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# Enzyme Selectivity of HIV Reverse Transcriptase: Conformations, Ligands, and Free Energy Partition

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- 5 Supporting Information

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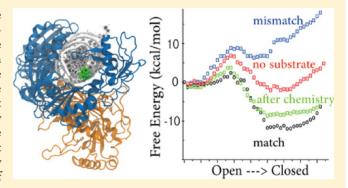
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ABSTRACT: Atomically detailed simulations of HIV RT are performed to investigate the contributions of the conformational transition to the overall rate and specificity of enzyme catalysis. A number of different scenarios are considered within Milestoning theory to provide a more complete picture of the process of opening and closing the enzyme. We consider the open to closed transition in the absence of and with the correct and incorrect substrates. We also consider the free energy profile and the kinetics of the conformational change after the chemistry step in which a new base was added to the DNA, but the DNA was not yet displaced. We partition the free energy along the reaction coordinate and analyze the importance of different protein domains. Strikingly, significant influence on



the free energy profile is detected for amino acids far from the active site. The overall long-range impact is about 50 percent of the total. We also illustrate that the overall rate is not necessarily determined by the highest free energy barrier along the reaction path (with respect to the free enzyme and substrate) and that the specificity is not necessarily determined by the same reaction step that determines the rate.

#### I. INTRODUCTION

25 In our previous work we showed that a substrate-induced change 26 in enzyme structure from an open to a closed state can be the 27 major determinant of enzyme specificity even if the conforma-28 tional change is not rate determining, and we examined the 29 kinetics of this structural transition by computer simulations at 30 atomic resolution. Here we extend these studies to explore the 31 conformational change in the absence of substrate and after the 32 chemical reaction in order to provide a more complete 33 description of the role of conformational dynamics in a complete 34 enzyme cycle.

Because the relevance of the conformational change to enzyme specificity has been controversial, it is necessary for us to first address recent criticisms. If the conformational change step is rate-determining, it will be the major determinant of enzyme specificity,<sup>2</sup> and there seems to be no dispute of that conclusion. However, the disagreement arises when the conformational change is not rate-determining. In particular, Warshel<sup>3</sup> has made two claims that we disagree with (i) "the highest activation barrier (relative to the unbound state) absolutely determines the overall rate" (see legend to Figure 1 of ref 3), and (ii) "as long as the free energy barriers associated with any of the prechemistry steps are not rate limiting, they could not contribute to the catalysis and then to the fidelity" (see abstract of ref 3).

The error in these statements stems from equating *overall rate* 49 of catalysis to specificity. Stated in terms familiar to

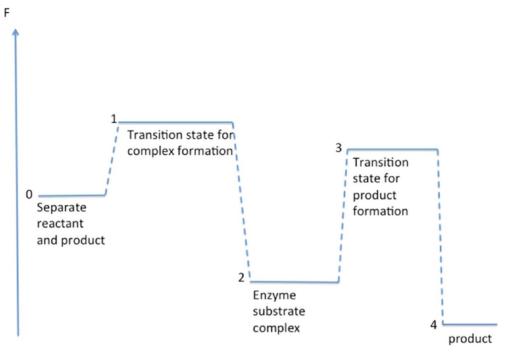
enzymologists, enzyme specificity is a function of the apparent 50 second-order rate constant for substrate binding (and subsequent product formation) and is defined by  $k_{\rm cat}/K_{\rm m}$ , the so-called 52 specificity constant. In contrast, the *net rate* is defined by  $k_{\rm cat}$  the 53 maximum rate of turnover at saturating substrate concentration. 54 While enzyme *specificity* is determined by the highest activation 55 barrier relative to the unbound state, the overall rate (or net rate) 56 is a function of the highest absolute barrier relative to their local 57 minima. Although in some cases these two aspects of enzyme 58 catalysis (specificity and net rate) can be attributed to a single 59 step in the reaction sequence, the specificity-determining step 60 can differ from the rate-determining step when the specificity-determining step is largely irreversible and precedes the rate-determining step. 63

To illustrate this point, we provide counter examples to the 64 claims above using two simple kinetic schemes below that serve 65 as pedagogical examples. We first consider the elementary 66 Michaelis—Menten model for enzyme kinetics for a single 67 substrate and then consider competing reactions with two similar 68 substrates.

We derive the results in considerable detail to remove any 70 suspicion that our argument is merely verbal and to show that our 71

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**Figure 1.** Schematic free energy diagram illustrating a case in which the rate determining state is not with the highest free energy barrier with respect to separate reactants and products. The dashed line is to guide the eye. See text for more details.

72 conclusions are based on simple mathematical analysis of a 73 minimal model widely used in biochemistry. This analysis can 74 easily be extended to a more complex kinetic scheme that 75 includes an explicit step for the conformational transition 76 preceding chemistry.

We first illustrate that the rate-determining step can be a step in which the barrier height is not the highest relative to the separated enzyme and substrate. Consider a simple scheme of a reaction of an enzyme E with substrate A.

$$E + A \underset{k_{-1}}{\rightleftharpoons} EA \xrightarrow{k_2} E + P_A \tag{1}$$

We use the steady-state approximation on the intermediate EA
 to write

$$\frac{d[EA]}{dt} = 0 = k_1[E][A] - (k_{-1} + k_2)[EA]$$
 (2)

85 and obtain

81

$$[EA] = \frac{k_1[E][A]}{k_{-1} + k_2}$$
(3)

An explicit expression for the amount of the free enzyme [E] is derived using the total concentration (or the number of enzyme molecules)  $[E_0]$ , to give  $[E] = [E_0] - [EA]$  and therefore

$$[EA] = \frac{k_1([E_0] - [EA])[A]}{(k_{-1} + k_2)}$$

$$\left(1 + \frac{k_1[A]}{k_{-1} + k_2}\right)[EA] = \frac{k_1[E_0][A]}{(k_{-1} + k_2)}$$

$$[EA] = \frac{k_1[E_0][A]}{k_{-1} + k_2 + k_1[A]}$$
(4)

Finally, the expression for the rate is

rate = 
$$\frac{dP_A}{dt} \approx \frac{k_2 k_1 [E_0][A]}{k_{-1} + k_2 + k_1 [A]}$$
 (5) <sub>92</sub>

This is the Michaelis-Menten equation as derived by Briggs 93 and Haldane<sup>4</sup> and written with explicit rate constants rather than 94 being reduced to  $k_{\text{cat}}$  and  $K_{\text{m}}$  parameters. 95

In order to demonstrate our argument, we consider the limit 96 where  $k_{-1} \ll k_2$  97

rate 
$$\underset{k_{-1} \ll k_2}{\cong} \frac{k_2 k_1 [E_0][A]}{k_2 + k_1 [A]}$$
(6) <sub>98</sub>

Physically this limit means that the backward reaction after 99 complex formation is unlikely and the process becomes 100 essentially irreversible kinetically. This is an important limit 101 found in the action of a number of enzymes, and we have 102 illustrated such a process, computationally and experimentally, in 103 ref 1.

We consider next two other limits which are a function of 105 substrate concentration (i)  $k_2\gg k_1[{\rm A}]$  and (ii)  $k_2\ll k_1[{\rm A}]$ . Note 106 that  $k_1[{\rm A}]$  is a pseudo first-order rate coefficient for a fixed 107 concentration of substrate. We have for the two cases (i) rate  $\cong$  108  $k_1[{\rm E}_0][{\rm A}]$  and (ii) rate  $\cong k_2[{\rm E}_0]$ . It should be clear at this point 109 that the term "overall rate" is useful only with reference to a state 110 defined by the substrate concentration. Generally, the terms "net 111 rate" or "overall rate" refer to the maximum rate achieved at high 112 substrate concentration. Thus, the only reasonable interpretation 113 of the term "overall rate" is to mean the maximum rate, which in 114 this model is defined by rate  $\cong k_2[{\rm E}_0]$  when  $k_2 \ll k_1[{\rm A}]$ . This 115 corresponds to the definition of  $k_{\rm cat}=k_2$  for this simple model. 116

To make the connection to free energy we write the rate 117 coefficients using Arrhenius expressions  $k_x=\omega \exp(-\beta \Delta F_x)$  118 where for simplicity we use the same pre-exponential factor for all 119 rate coefficients. Consider the free energy diagram in Figure 1. 120 fl

According to the free energy diagram we have  $k_1 = \omega$  121  $\exp(-\beta(F_1 - F_0))$ ,  $k_{-1} = \omega \exp(-\beta(F_2 - F_1))$ , and  $k_2 = \omega$  122  $\exp(-\beta(F_3 - F_2))$ . From the diagram it is obvious that we have 123

124  $k_{-1} \ll k_2$  and  $k_2 \ll k_1[A]$ . The important conclusion from this 125 analysis is that even though substrate binding (barrier 1) is faster 126 than chemistry (barrier 3), the barrier to release the substrate 127 (reverse reaction) is sufficiently high (barrier 2) such that the 128 barrier for catalysis relative to free enzyme and substrate becomes 129 lower than that for the binding step.

We consider next the fidelity of the enzyme. We show that under the same circumstances the selectivity is controlled by a step that is **not** rate-determining, namely, step 1.

Consider two substrates A and B that compete for the same 134 enzyme E to produce  $[P_A]$  and  $[P_B]$ , respectively. The reaction 135 schemes are

$$\mathbf{E} + \mathbf{A} \stackrel{k_1^a}{\rightleftharpoons} \mathbf{E} \mathbf{A} \stackrel{k_2^a}{\rightarrow} \mathbf{E} + \mathbf{P}_{\mathbf{A}}$$

$$E + B \underset{k_{-1}}{\overset{k_1^b}{\rightleftharpoons}} EB \xrightarrow{k_2^b} E + P_B$$
 (7)

137 We define the specificity as the ratio of the two rates

$$S = \frac{\text{rate}(P_{A})}{\text{rate}(P_{B})} = \frac{k_{2}^{a}[EA]}{k_{2}^{b}[EB]}$$
(8)

Assuming steady states for the two intermediates [EA] and [EB], we have

$$\frac{d[EA]}{dt} = k_1^a[E][A] - (k_{-1}^a + k_2^a)[EA] = 0$$

$$\frac{d[EA]}{dt} = k_1^b[E][B] - (k_{-1}^b + k_2^b)[EB] = 0$$

$$[EA] = \frac{k_1^a[E][A]}{(k_{-1}^a + k_2^a)}[EB] = \frac{k_1^b[E][B]}{(k_{-1}^b + k_2^b)}$$
(9)

142 As before, assume that  $k_{-1} \ll k_2$ 

136

$$S \cong \frac{k_2^a k_1^a [E][A]}{k_2^a} / \frac{k_2^b k_1^b [E][B]}{k_2^b} = \frac{k_1^a [A]}{k_1^b [B]}$$
(10)

144 From this analysis we demonstrate that the specificity depends 145 on the rate coefficients of step 1, which is not rate determining! 146 Stated in terms that are commonly used in enzymology, the net 147 rate is determined by  $k_{\rm cat} = k_2$ , while specificity is determined by 148  $k_{\rm cat}/K_{\rm m} = k_1$  (for this simple model). Our simple analysis here 149 shows that when a binding step is largely irreversible, specificity 150 and net rate are a function of different steps in the pathway. 151 Moreover, this analysis provides clear exceptions to Warshel's 152 general assertions. Specifically, we demonstrate that (i) the 153 highest activation barrier (relative to the unbound state) does not 154 necessarily determine the overall rate, (ii) even when the free 155 energy barrier associated with a prechemistry step is not rate 156 limiting, it can contribute to fidelity.

We have extended our analysis to a real-life example based upon our data defining the kinetics of DNA polymerization. DNA polymerases represent an ideal model for understanding enzyme specificity because their alternative substrates are well-to known in the form of noncognate base pairs, and enzyme fidelity is biologically important so specificity in discriminating against similar substrates is quite high. In order to better understand the molecular details underlying enzyme conformational dynamics in governing specificity we previously examined the kinetics of closing the structure of the HIV reverse transcriptase (HIV-RT) with a bound nucleotide substrate 1,5 using atomically detailed

simulations and the Milestoning theory. <sup>6,7</sup> We showed that while 168 a correct substrate induces a fast conformational change to bind 169 the substrate tightly and facilitates fast catalysis, an incorrect 170 substrate fails to stabilize the closed state or organize the active 171 site residues for catalysis. Thus, the conformational change is a 172 major determinant of enzyme specificity. In this report, we 173 extend these studies to examine the conformational dynamics in 174 the absence of nucleotide and following nucleotide incorporation 175 and pyrophosphate release.

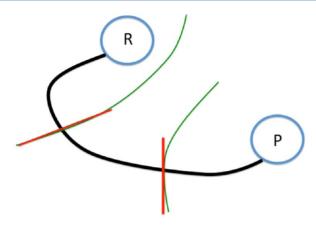
We also consider the individual contributions of amino acids 177 to the free energy change along the transition pathways. Such 178 partitions can be a useful tool to identify the critical residues that 179 can be targets of site directed mutagenesis experiments. We note, 180 however, that partitioning of the free energy to individual 181 components has long been a controversial issue computationally. 182 In general, the partition depends on the path between two end 183 states. The dependence of free energy partition on the path 184 makes this type of analysis ill defined. However, in the present 185 case we have fixed the path. It is the minimum free energy 186 coordinate for the conformational transition under consider- 187 ations<sup>9</sup> that were determined using the String method.<sup>10</sup> The 188 assumption that we made in the additional analysis discussed in 189 this paper is of a small perturbation, such that the reaction 190 coordinate does not change significantly from the initial guess in 191 response to substrate and protein variations. Hence the analysis 192 we present here is well-defined formally. It provides 193 unambiguous information about the participation of different 194 protein parts in the reaction once a reaction coordinate is 195 available.

This manuscript is organized as follows. In Methods, we 197 discuss the theory of minimum free energy calculation and 198 Milestoning, the setup of the calculations and the novel analysis 199 of free energy partition. In Results, we outline the kinetics and 200 thermodynamics of enzyme conformational transition in differ- 201 ent substrate conditions, and we discuss the potential impact of 202 our free energy partition calculations for future experiments. 203 Conclusions are in the last section.

#### II. METHODS

**II.1. Theory.** In this section we briefly review the computa- 205 tional methods used in this manuscript. We describe the locally 206 updated planes (LUP)<sup>11</sup> and the finite temperature String 207 method<sup>12</sup> as implemented in our molecular dynamics code 208 MOIL,<sup>13</sup> to compute minimum free energy pathways. We also 209 outline the computational aspects of the Milestoning meth- 210 od. <sup>14–16</sup> Finally, we consider the exact partition of the free energy 211 along the reaction pathway.

II.1.1. Locally Updated Planes and String Methods. The 213 string method is an iterative algorithm to refine a whole curve to 214 determine a minimum free energy coordinate (MFEP). Consider 215 a one-dimensional curvilinear coordinate and hypersurfaces 216 perpendicular to it (Figure 2) that define a reaction coordinate. A 217 f2 frequent approximation to the hypersurfaces is hyperplanes that 218 are orthogonal to the curvilinear path. In the present study we use 219 hyperplanes similarly to previous investigations. 17-19 In our 220 code, the String method is a direct extension of the LUP<sup>11</sup> that 221 was published in 1990 to compute minimum energy pathways 222 (MEPs). In LUP a discrete representation of the reaction 223 coordinate is quenched, keeping the end points of the first and 224 last structures (reactant and product) fixed. Let  $x \in \mathbb{R}^{3N}$  be the 225 coordinate vector of the whole system, N is the number of atoms, 226 and let  $x_R$  and  $x_P$  be the coordinate vectors of the reactant and 227 product, respectively. Let  $x(l, \tau)$  be a curve connecting the 228



**Figure 2.** Schematic representation of the path connecting reactant (R) and product (P). Milestones (green curves) are hypersurfaces that are normal to the curvilinear reaction coordinate. In the practical application of the string method the hypersurfaces are replaced by hyperplanes (red straight lines) locally orthogonal to the line connecting the reactants and the products.

229 reactant and product and parametrized by l such that  $x(l=0,\tau)$  is 230 the reactant and  $x(l=L,\tau)$  is the product. Hence the two end 231 points are fixed and are independent of the value of  $\tau$ . The 232 variable  $\tau$  is a fictitious time that is used to monitor the path 233 quenching process. The path is approaching the correct solution 234 (the steepest descent path, SDP) monotonically as  $\tau$  increases. 235 We define the path slope, which is a unit vector along the 236 direction of the path at l

$$e_{l} = \left(\frac{\mathrm{d}x(l,\,\tau)}{\mathrm{d}l}\right) / \left(\left|\frac{\mathrm{d}x(l,\,\tau)}{\mathrm{d}l}\right|\right) \tag{11}$$

The calculation of the minimum energy path is the minimization of the energy of each of the points along the curve,  $x(l, \tau)$ . The potential energy is U(x) and the minimization is subject to the constraint that the point remains on the curve.

237

$$\frac{\mathrm{d}x(l,\tau)}{\mathrm{d}\tau} = -[\mathbf{I} - e_l \cdot e_l^t] \nabla U(x(l,\tau))$$
(12)

The projection operator in eq 12,  $(\mathbf{I} - e_l \cdot e_l^t)$ , forces the displacement, dx, to remain in the hyperplane orthogonal to the current direction of the curvilinear coordinate. At the limit of  $\tau \rightarrow$  246  $\infty$ , provided that the potential is bound from below, the curve is reaching a stationary solution in which the right-hand side is zero 48 for all points along the path. The asymptotic path is one possible realization of the steepest descent path, also called the minimum energy path or the intrinsic reaction coordinate.

Let a discrete set of coordinates  $x(l=i,\tau)$  i=0,...,L approximate the continuous curve. In the discrete representation, 253  $x(0,\tau)$  is the vector coordinate of the reactants,  $x(L,\tau)$  is the 254 coordinate vector of the products, and both of them are fixed. 255 There are L-1 intervals interpolating between the end states. 256 We assume that the lengths of the intervals are sufficiently small 257 to provide adequate representation of the continuous curve. This 258 assumption can be enforced by additional constraints, which are 259 either penalty functions  $^{20}$  or holonomic constraints  $^{9}$  to keep the 260 distance between sequential points along the path the same;  $^{21}$  for 261 example

$$|x(i, \tau) - x(i - 1, \tau)| = |x(i + 1, \tau) - x(i, \tau)| \ \forall \ i$$
 (13)

To find the minimum energy path we solve the quenched 263 equation at the limit  $\tau \to \infty$  for the discrete positions along the 264 path

$$\frac{\mathrm{d}x(l_{i},\,\tau)}{\mathrm{d}\tau} = -[\mathbf{I} - e_{l_{i}}e_{l_{i}}^{t}]\nabla U(x(l_{i},\,\tau))\cdot \qquad \forall \,\, i \neq 2,\, L-1$$

$$e_{l_{i}} \approx [x(l_{i+1},\,\tau) - x(l_{i-1},\,\tau)]/|x(l_{i+1},\,\tau) - x(l_{i-1},\,\tau)| \qquad (14) \,\, 266$$

We estimate the path slope using a finite difference between 267 positions along the reaction coordinate as shown in the second 268 line. Note that the path slope is changing dynamically as the 269 individual discrete points along the path are modified and couple 270 the coordinate vectors along the path.

To compute the minimum free energy path in the space of 272 coarse variables, we consider the potential of mean force instead 273 of the potential, and optimize the curve in a subspace of coarse 274 variables. In general the coarse variables can be curvilinear 275 coordinates, which complicates the analysis. We restrict our 276 implementation in MOIL 13 to a subset of coarse variables, which 277 are Cartesian coordinates. For example, we considered all the 278 Cartesian coordinates of the  $C_{\alpha}$  atoms of the amino acids in a 279 protein. Let  $y \in R^n$  be the vector of the coarse variables in n 280 dimensions and let z be the vector of the coordinates that 281 supplements y to obtain x. Let  $s_l$  be the path slope in the space of 282 coarse variables (similarly to  $e_l$  in full space). To obtain the 283 minimum free energy path in the space of coarse variables the 284 String extension of LUP 12 uses the potential of mean force 285 (PMF) instead of the full potential in eq 12. We have

$$\begin{split} \frac{\mathrm{d}y(l_{i},\,\tau)}{\mathrm{d}\tau} &= -[\mathbf{I} - s_{l_{i}}s_{l_{i}}^{t}]\langle\nabla_{y}U(x(l_{i},\,\tau))\rangle_{Z} \\ \forall\,i \neq 2,\,L-1 \\ s_{l_{i}} &\approx [y(l_{i+1},\,\tau) - y(l_{i-1},\,\tau)]/|y(l_{i+1},\,\tau) - y(l_{i-1},\,\tau)| \\ \langle\nabla_{y}U(x(l_{i},\,\tau))\rangle_{Z} \\ &\equiv \frac{\int_{Z}\mathrm{d}z\cdot\nabla_{y}U(x(l_{i},\,\tau))\cdot\exp[-\beta U(x(l_{i},\,\tau))]}{\int_{Z}\mathrm{d}z\cdot\exp[-\beta U(x(l_{i},\,\tau))]} \end{split}$$

$$(15) 287$$

where the average in the lower equation is conducted on the 288 subspace, Z. The joined Cartesian spaces Z and Y make the 289 complete space X. We were able to write the average without a 290 Jacobian factor for transformation between coordinate sets ( $X \rightarrow 291 \ Y, Z$ ) since we restrict the representation of the coarse variables 292 to Cartesian only. In practice, we use constant temperature 293 Molecular Dynamics simulations to perform the spatial average 294 in eq 15. Hence, we replace the spatial average by a temporal 295 average in accord with the ergodic hypothesis. The values of the 296 coarse variables are kept fixed during the averaging process and 297 are modified only when propagating the curve according to the 298 top formula of eq 15 for one fictitious time step. Hence, the curve 299 quenching is conducted only in the coarse space.

In summary, eq 15 is the String formula that is implemented in 301 MOIL<sup>13</sup> and is a direct extension of the LUP algorithm. The 302 result of these calculations is a sequential set of points in coarse 303 space,  $y_{i=1,\dots,L}$ . This set is a discrete approximation to the curve 304 that defines the reaction coordinate.

The reaction coordinate is the set of hypersurfaces orthogonal 306 to the curve computed earlier. In section II.1.1 we generated a 307 sequence of points in coarse space that are parametrized by a 308 single scalar variable *l*. The reaction coordinate is characterized 309

313

 $_{310}$  by the values of the coarse variables at points, y(l), and by the  $_{311}$  slope of the path,  $q_l$ . The change in the free energy along the path  $_{312}$  is given by

$$\Delta W(l_{i}, l_{i+1}) \cong \langle \nabla U(x(l_{i}, \tau \to \infty)) \rangle_{Z}^{t} \cdot (y(l_{i+1}) - y(l_{i}))$$

$$i = 1, ..., L - 1$$

$$= \sum_{j=1,...,n} \langle \nabla U_{j}(x(l_{i}, \tau \to \infty)) \rangle_{Z} \cdot (y_{j}(l_{i+1}) - y_{j}(l_{i}))$$

$$= \sum_{j=1,...,n} \Delta W_{j}(l_{i}, l_{i+1})$$
(16)

The sum over j is over the coarse variables. Since we have  $_{315}$  chosen the coarse variables to be Cartesian, the individual  $_{316}$  contributions in the above sum can be separated and grouped to  $_{317}$  different subsets (e.g., atoms that belong to a particular amino  $_{318}$  acid or to a particular secondary structure element). The final  $_{319}$  expression shows that the free energy differences can be written  $_{320}$  as contributions from displacements along different coarse  $_{321}$  variables. Of course, this exact partition is conditioned on the  $_{322}$  availability of a reaction coordinate.

Milestoning is a theory and an algorithm that was introduced to compute thermodynamics and long time kinetics along reaction coordinates. While Milestoning at present is a general and rigorous theory which is exact and is not limited to one reaction coordinate, here we exploit the simpler, approximate, and less expensive to compute versions of the algorithm. Since Milestoning was discussed extensively elsewhere we only define below the important variables and introduce the final formulas.

Definitions in the context of the Milestoning theory are as follows:

- $_{34}$  (1) Milestones: Milestones are orthogonal hypersurfaces  $_{35}$  normal to the curve of the reaction coordinate (Figure 2). A  $_{36}$  trajectory is in state  $\alpha$  if the last milestone that it crossed is  $\alpha$ .
- 2) Probability: The probability,  $p_{\alpha}(x_{\alpha}, t)$ , is the probability that at time t the last milestone crossed by a trajectory at position  $x_{\alpha}$  is  $x_{\alpha}$ . The stationary probability is defined as the limit  $x_{\alpha}$  and  $x_{\alpha}$  is  $x_{\alpha}$ .
- (3) Free energy: The free energy of state  $\alpha$  is defined as  $F_{\alpha}(x_{\alpha})$   $_{342} = -kT\log(p_{\alpha,\text{stat}}(x_{\alpha}))$  where k is the Boltzmann constant and T is 343 the temperature.
- (4) Flux: The flux,  $q_{\alpha}(x_{\omega}, t)$ , is the number of trajectories that pass through a milestone  $\alpha$  at phase space point  $x_{\alpha}$  in unit time. By construction it is always positive.
- $_{347}$  (5) Mean First Passage Time (MFPT): The MFPT,  $\langle \tau \rangle$ , is the  $_{348}$  time that it takes a trajectory, on the average, to start at the  $_{349}$  reactant and ends the product state for the first time. In systems  $_{350}$  that follow exponential kinetics, it is the inverse of the rate  $_{351}$  coefficient.
- $_{352}$  (6) Conditional or transition probability (kernel): The kernel  $_{353}$   $K_{\beta\alpha}(x_{\beta}, x_{\alpha}, t)$  is the probability that a trajectory will cross  $_{354}$  milestone  $\alpha$  at point  $x_{\alpha}$  and at time t given that it passes milestone  $_{355}$   $\beta$  at point  $x_{\beta}$  at time 0. The kernel in current Milestoning  $_{356}$  implementation depends only on the time differences between  $_{357}$  crossing events.

The starting equation in Milestoning is the equation that accounts for conservation of the flux.

$$\begin{aligned} q_{\alpha}(x_{\alpha}, t) &= p_{\alpha}(x_{\alpha}, t) \\ &= 0)\delta(t - 0^{+}) \\ &+ \sum_{\beta} \int_{\Gamma_{\beta}} \int_{0}^{t} \mathrm{d}x_{\beta} \cdot \mathrm{d}t' \cdot q_{\beta}(x_{\beta}, t') K_{\beta\alpha} \\ &(x_{\beta}, x_{\alpha}, t - t') \end{aligned} \tag{17}$$

The summation over  $\beta$  is over other milestones that can access 361 directly milestone  $\alpha$  (without crossing other milestones in 362 between). The integration in the expression on the right is over 363 the phase space of the milestone  $\Gamma_{\beta}$ , and of the time of entry to 364 the other milestones, in an earlier time t'.

Consider a stationary version of eq 17, which we provide 366 without proof. A complete discussion can be found else- 367 where. <sup>14,16</sup> A stationary flux is obtained at sufficiently long 368 times in which the system is approaching a steady state. The 369 result of a long term analysis of eq 17 is a linear, integral, and 370 exact equation for the stationary flux

$$q_{\alpha,\text{stat}}(x_{\alpha}) = \lim_{t \to \infty} q_{\alpha}(x_{\alpha}, t)$$

$$q_{\alpha,\text{stat}}(x_{\alpha}) = \sum_{\beta} \int_{\Gamma_{\beta}} dx_{\beta} \cdot q_{\beta,\text{stat}}(x_{\beta}) \cdot K_{\beta\alpha}(x_{\beta}, x_{\alpha})$$

$$K_{\beta\alpha}(x_{\beta}, x_{\alpha}) \equiv \int_{0}^{\infty} dt \cdot K_{\beta\alpha}(x_{\beta}, x_{\alpha}; t)$$
(18) 372

If the system is close to equilibrium in the NVT ensemble<sup>7</sup> one 373 may assume that the initial flux at milestone  $q_{\beta}(x)$  is distributed 374 according to the canonical weight 375

$$q_{\beta,\text{stat}}(x) = w_{\beta} \exp(-U(x)/kT) \qquad x \in \Gamma_{\beta}$$
(19) <sub>376</sub>

where  $w_{\beta}$  is a weight to be determined. If the initial conditions for 377 the trajectories are already sampled from the canonical ensemble 378 conditioned to be at milestone  $\beta$ , the flux is 379

$$q_{\beta,\text{stat}}(x) = \frac{w_{\beta}}{L} \sum_{i=1}^{L} \delta(x_i - x)$$
(20) <sub>380</sub>

where i is the running index of the sampled trajectories and L is  $\frac{381}{100}$  their total number.

Plugging eq 19 into eq 18 and integrating over  $x_{\alpha}$  we have

$$w_{\alpha} = \sum_{\beta} w_{\beta} K_{\beta\alpha}$$

$$(\mathbf{K})_{\beta\alpha} = K_{\beta\alpha} = \int_{\Gamma_{\beta}} \int_{\Gamma_{\alpha}} \mathrm{d}x_{\beta} \cdot \mathrm{d}x_{\alpha} \cdot \exp\left(-\frac{U(x_{\beta})}{kT}\right) K_{\beta\alpha}(x_{\beta}, x_{\alpha})$$
(21) 384

The first line of eq 21 is a linear matrix equation for the 385 coefficients,  $w_{\alpha}$ . The matrix element  $K_{\beta\alpha}$  is estimated from short 386 trajectories between the milestones. For convenience we also 387 denote the full matrix with bold face, **K**, of dimension  $M \times M$  388 where M is the number of milestones. The physical interpretation 389 of  $K_{\beta\alpha}$  is the probability that a thermal trajectory initiated in 390 Milestone  $\beta$  will hit milestone  $\alpha$  before any other milestone.

For computational purposes we define two types of transition 392 kernels. The first,  $\mathbf{K}_{\mathrm{C}}$ , is set with cyclic boundary condition. 393 Trajectories that enter the product state are immediately 394 returned to the reactant. This kernel conserves probability and 395 is appropriate to study stationary flux. The second kernel,  $\mathbf{K}_{\mathrm{A}}$ , is 396 absorbing or terminating; every trajectory that enters the final 397

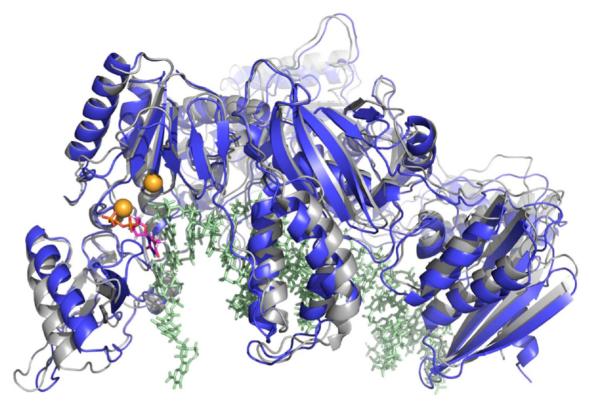


Figure 3. Molecular structure of the HIV reverse transcriptase that is used in molecular dynamic simulations. The protein—DNA complex is shown in open (gray) and closed (blue) forms. Shown as colored spheres are magnesium ions. The incoming nucleotide bound to the active site is shown with purple-orange sticks.

398 state disappears. The absorbing kernel does not conserve 399 probability and is appropriate for the study of the mean first 400 passage time as we outline below.

We also define the lifetime of the milestone,  $t_{\beta}$  as follows: 402 Given that a trajectory started from a point  $x_{\beta}$  in Milestone  $\beta$ , we 403 ask what is the average time for this trajectory to hit for the first 404 time a milestone different from  $\beta$ .

We note that the kernel with periodic boundary conditions is a 406 probability function and is normalized as

$$\sum_{\alpha} \int_{\Gamma_{\alpha}} \int_{0}^{\infty} K_{C,\beta\alpha}(x_{\beta}, x_{\alpha}, t) dx_{\alpha} dt = 1$$
(22)

The lifetime is therefore (written for a point in a milestone and 409 for an average over a milestone)

$$t_{\beta}(x_{\beta}) = \sum_{\alpha} \int_{\Gamma_{\alpha}} \int_{0}^{\infty} dx_{\alpha} dt \cdot t \cdot K_{C,\beta\alpha}(x_{\beta}, x_{\alpha}, t)$$

$$t_{\beta} = \int_{\Gamma_{\beta}} \int_{\Gamma_{\alpha}} \int_{0}^{\infty} dx_{\beta} dx_{\alpha} dt \cdot t \cdot K_{C,\beta\alpha}(x_{\beta}, x_{\alpha}, t)$$
(23)

Given the stationary flux and the milestone lifetime, we have shown that the stationary probability that the last milestone are crossed and the free energy of  $\alpha$  are

410

$$p_{\beta,\text{stat}} = \int_{\Gamma_{\beta}} dx_{\beta} \cdot t_{\beta}(x_{\beta}) q_{\beta,\text{stat}}(x_{\beta})$$

$$F_{\beta} = -kT \log \left[ \int_{\Gamma_{\beta}} dx_{\beta} \cdot t_{\beta}(x_{\beta}) q_{\beta,\text{stat}}(x_{\beta}) \right]$$
(24)

The final formula for this section is for the overall mean first 415 passage time (definition 5), which is derived under similar 416 assumptions as for eq 19

$$\langle \tau \rangle_{i \to f} = \sum_{\alpha \beta} p_{\alpha}(t=0) (\mathbf{I} - \mathbf{K}_{\mathbf{A}})_{\alpha \beta}^{-1} t_{\beta}$$
 (25) <sub>418</sub>

Note the use of an absorbing kernel in the derivation of the 419 MFPT.

Equations 24 and 25 are the central expressions of this section. 421 The models of the open and closed forms of the enzyme were 422 based on the structures 1RTD<sup>23,24</sup> and 1J5O,<sup>24</sup> respectively, from 423 the Protein Data Bank.<sup>25</sup> The molecular model of the enzyme—424 DNA complex with incoming nucleotide is shown in Figure 3. 425 f3 The molecular modeling of the enzyme and DNA complex with 426 an incoming nucleotide was discussed in detail in ref 1. This 427 section discusses the modeling of the two other molecular 428 systems: enzyme—DNA complex with no bound nucleotide 429 (NN), and the complex after correct nucleotide undergoes 430 chemical reaction denoted as After Chemistry (AC).

To model NN we use the existing crystal structures in the two 432 end points mentioned above. We remove the matching 433 nucleotide (here, TTP) from the crystal structure of the closed 434 complex and perform a short minimization to relax the structure 435 to a local energy minimum. The open state 1JSD does not have 436 an incoming nucleotide bound so we used it as is. To model the 437 AC structure, we added the matching nucleotide (thymine in our 438 case) to the growing strand and removed the pyrophosphate 439 group and the two catalytic magnesium ions at the active site. 440 These models were used to compute the minimum free energy 441 paths for open to closed transition of HIVRT. The paths were 442 then used to compute the thermodynamics and kinetics of the 443 conformational transitions in different substrate conditions.

All calculations were performed with the MOIL suit of 446 programs. 13 The OPLSAAL all-atom force field was used to 447 model the protein and the nucleic interactions. <sup>26,27</sup> As detailed in 448 ref 28, bonding terms of the nucleic acids were adopted from 449 AMBER f99.<sup>29</sup> The simulated system consists of the enzyme 450 (984 residue) in complex with 25bp DNA duplex with a 451 sequence of 5'-GCCTCGCAGCCGTCCAACCAACTCA-3' 452 base pair with 3'-CGGAGCGTCGGCAGGTTGGTTGAG-453 TAGCAGCTAGGTTACGGCAGG-5'. The entire complex is 454 embedded in 40 300 TIP3P water molecules. A periodic 455 rectangular box of  $108.5 \times 108.5 \times 118.5 \text{ A}^3$  was used. 456 Magnesium and chloride ions were added to ensure neutrality and to mimic experimental conditions of concentration of 50 mM. The geometry of individual water molecules was fixed with matrix SHAKE.<sup>30</sup> Particle mesh Ewald summation<sup>31</sup> was used for 460 long-range summation of electrostatics with a grid size of 64 Å in each direction. Velocity scaling was applied to keep the temperature constant at 311 K and configurations perpendicular to the reaction coordinate were sampled using Lagrangian constraints as implemented in ref 32. Initial phase space points were sampled at constant temperature, i.e., from the NVT ensemble. Short trajectories initiated from the sample points to estimate the transition kernel matrix followed the Newton's equations of motion.

We constructed the transition path that minimizes the free 470 energy barrier using the string method. As an initial guess for NN 471 and AC paths, we used our path for the correct match computed in ref 1. Each configuration of the enzyme along the discrete representation of the path in coarse space is modified to NN or 474 AC condition and then solvated with water and ions. Solvated configurations were further equilibrated for about 200 ps by 476 freezing the enzyme-DNA complex but allowing the solution atoms to move. We used the Cartesian coordinates of the  $\alpha$ carbons of the enzyme and all heavy atoms of the fingers domain (1-85, 115-150) as our coarse variable set. We evolved the configurations at constant temperature in the hyperplane orthogonal to the path<sup>32</sup> sampling conformations from canonical 482 ensemble. We computed the average force perpendicular to the path in 5 ps time intervals. The average force was used to quench the path and adjust the distances between the points (eq 14). The path is updated about ~250 times to achieve a converged path.

The calculations of the optimal curve (eq 15) are meaningful if the distances separating sequential points along the path are small such that the variations in the sequential forces are small as well. That is, the finite difference approximation of the curve is accurate. One way of avoiding a particularly large distance is to spread the points uniformly along the curve, which minimizes the worst distance. Uniform density of points along the path was proposed and enforced in the past by the addition of equidistance restraints, Lagrange multipliers, or path reparameterization. We combined the use of restraints, which are more stable numerically, with a refinement step of the reparameterization.

To ensure the convergence of the path we computed the RMSD (root mean square deviation) of the path after each update. We stopped adjusting the path when the change in RMSD (root mean square difference) between two paths in a sequence was smaller than 0.001 Å.

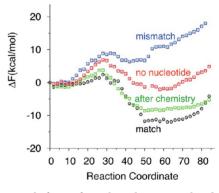
Three-nanosecond simulations at the hyperplane normal to the reaction coordinate (the milestone) were used to sample configurations. Snapshots were saved every 0.5 ps and were examined to check if they are sampled from first hitting point distribution (FHPD). The FHPD points are identified by integration backward in time and verifying that the first milestone

crossed during the backward integration is different from the 508 originating milestone. If the trajectory first hits the initiating 509 milestone, it is not sampled from FHPD and is removed from the 510 statistics. The acceptance ratio varied from a milestone to a 511 milestone and was between 0.1 and 0.9. Verified FHPD points 512 were then integrated forward in time until they hit for the first 513 time another milestone. <sup>16</sup> In the forward integration we allow for 514 recrossing of the originating milestone. The typical time for the 515 termination is about 10–30 ps. The identities of the initiating 516 and terminating milestones were recorded as well as the lifetime 517 of the trajectories. At each milestone a minimum of 200 518 trajectories are used to estimate the matrix element of the 519 transition kernel.

We estimate the free energy change along the reaction 521 coordinate by Milestoning and by integration of the mean force 522 eqs 16 and 24. These two calculations are possible in a single 523 Milestoning calculation since the sampling at the milestone for 524 initial conditions for trajectories can be used to estimate the 525 average force in the hypersurface orthogonal to the reaction 526 coordinate. Estimating the free energy profile by two different 527 approaches enhances the confidence in the conclusions of the 528 computations.

#### III. RESULTS

In Figure 4, we summarize the main result of this article on the 530 f4 overall free energy landscapes of different binding modes of the 531

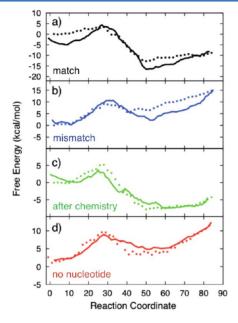


**Figure 4.** Potential of mean force along the open to closed transition of the HIV RT. Each color represents the PMF with a different substrate: bound correct nucleotide TTP (Black), mismatch dATP (Blue), correct nucleotide after addition to the growing strand and release of pyrophosphate group (Green); and no nucleotide (Red) .

ligand. The free energy profiles presented are computed using 532 integration of the PMF. All the curves are matched at the left with 533 the state of physical binding of the nucleotide to the open state. 534 While differences in physical binding can be significant and will 535 be addressed in future work, we focus in the present study on the 536 conformational transition step. Interestingly, the right side of the 537 free energy profile of binding a mismatch nucleotide (dATP, blue 538 curve) is the highest of the curves. This makes the closed state of 539 a bound mismatch unlikely, even with respect to the enzyme with 540 no nucleotide bound. A conformational transition from an open 541 to closed state without the presence of a ligand (red curve) is 542 almost free-energy neutral. There is no strong preference of the 543 enzyme for the open or closed state in the absence of ligand 544 according to our findings. Correct ligand binding makes a 545 significant change in free energy landscape shifting the 546 equilibrium to the closed state (black curve).

Addition of the nucleotide to the growing strand results in a moderate change of the free energy profile at the closed state (green curve). Release of the pyrophosphate group together with two magnesium ions at the conserved ion binding pockets also reduces the free energy barrier going from open to closed, causing a rapid collapse to the closed state when the enzyme is open, and at the same time, the absence of magnesium ions at the active site reduces the stability of the closed state relative to the enzyme with the correct nucleotide bound. However, the changes are still not enough to shift the equilibrium toward the opening after chemistry. Hence the translocation of the DNA after the chemical reaction may be necessary to destabilize the closed state.

In Figure 5 we compare the free energy profiles that are obtained by the two different computational approaches



**Figure 5.** Comparison of the free energy calculations along the enzyme conformational transition pathway with different binding modes of incoming substrate using the two different methods: Points are computed from the average of the projection of force along the path (PMF). Solid lines are the free energy estimates from the stationary probability of milestones computed from unconstrained molecular dynamic simulations. The plots correspond to different substrates: a, correct nucleotide bound; b, mismatch bound; c, correct nucleotide after pyrophosphate release; d, no incoming nucleotide bound.

sessible described in the Methods section. The widely used protocol is the integration of PMF along a reaction coordinate, eq 16, which we showed already in Figure 4. The second approach is based on the stationary flux in the Milestoning formulation, eq 24. The two entities are not exactly the same since in Milestoning the probability is defined by the last milestone that was passed by a trajectory (and not an average over an interval). However, for sufficiently small displacements between the milestones which is about 0.05 Å in our case we expect them to be similar, as we illustrate for a dipeptide in ref 14. Of course, the displacement should not be too small to violate the decorrelation assumption of the current Milestoning algorithm.

Besides the definition of free energy, the theories behind the calculations are markedly different. The PMF is based on equilibrium sampling of configurations, while Milestoning is based on kinetic analysis of trajectory fragments. The observation

that the long term behavior of the kinetic matrix agrees with 579 straightforward equilibrium calculations is a useful testimony for 580 the convergence of the calculations.

In Table 1 we provide the rate constants for the conforma-  $582\,t$ 1 tional transitions computed by the Milestoning theory. In 583

Table 1. Rate Coefficients for the Transition between Open and Closed States ( $k_2$  and  $k_{-2}$ ) Computed by Milestoning<sup>a</sup>

substrate	$k_2 (s^{-1})$	$k_{-2}(s^{-1})$
correct	2500-20000 (2000)	40 (3)
mismatch	200-400 (>500)	4000 (>1200)
no-nucleotide	100-2000	40000
after chemistry	$8 \times 106$	4400

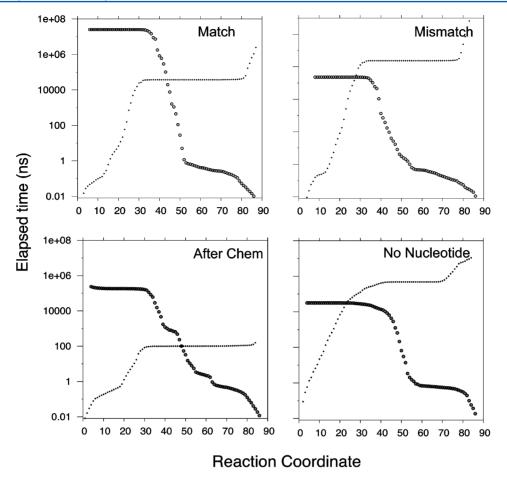
<sup>&</sup>lt;sup>a</sup>The experimental results are provided in parentheses when available.

parentheses we give the experimental rate coefficients, when 584 available. Figure 6 shows the mean first passage time, computed 585 66 with Milestoning, starting from the reactant and terminating at a 586 specific position along the reaction coordinate. 587

We simulated the opening of the complex, after the chemical 588 step is completed, by adjusting the structures of the path we 589 defined previously. We started from the closed state structure 590 with a bound nucleotide and completed the bond between the 591 3'OH end of the primer strand and incoming nucleotide. We 592 then removed the pyrophosphate and two metal ions, and used 593 the string method to refine the path starting from the previously 594 computed reaction coordinate for the correct nucleotide 595 computed previously. With the reaction coordinate at hand we 596 used Milestoning to compute kinetics and thermodynamics of 597 the process going from an open to a closed state with the 598 elongated DNA occupying the nucleotide binding site. The order 599 of events in the pathway involving release of the bound metal 600 ions and the pyrophosphate and the opening of the enzyme is not 601 known. For this analysis we modeled the reaction as sequential 602 with release of pyrophosphate preceding opening. First, the small 603 molecules leave with no significant change in the protein 604 structure, and second the conformational transition takes place 605 without the presence of the ion or the leaving group. Our MD 606 simulations suggest that opening is fast  $(4400 \text{ s}^{-1})$  relative to the 607 rate of opening before chemistry (40 s<sup>-1</sup>). In future work, we will 608 consider the alternative reaction sequence with opening 609 preceding pyrophosphate release.

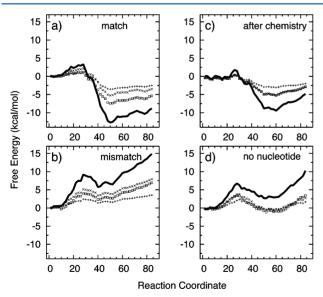
To get further insight into the free energy profiles and to the 611 molecular factors that determine the dramatic changes in the rate 612 and equilibrium binding of nucleotide to the HIV RT, we exploit 613 the exact partitioning of the mean force potential that was 614 discussed earlier: If the molecular force is written as a sum, then 615 the mean force potential along the reaction coordinate can also 616 be written as a sum of the same type of terms (eq 16).

Figure 7 shows the results of the subdivision of the protein into 618 f7 individual domains thought to make important contributions to 619 the free energy of the open to closed transition. In particular, for 620 each condition we compare the contributions of the fingers 621 domain (residues 1–88, 121–146) to the results obtained for the 622 whole protein and the whole protein minus the fingers domain. 623 In addition, we also consider the contribution of a small subset of 624 key amino acids in the two loops of the fingers domain; the loops 625 connecting  $\beta 3-\beta 4$  and  $\beta 7-\beta 8$  (residues 65–74 and 137–144). 626 Figure 7a shows the partition of free energy change from open to 627 the closed with correct nucleotide bound. Interestingly, the 628 results indicate that the fingers domain contributes about half of 629 the net free energy difference between open and closed states, 630



**Figure 6.** Mean first passage time for the conformational transition of HIV RT between two functional states with different substrate binding states. Open state is represented by 1 in the reaction coordinate while the closed structure is 85. Small dots show the elapsed time from open to closed while circles are the time for the reverse transition.

ı



**Figure 7.** PMF for the systems studied (with the same order as in Figure 5). Solid lines are the PMF for the whole enzyme (residues 1–984). Points are the contributions from a subset of particles from the enzyme; ( $\times$ ) represents the contribution from fingers domain (residues 1–88, 121–146), ( $\square$ ) is the whole enzyme other than fingers domain, and (+) is the contribution from a subset of fingers domain (65–74, 137–144).

while changes in structure in the remainder of the protein 631 contribute the rest. It is obvious that the nearest residues to the 632 active site (finger domain) will have a significant contribution to 633 the free energy profile. However, the significant contribution of 634 the rest of the protein is surprising.

Figure 7b shows the results obtained with a mismatched 636 bound nucleotide. Here, contributions of the fingers domain and 637 the remainder of the protein to the unfavorable free energy 638 difference between the open and closed states are approximately 639 equal. In addition, the fingers domain and the remainder of the 640 protein contribute comparable amounts to the free energy barrier 641 at the transition state. The important conclusion of these studies 642 is that the fingers domain and the remainder of the protein each 643 contribute to the mismatch recognition, and this implies that a 644 mismatched nucleotide-template interaction not only causes 645 changes in protein structure at the local level due to changes in 646 the fingers domain interaction energies, but also causes global 647 changes in protein structure. These changes were already 648 reported in our earlier work. Figure 7c shows the results 649 obtained for the open to closed transition after chemistry, that is, 650 with the DNA primer terminus occupying the nucleotide- 651 binding site. Again the contributions of the fingers domain and 652 the remainder of the protein are approximately equal for both the 653 net free energy difference and the activation barrier. Thus, both 654 local and global protein and DNA structure elements tend to 655 stabilize the closed state. Finally, in Figure 7d, we consider the 656 change from the open to closed state in the absence of added 657

Table 2. Residues that Contribute Most to the PMF<sup>a</sup>

correct			mismatch		no-nucleotide			after-chem			
Res ID	TS	Closed	Res ID	TS	Closed	Res ID	TS	Closed	Res ID	TS	Closed
N137	0.2	-1.1	K66	0.5	0.45	K67	0.75	0.4	N137	0	-0.7
K66	0.15	-0.5	W71	0.4	0.45	N137	0.4	-0.3	K66	0	-0.5
E138	0.05	-0.3	N137	0.25	0.4	E138	0.2	0.35	S68	0	-0.4
K32	0.15	-0.15	R72	0.2	0.4	C38	0.05	-0.25	K65	0	-0.3
K65	0.05	-0.25	E138	0.2	0.3	K65	0.35	0.2	T139	0	0.2

<sup>&</sup>quot;We report the change in the free energy from open to transition state (TS) and from open to closed state. The locations of these residues are depicted in Figure 6. All values are in kcal/mol.

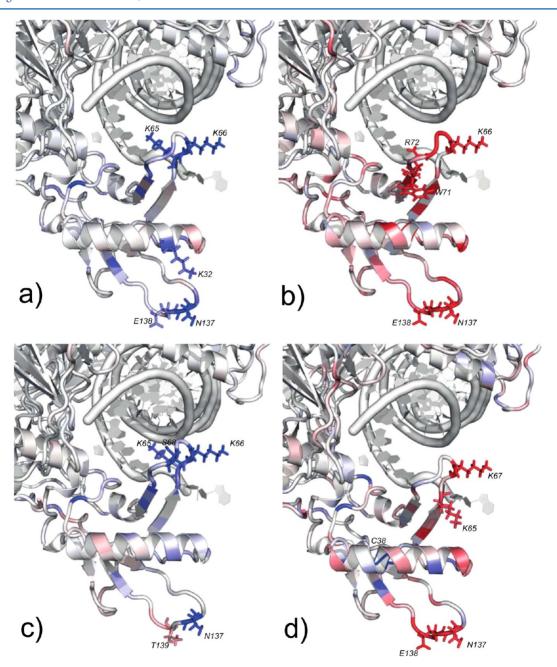
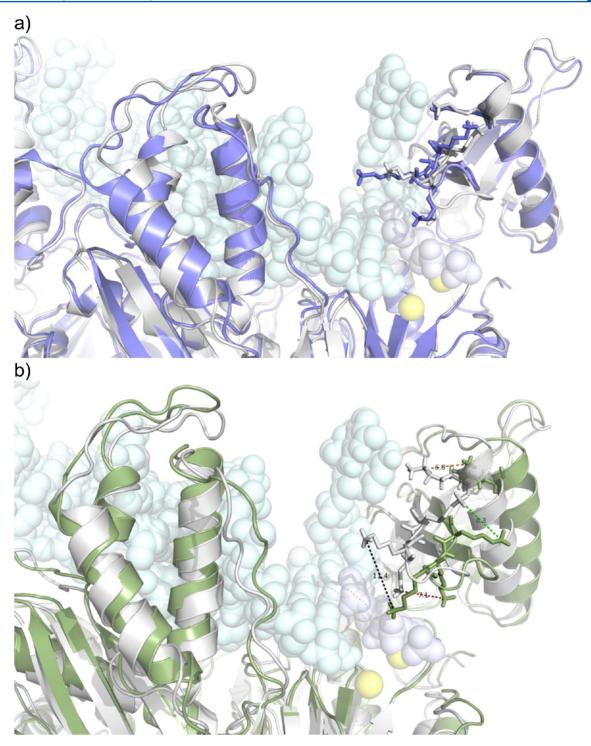


Figure 8. Contribution of each residue to the free energy difference going from open to closed states of the enzyme. Color changes in red—white—blue with red being free energy contribution of  $\geq +0.5$  kcal/mol to the closing conformational change, white being 0.0 kcal/mol, and blue  $\leq -0.5$  kcal/mol. Contributions of individual residues to the overall free energy changes with substrate states studied. The contributions are depicted on the open state structure of the enzyme for comparison. (a) Free energy difference when a correct match is bound; (b) for mismatch; (c) after the chemical reaction of the correct substrate; and (d) in the absence of incoming nucleotide. Residues that contribute the most to the free energy change summarized in Table 2 and their side chains are drawn here explicitly in stick representation.



**Figure 9.** Structures selected from the transition state (TS) shown in Figure 5 for different substrate binding states. Gray is the structure of protein when the ligand is correct in comparison when the enzyme (a) after chemical reaction and (b) without a nucleotide bound. Lysine side chains in the fingers domain show the most variation and they are shown with sticks for comparison.

658 nucleotide, and again, the changes in free energy contributed by 659 the fingers domain are approximately equal to the contributions 660 of the remainder of the protein.

Clearly, these results indicate that motions throughout the protein are coupled to the reorganization of the residues in the immediate vicinity of the active site. Long distance interactions may act to gate the transition from the open to the closed state and could reflect the interaction of the DNA primer/template with the protein. For example, it is known that mismatches in the

primer/template slow the rate of incorporation of a correct base 667 pair. 34-37 This could be accomplished through these long-range 668 interactions, or could be a result of misalignment of active site 669 residues caused by the altered structure of the mismatched base 670 pair in the DNA. Further experimental and computational 671 analysis will be required to address the effect of mismatches in the 672 DNA on nucleotide-induced conformational changes and 673 incorporation. Our analysis provides novel predictions that will 674 need to be tested experimentally in future work.

Partitioning of the PMF calculations provide an estimate of the 677 contributions of individual amino acids to conformational 678 change in enzyme structure. In Table 2, we list the free energy contributions of the most important amino acids, both at the transition state (TS) and to the net free energy difference 681 between open and closed states. In this list, some of the amino 682 acids are in line with expectations regarding the importance of 683 charged residues at the active site such as R72, K65, and K66. 684 Other predictions are unexpected, but could be rationalized post 685 hoc, and will require further experimental tests. In particular, 686 during the open to closed transition, W71 slides along a 687 hydrophobic face of the  $\alpha$ A-helix. This motion was not noticed 688 from examination of static structures, but is quite evident in a 689 movie generated by the minimum free energy pathway. Charged residues N137 and E138 interact with the charged groups of  $\alpha$ Ahelix and come in close contact while enzyme closes. Figure 8 shows the location and contribution of each of these residues to the overall free energy change as a heat map. One striking result is that the side chains far from the active site play a significant role in nucleotide recognition and stabilization of the incoming cognate nucleotide, while the same residues destabilize noncognate one leading to the opening of the complex.

In addition to the free energy contributions, we show snapshots of structures sampled from the transition state ensembles for the two different modes of binding considered (see Figure 9). Transition state (TS) structures are compared with the cases when the correct nucleotide is bound, which was described in detail in our earlier work. TS structure of correct substrate is similar even after the chemical reaction (Figure 9a). In the TS ensemble, positively charged groups bring together the finger domain in close contact with the DNA and terminal nucleotide. Interestingly, a significant difference is observed in the TS structures of the transition in no nucleotide bound transition when compared with the correct substrate bound (see 710 Figure 9b). The most significant difference is the displacement of 711 the observed lysine side chains. Lysine chains did not align 712 toward the DNA nor come close enough, an observation 713 reported earlier for the mismatch. Perhaps not surprisingly, this 714 gives a dramatic change in the local charge distribution around 715 the active site and caused the slow rate of closing reported here. 716 Also  $\alpha$ A-helix that is sandwiched by the two loops connecting 717  $\beta 3 - \beta 4$  and  $\beta 7 - \beta 8$  stayed farther from the active site relative to 718 the correct nucleotide.

#### IV. DISCUSSION AND CONCLUSIONS

719 In summary, our investigation of the conformational transition 720 (step 2) includes now the following scenarios

(a) 
$$ED_nN_C \rightleftharpoons E'D_nN_C$$

(b) 
$$ED_nN_1 \rightleftharpoons E'D_nN_1$$

(c) 
$$ED_n \rightleftharpoons E'D_n$$

(d) 
$$E'D'_{n+1} \rightleftharpoons ED'_{n+1}$$
 (26)

722 where ED $_n$  represents a complex of enzymes with DNA 723 containing n nucleotides, E' represents the closed enzyme 724 state, D' represents DNA where the primer terminus occupies 725 the nucleotide binding site (the pretranslocation state),  $N_C$  726 represents a correct nucleotide, and  $N_I$  represents an incorrect 727 nucleotide.

728 In scenario (a) we considered the conformational transition 729 with a correct ligand bound to the protein, in (b) with an

incorrect ligand bound, in (c) with no ligand bound, and in (d) 730 after the chemical step, but without the displacement of the DNA 731 to free space to a new substrate. Step (c) is of particular interest 732 from the perspective of mechanisms. Calculation (c) helps 733 differentiate between a sequential binding mechanism and a 734 mechanism of a conformational selection in which the 735 conformational change precedes substrate binding. The 736 conformational selection picture assumes a rapid equilibrium 737 between the different states of the proteins (open or close), 738 which is accomplished without the presence of the substrate. If 739 step (c) is indeed much faster than step (a) or (b), then 740 conformational selection is a possible mechanism, but one key 741 determinant is the rate of nucleotide binding to the open state, 742 which we have not yet addressed. However, we have measured 743 the maximum rate of the observed conformational change with 744 different ligands yielding different rates, 38,39 which argues against 745 the conformational selection mechanism that predicts that the 746 maximum rate of the observed conformational change will be 747 independent of the ligand.

Step (d) is concerned with the completion of a cycle of the 749 molecular machine. For the enzyme to be ready to accept another 750 incoming nucleotide after the chemical step, the complex must 751 transition to the beginning of the cycle. This transition includes 752 two steps: The DNA must translocate further from the finger 753 domain to free up the nucleotide binding site for the incoming 754 nucleotide, and a second step involves the opening of the finger 755 domain of the protein so that a new ligand can bind. But what is 756 the order of events? Does the DNA slide while the protein is still 757 in the closed form, or does it slide after the protein changes its 758 conformation to the open state? Scenario (d) prepares the 759 ground for a fuller investigation of this question. Here we 760 consider the feasibility of sliding after the closed to open 761 transition. The reverse of the scheme in (c) is indeed similar to 762 the second scenario: there the transition is after the DNA is 763 translocated and ready for the incoming nucleotide binding and 764 suggests that translocation should proceed chemistry to 765 destabilize the closed state and afford rapid opening of the 766 enzyme for a new nucleotides.

Our analysis provides a novel insight into the molecular details 768 underlying substrate recognition by HIV reverse transcriptase. 769 By comparing the molecular trajectories of the open to closed 770 transitions in the presence and absence of nucleotide, with a 771 mismatched nucleotide and the process after the chemical 772 reaction, we have revealed new features of the complex reactions' 773 energy landscape. First, it is clear that the binding of a correct 774 nucleotide precedes the open to closed transition in keeping with 775 an induced-fit model. A view of the induced fit model according 776 to the present calculations is a shift or tilting of the free energy 777 landscape of the protein that follows the binding of the substrate. 778 The tilting pushes the protein to a new alternative structural 779 state, more stable from free energy perspective than the stable 780 state of the unbound form, and hence it induces the 781 conformational transition. Without the presence of the ligand, 782 weakly attached to the surface of the protein, the energy 783 landscape would have been less likely to motivate the 784 conformational transition. Of course, for the case of enzymatic 785 reaction, the open state of the unbound form must be present 786 with high probability. If it is not open, the ligand may not be able 787 to enter the active site and bind. Indeed Figure 4 indicates that 788 the transition is more likely to occur after the substrate binds 789 physically at the surface of HIV-RT. The closed form is about 790 0.5–1 kcal/mol higher in free energy than the open form in the 791

792 absence of a substrate. The same form is more stable (lower in 793 free energy) by about 10 kcal/mol once the ligand is bound.

Our study also provides a method to estimate the free energy 795 contribution of each individual amino acid to the observed free energy profile. The assumption is that the reaction coordinate following point mutations of the HIV RT protein is stable and the changes can be thought of as perturbations. Hence the mechanism of the conformational transition is not changing significantly. This analysis makes predictions that can be approached by site-directed mutagenesis, but experimental data must also be interpreted with caution. Conservative mutations to disrupt hydrogen bonds, ionic interactions or hydrophobic 804 interactions generally lead to changes in apparent free energy (as a  $\Delta\Delta G$  based upon changes in rate or equilibrium constants) in the range of 1-3 kcal/mol, and these results overestimate the net contribution of an individual interaction due to secondary effects 808 of the amino acid substitution. For example, the sum of the 809 effects of mutations of all residues surrounding the active site of 810 tyrosyl tRNA synthetase leads to a net change in free energy, 811 which is twice that measured directly. 40 In our analysis, each 812 amino acid is predicted to contribute less than 1 kcal/mol of interaction energy so that the sum of all interactions is consistent with the net free energy difference. Further experimental and computational approaches are required to resolve the contribu-816 tions of individual amino acids, and the current results present a 817 novel approach that has the potential to provide new insights into protein structure/function relationships. For example, in some 819 cases single or multiple amino acid substitutions in HIV reverse transcriptase lead to resistance to nucleoside analogues used to treat HIV infections. The computational methods hold the 822 potential to provide new theories to understand the changes in 823 protein structure leading to resistance based upon computation 824 of the free energy profile comparing the native nucleotides with 825 the nucleotide analogs for wild-type and mutant forms of the 826 enzyme. This extensive computational effort will be facilitated by 827 PMF methods.

# 28 ASSOCIATED CONTENT

#### S Supporting Information

830 The Supporting Information is available free of charge on the 831 ACS Publications website at DOI: 10.1021/acs.jpcb.5b05467.

Open to closed transition of HIV reverse transcriptase along the minimum free energy path is shown with a supplementary movie. Residues represented in stick are key residues in the motion for the correct incoming nucleotide (see main text for more detail) (ZIP)

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840 Notes

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841 The authors declare no competing financial interest.

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