely dilute limit and the overbar indicates that it is computed in the grand canonical ensemble. Equation (7) may also be rewritten as

$$\begin{aligned} B_{22}^{osm} &= -\frac{1}{2} \lim_{c_2 \rightarrow 0} G_{22} \\ &= -\frac{1}{2} \lim_{c_2 \rightarrow 0} \left[V \frac{kT}{(N_2)^2} \left(\frac{\partial N_2}{\partial \mu_2} \right)_{T, V, \mu_{k \neq 2}} - \frac{V}{N_2} \right], \end{aligned} \quad (8)$$

in which G_{ij} is the i - j Kirkwood-Buff integral.¹ Equations (4) and (8) yield the same B_{22}^{osm} , but only in the specified dilute limit.

B. Light scattering and thermodynamics

Laser light scattering is a useful analytical tool since scattering measurements may be exploited to yield thermody-

namic properties that quantify intermolecular interactions. In the theory of Einstein, the Rayleigh scattering ratio from point scatterers (small in size relative to incident beam wavelength) measured at 90° relative to the incident beam is related to the ensemble-averaged fluctuation in refractive index according to

$$R_{90} = \frac{4\pi^2 n^2 \langle (\Delta n)^2 \rangle V}{\lambda^4}, \quad (9)$$

in which V is the scattering volume and λ and n are as defined previously. The $\langle \dots \rangle$ brackets indicate an ensemble average, though the constraints that define that ensemble have not yet been specified. In many classic treatments of laser light scattering,^{6,60} $\langle (\Delta n)^2 \rangle$ is related to fluctuations in the number of molecules (moles) of each constituent species in the scattering volume in the selected ensemble, and further to derivatives of the number of molecules with respect to chemical potential. For a detailed discussion of the derivations that transform Eq. (9) into a more experimentally useful form, see Ref. 43.

To date, most applications of laser light scattering to analyze protein-protein interactions are based, at least in part, on the approximations introduced by Stockmayer (i.e., constant N_1 and pressure for the scattering control volume).⁶ In his treatment of light scattering, fluctuations in the refractive index were taken in a scattering volume at fixed T , pressure, N_1 , and chemical potential of the solute and cosolvent species (μ_2 and μ_3). With these constraints defining the ensemble, the fluctuation in the refractive index may be written as⁴³

$$\begin{aligned} \langle \Delta n^2 \rangle &= kT \sum_{i=2}^C \sum_{j=2}^C \xi_i \xi_j \left(\frac{\partial N_i}{\partial \mu_j} \right)_{T, p, N_1, \mu_{k \neq j}} \\ &\quad - \frac{kT}{\kappa_T V} \left[\left(\frac{\partial n}{\partial p} \right)_{T, N} \right]^2, \end{aligned} \quad (10)$$

in which $\xi_i = V \cdot (\partial n / \partial N_i)_{T, p, N_{k \neq i}}$ (essentially the response of the refractive index to a change in concentration of species i), κ_T is the isothermal compressibility, and all other terms are as previously defined. (We note that V is an ensemble-average quantity that must fluctuate, since scattering is assumed to occur in a fixed pressure scattering volume.) Introduction of the above equation into Eq. (9), transformation of the derivatives while assuming no coupling between the concentrations of protein and cosolvent, and significant algebraic manipulation yields Eq. (1), which gives the excess scattering ratio at low concentration of species 2 ($N_2 \rightarrow 0$).^{6,43} $A_{2,app}$ may be expressed in a number of equivalent forms, including one similar to that of Stockmayer,⁶

$$\begin{aligned} A_{2,app} &= \frac{1}{2} \lim_{N_2 \rightarrow 0} \left\{ \frac{V}{kT} \left[\left(\frac{\partial \mu_2}{\partial N_2} \right)_{T, p, N_1, N_3} \right. \right. \\ &\quad \left. \left. - \frac{[(\partial \mu_2 / \partial N_3)_{T, p, N_1, N_2}]^2}{(\partial \mu_3 / \partial N_3)_{T, p, N_1, N_2}} \right] - \frac{V}{N_2} \right\}, \end{aligned} \quad (11)$$

which is convenient for experimental application since the derivatives of μ_i are at fixed T , p , and N_i and may be converted to derivatives of activity coefficients with respect to molality.

One can also write

$$A_{2,app} = \frac{1}{2} \lim_{N_2 \rightarrow 0} \left[\frac{V}{kT} \left(\frac{\partial \mu_2}{\partial N_2} \right)_{T,p,N_1,\mu_3} - \frac{V}{N_2} \right], \quad (12)$$

which is similar to Eq. (4), though with the change to a derivative at constant p and N_1 and the necessity of defining the volume through an ensemble average. Lastly, our preferred form for the present report is⁴³

$$A_{2,app} = -\frac{1}{2} \lim_{c_2 \rightarrow 0} \left[G_{22} + \left(\frac{V}{N_1} + G_{11} - 2G_{12} \right) \right]. \quad (13)$$

In Eq. (13), the G_{ij} Kirkwood-Buff integrals are defined in the grand canonical ensemble, not the isothermal-isobaric semigrand ensemble used by Stockmayer. We prefer this expression of $A_{2,app}$ for reasons of compactness and ease of comparison with B_{22}^{osm} . $A_{2,app}$ is termed the “apparent OSVC” of species 2, but is not formally equivalent to either of Eq. (4) or Eq. (8). However, the terms other than G_{22} in the brackets in Eq. (13) may not be large or may compensate for one another in practical examples. A major objective of this work is to determine if those terms may be safely neglected, using the calculations and model systems described below.

As mentioned previously, Blanco *et al.* reconsidered the classic treatment of light scattering by rederiving the thermodynamic relationships for a scattering system that is fixed in volume and open to the exchange of all molecular species. With these constraints, the fluctuation in the refractive index is given by

$$\langle \Delta n^2 \rangle = kT \sum_{i=1}^C \sum_{j=1}^C \eta_i \eta_j \left(\frac{\partial N_i}{\partial \mu_j} \right)_{T,V,\mu_{k \neq j}}, \quad (14)$$

in which $\eta_i = V \cdot (\partial n / \partial N_i)_{T,V,N_{k \neq i}}$. Use of the above equation in Eq. (9) in the limit of low protein concentration yields the scattering relation in Eq. (2). (For finite protein concentration, B_{22}^{osm} is replaced by $-G_{22}/2$, see Ref. 43.) In Eq. (2), the B_{22}^{osm} term is exactly that given in Eq. (8) and, as such, is the true OSVC of species 2 when scattering is performed at sufficiently low c_2 .

C. BMCSL equation of state for hard-sphere mixtures

All calculations in this paper will utilize the BMCSL EOS (Refs. 55–57) for mixtures of hard spheres. The BMCSL EOS is the multicomponent analog of the Carnahan-Starling EOS (Ref. 61) for a single component HS fluid. It only requires as input the diameters of each HS component in the fluid (σ_i), the component mole fractions (x_i), and either the total density or volume fraction (N/V or ϕ), from which it returns all of the thermodynamic properties necessary for our calculations. The BMCSL EOS is derived in the thermodynamic limit where system size does not affect intensive properties. Consequently, our use of this EOS implicitly invokes the equivalence of statistical mechanical ensembles and the resultant equality of non-fluctuation properties in different ensembles (e.g., $\langle N_i \rangle \rightarrow N_i$, etc.). Since the natural independent variables of the EOS correspond to the canonical ensemble, some manipulation is required to compute thermodynamic derivatives and fluctuation quantities in either

the grand canonical ensemble or Stockmayer’s isothermal-isobaric semigrand ensemble.

III. CALCULATION METHODS

B_{22}^{osm} has been obtained analytically from the BMCSL EOS for a binary HS fluid containing a solute and solvent by Simonin⁴⁷ but, to our knowledge, not for solutions containing more than two components. General analytic solutions for B_{22}^{osm} and $A_{2,app}$ are not yet available from the EOS, and may not be possible, so we compute them numerically using the following procedure.

For calculations taken at a specified volume fraction ($\phi = \sum_i \pi N_i \sigma_i^3 / 6V$):

1. Set the molality of the cosolvent species ($m_3 = N_3/N_1$) and the HS diameters relative to species 1 (σ_2/σ_1 and σ_3/σ_1).
2. Choose a large V to avoid numerical artifacts from small N_i . (We used $V/\sigma_1^3 = 10^5$. Intensive properties from the BMCSL EOS do not depend on V , but small N_i can lead to issues with numerical precision.)
3. Select a starting guess of the mole fraction of species 2, x_2 . (We used $x_2 = 10^{-4}$.)
4. From x_2 and m_3 , compute the entire composition vector \mathbf{x} .
5. Given V , ϕ , and \mathbf{x} , compute \mathbf{N} .
6. Compute all G_{ij} and, thereby, B_{22}^{osm} and $A_{2,app}$.
7. If B_{22}^{osm} and $A_{2,app}$ have converged to specified tolerance, output answers, otherwise, reduce x_2 and repeat from step 4.

(We note that, in the BMCSL EOS, N_i are not necessarily integer quantities.) In all cases, B_{22}^{osm} and $A_{2,app}$ were computed subject to a relative tolerance of 10^{-6} or smaller. When our method is applied to a single-component HS solvent, the numerical results for B_{22}^{osm} match the analytic result of Simonin.⁴⁷ To compute B_{22}^{osm} and $A_{2,app}$ for a specified p , we modify the procedure slightly: For a given composition and following step 4, we add a step in which we iteratively compute the ϕ that gives the desired p for the specified V and \mathbf{x} . The procedure is otherwise identical. Our method for computing OSVCs may be straightforwardly extended to HS mixtures of more than three components.

Kirkwood-Buff G_{ij} integrals were computed from derivatives of μ_i taken in the canonical ensemble using a standard algebraic manipulation.¹ First, one defines

$$A_{ij} = \left(\frac{\partial \mu_i}{\partial N_j} \right)_{T,V,N_{k \neq j}} = A_{ji}, \quad (15)$$

and \mathbf{A} is defined as the matrix containing elements A_{ij} . Then, utilizing equivalence of ensembles and a Jacobian transformation,

$$\begin{aligned} G_{ij} &= \frac{V}{N_i} \left[\frac{kT}{N_j} \left(\frac{\partial N_i}{\partial \mu_j} \right)_{T,V,\mu_{k \neq j}} - \delta_{ij} \right] \\ &= \frac{V}{N_i} \left[\frac{kT}{N_j} \frac{A^{ij}}{|\mathbf{A}|} - \delta_{ij} \right]. \end{aligned} \quad (16)$$

A_{ij}^{ij} is the cofactor of element A_{ij} in \mathbf{A} and δ_{ij} is the Kronecker delta. A_{ij} are obtained analytically from the BMCSL EOS.

IV. RESULTS

In this section, we compare B_{22}^{osm} and $A_{2,app}$ calculated using the BMCSL EOS for HS solutions. All results are presented using normal HS reduced quantities, where the length and energy scales are σ_1 (the HS diameter of the solvent species) and kT , respectively. For each calculation we must also select a thermodynamic state point, which we characterize by setting the solution composition and either the volume fraction, ϕ , or the reduced pressure, $p^* = p\sigma_1^3/kT$. HS properties are usually presented at fixed ϕ , but we will present some results at fixed p^* since laboratory conditions are usually at fixed T and p .

A. Binary solution ($m_3 = 0$)

We begin our discussion by examining a binary HS solution composed of one solvent and one solute species. The calculations for a binary solution also serve to validate the numerical algorithm described above, since these BMCSL-based B_{22}^{osm} values are known analytically; our numerically calculated B_{22}^{osm} match Simonin's analytic result⁴⁷ within the numerical tolerance. Figure 1 contains $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs}$ as a function of σ_2/σ_1 , the solute-to-solvent size ratio, at volume fractions of $\phi = 0.1, 0.2, 0.3$, and 0.4 . Since the solution is taken in the infinitely dilute limit of solute HS, these values of ϕ correspond to fixed pressures of $p^* = 0.291, 0.919, 2.28$, and 5.29 , respectively. The difference between B_{22}^{osm} and $A_{2,app}$ is given relative to $B_{22}^{hs} = 2\pi\sigma_2^3/3$ (the pressure second virial coefficient of the HS solute³⁹), which is typically

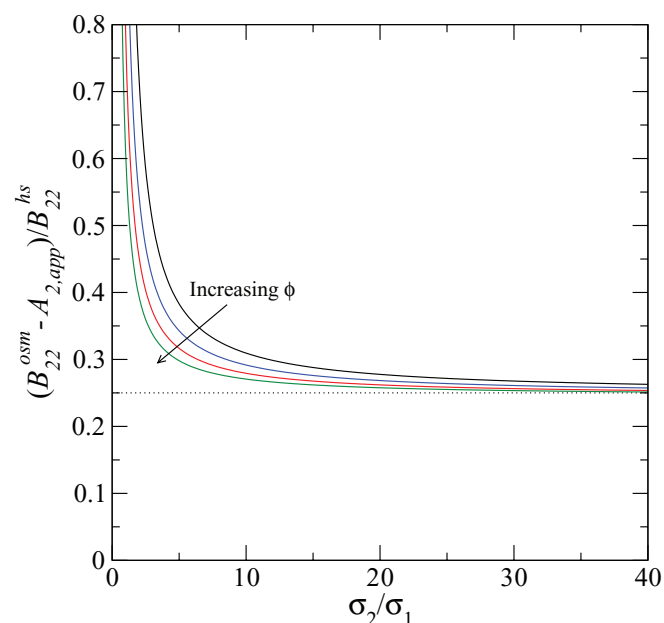


FIG. 1. Difference between B_{22}^{osm} and $A_{2,app}$ relative to B_{22}^{hs} plotted versus the protein-solvent size ratio, σ_2/σ_1 , for volume fractions $\phi = 0.1$ (black), 0.2 (blue), 0.3 (red), and 0.4 (green). These fluid volume fractions correspond to reduced pressures of $p^* = 0.291, 0.919, 2.28$, and 5.29 , respectively. The dotted line indicates the vertical position of 0.25 .

done when presenting an OSVC for proteins. The results in Fig. 1 indicate that $A_{2,app}$ is uniformly lower than B_{22}^{osm} and that the difference between the two OSVCs relative to B_{22}^{hs} decreases continuously as a function of σ_2/σ_1 , approaching a nearly constant value that is only weakly dependent on ϕ at large σ_2/σ_1 . The rate of decrease increases with volume fraction. At $\sigma_2/\sigma_1 = 40$, $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs}$ falls between 0.25 and 0.26 for the ϕ in Fig. 1, with the largest difference found at lowest density. In Sec. V, we demonstrate that this difference is nearly constant and approximately equal to 0.25 in the limit of infinite size ratio.

B. Ternary solution

We now examine ternary solutions of hard spheres, analogous to a solution containing solvent, protein solute, and a single cosolvent. In contrast to the calculations of B_{22}^{osm} for a binary HS solution, OSVCs for ternary or higher HS solutions have not been previously presented. Inclusion of a third species adds two additional variables, the size ratio of cosolvent to solvent (σ_3/σ_1) and the molality of cosolvent ($m_3 = N_3/N_1$). The molality unit used here differs from the normal definition, moles of cosolvent per unit mass of solvent, to avoid introducing a molecular weight of the HS species. If the solvent HS is assumed to be water, conversion of our m_3 to the normal SI unit of molality (mol/kg H₂O) is accomplished by multiplying by 55.5 .

Figure 2 contains $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs}$ computed from the BMCSL EOS at $\phi = 0.2$ for $\sigma_2/\sigma_1 = 5, 10, 15$, and 20 as a function of cosolvent molality, where $\sigma_3/\sigma_1 = 2$. Since the composition of the solution is changing at fixed ϕ , the pressure varies with m_3 . For $\sigma_3/\sigma_1 = 2$, p^* decreases monotonically from 0.918 to 0.187 as the molality increases

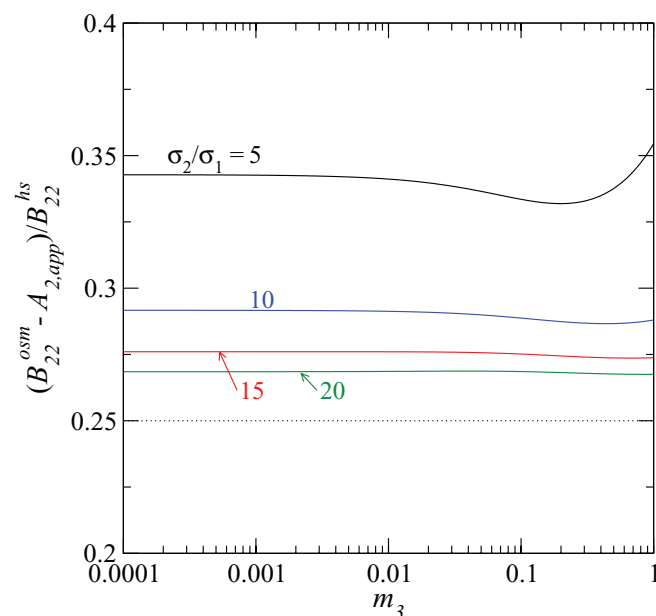
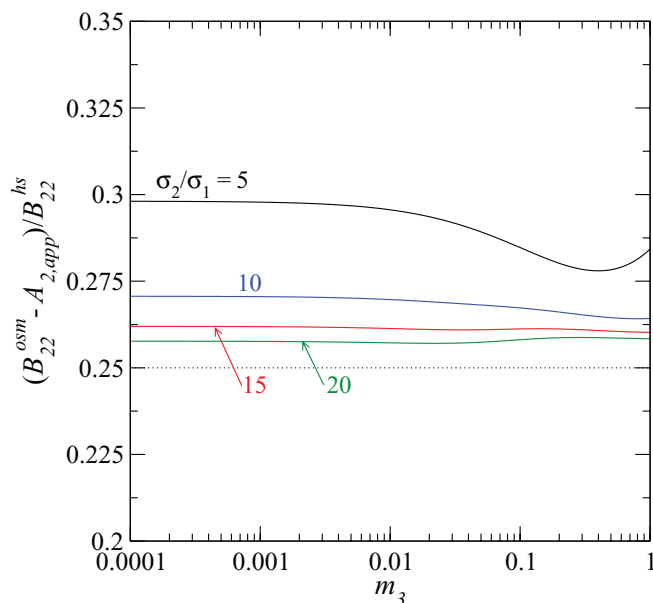
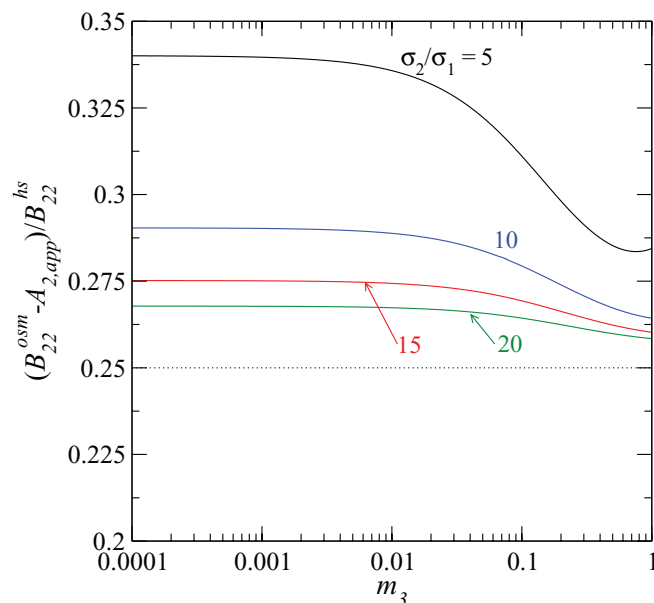


FIG. 2. Difference between B_{22}^{osm} and $A_{2,app}$ relative to B_{22}^{hs} plotted versus the cosolvent molality, m_3 , for protein-solvent size ratios $\sigma_2/\sigma_1 = 5$ (black), 10 (blue), 15 (red), and 20 (green). The volume fraction is $\phi = 0.2$ and the cosolvent-solvent size ratio is $\sigma_3/\sigma_1 = 2$. Solution pressure varies with m_3 , as noted in the text. The dotted line indicates the vertical position of 0.25 .

FIG. 3. As Fig. 2, but for $\phi = 0.4$.

from 10^{-4} to unity. For all four protein size ratios shown, $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs}$ is virtually unchanged over most of the m_3 domain but exhibits a local minimum at some $m_3 > 0.1$. (This feature is not visible in Fig. 2 for $\sigma_2/\sigma_1 = 15$ and 20.) In the limit of $m_3 \rightarrow 0$, the solution is simply the binary HS solution mentioned previously and the OSVCs recover the binary solution values for the specified σ_2/σ_1 and ϕ . Indeed, at $m_3 = 10^{-4}$, the values of $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs}$ are nearly identical to those in Fig. 1 for $\phi = 0.2$ and the specified σ_2/σ_1 . For example, at $\sigma_2/\sigma_1 = 10$, $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs} = 0.2917$ at $m_3 = 10^{-4}$ and the binary HS value for the same ϕ and σ_2/σ_1 is 0.2915. For $m_3 \rightarrow \infty$, where the solution is composed of only cosolvent and solute (e.g., a binary solution with size ratio σ_2/σ_3), a similar limit for $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs}$ is available by exchanging N_3 , G_{33} , and G_{23} for N_1 , G_{11} , and G_{12} , respectively, in Eq. (13). Beyond these basic features of $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs}$, we find that the difference between the two OSVCs, relative to B_{22}^{hs} , for a specified σ_2/σ_1 is not strongly dependent on m_3 . The average value of $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs}$ is 0.34, 0.29, 0.28, and 0.27 for $\sigma_2/\sigma_1 = 5, 10, 15$, and 20, respectively, with maximum deviation of 0.015. These reported differences are similar in magnitude to those reported in Fig. 1. These results suggest that under certain conditions $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs}$ approaches a constant value.

Figure 3 contains B_{22}^{osm}/B_{22}^{hs} and $A_{2,app}/B_{22}^{hs}$ plotted versus m_3 at $\phi = 0.4$ and $\sigma_3/\sigma_1 = 2$ for the same protein-solvent size ratios in Fig. 2. For this volume fraction and range of cosolvent molality, the pressure, p^* , decreases monotonically from 5.29 at $m_3 = 10^{-4}$ to 1.01 at $m_3 = 1$. For all four size ratios, $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs}$ again varies little for low m_3 . A local extremum is visible for each σ_2/σ_1 at an $m_3 > 0.1$, but this extremum is a local maximum for $\sigma_2/\sigma_1 = 15$ and 20, whereas all size ratios showed a local minimum at $\phi = 0.2$. The average value of $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs}$ is approximately 0.28, 0.27, 0.26, and 0.26 for $\sigma_2/\sigma_1 = 5, 10, 15$, and 20, respectively, which are similar in size to those for the ternary solutions at $\phi = 0.2$. As in Fig. 2, the variation in $(B_{22}^{osm}$

FIG. 4. As Fig. 2, but for fixed reduced pressure $p^* = 1.0$. ϕ varies with m_3 , as noted in the text.

$- A_{2,app})/B_{22}^{hs}$ is small, with maximum deviation from the average of 0.015. It is again quite interesting to find consistency in the difference between B_{22}^{osm} and $A_{2,app}$ for a variety of solution conditions.

Since the two previous figures plot data at fixed ϕ , we include one data set at fixed pressure, for completeness. Figure 4 contains $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs}$ plotted versus m_3 for $\sigma_3/\sigma_1 = 2$ at $p^* = 1$. For the molality range given, ϕ increases from 0.209 at $m_3 = 10^{-4}$ to 0.399 at $m_3 = 1$, which are thermodynamic state points that lie between those in Figs. 2 and 3. For all m_3 , we again find that $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs}$ is positive, indicating that B_{22}^{osm}/B_{22}^{hs} exceeds $A_{2,app}/B_{22}^{hs}$, though the difference between those two OSVC ratios is not as narrowly bounded as it was at fixed ϕ . For $\sigma_2/\sigma_1 = 5$, the difference between the OSVC ratios falls between 0.28 and 0.34, with the smallest difference at the largest m_3 . For $\sigma_2/\sigma_1 = 10, 15$, and 20, the differences fall in the ranges 0.26–0.29, 0.26–0.28, 0.26–0.27, respectively, with the smallest differences again at the largest m_3 . These are still, of course, small differences, but are indicative of the variation in ϕ while m_3 changes at fixed p^* .

All previous results were given for the single value of $\sigma_3/\sigma_1 = 2$, and so we now present some values of the OSVC ratios for different cosolvents. Table I contains B_{22}^{osm}/B_{22}^{hs} and $A_{2,app}/B_{22}^{hs}$ for $\sigma_3/\sigma_1 = 1.5, 3$, and 6. If the solvent HS is taken to be “water” with radius 0.15 nm,⁶² then these cosolvents have radii 0.225 nm, 0.45 nm, and 0.9 nm, which roughly correspond to the approximate spherical radii of urea (0.22 nm) (Ref. 62) and sucrose (0.43 nm) (Ref. 62) and the hydrodynamic radius of poly(ethylene glycol) (PEG) with a 1 kD approximate molecular weight (1 nm).⁶³ The cosolvent size ratios were thusly selected to at least approximate experimental solution conditions in terms of steric contributions. The protein hard spheres selected for the solution conditions in Table I are at $\sigma_2/\sigma_1 = 5, 7.5$, and 10, which correspond to sizes 0.75 nm, 1.125 nm, and 1.5 nm. These are not large pro-

TABLE I. Calculations of B_{22}^{osm}/B_{22}^{hs} and $A_{2,app}/B_{22}^{hs}$ for three protein sizes ($\sigma_2/\sigma_1 = 5, 7.5$, and 10) and three sample cosolvents ($\sigma_3/\sigma_1 = 1.5, 3$, and 6) at the specified cosolvent molalities, all for the volume fraction of $\phi = 0.3$. The cosolvents sizes were selected to approximate urea, sucrose, and poly(ethylene glycol) with 1 kD molecular weight, dissolved in water, as described in the text.

		$\sigma_2/\sigma_1 = 5$		$\sigma_2/\sigma_1 = 7.5$		$\sigma_2/\sigma_1 = 10$	
		B_{22}^{osm}/B_{22}^{hs}	$A_{2,app}/B_{22}^{hs}$	B_{22}^{osm}/B_{22}^{hs}	$A_{2,app}/B_{22}^{hs}$	B_{22}^{osm}/B_{22}^{hs}	$A_{2,app}/B_{22}^{hs}$
$\sigma_3/\sigma_1 = 1.5$ (urea)	$m_3 = 10^{-3}$	0.564	0.248	0.811	0.520	1.588	1.309
	$m_3 = 10^{-2}$	0.562	0.246	0.797	0.506	1.543	1.264
	$m_3 = 10^{-1}$	0.553	0.239	0.708	0.417	1.248	0.969
$\sigma_3/\sigma_1 = 3$ (sucrose)	$m_3 = 10^{-3}$	0.559	0.245	0.785	0.494	1.509	1.230
	$m_3 = 10^{-2}$	0.537	0.235	0.639	0.355	1.037	0.761
	$m_3 = 10^{-1}$	0.521	0.257	0.534	0.270	0.553	0.291
$\sigma_3/\sigma_1 = 6$ (1 kD PEG)	$m_3 = 10^{-3}$	0.497	0.229	0.593	0.327	0.953	0.692
	$m_3 = 10^{-2}$	0.380	0.257	0.475	0.278	0.498	0.275
	$m_3 = 10^{-1}$	0.303	0.184	0.456	0.286	0.512	0.315

teins, of course, but the sizes were selected so that B_{22}^{osm}/B_{22}^{hs} is the same or smaller order of magnitude as unity. (For large σ_2/σ_1 , the BMCSL EOS yields $B_{22}^{osm} \gg 1$ (Ref. 47) that are not consistent with HS results that include depletion effects, which can lead to $B_{22}^{osm}/B_{22}^{hs} < 0$ (Refs. 49, 53, 64–67) depending on the balance of attractive and repulsive forces.^{68–74}) In the table, the volume fraction is set to $\phi = 0.3$ and cosolvent molalities are 10^{-3} , 10^{-2} , and 10^{-1} . [Recall that the molality may be converted to (mol/kg H₂O) by multiplying by 55.5.] For the majority of the cases shown, the relative difference between B_{22}^{osm}/B_{22}^{hs} and $A_{2,app}/B_{22}^{hs}$ is similar to the results shown in Figs. 2 and 3, falling between 0.26 and 0.31. For the PEG cosolvent, however, the difference can be as low as 0.12 for the protein with $\sigma_2/\sigma_1 = 5$ and $m_3 = 10^{-1}$, rising only to 0.27 at the largest σ_2/σ_1 or lowest cosolvent molality. The particular results for the PEG cosolvent are not problematic, since the protein HS is similar in size to the cosolvent sphere for all three σ_2/σ_1 shown; for $\sigma_2/\sigma_1 \rightarrow \infty$, we still find that B_{22}^{osm}/B_{22}^{hs} and $A_{2,app}/B_{22}^{hs}$ differ by 0.24–0.31.

V. DISCUSSION

The interesting observation common to all data in the present report is that the difference between the BMCSL-derived B_{22}^{osm}/B_{22}^{hs} and $A_{2,app}/B_{22}^{hs}$ is only weakly dependent on solution conditions when $\sigma_2/\sigma_1 \rightarrow \infty$ or, more practically, for both $\sigma_2/\sigma_1 \gg 1$ and $\sigma_2/\sigma_3 \gg 1$. The constant- ϕ results in Sec. IV indicate that for sufficiently large protein size, B_{22}^{osm} and $A_{2,app}$ differ by αB_{22}^{hs} , where $0.26 < \alpha < 0.31$, regardless of fluid volume fraction or cosolvent molality. Using some simple arguments, we can show that this relationship is well founded in the statistical mechanics of HS fluids.

To derive such an approximate relationship, we return to Eq. (13), which gives $A_{2,app}$ in terms of Kirkwood-Buff integrals. Using Eq. (8), we can substitute for G_{22} to yield

$$\frac{A_{2,app}}{B_{22}^{hs}} = \frac{B_{22}^{osm}}{B_{22}^{hs}} + \lim_{N_2/V \rightarrow 0} \left[\frac{G_{12}}{B_{22}^{hs}} - \frac{1}{2B_{22}^{hs}} \left(\frac{V}{N_1} + G_{11} \right) \right]. \quad (17)$$

Numerical inspection of results from the BMCSL EOS shows that for $\sigma_2/\sigma_1 \gg 1$, the term in parentheses including G_{11} is

small compared to either G_{12} or B_{22}^{hs} and may be neglected for the purposes of this discussion. Thus, for $\sigma_2/\sigma_1 \gg 1$ we may approximate the difference between B_{22}^{osm} and $A_{2,app}$ via:

$$\frac{B_{22}^{osm} - A_{2,app}}{B_{22}^{hs}} \approx - \lim_{N_2/V \rightarrow 0} \left[\frac{G_{12}}{B_{22}^{hs}} \right]. \quad (18)$$

In a manner analogous to Eq. (8), G_{12} may be written as¹

$$G_{12} = \int_0^\infty \{ \exp[-W_{12}(r)/kT] - 1 \} 4\pi r^2 dr \\ \approx - \frac{\pi (\sigma_1 + \sigma_2)^3}{6} + \dots \quad (19)$$

In the above equation, we have neglected all contributions to G_{12} that do not result from the collision of protein and solvent hard spheres, i.e., the solvent-mediated interaction. Hence, for $\sigma_2/\sigma_1 \gg 1$,

$$\frac{B_{22}^{osm} - A_{2,app}}{B_{22}^{hs}} \approx \frac{\pi (\sigma_1 + \sigma_2)^3}{6} \cdot \frac{3}{2\pi \sigma_2^3} + \dots \\ \approx \frac{1}{4} \left(1 + \frac{\sigma_1}{\sigma_2} \right)^3. \quad (20)$$

In the limit of $\sigma_2/\sigma_1 \rightarrow \infty$, the above relation approaches $1/4$. Additionally, Eq. (20) indicates that $(B_{22}^{osm} - A_{2,app})/B_{22}^{hs}$ decreases towards its $\sigma_2/\sigma_1 \rightarrow \infty$ limit, which is visible in the bottom panel of Fig. 1. Numerical extension of the results in Fig. 1 to large σ_2/σ_1 confirms a limit similar to that in Eq. (20), where the deviations follow from terms neglected in Eqs. (17) and (19). Consequently, for solutions of hard spheres, B_{22}^{osm} and $A_{2,app}$ differ by approximately αB_{22}^{hs} in the limit of $\sigma_2/\sigma_1 \rightarrow \infty$, where $\alpha \approx 0.25$. For solution conditions in which the net solvent contribution to $A_{2,app}$ (the neglected portions of Eqs. (17) and (19)) are on the same order of magnitude as B_{22}^{hs} , this argument must be adjusted. For hard spheres as modeled by the BMCSL equation, however, we find that this approximation is quite adequate. Finally, since B_{22}^{osm} should be on the same order of magnitude as B_{22}^{hs} and $(B_{22}^{osm} - A_{2,app})$ is approximately $0.25 B_{22}^{hs}$, the difference between B_{22}^{osm} and $A_{2,app}$ may be quantitatively significant compared to the actual value of B_{22}^{osm} . In experimental application,

however, the formal difference between B_{22}^{osm} and $A_{2,app}$ may be obscured by the statistical uncertainty inherent to fits of Eqs. (1) and (2) to actual light scattering measurements.^{34,42}

VI. SUMMARY AND CONCLUSIONS

Following on work that discusses traditional and revised analyses of Rayleigh light scattering,⁴³ we have computed and compared two OSVCs for multicomponent solutions of hard spheres, $A_{2,app}$ and B_{22}^{osm} , that arise depending on how one treats the control volume in the analysis of light scattering data. The BMCSL-based results yield B_{22}^{osm} and $A_{2,app}$ that differ only by a constant multiplied by B_{22}^{hs} when the protein is much larger than the solvent and any cosolvent. That constant is approximately 0.25–0.30 for the HS solutions studied here and is only weakly dependent on solution conditions (cosolvent molality, cosolvent size, and either volume fraction or pressure). Examination of the mathematical form of $A_{2,app}$ suggests an approximate difference of $0.25B_{22}^{hs}$ between B_{22}^{osm} and $A_{2,app}$ in the limit of infinite protein diameter. This result is not dependent on the selected BMCSL EOS, but was obtained directly from the statistical mechanical definitions of B_{22}^{osm} and $A_{2,app}$.

The results given here suggest that $A_{2,app}$ and B_{22}^{osm} for HS solutions differ in a systematic manner, and that the systematic difference between the two OSVCs is quantitatively non-negligible. For HS solutions, this systematic difference is negative and $A_{2,app}$ is always smaller than B_{22}^{osm} . Whether these results directly translate to real protein solutions is unclear at present, since the HS contribution to the G_{ij} integrals in real solutions may be obscured by long-range attractive or repulsive interactions. Regardless of the real molecular interactions, the mathematical definition of $A_{2,app}$ (Eq. (13)) may still yield a simple correlation between it and B_{22}^{osm} if the solvent-solvent term ($G_{11} + 1/c_1$) is negligible and the solvent-protein term (G_{12}) is roughly constant or dominated by a HS-like contribution. We intend to evaluate this argument by adding attractive and/or repulsive perturbations to HS models of protein solutions, which may provide guidance concerning the relative values of $A_{2,app}$ and B_{22}^{osm} for real fluids and further aid the interpretation of measurements in light scattering experiments.

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